



Functional Specification

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SPORIFY



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1 Introduction

This document describes the functionality for SPORIFY. The Quality Management System GSP states that the Functional Specification (FS) is a description of the product to be supplied in terms of the functions it will perform and the facilities required to meet the user requirements as defined in the Product Release Plan.

This document may be part of the quotation specification and the release deliverables, although it shall not be used as the specification against which the system will be tested. Note that the FS is not a User Guide but a reference document for validation purposes. The FS does not contain design-specific items (e.g. button colors). By default, requirements describing performance related needs, limits and stress behaviours are not part of the FS because they do not describe relevant functional features. However, those requirements are taken into account by the Acceptance Test. In a Performance Qualification (PQ) process for system validation, customers may decide to include them in the test suites (as well as additional, customer-specific Test Cases).

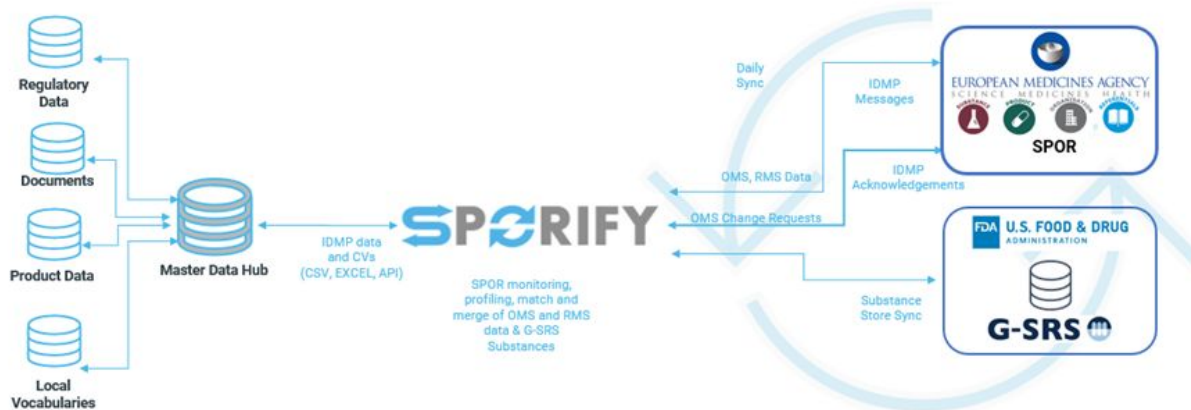
To get the Test Script for a Functional Specification item, refer to the FS identification code (FS - XXXXXXX - Feature Name) in the middle each specification item.

2 System Overview

SPORIFY is a purpose built solution to match and manage SPOR controlled vocabularies. Our system provides users with a simplified and centralised method to control the data they require for IDMP from the EMA SPOR master data services. Our intuitive user interface helps to manage company terms and match them with externally hosted controlled vocabularies for the following data domains: SPOR Referentials and Organisations, and G-SRS and EUTCT Substances. SPORIFY matches, maintains, synchronises and integrates SPOR data with local terms, saving users up to 75% of time and effort on initial matching and automatically maintaining the data as SPOR updates into the future with automated updates and alerts. Our out-of-the-box Follow Favourites and Notification services alert users to relevant data changes for data they are interested in. There is no need to manually monitor changing terms because we let you know when something you are interested in changes.

3 System Architecture

The SPORIFY service acts as a data broker between your internal source system data and externally managed regulatory data such as EMA SPOR and G-SRS. Your source terminologies are imported to SPORIFY, where they are automatically or manually matched to the relevant target system data. SPORIFY monitors data changes on target systems and notifies you of changes relevant to you. All matched data is available for export via Excel or API.



4 FS - 427819378 - Administration

4.1 Description

The Administration section allows administrators to view and/or manage roles, users, audit logs, settings, systems, tags and resolution statuses within SPORIFY.

In this area of the system:

- Roles can be created and edited.
- Users can be edited, unlocked and deleted and their permissions can be managed. The presented table of Users can also be exported to Excel.
- Audit logs are available to view and can be exported to Excel.
- A variety of settings can be managed.
- Systems can be created, edited and deleted.
- Tags can be created, edited and deleted.
- Resolution statuses can be created, edited and deleted.

4.1.1 Procedure

1. Login to SPORIFY.
2. Select Administration on the navigation menu.
3. The following administrative areas will then be revealed, depending on the administrator's permissions:
 - a. Roles
 - b. Users
 - c. Audit logs
 - d. Settings
 - e. Manage Systems
 - f. Tags
 - g. Resolution Status
4. To navigate to a specific administrative area, select the associated menu item. It is from here that the given area can be viewed and/or managed.

4.1.2 Acceptance Criteria

To succeed, the following administrative areas must exist within SPORIFY: Roles, Users, Audit logs, Settings, Manage Systems, Tags, Resolution Status.

- Verify that the administrator can access the listed administrative areas using the navigation menu.
- Verify that by selecting Roles, Users, Settings, Manage Systems, Tags or Resolution Status, the administrator can view, manage and make changes to the given administrative area.
- Verify that by selecting Audit logs, the administrator can view detailed audit log information related to their SPORIFY system.
- Verify that the Users and Audit logs tables can be exported to Excel.

4.1.3 Related / Alternative Procedure

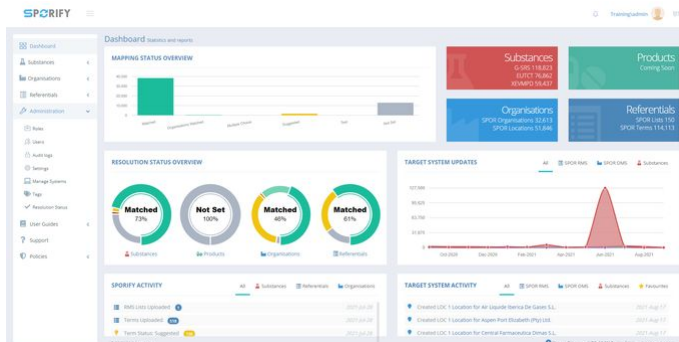
N/A

4.2 GUI Specification

Purpose of these menu items.

These menu items enable the administrator to navigate to various administrative areas of the system.

4.2.1 Mockups and Screenshots



1 Administration sections of navigation menu

4.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
Administration	Administration	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administration reveals all available Administration sub-menu items
Roles	Roles	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Roles screen
Users	Users	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Users screen

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
 Audit logs	Audit logs	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Audit logs screen
 Settings	Settings	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Settings screen
 Manage Systems	Manage Systems	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Manage Systems screen
 Tags	Tags	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Tags screen
 Resolution Status	Resolution Status	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Resolution Status screen

4.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

4.3 Related Documentation and Sources

- N/A

4.4 Specification References

- UC - Administration¹

¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

5 FS - 14647348 - Roles

5.1 Description

In SPORIFY, the administrator can create and edit user roles.

5.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Roles.

To filter roles:

1. Click Filter by Permission.
2. Select the desired filter.
3. Click the Refresh button.

To create a new role:

1. Click the Create New Role button.
2. Select the Role properties tab.
3. Insert the role name in the presented textbox.
4. To make this role a default role, check the Default checkbox. Else, uncheck this checkbox.
5. Select the Permissions tab.
6. Check the checkboxes beside the permissions that are to be assigned to the given role.
7. Click Save, else Cancel.

To edit a role:

1. Click the Actions button beside the given role.
2. Click Edit.
3. Make the desired changes using the fields provided.
4. Click Save, else Cancel.

5.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage Roles within SPORIFY.

- Verify that the Roles area can be accessed via SPORIFY Administration Roles.
- Verify that the administrator can create and edit roles.

5.1.3 Related / Alternative Procedure

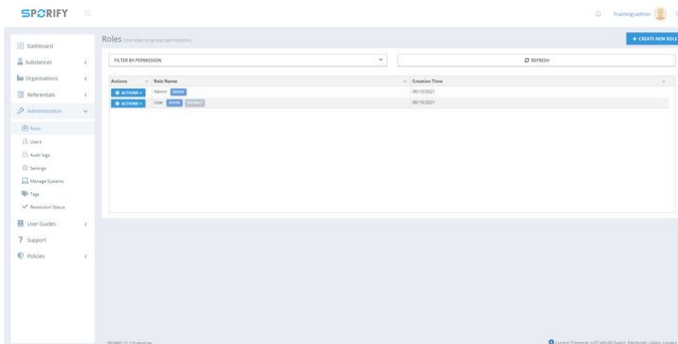
N/A

5.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage Roles within SPORIFY.

5.2.1 Mockups and Screenshots



2 Roles

Create new role

Role properties Permissions

Role name

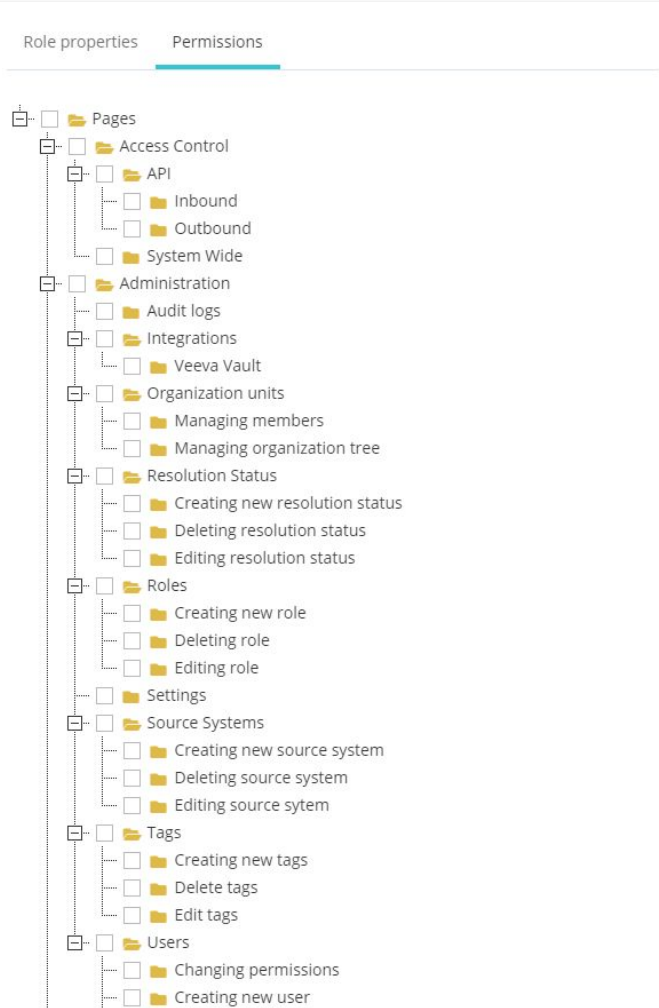
Default

Assign to new users as default.

CANCEL SAVE

3 Create new role - role properties

Create new role



4 Create new role - permissions

5.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Role name	Empty	Always	Textbox	String	Input role name

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="checkbox"/> Default	Default	False	Always	Checkbox	Boolean	If true, role is set as default. If false, role is not set as default.

5.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Create New Role	N/A	Always	Button	Administration - Roles	Brings up the Create New Role modal	N/A	No
	Cancel	N/A	Always	Button	Administration - Roles	Cancels role/edits	N/A	No
	Save	N/A	Always	Button	Administration - Roles	Saves role	N/A	Yes
	Actions	N/A	Always	Button	Administration - Roles	Brings up the option: Edit.	N/A	No

5.3 Related Documentation and Sources

N/A

5.4 Specification References

- UC - Administration²

² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

- [FS - 427819378 - Administration](#)³

³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

6 FS - 25919502 - Users

6.1 Description

In SPORIFY, the administrator can view and manage the users from their tenant in the Administration Users area of the system.

- Note: This feature is helpful when troubleshooting user queries or working on another user's behalf. All actions carried out while an administrator is logged into another user's account are clearly labelled in the audit log: "This operation is performed by another user on behalf of this user."

6.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Users.
4. The presented list of users can be filtered by clicking Show advanced filters. These filters are as follows:
 - a. Filter by Permission
 - b. Filter by Role
5. Click Refresh.
6. Specific users can also be found by typing their details into the search bar, then clicking the search button.

To create a new user:

1. Click the Create New User button.
2. Select the User informations tab.
3. Insert the following information in the associated fields:
 - a. Name
 - b. Surname
 - c. Email address
 - d. Phone number
 - e. User name
4. Check/uncheck the associated checkboxes to enable/disable the following security settings:
 - a. Set random password.
 - b. Should change password on next login.
 - c. Send activation email.
 - d. Active.
 - e. Is lockout enabled?
5. Select the Roles tab.
6. Check the checkbox associated with the role that will be assigned to the new user.
7. Click Save, else Cancel.

To edit a user:

1. Click the Actions button beside the desired user's listed username.
2. Select Edit.
3. Use the provided fields to make the edits.
4. Click Save, else Cancel.

To update a user's permissions:

1. Click the Actions button beside the desired user's listed username.
2. Select Permissions.
3. Check any listed permissions to assign them to the given user.
4. Uncheck any listed permissions to remove them from the given user.
5. If the Reset Special Permissions button is clicked, user specific permissions settings are immediately reset.
6. Click Save, else Cancel.

To unlock a user:

1. Click the Actions button beside the desired user's listed username.
2. Select Unlock.
3. A message will appear on the screen informing the administrator that the given account has been unlocked.

To delete a user:

1. Click the Actions button beside the desired user's listed username.
2. Select Delete.
3. A modal asking 'Are you sure?' will appear.
4. Click Yes, else Cancel.

To export the Users table to Excel:

1. Click the Export to Excel button.
2. The list will download directly to the administrator's device.

6.1.2 Password management

When users or administrators configures a password for an account, the mandatory username and password is consumed via the front end of SPORIFY. While saving the username and password, both values are securely transmitted via encrypted SSL connection from the local browser of the user to the SPORIFY server.

The SSL connection is secured with TLS Elliptic Curve Cipher Suites with SHA-256/384 and AES Galois Counter Mode as defined in [RFC-5289](https://www.rfc-editor.org/rfc/rfc5289.html)⁴. The web-server of SPORIFY uses a public trusted X509 certificate with RSA algorithm and keysize of 2048 to enable clients to verify the authenticity of the established connection to SPORIFY.

The SPORIFY server encrypts the users passwords explicitly with the hash algorithm [Rfc2898DeriveBytes](https://www.ietf.org/rfc/rfc2898.txt)⁵, using a server-side randomly generated 16 bytes salt, coded with 1000 iterations to generate the users hashed password. SPORIFY saves the hashed password value, together with the salt and the username is in the database via encrypted connection. Every time a user performs a login attempt, the user's current given password value is hashed using the same method as described before. That recent hashed password value is then compared with the stored password value which was saved during the configuration of the account. If both values are matching, the verification is positively achieved.

⁴ <https://www.rfc-editor.org/rfc/rfc5289.html>

⁵ <https://www.ietf.org/rfc/rfc2898.txt>

6.1.3 Acceptance Criteria

To succeed, the administrator must be able to manage their tenant's users in SPORIFY.

- Verify that the Users area of SPORIFY can be accessed via SPORIFY Administration.
- Verify that the administrator can create, edit, delete and unlock users, and change their permissions.
- Verify that Users can be filtered by Permission and Role.
- Verify that the presented list of users can be exported to Excel.

6.1.4 Related / Alternative Procedure

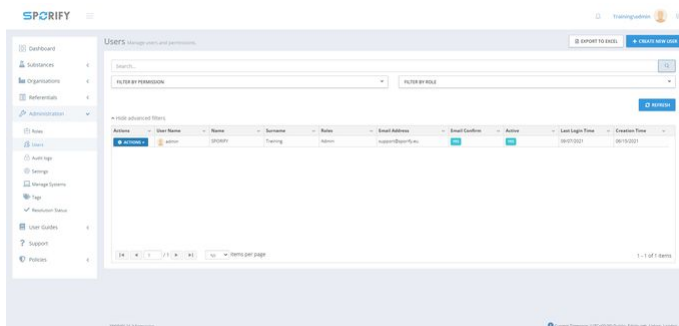
N/A

6.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage the users on their tenant.


6.2.1 Mockups and Screenshots



5 Users screen

Create new user

User informations Roles **1**



Name _____

Surname _____

Email address _____

Phone number _____

User name _____

- ✓ Set random password.
- ✓ Should change password on next login.
- ✓ Send activation email.
- ✓ Active
- ✓ Is lockout enabled ?

6 Create new user - User informations

Create new user

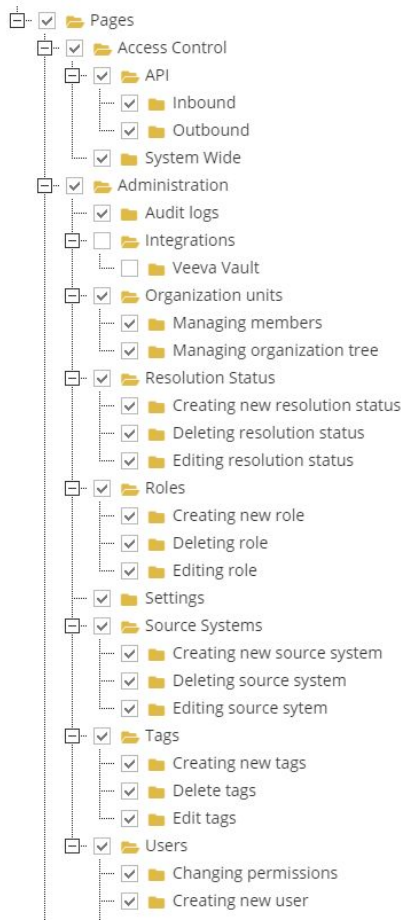
User informations Roles **1**

Admin

✓ User

7 Create new user - Roles

Permissions - admin



8 Permissions

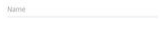


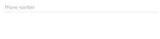



Are you sure?

User Alison will be deleted.

9 Delete pop-up

6.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Name	Empty	Always	Textbox	String	Input Name
	Surname	Empty	Always	Textbox	String	Input Surname
	Email Address	Empty	Always	Textbox	String	Input Email Address
	Phone number	Empty	Always	Textbox	String	Input Phone number
	User name	Empty	Always	Textbox	String	Input User name
<input type="checkbox"/> Set random password.	Set random password.	True	Always	Checkbox	Boolean	Activate to set random password
<input type="checkbox"/> Should change password on next login.	Should change password on next login.	True	Always	Checkbox	Boolean	Activate to change password on next login
<input type="checkbox"/> Send activation email.	Send activation email.	True	Always	Checkbox	Boolean	Activate to send activation email
<input type="checkbox"/> Active	Active	True	Always	Checkbox	Boolean	Activate to make user active
<input type="checkbox"/> Is lockout enabled?	Is lockout enabled?	True	Always	Checkbox	Boolean	Activate to enable lockout

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Filter by Permission	Filter by Permission	Always	Drop-down menu	String	Allows administrator to choose permission to filter by
	Filter by Role	Filter by Role	Always	Drop-down menu	String	Allows administrator to choose role to filter by
	Search bar	Empty	Always	Search bar	String	Searches among users list

6.2.3 .Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Create New User	N/A	Always	Button	Administration - Users	Brings up Create New User modal	N/A	No
	Save	N/A	Always	Button	Administration - Users	Saves new user	N/A	Yes
	Cancel	N/A	Always	Button	Administration - Users	Cancels actions	N/A	No
	Reset Special Permissions	N/A	Always	Button	Administration - Users	Resets special permissions	N/A	Yes

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Yes	N/A	Always	Button	Administration - Users	Deletes the user	N/A	Yes
	Cancel	N/A	Always	Button	Administration - Users	Cancels elimination of user	N/A	No
	Actions	N/A	Always	Button	Administration - Users	Shows drop-down list of actions	N/A	No
	Export to Excel	N/A	Always	Button	Administration - Users	Exports Users list to Excel	N/A	Yes
	Refresh	N/A	Always	Button	Administration - Users	Refreshes screen	N/A	No

6.3 Related Documentation and Sources

N/A

6.4 Specification References

- UC - Administration⁶
- FS - 427819378 - Administration⁷

⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

7 FS - 25919655 - Audit Logs

7.1 Description

SPORIFY's Audit Trail feature allows administrators to keep track on any query of their tenant's users.

In SPORIFY, the administrator can view and filter audit logs, and export them to Excel.

7.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Audit Logs.

Filtering Audit Logs:

1. To filter Audit Logs by date range, click the Date range field. The filter options here are:
 - a. Today
 - b. Yesterday
 - c. Last 7 Days
 - d. Last 30 Days
 - e. This Month
 - f. Last Month
 - g. Custom range
 - i. When custom range is selected, two calendars will pop up.
 - ii. On the first calendar, select the first date of the desired range.
 - iii. On the second calendar, select the last date of the desired range.
 - h. Click Apply, else Cancel.
2. To filter by User name, click the User name field.
 - a. Select the relevant username from the drop-down menu.
 - b. Else, search for the relevant username using the associated search bar and select.
3. For more filters, select Show advanced filters. The following filters will then be made available:
 - a. Service
 - i. Type service into textbox.
 - b. Duration
 - i. Type directly into the fields or use the provided arrows.
 - c. Action
 - i. Type action into textbox.
 - d. Error state
 - i. Use drop-down menu to select error state.
 - e. Browser
 - i. Type browser into textbox.
4. Click Refresh.
5. To clear the applied filter(s), click the Clear button.

Exporting Audit Logs to Excel:

1. To export Audit Logs to Excel, click the Export to Excel button.
2. This prompts the audit logs table to be downloaded directly to the administrator's device.

Viewing Audit Log Details:

1. To view further details about a specific audit log, click the search button associated with the given log.
2. Audit log details will then appear via a modal.
3. Click Close.

7.1.2 Acceptance Criteria

- Verify that the administrator can view, filter and export their audit logs in SPORIFY.
- Verify that Audit Logs can be accessed via the SPORIFY Administration Audit Logs area.
- Verify that the administrator can view further details relating to each audit log.
- Verify that when the Clear button is clicked, the filters are reset.
- Verify that the Clear button only appears when filters are applied.
- Verify that the Clear button disappears when the filters are cleared.
- Verify that there is a functioning search bar provided in the User Name filter.
- Verify that only one username can be selected via the User Name filter.
- Verify that only relevant user accounts are displayed in the User Name filter menu.
- Verify that events for deleted users are available.

7.1.3 Related / Alternative Procedure

N/A

7.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to view and navigate all relevant audit logs in SPORIFY.

7.2.1 Mockups and Screenshots

SPORIFY ☰ Trainingadmin 👤

- Dashboard
- Substances
- Organisations
- Referentials
- Administration
 - Roles
 - Users
 - Audit logs**
 - Settings
 - Manage Systems
 - Tags
 - Resolution Status
 - User Guides
 - Support
 - Policies

Audit logs

Date range

User name

Service

Duration

Action

Error state

Browser

Hide advanced filters

EXPORT TO EXCEL
REFRESH

	Time	User Name	Service	Action	Duration	IP Address	Client	Browser
Q	2021-09-07 14:46:13	admin	RoleAppService	GetRoles	31 ms	86.44.74.188		Chrome / 93.0 / WinNT
Q	2021-09-07 14:46:13	admin	PermissionAppService	GetAllPermissions	53 ms	86.44.74.188		Chrome / 93.0 / WinNT
Q	2021-09-07 14:41:42	admin	UserAppService	GetUserForEdit	18 ms	86.44.74.188		Chrome / 93.0 / WinNT
Q	2021-09-07 14:35:53	admin	UserAppService	GetUserForEdit	61 ms	86.44.74.188		Chrome / 93.0 / WinNT
Q	2021-09-07 14:35:48	admin	UserAppService	GetUserForEdit	19 ms	86.44.74.188		Chrome / 93.0 / WinNT
Q	2021-09-07 14:32:14	admin	UserAppService	GetUserPermissionsForEdit	375 ms	86.44.74.188		Chrome / 93.0 / WinNT
Q	2021-09-07 14:25:36	admin	UserAppService	GetUserForEdit	32 ms	86.44.74.188		Chrome / 93.0 / WinNT
Q	2021-09-07 14:20:20	admin	RoleAppService	GetRoles	36 ms	86.44.74.188		Chrome / 93.0 / WinNT
Q	2021-09-07 14:20:19	admin	PermissionAppService	GetAllPermissions	53 ms	86.44.74.188		Chrome / 93.0 / WinNT
Q	2021-09-07 14:19:10	admin	UserAppService	GetUsersToExcel	1160 ms	86.44.74.188		Chrome / 93.0 / WinNT

1 - 50 of 83 items

10 Audit Logs

Audit log detail

User informations

User name: admin
IP address: 86.44.74.188
Client:
Browser: Chrome / 93.0 / WinNT

Action informations

Service: PermissionAppService
Action: GetAllPermissions
Time: 28 minutes ago (2021-09-07 14:46:13)
Duration: 53 ms
Parameters: `{}`

Custom data

None

Error state

Success




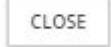

CLOSE

11 Audit Log Detail

7.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Date range	Today	Always	Drop-down menu	String	Select date range to filter by
	User name	(ALL)	Always	Drop-down menu with search function	String	Input user name to filter by
	Service	Empty	When Show advanced filters has been selected	Textbox	String	Input service to filter by
	Duration	Empty	When Show advanced filters has been selected	Numerical text fields	String	Input duration to filter by
	Action	Empty	When Show advanced filters has been selected	Textbox	String	Input action to filter by
	Error state	All	When Show advanced filters has been selected	Drop-down menu	String	Select error state to filter by
	Browser	Empty	When Show advanced filters has been selected	Textbox	String	Input browser to filter by

7.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Administration - Audit Logs	Refreshes audit logs table	N/A	No
	Export to Excel	N/A	Always	Button	Administration - Audit Logs	Exports data to Excel	N/A	Yes
	Audit Log Detail	N/A	Always	Button	Administration - Audit Logs	Opens Audit Log detail modal	N/A	No
	Close	N/A	Always	Button	Administration - Audit Logs	Closes Audit Log detail modal	N/A	No
	Clear	N/A	When a filter or filters are applied	Button	Administration - Audit Logs	Clears applied filter(s)	N/A	No

7.3 Related Documentation and Sources

N/A

7.4 Specification References

- UC - Administration⁸

⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

- [FS - 427819378 - Administration](#)⁹

⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

8 FS - 526975388 - Authentication Logs

8.1 Description

SPORIFY's Authentication Log feature presents administrators with a list of all login attempts by users in their tenant.

- For each listed login attempt, the following information is included: Time, Username, Result, Browser, IP Address.
- Authentication logs can be sorted, filtered and exported.

8.1.1 Procedure

1. Login to SPORIFY.
2. Select Logs on the navigation menu.
3. Select Authentication Logs.
4. A table containing the following columns is presented:
 - a. Time
 - b. Username
 - c. Full name
 - d. Result
 - e. Browser
 - f. IP Address
5. To sort a column, click on its associated arrow icon.
 - a. Select Sort Ascending or Sort Descending.
6. To hide a column, click on its associated arrow icon.
 - a. Select Hide Column.
7. To filter the authentication logs by Date Range, click on the Date Range filter option.
 - a. Select the relevant date range, of which the options are as follows:
 - i. Today
 - ii. Yesterday
 - iii. Last 7 Days
 - iv. Last 30 Days
 - v. This Month
 - vi. Last Month
 - vii. Custom Range
 - If Custom Range is selected, a date picker is presented.
 - Click on the relevant start date and end date.
 - b. Click Apply to apply the filter.
 - c. Else, click Cancel to discard the filter.
8. To filter the authentication logs by Result, click on the Result filter option.
 - a. Select the relevant Result, of which the options are as follows:
 - i. (All)
 - ii. Success
 - iii. Invalid Password
 - iv. User Is Not Active
 - v. Tenant Is Not Active
 - vi. User Email Is Not Confirmed
 - vii. Locked Out
 - b. Click Apply.

9. To apply advanced filters to authentication logs, select 'Show advanced filters'.
 - a. Click on the relevant filter option, which are as follows;
 - i. Username
 - ii. Browser
 - iii. IP Address
 - b. Select the relevant filter.
 - c. Click Refresh.
10. When filters are applied, a Clear button is presented; click this button to clear all applied filters.
11. To export the listed authentication logs, click on the Export to Excel button to download the logs directly to your device.

8.1.2 Acceptance Criteria

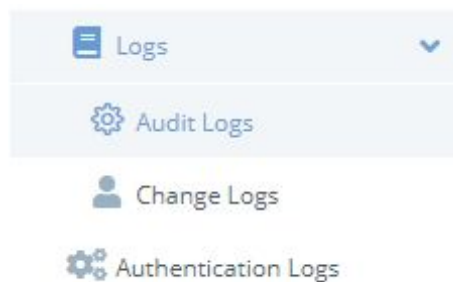
- Verify that administrators can view a list of all login attempts by their tenant's users in the Authentication Logs area of SPORIFY Administration.
- Verify that authentication log table columns can be sorted by Ascending and Descending.
- Verify that authentication logs can be filtered by Date Range, Result, Username, Browser and IP Address.
- Verify that authentication logs can be exported to Excel.
- Verify that individual users can still only see their own login attempts in their Account Details area.

8.2 GUI Specification

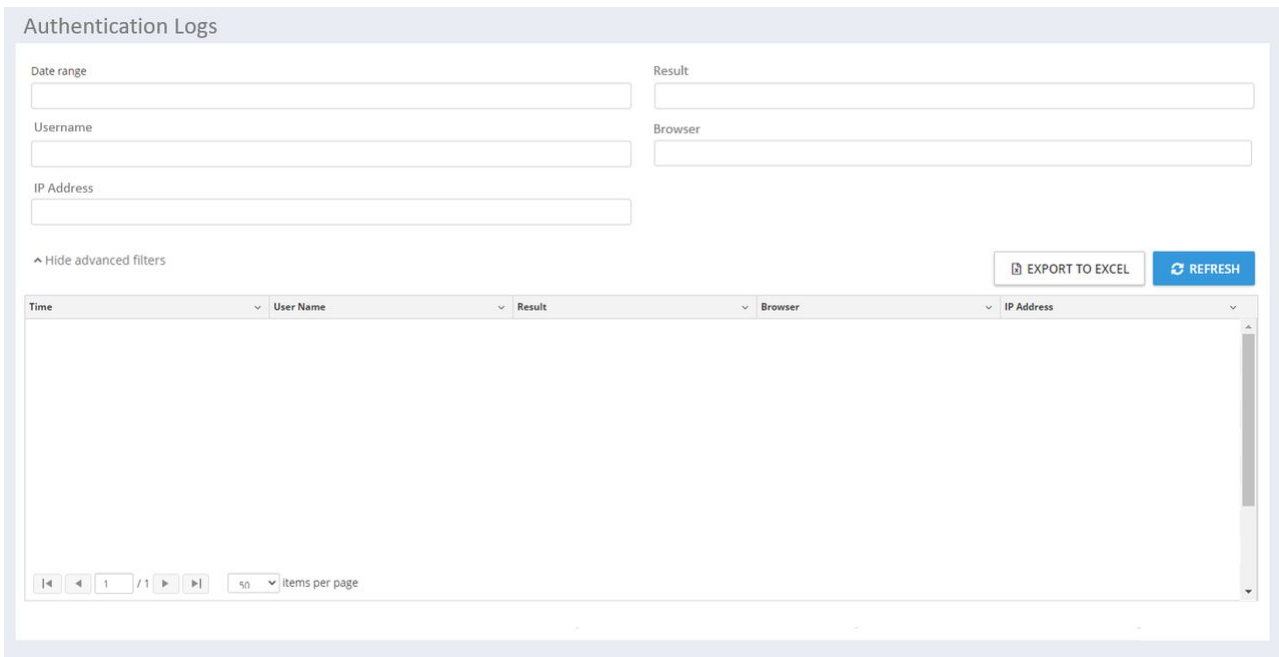
Purpose of these GUI elements

The purpose of these GUI elements is to enable administrators to view, sort, filter and export authentication logs for their tenant.

8.2.1 Mockups and Screenshots



12 Authentication Logs Menu Item



13 Authentication Logs Screen

8.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Date Range	Current date	Always	Drop-down menu	Date/ time	Used to select the relevant date range filter
	Result	(ALL)	Always	Drop-down menu	String	Used to select the relevant Result filter
	Username	(ALL)	When advanced filters are shown	Drop-down menu	String	Used to select the relevant Username filter
	Browser	Empty	When advanced filters are shown	Drop-down menu	String	Used to select the relevant Browser filter
	IP Address	Empty	When advanced filters are shown	Drop-down menu	String	Used to select the relevant IP Address filter

8.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Administration - Authentication Logs	Refreshes Authentication Logs screen	N/A	No
	Export to Excel	N/A	Always	Button	Administration - Authentication Logs	Exports authentication logs to Excel, downloading them directly to the administrator's device	N/A	Yes
	Clear	N/A	When a filter or filters are applied	Button	Administration - Authentication Logs	Clears all applied filters	N/A	No

8.3 Related Documentation and Sources

- N/A

8.4 Specification References

- UC - Authentication Logs¹⁰

¹⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/527237322/UC+-+Authentication+Logs>

9 FS - 429686855 - Settings

9.1 Description

In the Settings area of SPORIFY's administration section, administrators can manage a variety of settings.

- The timezone can be managed using the General tab.
- Matching preferences, system to system preferences and auto follow favourites can be managed using the Match Settings tab.
- EMA credentials can be managed using the EMA Settings tab.
- Form based registration and other settings can be managed using the User management tab.
- Password complexity, user lock out, two factor login and IP whitelisting can be managed using the Security tab.
- Translation settings can be managed in the NCA Settings tab.

9.1.1 Procedure

1. Login to SPORIFY.
2. Select Administration on the navigation menu.
3. Select Settings.
4. Toggle between the provided tabs to manage different settings types.
5. The tabs are as follows:
 - a. General
 - b. Match Settings
 - c. EMA Settings
 - d. User management
 - e. Security
 - f. NCA Settings (NCA edition only)
6. To save changes made to settings, click Save All.

9.1.2 Acceptance Criteria

To succeed, administrators must be able to manage a variety of settings in SPORIFY.

- Verify that the administrator can navigate to Settings using the Administration expandable sub-menu on the navigation menu.
- Verify that the following tabs are available on the Settings screen: General, Match Settings, EMA Settings, User management, Security, NCA Settings.
- Verify that the user can manage the associated settings using the aforementioned tabs.

9.1.3 Related / Alternative Procedure

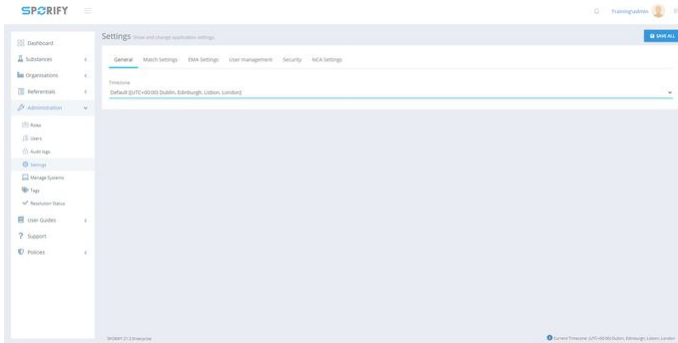
N/A

9.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to view and make changes to SPORIFY settings.

9.2.1 Mockups and Screenshots



14 Administration - Settings

9.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Administration	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administration reveals all available Administration sub-menu items
	Settings	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Settings screen
	General	N/A	Always	Tab	String	Navigates to General settings
	Match Settings	N/A	Always	Tab	String	Navigates to Match Settings

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	EMA Settings	N/A	Always	Tab	String	Navigates to EMA Settings
	User management	N/A	Always	Tab	String	Navigates to User management settings
	Security	N/A	Always	Tab	String	Navigates to Security settings
	NCA Settings	N/A	Always	Tab	String	Navigates to NCA Settings

9.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save All	Always	Button	Administration - Settings	Saves changes made to settings	N/A	Yes

9.3 Related Documentation and Sources

- N/A

9.4 Specification References

- UC - Administration¹¹
- FS - 427819378 - Administration¹²

¹¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

¹² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

10 FS - 14745685 - General (Settings)

10.1 Description

The administrator can set and change the default timezone using the General tab in SPORIFY Administration Settings.

10.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Settings.
4. Select the General tab.
5. Click on the drop-down menu entitled Timezone.
6. Select on the relevant timezone.
7. Click Save All to save the selected timezone as default.

10.1.2 Acceptance Criteria

To succeed, the administrator must be able to set a default timezone in SPORIFY.

- Verify that the administrator can manage timezones via the General tab in SPORIFY Administration Settings.
- Verify that the administrator can select and save their timezone, which will then be set as default.

10.1.3 Related / Alternative Procedure

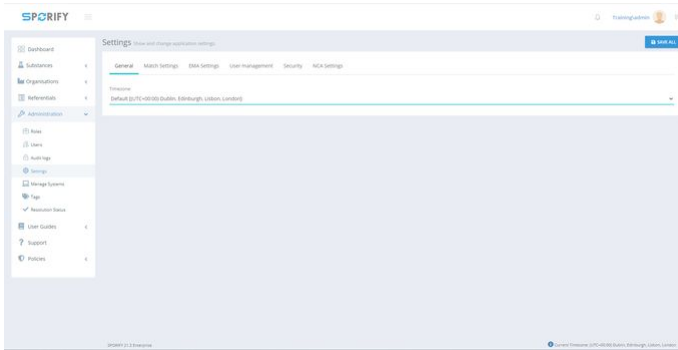
N/A

10.2 GUI Specification

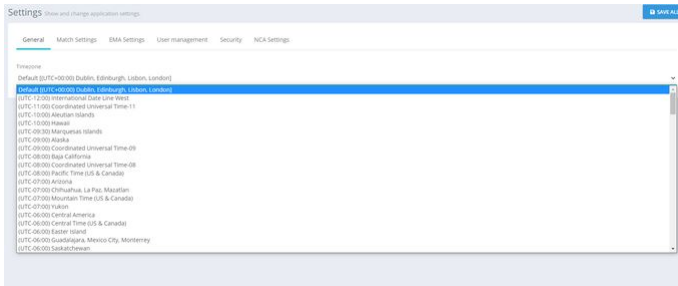
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage their timezone in SPORIFY.

10.2.1 Mockups and Screenshots





15 General tab




16 Timezone drop-down (expanded)

10.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Timezone	Timezone set as default	Always	Drop-down menu	String	This menu is used to set and change timezones
	Administration	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administration reveals all available Administration sub-menu items

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Settings	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Settings screen
	General	N/A	When the administrator has the relevant permission	Tab	String	Navigates to the General settings area

10.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save All	N/A	Always	Button	Administration - Settings	Save changes to settings	N/A	Yes

10.3 Related Documentation and Sources

N/A

10.4 Specification References

- UC - Administration¹³
- FS - 427819378 - Administration¹⁴
- FS - 429686855 - Settings¹⁵

¹³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

¹⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

¹⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings>

11 FS - 21266623 - Matching Preferences (Fuzzy Matching)

11.1 Description

Matching Preferences (Fuzzy Matching) allows the administrator to set two specific matching preferences, which are as follows:

- Ignore punctuation and common abbreviations while matching source to target data
- Automatically match source data to target data when the system performs a sync

11.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Settings.
4. Select the Match Settings tab.
5. The first checkbox presented beneath Matching Preferences (Fuzzy Matching) is entitled 'Ignore punctuation and common abbreviations while matching source to target data'.
 - a. Check the checkbox to cause punctuation and common abbreviations to be ignored during source to target data matching.
 - b. Uncheck the checkbox to cause punctuation and common abbreviations to be taken into consideration during source to target data matching.
 - c. If this is enabled, the following punctuation, special characters and character spacing will be ignored while matching your data: <> | # ~ - * . , ? ! ; : () [] { } & ^ ' " Common abbreviations will also be included in the matching algorithm e.g. Ltd = Limited.
6. The second checkbox presented is entitled 'Automatically match source data to target data when the system performs a sync'.
 - a. Check the checkbox to cause source data to be automatically matched to target data when the system performs a sync.
 - b. Uncheck the checkbox to prevent source data from being automatically matched to target data when the system performs a sync.
 - c. If this is disabled, local data will not be kept in sync with SPOR.
7. To save any changes, click the Save All button.

11.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage their matching preferences using the Match Settings tab in SPORIFY Administration Settings.

- Verify that the administrator can set whether punctuation and common abbreviations are ignored while matching source to target data.
- Verify that the administrator can set when source data is automatically matched to target data when the system performs a sync.

11.1.3 Related / Alternative Procedure

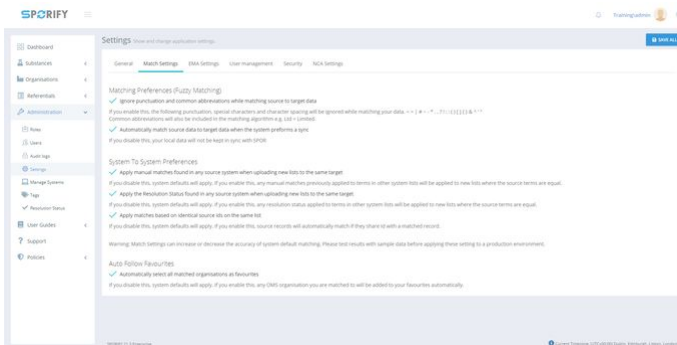
N/A

11.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to allow the administrator to manage their matching preferences for fuzzy matching in SPORIFY.

11.2.1 Mockups and Screenshots



17 Match Settings

Matching Preferences (Fuzzy Matching)

Ignore punctuation and common abbreviations while matching source to target data

If you enable this, the following punctuation, special characters and character spacing will be ignored while matching your data. < > | @ ~ = * , ; : () [] { } & ^ * *
Common abbreviations will also be included in the matching algorithm e.g. Ltd = Limited.


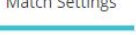
Automatically match source data to target data when the system performs a sync

If you disable this, your local data will not be kept in sync with SPOR.


18 Matching Preferences (Fuzzy Matching)

11.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Ignore punctuation and common abbreviations while matching source to target data	True	When administrator has the relevant permissions	Checkbox	Boolean	If false, punctuation and common abbreviations are ignored while matching data. If true, punctuation and common abbreviations are not ignored while matching data.
	Automatically match source data to target data when the system performs a sync	True	When administrator has the relevant permissions	Checkbox	Boolean	If true, source data is automatically matched to target data during syncs. If false, source data is not automatically matched to target data during syncs.
	Administration	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administration reveals all available Administration sub-menu items

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Settings	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Settings screen
	Match Settings	N/A	When administrator has the relevant permissions	Tab	String	Navigates to Match Settings

11.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tool tip	Audit Trail
	Save All	N/A	Always	Button	Administration - Settings	Saves changes made to settings	N/A	Yes

11.3 Related Documentation and Sources

- N/A

11.4 Specification References

- UC - Administration¹⁶
- FS - 427819378 - Administration¹⁷
- FS - 429686855 - Settings¹⁸

¹⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

¹⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

¹⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings>

12 FS - 21201210 - System To System Preferences

12.1 Description

System To System Preferences is a sub-section of Match Settings in SPORIFY Administration Settings. It allows the administrator to set three specific preferences related to system to system matching, which are as follows:

- Apply manual matches found in any source system when uploading new lists to the same target
 - Note: This setting applies to the Referentials and Organisations domains only.
- Apply the Resolution Status found in any source system when uploading new lists to the same target
 - Note: This setting applies to the Referentials and Organisations domains only.
- Apply matches based on identical source ids on the same list
 - Note: This setting applies to the Substances domain only.

Match Settings can increase or decrease the accuracy of system default matching, so results should be tested with sample data before applying these settings to a production environment.

12.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Settings.
4. Select the Match Settings tab.
5. Below the System To System Preferences heading, there are checkboxes with the following names:
 - a. Apply manual matches found in any source system when uploading new lists to the same target
 - i. Check this checkbox to apply manual matches found in any source system when uploading new lists to the same target.
 - ii. Uncheck this checkbox to prevent the application of manual matches found in any source system when uploading new lists to the same target.
 - iii. If this is disabled, system defaults will apply. If this is enabled, any manual matches previously applied to terms in other system lists will be applied to new lists where the source terms are equal.
 - b. Apply the Resolution Status found in any source system when uploading new lists to the same target
 - i. Check this checkbox to apply the Resolution Status found in any source system when uploading new lists to the same target.
 - ii. Uncheck this checkbox to prevent the application of the Resolution Status found in any source system when uploading new lists to the same target.
 - iii. If this is disabled, system defaults will apply. If this is enabled, any resolution status applied to terms in other system lists will be applied to new lists where the source terms are equal.
 - c. Apply matches based on identical source ids on the same list
 - i. Check this checkbox to apply matches based on identical source ids on the same list.
 - ii. Uncheck this checkbox to prevent the application of matches based on identical source ids on the same list.
 - iii. If this is disabled, system defaults will apply. If this is enabled, source records will automatically match if they share Id with a matched record.
6. Click Save All to save system to system preferences.

12.1.2 Acceptance Criteria

To succeed, the administrator must be able to set and change system to system preferences within SPORIFY.

- Verify that system to system preferences can be accessed via the Match Setting tab in SPORIFY Administration Settings.
- Verify that the administrator can set the specific preferences outlined above in this area.

12.1.3 Related / Alternative Procedure

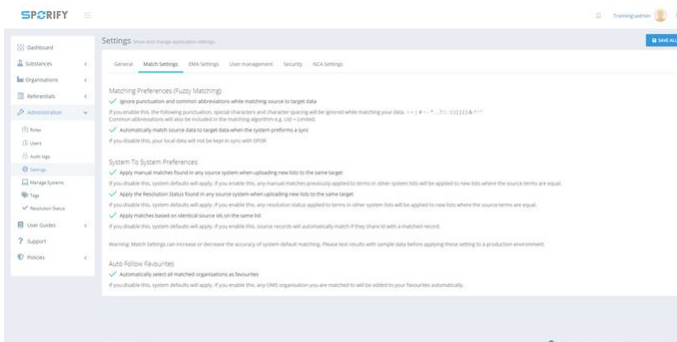
N/A

12.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to allow the administrator to set a variety of system to system preferences within SPORIFY.

12.2.1 Mockups and Screenshots



19 Match Settings tab

System To System Preferences


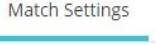
- ✓ Apply manual matches found in any source system when uploading new lists to the same target
If you disable this, system defaults will apply. If you enable this, any manual matches previously applied to terms in other system lists will be applied to new lists where the source terms are equal.
- ✓ Apply the Resolution Status found in any source system when uploading new lists to the same target
If you disable this, system defaults will apply. If you enable this, any resolution status applied to terms in other system lists will be applied to new lists where the source terms are equal.
- ✓ Apply matches based on identical source ids on the same list
If you disable this, system defaults will apply. If you enable this, source records will automatically match if they share id with a matched record.

Warning: Match Settings can increase or decrease the accuracy of system default matching. Please test results with sample data before applying these settings to a production environment.


20 System To System Preferences

12.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Apply manual matches found in any source system when uploading new lists to the same target	True	Always	Checkbox	Boolean	Click to enable or disable the option.
	Apply the Resolution Status found in any source system when uploading new lists to the same target	True	Always	Checkbox	Boolean	Click to enable or disable the option.
	Apply matches based on identical source ids on the same list	True	Always	Checkbox	Boolean	Click to enable or disable the option.
	Administration	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administration reveals all available Administration sub-menu items

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Settings	N/A	When the administrator has the relevant permissions	Menu item	String	Navigates to the Settings screen
	Match Settings	N/A	When administrator has the relevant permissions	Tab	String	Navigates to Match Settings

12.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save All	N/A	Always	Button	Administration - Settings	Saves system to system preferences	N/A	Yes

12.3 Related Documentation and Sources

N/A

12.4 Specification References

- UC - Administration¹⁹
- FS - 427819378 - Administration²⁰
- FS - 429686855 - Settings²¹

¹⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

²⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

²¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings>

13 FS - 21266759 - Auto Follow Favourites

13.1 Description

Auto Follow Favourites is a sub-section of Match Settings in SPORIFY Administration Settings.

- The Auto Follow Favourites checkbox give the administrator the option to automatically select all matched organisations as favourites.

13.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Settings.
4. Select the Match Settings tab.
5. Beneath the Auto Follow Favourites heading is a checkbox entitled 'Automatically select all matched organisations as favourites'.
 - a. Check this checkbox to allow SPORIFY to automatically select all matched organisations as favourites.
 - b. Uncheck this checkbox to prevent SPORIFY from automatically selecting all matched organisations as favourites.
 - c. If this is disabled, system defaults will apply. If this is enabled, any OMS organisation you are matched to will be added to your favourites automatically.
6. Click Save All to save Auto Follow Favourites preferences.

13.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage the auto follow favourites feature in SPORIFY.

- Verify that auto follow favourites can be managed using the Match Settings tab in SPORIFY Administration Settings.
- Verify that the administrator can set whether all matched organisations are automatically selected as favourites.

13.1.3 Related / Alternative Procedure

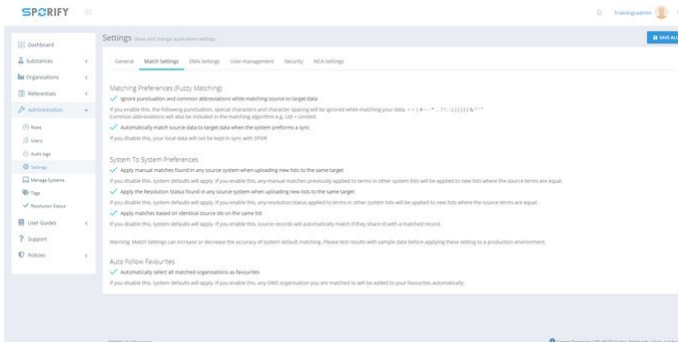
N/A

13.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage their auto follow favourites settings.

13.2.1 Mockups and Screenshots



21 Match Settings tab

Auto Follow Favourites

Automatically select all matched organisations as favourites

If you disable this, system defaults will apply. If you enable this, any OMS organisation you are matched to will be added to your favourites automatically.

22 Auto Follow Favourites

13.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="checkbox"/> Automatically select all matched organisations as favourites	Automatically select all matched organisations as favourites	False	Always	Checkbox	Boolean	Check to enable or uncheck to disable this setting.
Administration	Administration	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administration reveals all available Administration sub-menu items
Settings	Settings	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Settings screen

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Match Settings	N/A	When administrator has the relevant permissions	Tab	String	Navigates to Match Settings

13.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save All	N/A	Always	Button	Administration - Settings	Saves auto follow favourite settings	N/A	Yes

13.3 Related Documentation and Sources

N/A

13.4 Specification References

- UC - Administration²²
- FS - 427819378 - Administration²³
- FS - 429686855 - Settings²⁴

²² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

²³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

²⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings>

14 FS - 21266784 - EMA Settings

14.1 Description

EMA Settings is an area of SPORIFY Administration Settings that enables the administrator to manage EMA Credentials in the context of SPORIFY.

- These credentials are required for EMA SPOR API access on behalf of your organisation.
- One set of EMA credentials is required per tenant account.

14.1.1 Procedure

1. Login to SPORIFY.
2. Select Administration on the navigation menu.
3. Click Settings.
4. Select the EMA Settings tab.
5. In the first textbox, insert the relevant EMA User Name.
6. In the second textbox, insert the associated EMA Password.
7. Click the Test button to confirm that the account has EMA SPOR API access.
8. A modal will then appear.
 - a. If the entered EMA credentials are accepted, this modal will inform the administrator that their access is confirmed.
 - b. If the entered EMA credentials are not accepted, this modal will inform the administrator that their access is denied.
9. Click Ok to close the modal.
10. Click Save to save the entered credentials, else Clear to remove the entered credentials.
11. Click Save All to save changes

14.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage EMA Credentials in SPORIFY.

- Verify that the EMA Credentials area can be accessed via SPORIFY Administration Settings.
- Verify that the administrator can insert an EMA User Name and EMA Password using the EMA Settings tab.
- Verify that EMA credentials can be tested, saved and cleared.

14.1.3 Related / Alternative Procedure

EMA SPOR credentials can be added for the tenant and as an user individual setting as well. When SPORIFY performs user individual requests to the EMA SPOR API, the user individual EMA SPOR credentials will be taken in consideration. To configure user individual EMA SPOR credentials is described in [FS - 443974148 - My Settings](#)²⁵.

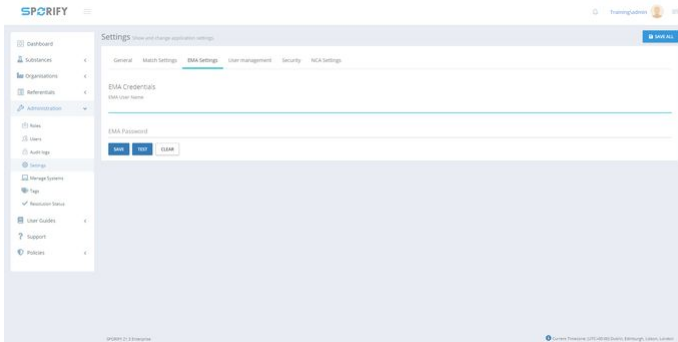
14.2 GUI Specification

Purpose of these GUI elements.

²⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443974148/FS+-+443974148+-+My+Settings>

The purpose of these GUI elements is to enable the administrator to insert and manage their EMA Credentials in order to gain access to the EMA SPOR API on behalf of their organisation.


14.2.1 Mockups and Screenshots








23 EMA Settings tab

14.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	EMA User Name	Empty	Always	Textbox	String	Enter EMA username
	EMA Password	Empty	Always	Textbox	String	Enter EMA password
	Administration	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administration reveals all available Administration sub-menu items
	Settings	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Settings screen

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	EMA Settings	N/A	When the administrator has the relevant permission	Tab	String	Navigates to EMA Settings

14.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save All	N/A	Always	Button	Administration - Settings	Saves changes to settings	N/A	Yes
	Save	N/A	Always	Button	Administration - Settings	Saves EMA settings	N/A	Yes
	Test	N/A	When credentials are inserted	Button	Administration - Settings	Tests EMA credentials	N/A	No
	Clear	N/A	Always	Button	Administration - Settings	Clears EMA credentials	N/A	Yes
	Ok	N/A	When EMA credentials are tested	Button	Administration - Settings	Closes modal	N/A	No

14.3 Related Documentation and Sources

N/A

14.4 Specification References

- [FS - 427819378 - Administration](#)²⁶
- [FS - 429686855 - Settings](#)²⁷

²⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

²⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings>

15 FS - 14647327 - User Management

15.1 Description

The User Management section of SPORIFY is where the administrator can manage settings related to user registration.

Here, the administrator can dictate whether:

- New users are allowed to register to the system
- New registered users are made active by default
- Captcha is used upon registration
- Email confirmation is required for login

15.1.1 Procedure

1. Login to SPORIFY.
2. Select Administration on the navigation menu.
3. Select Settings.
4. Click on the User management tab on the Settings screen.
5. Beneath the Form Based Registration heading, there is a checkbox entitled 'Allow users to register to the system.'
 - a. To allow users to register to the system, check this checkbox.
 - b. To prevent users from registering to the system, uncheck this checkbox.
 - c. If this is disabled, users will only be added by administrators.
6. Below, there is a checkbox entitled 'New registered users are active by default.'
 - a. To make new users active by default, check this checkbox.
 - b. To prevent new users from becoming active by default, uncheck this checkbox.
 - c. If this is disabled, new users will not be active and cannot login until an administrator manually activates their account.
7. The next checkbox presented is entitled 'Use security image question (captcha) on registration.'
 - a. To use captcha when a user registers, check this checkbox.
 - b. To not user captcha when a user registers, uncheck this checkbox.
8. Beneath the Other Settings heading is a checkbox entitled 'Email confirmation required for login.'
 - a. To make email confirmation a requirement for login, check this checkbox.
 - b. To prevent required email confirmation upon login, uncheck this checkbox.
9. Click Save All to save any changes made to user management settings.

15.1.2 Acceptance Criteria

To succeed, the administrator must be able to use the User management tab in the Administration Settings area of SPORIFY to manage user registration.

- Verify that the User management area can be accessed via Administration Settings
- Verify that the administrator can enable and disable the settings listed above

15.1.3 Related / Alternative Procedure

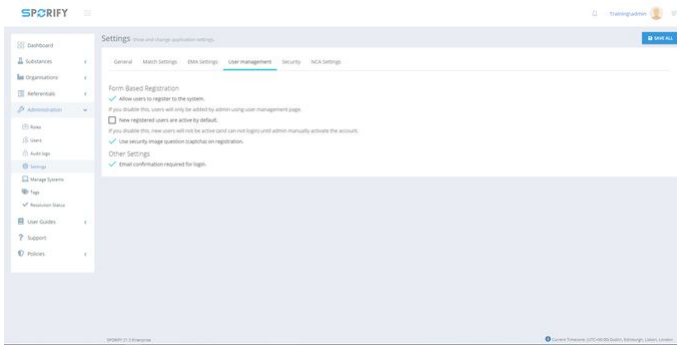
N/A

15.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage a variety of settings related to user registration in SPORIFY.

15.2.1 Mockups and Screenshots



24 User management tab

15.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="checkbox"/> Allow users to register to the system.	Allow users to register to the system	False	Always	Checkbox	Boolean	If true, users are allowed to register to the system. If false, users are not allowed to register to the system.

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="checkbox"/> New registered users are active by default.	New registered users are active by default	False	When 'Allow users to register to the system' is true	Checkbox	Boolean	If true, new registered users are active by default. If false, new registered users are not active by default.
<input type="checkbox"/> Use security image question (captcha) on registration.	Use security image question (captcha) on registration	False	When 'Allow users to register to the system' is true	Checkbox	Boolean	If true, captcha is used upon registration. If false, captcha is not used upon registration.
<input checked="" type="checkbox"/> Email confirmation required for login.	Email confirmation required for login	True	Always	Checkbox	Boolean	If true, email confirmation is required for login. If false, email confirmation is not required for login.
Administration <	Administration	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administration reveals all available Administration sub-menu items
Settings	Settings	N/A	When the administrator has the relevant permissions	Menu item	String	Navigates to the Settings screen

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	User management	N/A	When the administrator has the relevant permissions	Tab	String	Navigates to User management

15.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save All	N/A	Always	Button	Administration - Settings	Saves changes made to settings	N/A	Yes

15.3 Related Documentation and Sources

N/A

15.4 Specification References

- FS - 427819378 - Administration²⁸
- FS - 429686855 - Settings²⁹

²⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

²⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings>

16 FS - 14581829 - Password Complexity

16.1 Description

In SPORIFY, the administrator can apply various password complexity settings. These are as follows:

- Minimum password length
- Maximum password length
- Use numbers
- Use upper case letters
- Use lower case letters
- Use punctuations

16.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Settings.
4. Select the Security tab.
5. There are various checkboxes and textboxes beneath the Password complexity heading. These are as follows:
 - a. Use default settings
 - i. If checked, default password settings are turned on.
 - ii. If unchecked, default password setting are not turned on.
 - iii. Default password settings are minimum password length (6), maximum password length (12), use numbers, use upper case letters and use lower case letters.
 - b. Minimum password length
 - i. To set a minimum password length, insert the desired number into the provided textbox
 - c. Maximum password length
 - i. To set a maximum password length, insert the desired number into the provided textbox
 - d. Use numbers in password
 - i. If checked, users must use numbers in their password.
 - ii. If unchecked, users need not use numbers in their password.
 - e. Use upper case letters in password
 - i. If checked, users must use upper case letters in their password.
 - ii. If unchecked, users need not use upper case letters in their password.
 - f. Use lower case letters in password
 - i. If checked, users must use lower case letters in their password.
 - ii. If unchecked, users need not use lower case letters in their password.
 - g. Use punctuations in password
 - i. If checked, users must use punctuations in their password.
 - ii. If unchecked, users need not use punctuations in their password.
6. Click Save All to save password complexity preferences.

16.1.2 Acceptance Criteria

To succeed, the administrator must be able to set password complexity preferences in SPORIFY.

- Verify that password complexity preferences can be managed in the Security tab of SPORIFY Administration Settings.
- Verify that the administrator can set minimum and maximum password length and whether the user must utilise numbers, upper case letters, lower case letters and punctuations in their password.
- Verify that the default settings are as described above.

16.1.3 Related / Alternative Procedure

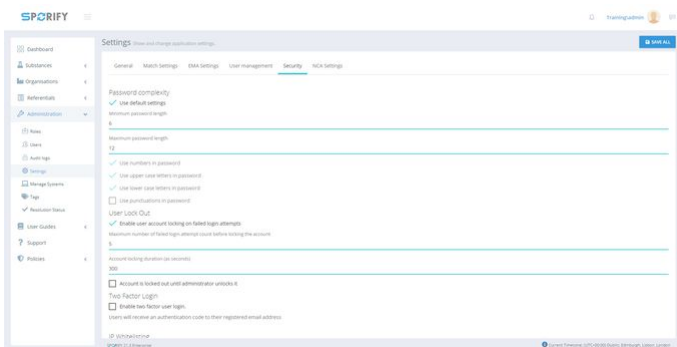
N/A

16.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to set a variety of password complexity preferences in SPORIFY.

16.2.1 Mockups and Screenshots



25 Security tab



26 Password complexity

16.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="checkbox"/> Use default settings	Use default settings	True	Always	Checkbox	Boolean	Select to use default settings
<input type="text" value="6"/>	minimum password length	6	Always	Numeric text field	String	Input a minimum password length
<input type="text" value="12"/>	maximum password length	12	Always	Numeric text field	String	Input a maximum password length
<input type="checkbox"/> Use numbers in password	Use number in password	True	Always	Checkbox	Boolean	Select to make number use in passwords mandatory
<input type="checkbox"/> Use upper case letters in password	Use upper case letters in password	True	Always	Checkbox	Boolean	Select to make upper case letters in passwords mandatory
<input type="checkbox"/> Use lower case letters in password	Use lower case letter in password	True	Always	Checkbox	Boolean	Select to make lower case letters in passwords mandatory
<input type="checkbox"/> Use punctuations in password	Use Punctuations in password	Empty	Always	Checkbox	Boolean	Select to make punctuations in passwords mandatory

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Administration	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administration reveals all available Administration sub-menu items
	Settings	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Settings screen
	Security	N/A	When the administrator has the relevant permissions	Tab	String	Navigates to Security

16.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save all	N/A	Always	Button	Administration - Settings	Saves password complexity settings	N/A	Yes

16.3 Related Documentation and Sources

- N/A

16.4 Specification References

- UC - Administration³⁰
- FS - 427819378 - Administration³¹
- FS - 429686855 - Settings³²

³⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

³¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

³² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings>

17 FS - 526975461 - Password Expiry

17.1 Description

SPORIFY's Password Expiry feature allows administrators to manage password expiration for their tenant's users.

- Administrators can enable and disable Password Expiry for their tenant.
- When Password Expiry is enabled, administrators can set the number of days after which their tenant's users should be forced to change their password.

17.1.1 Procedure

1. Login to SPORIFY.
2. Select Administration on the navigation menu.
3. Select Settings.
4. Select the Security tab.
5. Navigate to the Password Expiry heading.
6. To enable Password Expiry for your tenant, check the 'Enforce password expiry' checkbox.
 - a. When this checkbox is checked, the 'Force users to change their password after X days' field is presented.
 - b. Using this field, add the number of days after which users should be forced to changed their password.
7. To disable Password Expiry for your tenant, uncheck the 'Enforce password expiry' checkbox.
8. Click Save All.

17.1.2 Acceptance Criteria

- Verify that administrators can enable and disable the Password Expiry feature for their tenant.
- Verify that when Password Expiry is enabled, administrators can set the number of days after which their tenant's users are required to change their password.
- Verify that users do not have to change their password until the number of days set by the administrator has passed.
- Verify that after the set expiration time, a user must set up a new password for their account.
- Verify that Password Expiry only impacts users within a given tenant.

17.2 GUI Specification

Purpose of these GUI elements

The purpose of these GUI elements is to allow the administrator to enable Password Expiry for their tenant, and to set the number of days after which their tenant's users are required to change their password when Password Expiry is enabled.

17.2.1 Mockups and Screenshots

Password Expiration
 Enable Password Expiration
 The password will expire after the set number of days
 3

17.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="checkbox"/> Enforce password expiry	Enforce password expiry	False	Always	Checkbox	Boolean	Used to enable/disable the Password Expiry feature for a given tenant
<input type="text"/>	Force users to change their password after X days	Empty	When Password Expiry is enabled	Text field	Numerical	Used to set the number of days after which a user is forced to change their password

17.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save All	N/A	Always	Button	Administration - Settings	Saves presented configuration	N/A	Yes

17.3 Related Documentation and Sources

- N/A

17.4 Specification References

- UC - Password Expiry³³

³³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/527499340/UC+-+Password+Expiry>

18 FS - 527204493 - Password History

18.1 Description

SPORIFY's Configure Password History feature allows administrators to manage the password histories of their tenant's users.

- Administrators can enable and disable Configure Password History for their tenant.
- When Configure Password History is enabled, administrators can set the number of passwords that may be saved in a user's history.

18.1.1 Procedure

1. Login to SPORIFY.
2. Select Administration on the navigation menu.
3. Select Settings.
4. Click on the Security tab.
5. Navigate to the Configure Password History heading.
6. To enable Configure Password History for your tenant, check the 'Limit the number of passwords saved in a user's history' checkbox.
 - a. When this checkbox is checked, the 'Maximum number of passwords' field is presented.
 - b. Using this field, add the maximum number of passwords that may be saved in a user's history.
7. To disable Configure Password History for your tenant, uncheck the 'Limit the number of passwords saved in a user's history' checkbox.
8. Click Save All.

18.1.2 Acceptance Criteria

- Verify that administrators can enable and disable the Configure Password History feature in the Settings area of SPORIFY Administration.
- Verify that administrators can set the maximum number of passwords that may be saved in a user's history in the Settings area of SPORIFY Administration.
- Verify that in the 'Maximum number of passwords' field, administrators cannot set the maximum number of passwords to less than 1.
- Verify that in the 'Maximum number of passwords' field, administrators cannot set the maximum number of password to more than 100.
- Verify that the Configure Password History feature only affects users within the given administrator's tenant.
- Verify that the same password a user has utilised before does not count towards their maximum number of passwords count.

18.2 GUI Specification

Purpose of these GUI elements

The purpose of these GUI elements is to enable the administrator to manage Configure Password History settings for their tenant. These GUI elements allow the administrator to enable Configure Password History, disable Configure Password History, and set the maximum number of passwords that may be saved in a user's history.

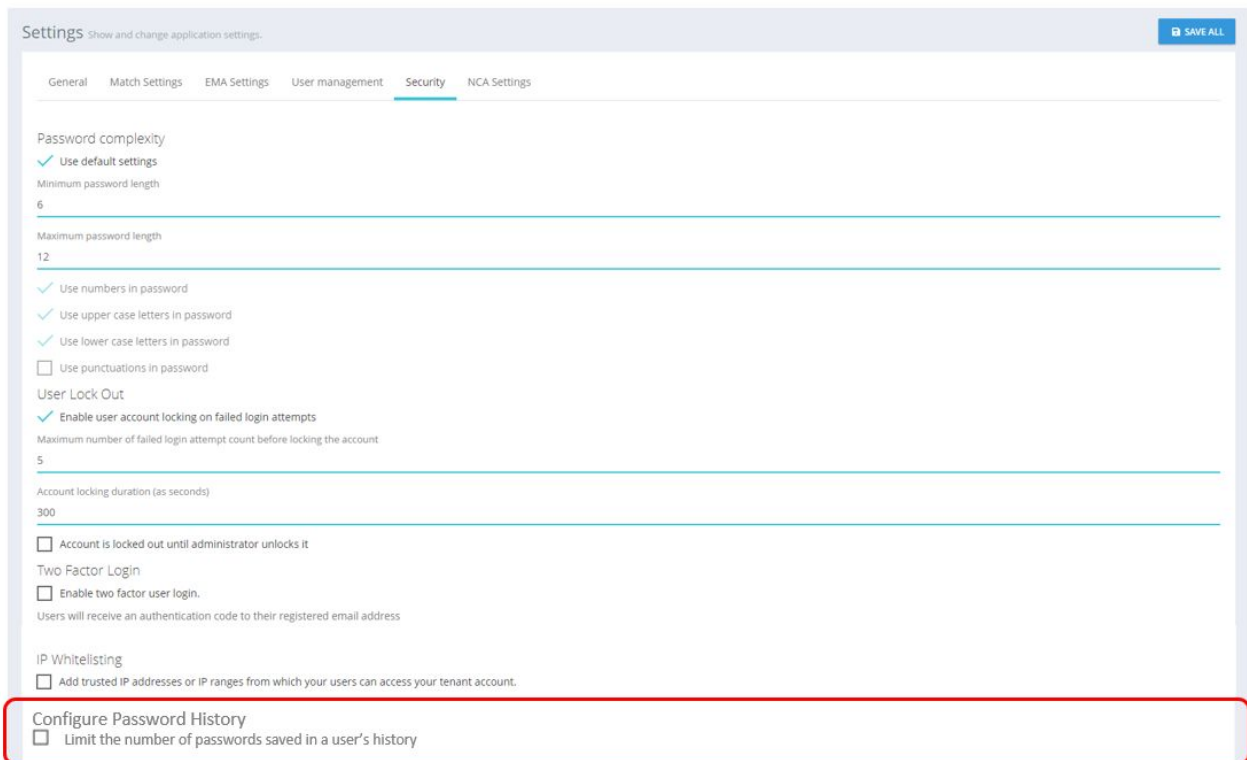
18.2.1 Mockups and Screenshots

Enforce Password History

✓ Limit Password Reuse

The number of unique new passwords that must be associated with a user account before an old password can be reused

2



27 Configure Password History Setting: Disabled

18.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Limit the number of passwords saved in a user's history	False	Always	Checkbox	Boolean	Used to enable/disable the Configure Password History setting for a given tenant
	Maximum number of passwords	Empty	When 'Limit the number of passwords saved in a user's history' is True	Text field	Numerical	Used to set the maximum number of passwords that may be saved in a user's history

18.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save All	N/A	Always	Button	Administration - Settings	Saves presented configuration	N/A	Yes

18.3 Related Documentation and Sources

- N/A

18.4 Specification References

- UC - Password History³⁴
- https://corrittd.visualstudio.com/Sporify/_workitems/edit/5226/

³⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/526942528/UC+-+Password+History>

19 FS - 526909457 - Session Idle Timeout

19.1 Description

SPORIFY's Session Idle Timeout feature allows administrators to manage the amount of time their tenant's users can remain inactive before their session times out and closes.

- Administrators can enable and disable Session Idle Timeout for their tenant.
- When Session Idle Timeout is enabled, administrators can set the amount of time for which a user must be inactive before being timed out of their session.

19.1.1 Procedure

1. Login to SPORIFY.
2. Select Administration on the navigation menu.
3. Select Settings.
4. Click on the Security tab.
5. Navigate to the Session Idle Timeout heading.
6. To enable Session Idle Timeout for your tenant, check the 'Time user out after a set period of inactivity' checkbox.
 - a. When this checkbox is checked, the 'Duration of inactivity (as seconds)' field is presented.
 - b. Using this field, add the number of seconds of inactivity after which a user should be timed out for your tenant.
7. To disable Session Idle Timeout for your tenant, uncheck the 'Time user out after a set period of inactivity' checkbox.
8. Click Save All.

19.1.2 Acceptance Criteria

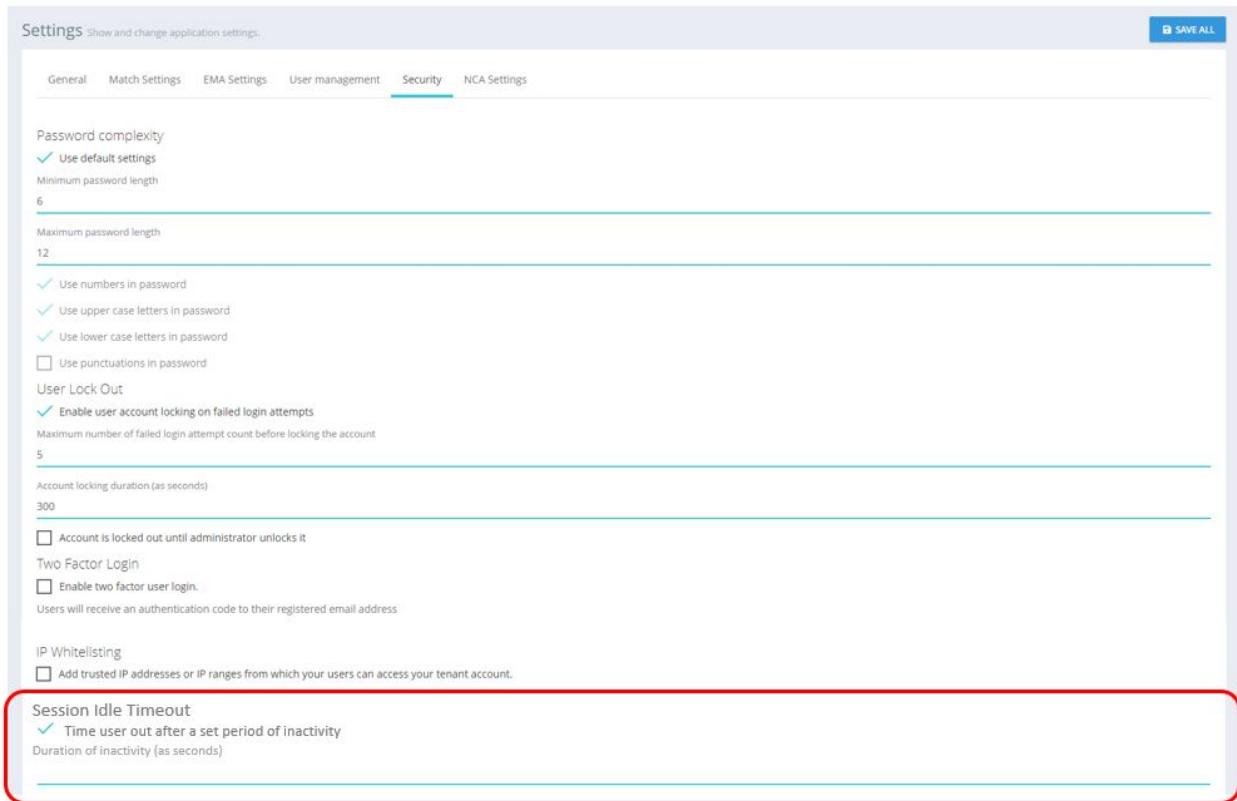
- Verify that administrators can enable and disable the Session Idle Timeout feature in the Settings area of SPORIFY Administration.
- Verify that administrators can set the amount of time for which a user must be inactive before being timed out of their session in the Settings area of SPORIFY Administration.
- Verify that administrators cannot set timeouts to be less than 300 seconds (5 minutes).
- Verify that administrators cannot set timeouts to be more than 4320 seconds (12 hours).
- Verify that users are redirected to the login screen when their session times out.
- Verify that when a user logs in again after being timed out, they are returned to the page on which they timed out.

19.2 GUI Specification

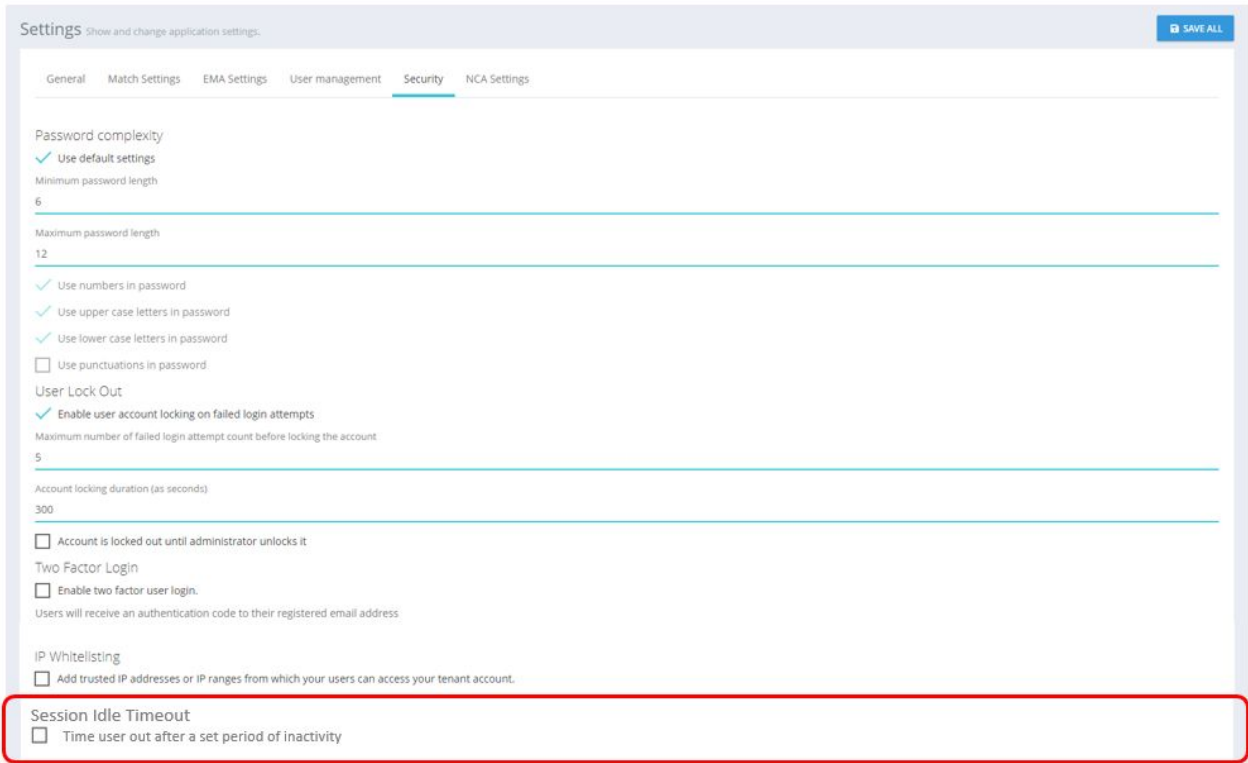
Purpose of these GUI elements

The purpose of these GUI elements is to enable the administrator to manage Session Idle Timeout settings for their tenant. These GUI elements allow the administrator to enable Session Idle Timeout, disable Session Idle Timeout, and set the amount of time after which users are timed out due to inactivity.

19.2.1 Mockups and Screenshots



28 Session Idle Timeout Setting: Enabled




29 Session Idle Timeout Setting: Disabled

19.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="checkbox"/> Time user out after a set period of inactivity	Time user out after a set period of inactivity	False	Always	Checkbox	Boolean	Used to enable/disable Session Idle Timeout for a given tenant
<input type="text" value=""/>	Duration of inactivity (as seconds)	Empty	When 'Time user out after a set period of inactivity' is True	Text field	Numerical	Used to set the duration of inactivity that occurs before a user is timed out

19.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save All	N/A	Always	Button	Administration - Settings	Saves presented configuration	N/A	Yes

19.3 Related Documentation and Sources

- N/A

19.4 Specification References

- [UC - Session Idle Timeout](#)³⁵

³⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/526876736/UC+-+Session+Idle+Timeout>

20 FS - 14581844 - User Lockout Policy

20.1 Description

In SPORIFY, the administrator can set a user lockout policy. The user lockout settings options are:

- Enable/disable user account locking on failed login attempts
- Set maximum number of failed login attempt count before locking the account
- Set account locking duration
- Set whether an account is locked out until an administrator unlocks it

20.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Settings.
4. Select the Security tab.
5. Beneath the User Lock Out heading, the following checkboxes and textboxes are presented:
 - a. Enable user account locking on failed login attempts
 - i. If enabled, user accounts will be locked on failed login attempts.
 - ii. If disabled, user accounts will not be locked on failed login attempts.
 - b. Maximum number of failed login attempt count before locking the account
 - i. Insert the desired number into the input field.
 - c. Account locking duration (as seconds)
 - i. Insert the desired number into the input field.
 - d. Account is locked out until an administrator unlocks it
 - i. If enabled, accounts will remain locked out until an administrator unlocks them.
 - ii. If disabled, accounts will not remain locked out until an administrator unlocks them.
6. Click Save All to save account lockout preferences.

20.1.2 Acceptance Criteria

To succeed, the administrator must be able to set user lockout preferences in SPORIFY.

- Verify that user lockout preferences can be managed in the Security tab of SPORIFY Administration Settings.
- Verify that the administrator can manage these settings as outlined above.

20.1.3 Related / Alternative Procedure

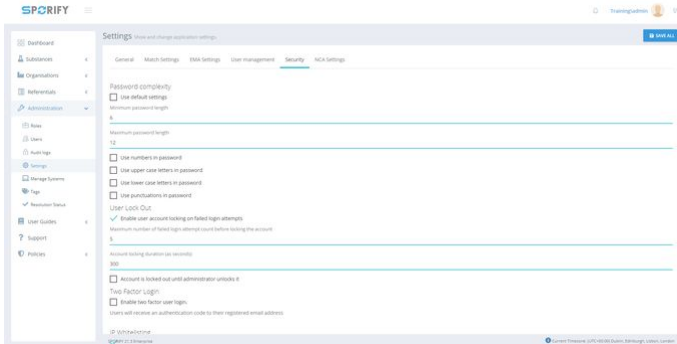
N/A

20.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to allow the administrator to set user lockout setting preferences in SPORIFY.

20.2.1 Mockups and Screenshots



30 Security tab




31 User Lock Out

20.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Enable user account locking on failed login attempts	True	Always	Checkbox	Boolean	If true, the account is locked after failed login attempts. If false, the account is not locked after failed login attempts.
	Maximum number of failed login attempt count before locking the account	5	When 'Enable user account locking on failed login attempts' is true	Numeric text field	String	Input desired number of attempts before locking.

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Account locking duration (as seconds)	Empty	When 'Enable user account locking on failed login attempts' is true	Numeric text field	String	Input desired number of seconds for which the account is locked after a failed login attempt.
	Account is locked out until administrator unlocks it	False	Always	Checkbox	Boolean	If true, the administrator is responsible for account unlocking. If false, the account is unlocked after "X" seconds.
	Administration	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administration reveals all available Administration sub-menu items
	Settings	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Settings screen
	Security	N/A	When the administrator has the relevant permissions	Tab	String	Navigates to Security

20.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save All	N/A	Always	Button	Any	Saves settings	N/A	Yes

20.3 Related Documentation and Sources

N/A

20.4 Specification References

- [UC - Administration](#)³⁶
- [FS - 427819378 - Administration](#)³⁷
- [FS - 429686855 - Settings](#)³⁸

³⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

³⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

³⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings>

21 FS - 14581875 - IP Whitelisting

21.1 Description

In SPORIFY, the administrator can set IP Whitelisting values for the tenant account.

21.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Settings.
4. Select the Security tab.
5. Beneath the IP Whitelisting heading is a checkbox entitled 'Add trusted IP addresses or IP ranges from which your users can access your tenant account.'
 - a. Check this checkbox to add trusted IP addresses or IP ranges from which your users can access your tenant account.
 - i. In the textbox that appears, add one entry per line in the format of x.x.x.x for a single address or x.x.x.x/y for a range of addresses.
 - b. Uncheck this checkbox if you do not wish to enable IP Whitelisting.
6. Click Save All to save IP Whitelisting settings.

21.1.2 Acceptance Criteria

To succeed, the administrator must be able to enable and disable IP Whitelisting for their tenant account.

- Verify that IP Whitelisting can be managed via the Security tab of SPORIFY Administration Settings.
- Verify that if IP Whitelisting is turned on, the administrator can list the relevant whitelisted accounts below the given checkbox.

21.1.3 Related / Alternative Procedure

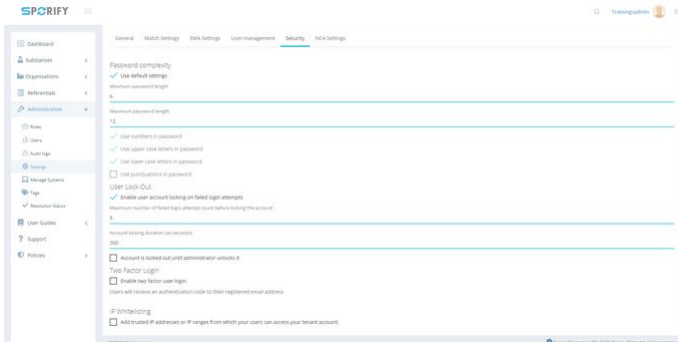
N/A

21.2 GUI Specification

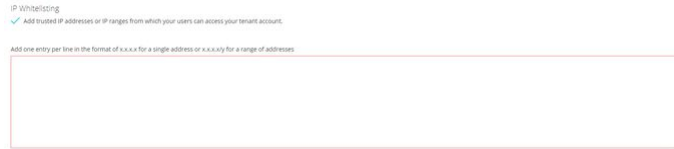
Purpose of these GUI elements.

The purpose of these GUI elements is to allow the administrator to manage IP Whitelisting settings for their tenant account.

21.2.1 Mockups and Screenshots



32 Security tab



33 IP Whitelisting

21.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Add trusted IP addresses or IP ranges from which your users can access your tenant account	False	Always	Checkbox	Boolean	Check or uncheck depending on setting preference
	Add one entry per line in the format of x.x.x.x for a single address or x.x.x.x/y for a range of addresses	Empty	When 'Add trusted IP addresses or IP ranges from which your users can access your tenant account' is true	Textbox	String	Input IP address or IP ranges

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Administration	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administration reveals all available Administration sub-menu items
	Settings	N/A	When the administrator has the relevant permissions	Menu item	String	Navigates to the Settings screen
	Security	N/A	When the administrator has the relevant permissions	Tab	String	Navigates to Security

21.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save All	N/A	Always	Button	Administration - Settings	Saves IP Whitelisting settings	N/A	Yes

21.3 Related Documentation and Sources

N/A

21.4 Specification References

- UC - Administration³⁹

³⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

- [FS - 427819378 - Administration](#)⁴⁰
- [FS - 429686855 - Settings](#)⁴¹

⁴⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>
⁴¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings>

22 FS - 14745656 - Two Factor Login

22.1 Description

The administrator can enable/disable two factor user login in SPORIFY.

22.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Settings.
4. Select the Security tab.
5. Beneath the Two Factor Login heading is a checkbox entitled 'Enable two factor user login.'
 - a. Check the checkbox to enable two factor user login.
 - b. Uncheck the checkbox to disable two factor user login.
 - c. If enabled, users will receive an authentication code to their registered email address.
6. If this checkbox is checked, another checkbox entitled 'Allow to remember browser. If you allow this, users can select to remember browser to skip second time two factor login for the same browser' will appear.
 - a. Check this checkbox to allow the browser to be remembered.
 - b. Uncheck this checkbox to prevent the browser from being remembered.
7. To save two factor login settings, click Save All.

22.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage two factor login settings within SPORIFY.

- Verify that two factor login can be managed using the Security tab in SPORIFY Administration Settings.
- Verify that two factor user login can be enabled and disabled.
- Verify that the administrator set whether browsers are remembered.

22.1.3 Related / Alternative Procedure

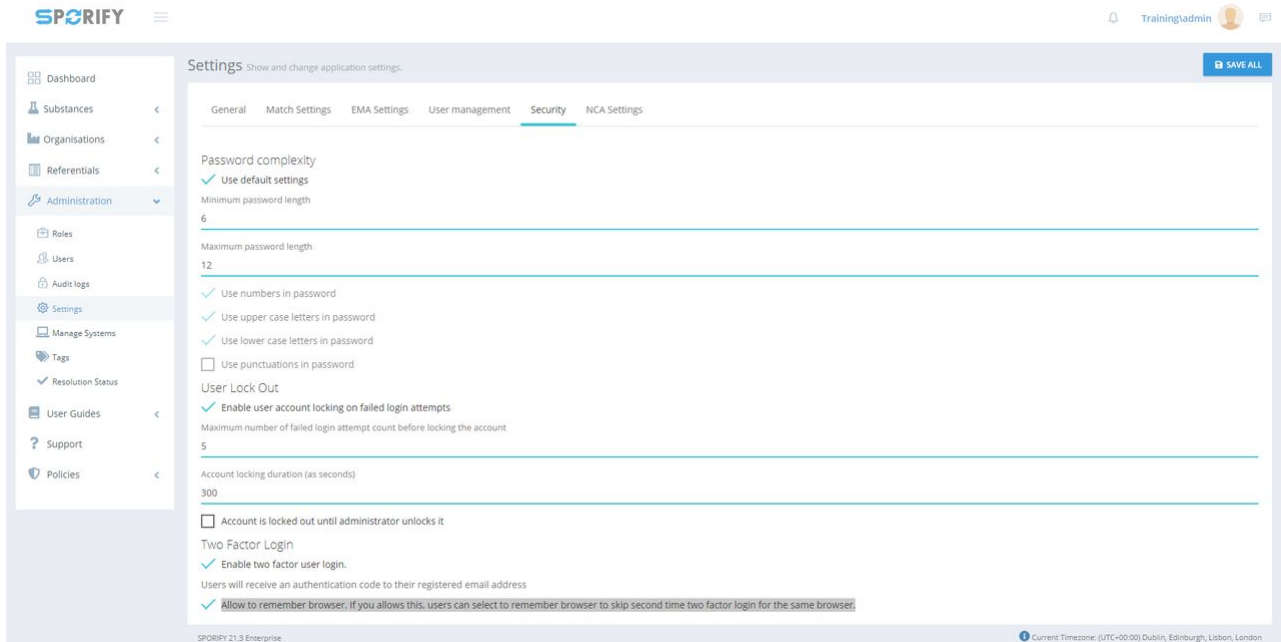
N/A

22.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage two factor login settings in SPORIFY.

22.2.1 Mockups and Screenshots



34 Security tab

Two Factor Login


- ✓ Enable two factor user login.


Users will receive an authentication code to their registered email address

- ✓ Allow to remember browser. If you allows this, users can select to remember browser to skip second time two factor login for the same browser.


35 Two factor login

22.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="checkbox"/> Enable two factor user login.	Enable two factor user login	False	Always	Checkbox	Boolean	If 'Enable two factor user login' is true, users will receive an authentication code to their registered email address. If false, they will receive no such code.
<input type="checkbox"/> Allow to remember browser.	Allow to remember browser	False	When 'Enable two factor login' is true	Checkbox	Boolean	If 'Allow to remember browser' is true, users can select to remember browser. If it is false, users cannot choose to remember browser.
 Administration <	Administration	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administration reveals all available Administration sub-menu items
 Settings	Settings	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Settings screen

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Security	N/A	When the administrator has the relevant permissions	Tab	String	Navigates to Security

22.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save All	N/A	Always	Button	Administration - Settings	Saves settings	N/A	Yes

22.3 Related Documentation and Sources

N/A

22.4 Specification References

- UC - Administration⁴²
- FS - 427819378 - Administration⁴³
- FS - 429686855 - Settings⁴⁴

⁴² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

⁴³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

⁴⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings>

23 FS - 491126880 - Auto Apply Resolution Status

23.1 Description

Auto Apply Resolution Status is a sub-section of Match Settings in SPORIFY Administration Settings.

- The Auto Apply Resolution Status checkbox gives the administrator the option to automatically set the resolution status to a specified value when mapped target data changes.

23.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Settings.
4. Select the Match Settings tab.
5. Beneath the Auto Apply Resolution Status heading is a checkbox entitled 'Automatically set Resolution Status to specified value when mapped target data changes'.
 - a. Check this checkbox to automatically set Resolution Statuses to a specified value when mapped target data changes.
 - b. Else, uncheck this checkbox to prevent SPORIFY from automatically setting Resolution Statuses to a specified value when mapped target data changes.
 - c. If this is disabled, system defaults will apply. If this is enabled, any Resolution Status applied to a record will be updated to the specified value when the mapped target data changes.
6. If the checkbox is True, use the Resolution Status drop-down menu beneath to select the relevant status.
7. Click Save All to save Auto Apply Resolution Status preferences.

23.1.2 Acceptance Criteria

We succeed only if the administrator can manage the Auto Apply Resolution Status setting in SPORIFY.

- Verify that the auto apply resolution status setting can be managed using the Match Settings tab in SPORIFY Administration Settings.
- Verify that the administrator can dictate whether a specified resolution status is automatically set when changes are made to mapped target data.

23.1.3 Related / Alternative Procedure

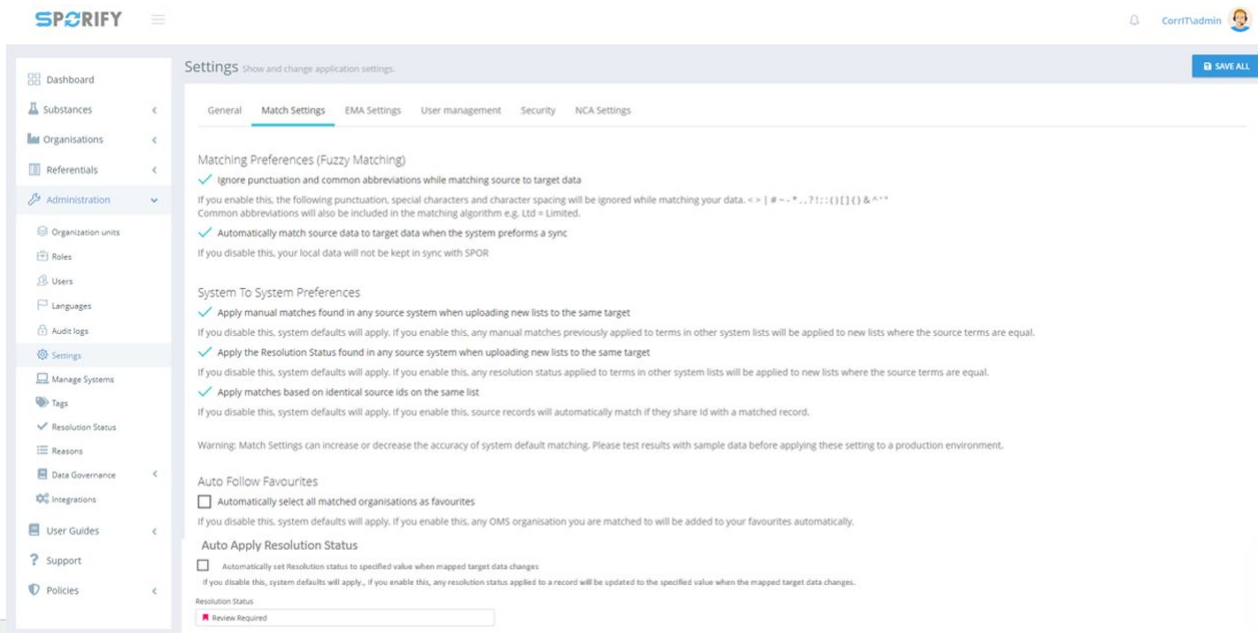
N/A

23.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the management of the Auto Apply Resolution Status setting in SPORIFY.

23.2.1 Mockups and Screenshots



36 Settings Screen - Match Settings

23.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Automatically set Resolution Status to specified value when mapped target data changes	False	Always	Checkbox	Boolean	Here, the Auto Apply Resolution Status setting can be switched on and off.
	Resolution Status	Review Required	When Auto Apply Resolution Status is True	Drop-down menu	String	Here, the resolution status that is auto applied can be selected.

23.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

23.3 Related Documentation and Sources

- N/A

23.4 Specification References

- [UC - Administration](#)⁴⁵
- [FS - 427819378 - Administration](#)⁴⁶
- [FS - 429686855 - Settings](#)⁴⁷

⁴⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

⁴⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

⁴⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings>

24 FS - 25952580 - Manage Systems

24.1 Description

In SPORIFY, the administrator can create, edit and delete systems.

24.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Manage Systems.

To create a new system:

1. Click the Create New System button.
2. Input the system name in the provided textbox.
3. Click Save, else Cancel.

To edit a system:

1. Click the cog icon beside the associated system.
2. Click Edit.
3. Make changes directly into the provided Name textbox.
4. Click Save, else Cancel.

To delete a system:

1. Click the cog icon beside the associated system.
2. Click Delete.
3. A modal asking 'Are you sure?' will then appear.
 - a. Click Yes to confirm deletion.
 - b. Click Cancel to stop the deletion.

24.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage systems within SPORIFY.

- Verify that the Manage Systems area can be accessed via SPORIFY Administration Manage Systems.
- Verify that the administrator can create, edit and delete systems.

24.1.3 Related / Alternative Procedure

N/A

24.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage systems within SPORIFY.

24.2.1 Mockups and Screenshots



37 Manage Systems

Create New System

Name

38 Create new system

24.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Name	Empty	Always	Textbox	String	Input name

24.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Create New System	N/A	Always	Button	Administration - Manage Systems	Brings up the Create New System modal	N/A	No
	Save	N/A	Always	Button	Administration - Manage Systems	Saves system	N/A	Yes
	Cancel	N/A	Always	Button	Administration - Manage Systems	Cancels system	N/A	No
	Yes	N/A	Always	Button	Administration - Manage Systems	Deletes system	N/A	Yes
	Cancel	N/A	Always	Button	Administration - Manage Systems	Cancels system deletion	N/A	No
	Cog	N/A	Always	Button	Administration - Manage Systems	Brings up the options: Edit and Delete	N/A	No

24.3 Related Documentation and Sources

N/A

24.4 Specification References

- UC - Administration⁴⁸
- FS - 427819378 - Administration⁴⁹

⁴⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

⁴⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

25 FS - 25952661 - Create And Manage Tags

25.1 Description

In SPORIFY, the administrator can create, edit and delete tags.

25.1.1 Procedure

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Tags.

To create a new tag:

1. Click the Create New Tag button.
2. Insert the tag's name in the textbox provided.
 - a. The tag's name must be unique.
3. Click Save to save the tag, else click Cancel to cancel it.

To edit a tag:

1. Click the cog icon beside the given tag.
2. Click Edit.
3. Edit the tag's name by typing directly into the provided textbox.
4. Click Save, else Cancel.

To delete a tag:

1. Click the cog icon beside the given tag.
2. Click Delete.
3. A modal asking 'Are you sure?' will appear on the screen.
4. Click Yes to delete the tag, or Cancel to cancel the deletion.

25.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage tags in SPORIFY.

- Verify that the Tags area is accessible via SPORIFY Administration Tags.
- Verify that the administrator can create, edit and delete tags.

25.1.3 Related / Alternative Procedure

N/A

25.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage tags within the SPORIFY system.

25.2.1 Mockups and Screenshots



39 Tags

Create new tag

Name

Name must be Unique

CANCEL

SAVE

40 Create new tag

25.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Name	Empty	Always	Textbox	String	Input tag name

25.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Create New Tag	N/A	Always	Button	Administration - Tags	Brings up Create New Tag modal	N/A	No
	Save	N/A	Always	Button	Administration - Tags	Saves tag	N/A	Yes
	Cancel	N/A	Always	Button	Administration - Tags	Cancels tag	N/A	No
	Yes	N/A	Always	Button	Administration - Tags	Confirms tag deletion	N/A	Yes
	Cancel	N/A	Always	Button	Administration - Tags	Cancels tag deletion	N/A	No
	Cog	N/A	Always	Button	Administration - Tags	Brings up the options: Edit and Delete	N/A	No

25.3 Related Documentation and Sources

N/A

25.4 Specification References

- UC - Administration⁵⁰
- FS - 427819378 - Administration⁵¹

⁵⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

⁵¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

26 FS - 25952809 - Resolution Status

26.1 Description

In SPORIFY, the administrator can create, edit and delete resolution statuses.

26.1.1 Procedure

26.1.1.1 Resolution Status

1. Login to SPORIFY.
2. Click Administration on the navigation menu.
3. Click Resolution Status:

To create a new Resolution Status:

1. Click the Create New Status button.
2. In the Name field, input the Resolution Status name.
3. In the Colour field, click the text box.
 - a. Select the desired colour using the provided colour picker.
4. In the icon field, click to view the drop-down menu.
 - a. Select the desired icon.
5. Check or uncheck the Maintain mapping record checkbox, depending on your preference.
6. Click Save, else Cancel.

To edit a Resolution Status:

1. Click the cog icon next to the given Resolution Status.
2. Select Edit.
3. Make the desired changes.
4. Click Save, else Cancel.

To delete a Resolution Status:

1. Click the cog icon next to the given Resolution Status.
2. Select Delete.
3. A modal will then appear asking the administrator to confirm deletion.
4. Click Yes to continue with the deletion, or Cancel to stop the deletion.

26.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage resolution statuses within SPORIFY.

- Verify that the Resolution Status area is accessible via SPORIFY Administration Resolution Status.
- Verify that the administrator can create, edit and delete resolution statuses.

26.1.3 Related / Alternative Procedure

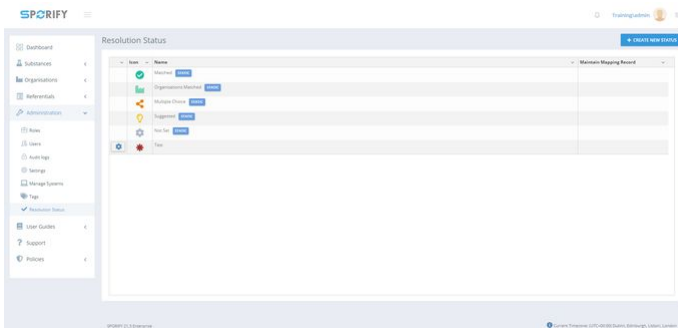
N/A

26.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage resolution statuses in SPORIFY.

26.2.1 Mockups and Screenshots



41 Resolution Status

Create New Status

Name

Color

Icon

Maintain mapping record

42 Create New Status



Are you sure?







Status Test will be deleted.

43 Delete Resolution Status Pop-Up

26.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Name	Empty	Always	Textbox	String	Input name
	Color	Empty	Always	Colour picker	String	Select colour
	Icon	NOTHING SELECTED	Always	Drop-down menu	String	Select icon
	Maintain mapping record	True	Always	Checkbox	Boolean	Click to activate/deactivate mapping status recording

26.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Create New Status	N/A	Always	Button	Administration - Resolution Status	Create New Status	N/A	No
	Save	N/A	Always	Button	Administration - Resolution Status	Save Resolution Status	N/A	Yes
	Cancel	N/A	Always	Button	Administration - Resolution Status	Cancel Resolution Status creation	N/A	No
	Yes	N/A	Always	Button	Administration - Resolution Status	Confirm Resolution Status deletion	N/A	Yes
	Cancel	N/A	Always	Button	Administration - Resolution Status	Cancel deletion of the Resolution Status	N/A	No
	Cog	N/A	Always	Button	Administration - Resolution Status	Brings up Edit and Delete options	N/A	No

26.3 Related Documentation and Sources

N/A

26.4 Specification References

- UC - Administration⁵²
- FS - 427819378 - Administration⁵³

⁵² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration>

⁵³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration>

27 FS - 427819518 - Dashboard

27.1 Description

The SPORIFY dashboard provides an overview of activity on SPORIFY, as well as external activity on target master data systems.

- The left-hand side of the dashboard is dedicated to SPORIFY activity.
- The right-hand side of the dashboard is dedicated to target master data activity.
- The following sections are included on the dashboard:
 - Mapping Status Overview
 - Substances, Products, Organisations and Referentials count boxes
 - Resolution Status Overview
 - Target System Updates
 - SPORIFY Activity
 - Target System Activity

27.1.1 Procedure

1. Login to SPORIFY to navigate to the dashboard.
2. On the first dashboard panel, the following is presented:
 - a. Mapping Status Overview
 - i. Hover over the bars on the graph to access counts per status.
 - b. Substances, Products, Organisations and Referentials count boxes
 - i. The Substances box contains counts of G-SRS, EUTCT and XEVMPD.
 - ii. The Products box counts are coming soon.
 - iii. The Organisations box contains counts of SPOR Organisations and SPOR Locations.
 - iv. The Referentials box contains counts of SPOR Lists and SPOR Terms.
3. On the second dashboard panel, the following is presented:
 - a. Resolution Status Overview
 - i. Here, resolution status percentages for each domain of SPOR data (Substances, Products, Organisations and Referentials) are presented.
 - ii. Hover over the charts to view associated statistics.
 - b. Target System Updates
 - i. The presented graph shows any target system updates that have been made.
 - ii. Hover over the chart to view further details.
 - iii. Updates relating to different types of SPOR data can be accessed by navigating between the All, SPOR RMS, SPOR OMS and Substances tabs.
4. On the third dashboard panel, the following is presented:
 - a. SPORIFY Activity
 - i. Here, a list of the activity that has been carried out in SPORIFY is presented.
 - ii. Activity relating to different types of SPOR data can be accessed by navigating between the All, Substances, Referentials and Organisations tabs.
 - iii. Activity related to data governance is also included here.
 - b. Target System Activity
 - i. Here, a list of activity carried out within the relevant target system is presented.
 - ii. Activity relating to different types of SPOR data can be accessed by navigating between the All, SPOR RMS, SPOR OMS and Substances tabs, while any activity that has been starred can be viewed via the Favourites tab.

- iii. The Target System Activity heading is also a link, which navigates to the Target System Activity Screen.
- 5. To return to the dashboard from another screen, select the Dashboard option on the navigation menu.

27.1.2 Acceptance Criteria

To succeed, the dashboard must provide an overview of both SPORIFY and target master data activity.

- Verify that the first panel presents a Mapping Status Overview chart and numerical counts for each SPOR data domain.
- Verify that the second panel presents a Resolution Status Overview for each SPOR data domain and a graph outlining Target System Updates.
- Verify that Target System Updates can be filtered by All, SPOR RMS, SPOR OMS and Substances.
- Verify that the third panel presents a list for both SPORIFY Activity and Target System Activity.
 - Verify that SPORIFY activity can be filtered by All, Substances, Referentials and Organisations.
 - Verify that Target System Activity can be filtered by All, SPOR RMS, SPOR OMS, Substances and Favourites.

27.1.3 Related / Alternative Procedure

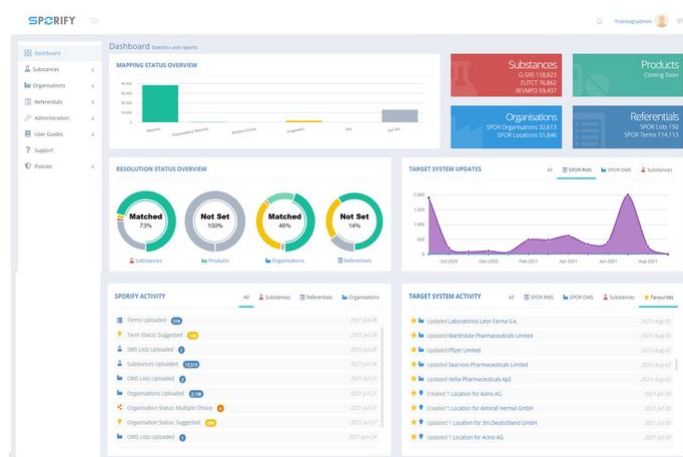
N/A

27.2 GUI Specification

Purpose of this screen.



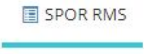

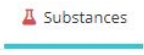

The purpose of this screen is to allow the user to view and explore any information related to the activity that has occurred within SPORIFY and relevant target master data systems.

27.2.1 Mockups and Screenshots



44 SPORIFY dashboard

27.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
 Dashboard	Dashboard	N/A	Always	Menu item	String	Navigates to the dashboard screen
	All	N/A	Always	Tab	String	Shows all relevant activity/updates
	SPOR RMS	N/A	Depending on the user's permissions	Tab	String	Shows activity/updates related to SPOR RMS only
	SPOR OMS	N/A	Depending on the user's permissions	Tab	String	Shows activity/updates related to SPOR OMS only
	Substances	N/A	Depending on the user's permissions	Tab	String	Shows activity/updates related to Substances only
	Referentials	N/A	Depending on the user's permissions	Tab	String	Shows activity related to Referentials only

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
Organisations	Organisations	N/A	Depending on the user's permissions	Tab	String	Shows activity related to Organisations only
Favourites	Favourites	N/A	Always	Tab	String	Shows starred activity only
TARGET SYSTEM ACTIVITY	Target System Activity	N/A	Always	Link	String	Navigates to the Target System Activity screen

27.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

27.3 Related Documentation and Sources

- N/A

27.4 Specification References

- UC - Dashboard⁵⁴

⁵⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638649/UC+-+Dashboard>

28 FS - 430213791 - Target System Activity

28.1 Description

Target System Activity information can be accessed via the Dashboard.

It is possible to:

- View Target System Activity
- Search Target System Activity
- Filter Target System Activity

28.1.1 Procedure

1. Login to SPORIFY.
2. On the dashboard, click the Target System Activity heading.
3. Target System Activity can be searched by typing keywords into the search bar and clicking the search icon.
4. Target System Activity can be filtered by clicking Show advanced filters.
5. The available filters are as follows:
 - a. Date range
 - i. Select the associated text box.
 - ii. Click on one of the provided options, which are Today, Yesterday, Last 7 Days, Last 30 Days, Last Month, Last Year and Custom Range.
 - iii. If choosing Custom Range, two calendars will appear. On the first calendar, select the first date of the range, and on the second calendar, select the second date of the range.
 - iv. Click Apply, else Cancel.
 - b. System
 - i. Click on the drop-down menu and select a system:
 1. SPOR RMS Lists
 2. SPOR RMS Terms
 3. SPOR RMS Change Requests
 4. SPOR RMS Documents
 5. SPOR OMS Organisations
 6. SPOR OMS Locations
 7. SPOR OMS Change Requests
 8. SPOR OMS Documents
 9. GSRS Substances
 10. EUTCT Substances
 11. EUTCT Vet Substances
 12. XEVMPD Substances
 13. SMS Substances
 - c. Favourites
 - i. Click on the drop-down menu and select an option.
 - d. Action
 - i. Click on the drop-down menu and select an action.
6. Click Refresh.
7. Further details about items on the Target System Activity table can be viewed by clicking on the link in the Details or address column.

28.1.2 Acceptance Criteria

To succeed, the user must be able to view Target System Activity via the Target System Activity screen.

- Verify that the Target System Activity screen can be accessed via the dashboard.
- Verify that the user can filter Target System Activity by Date Range, System, Favourites and Action.
- Verify that the user can search Target System Activity using a search bar.

28.1.3 Related / Alternative Procedure

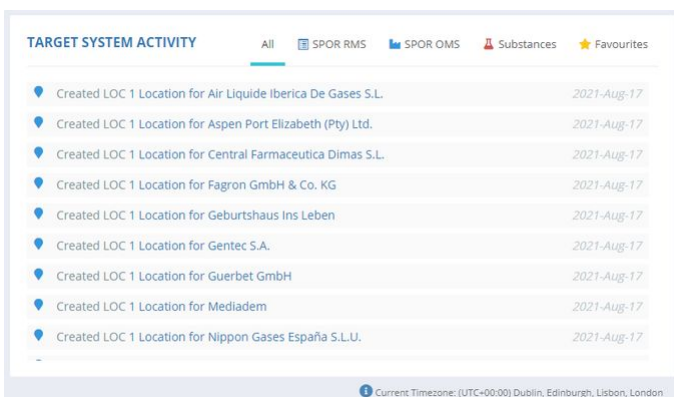
N/A

28.2 GUI Specification

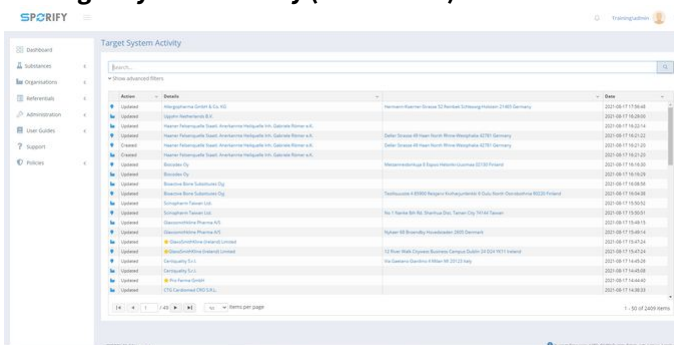
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view, filter and search Target System Activity in SPORIFY.

28.2.1 Mockups and Screenshots



45 Target System Activity (Dashboard)




46 Target System Activity screen

28.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Search	Search...	Always	Search bar	String	Searches Target System Activity
	Date range	Current day	When Show advanced filters is selected	Drop-down menu/ calendar	String	Sets filter by date range
	System	(ALL)	When Show advanced filters is selected	Drop-down menu	String	Sets filter by system
	Favourites	(ALL)	When Show advanced filters is selected	Drop-down menu	String	Sets filter by favourites
	Action	(ALL)	When Show advanced filters is selected	Drop-down menu	String	Sets filter by action

28.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Dashboard	Refreshes screen	N/A	No
	Apply	N/A	Always	Button	Dashboard	Applies filter	N/A	No

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Cancel	N/A	Always	Button	Dashboard	Cancels filter	N/A	No

28.3 Related Documentation and Sources

- N/A

28.4 Specification References

- UC - Dashboard⁵⁵
- FS - 427819518 - Dashboard⁵⁶
- FS - 527040578 - RMS Change Requests⁵⁷

⁵⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638649/UC+-+Dashboard>

⁵⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819518/FS+-+427819518+-+Dashboard>

⁵⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/527040578/FS+-+527040578+-+RMS+Change+Requests>

29 FS - 432046087 - Referentials

29.1 Description

The Referentials area of SPORIFY allows users to view and manage details relating to the Referentials SPOR data domain.

- Referentials is divided into four sections: Overview, Source Lists and Target Lists. A Translations section is also available with the NCA edition.

29.1.1 Procedure

1. Login to SPORIFY.
2. Click Referentials on the navigation menu.
3. To navigate to the Overview area of Referentials, click Overview.
4. To navigate to the Source Lists area of Referentials, click Source Lists.
5. To navigate to the Target Lists area of Referentials, click Target Lists.
 - a. Select List View or Term View.
6. To navigate to the Translations area of Referentials, click Translations.

29.1.2 Acceptance Criteria

To succeed, the SPORIFY user must be able to access the Referentials area of SPORIFY.

- Verify that the four sub-sections of Referentials in SPORIFY are as follows: Overview, Source Lists, Target Lists and Translations.
- Verify that Target Lists has two sub-menu items: List View and Term View.
- Verify that the Referentials area can be accessed using the navigation menu.

29.1.3 Related / Alternative Procedure

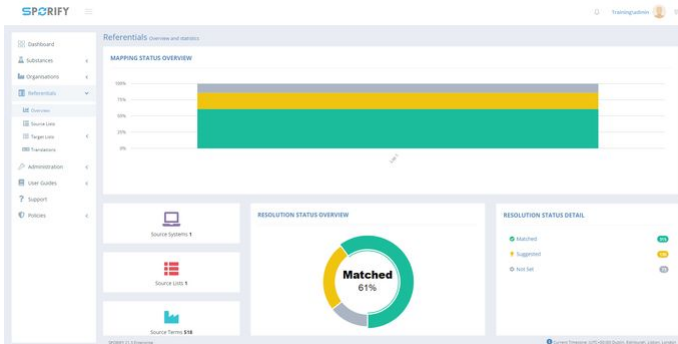
N/A

29.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to access, navigate and manage data within the Referentials area of SPORIFY.

29.2.1 Mockups and Screenshots



47 Referentials Overview

A table titled 'Source Lists' with columns: 'Source List', 'System', 'Terms', 'RIS Line', 'Status', 'Progress', 'Created', and 'Updated'. The first row shows 'List 1' with a 'Default' system, '100' terms, and a 'List of Resources' RIS line. The 'Progress' column has a green bar indicating 100% completion. The table shows 1 of 1 items.

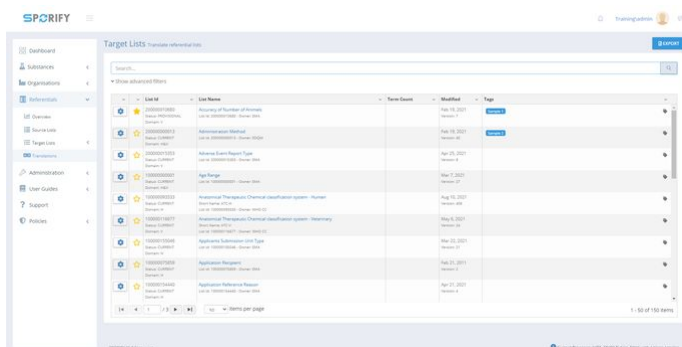
48 Referentials Source Lists

A table titled 'Target Lists' with columns: 'List ID', 'List Name', 'Modified', and 'Type'. It lists various target lists such as 'Accuracy of Number of Events', 'Administrative Method', 'Application Reference Reason', and 'Application Reference Reason'. Each row includes a 'Modified' date and a 'Type' dropdown menu. The table shows 1 of 10 items.

49 Target Lists - List View

A table titled 'Target Lists (All Terms)' with columns: 'Term ID', 'Term Name/English', 'Modified', and 'List Name'. It lists terms like 'Admin', 'Application', 'Billing', 'Change', 'Default', and 'Sampling'. Each row includes a 'Modified' date and a 'List Name' dropdown menu. The table shows 1 of 11 items.


50 Target Lists - Term View



51 Translations

29.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Referentials	N/A	Always	Menu item	String	Reveals Referentials sub-menu item when clicked
	Overview	N/A	Always	Menu item	String	Navigates to the Referentials Overview screen
	Source Lists	N/A	Always	Menu item	String	Navigates to the Referentials Source Lists screen
	Target Lists	N/A	Always	Menu item	String	Reveals the Target Lists sub-menu items
	List View	N/A	Always	Menu item	String	Navigates to the Referentials List View screen

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Term View	N/A	Always	Menu item	String	Navigates to the Referentials Term View screen
	Translations	N/A	Always	Menu item	String	Navigates to the Referentials Translations screen

29.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

29.3 Related Documentation and Sources

- N/A

29.4 Specification References

- UC - Referentials⁵⁸

⁵⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

30 FS - 28246120 - Referentials Overview

30.1 Description

The Referentials Overview area provides an overview of activity carried out within SPORIFY and SPOR RMS.

- Mapping Status Overview (Panel 1) presents a bar chart outlining the data's current mapping status for each list.
- The second panel provides overall counts of Source Systems, Source Lists and Source Terms.
- Resolution Status Overview (Panel 2) provides an overview of source list resolution status.
- Resolution Status Detail (Panel 2) shows the exact counts shown in Resolution Status Overview.
- Tag Count Summary (Panel 2) shows a count of applied tags.
- The third panel provides overall counts of RMS Lists, RMS Terms and RMS Languages.
- RMS Update Timeline (Panel 3) shows a timeline of EMA SPOR RMS master data activity.

30.1.1 Procedure

1. Login to SPORIFY.
2. Click Referentials on the navigation menu.
3. Click Overview.
4. Here, the information outlined above can be viewed.
5. Position the mouse over the Mapping Status Overview chart to view resolution status percentages related to matches.
6. Position the mouse over the Resolution Status Overview chart to view percentages as they relate to specific resolution statuses.
7. Position the mouse on a given point of the RMS Update Timeline graph to view information related to specific updates.

30.1.2 Acceptance Criteria

To succeed, the user must be able to access the Referentials Overview screen.

- Verify that this screen can be accessed via the navigation menu.
- Verify that the following areas are presented on this screen: Mapping Status Overview, Overall Count for Source Systems, Lists and Terms, Resolution Status Overview, Resolution Status Detail, Tag Count Summary, Overall Count for RMS Lists, Terms and Languages and RMS Update Timeline.

30.1.3 Related / Alternative Procedure

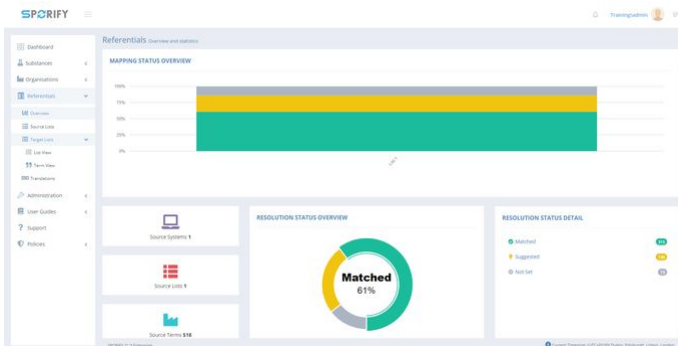
N/A

30.2 GUI Specification

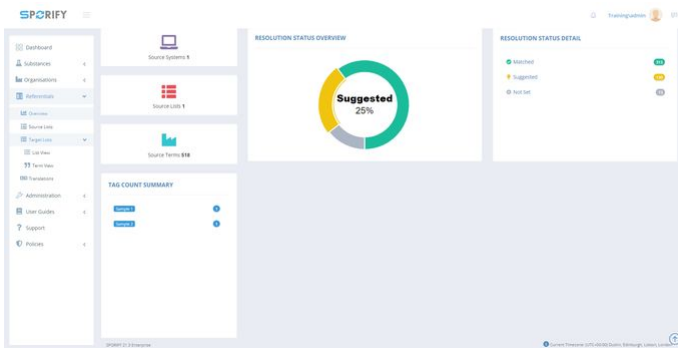
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and interact with information relating to the Referentials domain in SPORIFY.

30.2.1 Mockups and Screenshots



52 Overview Panels 1-2




53 Overview Panel 2



54 Overview Panels 2-3

30.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Overview	N/A	Always	Menu item	String	Navigates to the Referentials Overview screen

30.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

30.3 Related Documentation and Sources

N/A

30.4 Specification References

- FS - 432046087 - Referentials⁵⁹
- UC - Referentials⁶⁰

⁵⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

⁶⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

31 FS - 41156625 - Referentials Source Lists

31.1 Description

In SPORIFY, users can view and manage Referentials Source Lists. They can carry out the following actions in this area:

- Search lists
- Filter lists
- Upload lists
- Download templates
- View list terms
- Edit lists
- Update lists
- Delete lists
- Export lists

31.1.1 Procedure

1. Login to SPORIFY.
2. Click Referentials.
3. Click Source Lists.

To search Source Lists:

1. Type keyword into the search bar.
2. Click the search button.

To filter Source Lists:

1. Select Show advanced filters.
2. The following filter options are then presented:
 - a. System
 - i. Use the drop-dwon menu to select a system.
 - b. RMS List
 - i. Use the drop-down menu to select a RMS list.
 - c. Status
 - i. Use the drop-dwon menu to select a status.
3. Click Refresh to apply filter(s).

To upload a Source List:

1. Click the Upload button.
2. The following fields are then presented:
 - a. List Name
 - i. Type list name into textbox
 - b. System

- i. Use the drop-down list to select a system
 - c. RMS List To Match
 - i. Use the drop-down list to select a RMS list
 - d. List Language
 - i. Use the drop-down list to select a language
 - e. Select Source Excel or CSV file
 - i. Click the Choose File button and select the appropriate file
3. Click Save, else Cancel.

To download a Source List template:

1. Click the Templates button.
2. Select CSV or Excel.
3. The template will then download directly to the user's device.

To view the terms of a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select View Terms.

To edit a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select Edit.
3. Make changes using the List Name textbox and System drop-down menu.
4. Click Save, else Cancel.

To update a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select Update.
3. Click Choose File.
 - a. Select the desired file.
4. Select Overwrite List or Merge List.
 - a. Overwrite List: This option will delete your current list and replace it with the selected list. All current resolution status and matching information will be deleted.
 - b. Merge List: This option will perform insert, update and delete operations on your current list based on the differences found in the selected list. All current resolution status and matching information will be retained where Source ID or Term Name are equal on both lists.
5. Click Save, else Cancel.

To delete a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select Delete.
3. A pop-up modal asking 'Are you sure?' will then appear.
4. Click Yes to confirm deletion, else click Cancel to cancel deletion.

To export a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select Export.

31.1.2 Acceptance Criteria

To succeed, the user must be able to access and manage source lists via the Source Lists screen.

- Verify that the Source Lists screen can be accessed via the navigation menu.
- Verify that the user can download CSV and Excel templates via this screen.
- Verify that the user can search, filter, upload, edit, delete, update, export and view list terms in this area.

31.1.3 Related / Alternative Procedure

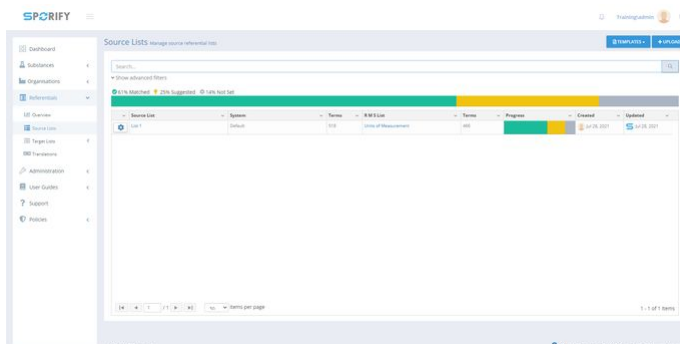
N/A

31.2 GUI Specification

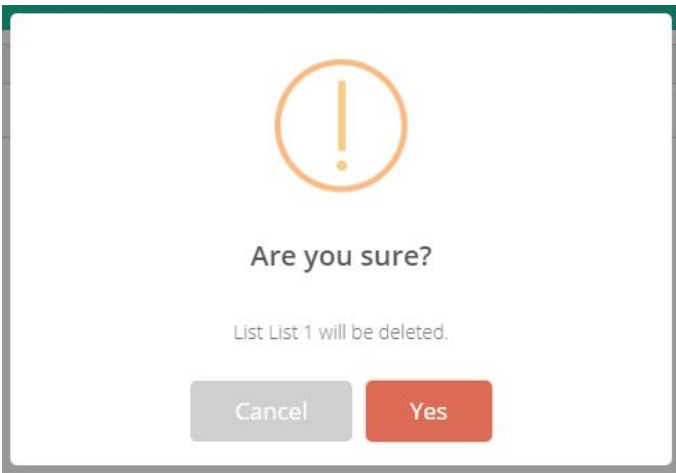
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and manage their Referentials Source Lists.

31.2.1 Mockups and Screenshots



55 Source Lists



56 Deletion modal

31.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Search	Search...	Always	Search bar	String	Searches Source Lists
	System	(ALL)	When advanced filters are shown	Drop-down menu	String	Presents System filter options
	RMS List	(ALL)	When advanced filters are shown	Drop-down menu	String	Presents RMS List filter options
	Status	(ALL)	When advanced filters are shown	Drop-down menu	String	Presents Status filter options
	List Name	Empty	Always	Textbox	String	Insert list name
	System	DEFAULT	Always	Drop-down menu	String	Select system

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	RMS List To Match	NOTHING SELECTED	Always	Drop-down menu	String	Select RMS list
<input type="radio"/> Overwrite List	Overwrite List	True	When Merge List is false	Radio button	Boolean	Deletes current list and replaces it with the selected list
<input type="radio"/> Merge List	Merge List	False	When Overwrite List is false	Radio button	Boolean	Performs insert, update and delete operations on current list based on the differences found in the selected list
	Referentials	N/A	Always	Menu item	String	Reveals Referentials sub-menu item when clicked
	Source Lists	N/A	Always	Menu item	String	Navigates to the Referentials Source Lists screen

31.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Referentials - Source List	Refreshes screen	N/A	No

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Choose File	N/A	Always	Button	Referentials - Source List	Navigate to files on device	N/A	No
	Cancel	N/A	Always	Button	Referentials - Source List	Cancel list upload	N/A	No
	Save	N/A	When Upload List fields are filled in	Button	Referentials - Source List	Saves list	N/A	Yes
	Templates	N/A	Always	Button	Referentials - Source List	Presents the options: CSV and Excel	N/A	No
	Cog icon	N/A	Always	Button	Referentials - Source List	Presents the options: View Terms, Edit, Update, Delete and Export	N/A	No
	Cancel	N/A	Always	Button	Referentials - Source List	Cancels list deletion	N/A	No
	Yes	N/A	Always	Button	Referentials - Source List	Deletes list	N/A	Yes

31.3 Related Documentation and Sources

N/A

31.4 Specification References

- UC - Referentials⁶¹
- FS - 432046087 - Referentials⁶²

⁶¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

⁶² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

32 FS - 41222167 - Formatting Referentials Source Data

32.1 Description

The user can format their Referentials Source Data in SPORIFY using Excel or CSV.

32.1.1 Procedure

1. Login to SPORIFY.
2. Click Referentials on the navigation menu.
3. Select Source Lists.
4. Click the Templates button.
5. There are different versions and formats available:
6. Standard template:
 - a. Select CSV or Excel to download the relevant template.
 - b. When the template has downloaded, open it and fill in the provided fields.
 - c. The presented fields are:
 - i. Term Id (Mandatory)
 - ii. Term Name (Mandatory)
 - iii. Term Short Name
 - iv. Term Other Name
 - v. Term Description
7. Advanced template:
 - a. Select CSV or Excel to download the relevant template.
 - b. When the template has downloaded, open it and fill in the provided fields.
 - c. The presented fields are:
 - i. Term Id (Mandatory)
 - ii. RMS Term ID (map respective source term to SPOR RMS TERM-ID)
 - iii. Term Name (Mandatory)
 - iv. Term Short Name
 - v. Term Other Name
 - vi. Term Description
8. Save the spreadsheet.

Note:

- If using Excel and your workbook has multiple worksheets, you will be required to select the required worksheet to import from.
- If using CSV, each column of data should be delimited with a comma.
- If your column text contains the delimiter character, the text should be wrapped in quotes “” e.g. Capsule, Soft is formatted as “Capsule, Soft” to correctly import the delimiter character.
- CSV files should be saved with UTF-8 encoding to preserve special characters.

32.1.2 Acceptance Criteria

To succeed, the user must be able to format their source data using a template provided within SPORIFY.

- Verify that the user can format their source data via CSV and Excel.
- Verify that Term Id and Term Name are mandatory.
- Verify that Term Short Name, Term Other Name and Term Description are optional.

32.1.3 Related / Alternative Procedure

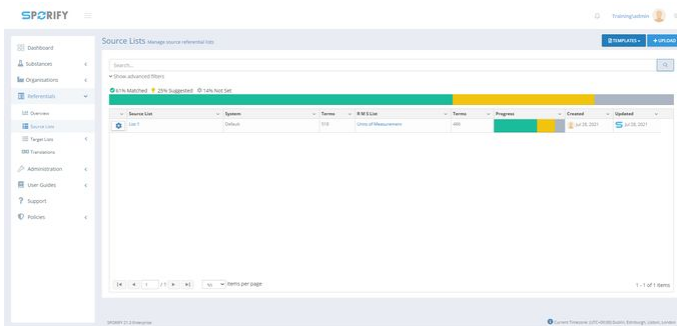
N/A

32.2 GUI Specification

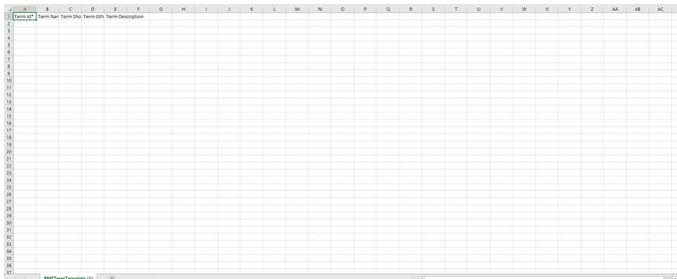
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to format their source data using SPORIFY templates.

32.2.1 Mockups and Screenshots



57 Source Lists screen



58 Referentials template

32.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Referentials	N/A	Always	Menu item	String	Reveals Referentials sub-menu item when clicked

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Source Lists	N/A	Always	Menu item	String	Navigates to the Referentials Source Lists screen

32.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Templates	N/A	Always	Button	Referentials - Source Lists	Brings up the options: CSV and Excel	N/A	No

32.3 Related Documentation and Sources

N/A

32.4 Specification References

- UC - Referentials⁶³
- FS - 432046087 - Referentials⁶⁴
- FS - 41156625 - Referentials Source Lists⁶⁵

⁶³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

⁶⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

⁶⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists>

33 FS - 41123894 - Upload: Importing Referentials Data

33.1 Description

In SPORIFY, the user can upload Referentials data directly to the system using CSV or Excel files.

33.1.1 Procedure

1. Login to SPORIFY.
2. Click Referentials on the navigation menu.
3. Select Source Lists.
4. Click the Upload button.
5. The following fields are then presented:
 - a. List Name
 - i. Type list name into textbox
 - b. System
 - i. Use the drop-down list to select a system
 - c. RMS List To Match
 - i. Use the drop-down list to select a RMS list
 - d. List Language
 - i. Use the drop-down list to select a language
 - e. Select Source Excel or CSV file
 - i. Click the Choose File button and select the appropriate file.
 - ii. Select Open, else Cancel.
6. Click Save, else Cancel.

33.1.2 Acceptance Criteria

To succeed, the user must be able to upload source data to SPORIFY.

- Verify that both CSV and Excel files can be uploaded.

33.1.3 Related / Alternative Procedure

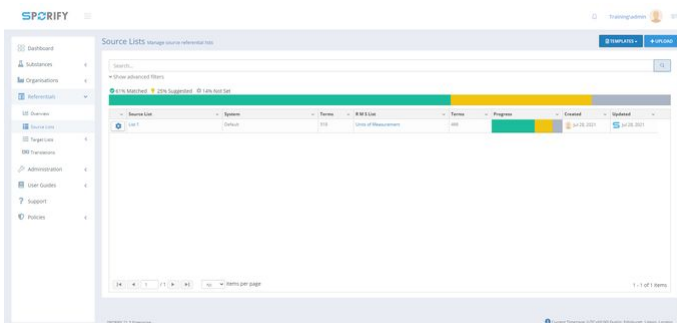
N/A

33.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to upload source data directly to SPORIFY.

33.2.1 Mockups and Screenshots



59 Source Lists screen

Upload List

List Name

System

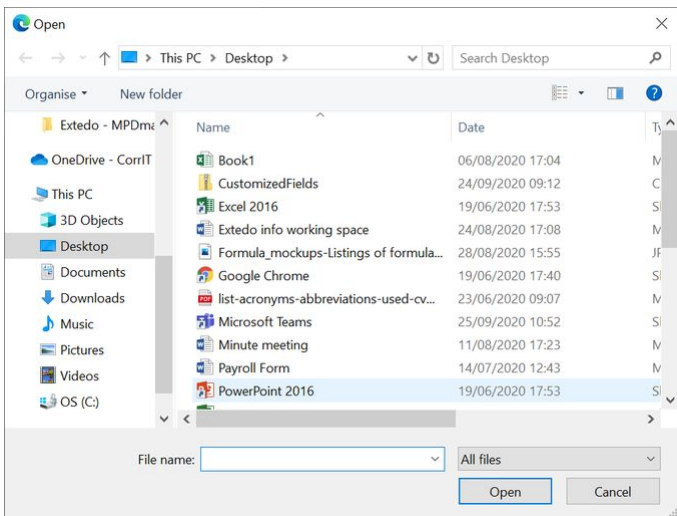
RMS List To Match

List Language

Select Source Excel or CSV file (comma delimited)

 No file chosen

60 Upload list



61 Select file

33.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	List name	Empty	Always	Textbox	String	Input a list name
	System	DEFAULT	Always	Drop-down menu	String	Select a system
	RMS List To Match	NOTHING SELECTED	Always	Drop-down menu	String	Select a RMS list to match
	Languages Available in RMS List	English	Always	Drop-down menu	String	Select a language

33.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Upload	N/A	Always	Button	Referentials - Source Lists	Opens Upload List box	N/A	No
	Save	N/A	When upload list fields are filled in	Button	Referentials - Source Lists	Saves changes	N/A	Yes
	Cancel	N/A	Always	Button	Referentials - Source Lists	Cancels changes	N/A	No
	Choose File	N/A	Always	Button	Referentials - Source Lists	Opens device files	N/A	No

33.3 Related Documentation and Sources

N/A

33.4 Specification References

- FS - 41156625 - Referentials Source Lists⁶⁶

⁶⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists>

34 FS - 41156739 - Managing Referentials Data

34.1 Description

In SPORIFY, Referentials data can be viewed, edited, updated, deleted and exported. Referentials terms can also be added.

34.1.1 Procedure

1. Login to SPORIFY.
2. Click Referentials.
3. Click Source Lists.

To view the terms of a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select View Terms.

To add a term:

1. Click the Add Term button.
2. Fill in the following fields:
 - a. Source Term Id
 - b. Source Term Name
 - c. Source Term Short Name
 - d. Source Term Other Name
 - e. Source Term Description
 - f. Comment
 - g. Source Term Tags
3. Click Save, else Cancel.

To edit a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select Edit.
3. Make changes using the List Name textbox and System drop-down menu.
4. Click Save, else Cancel.

To update a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select Update.
3. Click Choose File.
 - a. Select the desired file.
4. Select Overwrite List or Merge List.
 - a. Overwrite List: This option will delete your current list and replace it with the selected list. All current resolution status and matching information will be deleted.

- b. Merge List: This option will perform insert, update and delete operations on your current list based on the differences found in the selected list. All current resolution status and matching information will be retained where Source ID or Term Name are equal on both lists.
5. Click Save, else Cancel.

To delete a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select Delete.
3. A pop-up modal asking 'Are you sure?' will then appear.
4. Click Yes to confirm deletion, else click Cancel to cancel deletion.

To export a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select Export.

Alternative export a Source List procedure:

1. Else, click on the link of a specific Source List.
2. Click the Export button.
3. Select Export English or Export All Languages.

34.1.2 Acceptance Criteria

To succeed, the user must be able to manage their source data in the following ways:

- The user should be able to view, edit, export, update and delete source lists.
- The user should be able to add source terms using the details screen of a Source List.

34.1.3 Related / Alternative Procedure

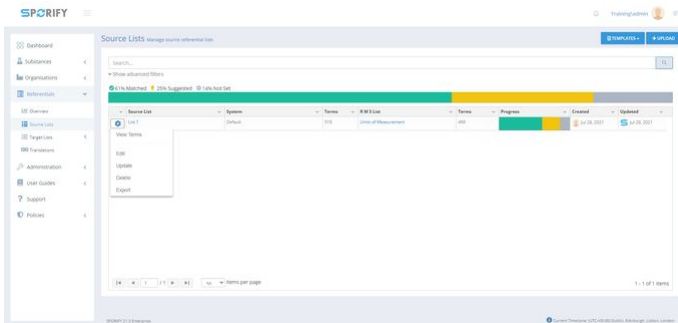
N/A

34.2 GUI Specification

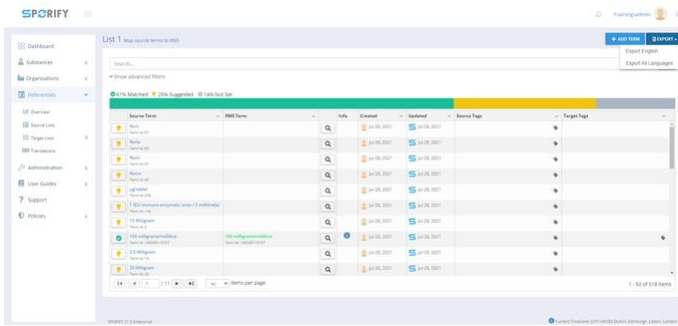
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to manage their source data in a variety of ways.

34.2.1 Mockups and Screenshots



62 Source Lists

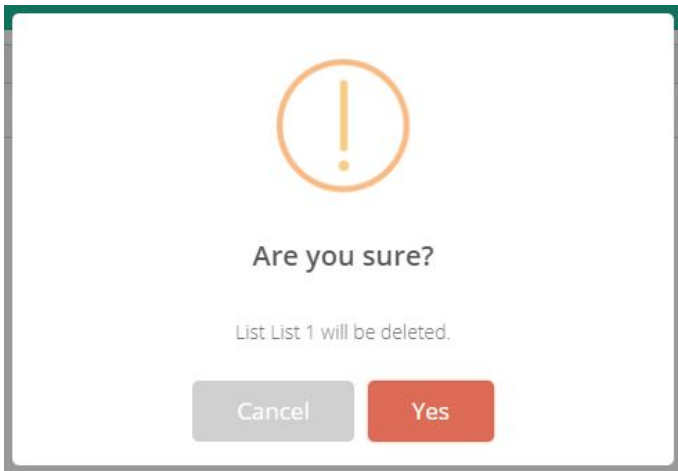


63 Source List details page

Add Term

Source Term Id*	Comment
Source Term Name*	
Source Term Short Name	
Source Term Other Name	
Source Term Description	
Source Term Tags	
	+ Add Tag






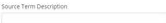
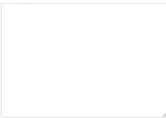

64 Add Term



65 Deletion modal

34.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="radio"/> Overwrite List	Overwrite List	True	When Merge List is false	Radio button	Boolean	Deletes current list and replaces it with the selected list
<input type="radio"/> Merge List	Merge List	False	When Overwrite List is false	Radio button	Boolean	Performs insert, update and delete operations on current list based on the differences found in the selected list
Referentials <	Referentials	N/A	Always	Menu item	String	Reveals Referentials sub-menu item when clicked

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Source Lists	N/A	Always	Menu item	String	Navigates to the Referentials Source Lists screen
	Source Term Id	Empty	Always	Textbox	String	Input source term ID
	Source Term Name	Empty	Always	Textbox	String	Input source term name
	Source Term Short Name	Empty	Always	Textbox	String	Input source term short name
	Source Term Other Name	Empty	Always	Textbox	String	Input source term other name
	Source Term Description	Empty	Always	Textbox	String	Input source term description
	Comment	Empty	Always	Textbox	String	Input comment
	Source Term Tags	Empty	Always	Textbox	String	Input tags

34.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Referentials - Source Lists	Refreshes screen	N/A	No
	Choose File	N/A	Always	Button	Referentials - Source Lists	Navigates to files on device	N/A	No
	Cancel	N/A	Always	Button	Referentials - Source Lists	Cancels	N/A	No
	Save	N/A	When Upload List fields are filled in	Button	Referentials - Source Lists	Saves list/term	N/A	Yes
	Templates	N/A	Always	Button	Referentials - Source Lists	Presents the options: CSV and Excel	N/A	No
	Cog icon	N/A	Always	Button	Referentials - Source Lists	Presents the options: View Terms, Edit, Update, Delete and Export	N/A	No

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Cancel	N/A	Always	Button	Referentials - Source Lists	Cancels list deletion	N/A	No
	Yes	N/A	Always	Button	Referentials - Source Lists	Deletes list	N/A	Yes
	Add Term	N/A	Always	Button	Referentials - Source Lists	Opens add term modal	N/A	No

34.3 Related Documentation and Sources

N/A

34.4 Specification References

- [UC - Referentials⁶⁷](#)
- [FS - 432046087 - Referentials⁶⁸](#)
- [FS - 41156625 - Referentials Source Lists⁶⁹](#)

⁶⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

⁶⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

⁶⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists>

35 FS - 41124036 - Search And Filter Referentials Source Lists

35.1 Description

In SPORIFY, Referentials Source Lists can be searched and filtered.

- The search bar enables the user to search using keywords.
- Referentials Source Lists can be filtered by System, RMS List and Status.

35.1.1 Procedure

1. Login to SPORIFY.
2. Click Referentials.
3. Click Source Lists.

To search Source Lists:

1. Type keyword into the search bar.
2. Click the search button.

To filter Source Lists:

1. Select Show advanced filters.
2. The following filter options are then presented:
 - a. System
 - i. Use the drop-down menu to select a system.
 - b. RMS List
 - i. Use the drop-down menu to select a RMS list.
 - c. Status
 - i. Use the drop-down menu to select a status.
3. Click Refresh to apply filter(s).

35.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter their Referentials Source Lists.

- Verify that a search bar is provided to enable searching.
- Verify that the following filters are provided: System, RMS List and Status.

35.1.3 Related / Alternative Procedure

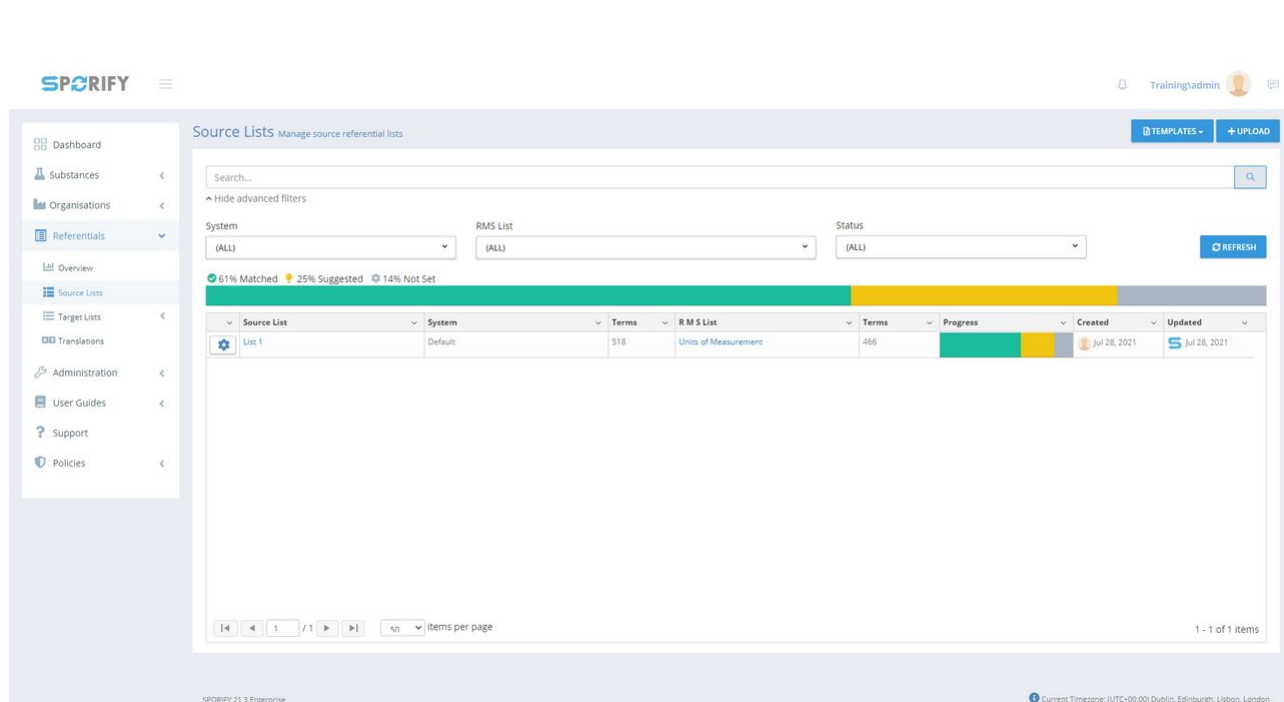
N/A

35.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to quickly and easily find specific Referentials Source Lists using searching and filtering functionalities.

35.2.1 Mockups and Screenshots



66 Searching and Filtering Functionalities - Referentials Source Lists

35.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Search	Search...	Always	Search bar	String	Searches lists using inserted keywords

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	System	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a system to filter by
	RMS List	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a RMS list to filter by
	Status	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a status to filter by

35.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Referentials - Source Lists	Refreshes page	N/A	No

35.3 Related Documentation and Sources

N/A

35.4 Specification References

- [UC - Referentials](#)⁷⁰
- [FS - 432046087 - Referentials](#)⁷¹
- [FS - 41156625 - Referentials Source Lists](#)⁷²

⁷⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

⁷¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

⁷² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists>

36 FS - 433782913 - Referentials Target Lists

36.1 Description

In SPORIFY, the user can view, navigate and manage data related to Referentials Target Lists.

- The user can view Target Lists in List View and Term View.

36.1.1 Procedure

1. Login to SPORIFY.
2. Select Referentials on the navigation menu.
3. Click Target Lists.
4. Select List View or Term View.
5. To navigate to Term View when on the List View screen, click the Terms View button.
6. To navigate to the List View Screen when on the Term View screen, click the List View button.

List View:

See FS - Referentials Target Lists: List View for the List View procedure.

Term View:

See FS - Referentials Target Lists: Term View for the List View procedure.

36.1.2 Acceptance Criteria

To succeed, the user must be able to view, navigate and manage Referentials Target Lists in SPORIFY.

- Verify that Referentials Target Lists can be accessed via the navigation menu.
- Verify that Referentials Target Lists can be viewed in List View and Term View.

36.1.3 Related / Alternative Procedure

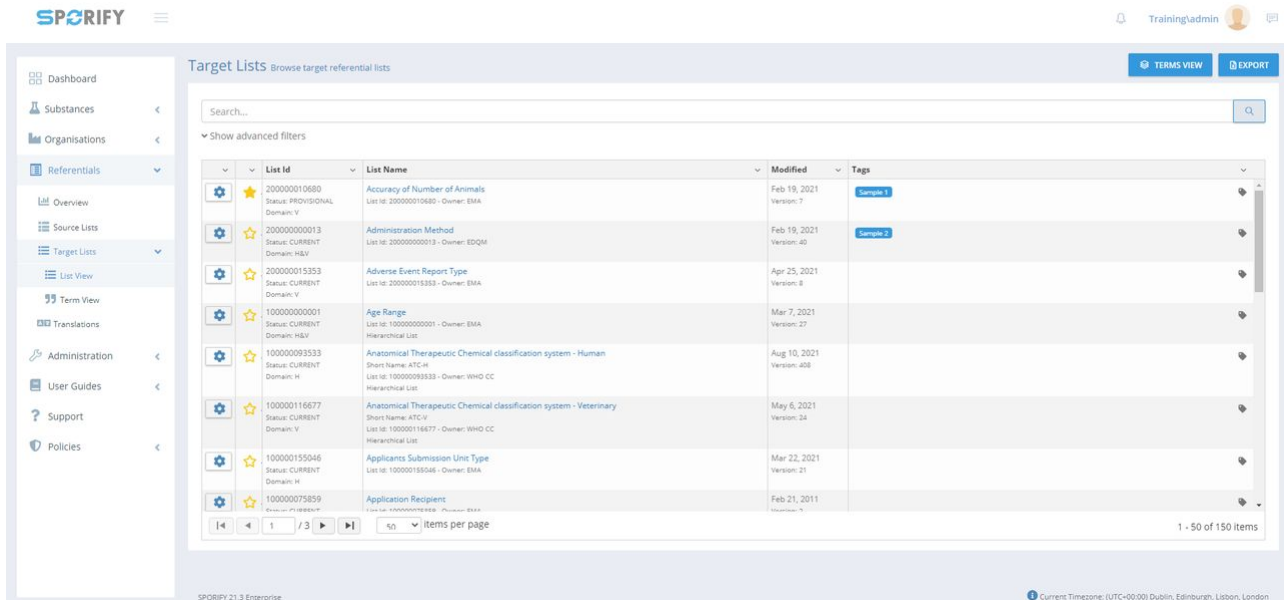
N/A

36.2 GUI Specification

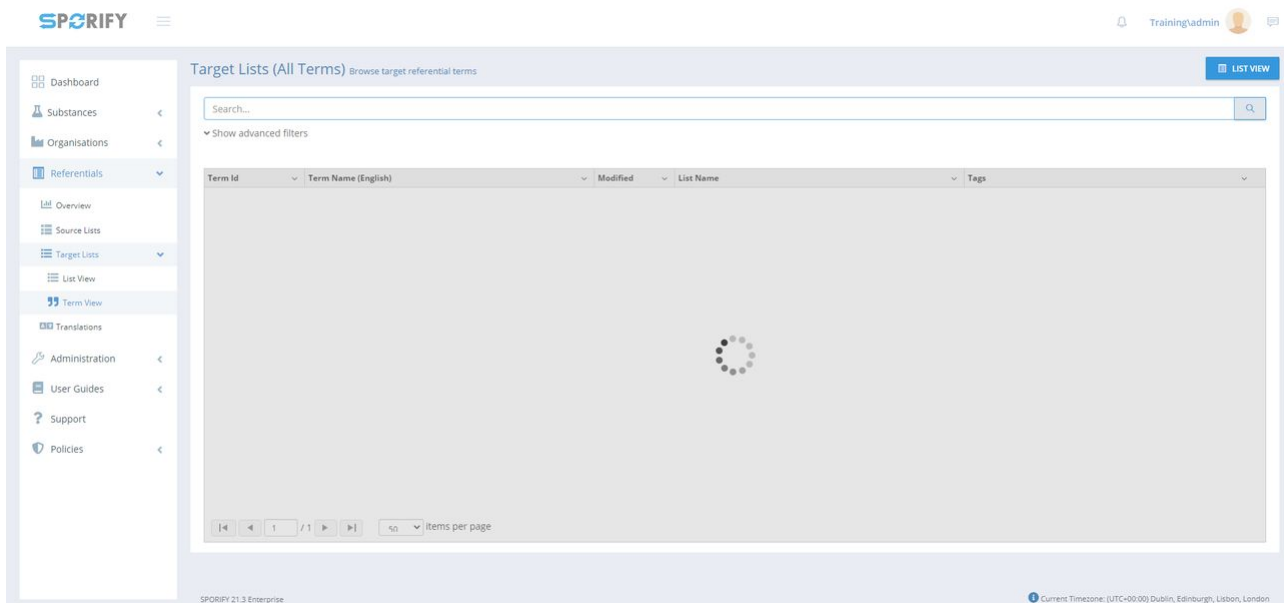
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and manage Referentials Target Lists data within SPORIFY.

36.2.1 Mockups and Screenshots



67 Target Lists - List View



68 Target Lists - Term View

36.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
N/A	N/A	N/A	N/A	N/A	N/A	N/A

36.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	List View	N/A	Always	Button	Referentials - Target Lists	Navigate to List View screen	N/A	No
	Terms View	N/A	Always	Button	Referentials - Target Lists	Navigate to Term View screen	N/A	No

36.3 Related Documentation and Sources

- N/A

36.4 Specification References

- FS - Referentials Target Lists: Term View⁷³
- FS - Referentials Target Lists: List View⁷⁴
- UC - Referentials⁷⁵
- FS - 432046087 - Referentials⁷⁶

⁷³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433783012/FS+-+433783012+-+Referentials+Target+Lists%3A+Term+View>

⁷⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433651880/FS+-+433651880+-+Referentials+Target+Lists%3A+List+View>

⁷⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

⁷⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

37 FS - 433651880 - Referentials Target Lists: List View

37.1 Description

The List View area of Referentials Target Lists allows the user to view and manage RMS Target Lists in their list form.

- The user can search and filter RMS Target Lists in this area.
- The user can view the terms and details of these lists.
- The user can add tags to these lists.
- The user can add lists to their favourites.
- The user can also export RMS Target Lists in this area.

37.1.1 Procedure

1. Login to SPORIFY.
2. Select Referentials on the navigation menu.
3. Click Target Lists.
4. Select List View.

To search Target Lists:

1. Type keyword into the search bar.
2. Click the search button.

To filter Target Lists:

1. Select Show advanced filters.
2. The following filter options are then presented:
 - a. Favourites
 - i. Use the drop-down menu to select an option.
 - b. Domain
 - i. Use the drop-down menu to select a domain.
 - c. Status
 - i. Use the drop-down menu to select a status.
 - d. Owners
 - i. Use the drop-down menu to select an owner.
 - e. Filter by Tag
 - i. Click on the field and select the relevant tags.
3. Click Refresh to apply filter(s).

To view a Target List's terms:

1. Click the cog icon beside the associated list on the Target Lists grid.
2. Select View Terms.
3. To search these terms, select Show advanced filters.
4. The following filter options are then presented:
 - a. Categories
 - i. Use the drop-down menu to select a

- b. Domain
 - i. Use the drop-down menu to select a category.
 - c. Term Status
 - i. Use the drop-down menu to select a term status.
 - d. SPOR Languages
 - i. Use the drop-down menu to select a SPOR language.
 - e. Filter by Tag
 - i. Click on the field and select the relevant tags.
5. Click Refresh.
 6. To export the terms, click the Export button.

To view a Target List's details:

1. Click the cog icon beside the associated list on the Target Lists grid.
2. Select View Details.
3. Tags can be added to these details by clicking Add Tag and selecting the desired tag(s).

To make a Target List a favourite:

1. Click the star icon located on the grid row of the associated list.
2. Else, to remove a list from favourites, click the star icon again.

To add tags to a Target List:

- Click the tag icon located on the grid row of the associated list.
- Click Add Tag on the Assign tags modal.
- Select the desired tag(s).
- Click Save, else Cancel.

37.1.2 Acceptance Criteria

To succeed, the user must be able to view and manage RMS Target Lists via the Referentials Target Lists List View area of SPORIFY.

- Verify that List View can be accessed via the navigation menu.
- Verify that navigating to this area presents a list of Referentials Target Lists to the user.
- Verify that the user can make use of the following functionalities in this area:
 - Search
 - Filter
 - View Terms
 - View Details
 - Manage Favourites
 - Manage Tags

37.1.3 Related / Alternative Procedure

N/A

37.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and manage RMS Target Lists within SPORIFY.

37.2.1 Mockups and Screenshots

The screenshot shows the 'Target Lists' page in SPORIFY. The interface includes a search bar, a 'Hide advanced filters' section, and several filter dropdowns: 'Favourites' (set to ALL), 'Domain' (set to ALL), 'Status' (set to ALL), and 'Owners' (set to ALL). There is also a 'Filter by Tag' input field and a 'REFRESH' button. The main table displays the following data:

List Id	List Name	Modified	Tags
20000010680 <small>Status: PROVISIONAL Domain: V</small>	Accuracy of Number of Animals <small>List Id: 20000010680 - Owner: EMA</small>	Feb 19, 2021 Version: 7	Sample 1
20000000013 <small>Status: CURRENT Domain: HALV</small>	Administration Method <small>List Id: 20000000013 - Owner: EDQM</small>	Feb 19, 2021 Version: 40	Sample 2
20000015353 <small>Status: CURRENT Domain: V</small>	Adverse Event Report Type <small>List Id: 20000015353 - Owner: EMA</small>	Apr 25, 2021 Version: 8	
10000000001 <small>Status: CURRENT Domain: HALV</small>	Age Range <small>List Id: 10000000001 - Owner: EMA Hierarchical List</small>	Mar 7, 2021 Version: 27	
10000009353 <small>Status: CURRENT Domain: H</small>	Anatomical Therapeutic Chemical classification system - Human <small>Short Name: ATC-H List Id: 10000009353 - Owner: WHO CC Hierarchical List</small>	Aug 10, 2021 Version: 408	
100000116677 <small>Status: CURRENT Domain: V</small>	Anatomical Therapeutic Chemical classification system - Veterinary <small>Short Name: ATC-V List Id: 100000116677 - Owner: WHO CC</small>	May 6, 2021 Version: 24	

At the bottom of the table, there is a pagination control showing '1 - 50 of 150 Items' and 'Items per page'.

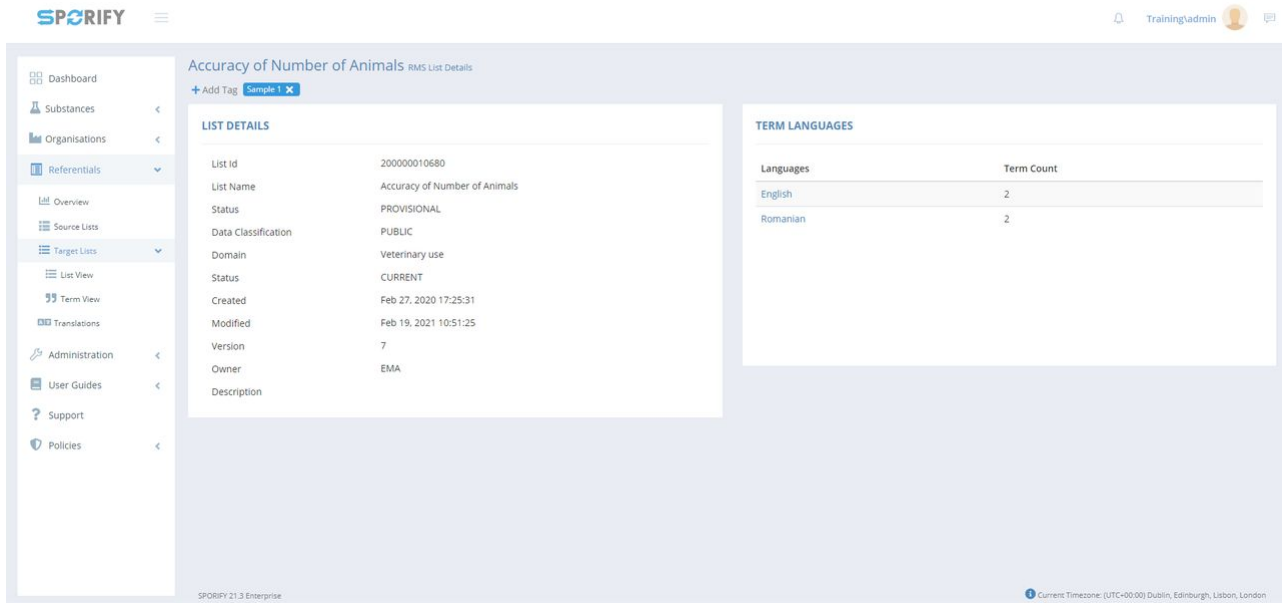
69 List View with Advanced Filters

The screenshot shows the detailed view of a target list titled 'Accuracy of Number of Animals SPOR RMS Terms'. The interface includes a search bar, a 'Hide advanced filters' section, and several filter dropdowns: 'Categories' (set to ALL), 'Domain' (set to ALL), 'Term Status' (set to ALL), and 'SPOR Languages' (set to ENGLISH). There is also a 'Filter by Tag' input field and a 'REFRESH' button. The main table displays the following data:

Term Id	Term Name	Modified	Tags
20000010681 <small>Status: CURRENT Domain: V</small>	Actual	Feb 19, 2021 Version: 3	
20000010682 <small>Status: CURRENT Domain: V</small>	Estimated	Feb 19, 2021 Version: 3	

At the bottom of the table, there is a pagination control showing '1 - 2 of 2 Items' and 'Items per page'.

70 View Terms



71 View Details

Assign tags

Tags









+Add Tag Sample 1 X

CANCEL SAVE







72 Add Tags

37.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Search	Search...	Always	Search bar	String	Searches lists using inserted keywords

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Favourites	ALL	When advanced filters are shown	Drop-down menu	String	Select Favourites to filter by
	Domain	ALL	When advanced filters are shown	Drop-down menu	String	Select Domain to filter by
	Status	ALL	When advanced filters are shown	Drop-down menu	String	Select Status to filter by
	Owners	ALL	When advanced filters are shown	Drop-down menu	String	Select Owners to filter by
	Filter by Tag	Filter by Tag	When advanced filters are shown	Textbox	String	Select tag(s) to filter by
	Categories	ALL	When advanced filters are shown	Drop-down menu	String	Select categories to filter by
	Term Status	ALL	When advanced filters are shown	Drop-down menu	String	Select term status to filter by
	SPOR Languages	ENGLISH	When advanced filters are shown	Drop-down menu	String	Select SPOR languages to filter by

37.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Referentials - Target Lists	Refreshes page	N/A	No
	Cog icon	N/A	Always	Button	Referentials - Target Lists	Presents the options: View Terms and View Details.	N/A	No
	Export	N/A	Always	Button	Referentials - Target Lists	Exports and downloads data records to the user's device	N/A	No
	Add Tag	N/A	Always	Button	Referentials - Target Lists	Allows user to add tags to record	N/A	No
	Favourite (On)	N/A	Always	Interactive icon	Referentials - Target Lists	Data record is set as favourite	N/A	Yes
	Favourite (Off)	N/A	Always	Interactive icon	Referentials - Target Lists	Data record is not set as favourite	N/A	Yes

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Cancel	N/A	Always	Button	Referentials - Target Lists	Closes modal	N/A	No
	Save	N/A	Always	Button	Referentials - Target Lists	Saves assigned tag	N/A	Yes
	Tags	N/A	Always	Interactive icon	Referentials - Target Lists	Presents Assign Tags modal	N/A	No

37.3 Related Documentation and Sources

- N/A

37.4 Specification References

- UC - Referentials⁷⁷
- FS - 432046087 - Referentials⁷⁸
- <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/edit-v2/433782913?draftShareId=d380a2b3-1a6b-476e-8045-e1441988bdcc>

⁷⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

⁷⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

38 FS - 433783136 - Hierarchical Referentials Lists

38.1 Description

In SPORIFY, hierarchical Referentials lists can be viewed using Hierarchy View.

- Hierarchical list terms can be expanded to show child items.
- Hierarchical list terms can be collapsed to hide child items.

38.1.1 Procedure

1. Login to SPORIFY.
2. Select Referentials on the navigation menu.
3. Select Target Lists.
4. Select List View.
5. Click on the link to the relevant hierarchical list, which can be found in the presented Target Lists grid List Name column.
6. Click the Hierarchy View button.
7. Hierarchical lists can be added and removed from favourites by clicking the star icon beside the list heading.
 - a. The list is favourited when the star is yellow.
 - b. The list is not favourited when the star is white.
8. To expand all listed terms, click the Expand All button.
9. To collapse all listed terms, click the Collapse All button.
10. To expand a single term, click the + icon associated with the given list.
11. To collapse a single term, click the - icon associated with the given list.

38.1.2 Acceptance Criteria

To succeed, the user must be able to view hierarchical lists using Hierarchy View.

- Verify that hierarchical lists can be accessed via Referentials List View.
- Verify that hierarchical terms can be expanded and collapsed.

38.1.3 Related / Alternative Procedure

N/A

38.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view hierarchical lists in Hierarchy View.

38.2.1 Mockups and Screenshots







73 Hierarchical List

74 Hierarchy View

38.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
N/A	N/A	N/A	N/A	N/A	N/A	N/A

38.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Hierarchy View	N/A	Always	Button	Referentials - Target Lists	Navigate to Hierarchy View	N/A	No
	Expand All	N/A	Always	Button	Referentials - Target Lists	Expands all terms	N/A	No
	Collapse All	N/A	Always	Button	Referentials - Target Lists	Collapses all terms	N/A	No
	Expand	N/A	When term is collapsed	Interactive icon	Referentials - Target Lists	Expands term	N/A	No
	Collapse	N/A	When term is expanded	Interactive icon	Referentials - Target Lists	Collapses term	N/A	No
	Favourite (On/Off)	N/A	Always	Interactive icon	Referentials - Target Lists	Marks list as favourite / removes list as favourite	N/A	Yes

38.3 Related Documentation and Sources

- N/A

38.4 Specification References

- [FS - 433782913 - Referentials Target Lists](#)⁷⁹
- [FS - 433651880 - Referentials Target Lists: List View](#)⁸⁰
- [UC - Referentials](#)⁸¹
- [FS - 432046087 - Referentials](#)⁸²

⁷⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists>

⁸⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433651880/FS+-+433651880+-+Referentials+Target+Lists%3A+List+View>

⁸¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

⁸² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

39 FS - 433783012 - Referentials Target Lists: Term View

39.1 Description

The Term View area of Referentials Target Lists allows the user to view and manage RMS Target Lists terms.

- The user can search and filter terms in this area.
- The user can also add tags to these terms.

39.1.1 Procedure

1. Login to SPORIFY.
2. Select Referentials on the navigation menu.
3. Click Target Lists.
4. Select Term View.

To search Target List terms:

1. Type keyword into the search bar.
2. Click the search button.

To filter Target Lists terms:

1. Select Show advanced filters.
2. The following filter options are then presented:
 - a. RMS List
 - i. Use the drop-down menu to select an RMS list.
 - b. SPOR Languages
 - i. Use the drop-down menu to select a SPOR language.
 - c. Domain
 - i. Use the drop-down menu to select a domain.
 - d. Term Status
 - i. Use the drop-down menu to select a term status.
 - e. Translation Status
 - i. Use the drop-down menu to select a translation status.
 - f. Filter by Tag
 - i. Click on the field and select the relevant tags.
3. Click Refresh to apply filter(s).

To assign tags to a Target List term:

- Click the tag icon located on the grid row of the associated term.
- Click Add Tag on the Assign tags modal.
- Select the desired tag(s).
- Click Save, else Cancel.

39.1.2 Acceptance Criteria

To succeed, the user must be able to view and manage RMS Target Lists terms via the Referentials Target Lists Term View area of SPORIFY.

- Verify that Term View can be accessed via the navigation menu.
- Verify that navigating to this area presents a list of Referentials Target Lists terms to the user.
- Verify that the user can search and filter terms.
- Verify that the user can add tags to terms.

39.1.3 Related / Alternative Procedure

N/A

39.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and easily navigate and manage Target Lists terms within SPORIFY.

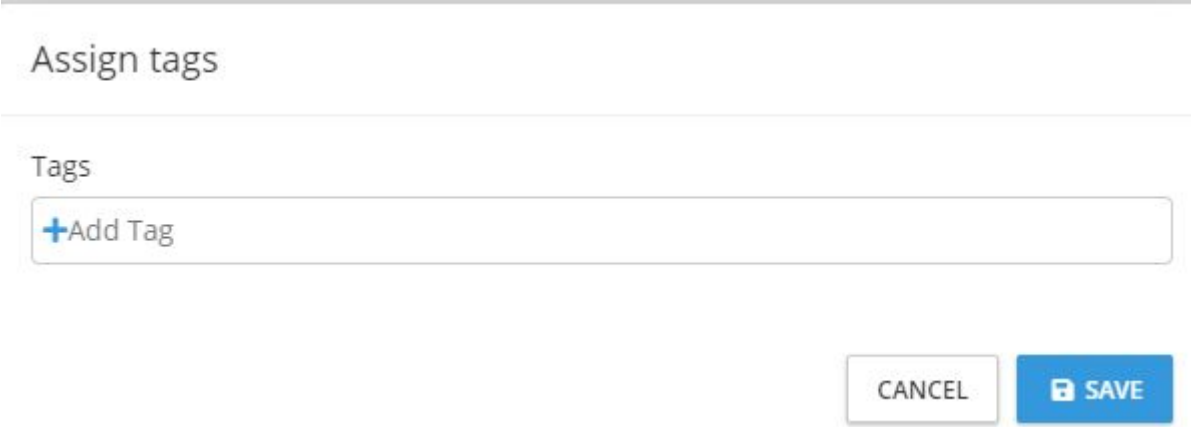
39.2.1 Mockups and Screenshots

The screenshot displays the 'Target Lists (All Terms)' interface in SPORIFY. The page title is 'Target Lists (All Terms) Browse target referential terms'. The interface includes a search bar, a 'LIST VIEW' button, and several filter options: 'RMS List' (set to ALL), 'SPOR Languages' (set to ENGLISH), 'Domain' (set to ALL), 'Term Status' (set to ALL), and 'Translation Status' (set to ALL). There is also a 'Filter by Tag' field and a 'REFRESH' button. The main content is a table with the following columns: 'Term Id', 'Term Name (English)', 'Modified', 'List Name', and 'Tags'. The table contains five rows of data:

Term Id	Term Name (English)	Modified	List Name	Tags
20000002042 Status: CURRENT Domain: HBV	Gargling	Dec 9, 2019 Version: 26	Administration Method List Id: 20000000013 - Owner: EDQM	
20000002036 Status: CURRENT Domain: HBV	Implantation	Dec 9, 2019 Version: 26	Administration Method List Id: 20000000013 - Owner: EDQM	
20000002043 Status: CURRENT Domain: HBV	Infusion	Dec 9, 2019 Version: 27	Administration Method List Id: 20000000013 - Owner: EDQM	
20000002044 Status: CURRENT Domain: HBV	Inhalation	Dec 9, 2019 Version: 27	Administration Method List Id: 20000000013 - Owner: EDQM	
20000002045 Status: CURRENT Domain: HBV	Injection	Dec 9, 2019 Version: 27	Administration Method List Id: 20000000013 - Owner: EDQM	

At the bottom of the table, there is a pagination bar showing '1 - 50 of 114113 Items' and 'items per page'.

75 Target Lists - Term View



76 Assign Tags Modal

39.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Search	Search...	Always	Search bar	String	Searches terms using inserted keywords
	RMS List	ALL	When advanced filters are shown	Drop-down menu	String	Select RMS list to filter by
	SPOR Languages	ENGLISH	When advanced filters are shown	Drop-down menu	String	Select SPOR languages to filter by
	Domain	ALL	When advanced filters are shown	Drop-down menu	String	Select Domain to filter by
	Term Status	ALL	When advanced filters are shown	Drop-down menu	String	Select Term Status to filter by

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Translation Status	ALL	When advanced filters are shown	Drop-down menu	String	Select Translation Status to filter by
	Filter by Tag	Filter by Tag	When advanced filters are shown	Textbox	String	Select tag(s) to filter by

39.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Referentials - Target Lists	Refreshes page	N/A	No
	Add Tag	N/A	Always	Button	Referentials - Target Lists	Allows user to add tags to record	N/A	No
	Tags	N/A	Always	Interactive icon	Referentials - Target Lists	Presents Assign Tags modal	N/A	No
	Cancel	N/A	Always	Button	Referentials - Target Lists	Closes modal	N/A	No
	Save	N/A	Always	Button	Referentials - Target Lists	Saves assigned tag	N/A	Yes

39.3 Related Documentation and Sources

- N/A

39.4 Specification References

- UC - Referentials⁸³
- FS - 432046087 - Referentials⁸⁴
- FS - 433782913 - Referentials Target Lists⁸⁵

⁸³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

⁸⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

⁸⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists>

40 FS - 541524048 - Referentials History Comparison

40.1 Description

A Term History page is available for each target RMS term in SPORIFY.

- On Term History pages, different versions of the same RMS records can be compared.
- The following areas of comparison are available for RMS records: Mapping, Related Terms, Short Names, Term Applicability, Term Attribute, Term Description, Term Names, Term Other Name.
- Term History pages are also exportable to PNG.

40.1.1 Procedure

1. Login to SPORIFY.
2. Select Referentials on the navigation menu.
3. Select Target Lists.
4. Select Term View.
5. Click on a term in the Term Name (English) column.
6. Click on the History button to access the Term History screen, which contains the following sections:
 - a. [Term Name][Term ID]
 - i. This section contains two drop-down menus entitled Older Version and Newer Version.
 - ii. A Differences tooltip showing counts for Removed and Added is also present.
 - b. Mapping
 - i. On the left-hand side of the page, there is a Mapping section for the Older Version.
 - ii. On the right-hand side of the page, there is a Mapping section for the Newer Version.
 - c. Related Terms
 - i. On the left-hand side of the page, there is a Related Terms section for the Older Version.
 - ii. On the right-hand side of the page, there is a Related Terms section for the Newer Version.
 - d. Short Names
 - i. On the left-hand side of the page, there is a Short Names section for the Older Version.
 - ii. On the right-hand side of the page, there is a Short Names section for the Newer Version.
 - e. Term Applicability
 - i. On the left-hand side of the page, there is a Term Applicability section for the Older Version.
 - ii. On the right-hand side of the page, there is a Term Applicability section for the Newer Version.
 - f. Term Attribute
 - i. On the left-hand side of the page, there is a Term Attribute section for the Older Version.
 - ii. On the right-hand side of the page, there is a Term Attribute section for the Newer Version.
 - g. Term Description
 - i. On the left-hand side of the page, there is a Term Description section for the Older Version.
 - ii. On the right-hand side of the page, there is a Term Description section for the Newer Version.
 - h. Term Names
 - i. On the left-hand side of the page, there is a Term Names section for the Older Version.
 - ii. On the right-hand side of the page, there is a Term Names section for the Newer Version.
 - i. Term Other Name
 - i. On the left-hand side of the page, there is a Term Other Name section for the Older Version.
 - ii. On the right-hand side of the page, there is a Term Other Name section for the Newer Version.
7. To export Term History:
 - a. Click on the Export button.
 - b. Select Export PNG.

40.1.2 Acceptance Criteria

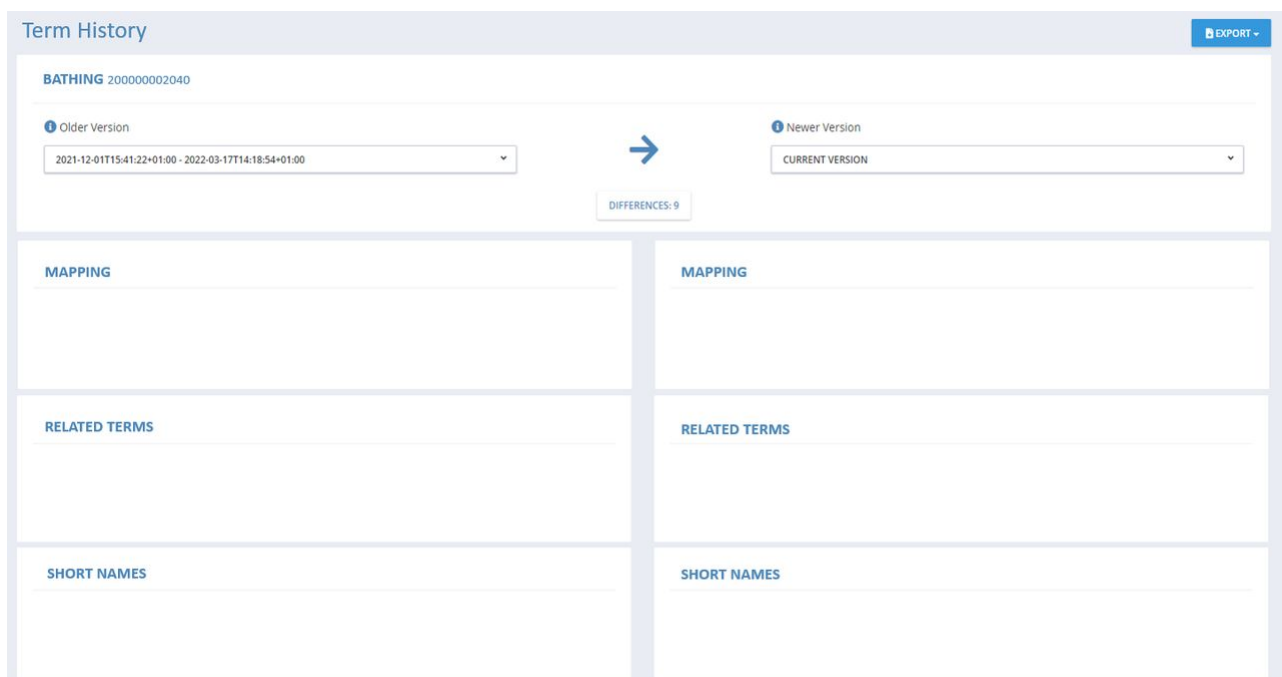
- Verify that for each target RMS term in SPORIFY, a corresponding Term History page exists.
- Verify that on Term History pages, different versions of the same record can be compared.
- Verify that information that has been removed from an RMS record is colour-coded red.
- Verify that information that has been added to an RMS record is colour-coded green.
- Verify that Term History pages contain the following sections: [Term Name][Term ID], Mapping, Related Terms, Short Names, Term Applicability, Term Attribute, Term Description, Term Names, Term Other Name.
- Verify that the Mapping, Related Terms, Short Names, Term Applicability, Term Attribute, Term Description, Term Names, and Term Other Name sections exist for both the Older Version and Newer Version of a given record.
- Verify that the information contained on Term History pages can be exported to PNG.

40.2 GUI Specification

Purpose of these GUI elements

The purpose of these GUI elements is to compare different versions of the same RMS record.

40.2.1 Mockups and Screenshots



40.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Older Version	If older versions available, the last version before the CURRENT VERSION, otherwise no default selection	Always	Drop-down menu	String, Numerical	Used to select the older version of the given term for comparison
	Newer Version	CURRENT VERSION	Always	Drop-down menu	String, Numerical	Used to select the newer version of the given term for comparison

40.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	History	N/A	Always	Button	Target Referentials - RMS	Presents the associated Term History screen	N/A	No
	Export	N/A	Always	Button	Target Referentials - RMS	Presents the following option: Export PNG	N/A	No

40.3 Related Documentation and Sources

- https://corrilttd.visualstudio.com/Sporify/_workitems/edit/5528/
- https://corrilttd.visualstudio.com/Sporify/_workitems/edit/5560

40.4 Specification References

- N/A

41 FS - 41124093 - Referentials Term View: Searching And Filtering

41.1 Description

The SPORIFY user can search and filter RMS Target Lists using the Referentials Target Terms grid screen.

41.1.1 Procedure

1. Login to SPORIFY.
2. Select Referentials on the navigation menu.
3. Click Target Lists.
4. Select Term View.

To search target terms:

1. Type keyword into the search bar.
2. Click the search button.

To filter target terms:

1. Select Show advanced filters.
2. The following filter options are then presented:
 - a. RMS List
 - i. Use the drop-down menu to select an RMS List.
 - b. SPOR Languages
 - i. Use the drop-down menu to select a SPOR language.
 - c. Domain
 - i. Use the drop-down menu to select a domain.
 - ii. The filter options here are All, Human and Veterinary use, Human use and Veterinary use.
 - d. Term Status
 - i. Use the drop-down menu to select a term status.
 - ii. The filter options here are All, Current, Non_Current, Nullified and Provisional.
 - e. Translation Status
 - i. Use the drop-down menu to select a translation status.
 - ii. The filter options here are All, Current, Non_Current, Nullified, Provisional and Under_Consultation.
 - f. Filter by Tag
 - i. Click on the field and select the relevant tags.
3. Note: Specific filters can be searched for using the drop-down menus' search fields.
4. Click Refresh to apply filter(s).

41.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter the records presented on the Referentials Target Terms grid screen.

- Verify that the user can search Referentials target terms using the provided search bar.
- Verify that Referentials target terms can be filtered using the following filters:
 - RMS List
 - SPOR Languages
 - Domain
 - Term Status
 - Translation Status
 - Filter by Tag

41.1.3 Related / Alternative Procedure

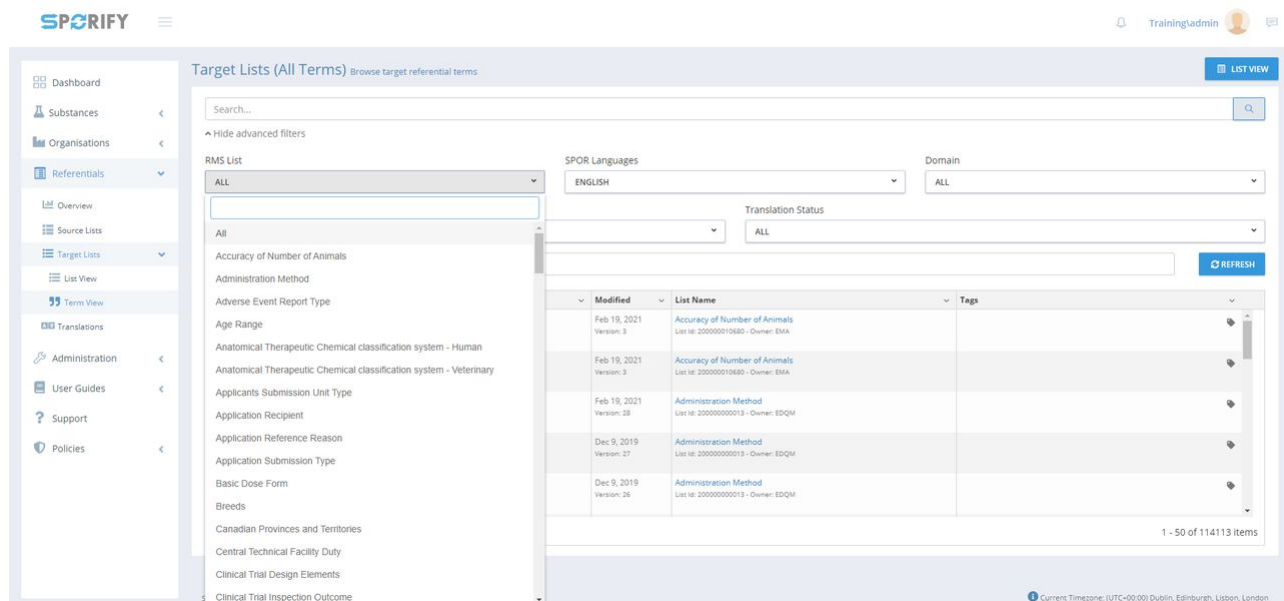
N/A

41.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to allow the user to search and filter Referentials target terms, thus making it easier to view and navigate these records.

41.2.1 Mockups and Screenshots



77 RMS List filter

Target Lists (All Terms) Browse target referential terms

Search...

Hide advanced filters

RMS List: ALL

SPOR Languages: ENGLISH

Domain: ALL

Term Status: ALL

Filter by Tag

Term Id	Term Name (English)
200000010681 Status: CURRENT Domain: V	Actual
200000010682 Status: CURRENT Domain: V	Estimated
200000002038 Status: CURRENT Domain: H&V	Administration
200000002039 Status: CURRENT Domain: H&V	Application
200000002040 Status: CURRENT Domain: H&V	Bathing

1 - 50 of 114113 items

78 SPOR Languages filter

Target Lists (All Terms) Browse target referential terms

Search...

Hide advanced filters

RMS List: ALL

SPOR Languages: ENGLISH

Domain: ALL

Term Status: ALL

Translation Status: ALL

Filter by Tag

Term Id	Term Name (English)	Modified	List Name
200000010681 Status: CURRENT Domain: V	Actual	Feb 19, 2021 Version: 3	Accuracy of Number of Animals List Id: 200000010680 - Owner: EMA
200000010682 Status: CURRENT Domain: V	Estimated	Feb 19, 2021 Version: 3	Accuracy of Number of Animals List Id: 200000010680 - Owner: EMA
200000002038 Status: CURRENT Domain: H&V	Administration	Feb 19, 2021 Version: 28	Administration Method List Id: 200000000013 - Owner: EDQM
200000002039 Status: CURRENT Domain: H&V	Application	Dec 9, 2019 Version: 27	Administration Method List Id: 200000000013 - Owner: EDQM
200000002040 Status: CURRENT Domain: H&V	Bathing	Dec 9, 2019 Version: 25	Administration Method List Id: 200000000013 - Owner: EDQM

1 - 50 of 114113 items

79 Domain filter

Target Lists (All Terms) Browse target referential terms

Search...

Hide advanced filters

RMS List: ALL | SPOR Languages: ENGLISH | Domain: ALL

Term Status: ALL | Translation Status: ALL

Filter by Tag

Term Id	Term Name (English)	Modified	List Name
200000010681 Status: CURRENT Domain: V	Actual	Feb 19, 2021 Version: 3	Accuracy of Numbr List Id: 200000010680
200000010682 Status: CURRENT Domain: V	Estimated	Feb 19, 2021 Version: 3	Accuracy of Numbr List Id: 200000010680
20000002038 Status: CURRENT Domain: H&V	Administration	Feb 19, 2021 Version: 28	Administration Me List Id: 200000000013 - Owner: EDQM
20000002039 Status: CURRENT Domain: H&V	Application	Dec 9, 2019 Version: 27	Administration Method List Id: 200000000013 - Owner: EDQM
20000002040 Status: CURRENT Domain: H&V	Bathing	Dec 9, 2019 Version: 26	Administration Method List Id: 200000000013 - Owner: EDQM

1 - 50 of 114113 items

80 Term Status filter

Target Lists (All Terms) Browse target referential terms

Search...

Hide advanced filters

RMS List: ALL | SPOR Languages: ENGLISH | Domain: ALL

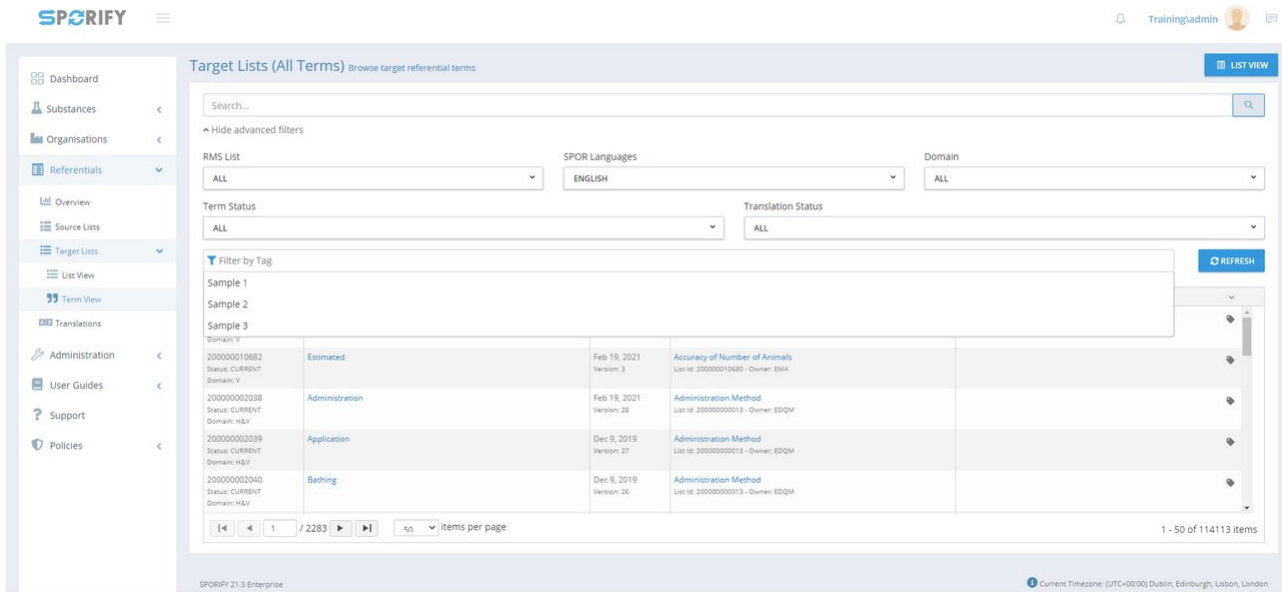
Term Status: ALL | Translation Status: ALL

Filter by Tag

Term Id	Term Name (English)	Modified	List Name
200000010681 Status: CURRENT Domain: V	Actual	Feb 19, 2021 Version: 3	Accuracy of Numbr List Id: 200000010680
200000010682 Status: CURRENT Domain: V	Estimated	Feb 19, 2021 Version: 3	Accuracy of Numbr List Id: 200000010680
20000002038 Status: CURRENT Domain: H&V	Administration	Feb 19, 2021 Version: 28	Administration Me List Id: 200000000013 - Owner: EDQM
20000002039 Status: CURRENT Domain: H&V	Application	Dec 9, 2019 Version: 27	Administration Method List Id: 200000000013 - Owner: EDQM
20000002040 Status: CURRENT Domain: H&V	Bathing	Dec 9, 2019 Version: 26	Administration Method List Id: 200000000013 - Owner: EDQM

1 - 50 of 114113 items

81 Translation Status filter



82 Tag filter

41.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Search	Search...	Always	Search bar	String	Searches terms using inserted keywords
	RMS List	ALL	When advanced filters are shown	Drop-down menu	String	Select RMS list to filter by
	SPOR Languages	ENGLISH	When advanced filters are shown	Drop-down menu	String	Select SPOR languages to filter by
	Domain	ALL	When advanced filters are shown	Drop-down menu	String	Select Domain to filter by

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Term Status	ALL	When advanced filters are shown	Drop-down menu	String	Select Term Status to filter by
	Translation Status	ALL	When advanced filters are shown	Drop-down menu	String	Select Translation Status to filter by
	Filter by Tag	Filter by Tag	When advanced filters are shown	Textbox	String	Select tag(s) to filter by

41.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Referentials - Target Lists	Refreshes page	N/A	No

41.3 Related Documentation and Sources

- N/A

41.4 Specification References

- [UC - Referentials](#)⁸⁶
- [FS - 432046087 - Referentials](#)⁸⁷
- [FS - 433782913 - Referentials Target Lists](#)⁸⁸
- [FS - 433783012 - Referentials Target Lists: Term View](#)⁸⁹

⁸⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

⁸⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

⁸⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists>

⁸⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433783012/FS+-+433783012+-+Referentials+Target+Lists%3A+Term+View>

42 FS - 45219938 - Referentials List View: Searching And Filtering

42.1 Description

The SPORIFY user can search and filter Referentials Target Lists using the Referentials Target Lists grid screen.

42.1.1 Procedure

1. Login to SPORIFY.
2. Select Referentials on the navigation menu.
3. Click Target Lists.
4. Select List View.

To search Target Lists:

1. Type keyword into the search bar.
2. Click the search button.

To filter Target Lists:

1. Select Show advanced filters.
2. The following filter options are then presented:
 - a. Favourites
 - i. Use the drop-down menu to select an option.
 - ii. The filter options here are All and Favourites Only.
 - b. Domain
 - i. Use the drop-down menu to select a domain.
 - ii. The filter options here are All, Human and Veterinary use, Human use and Veterinary use.
 - c. Status
 - i. Use the drop-down menu to select a status.
 - ii. The filter options here are All, Current, Non_Current, Nullified and Provisional.
 - d. Owners
 - i. Use the drop-down menu to select an owner.
 - ii. The filter options here are All, EDQM, EMA, ISO, MSSO and WHO CC.
 - e. Filter by Tag
 - i. Click on the field and select the relevant tags.
3. Note: Specific filters can be searched for using the drop-down menus' search fields.
4. Click Refresh to apply filter(s).

42.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter the records presented on the Referentials Target Lists grid screen.

- Verify that the user can search Referentials Target Lists using the provided search bar.
- Verify that Referentials Target Lists can be filtered using the following filters:

- Favourites
- Domain
- Status
- Owners
- Tag

42.1.3 Related / Alternative Procedure

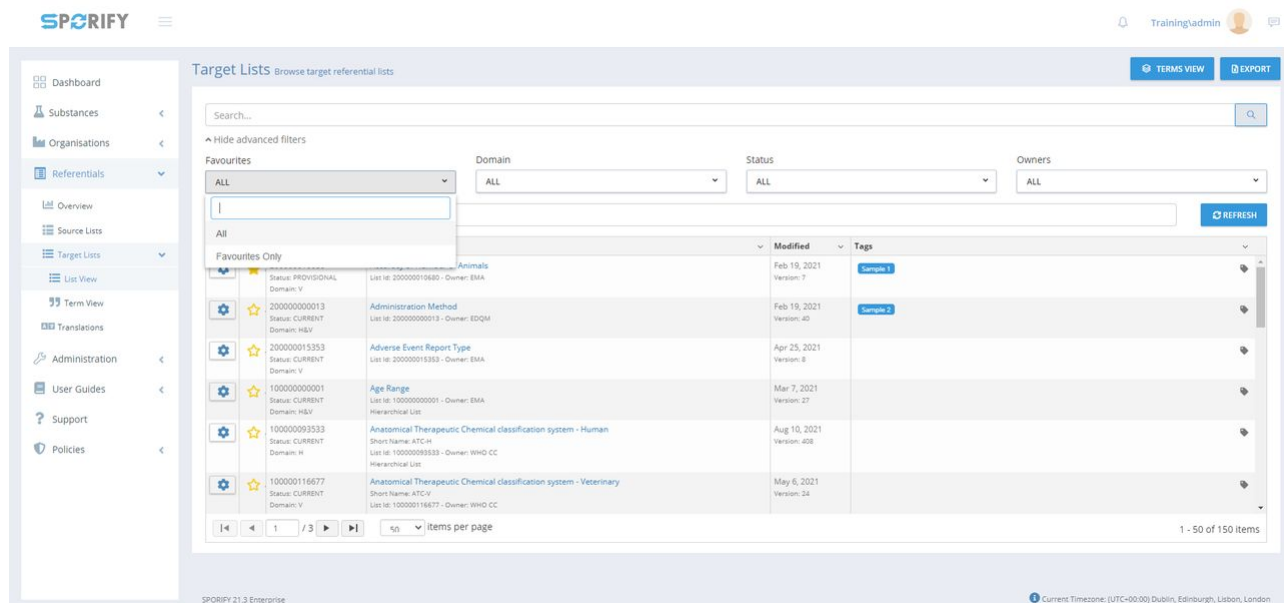
N/A

42.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to allow the user to search and filter Referentials Target Lists, thus making it easier to view and navigate these records.

42.2.1 Mockups and Screenshots



83 Favourites filter

The screenshot shows the SPORIFY Target Lists interface. A search bar is at the top. Below it are filter sections for Favourites, Domain, Status, and Owners. The Domain dropdown menu is open, showing options: All, Human and Veterinary use, Human use, and Veterinary use. The main table lists target referential lists with columns for List Id, List Name, Status, Modified, and Tags. The footer indicates 'SPORIFY 21.3 Enterprise' and 'Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London'.

84 Domain filter

The screenshot shows the SPORIFY Target Lists interface with the Status dropdown menu open. The menu options are: All, CURRENT, NON_CURRENT, NULLIFIED, and PROVISIONAL. The main table and footer are identical to the previous screenshot, showing the list of target referential lists and system information.

85 Status filter

The screenshot shows the SPORIFY Target Lists interface. The 'Owners' dropdown menu is open, displaying a list of owners: All, EDQM, EMA, ISO, MSSO, and WHO CC. The table below shows a list of target referential lists with columns for List Id, List Name, Modified, and Tags.

List Id	List Name	Modified	Tags
20000010680	Accuracy of Number of Animals Status: PROVISIONAL Domain: Y	Feb 19, 2021 Version: 7	Sample 1
20000000013	Administration Method List Id: 20000000013 - Owner: EDQM Domain: H&V	Feb 19, 2021 Version: 40	Sample 2
20000015353	Adverse Event Report Type List Id: 20000015353 - Owner: EMA Domain: Y	Apr 25, 2021 Version: 8	
10000000001	Age Range List Id: 10000000001 - Owner: EMA Hierarchical List	Mar 7, 2021 Version: 27	
10000009333	Anatomical Therapeutic Chemical classification system - Human Short Name: ATC-H List Id: 10000009333 - Owner: WHO CC Hierarchical List	Aug 10, 2021 Version: 408	
100000116677	Anatomical Therapeutic Chemical classification system - Veterinary Short Name: ATC-V List Id: 100000116677 - Owner: WHO CC Domain: Y	May 6, 2021 Version: 24	

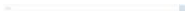



86 Owners filter

The screenshot shows the SPORIFY Target Lists interface. The 'Tags' dropdown menu is open, displaying a list of tags: Sample 1, Sample 2, and Sample 3. The table below shows a list of target referential lists with columns for List Id, List Name, Modified, and Tags.


List Id	List Name	Modified	Tags
20000000013	Administration Method List Id: 20000000013 - Owner: EDQM Domain: H&V	Feb 19, 2021 Version: 40	Sample 2
20000015353	Adverse Event Report Type List Id: 20000015353 - Owner: EMA Domain: Y	Apr 25, 2021 Version: 8	
10000000001	Age Range List Id: 10000000001 - Owner: EMA Hierarchical List	Mar 7, 2021 Version: 27	
10000009333	Anatomical Therapeutic Chemical classification system - Human Short Name: ATC-H List Id: 10000009333 - Owner: WHO CC Hierarchical List	Aug 10, 2021 Version: 408	
100000116677	Anatomical Therapeutic Chemical classification system - Veterinary Short Name: ATC-V List Id: 100000116677 - Owner: WHO CC Domain: Y	May 6, 2021 Version: 24	

87 Tags filter

42.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Search	Search...	Always	Search bar	String	Searches lists using inserted keywords
	Favourites	ALL	When advanced filters are shown	Drop-down menu	String	Select Favourites to filter by
	Domain	ALL	When advanced filters are shown	Drop-down menu	String	Select Domain to filter by
	Status	ALL	When advanced filters are shown	Drop-down menu	String	Select Status to filter by
	Owners	ALL	When advanced filters are shown	Drop-down menu	String	Select Owners to filter by
	Filter by Tag	Filter by Tag	When advanced filters are shown	Textbox	String	Select tag(s) to filter by

42.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Referentials - Target Lists	Refreshes page	N/A	No

42.3 Related Documentation and Sources

N/A

42.4 Specification References

- [UC - Referentials⁹⁰](#)
- [FS - 432046087 - Referentials⁹¹](#)
- [FS - 433782913 - Referentials Target Lists⁹²](#)

⁹⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

⁹¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

⁹² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists>

43 FS - 433946797 - Referentials List Detail Page

43.1 Description

In SPORIFY, the user can access a details page for each Referentials target list. The following information is provided on this details page:

- List Details
 - List Id
 - List Name
 - Status
 - Data Classification
 - Domain
 - Status
 - Created
 - Modified
 - Version
 - Owner
 - Description
- Term Languages
 - Languages
 - Term Count
- List Document
 - Name (including document download link)
 - Description
 - Created
 - Modified

43.1.1 Procedure

1. Login to SPORIFY.
2. Select Referentials on the navigation menu.
3. Click Target Lists.
4. Select List View.
5. Click the cog icon next to the list in question.
6. Select View Details to the navigate to the list's detail page.
7. Click on a language link to view the list as it relates to the given language.
8. Tags can also be added in this area by clicking Add Tag and selecting the desired tags.

43.1.2 Acceptance Criteria

To succeed, the user must be able to access a details page for each Referentials target list.

- Verify that the details page contains two sections: List Details and Term Languages.

43.1.3 Related / Alternative Procedure

N/A

43.2 GUI Specification

Purpose of this screen.

The purpose of the Referentials detail screen is to provide further information about a given target list.

43.2.1 Mockups and Screenshots

The screenshot shows the 'Target Lists' interface in SPORIFY. The left sidebar contains navigation options like Dashboard, Substances, Organisations, Referentials, and Administration. The main area displays a table of target referential lists with columns for List Id, List Name, Modified, and Tags. A 'View Details' tooltip is visible over the 'Age Range' entry.

List Id	List Name	Modified	Tags
200000010680 Status: PROVISIONAL Domain: V	Accuracy of Number of Animals List Id: 200000010680 - Owner: EMA	Feb 19, 2021 Version: 7	Sample 1
200000000013 Status: CURRENT Domain: HLV	Administration Method List Id: 200000000013 - Owner: EDQM	Feb 19, 2021 Version: 40	Sample 2
200000015353 Status: CURRENT Domain: V	Adverse Event Report Type List Id: 200000015353 - Owner: EMA	Apr 25, 2021 Version: 8	
100000000001 Status: PROVISIONAL Domain: H	Age Range List Id: 100000000001 - Owner: EMA Hierarchical List	Mar 7, 2021 Version: 27	
100000116677 Status: CURRENT Domain: V	Anatomical Therapeutic Chemical classification system - Human Short Name: ATC _H List Id: 100000099333 - Owner: WHO CC Hierarchical List	Aug 10, 2021 Version: 408	
100000116677 Status: CURRENT Domain: V	Anatomical Therapeutic Chemical classification system - Veterinary Short Name: ATC _V List Id: 100000116677 - Owner: WHO CC Hierarchical List	May 6, 2021 Version: 24	
100000155046 Status: CURRENT Domain: H	Applicants Submission Unit Type List Id: 100000155046 - Owner: EMA	Mar 22, 2021 Version: 21	
100000075859 Status: PROVISIONAL Domain: H	Application Recipient List Id: 100000075859 - Owner: EMA	Feb 21, 2011 Version: 1	

88 View Details

The screenshot shows the 'Interruption or Completion Reason RMS List Details' page. It features a 'LIST DETAILS' section with key-value pairs for List Id, List Name, Status, Data Classification, Domain, and other metadata. A 'TERM LANGUAGES' table shows the count of terms in English and German.


Language	Term Count
English	5
German	5

89 Referentials Detail Page

43.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
N/A	N/A	N/A	N/A	N/A	N/A	N/A

43.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Cog icon	N/A	Always	Button	Referentials - Target Lists	Presents the options: View Terms and View Details	N/A	No

43.3 Related Documentation and Sources

- N/A

43.4 Specification References

- UC - Referentials⁹³
- FS - 432046087 - Referentials⁹⁴
- FS - 433782913 - Referentials Target Lists⁹⁵

⁹³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

⁹⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

⁹⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists>

44 FS - 433783441 - Referentials Term Detail Page

44.1 Description

In SPORIFY, the user can access a details page for each target Referentials term. The following information is provided on this details page:

- Term Details
 - Term Id
 - Created
 - Modified
 - Version
 - Status
 - Description
 - Domain
 - Data Classification
 - Term List
- Term Names
 - Language
 - Term Name
 - Short Name
 - Symbol
- Term Mappings
 - Source Term Id
 - Source of Information
 - Status
 - Version
- SPORIFY Matches
 - Source List Name
 - Source Term
 - Resolution Status
 - Updated

44.1.1 Procedure

1. Login to SPORIFY.
2. Select Referentials.
3. Click Term View.
4. Click on the relevant term link in the Term Name column.
5. To navigate back to the term list, click on the Term List link in the Term Details section.
6. Use the Language drop-down menu in the Term Names section to select a specific language.
7. Click on the Source of Information link in the Term Mappings section for further information.
8. Tags can also be added in this area by clicking Add Tag and selecting the desired tags.

44.1.2 Acceptance Criteria

To succeed, the user must be able to access a details page for each Referentials target term.

- Verify that the details page contains three sections: Term Details, Term Names, Term Mappings and SPORIFY Matches.

44.1.3 Related / Alternative Procedure

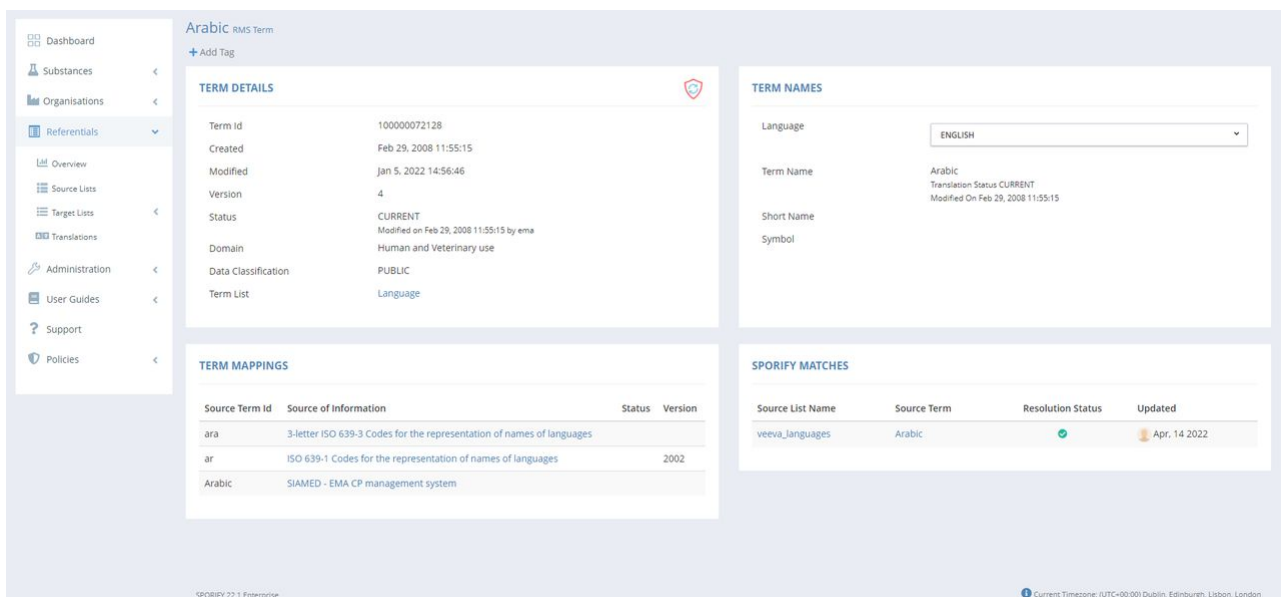
N/A

44.2 GUI Specification

Purpose of this screen.

The purpose of the Referentials term detail screen is to provide further information about a given target term.

44.2.1 Mockups and Screenshots



90 Term Details Screen

44.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Language	ENGLISH	Always	Drop-down menu	String	Select term language

44.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

44.3 Related Documentation and Sources

- N/A

44.4 Specification References

- [UC - Referentials⁹⁶](#)
- [FS - 432046087 - Referentials⁹⁷](#)
- [FS - 433782913 - Referentials Target Lists⁹⁸](#)

⁹⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

⁹⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

⁹⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists>

45 FS - 527040578 - RMS Change Requests

45.1 Description

SPORIFY's RMS Change Requests feature allows users to view RMS change requests.

- Using SPORIFY's RMS Change Requests feature, users can:
 - Export RMS change requests
 - View RMS change requests
 - Search RMS change requests
 - Filter RMS change requests

45.1.1 Procedure

1. Login to SPORIFY.
2. Select Referentials on the navigation menu.
3. Select Change Requests to navigate to the RMS Change Requests screen.
4. Here, a grid listing existing RMS change requests is presented. It contains the following columns:
 - a. Name
 - b. RRQ-ID
 - c. Status
 - d. Change Request Type
 - e. Created (by and when)
 - f. Tags

To **search** for an existing RMS change request:

1. Select the search bar.
2. Insert the relevant keyword(s).
3. Click the search icon button.

To **filter** existing RMS change requests:

1. Select 'Show advanced filters'.
2. To filter by status, select the Status filter and click on the relevant option.
 - a. The Status filter options are as follows:
 - i. (ALL)
 - ii. SAVED
 - iii. SUBMITTED
 - iv. VALID
 - v. INVALID
 - vi. RETURNED
 - vii. APPROVED
 - viii. APPROVED_WC
 - ix. REJECTED
3. To filter by change request type, select the Change Request Type filter and click on the relevant option.
 - a. The Change Request Type filter options are as follows:
 - i. (ALL)
 - ii. ADD-LIST

- iii. ADD-TERM
 - iv. UPD-LIST
 - v. UPD-TERM
 - vi. UPD-LIST-AND-TERM
4. To filter by tag, select the Filter by Tag field and click on the relevant option.
 5. Click Refresh.

To export RMS change requests:

1. Click the Export button to download the listed RMS change requests directly to your device.

To view an existing RMS change request:

1. Click on the relevant RMS change request's Actions icon.
2. Select View.
3. Here, a details page for the existing RMS change requests is presented. It contains the following sections:
 - a. Change request details
 - i. RRQ ID
 - ii. Change request type
 - iii. Change request name
 - iv. Change request justification
 - v. Requestor Email
 - vi. Requestor User ID
 - b. Supporting Documents
 - c. Status Changes
 - i. Status
 - ii. Modified on
 - iii. Comments
 - d. Meta Data
 - i. Comments
 - ii. Tags

RMS change request in target activities:

1. Click on 'Dashboard'
2. Click on 'Target system activities'.
3. Click 'advanced filter'
4. Click 'System' filter options.
5. 'SPOR RMS Change Requests' option is available

45.1.2 Acceptance Criteria

- Verify that a dedicated RMS Change Requests screen exists in the Referentials area of SPORIFY.
- Verify that on the RMS Change Requests screen, existing RMS change requests can be searched using keywords.
- Verify that on the RMS Change Requests screen, existing RMS change requests can be filtered by Status, Change Request Type and Tag.
- Verify that existing RMS change requests can be exported to Excel.
- Verify that existing RMS change requests can be viewed.

- Verify 'SPOR RMS Change Requests' is available at Target system activities advanced filters

45.2 GUI Specification

Purpose of these GUI elements

The purpose of these GUI elements is to enable the user to create, submit and manage RMS change requests. This involves searching and filtering RMS change requests on the RMS Change Requests screen, creating RMS change request drafts that can be saved, deleted and submitted to SPOR, as well as exporting, viewing, duplicating and deleting existing RMS change requests.

45.2.1 Mockups and Screenshots

The screenshot shows the 'RMS Change Requests' interface. At the top right is an 'EXPORT' button. Below the title is a search bar. A 'Show advanced filters' dropdown is visible. The main content is a table with the following data:

Name	RRQ Id	Status	Change Request Type	Created	Tags
POM for some presentations	RRQ-100000011	RETURNED	ADD_TERM	Jul 4, 2017 15:24:00	1 am Tag, Tag 2, Tag 3
Intracavitary	RRQ-100000012	INVALID	ADD_TERM	Jul 6, 2017 15:23:22	Tag 2
CR_Hemofiltration	RRQ-100000013	INVALID	ADD_TERM	Jul 7, 2017 14:09:13	
CR_Peribulbar	RRQ-100000014	INVALID	ADD_TERM	Jul 7, 2017 14:13:36	
CR_Periareolar	RRQ-100000015	INVALID	ADD_TERM	Jul 7, 2017 14:16:08	
CR_Intramural	RRQ-100000016	INVALID	ADD_TERM	Jul 7, 2017 14:19:12	
CR_Intradural	RRQ-100000017	INVALID	ADD_TERM	Jul 7, 2017 14:22:30	
CR_Intraserous	RRQ-100000018	INVALID	ADD_TERM	Jul 7, 2017 14:27:16	
New term ATC 501XA25 - lifitegrast	RRQ-100000019	APPROVED	ADD_TERM	Jul 10, 2017 10:10:58	
Extensions	RRQ-100000023	INVALID	ADD_TERM	Jul 13, 2017 12:48:55	

At the bottom of the table, there are pagination controls showing '1 / 18' items per page and '1 - 50 of 857 items'.

91 RMS Change Request Screen

The screenshot shows the 'Advanced Filters' section. It includes a 'Hide advanced filters' dropdown. There are two dropdown menus for 'Status' (set to '(ALL)') and 'Change Request Type' (set to '(ALL)'). Below these is a 'Filter by Tag' input field and a 'REFRESH' button.

92 Advanced Filters

CHANGE REQUEST DETAILS

RRQ Id:

Change Request Type*:

Change Request Name*:

Change Request Justification:

Requestor Email*:

Requestor User Id*:

METADATA

Comment:

Tags:

Metadata is for SPORIFY use only.

SUPPORTING DOCUMENTS

This change request has no associated documents.

STATUS CHANGES

Status	Modified On	Comments
APPROVED	Sep 6, 2017 14:39:29	
SUBMITTED	Sep 5, 2017 13:04:08	Duplicate warning given
VALID	Sep 6, 2017 10:47:46	

93 RMS Change Request Details Screen

45.2.2 GUI Elements


Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Status	(ALL)	When advanced filters are not hidden	Drop-down menu	String	Presents available Status filters
	Change Request Type	(ALL)	When advanced filters are not hidden	Drop-down menu	String	Presents available Change Request Type filters
	Filter by Tag	Empty	When advanced filters are not hidden	Drop-down menu	String	Presents available Tag filters

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Search	Empty	Always	Search bar	String	Allows users to search the presented change requests using keywords
	Change Request Type	NOTHING SELECTED	Always	Drop-down menu	String	Presents available change request types
	Change Request Reason	NOTHING SELECTED	Always	Drop-down menu	String	Presents available change request reasons
	Change Request Name	Empty	Always	Textbox	String	Allows users to insert the relevant change request name
	Change Request Justification	Empty	Always	Textbox	String	Allows users to insert the relevant change request justification
	Requestor Email	Empty	Always	Textbox	String	Allows users to insert the relevant requestor's email address

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Comment	Empty	Always	Textbox	String	Allows users to insert a comment regarding their change request

45.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Export	N/A	Always	Button	Referentials - Change Requests	Exports RMS change requests to Excel and downloads them to the user's device	N/A	Yes
	Actions	N/A	Always	Button	Referentials - Change Requests	Presents the following options: View, Delete, Duplicate	N/A	No

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Referentials - Change Requests	Refreshes the RMS Change Requests screen	N/A	No

45.3 Related Documentation and Sources

- N/A

45.4 Specification References

- <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/edit-v2/527171648?draftShareId=2b94d6f6-3cd3-4044-8b31-b242c60c29a5>
- FS - 430213791 - Target System Activity⁹⁹

⁹⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/430213791/FS+-+430213791+-+Target+System+Activity>

46 FS - 435617793 - Organisations

46.1 Description

The Organisations area of SPORIFY allows users to view and manage details relating to the Organisations SPOR data domain.

- Organisations is divided into four sections: Overview, Source Lists, Target Organisations and Change Requests.

46.1.1 Procedure

1. Login to SPORIFY.
2. Select Organisations on the navigation menu.
3. To navigate to the Overview area of Organisations, click Overview.
4. To navigate to the Source Lists area of Organisations, click Source Lists.
5. To navigate to the Target Organisations area of Organisations, click Target Organisations.
6. To navigate to the Change Requests area of Organisations, click Change Requests.

46.1.2 Acceptance Criteria

To succeed, the SPORIFY user must be able to access the Organisations area of SPORIFY.

- Verify that the four sub-sections of Organisations in SPORIFY are as follows: Overview, Source Lists, Target Organisations and Change Requests.
- Verify that the Organisations area can be accessed using the navigation menu.

46.1.3 Related / Alternative Procedure

N/A

46.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to access, navigate and manage data within the Organisations area of SPORIFY.

46.2.1 Mockups and Screenshots

94 Organisations - Overview

List	System	Organisations	Progress	Created	Updated
Example	Default	1069	<div style="width: 46%;"></div>	Jul 27, 2021	Jul 27, 2021
Sample	Default	1069	<div style="width: 36%;"></div>	Jul 27, 2021	Jul 27, 2021
Test	Default	350	<div style="width: 17%;"></div>	Jun 24, 2021	Jun 24, 2021

95 Organisations - Source Lists

Target Organisations Browse target organisations and locations

Search...

Show advanced filters

Organisation Id	Name	Location Id	Info	Address	Country	Modified	Tags
ORG-100025819	"Berlin-Biotec" - Bioteczentrum Berlin-Potsdam GmbH	LOC-100035066		Albert-Einstein-Ring 15 Kleinmachnow Brandenburg 14532 Germany	Germany	Aug 10, 2021	
ORG-100014911	"Eurogaz-Bombi" H. Choroszuca Z. Choroszuca Spółka Jawna	LOC-100023579		Ul. Skłapy 44 B Skłapy Orywiny Warmińsko-Mazurskie 10-381 Poland	Poland	Sep 26, 2019	Sample 1
ORG-100018134	"Farm-impex" Rusecki Spółka Jawna	LOC-100026917		Ul. Skarbnika 12 Gliwice Śląskie 44-103 Poland	Poland	Dec 12, 2019	
ORG-100014930	"Herbalux" Sp. z o.o.	LOC-100023595		Ul. Starowiejska 12 Warsaw Mazowieckie 02-458 Poland	Poland	Sep 26, 2019	
ORG-100024757	"Kausan" Dr. Kaufhold GmbH	LOC-100033937		Sankt Michael 112 St. Michael Kaernten 9411 Austria	Austria	Aug 10, 2020	
ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100014271	⚠	Hauptstrasse 61 A Schoenwalde Wandlitz Brandenburg 16348 Germany	Germany	Sep 15, 2020	
ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100017452		Kohlenhofstrasse 10 Innenstadt-Kaiserslautern Rheinland-Pfalzstrasse 67363 Germany	Germany	Jul 22, 2021	
ORG-100009139	+Pharma Arzneimittel GmbH	LOC-100004166	⚠	Hafnerstrasse 211 Graz 8054 Austria	Austria	Jan 31, 2020	
ORG-100030494	+Pharma Česká Republika s.r.o.	LOC-100048022		U Pergamenky 1522/2 Holesovice Prague 170 00 Czechia	Czechia	Feb 18, 2021	
ORG-100032365	+Pharma Polska Sp. z o.o.	LOC-100050733		Ul. Podgórska 34 Cracow Malopolskie 31-536 Poland	Poland	May 24, 2021	
ORG-100026994	Oak Healthcare GmbH	LOC-100043615		Bahnstrasse 51 Steinbach (taunus) Hesse 61449 Germany	Germany	Apr 7, 2021	
ORG-100013724	1 0 1 Carefarm GmbH	LOC-100019286		Fuxheider Strasse 4 Quettingen Leverkusen North Rhine-Westphalia 51381 Germany	Germany	Jan 11, 2021	
ORG-100015097	1 A Medizintechnik GmbH	LOC-100023779		Heinrich-Hertz-Strasse 21 Holtwick Bocholt North Rhine-Westphalia 46399 Germany	Germany	Sep 30, 2019	

1 - 50 of 51879 items

96 Organisations - Target Organisations

OMS Change Requests Draft and submit OMS Change Requests

Search...


Show advanced filters

Name	ORQ Id	Status	Change Request Type	Change Request Reason	Org Id	Loc Id	Created	Updated	Tags
		SAVED	UPD-ORG-AND-LOCATION				Aug 25, 2021	Aug 25, 2021	



1 - 1 of 1 items

97 Organisations - Change Requests

46.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Organisations	N/A	Always	Menu item	String	Presents the Organisations sub-menu items
	Overview	N/A	Always	Menu item	String	Navigates to the Organisations Overview screen
	Source Lists	N/A	Always	Menu item	String	Navigates to the Organisations Source Lists screen
	Target Organisations	N/A	Always	Menu item	String	Navigates to the Target Organisations screen
	Change Requests	N/A	Always	Menu item	String	Navigates to the Organisations Change Requests screen

46.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Draft Change Request	N/A	Always	Button	Organisations - Change Requests	Navigate to the Draft Change Request modal	N/A	Yes
	Export	N/A	Always	Button	Organisations - Change Requests	Exports Change Requests	N/A	Yes

46.3 Related Documentation and Sources

- N/A

46.4 Specification References

- UC - Organisations¹⁰⁰

¹⁰⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations>

47 FS - 45220087 - Organisations Overview

47.1 Description

The Organisations Overview area provides an overview of Organisations related activity carried out within SPORIFY and SPOR OMS.

- My Mapped Organisations (Panel 1) presents pinned locations that the user has mapped.
- The second panel presents overall counts of Source Organisations, Source Systems and Source Lists.
- Resolution Status Overview (Panel 2) provides an overview of source list resolution status.
- Resolution Status Detail (Panel 2) shows the exact counts shown in Resolution Status Overview.
- Tag Count Summary (Panel 3) shows a count of applied tags.
- Resolution Status by Country (Panel 3) provides a chart that shows resolution status counts as they relate to individual countries.
- Data Quality Insights (Panel 3) shows counts for each data quality insight that has been provided for Organisations records.
- The fourth panel presents overall counts for OMS Organisations, OMS Locations and OMS Languages.
- OMS Update Timeline (Panel 4) shows a timeline of EMA SPOR OMS master data updates.

47.1.1 Procedure

1. Login to SPORIFY.
2. Click Organisations on the navigation menu.
3. Click Overview.
4. Here, the information outlined above can be viewed.
5. To interact with My Mapped Organisations:
 - a. Zoom in and out using the + and - buttons.
 - b. Toggle between Map and Satellite view.
 - c. Make the map full screen by selecting the square icon at the top right-hand corner of the map.
 - d. Drag the pegman onto the map to open Street View.
6. Position the mouse over the Resolution Status Overview chart to view percentages as they relate to specific resolution statuses.
7. Position the mouse over bars on the Resolution Status by Country chart to view breakdowns of resolutions statuses for each listed country.
8. Position the mouse on a given point of the OMS Update Timeline graph to view information related to specific updates.

47.1.2 Acceptance Criteria

To succeed, the user must be able to access the Organisations Overview screen.

- Verify that this screen can be accessed via the navigation menu.
- Verify that the following areas are presented on this screen: My Mapped Organisations, Overall Counts of Source Organisations, Source Systems and Source Lists, Resolution Status Overview, Resolution Status Detail, Tag Count Summary, Resolution Status By Country, Data Quality Insights, Overall Counts of OMS Organisations, OMS Locations and OMS Languages and OMS Update Timeline.

47.1.3 Related / Alternative Procedure

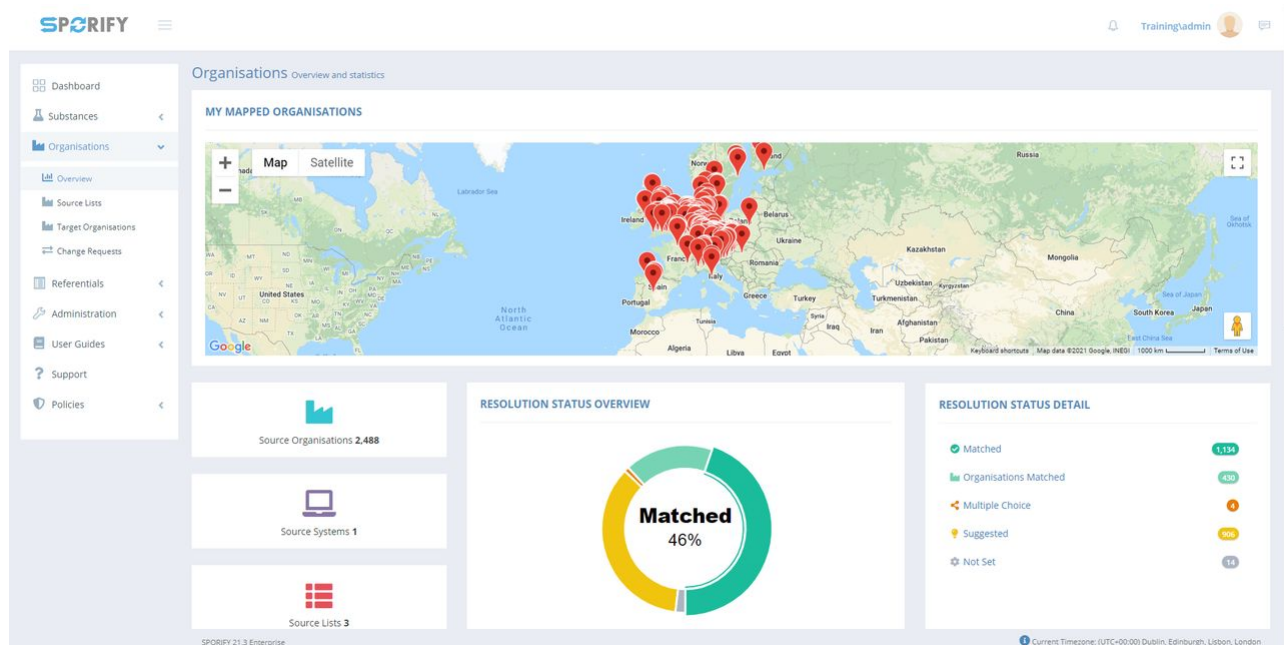
N/A

47.2 GUI Specification

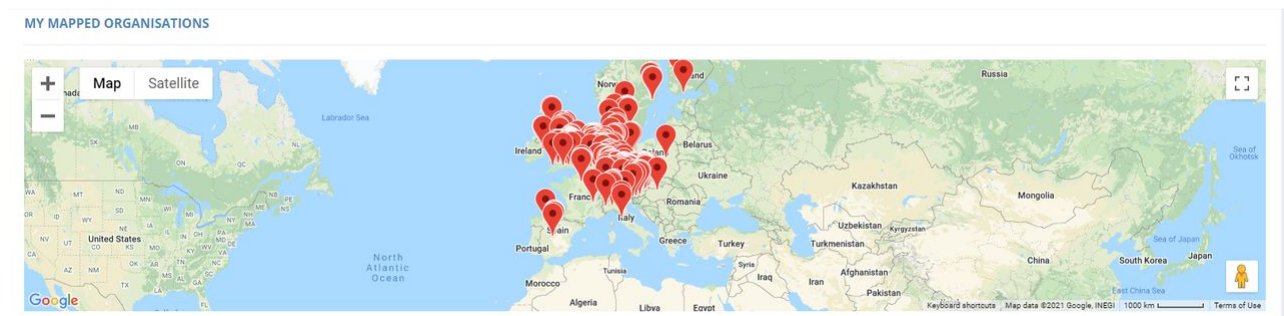
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and interact with information relating to the Organisations domain in SPORIFY.

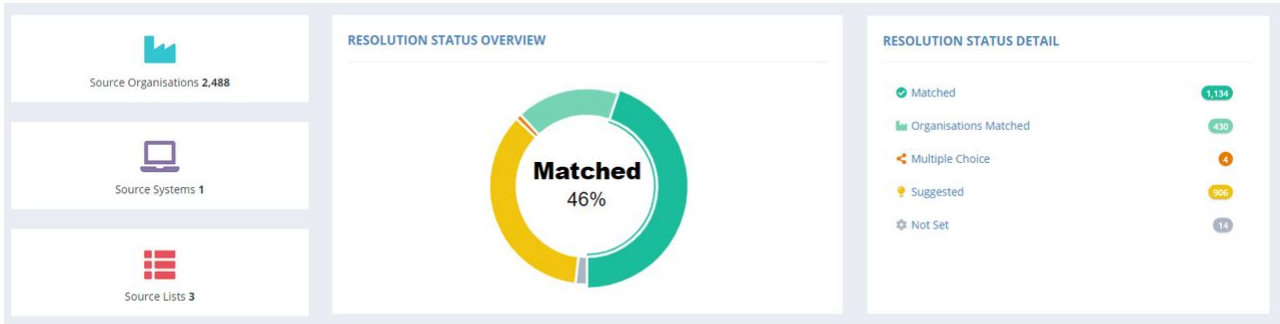
47.2.1 Mockups and Screenshots



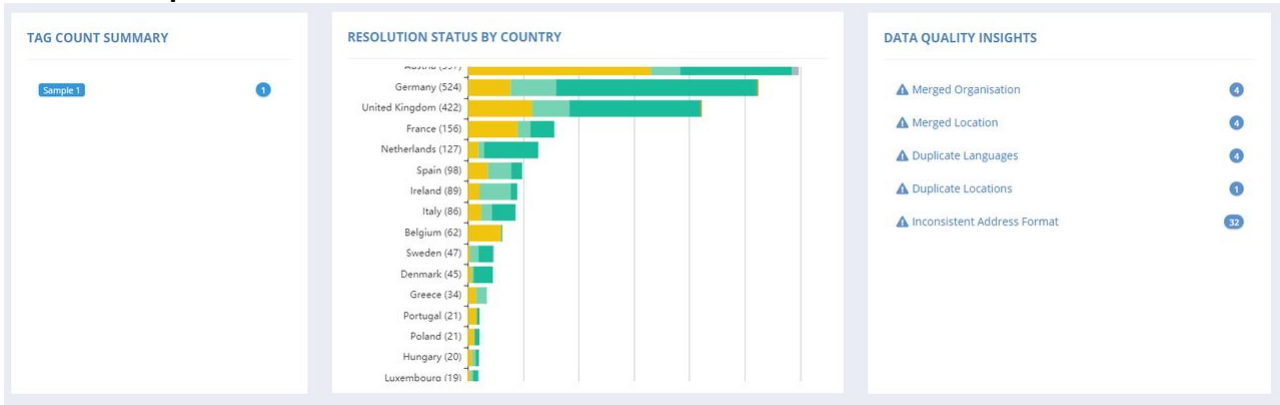
98 Organisations Overview screen



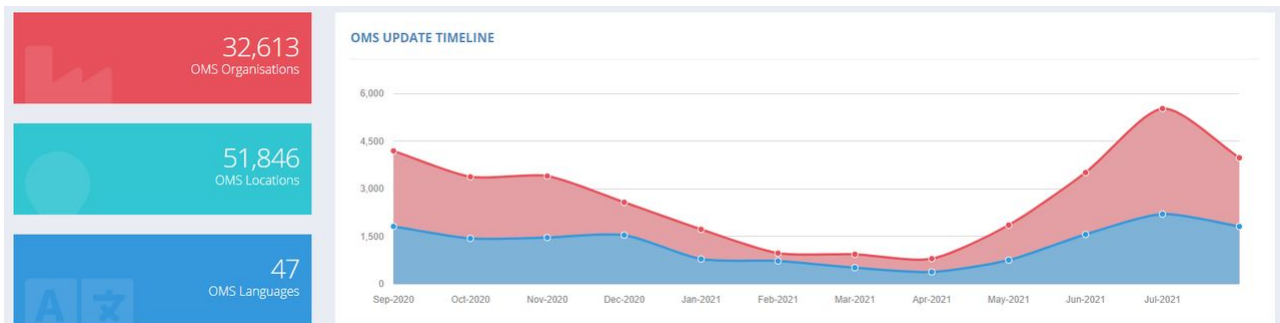
99 Overview panel 1



100 Overview panel 2




101 Overview panel 3


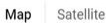




102 Overview panel 4

47.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Overview	N/A	Always	Menu item	String	Navigates to the Organisations Overview screen

47.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Zoom	N/A	Always	Buttons	Referentials - Overview	Zooms in and out of map	N/A	No
	Map/Satellite	N/A	Always	Buttons	Referentials - Overview	Toggles between map and satellite view	N/A	No
	Full screen	N/A	Always	Button	Referentials - Overview	Makes map full screen	N/A	No
	Pegman	N/A	Always	Interactive GUI element	Referentials - Overview	Click and drag to access street view	N/A	No

47.3 Related Documentation and Sources

N/A

47.4 Specification References

- [UC - Organisations](#)¹⁰¹
- [FS - 435617793 - Organisations](#)¹⁰²

¹⁰¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations>

¹⁰² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

48 FS - 45252715 - Organisations Source Lists

48.1 Description

In SPORIFY, users can view and manage Organisations Source Lists. They can carry out the following actions in this area:

- Search lists
- Filter lists
- Download templates
- Upload lists
- View list Organisations
- Edit lists
- Update lists
- Delete lists
- Export lists

48.1.1 Procedure

1. Login to SPORIFY.
2. Select Organisations on the navigation menu.
3. Click Source Lists.
4. Organisations Source Lists can be:
 - a. Searched using the search bar
 - b. Filtered using the advanced filters functionality
 - c. Uploaded using the Upload button
 - d. Viewed by clicking the cog icon, then View Organisations
 - e. Edited by clicking the cog icon, then Edit
 - f. Updated by clicking the cog icon, then Update
 - g. Deleted by clicking the cog icon, then Delete
 - h. Exported by clicking the cog icon, then Export
5. Source List templates can be downloaded using the Templates button
 - a. Select CSV or Excel
 - b. The template will then download directly to the user's device

Note: Further details about the listed functionalities can be found in other related documentation.

48.1.2 Acceptance Criteria

To succeed, the user must be able to access and manage source lists via the Source Lists screen.

- Verify that the Source Lists screen can be accessed via the navigation menu.
- Verify that the user can download CSV and Excel templates via this screen.
- Verify that the user can search, filter, upload, edit, delete, update, export and view Organisations source lists in this area.

48.1.3 Related / Alternative Procedure

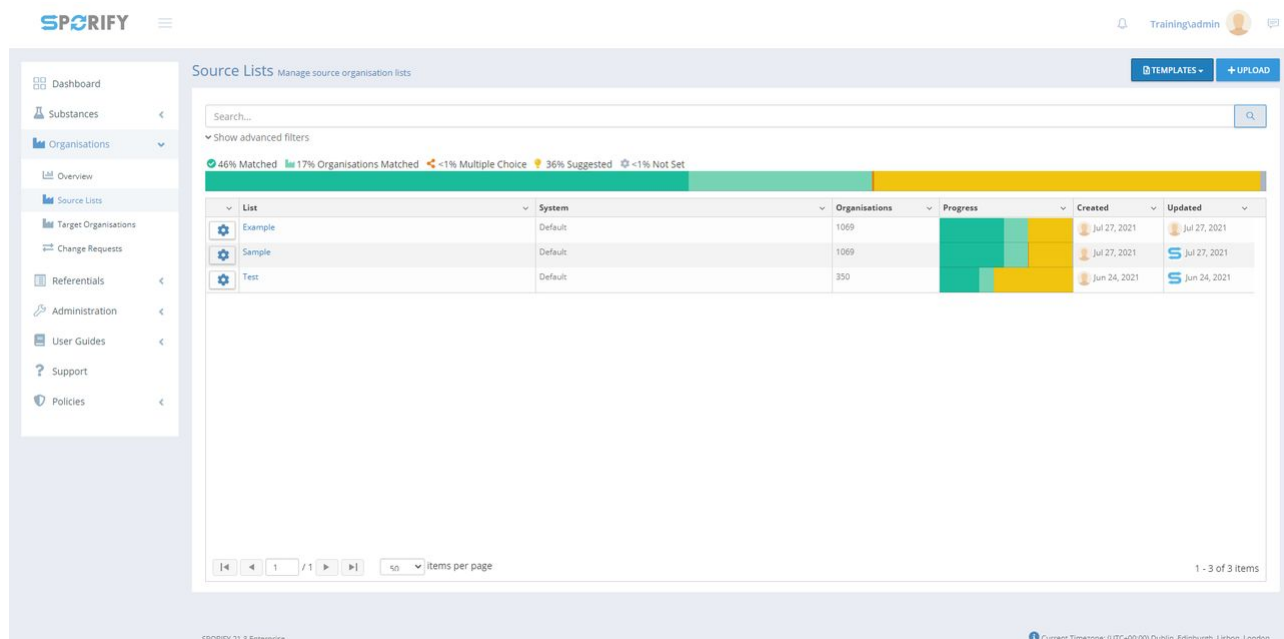
N/A

48.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and manage their Organisations Source Lists.

48.2.1 Mockups and Screenshots



103 Organisations Source Lists Screen

48.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Source Lists	N/A	Always	Menu item	String	Navigates to Organisations Source Lists

48.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

48.3 Related Documentation and Sources

N/A

48.4 Specification References

- [UC - Organisations](#)¹⁰³
- [FS - 435617793 - Organisations](#)¹⁰⁴

¹⁰³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations>

¹⁰⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

49 FS - 46202888 - Upload: Importing Organisations Data

49.1 Description

In SPORIFY, the user can upload Organisations data directly to the system using CSV or Excel files.

49.1.1 Procedure

1. Login to SPORIFY.
2. Select Organisations on the navigation menu.
3. Select Source Lists.
4. Click the Upload button.
5. Fill in the provided fields, which are as follows:
 - a. List Name
 - i. Type the list name into the textbox.
 - b. System
 - i. Use the drop-down menu to select a system.
 - c. Select Source Excel or CSV file (comma delimited)
 - i. Click the Choose File button
 - ii. Select the relevant file
 - iii. Click Open, else Cancel
 - d. Set Custom Delimiter (When CSV file is chosen only)
 - i. To set a custom delimiter, check the checkbox. Else, leave the checkbox unchecked.
 - ii. If the checkbox is checked, insert the relevant custom delimiter into the Custom Delimiter textbox.
6. Number Of Header Rows In My Source File
 - a. Insert the number of header rows needed into the field
 - b. Either type the number directly into the field or use the provided arrows to reach the correct number
7. Click Save to save and upload the list. Else, click Cancel to discard the list.

49.1.2 Acceptance Criteria

To succeed, the user must be able to upload source Organisations lists to SPORIFY.

- Verify that both CSV and Excel files can be uploaded.

49.1.3 Related / Alternative Procedure

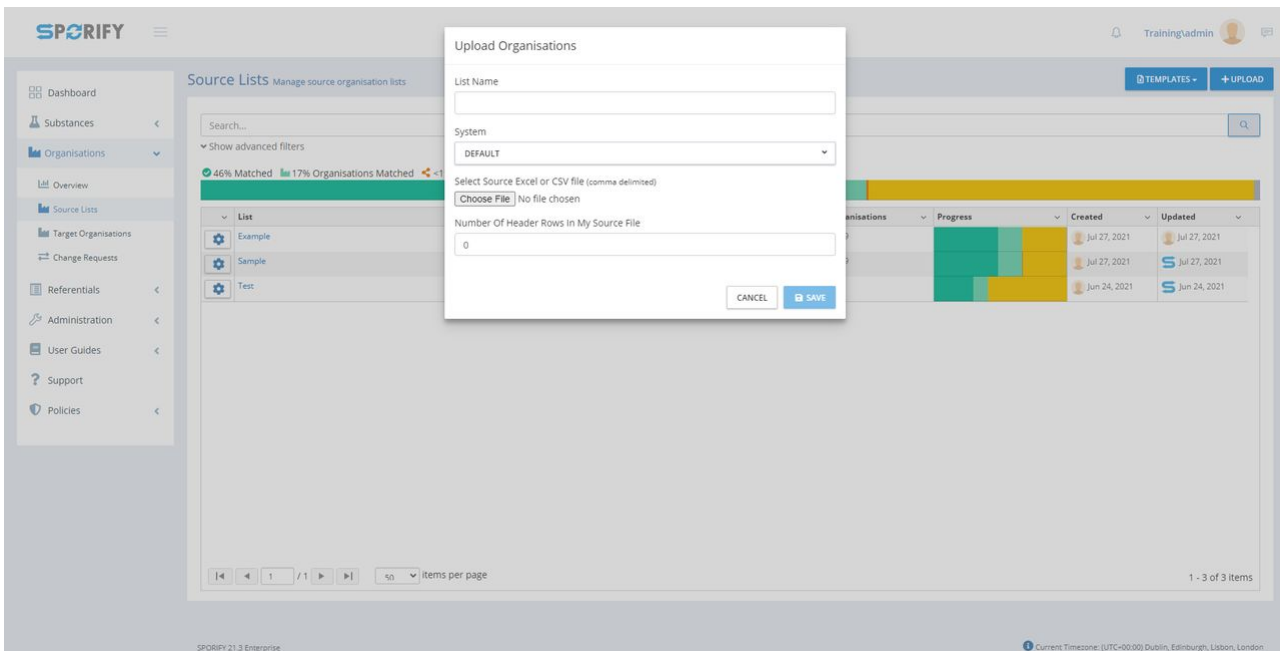
N/A

49.2 GUI Specification

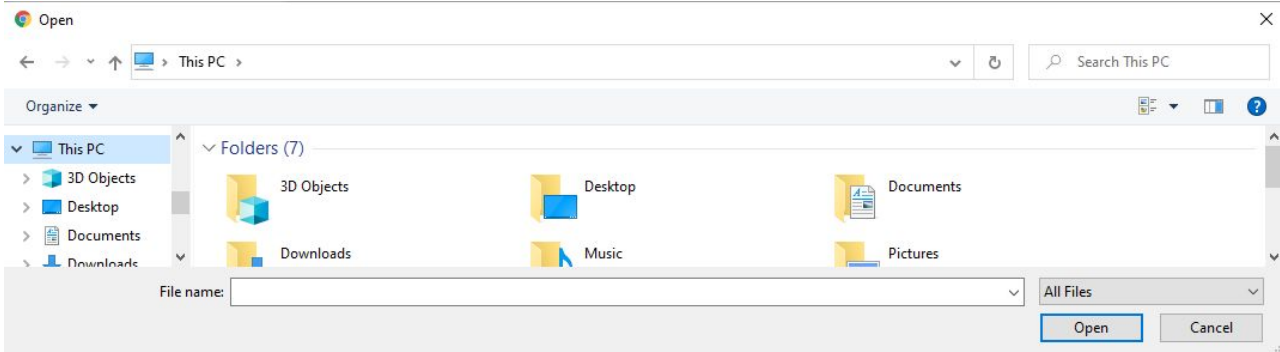
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to upload source Organisations lists directly to SPORIFY.

49.2.1 Mockups and Screenshots



104 Upload



105 Choose File

Upload Organisations

List Name

System

Select Source Excel or CSV file

 OMSOrganis...plate (1).csv

Set Custom Delimiter

Custom Delimiter

Number Of Header Rows In My Source File

CANCEL

SAVE

106 Set Custom Delimiter


49.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	List name	Empty	Always	Textbox	String	Input a list name
	System	DEFAULT	Always	Drop-down menu	String	Select a system

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Number Of Header Rows In My Source File	0	Always	Textbox	String	Input number of header rows in the source file
<input type="checkbox"/> Set Custom Delimiter	Set Custom Delimiter	False	When a CSV file is chosen	Checkbox	Boolean	Enables the user to turn the custom delimiter setting on/off
<input type="text"/>	Custom Delimiter	Empty	When Set Custom Delimiter is true	Textbox	String	Insert custom delimiter

49.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Upload	N/A	Always	Button	Organisations - Source Lists	Opens Upload Organisations modal	N/A	No
	Save	N/A	Always	Button	Organisations - Source Lists	Saves and uploads Organisations	N/A	Yes
	Cancel	N/A	Always	Button	Organisations - Source Lists	Cancels upload	N/A	No

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Choose File	N/A	Always	Button	Organisations - Source Lists	Navigate to files on device	N/A	No

49.3 Related Documentation and Sources

N/A

49.4 Specification References

- [UC - Organisations](#)¹⁰⁵
- [FS - 435617793 - Organisations](#)¹⁰⁶
- [FS - 45220087 - Organisations Overview](#)¹⁰⁷
- [FS - 45252715 - Organisations Source Lists](#)¹⁰⁸

¹⁰⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations>

¹⁰⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

¹⁰⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45220087/FS+-+45220087+-+Organisations+Overview>

¹⁰⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45252715/FS+-+45252715+-+Organisations+Source+Lists>

50 FS - 46137390 - Managing Organisations Data

50.1 Description

In SPORIFY, Organisations data can be viewed, edited, updated, deleted and exported.

50.1.1 Procedure

1. Login to SPORIFY.
2. Click Organisations.
3. Click Source Lists.

To view the Organisations of a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select View Organisations.

To edit a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select Edit.
3. Make changes using the List Name textbox and System drop-down menu.
4. Click Save, else Cancel.

To update a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select Update.
3. Click Choose File.
 - a. Select the desired file.
4. Select Overwrite List or Merge List.
 - a. Overwrite List: This option will delete your current list and replace it with the selected list. All current resolution status and matching information will be deleted.
 - b. Merge List: This option will perform insert, update and delete operations on your current list based on the differences found in the selected list. All current resolution status and matching information will be retained where Source ID or Term Name are equal on both lists.
5. Click Save, else Cancel.

To delete a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select Delete.
3. A pop-up modal asking 'Are you sure?' will then appear.
4. Click Yes to confirm deletion, else click Cancel to cancel deletion.

To export a Source List:

1. Click the cog icon beside the associated Source List name on the Source Lists table.
2. Select Export.

Alternative export a Source List procedure:

1. Else, click on the link of a specific Source List.
2. Click the Export button.
3. Select Export English or Export All Languages

50.1.2 Acceptance Criteria

To succeed, the user must be able to manage their source data in the following ways:

- The user should be able to view, edit, export, update and delete source lists.

50.1.3 Related / Alternative Procedure

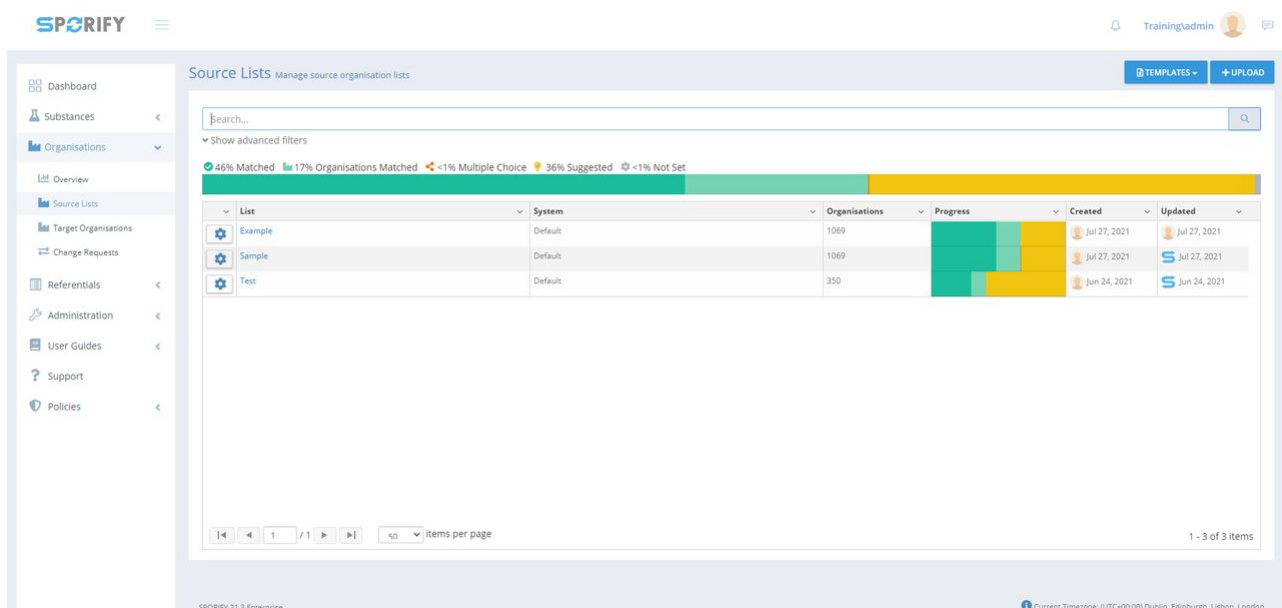
N/A

50.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to manage their source data in a variety of ways.

50.2.1 Mockups and Screenshots



107 Organisations - Source Lists

Edit List

List Name

Example

System

DEFAULT

CANCEL

SAVE

108 Edit

Update List

Select Source Excel or CSV file (comma delimited)

Choose File No file chosen

Number Of Header Rows In My Source File

0

Overwrite List

This option will delete your current list and replace it with the selected list. All current resolution status and matching information will be deleted.

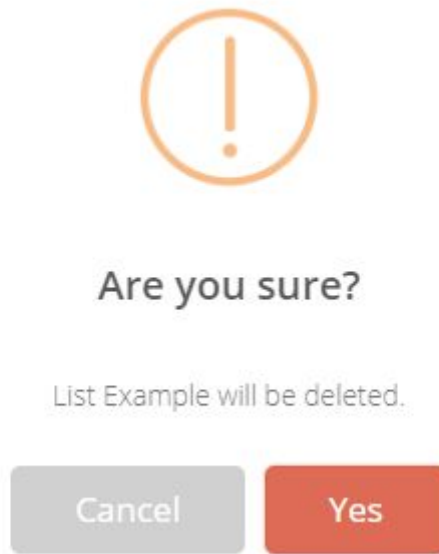
Merge List

This option will preform insert, update and delete operations on your current list based on the differences found in the selected list. All current resolution status and matching information will be retained where Source ID or Term Name are equal on both lists.

CANCEL

SAVE

109 Update



110 Delete


50.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="radio"/> Overwrite List	Overwrite List	True	When Merge List is false	Radio button	Boolean	Deletes current list and replaces it with the selected list
<input type="radio"/> Merge List	Merge List	False	When Overwrite List is false	Radio button	Boolean	Performs insert, update and delete operations on current list based on the differences found in the selected list
<input type="text"/>	List Name	Empty	Always	Textbox	String	Insert list name

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	System	DEFAULT	Always	Drop-down menu	String	Select system

50.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Cog icon	N/A	Always	Button	Referenti als - Source Lists	Presents the options: View Terms, Edit, Update, Delete and Export	N/A	No
	Cancel	N/A	Always	Button	Referenti als - Source Lists	Cancels	N/A	No
	Save	N/A	When Upload List fields are filled in	Button	Referenti als - Source Lists	Saves list/term	N/A	Yes
	Choose File	N/A	Always	Button	Referenti als - Source Lists	Navigate s to files on device	N/A	No
	Yes	N/A	Always	Button	Referenti als - Source Lists	Deletes list	N/A	Yes

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Cancel	N/A	Always	Button	Referentials - Source Lists	Cancels list deletion	N/A	No

50.3 Related Documentation and Sources

N/A

50.4 Specification References

- UC - Organisations¹⁰⁹
- FS - 435617793 - Organisations¹¹⁰
- FS - 45252715 - Organisations Source Lists¹¹¹

¹⁰⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations>

¹¹⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

¹¹¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45252715/FS+-+45252715+-+Organisations+Source+Lists>

51 FS - 45285536 - Formatting Organisations Source Data

51.1 Description

The user can format their Organisations Source Data using Excel or CSV.

51.1.1 Procedure

1. Login to SPORIFY.
2. Click Organisations on the navigation menu.
3. Select Source Lists.
4. Click the Templates button.
5. There are different versions and formats available:
6. Standard template:
 - a. Select CSV or Excel to download the relevant template.
 - b. When the template has downloaded, open it and fill in the provided fields.
 - c. The presented fields are:
 - i. Source Id (Mandatory)
 - ii. Organisation Name (Mandatory)
 - iii. Organisation Address
7. Advanced (including OMS mappings):
 - a. Select CSV or Excel to download the relevant template.
 - b. When the template has downloaded, open it and fill in the provided fields.
 - c. The presented fields are:
 - i. Source Id (Mandatory)
 - ii. OMS Org Id (map respective source organisation to SPOR OMS ORG-ID)
 - iii. OMS Loc Id (map respective source location to SPOR OMS LOC-ID)
 - iv. Organisation Name (Mandatory)
 - v. Organisation Address
8. Save the spreadsheet.

51.1.2 Acceptance Criteria

To succeed, the user must be able to format their source data using a template provided by SPORIFY.

- Verify that the user can format their source data via CSV and Excel.
- Verify that the spreadsheet column headings are Source Id, Organisation Name and Organisation Address.

51.1.3 Related / Alternative Procedure

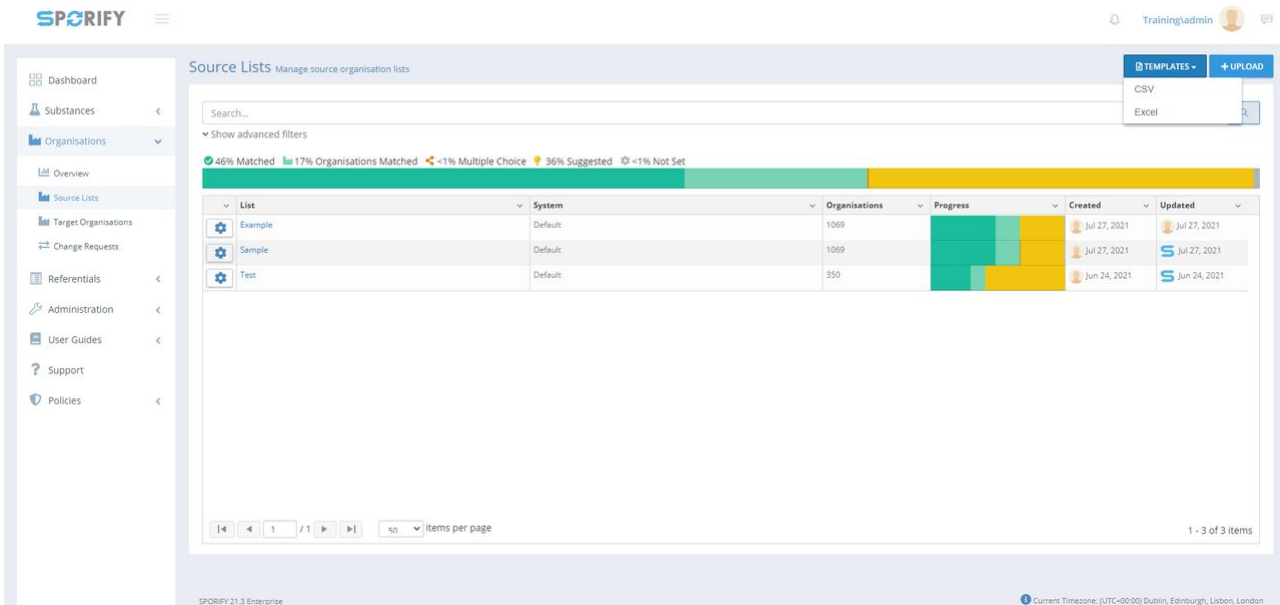
N/A

51.2 GUI Specification

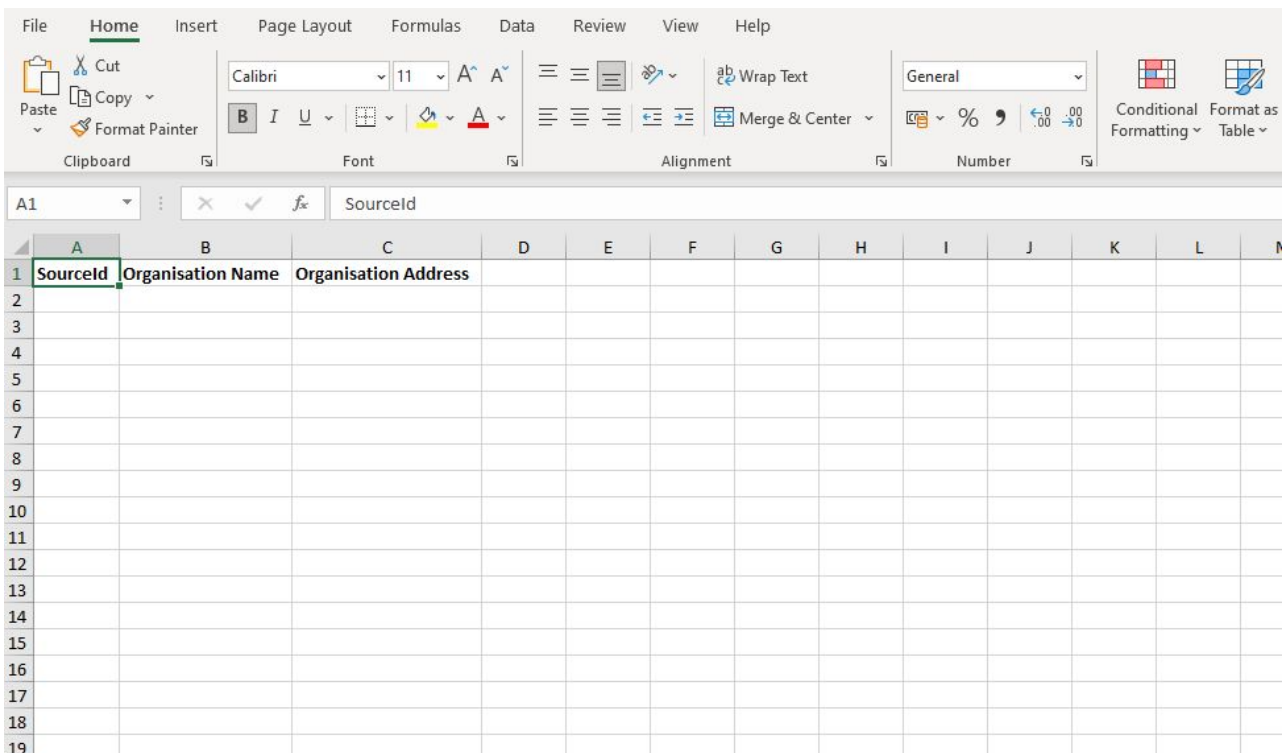
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to format their source data using templates provided by SPORIFY.

51.2.1 Mockups and Screenshots



111 Organisations Source Lists - Templates



112 Template

51.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Organisations	N/A	Always	Menu item	String	Presents Organisations sub-menu items
	Source Lists	N/A	Always	Menu item	String	Navigates to the Organisations Source Lists screen

51.2.3 Available Actions And Commands

Mock up of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Template	N/A	Always	Button	Referentials - Source Lists	Brings up the options: CSV and Excel	N/A	No

51.3 Related Documentation and Sources

N/A

51.4 Specification References

- UC - Organisations¹¹²
- FS - 435617793 - Organisations¹¹³

¹¹² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations>

¹¹³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

- [FS - 45252715 - Organisations Source Lists](#)¹¹⁴

¹¹⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45252715/FS+-+45252715+-+Organisations+Source+Lists>

52 FS - 46137572 - Search And Filter Organisations Source Lists

52.1 Description

In SPORIFY, Organisations Source Lists can be searched and filtered.

- The search bar enables the user to search using keywords.
- Organisations Source Lists can be filtered by System and Status.

52.1.1 Procedure

1. Login to SPORIFY.
2. Click Organisations.
3. Click Source Lists.

To search Source Lists:

1. Type keyword into the search bar.
2. Click the search button.

To filter Source Lists:

1. Select Show advanced filters.
2. The following filter options are then presented:
 - a. System
 - i. Use the drop-down menu to select a system.
 - b. Status
 - i. Use the drop-down menu to select a status.
3. Click Refresh to apply filter(s).

52.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter their Organisations Source Lists.

- Verify that a search bar is provided to enable searching.
- Verify that the following filters are provided: System and Status.

52.1.3 Related / Alternative Procedure

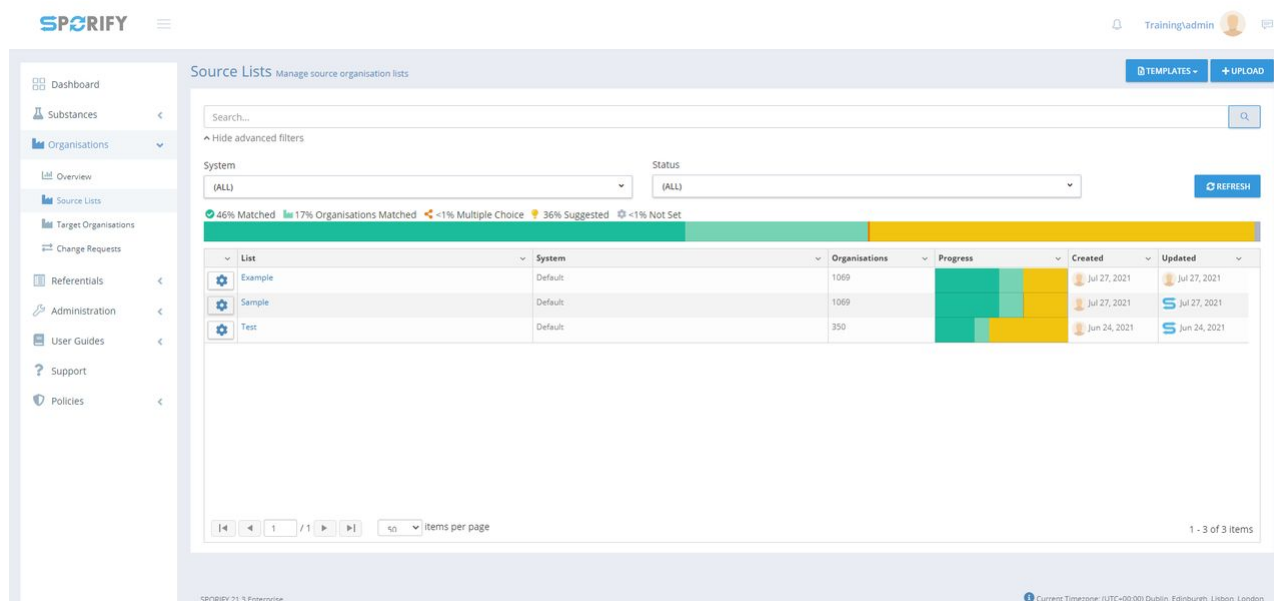
N/A

52.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to quickly and easily find specific Organisations Source Lists using searching and filtering functionalities.

52.2.1 Mockups and Screenshots




113 Searching and Filtering

52.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Search	Search...	Always	Search bar	String	Searches lists using inserted keywords
	System	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a system to filter by
	Status	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a status to filter by

52.2.3 Available Actions And Commands

Mock up of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Referentials - Source Lists	Refreshes page	N/A	No

52.3 Related Documentation and Sources

N/A

52.4 Specification References

- [UC - Organisations](#)¹¹⁵
- [FS - 435617793 - Organisations](#)¹¹⁶
- [FS - 45252715 - Organisations Source Lists](#)¹¹⁷

¹¹⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations>

¹¹⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

¹¹⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45252715/FS+-+45252715+-+Organisations+Source+Lists>

53 FS - 442433742 - Target Organisations

53.1 Description

In SPORIFY, the user can access the Target Organisations area of the system.

53.1.1 Procedure

1. Login to SPORIFY.
2. Select Organisations on the navigation menu.
3. Click Target Organisations to navigate to the Target Organisations screen.

53.1.2 Acceptance Criteria

To succeed, the user must be able to navigate to the Target Organisations screen in SPORIFY.

- Verify that Target Organisations can be accessed via the navigation menu.

53.1.3 Related / Alternative Procedure

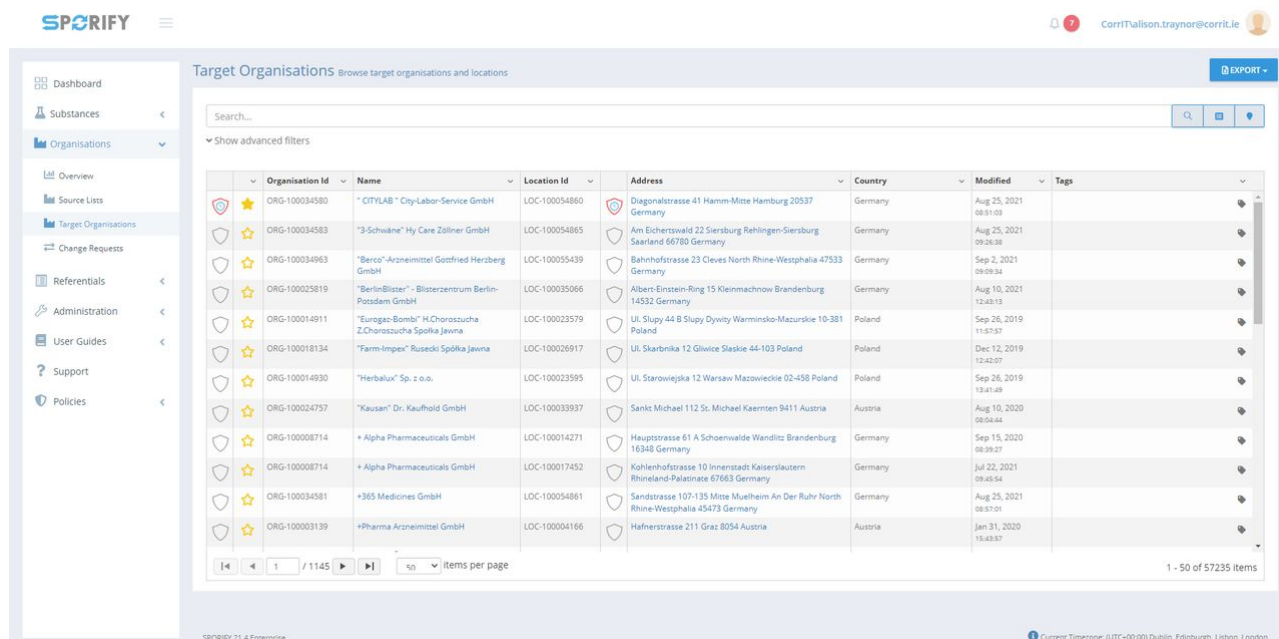
N/A

53.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view Target Organisations data within SPORIFY.

53.2.1 Mockups and Screenshots



114 Target Organisations

53.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Target Organisations	N/A	Always	Menu item	String	Navigates to Target Organisations

53.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail

53.3 Related Documentation and Sources

- N/A

53.4 Specification References

- UC - Organisations¹¹⁸
- FS - 435617793 - Organisations¹¹⁹

¹¹⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations>

¹¹⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

54 FS - 54788203 - Search And Filter Target Organisations

54.1 Description

In SPORIFY, Target Organisations can be searched and filtered.

- The search bar enables the user to search using keywords.
- Target Organisations can be filtered by Favourites, Data Insights, Language, Country, Categories and Tag.

54.1.1 Procedure

1. Login to SPORIFY.
2. Click Organisations.
3. Click Target Organisations.

To search Target Organisations:

1. Type keyword into the search bar.
2. Click the search button.

To filter Target Organisations:

1. Select Show advanced filters.
2. The following filter options are then presented:
 - a. Favourites
 - i. Use the drop-down menu to select an option.
 - b. Data Insights
 - i. Use the drop-down menu to select an option.
 - c. Language
 - i. Use the drop-down menu to select an option.
 - d. Country
 - i. Use the drop-down menu to select an option.
 - e. Categories
 - i. Use the drop-down menu to select an option.
 - f. Filter by Tag
 - i. Use the field to select tags to filter by.
3. Click Refresh to apply filter(s).

54.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter their Target Organisations.

- Verify that a search bar is provided to enable searching.
- Verify that the following filters are provided: Favourites, Data Insights, Language, Country, Categories and Tag.

54.1.3 Related / Alternative Procedure

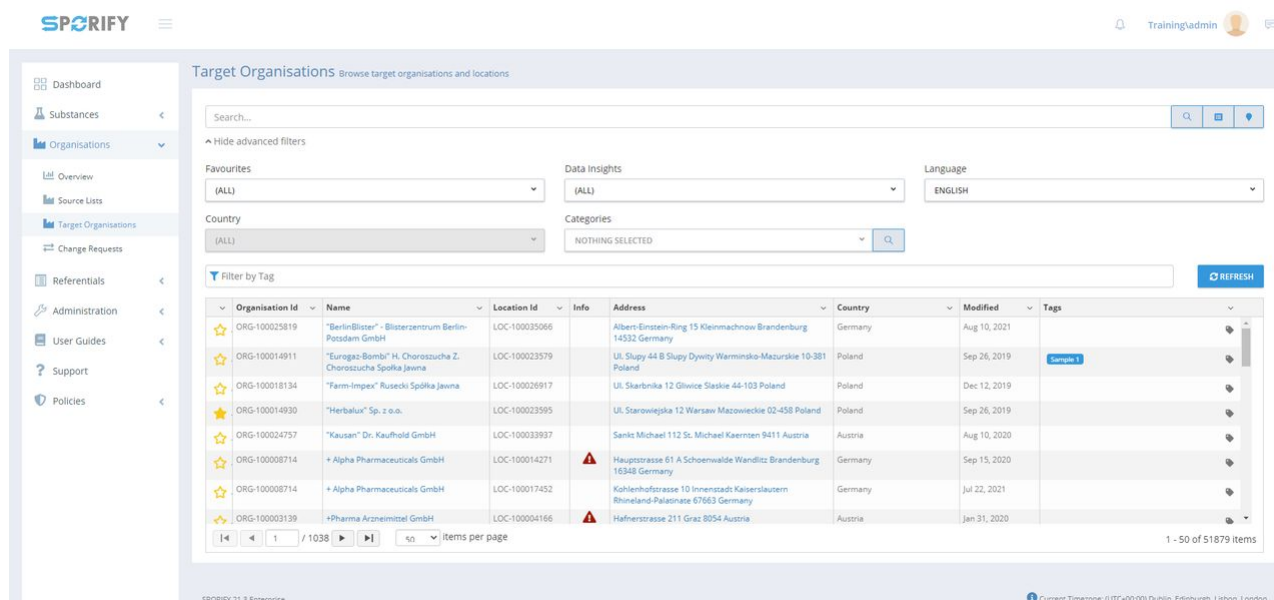
N/A

54.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to quickly and easily find specific Target Organisations using searching and filtering functionalities.

54.2.1 Mockups and Screenshots



115 Target Organisations - Searching and Filtering

54.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Search	Search...	Always	Search bar	String	Searches Target Organisations

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Favourites	(ALL)	Always	Drop-down menu	String	Provides Favourites filter options
	Data Insights	(ALL)	Always	Drop-down menu	String	Provides Data Insights filter options
	Language	ENGLISH	Always	Drop-down menu	String	Provides Language filter options
	Country	(ALL)	Always	Drop-down menu	String	Provides Country filter options
	Categories	NOTHING SELECTED	Always	Drop-down menu	String	Provides Categories filter options
	Filter by Tag	Filter by Tag	Always	Input field	String	Provides Tags filter options

54.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Organisations - Target Organisations	Refreshes page	N/A	No

54.3 Related Documentation and Sources

N/A

54.4 Specification References

- [UC - Organisations](#)¹²⁰
- [FS - 435617793 - Organisations](#)¹²¹
- [FS - 442433742 - Target Organisations](#)¹²²

¹²⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations>

¹²¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

¹²² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442433742/FS+-+442433742+-+Target+Organisations>

55 FS - 442433845 - Target Organisation Details Page

55.1 Description

In SPORIFY, the user can access a details page for each Target Organisation. The following information is provided on this details page:

- Organisation Details
- Organisation Identifiers
- Organisation Category
- Organisation Mapping
- Locations
- Google Maps
- Location Identifiers

55.1.1 Procedure

1. Login to SPORIFY.
2. Select Organisations on the navigation menu.
3. Select Target Organisations.
4. Click on the link in the Name column for the relevant Organisation.
5. The following sections are presented on the details page:
 - a. Organisation Details
 - i. Organisation Id
 - ii. Version
 - iii. Organisation Name
 - iv. Status
 - v. Created
 - vi. Modified
 - b. Organisation Identifiers
 - i. Code System
 - ii. Code
 - c. Organisation Category
 - i. Category
 - ii. Value
 - d. Organisation Mapping
 - i. Name
 - ii. Code
 - e. Locations
 - i. Location Id
 - ii. Version
 - iii. Language
 - iv. Address Details
 - v. Location Details
 - f. Google Maps
 - g. Location Identifiers
 - i. Code System
 - ii. Code

55.1.2 Acceptance Criteria

To succeed, the user must be able to view Target Organisations details pages.

- Verify that Target Organisations details pages can be accessed via Name column links on the Target Organisations grid.
- Verify that the following areas are presented on the Target Organisations details page: Organisation Details, Organisation Identifiers, Organisation Category, Organisation Mapping, Locations, Google Maps and Location Identifiers.

55.1.3 Related / Alternative Procedure

N/A

55.2 GUI Specification

Purpose of this screen.

The purpose of this screen is to provide detailed information to the user relating to a given Target Organisation.

55.2.1 Mockups and Screenshots

Organisation Id	Name	Location Id	Info	Address	Country	Modified	Tags
ORG-100025819	"BerlinBioStar" - Biotestzentrum Berlin-Potsdam GmbH	LOC-100035066		Albert-Einstein-Ring 15 Kleinmachnow Brandenburg 14523 Germany	Germany	Aug 10, 2021	
ORG-100014911	"Eurogac-Bombi" H. Chorozucha Z. Chorozucha Spółka Jawna	LOC-100023579		Ul. Slupcy 44 B Slupcy Dywuy Warminko-Mazurskie 10-381 Poland	Poland	Sep 26, 2019	Sample 1
ORG-100018134	"Farm-Impez" Rusecki Spółka Jawna	LOC-100026917		Ul. Skarbnika 12 Gliwice Slaskie 44-103 Poland	Poland	Dec 12, 2019	
ORG-100014930	"Herbalux" Sp. z o.o.	LOC-100023595		Ul. Starowiejska 12 Warsaw Mazowieckie 02-458 Poland	Poland	Sep 26, 2019	
ORG-100024757	"Kausen" Dr. Kaufhold GmbH	LOC-100039937		Sankt Michael 112 St. Michael Kaernten 9411 Austria	Austria	Aug 10, 2020	
ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100014271	⚠	Hauptstrasse 61 A Schoenwalde Wandlitz Brandenburg 16348 Germany	Germany	Sep 15, 2020	
ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100017452		Kohlenhofstrasse 10 Innenstadt: Kaiserslautern Rheinland-Palatinat 67663 Germany	Germany	Jul 22, 2021	
ORG-100003139	+Pharma Arzneimittel GmbH	LOC-100004166	⚠	Helfnerstrasse 211 Graz 8054 Austria	Austria	Jan 31, 2020	
ORG-100030494	+Pharma Česká Republika s.r.o.	LOC-100048022		U Pergamenky 1522/2 Holesovice Prague 170 00 Czechia	Czechia	Feb 18, 2021	
ORG-100032365	+Pharma Polska Sp. z o.o.	LOC-100050733		Ul. Podgorska 34 Cracow Malopolskie 31-536 Poland	Poland	May 24, 2021	
ORG-100026994	Oak Healthcare GmbH	LOC-100043615		Bahnstrasse 51 Steinbach (taunus) Hessa 61449 Germany	Germany	Apr 7, 2021	
ORG-100013724	1 0 1 Carefarm GmbH	LOC-100019286		Fuxheider Strasse 4 Quettingen Leverkusen North Rhine-Westphalia 51381 Germany	Germany	Jan 11, 2021	

116 Target Organisations Screen

* CITYLAB * City-Labor-Service GmbH (OMS) Organisation
DRAFT CHANGE REQUEST
HISTORY

ORGANISATION DETAILS

Organisation Id: ORG-100034580

Version: CURRENT VERSION

Organisation Name: * CITYLAB * City-Labor-Service GmbH

Status: ACTIVE

Created: Aug 25, 2021 08:50:44

Modified: Aug 25, 2021 08:50:46

ORGANISATION IDENTIFIERS

Code System	Code
OMS Organisation Identifier	ORG-100034580

ORGANISATION CATEGORY

Category	Value
Type	Industry
Type	Pharmaceutical company

ORGANISATION MAPPING

Name	Code
European Inspections Database	31998

LOCATIONS (1)

Location ID: LOC-100054860

Version: CURRENT VERSION

Language: ENGLISH

ADDRESS DETAILS

Address 1: Diagonalbrasse 41

Address 2: Hamm-Mitte

Address 3:

Address 4:

City: Hamburg

State:

Region:

Country: Germany

LOCATION DETAILS

Postal Code: 20537

PO Box:

Country: Germany

GPS Location:

Status: ACTIVE


Created: Aug 25 2021 07:50:45

Modified: Aug 25 2021 07:51:03





GOOGLE MAPS

117 Details Screen

55.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Version	CURRENT VERSION	Always	Drop-down menu	String	Version options presented in the Organisation Details and Locations area
	Location Id	Primary location	Always	Drop-down menu	String	Location Id options presented in the Locations area
	Add Tags	N/A	Always	Input field	String	Allows the user to add tags to a location in the Locations area
	Language	ENGLISH	Always	Drop-down menu	String	Language options presented in the Locations area

55.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Zoom	N/A	Always	Buttons	Target Organisations	Zooms in and out of map	N/A	No
	Map/Satellite	N/A	Always	Buttons	Target Organisations	Toggles between map and satellite view	N/A	No
	Full screen	N/A	Always	Button	Target Organisations	Makes map full screen	N/A	No
	Pegman	N/A	Always	Interactive GUI element	Target Organisations	Click and drag to access street view	N/A	No

55.3 Related Documentation and Sources

- N/A

55.4 Specification References

- UC - Organisations¹²³
- FS - 435617793 - Organisations¹²⁴
- FS - 442433742 - Target Organisations¹²⁵

¹²³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations>

¹²⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

¹²⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442433742/FS+-+442433742+-+Target+Organisations>

56 FS - 442499405 - Organisations History Comparison

56.1 Description

In SPORIFY, organisation and location versions can be compared.

56.1.1 Procedure

1. Login to SPORIFY.
2. Select Organisations on the navigation menu.
3. Select Target Organisations.
4. Click on the link in the Name column of the relevant Organisation.
5. Click the History button.
6. Select Organisation or Location.

If Organisation is selected:

1. The Older Version is presented on the left-hand side of the screen.
2. The Newer Version is presented on the right-hand side of the screen.
3. Both versions can be changed using the associated drop-down menus.
4. The sections presented on this screen are as follows:
 - a. Organisation Details
 - b. Organisation Identifiers
 - c. Organisation Categories
 - d. Location Ids
5. Hover over the Differences box to view further details about the differences between the selected versions.
6. In the Organisations Details boxes, anything that is marked red has been removed and anything that is marked green has been added.
7. The Location Id links in the Location Ids sections navigate to the location history pages.

If Location is selected:

1. In the first panel on this screen, Organisation Version and Location Id drop-down menus are presented.
 - a. Use these menus to select the desired options.
2. In the second panel (Compare Versions), select the desired options using the Older Location Version and Newer Location Version drop-down menus.
3. The other areas presented on this screen are as follows:
 - a. Location Details
 - b. Language (Relevant Language)
 - c. Location Identifiers
 - d. Location Mapping

To export a history comparison:

1. To export a history comparison, click the Export button.
2. Select Export PNG.

56.1.2 Acceptance Criteria

To succeed, the user must be able to view comparisons between Organisation and Location history versions.

- Verify that history comparisons can be exported.
- Verify that older versions are colour-coded red.
- Verify that newer versions are colour-coded green.

56.1.3 Related / Alternative Procedure

N/A

56.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to present the differences between different historical versions of Organisations and Locations.

56.2.1 Mockups and Screenshots

The screenshot displays the SPORIFY web application interface. The top navigation bar includes the SPORIFY logo, a user profile for 'Trainingadmin', and buttons for 'DRAFT CHANGE REQUEST' and 'HISTORY'. The main content area is divided into three sections: 'ORGANISATION DETAILS', 'ORGANISATION IDENTIFIERS', and 'ORGANISATION CATEGORY'. The 'ORGANISATION DETAILS' section shows fields for Organisation Id (ORG-100025819), Version (CURRENT VERSION), Organisation Name ('BerlinBlister' - Blisterzentrum Berlin-Potsdam GmbH), Status (ACTIVE), Created (Oct 19, 2016 10:53:27), and Modified (Aug 10, 2021 12:38:09). The 'ORGANISATION IDENTIFIERS' section contains a table with Code System and Code. The 'ORGANISATION CATEGORY' section contains a table with Category and Value. The 'LOCATIONS (1)' section shows fields for Location Id (LOC-100035066), Version (CURRENT VERSION), and Language (ENGLISH). The 'ADDRESS DETAILS' section shows fields for Address 1 through Address 4, City (Kleinmachnow), State (Brandenburg), Region, Country (Germany), Postal Code (14532), PO Box, and Country (Germany). The bottom of the page shows 'SPORIFY 21.3 Enterprise' and 'Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London'.

118 Details Page

Organisation History

"BERLINBLISTER" - BLISTERZENTRUM BERLIN-POTSDAM GMBH ORG-100025819

Older Version: 2020-05-24T14:52:12+02:00 - 2021-08-10T13:38:09+02:00

Newer Version: CURRENT VERSION

DIFFERENCES: 4

ORGANISATION DETAILS (Removed)		ORGANISATION DETAILS (Added)	
Organisation Id	ORG-100025819	Organisation Id	ORG-100025819
Organisation Name	BerlinBlister Blisterzentrum Berlin-Potsdam GmbH	Organisation Name	"BerlinBlister" - Blisterzentrum Berlin-Potsdam GmbH
Status	ACTIVE	Status	ACTIVE
Created	Oct 19, 2016 10:53:27	Created	Oct 19, 2016 10:53:27
Modified	May 24, 2020 13:52:11	Modified	Aug 10, 2021 12:38:09

ORGANISATION IDENTIFIERS (Removed)		ORGANISATION IDENTIFIERS (Added)	
Code System	Code	Code System	Code
OMS Organisation Identifier	ORG-100025819	OMS Organisation Identifier	ORG-100025819

119 Organisation History

Location History

"BERLINBLISTER" - BLISTERZENTRUM BERLIN-POTSDAM GMBH ORG-100025819

Organisation Version: CURRENT VERSION

Location Id: LOC-100035066

COMPARE VERSIONS LOC-100035066

Older Location Version: VERSION HISTORY

Newer Location Version: CURRENT VERSION

NO HISTORY RECORD FOUND

LOCATION DETAILS (Added)	
Location Id	LOC-100035066
Postal Code	14532
PO Box	
Country	Germany
GPS Location	
Status	ACTIVE
Created	Oct 19, 2016 10: 10: 58
Modified	Aug 10, 2021 12: 08: 13

SPORIFY 21.3 Enterprise

Current Timezone: (UTC-00:00) Dublin, Edinburgh, Lisbon, London

120 Location History

56.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Older Version	Default older version	Always	Drop-down menu	String	Presents older versions options for the given Organisation
	Newer Version	CURRENT VERSION	Always	Drop-down menu	String	Presents newer versions options for the given Organisation
	Organisation Version	CURRENT VERSION	Always	Drop-down menu	String	Presents Organisation version options
	Location Id	Default Location Id	Always	Drop-down menu	String	Presents Location ID options
	Older Location Version	VERSION HISTORY	Always	Drop-down menu	String	Presents older location version options
	Newer Location Version	CURRENT VERSION	Always	Drop-down menu	String	Presents newer location version options

56.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	History	N/A	Always	Button	Target Organisations	Presents the options: Organisation and Location	N/A	No
	Export	N/A	Always	Button	Target Organisations	Allows the user to Export PNG	N/A	No

56.3 Related Documentation and Sources

- N/A

56.4 Specification References

- [FS - 442433742 - Target Organisations](#)¹²⁶
- [FS - 442433845 - Target Organisation Details Page](#)¹²⁷
- [FS - 435617793 - Organisations](#)¹²⁸
- [UC - Organisations](#)¹²⁹

126 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442433742/FS+-+442433742+-+Target+Organisations>

127 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442433845/FS+-+442433845+-+Target+Organisation+Details+Page>

128 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

129 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations>

57 FS - 55050503 - Export Target Organisations And Locations

57.1 Description

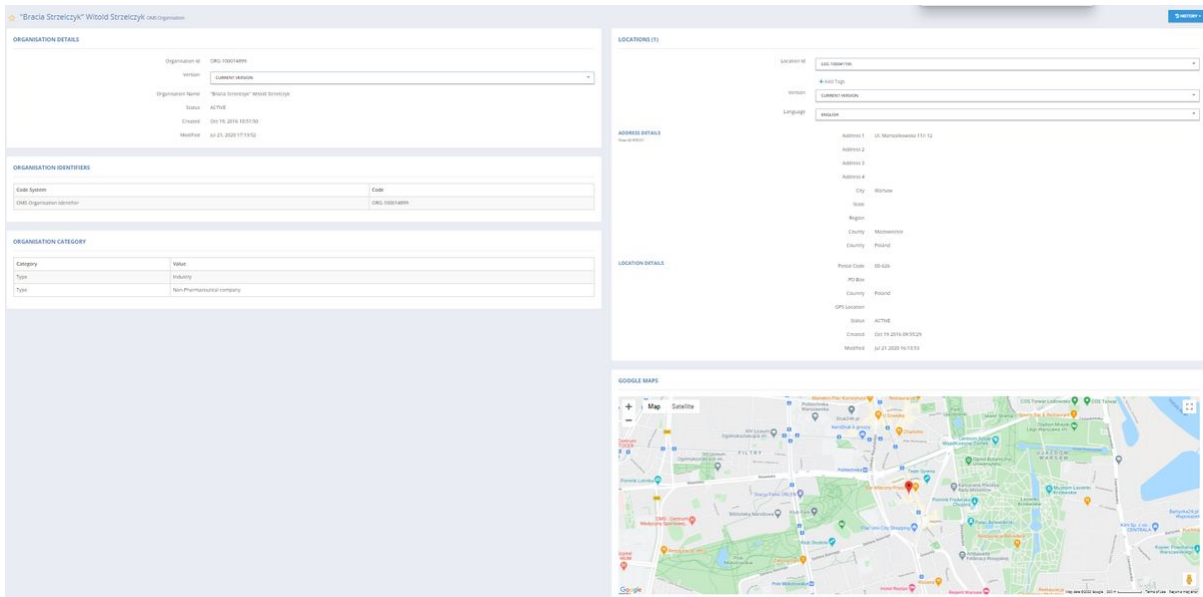
In SPORIFY, users can export Target Organisations and Locations lists.

57.1.1 Procedure

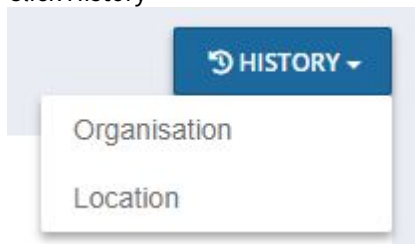
1. Login to SPORIFY.
2. Select Organisations on the navigation menu.
3. Select Target Organisations.
4. Select the star to add the organisation to favourites.
5. Select Export to export the organisation list to:



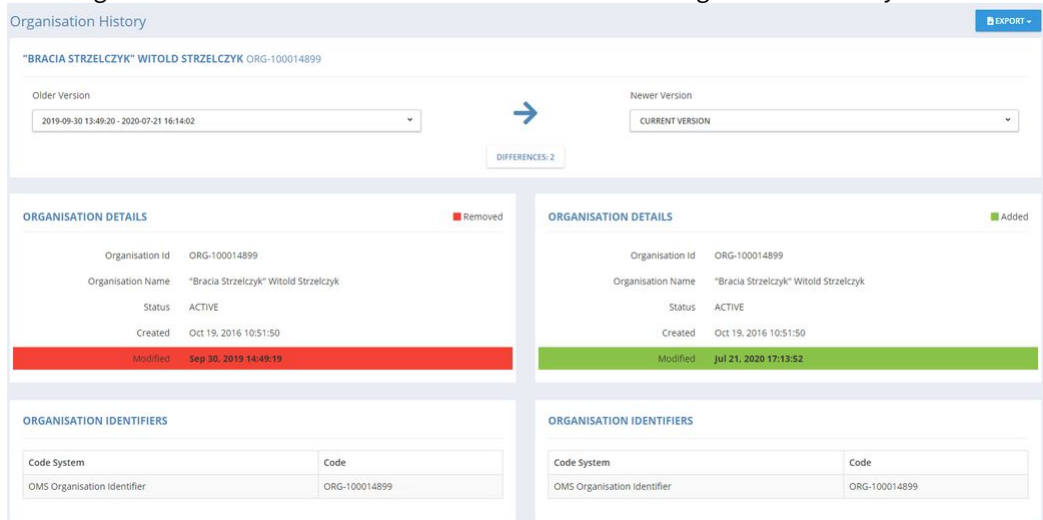
- a. Export English
 - i. Export contains the English translation of the source list records.
 - b. Export All Languages
 - i. Export contains all available languages of the source list records.
 - c. Export SPOR CSV
 - i. Export contains the source list records, combined with the full SPOR CSV data.
6. Click the Name or Address of the organisations to see the organisation details



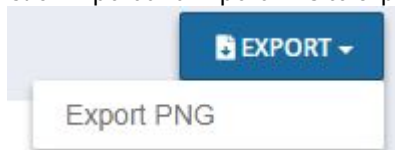
a. Click History



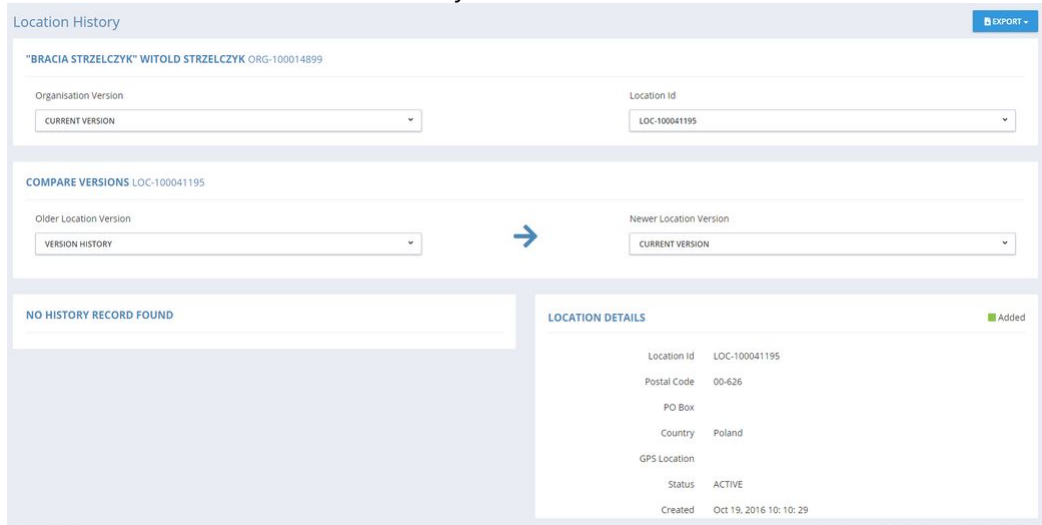
i. Click Organisation to see the older and newer version in the organisation history



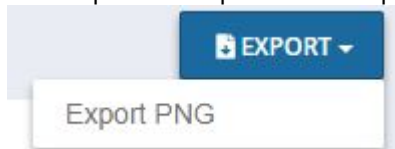
ii. Click Export and Export PNG to export data if it is needed



iii. Click Location to see the Location History



iv. Click Export and Export PNG to export data if it is needed



57.1.2 Acceptance Criteria

- Verify 'Export SPOR CSV' contains the complete SPOR CSV data and the related source list records.
- Verify 'Export English' contains the English translation of the related source list records.
- Verify 'Export all Languages' contains all available translations of the related source list records.

57.1.3 Related / Alternative Procedure

N/A

57.2 Limitations

Please define any limitations of the functionality or remove this chapter/info box.

57.3 Example

Please insert any example i.e. GUI, table, etc. or remove not required chapters.

57.4 GUI Specification

Purpose of this *Dialog Box, Window, other GUI element*

Enter a brief description about the purpose of this GUI (dialog box, window, ...). Example: The new Report Configuration Wizard is used for all reports which require user input. Only the relevant wizard pages are shown.

57.4.1 Mockups and Screenshots

Add mockups or screenshots to this section

57.4.2 GUI Elements


In this section specify available labels, data entry fields, drop-down lists, checkboxes, and other elements of the GUI, except for buttons or other commands. Use the table pattern below. The current first line exemplifies how to fill in the requested information.

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description

57.4.3 Available Actions And Commands

In this section, specify buttons or other commands within this GUI, e.g., buttons like 'Save', 'Close', toolbar buttons, opening a context menu by right clicking an element, sorting of table contents by clicking the column headers, etc. Use the table pattern below. The current first line exemplifies how to fill in the requested information.

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Add to Favourites	n/a	Always	Button	any	Add list to favourites	n/a	no
	History	n/a	Always	Button	any	View history	n/a	no

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Export	n/a	Always	Button	any	Export list	n/a	no

57.5 Related Documentation and Sources

N/A

57.6 Specification References

N/A

58 FS - 442499480 - OMS Change Requests

58.1 Description

The user can view, export, search and filter Change Requests in SPORIFY.

- Using SPORIFY's OMS Change Requests feature, users can:
 - Export OMS change requests
 - View OMS change requests
 - Search OMS change requests
 - Filter OMS change requests

58.1.1 Procedure

1. Login to SPORIFY.
2. Select Organisations on the navigation menu.
3. Select Change Requests.
4. A grid presenting previously presented Change Requests will then be presented.
 - a. Hover over comment icons to read added comments.

To search Change Requests:

1. Insert keywords into the search bar.
2. Click the Search button.

To filter Change Requests:

1. Click Show advanced filters.
2. The filters are as follow:
 - a. Status
 - i. Select a status using the drop-down menu.
 - b. Change Request Type
 - i. Select a Change Request type using the drop-down menu.
 - c. Filter by Tag
 - i. Click the Filter by Tag field and select the tag(s) to filter by.
3. Click the Refresh button.

To export Change Requests:

1. Click the Export button.
2. The relevant Change Requests will then download directly to the user's device.

To view a Change Request:

1. Click the cog icon beside the relevant Change Request.
2. Select View.

58.1.2 Acceptance Criteria

To succeed, the user must be able to manage OMS Change Requests in SPORIFY.

- Verify that the user can view Change Requests.
- Verify that the user can search and filter Change Requests.
- Verify that the user can export Change Requests.

58.1.3 Related / Alternative Procedure

N/A

58.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to draft, view and manage OMS Change Requests in SPORIFY.

58.2.1 Mockups and Screenshots

Name	ORQ Id	Status	Change Request Type	Change Request Reason	Org Id	Loc Id	Created	Updated	Tags
		SAVED					Sep 14, 2021	Sep 14, 2021	
		SAVED					Sep 14, 2021	Sep 14, 2021	
		SAVED					Sep 14, 2021	Sep 14, 2021	
		SAVED	UPD-ORG-AND-LOCATION				Aug 25, 2021	Aug 25, 2021	

121 Change Requests Screen

122 Draft Change Request



Are you sure?

Change Request: " will be submitted to SPOR for review. This action cannot be undone.

Cancel Yes

123 Submit to SPOR modal

58.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Change Requests	N/A	Always	Menu item	String	Navigates to the Change Requests screen
	Search	Search...	Always	Search bar	String	Searches Change Requests
	Status	(ALL)	Always	Drop-down menu	String	Presents Status filter options
	Change Request Type	(ALL)	Always	Drop-down menu	String	Presents Change Request Type filter options
	Filter by Tag	Filter by Tag	Always	Input field	String	Allows user to imput the tag(s) to filter by

58.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Draft Change Request	N/A	Always	Button	Organisations - Change Requests	Navigate to OMS Change Request Draft screen	N/A	No

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Organisations - Change Requests	Refreshes screen	N/A	No
	Save Draft	N/A	Always	Button	Organisations - Change Requests	Saves draft	N/A	Yes
	Actions	N/A	When Save Draft has been clicked	Button	Organisations - Change Requests	Presents the options: Save Draft, Delete Draft, Submit to SPOR	N/A	No
	Export	N/A	Always	Button	Organisations - Change Requests	Exports Change Requests	N/A	No
	Cog	N/A	Always	Button	Organisations - Change Requests	Presents the options: View, Delete, Duplicate	N/A	No
	Cancel	N/A	Always	Button	Organisations - Change Requests	Cancels Change Request submission to SPOR	N/A	No
	Yes	N/A	Always	Button	Organisations - Change Requests	Submits Change Request to SPOR	N/A	Yes

58.3 Related Documentation and Sources

- N/A

58.4 Specification References

- UC - Organisations¹³⁰
- FS - 435617793 - Organisations¹³¹

¹³⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations>

¹³¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

59 FS - 442499577 - Substances

59.1 Description

The Substances area of SPORIFY allows users to view and manage details relating to the Substances SPOR data domain.

- Substances is divided into three sections: Overview, Source Lists and Target Substances.

59.1.1 Procedure

1. Login to SPORIFY.
2. Select Substances on the navigation menu.
3. To navigate to the Overview area of Substances, click Overview.
4. To navigate to the Source Lists area of Substances, click Source Lists.
5. To navigate to the Target Substances area of Substances, click Target Substances.

59.1.2 Acceptance Criteria

To succeed, the SPORIFY user must be able to access the Substances area of SPORIFY.

- Verify that the three sub-sections of Substances in SPORIFY are as follows: Overview, Source Lists and Target Substances.
- Verify that the Substances area can be accessed using the navigation menu.

59.1.3 Related / Alternative Procedure

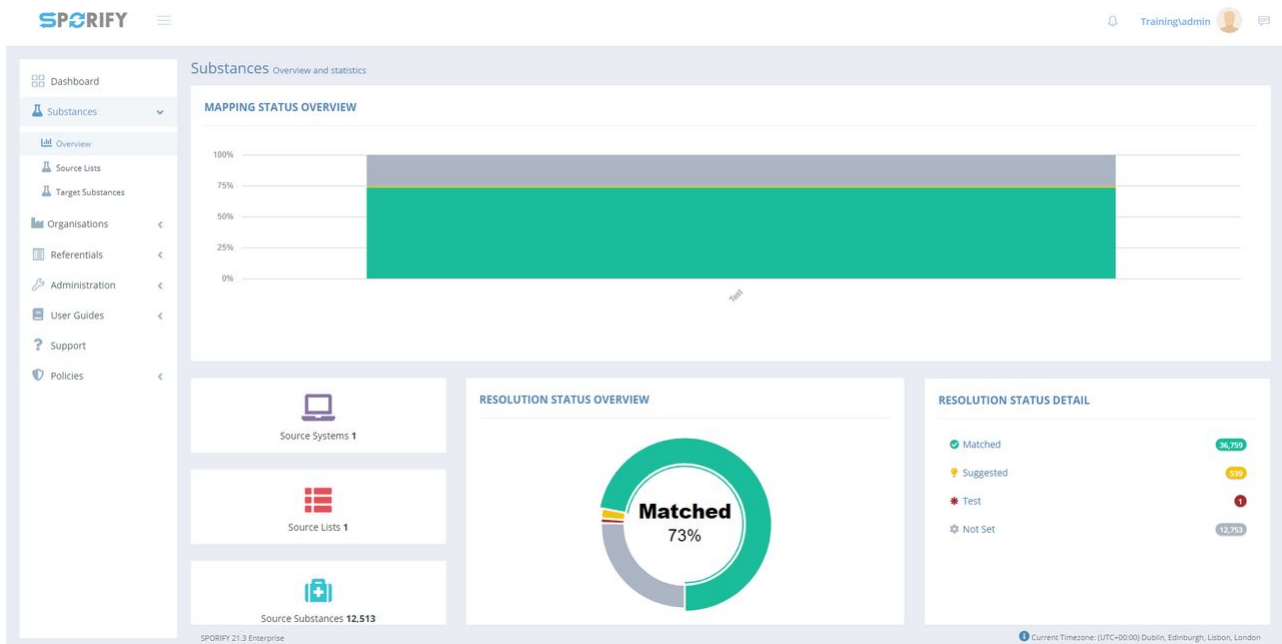
N/A

59.2 GUI Specification

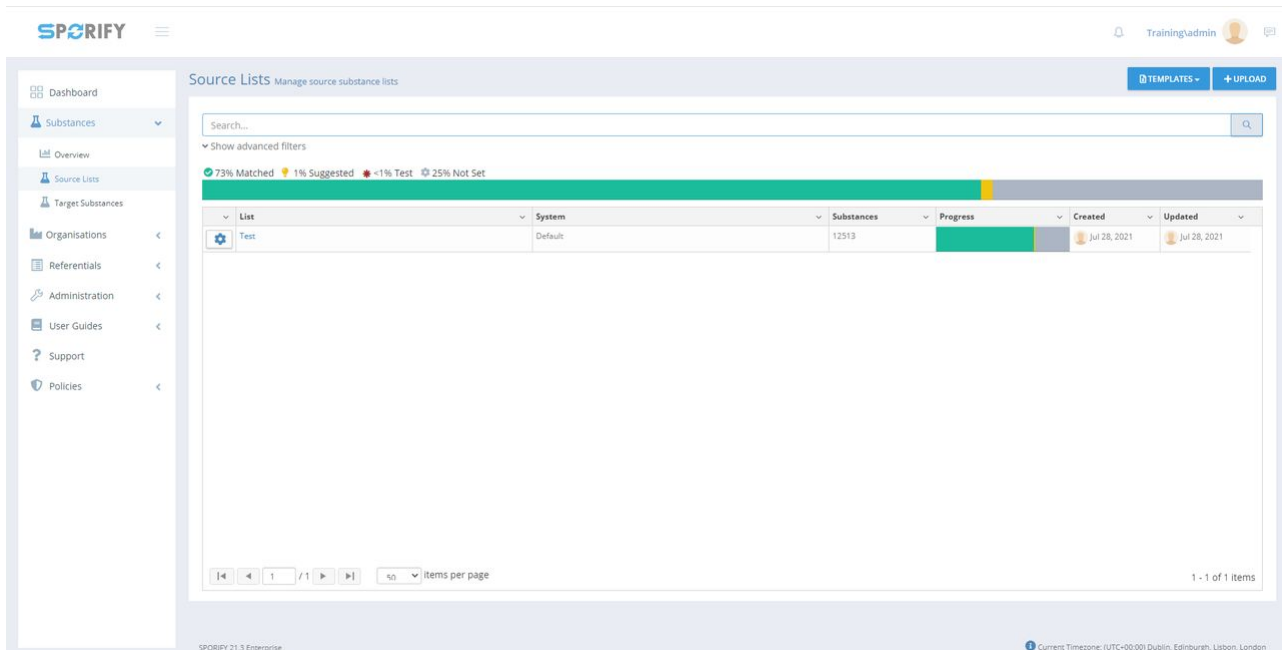
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to access, navigate and manage data within the Substances area of SPORIFY.

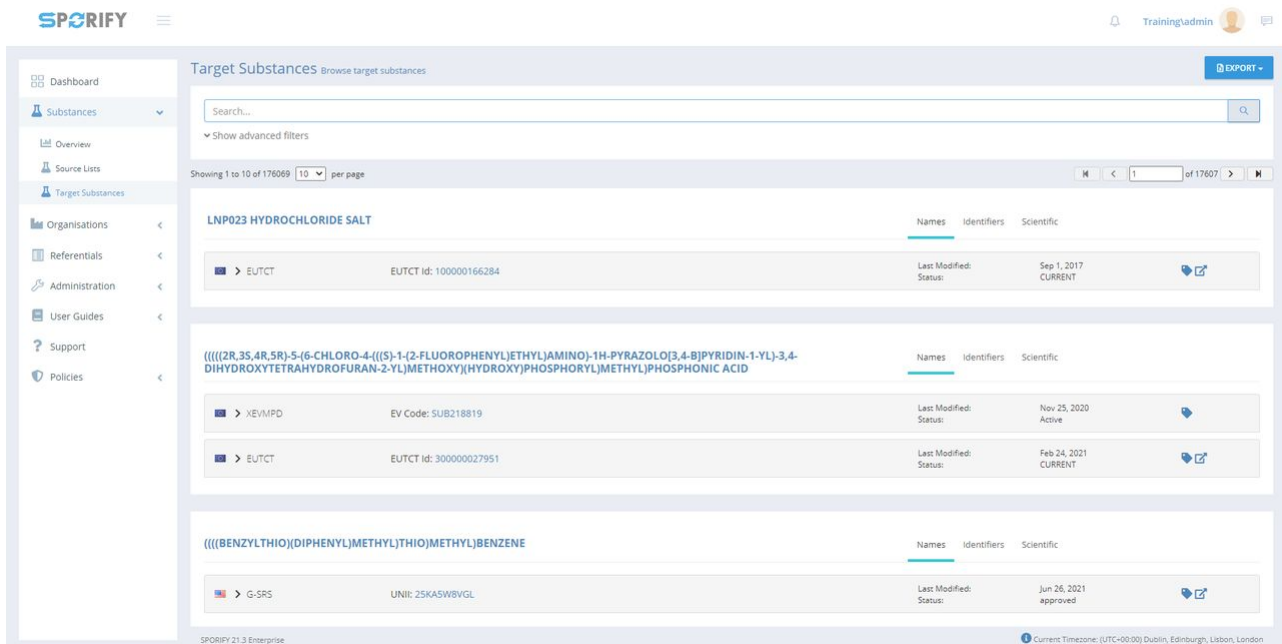
59.2.1 Mockups and Screenshots



124 Substances - Overview



125 Substances - Source Lists



126 Substances - Target Substances

59.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Substances	N/A	Always	Menu item	String	Presents the sub-menu items: Overview, Source Lists, Target Substances
	Overview	N/A	Always	Menu item	String	Navigates to the Overview screen
	Source Lists	N/A	Always	Menu item	String	Navigates to the Source Lists screen
	Target Substances	N/A	Always	Menu item	String	Navigates to the Target Substances screen

59.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
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59.3 Related Documentation and Sources

- N/A

59.4 Specification References

- UC - Substances¹³²

¹³² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances>

60 FS - 442565139 - Substances Overview

60.1 Description

The Substances Overview area provides an overview of activity carried out within SPORIFY and SPOR SMS.

- Mapping Status Overview (Panel 1) presents a bar chart outlining the data's current mapping status for each list.
- The second panel provides overall counts of Source Systems, Source Lists and Source Substances.
- Resolution Status Overview (Panel 2) provides an overview of source list resolution statuses.
- Resolution Status Detail (Panel 2) shows the exact counts shown in Resolution Status Overview.
- Tag Count Summary (Panel 3) shows a count of applied tags.

60.1.1 Procedure

1. Login to SPORIFY.
2. Click Substances on the navigation menu.
3. Click Overview.
4. Here, the information outlined above can be viewed.
5. Position the mouse over the Mapping Status Overview chart to view resolution status percentages related to matches.
6. Position the mouse over the Resolution Status Overview chart to view percentages as they relate to specific resolution statuses.

60.1.2 Acceptance Criteria

To succeed, the user must be able to access the Substances Overview screen.

- Verify that this screen can be accessed via the navigation menu.
- Verify that the following areas are presented on this screen: Mapping Status Overview, Overall Count for Source Systems, Lists and Substances, Resolution Status Overview, Resolution Status Detail and Tag Count Summary.

60.1.3 Related / Alternative Procedure

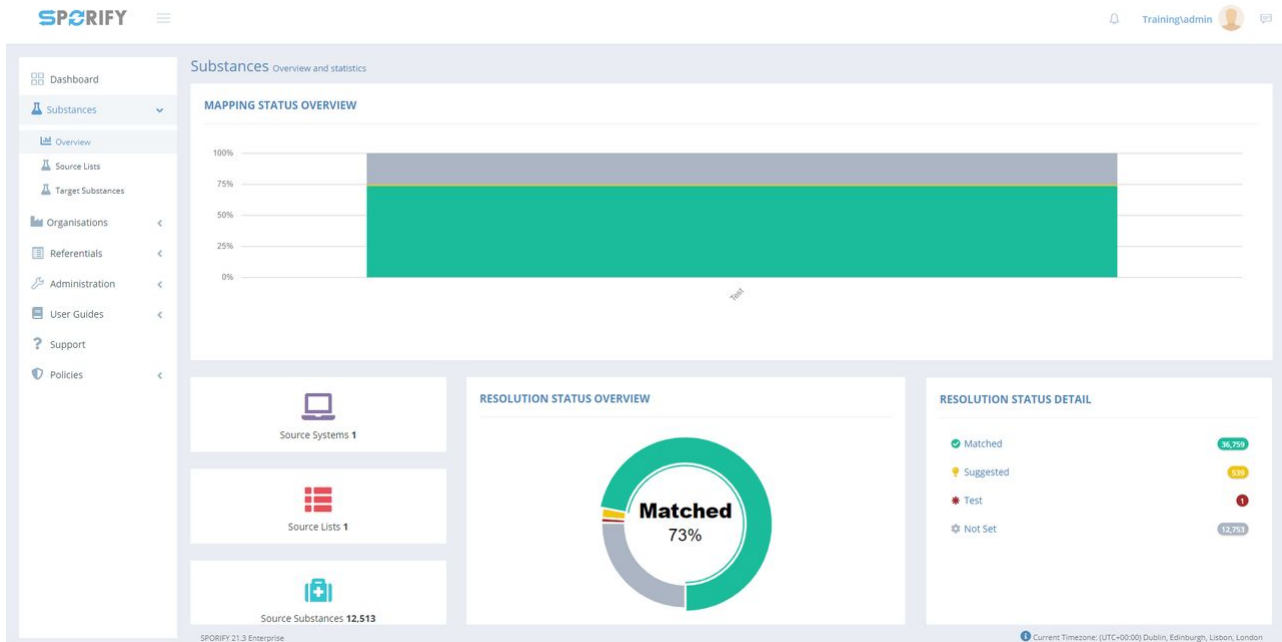
N/A

60.2 GUI Specification

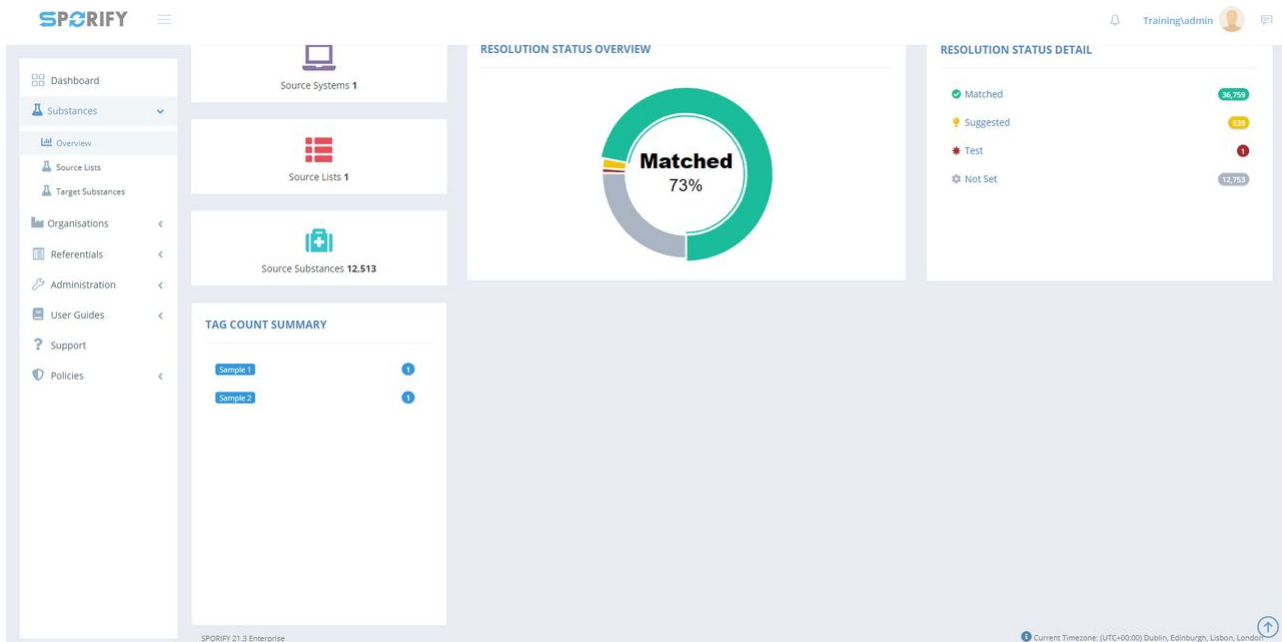
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and interact with information relating to the Substances domain in SPORIFY.

60.2.1 Mockups and Screenshots




127 Overview Panels 1&2



128 Overview Panels 2&3

60.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Overview	N/A	Always	Menu item	String	Navigates to the Overview screen

60.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
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60.3 Related Documentation and Sources

- N/A

60.4 Specification References

- UC - Substances¹³³
- FS - 442499577 - Substances¹³⁴

¹³³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances>

¹³⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances>

61 FS - 442565696 - Substances Source Lists

61.1 Description

In SPORIFY, users can view and manage Substances Source Lists. They can carry out the following actions in this area:

- Search lists
- Filter lists
- Download templates
- Upload lists
- View Substances
- Edit lists
- Update lists
- Delete lists
- Export lists
- Add Substances

61.1.1 Procedure

1. Login to SPORIFY.
2. Select Substances on the navigation menu.
3. Click Source Lists.
4. Substances Source Lists can be:
 - a. Searched using the search bar
 - b. Filtered using the advanced filters functionality
 - c. Uploaded using the Upload button
 - d. Viewed by clicking the cog icon, then View Substances
 - e. Edited by clicking the cog icon, then Edit
 - f. Updated by clicking the cog icon, then Update
 - g. Deleted by clicking the cog icon, then Delete
 - h. Exported by clicking the Export button
5. Substances can be added to source lists using the Add Substance button.
6. Source List templates can be downloaded using the Templates button
 - a. Select CSV or Excel
 - b. The template will then download directly to the user's device

Note: Further details about the listed functionalities can be found in other related documentation.

61.1.2 Acceptance Criteria

To succeed, the user must be able to access and manage source lists via the Source Lists screen.

- Verify that the Source Lists screen can be accessed via the navigation menu.
- Verify that the user can download CSV and Excel templates via this screen.
- Verify that the user can search, filter, upload, edit, delete, update and export lists.
- Verify that the user can View Substances and Add Substances to lists.

61.1.3 Related / Alternative Procedure

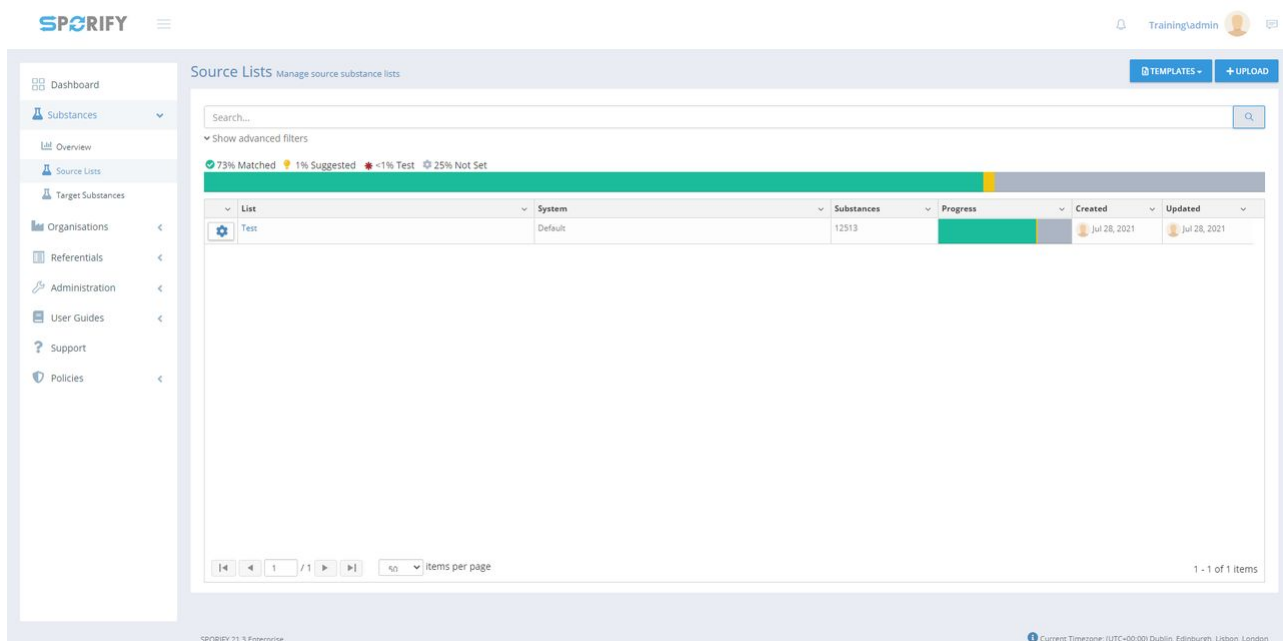
N/A

61.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and manage their Substances Source Lists.

61.2.1 Mockups and Screenshots



129 Source Lists

61.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
Source Lists	Source Lists	N/A	Always	Menu item	String	Navigates to Substances Source Lists

61.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
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61.3 Related Documentation and Sources

- N/A

61.4 Specification References

- [UC - Substances](#)¹³⁵
- [FS - 442499577 - Substances](#)¹³⁶

¹³⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances>

¹³⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances>

62 FS - 442434155 - Upload: Importing Substances Data

62.1 Description

In SPORIFY, the user can upload Substances data directly to the system using CSV or Excel files.

62.1.1 Procedure

1. Login to SPORIFY.
2. Select Substances.
3. Select Target Substances.
4. Click the Upload button.
5. Fill in the following fields:
 - a. List Name
 - i. Insert list name into the provided textbox.
 - b. System
 - i. Use the drop-down menu to select a system.
 - c. List Language
 - i. Use the drop-down menu to select a list language.
 - d. Select Source Excel or CSV file (comma delimited)
 - i. Click the Choose File button.
 - ii. Select a file.
 - iii. Click Open.
 - e. Number Of Header Rows In My Source File
 - i. Type a number directly into the field or use the provided arrows to set the number of header rows.
 - f. Restrict mapping to certain targets, statuses, and name types
 - i. Check or uncheck the checkbox
6. Click Save, else Cancel.

62.1.2 Acceptance Criteria

To succeed, the user must be able to upload source data to SPORIFY.

- Verify that both CSV and Excel files can be uploaded.

62.1.3 Related / Alternative Procedure

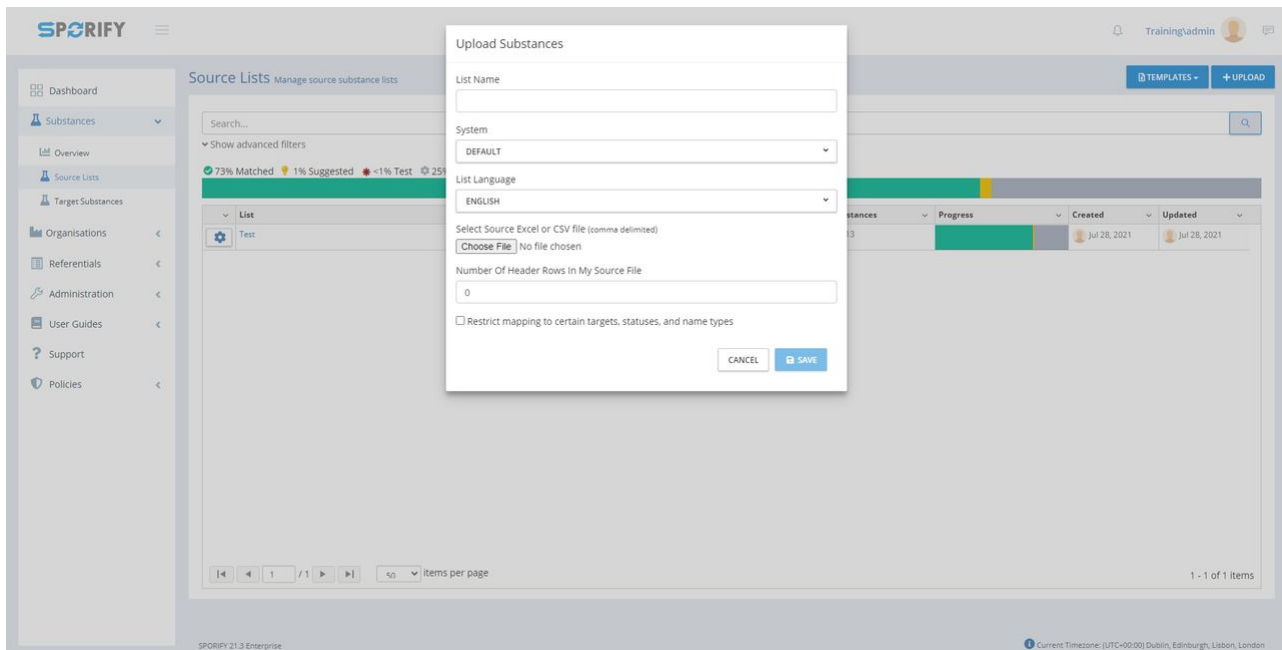
N/A

62.2 GUI Specification

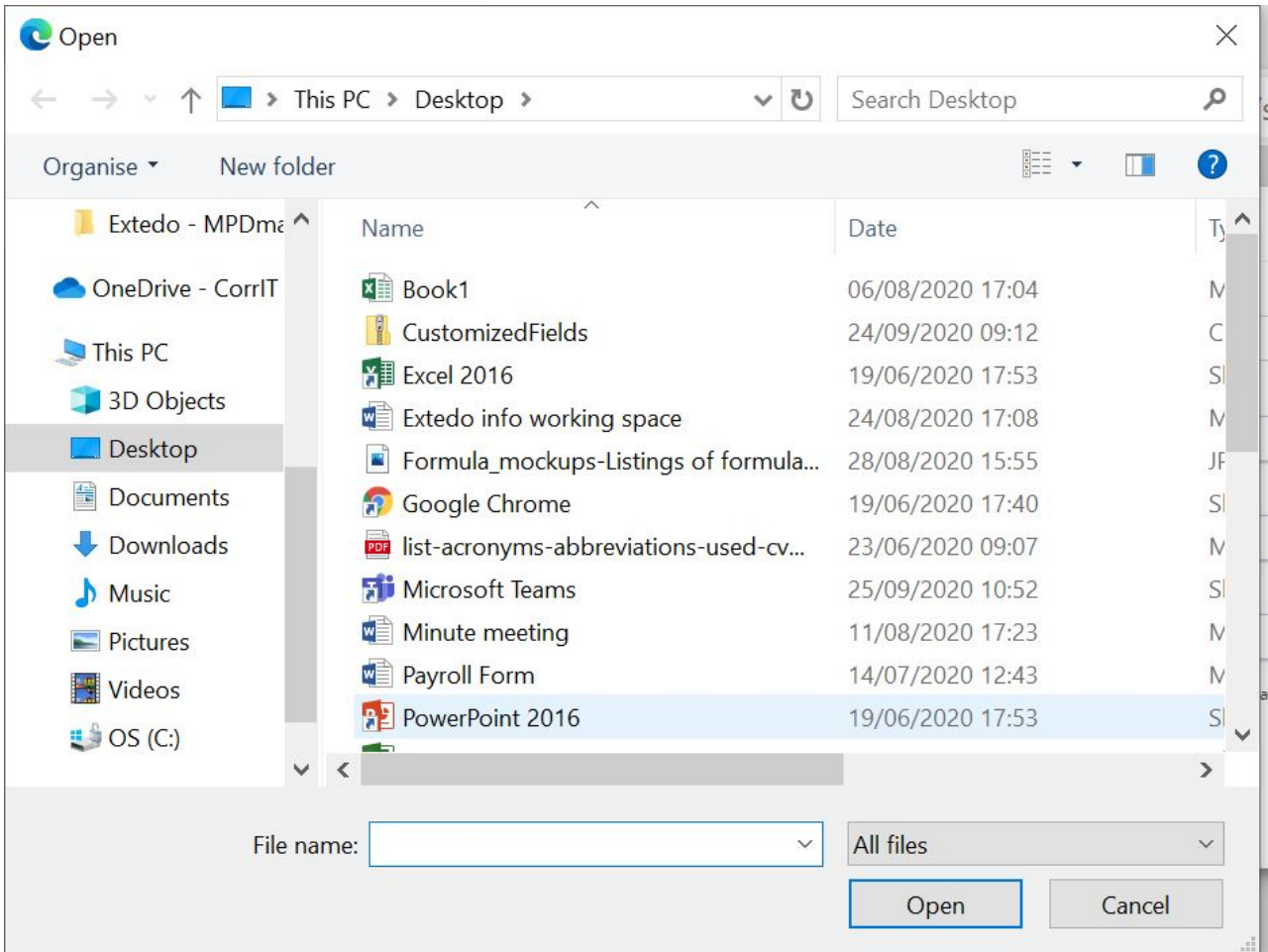
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to upload source data directly to SPORIFY.

62.2.1 Mockups and Screenshots



130 Upload Substances



131 Select File

62.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	List name	Empty	Always	Textbox	String	Input a list name
	System	DEFAULT	Always	Drop-down menu	String	Select a system
	List Language	ENGLISH	Always	Drop-down menu	String	Select a list language

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Number Of Header Rows In My Source File	0	Always	Numerical input field	Numerical	Select a number of header rows
	Restrict mapping to certain targets, statuses, and name types	False	Always	Checkbox	Boolean	Turn mapping restrictions on/off

62.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Choose File	N/A	Always	Button	Referentials - Source Lists	Opens device files	N/A	No
	Upload	N/A	Always	Button	Referentials - Source Lists	Opens Upload List box	N/A	No
	Save	N/A	When upload list fields are filled in	Button	Referentials - Source Lists	Saves changes	N/A	Yes
	Cancel	N/A	Always	Button	Referentials - Source Lists	Cancels changes	N/A	No

62.3 Related Documentation and Sources

- N/A

62.4 Specification References

- UC - Substances¹³⁷
- FS - 442499577 - Substances¹³⁸

¹³⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances>

¹³⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances>

63 FS - 442401524 - Managing Substances Data

63.1 Description

In SPORIFY, Substances data can be viewed, edited, updated and deleted.

63.2 Procedure

1. Login to SPORIFY.
2. Click Substances.
3. Click Source Lists.

To view the Substances in a Source List:

1. Click the cog icon beside the associated List name on the Source Lists table.
2. Select View Substances.

To edit a Source List:

1. Click the cog icon beside the associated List name on the Source Lists table.
2. Select Edit.
3. Make changes using the List Name textbox, System drop-down menu and 'Restrict mapping to certain targets, statuses, and name types' checkbox.
4. Click Save, else Cancel.

To update a Source List:

1. Click the cog icon beside the associated List name on the Source Lists table.
2. Select Update.
3. Click Choose File.
 - a. Select the desired file.
4. Insert Number Of Header Rows In My Source File.
5. Select Overwrite List or Merge List.
 - a. Overwrite List: This option will delete your current list and replace it with the selected list. All current resolution status and matching information will be deleted.
 - b. Merge List: This option will perform insert, update and delete operations on your current list based on the differences found in the selected list. All current resolution status and matching information will be retained where Source ID or Term Name are equal on both lists.
6. Click Save, else Cancel.

To delete a Source List:

1. Click the cog icon beside the associated List name on the Source Lists table.
2. Select Delete.
3. A pop-up modal asking 'Are you sure?' will then appear.
4. Click Yes to confirm deletion, else click Cancel to cancel deletion.

63.2.1 Acceptance Criteria

To succeed, the user must be able to manage their source data in the following ways:

- The user should be able to view, edit, update and delete source lists.

63.2.2 Related / Alternative Procedure

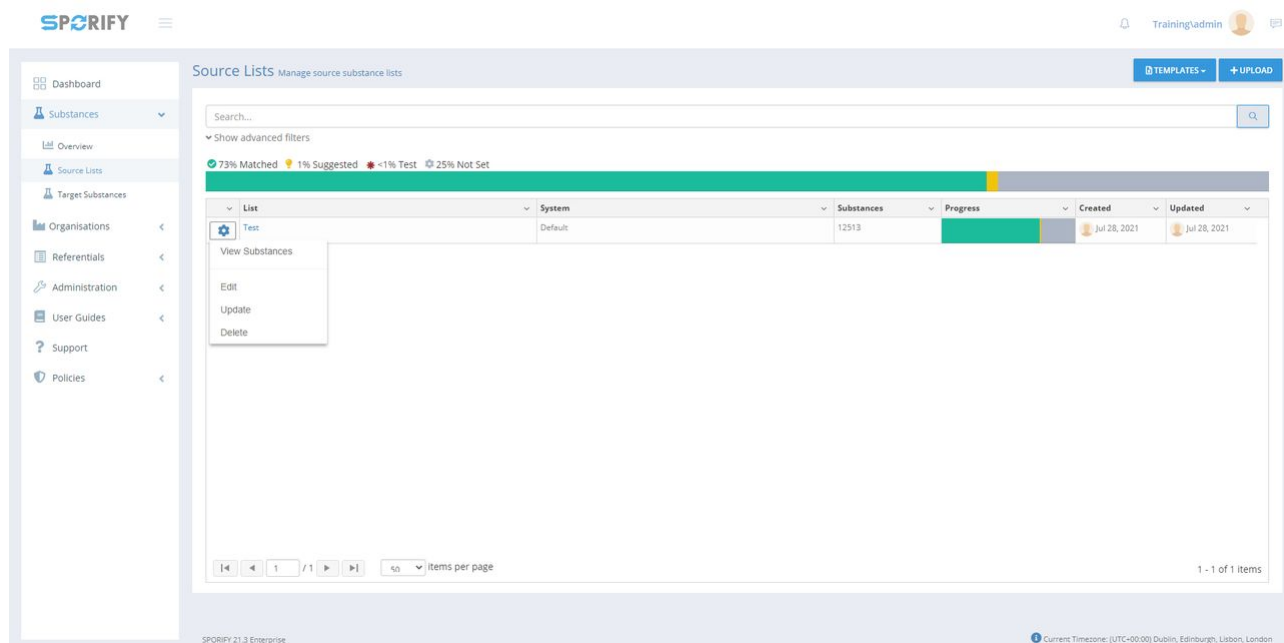
N/A

63.3 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to manage their source data in a variety of ways.

63.3.1 Mockups and Screenshots



132 Source Lists

SPORIFY

Trainingadmin

Test Map source substances to multiple targets

+ ADD SUBSTANCE EXPORT

Search...

Show advanced filters CLEAR

73% Matched 1% Suggested <1% Test 25% Not Set

Showing 1 to 10 of 12513 10 per page 1 of 1252

(s)-HYOSCYAMINE

	Names	Identifiers	Scientific	Mapping
Source	(s)-HYOSCYAMINE Source Id: 10657			Created: Jul 28, 2021 Updated:
EUTCT	ATROPINE EUTCT Id: 100000085031 Status: CURRENT			Modified: Apr 30, 2014 Updated: Jul 28, 2021
EUTCT Vet	ATROPINE EUTCT Id: 100000146734 Status: NON_CURRENT			Modified: Mar 1, 2021 Updated: Jul 28, 2021
XEVMPD	ATROPINE EV Code: SUB00621MIG Status: Active			Modified: Apr 25, 2014 Updated: Jul 28, 2021
G-SRS	ATROPINE UNII: 7CD697DR8J Status: approved			Modified: Jun 26, 2021 Updated: Jul 28, 2021

(2R)-2-[(1S)-1,2-DIHYDROXYETHYL]-4,5-DIHYDROXY-FURAN-3-ONE

133 View Substances

Edit List

List Name

Test

System

DEFAULT

Restrict mapping to certain targets, statuses, and name types

CANCEL

SAVE

134 Edit List

Update List

Select Source Excel or CSV file (comma delimited)

No file chosen

Number Of Header Rows In My Source File

0

Overwrite List

This option will delete your current list and replace it with the selected list. All current resolution status and matching information will be deleted.

Merge List

This option will preform insert, update and delete operations on your current list based on the differences found in the selected list. All current resolution status and matching information will be retained where Source ID or Term Name are equal on both lists.

CANCEL

135 Update List



Are you sure?

List Test will be deleted.

Cancel


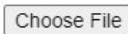
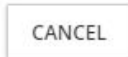

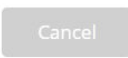

Yes

136 Delete List

63.3.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="radio"/> Overwrite List	Overwrite List	True	When Merge List is false	Radio button	Boolean	Deletes current list and replaces it with the selected list
<input type="radio"/> Merge List	Merge List	False	When Overwrite List is false	Radio button	Boolean	Performs insert, update and delete operations on current list based on the differences found in the selected list
<input type="text"/>	List Name	Empty	Always	Textbox	String	Insert list name
<input type="text"/>	System	DEFAULT	Always	Drop-down menu	String	Select system
<input type="text"/>	Number Of Header Rows In My Source File	0	Always	Numerical input field	Numerical	Insert number of header rows
<input type="checkbox"/>	Restrict mapping to certain targets, statuses, and name types	False	Always	Checkbox	Boolean	Turn mapping restrictions on/off

63.3.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Cog icon	N/A	Always	Button	Substances - Source Lists	Presents the options: View Terms, Edit, Update, Delete	N/A	No
	Choose File	N/A	Always	Button	Substances - Source Lists	Navigates to files on device	N/A	No
	Cancel	N/A	Always	Button	Substances - Source Lists	Cancels	N/A	No
	Yes	N/A	Always	Button	Substances - Source Lists	Deletes list	N/A	Yes
	Cancel	N/A	Always	Button	Substances - Source Lists	Cancels list deletion	N/A	No
	Save	N/A	When Upload List fields are filled in	Button	Substances - Source Lists	Saves list	N/A	Yes

63.4 Related Documentation and Sources

- N/A

63.5 Specification References

- [UC - Substances](#)¹³⁹
- [FS - 442499577 - Substances](#)¹⁴⁰

¹³⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances>

¹⁴⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances>

64 FS - 442401771 - Formatting Substances Source Data

64.1 Description

The user can format their Substances Source Data using Excel or CSV.

64.1.1 Procedure

1. Login to SPORIFY.
2. Click Substances on the navigation menu.
3. Select Source Lists.
4. Click the Templates button.
5. Select CSV or Excel to download the relevant template.
6. When the template has downloaded, open it and fill in the provided fields.
7. The presented fields are:
 - a. Source Id (Mandatory)
 - b. Substance Name (Mandatory)
 - c. Local Substance Id
 - d. EUTCT
 - e. EV Code
 - f. UNII
 - g. CAS
 - h. INCHI
 - i. INN
 - j. ATC Code
 - k. Molecular Formula
 - l. SMILES
 - m. Name Type
 - n. Substance Type

64.1.2 Acceptance Criteria

To succeed, the user must be able to format their source data using a template provided by SPORIFY.

- Verify that the user can format their source data via CSV and Excel.
- Verify that Source Id and Substance Name are mandatory.

64.1.3 Related / Alternative Procedure

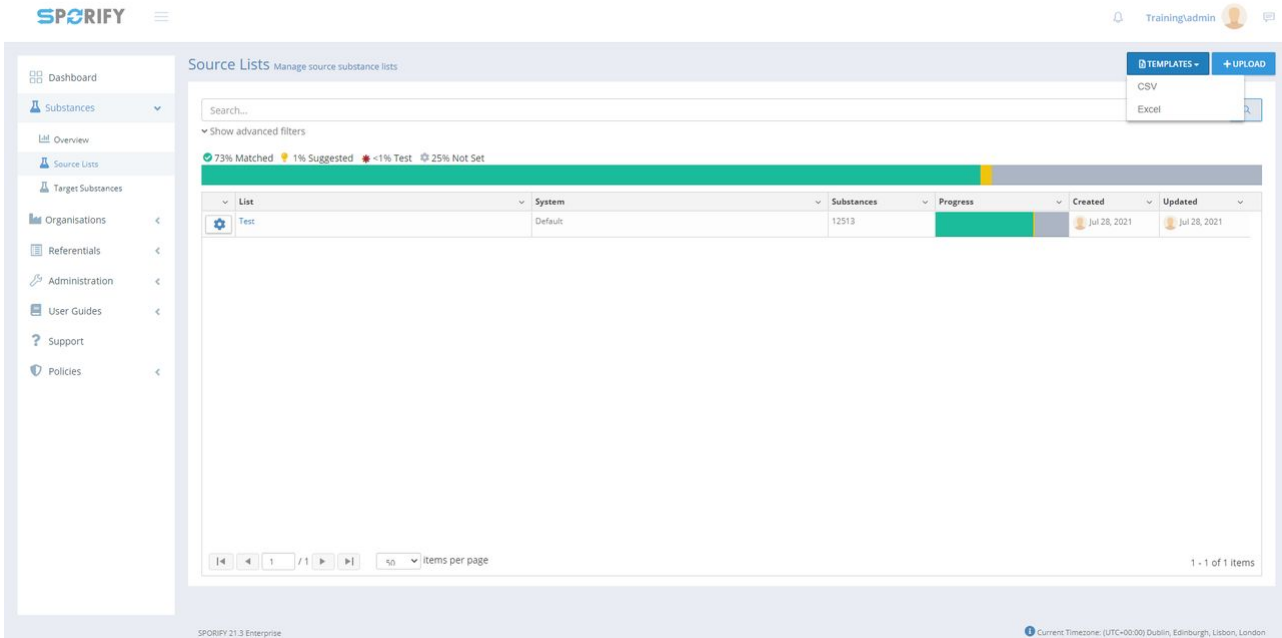
N/A

64.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to format their source data using templates provided by SPORIFY.

64.2.1 Mockups and Screenshots





137 Source Lists Screen

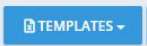
	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA
1	Source Id*	Substance Name*	Local Substance Id	EUTCT	EV Code	UNII	CAS	INCHI	INN	ATC Code	Molecular SMILES	Name Typ	Substance Type														
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138 Substances Template

64.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Substances	N/A	Always	Menu item	String	Presents the sub-menu items: Overview, Source Lists, Target Substances
	Source Lists	N/A	Always	Menu item	String	Navigates to the Source Lists screen

64.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Templates	N/A	Always	Button	Referentials - Source Lists	Brings up the options: CSV and Excel	N/A	No

64.3 Related Documentation and Sources

- N/A

64.4 Specification References

- UC - Referentials¹⁴¹
- FS - 432046087 - Referentials¹⁴²
- FS - 41156625 - Referentials Source Lists¹⁴³

¹⁴¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

¹⁴² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

¹⁴³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists>

65 FS - 442500131 - Search And Filter Substances Source Lists

65.1 Description

In SPORIFY, Substances Source Lists can be searched and filtered.

- The search bar enables the user to search using keywords.
- Substances Source Lists can be filtered by System and Status.

65.1.1 Procedure

1. Login to SPORIFY.
2. Click Substances.
3. Click Source Lists.

To search Source Lists:

1. Type keyword into the search bar.
2. Click the search button.

To filter Source Lists:

1. Select Show advanced filters.
2. The following filter options are then presented:
 - a. System
 - i. Use the drop-down menu to select a system.
 - b. Status
 - i. Use the drop-down menu to select a status.
3. Click Refresh to apply filter(s).

65.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter their Substances Source Lists.

- Verify that a search bar is provided to enable searching.
- Verify that the following filters are provided: System and Status.

65.1.3 Related / Alternative Procedure

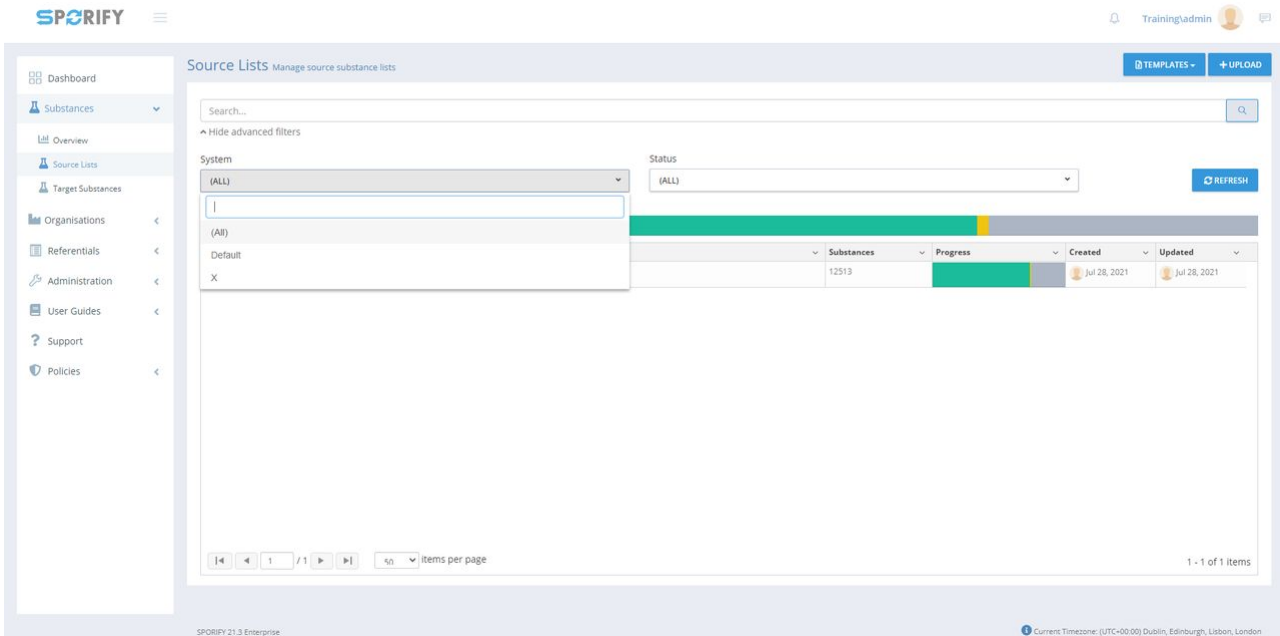
N/A

65.2 GUI Specification

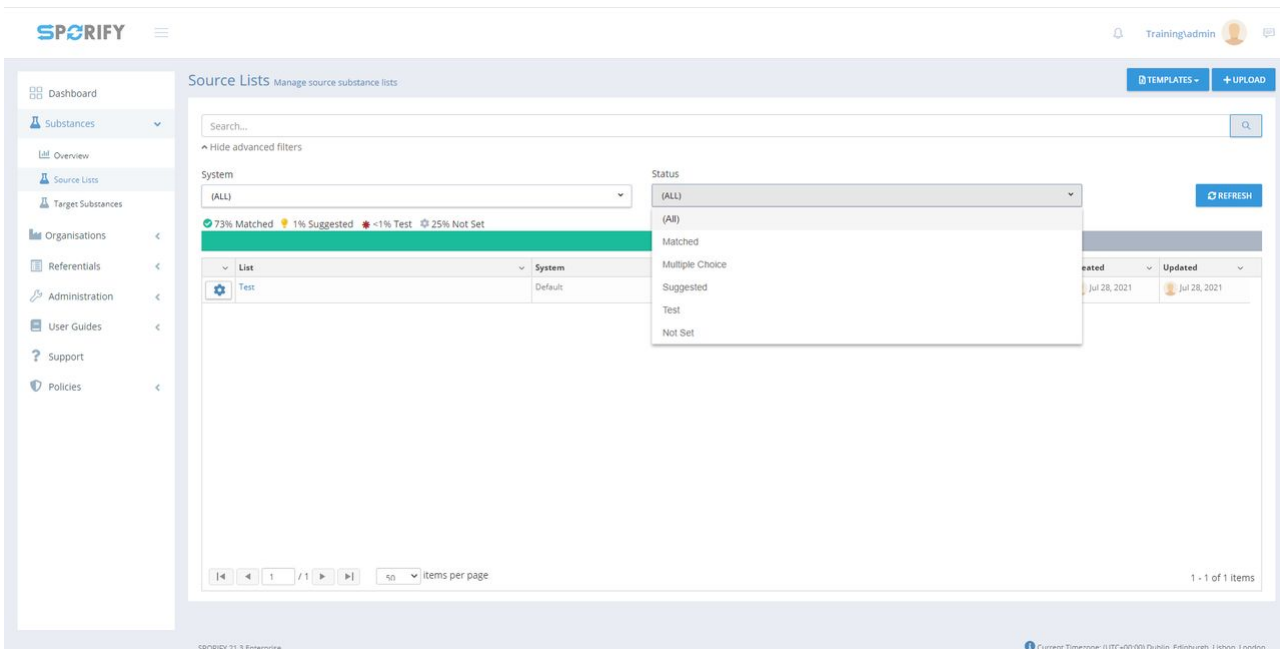
Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to quickly and easily find specific Substances Source Lists using searching and filtering functionalities.

65.2.1 Mockups and Screenshots



139 System Filter



140 Status Filter

65.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Search	Search...	Always	Search bar	String	Searches lists using inserted keywords
	System	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a system to filter by
	Status	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a status to filter by

65.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Referentials - Source Lists	Refreshes page	N/A	No

65.3 Related Documentation and Sources

- N/A

65.4 Specification References

- [UC - Referentials](#)¹⁴⁴
- [FS - 432046087 - Referentials](#)¹⁴⁵
- [FS - 41156625 - Referentials Source Lists](#)¹⁴⁶

¹⁴⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials>

¹⁴⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

¹⁴⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists>

66 FS - 443285869 - Target Substances

66.1 Description

In SPORIFY, the user can access the Target Substances area of the system.

66.1.1 Procedure

1. Login to SPORIFY.
2. Select Substances on the navigation menu.
3. Click Target Substances to navigate to the Target Substances screen.

66.1.2 Acceptance Criteria

To succeed, the user must be able to navigate to the Target Substances screen in SPORIFY.

- Verify that Target Substances can be accessed via the navigation menu.

66.1.3 Related / Alternative Procedure

N/A

66.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view Target Substances data within SPORIFY.

66.2.1 Mockups and Screenshots

The screenshot displays the 'Target Substances' interface. At the top, there is a search bar and a 'Show advanced filters' option. Below this, a pagination bar indicates 'Showing 1 to 10 of 177576' items. The main content area lists three substances, each with a tabbed interface for 'Names', 'Identifiers', and 'Scientific' information. The first substance is 'LNP023 HYDROCHLORIDE SALT' with EUTCT ID 100000166284, last modified on Sep 1, 2017, and status 'CURRENT'. The second substance is a complex chemical name with EV Code SUB218819, last modified on Nov 25, 2020, and status 'Active'. The third substance is '(((BENZYLTHIO)(DIPHENYL)(METHYL)THIO)(METHYL)BENZENE' with UNII: 25KA5W8VGL, last modified on Aug 4, 2021, and status 'approved'.

141 Target Substances Screen

66.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
Target Substances	Target Substances	N/A	Always	Menu item	String	Navigates to Target Substances

66.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail

66.3 Related Documentation and Sources

- N/A

66.4 Specification References

- [UC - Substances](#)¹⁴⁷
- [FS - 442499577 - Substances](#)¹⁴⁸

¹⁴⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances>

¹⁴⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances>

67 FS - 443285923 - Search And Filter Target Substances

67.1 Description

In SPORIFY, Target Substances can be searched and filtered.

- The search bar enables the user to search using keywords.
- Target Substances can be filtered by Favourites, Data Insights, Language, Country, Categories and Tag.

67.1.1 Procedure

1. Login to SPORIFY.
2. Click Substances.
3. Click Target Substances.

To search Target Substances:

1. Type keyword into the search bar.
2. Click the search button.

To filter Target Substances:

1. Select Show advanced filters.
2. The following filter options are then presented:
 - a. Targets
 - i. Use the drop-down menu to select an option.
 - b. Domains
 - i. Use the drop-down menu to select an option.
 - c. Sort By
 - i. Use the drop-down menu to select an option.
 - d. Sort Direction
 - i. Use the drop-down menu to select an option.
 - e. Filter by Tag
 - i. Use the field to select tags to filter by.
3. Click Refresh to apply filter(s).

67.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter their Target Substances.

- Verify that a search bar is provided to enable searching.
- Verify that the following filters are provided: Favourites, Data Insights, Language, Country, Categories and Tag.

67.1.3 Related / Alternative Procedure

N/A

67.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to quickly and easily find specific Target Substances using searching and filtering functionalities.

67.2.1 Mockups and Screenshots

The screenshot displays the SPORIFY web application interface for Target Substances. On the left is a navigation menu with options like Dashboard, Substances, Overview, Source Lists, Target Substances, Organisations, Referentials, Administration, User Guides, Support, and Policies. The main content area is titled 'Target Substances' and includes a search bar, a 'Hide advanced filters' toggle, and a 'Targets' dropdown menu. The 'Targets' menu is open, showing options: EUTCT, EUTCT Vet, G-SRS, and XEVMPD. To the right, there is a 'Domains' dropdown menu set to 'HUMAN, VETERINARY' and a 'REFRESH' button. Below the filters, a table displays target substances. The first entry is 'LNP023 HYDROCHLORIDE SALT' with a 'Names' tab selected. The second entry is a complex chemical name with 'Identifiers' and 'Scientific' tabs selected. The table columns are: Name, Identifiers, Scientific, Last Modified, Status, and an icon. The footer shows 'SPORIFY 21.3 Enterprise' and 'Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London'.

Name	Identifiers	Scientific	Last Modified	Status
LNP023 HYDROCHLORIDE SALT	EUTCT	EUTCT Id: 100000166284	Sep 1, 2017	CURRENT
(((2R,3S,4R,5R)-5-(6-CHLORO-4-(((5)-1-(2-FLUOROPHENYL)ETHYL)AMINO)-1H-PYRAZOLO[3,4-B]PYRIDIN-1-YL)-3,4-DIHYDROXYTETRAHYDROFURAN-2-YL)METHOXY)(HYDROXY)PHOSPHORYL)METHYL)PHOSPHONIC ACID	XEVMPD	EV Code: SUB218819	Nov 25, 2020	Active
	EUTCT	EUTCT Id: 300000027951	Feb 24, 2021	CURRENT

142 Targets Filter

Target Substances Browse target substances

Search...

Hide advanced filters

Targets: EUTCT, EUTCT VET, G-SRS, XEVMPD

Domains: HUMAN, VETERINARY

Sort By: SUBSTANCE NAME | Sort Direction: ASCENDING

Filter by Tag

Showing 1 to 10 of 17607 per page

Names	Identifiers	Scientific
LNP023 HYDROCHLORIDE SALT		
EUTCT	EUTCT ID: 100000166284	Last Modified: Sep 1, 2017 Status: CURRENT
(((2R,3S,4R,5R)-5-(6-CHLORO-4-(((S)-1-(2-FLUOROPHENYL)ETHYL)AMINO)-1H-PYRAZOL[3,4-B]PYRIDIN-1-YL)-3,4-DIHYDROXYTETRAHYDROFURAN-2-YL)METHOXY)(HYDROXY)PHOSPHORYLMETHYL)PHOSPHONIC ACID		
XEVMPD	EV Code: SUB218819	Last Modified: Nov 25, 2020 Status: Active
EUTCT	EUTCT ID: 300000027951	Last Modified: Feb 24, 2021 Status: CURRENT

SPORIFY 21.3 Enterprise | Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

143 Domains Filter

Target Substances Browse target substances

Search...

Hide advanced filters

Targets: EUTCT, EUTCT VET, G-SRS, XEVMPD

Domains: HUMAN, VETERINARY

Sort By: Substance Name | Sort Direction: ASCENDING

Filter by Tag

Showing 1 to 10 of 17607 per page

Names	Identifiers	Scientific
LNP023 HYDROCHLORIDE SALT		
EUTCT	EUTCT ID: 100000166284	Last Modified: Sep 1, 2017 Status: CURRENT
(((2R,3S,4R,5R)-5-(6-CHLORO-4-(((S)-1-(2-FLUOROPHENYL)ETHYL)AMINO)-1H-PYRAZOL[3,4-B]PYRIDIN-1-YL)-3,4-DIHYDROXYTETRAHYDROFURAN-2-YL)METHOXY)(HYDROXY)PHOSPHORYLMETHYL)PHOSPHONIC ACID		
XEVMPD	EV Code: SUB218819	Last Modified: Nov 25, 2020 Status: Active
EUTCT	EUTCT ID: 300000027951	Last Modified: Feb 24, 2021 Status: CURRENT

SPORIFY 21.3 Enterprise | Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

144 Sort By Filter

The screenshot shows the 'Target Substances' page in SPORIFY. The 'Sort By' dropdown is set to 'SUBSTANCE NAME' and the 'Sort Direction' dropdown is set to 'ASCENDING'. A 'Filter by Tag' dropdown is also visible. The table below shows three substances:

Substance Name	EUTCT ID	Last Modified	Status
LNP023 HYDROCHLORIDE SALT	EUTCT Id: 100000166284	Sep 1, 2017	CURRENT
(((2R,3S,4R,5R)-5-(6-CHLORO-4-(((S)-1-(2-FLUOROPHENYL)ETHYL)AMINO)-1H-PYRAZOLO[3,4-B]PYRIDIN-1-YL)-3,4-DIHYDROXYTETRAHYDROFURAN-2-YL)METHOXY)(HYDROXY)PHOSPHORYLMETHYL)PHOSPHONIC ACID	EV Code: SUB218819	Nov 25, 2020	Active
LNP023 HYDROCHLORIDE SALT	EUTCT Id: 300000027951	Feb 24, 2021	CURRENT

145 Sort Direction Filter

The screenshot shows the 'Target Substances' page in SPORIFY. The 'Filter by Tag' dropdown is open, showing 'Sample 1', 'Sample 2', and 'Sample 3'. The table below shows three substances:

Substance Name	EUTCT ID	Last Modified	Status
LNP023 HYDROCHLORIDE SALT	EUTCT Id: 100000166284	Sep 1, 2017	CURRENT
(((2R,3S,4R,5R)-5-(6-CHLORO-4-(((S)-1-(2-FLUOROPHENYL)ETHYL)AMINO)-1H-PYRAZOLO[3,4-B]PYRIDIN-1-YL)-3,4-DIHYDROXYTETRAHYDROFURAN-2-YL)METHOXY)(HYDROXY)PHOSPHORYLMETHYL)PHOSPHONIC ACID	EV Code: SUB218819	Nov 25, 2020	Active
LNP023 HYDROCHLORIDE SALT	EUTCT Id: 300000027951	Feb 24, 2021	CURRENT

146 Tag Filter

67.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Search	Search...	Always	Search bar	String	Searches Target Substances
	Filter by Tag	Filter by Tag	Always	Input field	String	Provides Tags filter options
	Targets	All	Always	Drop-down menu	String	Provides Targets filter options
	Domains	HUMAN, VETERINARY	Always	Drop-down menu	String	Provides Domains filter options
	Sort By	SUBSTANCE NAME	Always	Drop-down menu	String	Provides Sort By filter options
	Sort Direction	ASCENDING	Always	Drop-down menu	String	Provides Sort Direction filter options

67.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Substances - Target Substances	Refreshes page	N/A	No

67.3 Related Documentation and Sources

- N/A

67.4 Specification References

- FS - 443285869 - Target Substances¹⁴⁹
- UC - Substances¹⁵⁰
- FS - 442499577 - Substances¹⁵¹

¹⁴⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443285869/FS+-+443285869+-+Target+Substances>

¹⁵⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances>

¹⁵¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances>

68 FS - 442533085 - Target Substance Details Page

68.1 Description

In SPORIFY, the user can access details for each Target Substance on the Target Substances details page.

68.1.1 Procedure

1. Login to SPORIFY.
2. Select Substances.
3. Select Target Substances to view the Target Substances list.
4. Each Substance has a row for every target system relevant to that Substance.
 - a. These rows can be expanded and collapsed using the arrow icon beside the associated flag.
5. Each Substance has three tabs that the user can toggle between: Names, Identifiers and Scientific.
 - a. Note: The information provided within these tabs varies from system to system.
6. The Names tab presents information related to the Substance's name.
 - a. Some of the fields that may appear here include Name, Name Type, Status etc.
7. The Identifiers tab presents information related to the Substance's identifiers.
 - a. Some of the fields that may appear here include Code System, Code, Type etc.
8. The Scientific tab presents scientific information related to the Substance.
 - a. Some of the fields that may appear here include Molecular Formula, Substance Class, SMILES etc.

To add a tag to a Substance on the Target Substance details page:

1. Click the associated tag icon.
2. Click Add Tag.
3. Select the desired tag(s).
4. Click Save, else Cancel.

To view a Substance within the given target system site:

1. Click the icon that depicts a square and arrow.
2. The user will be navigated to the relevant webpage in a new tab.

68.1.2 Acceptance Criteria

To succeed, the user must be able to view the Target Substances details page.

- Verify that the Target Substances details page can be accessed via the navigation menu.
- Verify that the following tabs are available for each Substance: Names, Identifiers and Scientific.

68.1.3 Related / Alternative Procedure

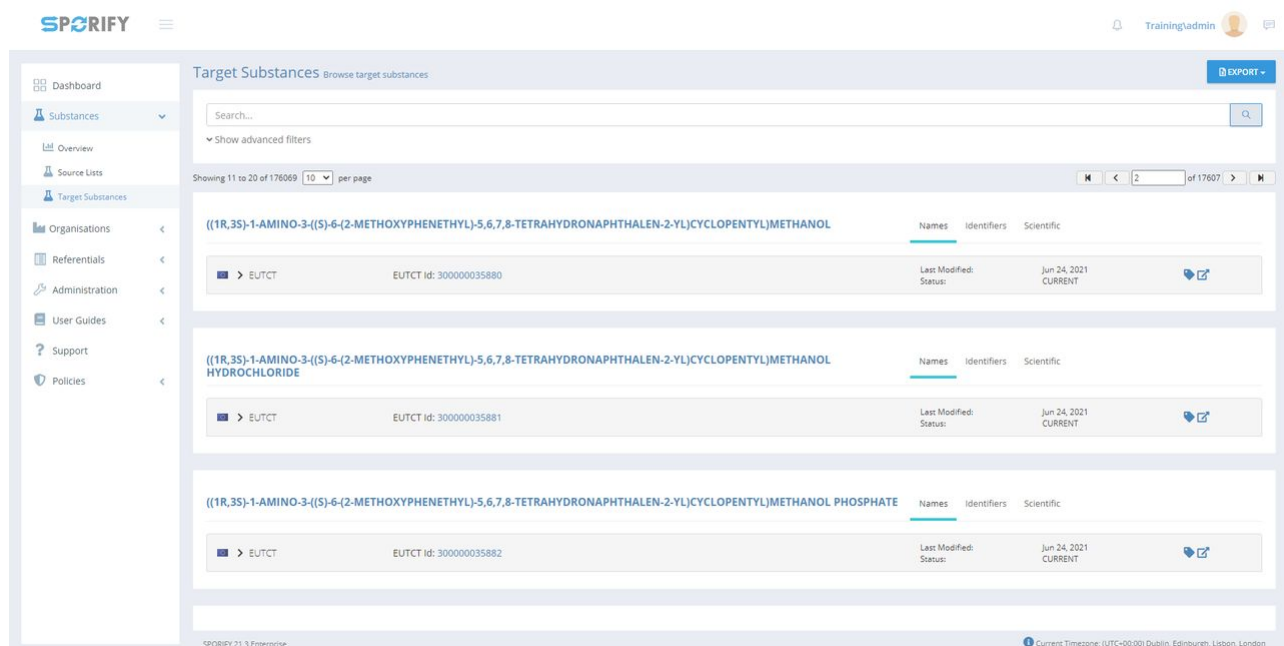
N/A

68.2 GUI Specification

Purpose of this screen.

The purpose of this screen is to provide detailed information to the user relating to Target Substances.

68.2.1 Mockups and Screenshots



147 Target Substances Screen

((1R,3S)-1-AMINO-3-((S)-6-(2-METHOXYPHENETHYL)-5,6,7,8-TETRAHYDRONAPHTHALEN-2-YL)CYCLOPENTYL)METHANOL		Names	Identifiers	Scientific						
<ul style="list-style-type: none"> EUTCT 	EUTCT ID: 300000035880	Last Modified: Jun 24, 2021	Status: CURRENT							
Tags										
Names	<table border="1"> <thead> <tr> <th>Name</th> <th>Status</th> <th>Language</th> </tr> </thead> <tbody> <tr> <td>((1R,3S)-1-amino-3-((S)-6-(2-methoxyphenethyl)-5,6,7,8-tetrahydronaphthalen-2-yl)cyclopentyl)methanol</td> <td>CURRENT</td> <td>EN</td> </tr> </tbody> </table>				Name	Status	Language	((1R,3S)-1-amino-3-((S)-6-(2-methoxyphenethyl)-5,6,7,8-tetrahydronaphthalen-2-yl)cyclopentyl)methanol	CURRENT	EN
Name	Status	Language								
((1R,3S)-1-amino-3-((S)-6-(2-methoxyphenethyl)-5,6,7,8-tetrahydronaphthalen-2-yl)cyclopentyl)methanol	CURRENT	EN								
Other Names	<table border="1"> <thead> <tr> <th>Name</th> <th>Status</th> <th>Language</th> </tr> </thead> <tbody> <tr> <td>BMS-986166</td> <td>CURRENT</td> <td>EN</td> </tr> </tbody> </table>				Name	Status	Language	BMS-986166	CURRENT	EN
Name	Status	Language								
BMS-986166	CURRENT	EN								

148 Names Tab

((1'S,5'R)-SPIRO[2,5-DIHYDROPYRROL-1-IUM-1,8'-8-AZONIABICYCLO[3.2.1]OCTANE]-3'-YL) 2-HYDROXY-2,2-DIPHENYL-ACETATE

Names Identifiers Scientific

G-SRS		UNII: H1J544IE5	Last Modified: Jun 26, 2021	Status: approved	
Identifiers	Code System	Code	Type		
	FDA UNII	H1J544IE5	PRIMARY		

149 Identifiers Tab

((1S,2R)-3-(((4-AMINOPHENYL)SULFONYL)(2-METHYLPROPYL)AMINO)-2-HYDROXY-1-((4-HYDROXYPHENYL)METHYL)PROPYL)CARBAMIC ACID (3R,3AS,6AR)-HEXAHYDROFURO[2,3-B]FURAN-3-YL ESTER

Names Identifiers Scientific

G-SRS		UNII: 3Q845QZT4W	Last Modified: Jun 26, 2021	Status: approved	
Stereochemistry	ABSOLUTE				
Substance Class	chemical				
Molecular Formula	C27H37N3O8S				
Molecular Weight	563.663				
SMILES	[H][C@]12OC[C@]1([H])[C@H](CO2)OC(=O)N[C@@H](CC3=CC=C(O)C=C3)[C@H](O)CN(CC(C)C)S(=O)(=O)C4=CC=C(N)C=C4				
InChI	SNQVQNQWAPHMDK-HEXNFIEUSA-N				
Structure					

150 Scientific Tab

68.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Target Substances	N/A	Always	Menu item	String	Navigates to Target Substances
	Assign Tags	N/A	Always	Input field	String	Allows the user to select tags to add to a Substance

68.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tool tip	Audit Trail
	Expand/Collapse	N/A	Always	Interactive icons	Substances - Target Substances	Expands/collapses Substance	N/A	No
	Tags	N/A	Always	Interactive icon	Substances - Target Substances	Presents the Assign Tags modal	N/A	No
	Cancel	N/A	Always	Button	Substances - Target Substances	Closes Assign Tags modal	N/A	No
	Save	N/A	Always	Button	Substances - Target Substances	Assigns tag to Substance	N/A	Yes

68.3 Related Documentation and Sources

- N/A

68.4 Specification References

- FS - 443285869 - Target Substances¹⁵²
- FS - 442499577 - Substances¹⁵³
- UC - Substances¹⁵⁴

¹⁵² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443285869/FS+-+443285869+-+Target+Substances>

¹⁵³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances>

¹⁵⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances>

69 FS - 502136833 - SMS

69.1 Description

SPORIFY makes SMS target data available to users.

- SMS substances can be accessed via the Target Substances screen.

69.1.1 Procedure

1. Login to SPORIFY.
2. Click Substances on the navigation menu.
3. Select Target Substances.
4. Navigate to the relevant SMS substance.
5. A panel is presented, containing the following information:
 - a. SMS ID (links to the substance's details page)
 - b. Last Modified
 - c. Status
 - d. Data governance icon
 - e. Tags icon
 - f. External link to the substance's webpage
6. Expand the panel using the associated arrow icon.
7. Select the Names tab, where the following fields are presented:
 - a. Tags
 - b. Names
 - i. Name
 - ii. Status
 - iii. Language
8. Select the Identifiers tab, where the following fields are presented:
 - a. Identifiers
 - i. Code System
 - EV Code
 - UNII Code
 - ii. Code
 - iii. Type
9. No information is presented under the Scientific tab.
10. To filter substances by SMS:
 - a. Click 'Show advanced filters'
 - b. Expand the Targets menu
 - c. Select SMS
 - d. Click Refresh

69.1.2 Acceptance Criteria

We succeed only if SMS target data is available in SPORIFY.

- Verify that Tags, Name, Status and Language fields are presented under the Names tab.
- Verify that Code System, Code and Type fields are presented under the Identifiers tab.
 - Verify that EV Code and UNII Code systems are included under Identifiers.

- Verify that target substances can be filtered by SMS.

69.1.3 Related / Alternative Procedure

N/A

69.2 GUI Specification

Purpose of these GUI elements

The purpose of these GUI elements is to enable the user to access SMS target data in SPORIFY for data alignment purposes.

69.2.1 Mockups and Screenshots

Name	Status	Language
LNP023 HYDROCHLORIDE SALT	CURRENT	EN


151 SMS Names Tab

Code System	Code	Type
FDA UNII	29055-89-8	PRIMARY
EV	29055-89-8	PRIMARY

152 Identifiers Tab

153 Scientific Tab

69.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	SMS ID	Associated SMS ID	Always	Hyperlink	Numerical	Links to the substance's details screen

69.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail

69.3 Related Documentation and Sources

- N/A

69.4 Specification References

- UC - SMS¹⁵⁵

¹⁵⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/502169621/UC+-+SMS>

70 FS - 444006756 - User Settings

70.1 Description

In SPORIFY, users can manage their account settings within the following areas:

- Change password
- Login attempts
- Change profile picture
- My settings

70.1.1 Procedure

1. Login to SPORIFY.
2. Click on the user profile at the top right-hand corner of the screen (this is presented as a username and profile picture).

To change password:

1. Click Change password.
2. Fill in the provided fields:
 - a. Current password
 - b. New password
 - c. New password (repeat)
3. Click Save, else Cancel.

To view login attempts:

1. Click Login attempts to view all past login attempts for the user account in question.
2. The following information is provided for each login attempt:
 - a. IP address
 - b. Browser
 - c. Time
3. Click Close.

To change profile picture:

1. Click Change profile picture.
2. Click Choose File.
3. Select the desired image.
4. Click Open.
5. Click Save, else Cancel.

To manage settings:

1. Click My settings.
2. Select the Profile tab to access and fill in the following fields:
 - a. Name

- b. Surname
 - c. Email address
 - d. Phone number
 - e. User name
 - f. Timezone
3. Select the EMA Credentials tab to access the following fields:
 - a. User name
 - b. Password
 4. Click the Test button.
 5. Click Ok.
 6. Click Save, else Cancel.

70.1.2 Acceptance Criteria

To succeed, the user must be able to manage their user settings within SPORIFY.

- Verify that the user can change their password
- Verify that the user can view all past login attempts for their account
- Verify that the user can change their profile picture
- Verify that the user can manage their Profile and EMA Credentials settings

70.1.3 Related / Alternative Procedure

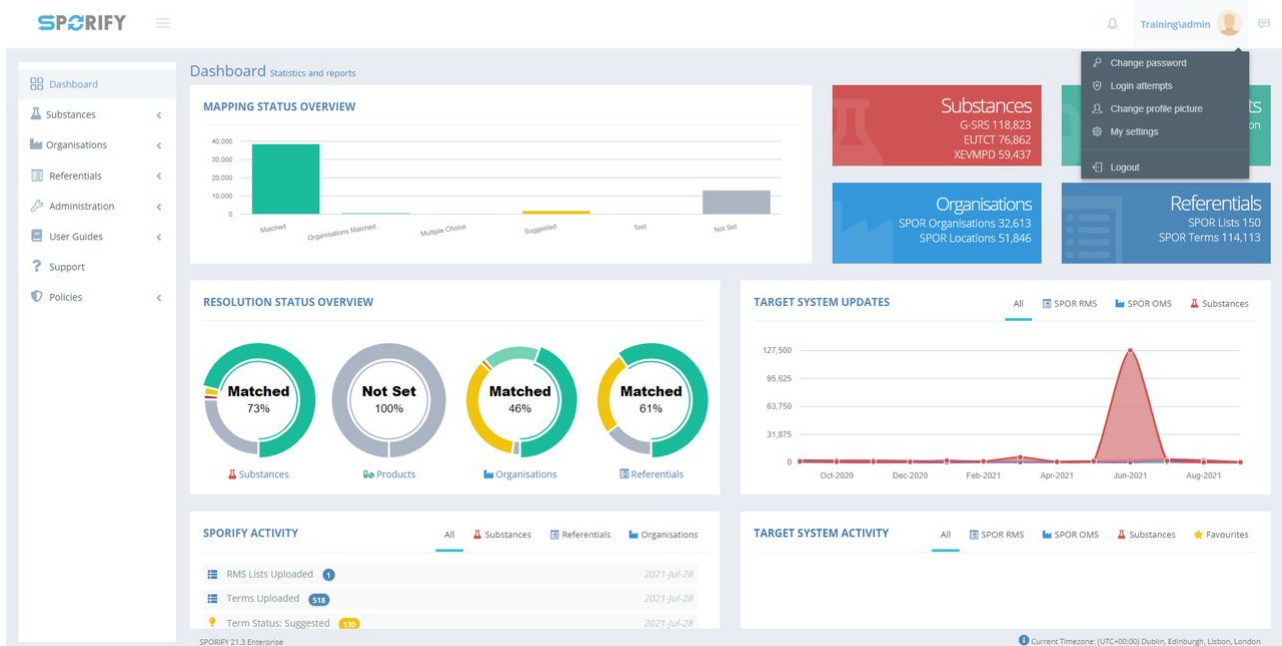
N/A

70.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to manage their user settings within the SPORIFY system.

70.2.1 Mockups and Screenshots



154 User Profile Options

Change password






Current password

New password

New password (repeat)

155 Change Password Modal

Login attempts

 SUCCESS	IP address 86.44.74.188 Browser Chrome / 93.0 / WinNT Time 2 hours ago (2021-09-16 09:24:29)
 SUCCESS	IP address 86.44.74.188 Browser Chrome / 93.0 / WinNT Time 19 hours ago (2021-09-15 04:06:01)
 SUCCESS	IP address 86.44.74.188 Browser Chrome / 93.0 / WinNT Time 21 hours ago (2021-09-15 02:05:35)
 SUCCESS	IP address 86.44.74.188 Browser Chrome / 93.0 / WinNT Time a day ago (2021-09-15 10:58:04)
 SUCCESS	IP address 86.44.74.188 Browser Chrome / 93.0 / WinNT Time 2 days ago (2021-09-14 02:07:26)

156 Login Attempts Modal

Change profile picture

No file chosen

You can select a JPG/JPEG/PNG file with a maximum 1MB size.

157 Change Profile Picture Modal

My settings

Profile EMA Credentials

Name

SPORIFY

Surname

Training

Email address

support@sporify.eu

Phone number

User name

admin

Timezone

Default [(UTC+00:00) Dublin, Edinburgh, Lisbon, London]



CANCEL

 SAVE

158 Profile Tab - My Settings

My settings

Profile **EMA Credentials**

User name

Password

TEST

CANCEL

SAVE

159 EMA Credentials Tab - My Settings



Access To EMA SPOR API denied

Ok

160 API Access Denied Modal



70.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	User Profile	N/A	Always	Interactive icon	String	Presents user settings options
	Change Password	N/A	Always	Menu item	String	Presents Change Password modal
	Current password	N/A	Always	Text field	String	Input current password
	New password	N/A	Always	Text field	String	Input new password
	New password (repeat)	N/A	Always	Text field	String	Repeat new password
	Login attempts	N/A	Always	Menu item	String	Presents the Login Attempts modal
	Change profile picture	N/A	Always	Menu item	String	Presents the Change Profile Picture Modal
	My settings	N/A	Always	Menu item	String	Presents My Settings modal
	Name	N/A	Always	Text field	String	Input name

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Surname	N/A	Always	Text field	String	Input surname
	Email address	N/A	Always	Text field	String	Input email address
	Phone number	N/A	Always	Text field	String	Input phone number
	User name	N/A	Always	Text field	String	Input username
	Timezone	N/A	Always	Drop-down menu	String	Input timezone
	User name	N/A	Always	Text field	String	Input EMA username
	Password	N/A	Always	Text field	String	Input EMA password

70.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Cancel	N/A	Always	Button	Any	Cancels action	N/A	No
	Save	N/A	Always	Button	Any	Saves item/ changes	N/A	Yes
	Close	N/A	Always	Button	Any	Closes modal	N/A	No

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Choose File	N/A	Always	Button	Any	Navigate to the device's files folder	N/A	No
	Test	N/A	Always	Button	Any	Tests EMA credentials	N/A	Yes

70.3 Related Documentation and Sources

- N/A

70.4 Specification References

- UC - User Settings¹⁵⁶
- FS - 443941325 - Change Password¹⁵⁷
- FS - 443941396 - Login Attempts¹⁵⁸
- FS - 444006898 - Change Profile Picture¹⁵⁹
- <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/edit-v2/443974148>

¹⁵⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006802/UC+-+User+Settings>

¹⁵⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443941325/FS+-+443941325+-+Change+Password>

¹⁵⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443941396/FS+-+443941396+-+Login+Attempts>

¹⁵⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006898/FS+-+444006898+-+Change+Profile+Picture>

71 FS - 443941325 - Change Password

71.1 Description

In SPORIFY, the user can change their password via the User Profile area.

71.1.1 Procedure

1. Login to SPORIFY.
2. Click on the user profile at the top right-hand corner of the screen (this is presented as a username and profile picture).
3. Select Change Password.
4. The following fields are presented:
 - a. Current password
 - i. Insert current password in the text field.
 - b. New password
 - i. Insert new password in the text field.
 - c. New password (repeat)
 - i. Repeat new password in the text field.
5. Click the Save button to save the new password, else click Cancel to discard the new password.

71.1.2 Acceptance Criteria

To succeed, the user must be able to change their SPORIFY password.

71.1.3 Related / Alternative Procedure

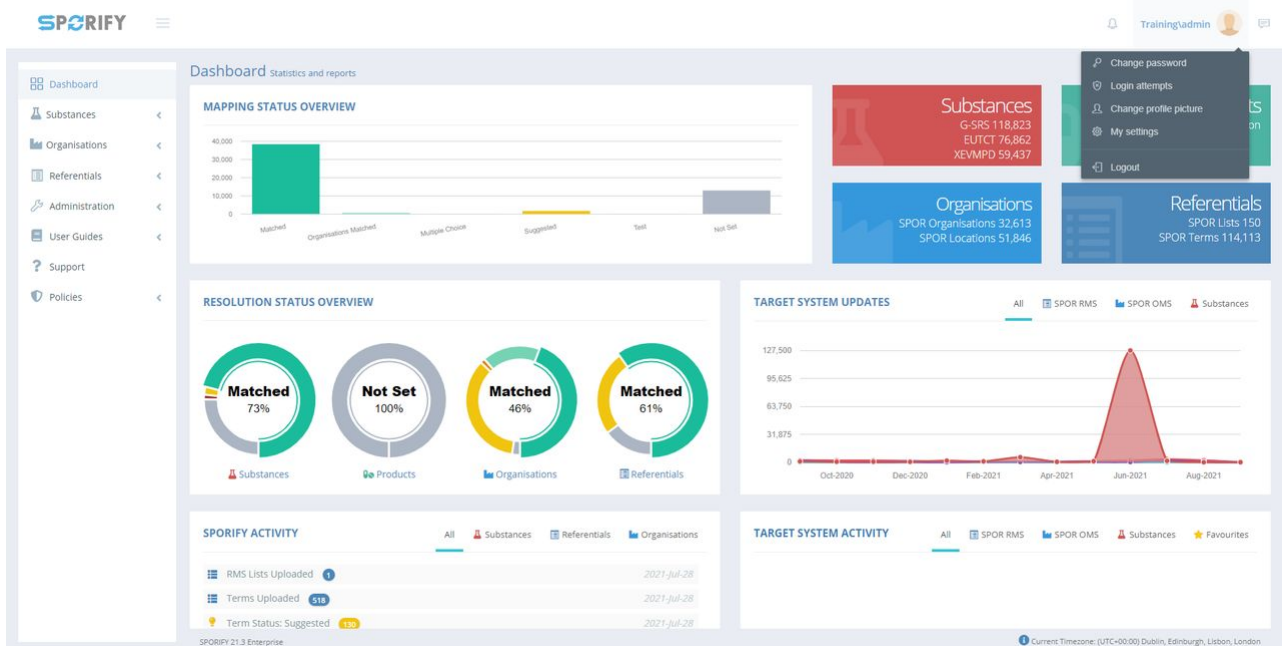
N/A

71.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to securely change their SPORIFY password.

71.2.1 Mockups and Screenshots



161 User Profile Options

The screenshot shows a "Change password" modal form with the following fields and controls:

- Change password:** The title of the modal.
- Current password:** A text input field.
- New password:** A text input field.
- New password (repeat):** A text input field.
- CANCEL:** A button to close the modal.
- SAVE:** A button to save the changes.

162 Change Password Modal

71.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	User Profile	N/A	Always	Interactive icon	String	Presents user settings options
	Change Password	N/A	Always	Menu item	String	Presents Change Password modal
	Current password	N/A	Always	Text field	String	Input current password
	New password	N/A	Always	Text field	String	Input new password
	New password (repeat)	N/A	Always	Text field	String	Repeat new password

71.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Cancel	N/A	Always	Button	Any	Cancels new password creation	N/A	No
	Save	N/A	Always	Button	Any	Saves new password	N/A	Yes

71.3 Related Documentation and Sources

- N/A

71.4 Specification References

- [UC - User Settings](#)¹⁶⁰
- [FS - 444006756 - User Settings](#)¹⁶¹

¹⁶⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006802/UC+-+User+Settings>

¹⁶¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006756/FS+-+444006756+-+User+Settings>

72 FS - 443941396 - Login Attempts

72.1 Description

In SPORIFY, the user can view all past login attempts for their account via the User Profile area.

72.1.1 Procedure

1. Login to SPORIFY.
2. Click on the user profile at the top right-hand corner of the screen (this is presented as a username and profile picture).
3. Select Login attempts.
4. All past login attempts for the user's account will be presented onscreen.
5. The information provided for each login attempt is as follows:
 - a. IP address
 - b. Browser
 - c. Time
6. Click Close to close the modal.
7. Note: In SPORIFY, all login attempts should be saved to the Login Audit Log.

72.1.2 Acceptance Criteria

To succeed, the user must be able to view all past login attempts for their user account.

72.1.3 Related / Alternative Procedure

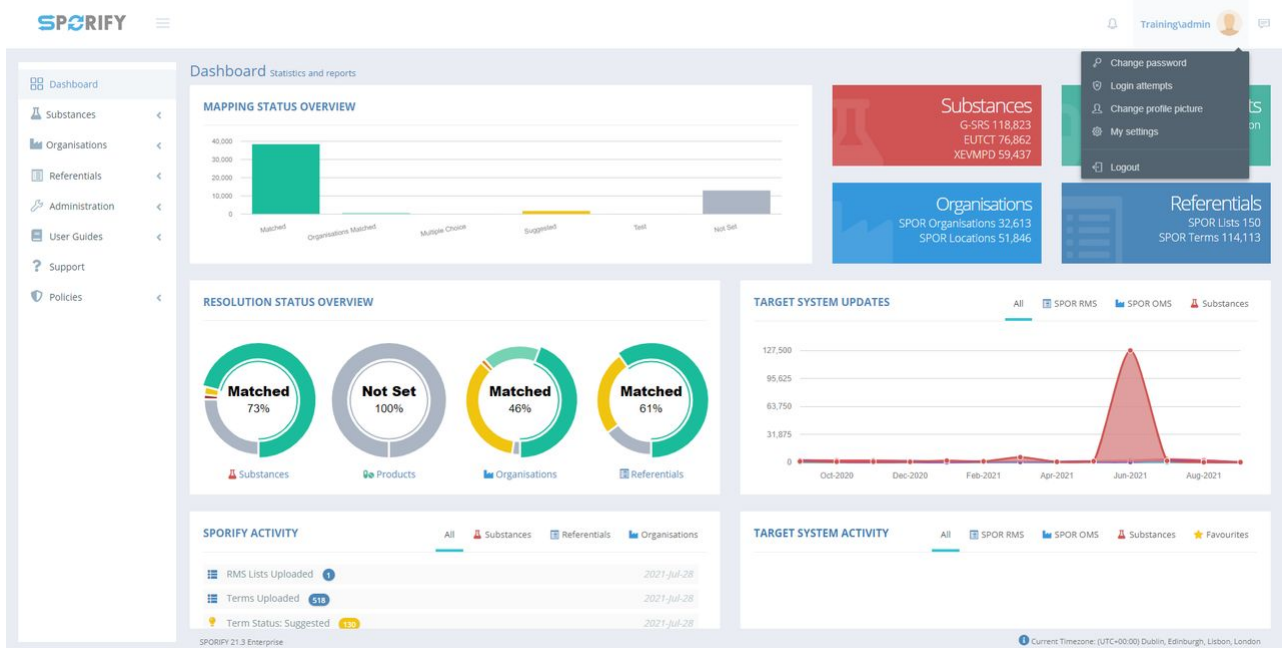
N/A

72.2 GUI Specification

Purpose of these GUI elements.






The purpose of these GUI elements is to enable the user to view past login attempts to SPORIFY from their account.

72.2.1 Mockups and Screenshots



163 User Profile Options

Login attempts

 SUCCESS	IP address 86.44.74.188 Browser Chrome / 93.0 / WinNT Time 2 hours ago (2021-09-16 09:24:29)
 SUCCESS	IP address 86.44.74.188 Browser Chrome / 93.0 / WinNT Time 19 hours ago (2021-09-15 04:06:01)
 SUCCESS	IP address 86.44.74.188 Browser Chrome / 93.0 / WinNT Time 21 hours ago (2021-09-15 02:05:35)
 SUCCESS	IP address 86.44.74.188 Browser Chrome / 93.0 / WinNT Time a day ago (2021-09-15 10:58:04)
 SUCCESS	IP address 86.44.74.188 Browser Chrome / 93.0 / WinNT Time 2 days ago (2021-09-14 02:07:26)

164 Login Attempts

72.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	User Profile	N/A	Always	Interactive icon	String	Presents user settings options
	Login attempts	N/A	Always	Menu item	String	Presents the Login Attempts modal

72.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Close	N/A	Always	Button	Any	Closes the Login Attempts modal	N/A	No

72.3 Related Documentation and Sources

- N/A

72.4 Specification References

- UC - User Settings¹⁶²
- FS - 444006756 - User Settings¹⁶³

¹⁶² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006802/UC+-+User+Settings>

¹⁶³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006756/FS+-+444006756+-+User+Settings>

73 FS - 444006898 - Change Profile Picture

73.1 Description

In SPORIFY, the user can change the profile picture for their account.

73.1.1 Procedure

1. Login to SPORIFY.
2. Click on the user profile at the top right-hand corner of the screen (this is presented as a username and profile picture).
3. Select Change profile picture.
4. Click the Choose File button.
5. Select the desired image from the device's files.
 - a. Note: You can select a JPG/JPEG/PNG file with a maximum 1MB size.
6. Click Open.
7. Click Save to save the new profile picture.
8. Else, click Cancel to discard the new profile picture.

73.1.2 Acceptance Criteria

To succeed, the user must be able to change their profile picture in SPORIFY.

73.1.3 Related / Alternative Procedure

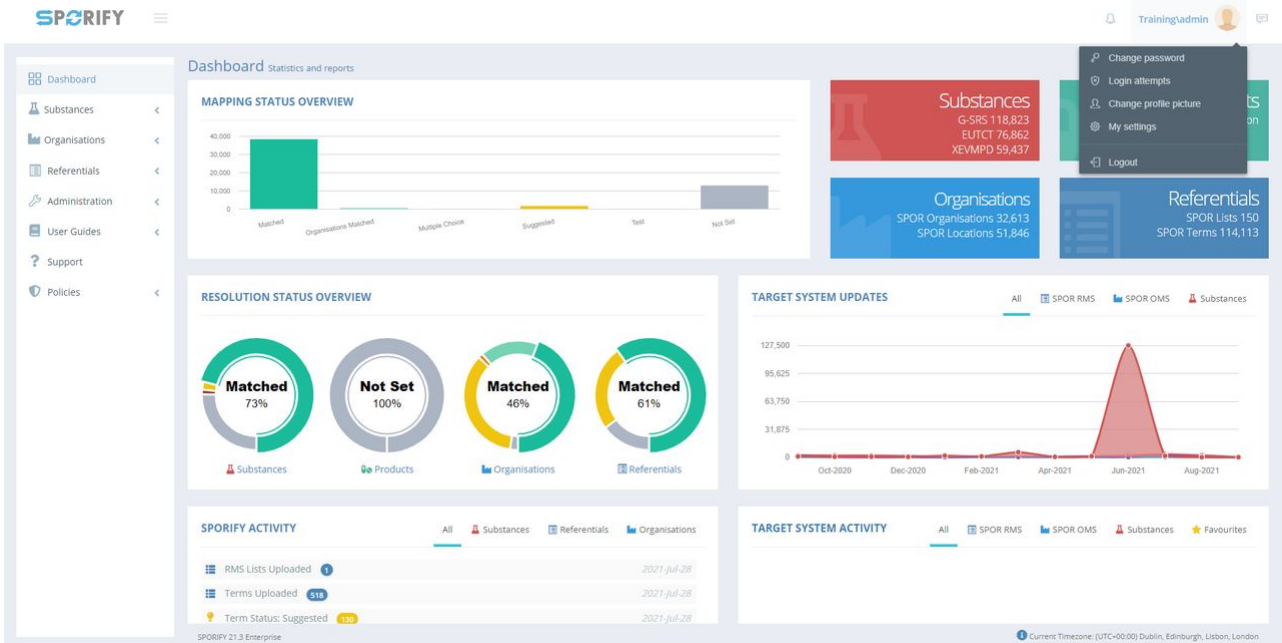
N/A

73.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to set and change the profile picture for their account in SPORIFY.

73.2.1 Mockups and Screenshots



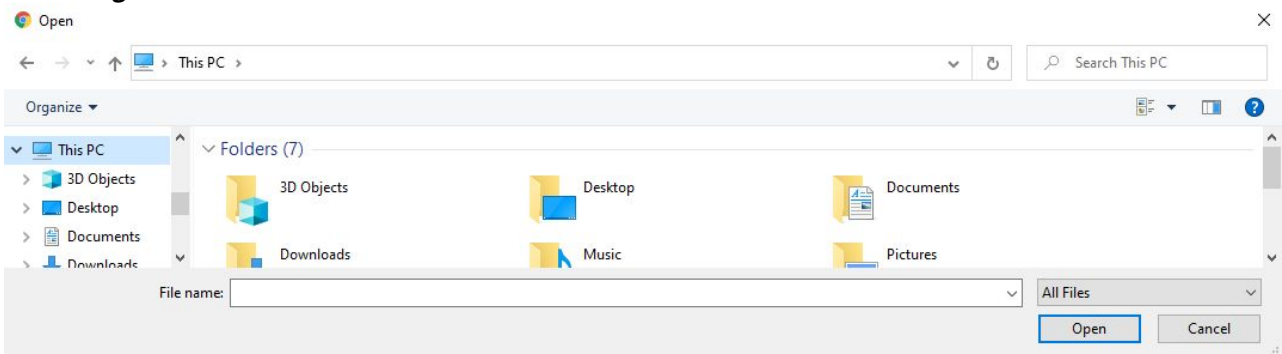
165 User Profile Options

Change profile picture

No file chosen
You can select a JPG/JPEG/PNG file with a maximum 1MB size.



166 Change Profile Picture Modal



167 Choose File

73.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	User Profile	N/A	Always	Interactive icon	String	Presents user settings options
	Change profile picture	N/A	Always	Menu item	String	Presents the Change Profile Picture Modal

73.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Choose File	N/A	Always	Button	Any	Navigates to the device's files folder	N/A	No
	Cancel	N/A	Always	Button	Any	Cancels profile picture change	N/A	No
	Save	N/A	Always	Button	Any	Saves profile picture	N/A	Yes

73.3 Related Documentation and Sources

- N/A

73.4 Specification References

- [UC - User Settings](#)¹⁶⁴
- [FS - 444006756 - User Settings](#)¹⁶⁵

¹⁶⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006802/UC+-+User+Settings>

¹⁶⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006756/FS+-+444006756+-+User+Settings>

74 FS - 443974148 - My Settings

74.1 Description

In SPORIFY, the user can manage their Profile and EMA Credentials settings.

74.1.1 Procedure

1. Login to SPORIFY.
2. Click on the user profile at the top right-hand corner of the screen (this is presented as a username and profile picture).
3. Select My settings.

Profile Settings

1. Select the Profile tab to access the following fields:
 - a. Name
 - i. Input first name into the text field.
 - b. Surname
 - i. Input surname into the text field.
 - c. Email address
 - i. Input email address into the text field.
 - d. Phone number
 - i. Input phone number into the text field.
 - e. User name
 - i. Input username into the text field.
 - f. Timezone
 - i. Select timezone using the provided menu.

EMA Credentials

1. Select the EMA Credentials tab to access the following fields:
 - a. User name
 - i. Input username into the text field.
 - b. Password
 - i. Input password into the text field.
2. Click the Test button.
 - a. A modal will then appear informing the user whether their access to EMA SPOR API has been approved or denied.
3. Click Ok to close the modal.

1. Click Save to save settings.
2. Else, click Cancel to discard changes made to settings.

74.1.2 Acceptance Criteria

To succeed, the user must be able to set and change both their Profile and EMA Credentials settings in SPORIFY.

74.1.3 Related / Alternative Procedure

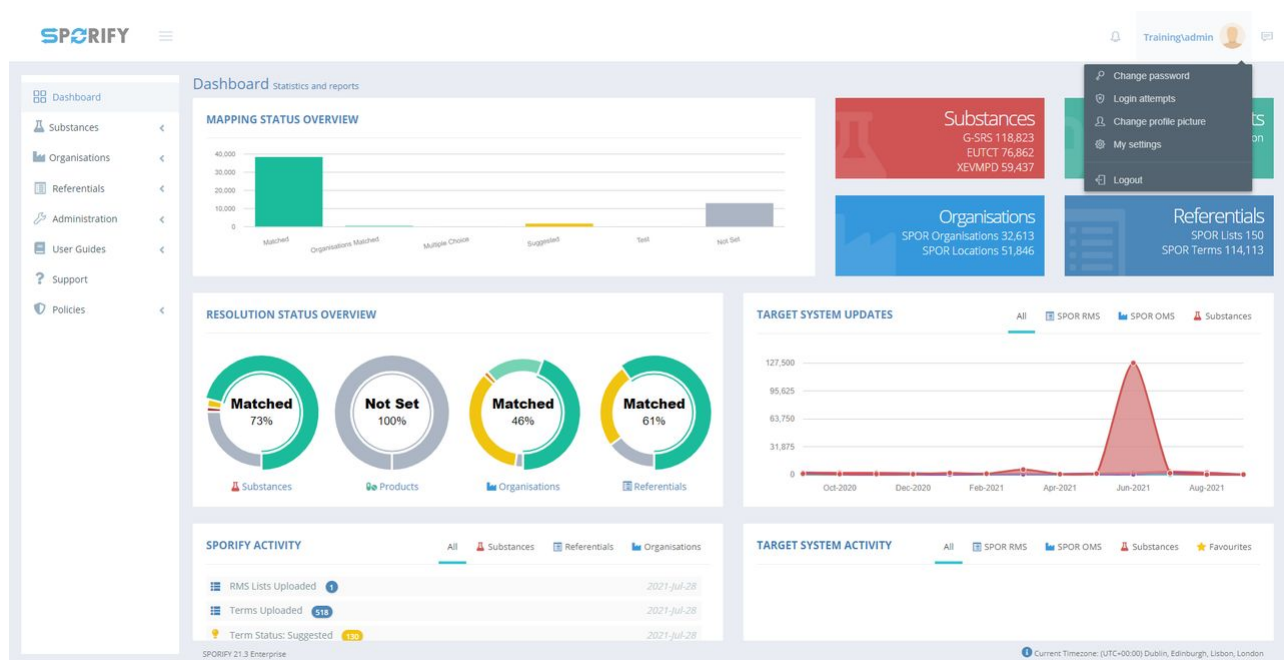
N/A

74.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to manage their settings.

74.2.1 Mockups and Screenshots



168 User Profile Options

My settings

Profile EMA Credentials

Name

SPORIFY

Surname

Training

Email address

support@sporify.eu

Phone number

User name

admin

Timezone

Default [(UTC+00:00) Dublin, Edinburgh, Lisbon, London]



CANCEL

 SAVE

169 Profile Tab

My settings

Profile **EMA Credentials**

User name

Password

TEST

CANCEL

SAVE

170 EMA Credentials Tab



Access To EMA SPOR API denied

Ok

171 API Access Denied Modal



Access To EMA SPOR API successful



172 API Access Granted

74.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	User Profile	N/A	Always	Interactive icon	String	Presents user settings options
	My settings	N/A	Always	Menu item	String	Presents My Settings modal
	Name	N/A	Always	Text field	String	Input name
	Surname	N/A	Always	Text field	String	Input surname
	Email address	N/A	Always	Text field	String	Input email address
	Phone number	N/A	Always	Text field	String	Input phone number

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	User name	N/A	Always	Text field	String	Input username
	Timezone	N/A	Always	Drop-down menu	String	Input timezone
	User name	N/A	Always	Text field	String	Input EMA username
	Password	N/A	Always	Text field	String	Input EMA password

74.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Test	N/A	Always	Button	Any	Tests EMA credentials	N/A	Yes
	Cancel	N/A	Always	Button	Any	Cancels settings changes	N/A	No
	Save	N/A	Always	Button	Any	Saves settings	N/A	Yes
	Ok	N/A	Always	Button	Any	Closes modal	N/A	No

74.3 Related Documentation and Sources

- N/A

74.4 Specification References

- FS - 444006756 - User Settings¹⁶⁶
- UC - User Settings¹⁶⁷

¹⁶⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006756/FS+-+444006756+-+User+Settings>

¹⁶⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006802/UC+-+User+Settings>

75 FS - 24838275 - Notification Settings

75.1 Description

The SPORIFY user can set their own notification settings.

- They can opt to turn notifications on and off.
- They can select which notification types they receive.

75.1.1 Procedure

1. Login to SPORIFY.
2. Click on the bell icon at the top of the screen.
3. Select Settings to view the Notification Settings modal.
4. The following options are presented on this modal:
 - a. Receive Notifications
 - i. This option can be used to enable or disable notifications.
 - ii. Set the slider to On to receive notifications.
 - iii. Set the slider to Off to prevent notifications.
 - b. Notification Types
 - i. New User Registration
 - Check/uncheck the associated checkbox to turn new user registration notifications on/off.
 - ii. Target System Updates
 - Check/uncheck the associated checkbox to turn target system updates notifications on/off.
 - iii. Synchronisation Updates
 - Check/uncheck the associated checkbox to turn synchronisation updates notifications on/off.
 - iv. Follow Favourites
 - Check/uncheck the associated checkbox to turn follow favourites updates notifications on/off.
 - c. Newsletter subscribe
 - i. Link reference to sign up to the newsletter
5. Click Save to save notification settings, else Cancel to discard any changes made to notification settings.

75.1.2 Acceptance Criteria

To succeed, the user must be able to manage their notifications settings in SPORIFY.

- Verify that the user can turn notifications on and off.
- Verify that the user can turn the following notification types on and off: New User Registration, Target System Updates, Synchronisation Updates and Follow Favourites.

75.1.3 Related / Alternative Procedure

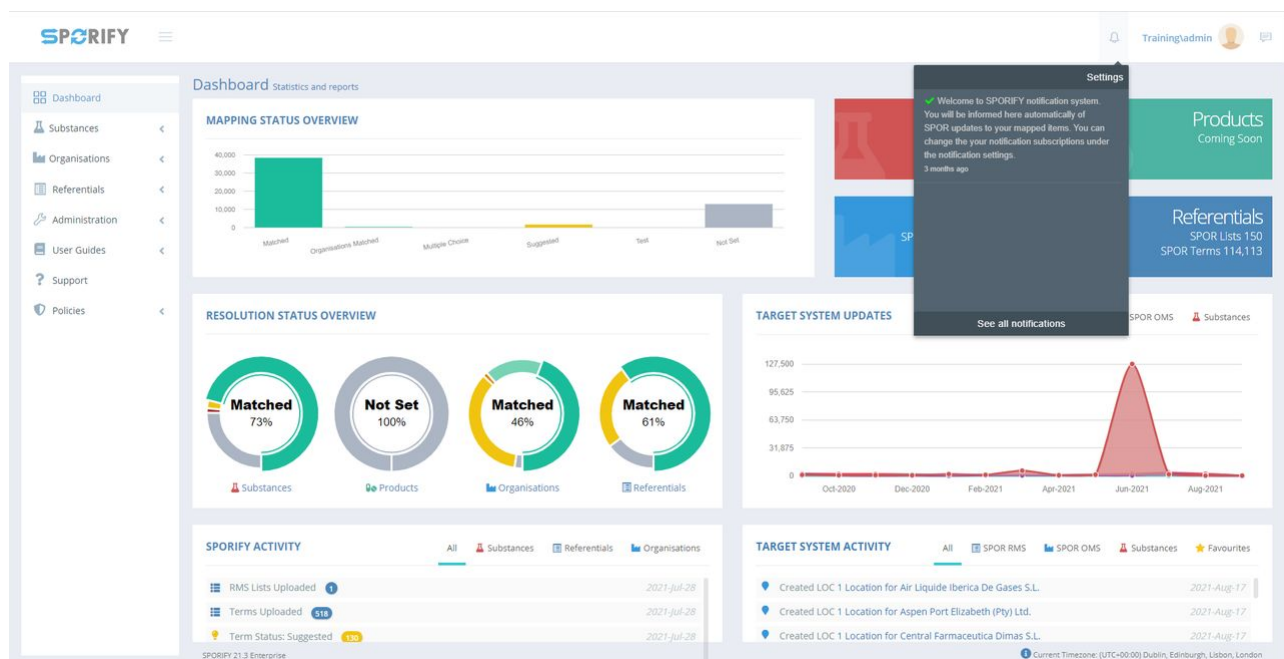
N/A

75.2 GUI Specification

Purpose of this modal.

The purpose of this modal is to enable the SPORIFY user to manage their notifications settings.

75.2.1 Mockups and Screenshots



173 Notifications

Notification settings

Receive Notifications

This option can be used to completely enable/disable receiving notifications.

Notification Types

- New User Registration.
- Target System Updates.
- Synchronisation Updates.
- Follow Favourites.

174 Notification Settings Modal

75.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Notifications	N/A	Always	Interactive icon	Boolean	Presents the Notifications area
<input type="checkbox"/> New User Registration.	New User Registration	False	Always	Checkbox	Boolean	Turns new user registration notifications on/off

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="checkbox"/> Target System Updates.	Target System Updates	False	Always	Checkbox	Boolean	Turns target system updates notifications on/off
<input type="checkbox"/> Synchronisation Updates.	Synchronisation Updates	False	Always	Checkbox	Boolean	Turns synchronisation updates notifications on/off
<input type="checkbox"/> Follow Favourites.	Follow Favourites	False	Always	Checkbox	Boolean	Turns follow favourites notifications on/off

75.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	On/Off	N/A	Always	Slider	Notifications	Turns notifications on/off	N/A	Yes
	Save	N/A	Always	Button	Notifications	Saves changes	N/A	Yes
	Cancel	N/A	Always	Button	Notifications	Cancels changes	N/A	No

75.3 Related Documentation and Sources

N/A

75.4 Specification References

- UC - Notifications¹⁶⁸

¹⁶⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443973803/UC+-+Notifications>

76 FS - 443973834 - Notifications Centre

76.1 Description

In SPORIFY, the Notifications Centre presents the user with the notifications they have subscribed to.

76.1.1 Procedure

1. Login to SPORIFY.
2. Click on the bell icon located at the top right-hand side of the screen.
 - a. The user's recent notifications will then be presented onscreen.
3. To view all notifications, click See all notifications.
4. To filter notifications, select the filter field.
 - a. The options presented are All and Unread.
 - b. Select the desired filter.
 - c. Click Refresh.
5. To navigate to Notification Settings, click the Notification Settings button.
6. To set all notifications as read, click the Set All As Read button.

76.1.2 Acceptance Criteria

To succeed, the user must be able to view all of their notifications in the Notifications Centre.

- Verify that the user can set all of their notifications as Read.
- Verify that the user can filter their notifications by All and Unread.
- Verify that the user can access the Notification Settings modal via the Notifications Centre.

76.1.3 Related / Alternative Procedure

N/A

76.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and manage their notifications within SPORIFY.

76.2.1 Mockups and Screenshots

The screenshot shows the SPORIFY dashboard with a notification pop-up. The dashboard includes:

- Navigation Menu:** Dashboard, Substances, Organisations, Referentials, Administration, User Guides, Support, Policies.
- Dashboard Statistics and reports:**
 - MAPPING STATUS OVERVIEW:** A bar chart showing categories: Matched, Organisations Matched, Multiple Choice, Suggested, Test, Not Set.
 - RESOLUTION STATUS OVERVIEW:** Four donut charts for Substances (Matched 73%), Products (Not Set 100%), Organisations (Matched 46%), and Referentials (Matched 61%).
 - TARGET SYSTEM UPDATES:** A line chart showing activity from Oct-2020 to Aug-2021.
 - SPORIFY ACTIVITY:** A list of recent activities like 'RMS Lists Uploaded' and 'Terms Uploaded'.
 - TARGET SYSTEM ACTIVITY:** A list of system updates like 'Created LOC 1 Location for Air Liquide Iberica De Gases S.L.'
- Notification Pop-up:** A 'Settings' dialog box with the text: 'Welcome to SPORIFY notification system. You will be informed here automatically of SPOR updates to your mapped items. You can change the your notification subscriptions under the notification settings. 3 months ago'. A 'See all notifications' button is visible at the bottom of the pop-up.

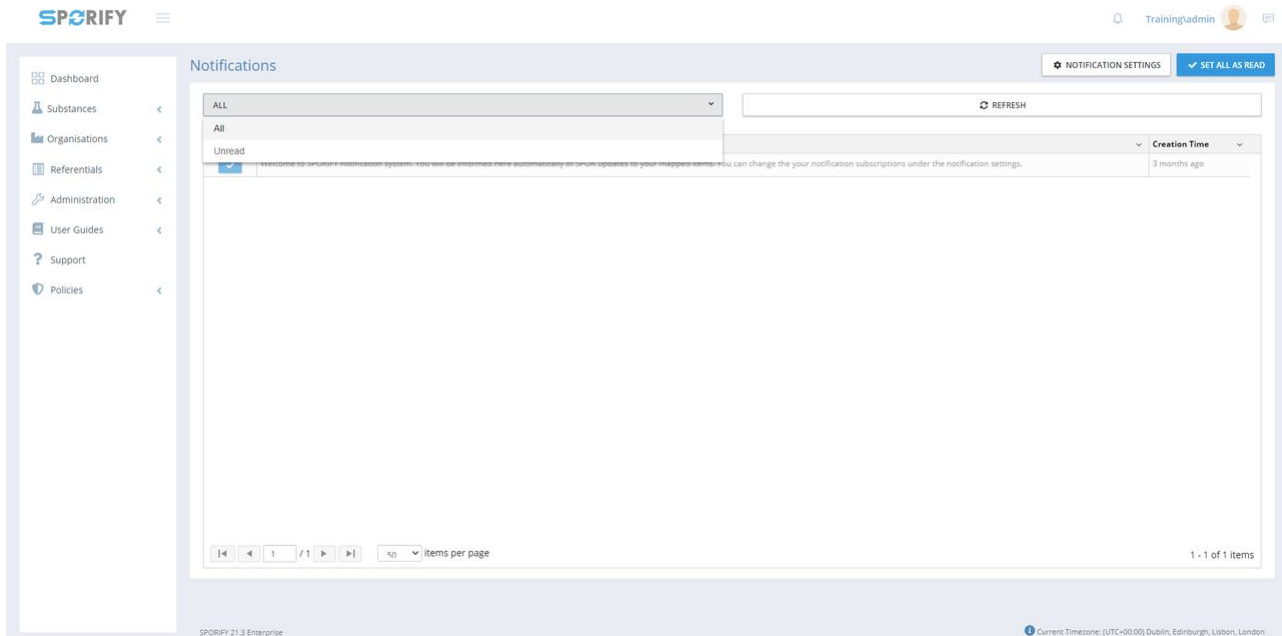
175 Notifications

The screenshot shows the SPORIFY Notifications page. It includes:

- Navigation Menu:** Same as the dashboard.
- Notifications Page:**
 - Buttons for 'NOTIFICATION SETTINGS' and 'SET ALL AS READ'.
 - A dropdown menu set to 'ALL' and a 'REFRESH' button.
 - A table with columns: 'Actions', 'Notification', and 'Creation Time'.

Actions	Notification	Creation Time
<input checked="" type="checkbox"/>	Welcome to SPORIFY notification system. You will be informed here automatically of SPOR updates to your mapped items. You can change the your notification subscriptions under the notification settings.	3 months ago
 - Footer: '1 - 1 of 1 items' and 'Items per page'.

176 See All Notifications





177 Notifications Filters

76.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Notifications	N/A	Always	Interactive icon	Boolean	Presents the Notifications area
	Notifications Filter	N/A	Always	Drop-down menu	String	Presents filter options

76.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Notifications	Refreshes screen	N/A	No

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Notification Settings	N/A	Always	Button	Notifications	Navigate to Notification Settings	N/A	No
	Set All As Read	N/A	Always	Button	Notifications	Sets all notifications as Read	N/A	Yes

76.3 Related Documentation and Sources

- N/A

76.4 Specification References

- UC - Notifications¹⁶⁹
- FS - 24838275 - Notification Settings¹⁷⁰

¹⁶⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443973803/UC+-+Notifications>

¹⁷⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/24838275/FS+-+24838275+-+Notification+Settings>

77 FS - 443909071 - Mapping

77.1 Description

When the user uploads Source Data to SPORIFY, automatic mapping takes place.

77.1.1 Procedure

1. Login to SPORIFY.

Mapping Referentials Source Lists:

1. Select Referentials on the navigation menu.
2. Select Source Lists.
3. Click the Upload button.
4. Fill in the provided fields:
 - a. List Name
 - b. System
 - c. RMS List to Match
 - d. List Language
 - e. Choose File
5. Click the Save button to begin list mapping.
6. A modal will appear, informing the user that mapping is in progress.
7. Progress for the list is represented in the Progress column.
 - a. Exact percentages are shown when the mouse is hovered over the progress bar.
8. For more details, click on the mapped List Name.
9. From left to right, the screen shows the following information for each listed item:
 - a. Resolution Status
 - b. Source Term
 - c. RMS Term
 - d. Info
 - e. Created
 - f. Updated
 - g. Source Tags
 - h. Target Tags
10. The search icon can be used to view suggestions or to enable the type-ahead search for manual mapping.
 - a. Click on the icon
 - b. Use the provided search functionality
 - c. Select the desired option
11. Insights about the mapped data can be found by hovering the mouse over the information icon in the Info column.

Mapping Organisations Source Lists:






1. Select Organisations on the navigation menu.
2. Select Source Lists.
3. Click the Upload button.
4. Fill in the provided fields:

- a. List Name
 - b. System
 - c. Choose File
 - d. Number Of Header Rows In My Source File
5. Click the Save button to begin list mapping.
6. A modal will appear, informing the user that mapping is in progress.
7. Progress for the list is represented in the Progress column.
 - a. Exact percentages are shown when the mouse is hovered over the progress bar.
8. For more details, click on the mapped List Name.
9. From left to right, the screen shows the following information for each listed item:
 - a. Resolution Status
 - b. Source Name
 - c. Source Address
 - d. Org Name
 - e. Location
 - f. Info
 - g. Created
 - h. Updated
 - i. Source Tags
10. The search icon can be used to view suggestions or to enable the type-ahead search for manual mapping.
 - a. Click on the icon
 - b. Use the provided search functionality
 - c. Select the desired option
11. Insights about the mapped data can be found by hovering the mouse over the information icon in the Info column.

Mapping Substances Source Lists:

1. Select Substances on the navigation menu.
2. Select Source Lists.
3. Click the Upload button.
4. Fill in the provided fields:
 - a. List Name
 - b. System
 - c. List Language
 - d. Choose File
 - e. Number Of Header Rows In My Source File
 - f. Restrict mapping to certain targets, statuses, and name types
5. Click the Save button to begin list mapping.
6. A modal will appear, informing the user that mapping is in progress.
7. Progress for the list is represented in the Progress column.
 - a. Exact percentages are shown when the mouse is hovered over the progress bar.
8. For more details, click on the mapped List.
9. Select the desired Substance's Mapping tab.
10. Expand the Source System areas for the given Substance. The following fields will be shown:
 - a. Resolution Status
 - i. To change the Resolution Status, click on the associated field and select the new status.
 - b. Substance
 - i. The Substance can be changed by typing directly into the associated text field.

Resolution Status key:

Symbol	Resolution Status
	Matched
	Suggested
	Not Set
	Organisations Matched
	Multiple Choice

77.1.2 Acceptance Criteria

To succeed, automatic mapping takes place for Referentials, Organisations and Substances Source Lists in SPORIFY.

77.1.3 Related / Alternative Procedure

N/A

77.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the automatic mapping of Source Lists in SPORIFY.

77.2.1 Mockups and Screenshots

Source Lists Manage source substance lists TEMPLATES + UPLOAD

Search...

▼ Show advanced filters

73% Matched 1% Suggested 1% Test 25% Not Set

List	System	Substances	Progress	Created	Updated
Test	Default	12513	<div style="width: 73%;"></div>	Jul 28, 2021	Jul 28, 2021

1 - 1 of 1 items

178 Mapped Source Lists

ABACAIVR

Names Identifiers Scientific Mapping

Source	ABACAIVR Source Id: 6	Created: Updated:	Sep 23, 2021
No data to display.			
EUTCT	ABACAIVR EUTCT Id: 100000085435 Status: CURRENT	Modified: Updated:	Dec 1, 2019 Sep 23, 2021
Resolution Status	Matched		
Substance	ABACAIVR		
EUTCT Vet	ABACAIVR EUTCT Id: 100000147079 Status: NON_CURRENT	Modified: Updated:	Mar 1, 2021 Sep 23, 2021
Resolution Status	Matched		
Substance	ABACAIVR		
XEVMPD	ABACAIVR EV Code: SUB07356MIG Status: Active	Modified: Updated:	Dec 3, 2019 Sep 23, 2021
Resolution Status	Matched		
Substance	ABACAIVR		
G-SRS	ABACAIVR UNII: WR2TP26VS Status: approved	Modified: Updated:	Jun 26, 2021 Sep 23, 2021

179 Mapped Substances Source List

Example Map source organisations to OMS

+ ADD ORGANISATION EXPORT

Search...

Show advanced filters

48% Matched 18% Organisations Matched <1% Multiple Choice 33% Suggested <1% Not Set

Source Name	Source Address	Org Name	Location	Info	Created	Updated	Source Tags
1A Pharma GmbH Source Org Id: 1189233	1+3, Kelttenring, Oberhaching, 82041, Germany	1 A Pharma GmbH Org Id: ORG-100003507	Kelttenring 1+3 Oberhaching Bavaria 82041 Germany Loc Id: LOC-100002432	Q	Jul 27, 2021	Jul 27, 2021	
1A Pharma GmbH Source Org Id: 1189312	17, Stella-Klein-Loew-Weg, Wien, 1020, Austria	1 A Pharma GmbH Org Id: ORG-100001357	Stella-Klein-Loew-Weg 17 Leopoldstadt Vienna 1020 Austria Loc Id: LOC-100006228	Q	Jul 27, 2021	Jul 27, 2021	
3M Deutschland GmbH Source Org Id: 1179625	-, Espe Platz, Seefeld, 82229, Germany	3m Deutschland GmbH Org Id: ORG-100003197		Q	Jul 27, 2021	Jul 27, 2021	
3M Health Care Ltd Source Org Id: 1438302	-, Derby Road, Loughborough, Leicestershire, LE11 5SF, United Kingdom	3m Health Care Limited Org Id: ORG-100003130	Derby Road Loughborough Leicestershire LE11 5SF United Kingdom Loc Id: LOC-100007367	Q	Jul 27, 2021	Jul 27, 2021	
A. Menarini Industrie Farmaceutiche Riunite s.r.l. Source Org Id: 1172515	43525, Via Sette Santi, Firenze, 50131, Italy	A. Menarini - Industrie Farmaceutiche Riunite - S.r.l. Org Id: ORG-100004277		Q	Jul 27, 2021	Jul 27, 2021	
Ab Cernelle Source Org Id: 1429728	365, Högansvägen, Ängelholm, 262 94, Sweden	Ab Cernelle Org Id: ORG-100002679	Hoganasvagen 365 Strovelstorp Angelholm Skane Lan 262 94 Sweden Loc Id: LOC-100007950	Q	Jul 27, 2021	Jul 27, 2021	
Ab Science S.A. Source Org Id: 1179918	3, avenue George V, Paris, 75008, France	Ab Science Org Id: ORG-100000132	3 Avenue George V Paris 75008 France Loc Id: LOC-100010193	Q	Jul 27, 2021	Jul 27, 2021	
AbbVie GmbH Source Org Id: 1219900	61, Lemböckgasse, Wien, 1230, Austria	AbbVie GmbH Org Id: ORG-100002870		Q	Jul 27, 2021	Jul 27, 2021	
AbbVie Ltd Source Org Id: 1327995	-, AbbVie House, Varwall Business Park, Egham Surrey TW20 8RB, United Kingdom			Q	Jul 27, 2021	Jul 27, 2021	

1 / 22 / 50 items per page 1 - 50 of 1069 items

180 Mapped Organisation Source List

List 1 Map source terms to RMS

+ ADD TERM EXPORT

Search...

Show advanced filters

61% Matched 25% Suggested 14% Not Set

Source Term	RMS Term	Info	Created	Updated	Source Tags	Target Tags
9w/v Term Id: 57		Q	Jul 28, 2021	Jul 28, 2021		
9w/v Term Id: 68		Q	Jul 28, 2021	Jul 28, 2021		
9w/v Term Id: 37		Q	Jul 28, 2021	Jul 28, 2021		
9w/v Term Id: 40		Q	Jul 28, 2021	Jul 28, 2021		
µg/tablet Term Id: 226		Q	Jul 28, 2021	Jul 28, 2021		
1 IEU: immuno enzymatic units / 2 millitre(s) Term Id: 144		Q	Jul 28, 2021	Jul 28, 2021		
10 Milligram Term Id: 2		Q	Jul 28, 2021	Jul 28, 2021		
100 milligrams/millilitre Term Id: 100000110757	100 milligrams/millilitre Term Id: 100000110757	Q	Jul 28, 2021	Jul 28, 2021		
2.5 Milligram Term Id: 19		Q	Jul 28, 2021	Jul 28, 2021		
20 Milligram Term Id: 20		Q	Jul 28, 2021	Jul 28, 2021		
5 Milligram Term Id: 87		Q	Jul 28, 2021	Jul 28, 2021		

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181 Mapped Referentials Source List



77.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	List name	Empty	Always	Textbox	String	Input a list name
	System	DEFAULT	Always	Drop-down menu	String	Select a system
	RMS List To Match	NOTHING SELECTED	Always	Drop-down menu	String	Select a RMS list to match
	Languages Available in RMS List	English	Always	Drop-down menu	String	Select a language
	Number Of Header Rows In My Source File	0	Always	Textbox	String	Input number of header rows in the source file
<input type="checkbox"/> Set Custom Delimiter	Set Custom Delimiter	False	When a CSV file is chosen	Checkbox	Boolean	Enables the user to turn the custom delimiter setting on/off
	Custom Delimiter	Empty	When Set Custom Delimiter is true	Textbox	String	Insert custom delimiter
	List Language	ENGLISH	Always	Drop-down menu	String	Select a list language
<input type="checkbox"/> Restrict mapping to certain targets, statuses, and name types	Restrict mapping to certain targets, statuses, and name types	False	Always	Checkbox	Boolean	Turn mapping restrictions on/off

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	View/search suggestions	N/A	Always	Interactive icon	Boolean	Searches for manual match suggestions
	Info	N/A	Always	Interactive icon	Boolean	Shows data insights
	Resolution Status	Current Resolution Status	Always	Drop-down field	String	Presents Resolution Status and allows the user to change the Resolution Status also
	Substance	Current Substance name	Always	Textbox	String	Presents Substance name and allows the user to change the Substance name also

77.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Upload	N/A	Always	Button	Referentials - Source Lists	Opens Upload List box	N/A	No
	Save	N/A	When upload list fields are filled in	Button	Referentials - Source Lists	Saves data and begins mapping	N/A	Yes

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Cancel	N/A	Always	Button	Referentials - Source Lists	Cancels changes	N/A	No
	Choose File	N/A	Always	Button	Referentials - Source Lists	Opens device files	N/A	No

77.3 Related Documentation and Sources

- N/A

77.4 Specification References

- [UC - Mapping](https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444007435/UC+-+Mapping)¹⁷¹

¹⁷¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444007435/UC+-+Mapping>

78 FS - 443909175 - Tags

78.1 Description

In SPORIFY, the user can add tags to data records.

- The user can add tags to Referentials Source Lists, Target Lists, Source Terms and Target Terms.
- The user can add tags to Source Organisations, Target Organisations and Source Locations.
- The user can add tags to Source Substances and Target Substances.

78.1.1 Procedure

1. Login to SPORIFY.

Adding tags to Referentials data

To add tags to Referentials Source Lists:

1. Select Referentials on the navigation menu.
2. Select Source Lists.
3. Click on the relevant Source List link in the Source List column.
4. In the Source Tags column, click on a tag icon.
5. On the Assign tags modal, click Add Tag.
6. Select the desired tag(s).
7. Click Save to assign the tag(s).
8. Else, click Cancel to discard the tag(s).

To add tags to Referentials Target Lists:

1. Select Referentials on the navigation menu.
2. Select Target Lists.
3. Select List View.
4. Click on the relevant Target List link in the List Name column.
5. In the Tags column, click on a tag icon.
6. On the Assign tags modal, click Add Tag.
7. Select the desired tag(s).
8. Click Save to assign the tag(s).
9. Else, click Cancel to discard the tag(s).

To add tags to Referentials Source Terms:

1. Select Referentials on the navigation menu.
2. Select Source Lists.
3. Click on the relevant Source List link in the Source List column.
4. Click on a Source Term link in the Source Term Column.
5. Click Add Tag in the Source Term Tags field.
6. Select the desired tag(s).
7. Click Save to assign the tag(s).
8. Else, click Cancel to discard the tag(s).

To add tags to Referentials Target Terms:

1. Select Referentials on the navigation menu.

2. Select Target Lists.
3. Select Term View.
4. Click on the relevant Term Name link in the Term Name column.
5. Click Add Tag.
6. Select the desired tag(s).
7. Click Save to assign the tag(s).
8. Else, click Cancel to discard the tag(s).

Adding tags to Organisations data

To add tags to Source Organisations:

1. Select Organisations on the navigation menu.
2. Select Source Lists.
3. Click on the relevant Source Organisation link in the Source Name column.
4. On the Edit Organisation modal, click Add Tag.
5. Select the desired tag(s).
6. Click Save to assign the tag(s).
7. Else, click Cancel to discard the tag(s).

To add tags to Target Organisations:

1. Select Organisations on the navigation menu.
2. Select Target Lists.
3. Click on the relevant Organisation Name link in the Name column.
4. In the Tags column, click on a tag icon.
5. On the Assign tags modal, click Add Tag.
6. Select the desired tag(s).
7. Click Save to assign the tag(s).
8. Else, click Cancel to discard the tag(s).

To add tags to Source Locations:

1. Select Organisations on the navigation menu.
2. Select Source Lists.
3. Click on the relevant List name in the List column.
4. Click on the relevant location link in the Location column.
5. Click Add Tags in the Locations area of the screen.
6. Select the desired tag(s).
7. Click Save to assign the tag(s).
8. Else, click Cancel to discard the tag(s).

Adding tags to Substances data

To add a tag to a Source Substance:

1. Select Substances on the navigation menu.
2. Select Source Lists.
3. Click on the relevant List link in the List column.
4. Navigate to the Substance that should be tagged and click on the associated tag icon.
5. On the Assign tags modal, click Add Tag.
6. Select the desired tag(s).
7. Click Save to assign the tag(s).
8. Else, click Cancel to discard the tag(s).

To add a tag to a Target Substance:

1. Select Substances on the navigation menu.
2. Select Target Substances.
 1. Navigate to the Substance that should be tagged and click on the associated tag icon.
 2. On the Assign tags modal, click Add Tag.
 3. Select the desired tag(s).
 4. Click Save to assign the tag(s).
 5. Else, click Cancel to discard the tag(s).

78.1.2 Acceptance Criteria

To succeed, the user must be able to add tags to data records in SPORIFY.

- Verify that the user can add tags to Referentials Source Lists, Target Lists, Source Terms and Target Terms.
- Verify that the user can add tags to Source Organisations, Target Organisations and Source Locations.
- Verify that the user can add tags to Source Substances and Target Substances.

78.1.3 Related / Alternative Procedure

N/A

78.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to add tags to data records in SPORIFY.

78.2.1 Mockups and Screenshots

List 1 Map source terms to RMS

Search...

▼ Show advanced filters

61% Matched 25% Suggested 14% Not Set

Source Term	RMS Term	Info	Created	Updated	Source Tags	Target Tags
96v/v Term id: 57		Q	Jul 28, 2021	S Jul 28, 2021		
96v/v Term id: 68		Q	Jul 28, 2021	S Jul 28, 2021		
96v/v Term id: 37		Q	Jul 28, 2021	S Jul 28, 2021		
96v/v Term id: 40		Q	Jul 28, 2021	S Jul 28, 2021		
µg/tablet Term id: 226		Q	Jul 28, 2021	S Jul 28, 2021		
1 IEU: immuno enzymatic units / 2 millilitre(s) Term id: 144		Q	Jul 28, 2021	S Jul 28, 2021		
10 Milligram Term id: 2		Q	Jul 28, 2021	S Jul 28, 2021		
100 milligrams/millilitre Term id: 100000110757	100 milligrams/millilitre Term id: 100000110757	Q	Jul 28, 2021	S Jul 28, 2021		
2.5 Milligram Term id: 19		Q	Jul 28, 2021	S Jul 28, 2021		
20 Milligram Term id: 20		Q	Jul 28, 2021	S Jul 28, 2021		
5 Milligram Term id: 87		Q	Jul 28, 2021	S Jul 28, 2021		

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182 Referentials Tags Columns

Edit Term DELETE

Source Term Id*

Source Term Name*

Source Term Short Name

Source Term Other Name

Source Term Description

Resolution Status

Comment

Source Term Tags

CANCEL
SAVE

183 Referentials Edit Term Modal - Add Source Term Tags

Target Lists [Browse target referential lists](#) TERMS VIEW EXPORT

Search...

Show advanced filters

	List Id	List Name	Modified	Tags
	20000010680 Status: PROVISIONAL Domain: V	Accuracy of Number of Animals List Id: 20000010680 - Owner: EMA	Feb 19, 2021 Version: 7	Sample 1
	20000000013 Status: CURRENT Domain: H&V	Administration Method List Id: 20000000013 - Owner: EDQM	Feb 19, 2021 Version: 40	Sample 2
	20000015353 Status: CURRENT Domain: V	Adverse Event Report Type List Id: 20000015353 - Owner: EMA	Apr 25, 2021 Version: 8	
	10000000001 Status: CURRENT Domain: H&V	Age Range List Id: 10000000001 - Owner: EMA Hierarchical List	Mar 7, 2021 Version: 27	
	100000093533 Status: CURRENT Domain: H	Anatomical Therapeutic Chemical classification system - Human Short Name: ATC-H List Id: 100000093533 - Owner: WHO CC Hierarchical List	Aug 10, 2021 Version: 408	
	100000116677 Status: CURRENT Domain: V	Anatomical Therapeutic Chemical classification system - Veterinary Short Name: ATC-V List Id: 100000116677 - Owner: WHO CC Hierarchical List	May 6, 2021 Version: 24	
	100000155046 Status: CURRENT Domain: H	Applicants Submission Unit Type List Id: 100000155046 - Owner: EMA	Mar 22, 2021 Version: 21	
	100000075859 Status: CURRENT Domain: H	Application Recipient List Id: 100000075859 - Owner: EMA	Feb 21, 2011 Version: 2	
	100000154440 Status: CURRENT Domain: H	Application Reference Reason List Id: 100000154440 - Owner: EMA	Apr 21, 2021 Version: 1	

1 - 50 of 150 items

SPORIFY 21.3 Enterprise Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

184 Referentials Target Lists Tags Column

Actual [RMS Term](#)

+ Add Tag

TERM DETAILS

Term Id	20000010681
Created	Feb 27, 2020 17:29:26
Modified	Feb 19, 2021 10:48:09
Version	3
Status	CURRENT Modified on Feb 27, 2020 17:29:32 by ema
Description	The value is the actual number of animals.
Domain	Veterinary use
Data Classification	PUBLIC
Term List	Accuracy of Number of Animals

TERM NAMES

Language: ENGLISH

Term Name: Actual
Translation Status: CURRENT
Modified On: Feb 27, 2020 17:29:29

Short Name:

Symbol:

TERM MAPPINGS

Source Term Id	Source of Information	Status	Version
C25274	Veterinary International Conference on Harmonization		

185 Referentials Target Term - Add Tag

Edit Organisation DELETE

Source Organisation Id

Source Organisation Name

Source Organisation Address

Resolution Status
 Matched

Comment

Tags

CANCEL SAVE

186 Source Organisation - Add Tag

★ 1 A Pharma GmbH OMS Organisation
DRAFT CHANGE REQUEST
HISTORY

ORGANISATION DETAILS

Organisation Id	ORG-100003507
Version	CURRENT VERSION
Organisation Name	1 A Pharma GmbH
Status	ACTIVE
Created	Oct 19, 2016 09:21:22
Modified	Sep 16, 2019 10:57:31

ORGANISATION IDENTIFIERS

Code System	Code
OMS Organisation Identifier	ORG-100003507

ORGANISATION CATEGORY

Category	Value
Type	Industry
Type	Pharmaceutical company

LOCATIONS (2)

Location Id:

+ Add Tags

Version:

Language:

ADDRESS DETAILS
Row Id 26874

Address 1: Kelttenring 1+3
 Address 2:
 Address 3:
 Address 4:
 City: Oberhaching
 State: Bavaria
 Region:
 County:
 Country: Germany

LOCATION DETAILS

Postal Code: 82041
 PO Box:
 Country: Germany

187 Source Location - Add Tag

Target Organisations Browse target organisations and locations

Search...

Show advanced filters

Organisation Id	Name	Location Id	Info	Address	Country	Modified	Tags
ORG-100025819	"BerlinBlister" - Blisterzentrum Berlin-Potsdam GmbH	LOC-100035066		Albert-Einstein-Ring 15 Kleinmachnow Brandenburg 14532 Germany	Germany	Aug 10, 2021	
ORG-100014911	"Eurogaz-Bombi" H. Choroszucha Z. Choroszucha Spółka Jawna	LOC-100023579		Ul. Slupy 44 B Slupy Dywity Warminko-Mazurskie 10-381 Poland	Poland	Sep 26, 2019	Sample 1
ORG-100018134	"Farm-impex" Rusecki Spółka Jawna	LOC-100026917		Ul. Skarbnika 12 Gliwice Slaskie 44-103 Poland	Poland	Dec 12, 2019	
ORG-100014930	"Herbalux" Sp. z o.o.	LOC-100023595		Ul. Starowiejska 12 Warsaw Mazowieckie 02-458 Poland	Poland	Sep 26, 2019	
ORG-100024757	"Kausan" Dr. Kaufhold GmbH	LOC-100033937		Sankt Michael 112 St. Michael Kaernten 9411 Austria	Austria	Aug 10, 2020	
ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100014271	⚠	Hauptstrasse 61 A Schoenwalde Wandlitz Brandenburg 16348 Germany	Germany	Sep 15, 2020	
ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100017452		Kohlenhofstrasse 10 Innenstadt Kaiserslautern Rheinland-Palatinat 67663 Germany	Germany	Jul 22, 2021	
ORG-100003139	+Pharma Arzneimittel GmbH	LOC-100004166	⚠	Hafnerstrasse 211 Graz 8054 Austria	Austria	Jan 31, 2020	
ORG-100030494	+Pharma Česká Republika s.r.o.	LOC-100048022		U Pergamenky 1522/2 Holesovice Prague 170 00 Czechia	Czechia	Feb 18, 2021	
ORG-100032365	+Pharma Polska Sp. z o.o.	LOC-100050733		Ul. Podgorska 34 Cracow Malopolskie 31-536 Poland	Poland	May 24, 2021	
ORG-100026994	Oak Healthcare GmbH	LOC-100043615		Bahnstrasse 51 Steinbach (taunus) Hassia 61449 Germany	Germany	Apr 7, 2021	
ORG-100013724	1 D 1 Carefarm GmbH	LOC-100019286		Fixheider Strasse 4 Quettingen Leverkusen North Rhine-Westphalia 51381 Germany	Germany	Jan 11, 2021	
ORG-100015097	1 A Medizintechnik GmbH	LOC-100023779		Heinrich-Hertz-Strasse 21 Holtwick Bocholt North Rhine-Westphalia 46399 Germany	Germany	Sep 30, 2019	

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188 Target Organisations - Tags Column

Test Map source substances to multiple targets + ADD SUBSTANCE EXPORT

Search...

Show advanced filters CLEAR

73% Matched 1% Suggested * <1% Test 25% Not Set

Showing 1 to 10 of 12513 per page 1 of 1252

(±)-HYOSCYAMINE

Source	Substance	Created/Updated	Actions
> Source	(±)-HYOSCYAMINE Source Id: 10657	Created: Jul 28, 2021 Updated:	
> EUTCT	ATROPINE EUTCT Id: 100000085031 Status: CURRENT	Modified: Apr 30, 2014 Updated: Jul 28, 2021	
> EUTCT Vet	ATROPINE EUTCT Id: 100000146734 Status: NON_CURRENT	Modified: Mar 1, 2021 Updated: Jul 28, 2021	
> XEVMPD	ATROPINE EV Code: SUB00621MIG Status: Active	Modified: Apr 25, 2014 Updated: Jul 28, 2021	
> G-SRS	ATROPINE UNII: 7C0697DR9I Status: approved	Modified: Jun 26, 2021 Updated: Jul 28, 2021	

(2R)-2-[(1S)-1,2-DIHYDROXYETHYL]-4,5-DIHYDROXY-FURAN-3-ONE

189 Substances - Add Tags

78.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Tags	N/A	Always	Interactive icon	Boolean	Navigates to Add Tags modal
	Add Tags	N/A	Always	Interactive icon	Boolean	Allows user to add tags

78.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Save	N/A	Always	Button	Tags	Saves tag(s)	N/A	Yes
	Cancel	N/A	Always	Button	Tags	Discards tag(s)	N/A	No

78.3 Related Documentation and Sources

- N/A

78.4 Specification References

- UC - Tags¹⁷²

¹⁷² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443941917/UC+-+Tags>

79 FS - 443941534 - Comments

79.1 Description

In SPORIFY, users can comment on data records within the Referentials, Organisations and Substances domains.

- These comments can be added when creating new records.
- They can also be added to records that have already been created.

79.1.1 Procedure

1. Login to SPORIFY.

Adding comments in Referentials

To add a comment to a Referentials term when creating a new term:

1. Navigate to Referentials Source Lists.
2. Click on the desired Source List.
3. Click the Add Term button.
4. Insert the comment into the Comment textbox.
5. Click Save, else Cancel.

To add a comment to a Referentials term that has already been created:

1. Navigate to Referentials Source Lists.
2. Click on the desired Source List.
3. Click on the desired Source Term.
4. Insert the comment into the Comment textbox.
5. Click Save, else Cancel.

Adding comments in Organisations

To add a comment to an Organisation when creating a new Organisation:

1. Navigate to Organisations Source Lists.
2. Click on the desired Source List.
3. Click the Add Organisation button.
4. Insert the comment into the Comment textbox.
5. Click Save, else Cancel.

To add a comment to an Organisation that has already been created:

1. Navigate to Organisations Source Lists.
2. Click on the desired Source List.
3. Click on the desired Source Organisation name.
4. Insert the comment into the Comment textbox.
5. Click Save, else Cancel.

To add a comment to an OMS Change Request:

1. Navigate to Organisations Change Requests.
2. Click on the Draft Change Request button.

3. Insert the comment into the Comment textbox in the Metadata section.
4. Click Save Draft.
5. This comment can be viewed in the associated Name column on the Change Requests screen.
 - a. Hover the mouse over the speech bubble icon to view the comment.

Adding comments in Substances

To add a comment to a Substance when creating a new Substance:

1. Navigate to Substances Source Lists.
2. Click on the desired Source List.
3. Click the Add Substance button.
4. Insert the comment into the Comment textbox.
5. Click Save, else Cancel.

To add a comment to a Substance that has already been created:

1. Navigate to Substances Source Lists.
2. Click on the desired Source List.
3. Navigate to the desired Substance.
4. Click on the Edit icon.
5. Insert the comment into the Comment textbox.
6. Click Save, else Cancel.

79.1.2 Acceptance Criteria

To succeed, the user must be able to add comments to Source Data records in SPORIFY.

- Verify that the user can add comments to Source Referentials Terms.
- Verify that the user can add comments to Source Organisations and Organisations Change Requests.
- Verify that the user can add comments to Source Substances.

79.1.3 Related / Alternative Procedure

N/A

79.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to add comments to data records.

79.2.1 Mockups and Screenshots

Add Term

Source Term Id*

Source Term Name*

Source Term Short Name

Source Term Other Name

Source Term Description

Comment

Source Term Tags

CANCEL

190 Add Comment to Referentials Term

Edit Term

Source Term Id*

Source Term Name*

Source Term Short Name

Source Term Other Name

Source Term Description

Resolution Status

Comment

Source Term Tags

CANCEL

191 Edit Referentials Term - Add Comment

Add Organisation

Source Organisation Id <input type="text"/>	Comment <input type="text"/>
Source Organisation Name <input type="text"/>	
Source Organisation Address <input type="text"/>	Tags <input type="text" value="+ Add Tag"/>

CANCEL

192 Add Comment to Organisation


Edit Organisation

Source Organisation Id <input type="text" value="1189233"/>	Comment <input type="text"/>
Source Organisation Name <input type="text" value="1A Pharma GmbH"/>	
Source Organisation Address <input type="text" value="1+3, Kelttenring, Oberhaching, 82041, Germany"/>	Tags <input type="text" value="+ Add Tag"/>
Resolution Status <input checked="" type="checkbox"/> Matched	

CANCEL

193 Edit Organisation - Add Comment

Add Substance

Source Id* 	Local Substance Id
<input type="text"/>	<input type="text"/>
Substance Name*	EUTCT Id
<input type="text"/>	<input type="text"/>
Name Type	EV Code
<input type="text"/>	<input type="text"/>
Substance Type	UNII
<input type="text"/>	<input type="text"/>
Molecular Formula	CAS Number
<input type="text"/>	<input type="text"/>
SMILES	InChI
<input type="text"/>	<input type="text"/>
Comment	INN
<input type="text"/>	<input type="text"/>
	ATC Code
	<input type="text"/>
Tags	
<input type="text" value="+ Add Tags"/>	

194 Add Comment to Substance

Edit Substance

DELETE

Source Id*

10657

Local Substance Id

100000085031

Substance Name*

(±)-HYOSCYAMINE

EUTCT Id

100000085031

Name Type

EV Code

Substance Type

UNII

Molecular Formula

CAS Number

SMILES

InChi

Comment

INN

ATC Code

Resolution Status

⚙ Not Set

Tags

+ Add Tags

CANCEL

SAVE

195 Edit Substance - Add Comment

OMS Change Request Edit ACTIONS

CHANGE REQUEST DETAILS

Change Request Type*

Change Request Reason*

Change Request Name*

Change Request Justification

Requestor Email*

METADATA

Comment

Tags

Metadata is for SPORIFY use only.

LOCATION DETAILS

Loc Id

Address Line 1*

ORGANISATION DETAILS

Org Id

Organisation Name*

Organisation Acronym

Category Classification*

SUPPORTING DOCUMENTS

Drag and drop files here

SPORIFY 21.3 Enterprise Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

196 Change Requests - Comment


79.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Comment	N/A	Always	Textbox	String	Insert comment

79.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Cancel	N/A	Always	Button	Referentials/ Organisations/ Substances Source Lists	Closes modal without saving changes	N/A	No

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Save	N/A	Always	Button	Referentials/ Organisations/ Substances Source Lists	Saves comment and other changes/additions	N/A	Yes
	Add Term	N/A	Always	Button	Referentials - Source Lists	Navigates to the Add Term modal	N/A	No
	Add Organisation	N/A	Always	Button	Organisations - Source Lists	Navigates to the Add Organisation modal	N/A	No
	Add Substance	N/A	Always	Button	Substances - Source Lists	Navigates to the Add Substance modal	N/A	No
	Draft Change Request	N/A	Always	Button	Organisations - Change Requests	Navigates to the OMS Change Request screen	N/A	No
	Edit	N/A	Always	Interactive icon	Substances - Source Lists	Navigates to the Edit Substance modal	N/A	No

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Comment	N/A	Always	Interactive icon	Organisations - Change Requests	Hovering over the icon reveals the comment . Clicking on the icon navigates to the Change Request.	N/A	No

79.3 Related Documentation and Sources

- N/A

79.4 Specification References

- UC - Comments¹⁷³

¹⁷³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444039990/UC+-+Comments>

80 FS - 443974752 - Exports

80.1 Description

In SPORIFY, the user can export a variety of data records and lists.

- When data is exported, it downloads to the user's device.
- The following types of data can be exported:
 - Substances Source Lists
 - Target Substances Lists
 - Organisations Source Lists
 - Organisations Target Lists
 - Organisations History Records
 - Organisations Change Requests
 - Referentials Source Lists
 - Referentials Target Lists
 - Referentials Change Requests

80.1.1 Procedure

- Login to SPORIFY.

Exporting Substances Source Lists:

- Select Substances on the navigation menu.
- Select Source Lists.
- Click on the desired list name.
- Click the Export button.
- Select one of the following options:
 - Export source
 - Export source with EUTCT
 - Export source with EUTCT Vet
 - Export Source with G-SRS
 - Export source with XEVMPD
- The list will then download directly to the user's device.

Exporting Target Substances Lists:

- Select Substances on the navigation menu.
- Select Target Substances.
- Click the Export button.
- Select one of the following options:
 - Export EUTCT
 - Export EUTCT Vet
 - Export G-SRS
 - Export XEVMPD
- The list will then download directly to the user's device.

Exporting Organisations Source Lists:

- Select Organisations on the navigation menu.
- Select Source Lists.
- Click on the desired list.
- Click the Export button.
- Select one of the following options:
 - Export English
 - Export All Languages
- The list will then download directly to the user's device.

Exporting Organisations Target Records:

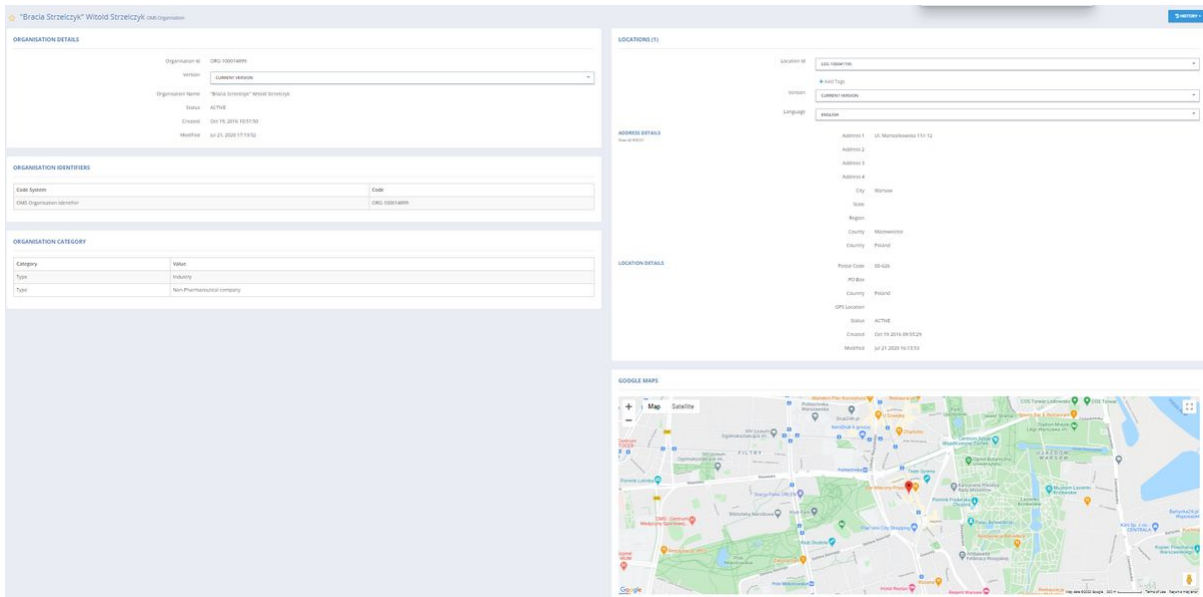
- Select Organisations on the navigation menu.
- Select Target Organisations.
- Select Export to export the organisation list to:



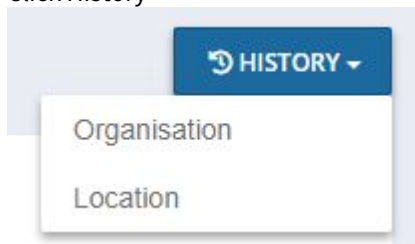
- a. Export English
 - i. Export contains the English translation of the source list records.
- b. Export All Languages
 - i. Export contains all available languages of the source list records.
- c. Export SPOR CSV
 - i. Export contains the source list records, combined with the full SPOR CSV data.

Exporting Organisations History Records:

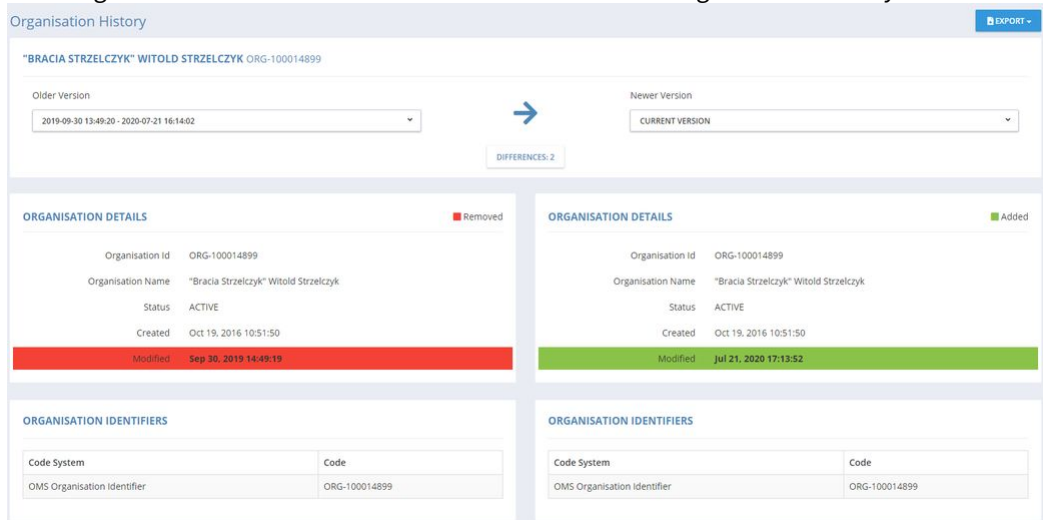
- Select Organisations on the navigation menu.
- Select Target Organisations.
- Click the Name or Address of the organisations to see the organisation details



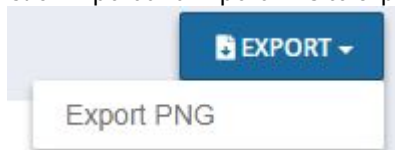
a. Click History



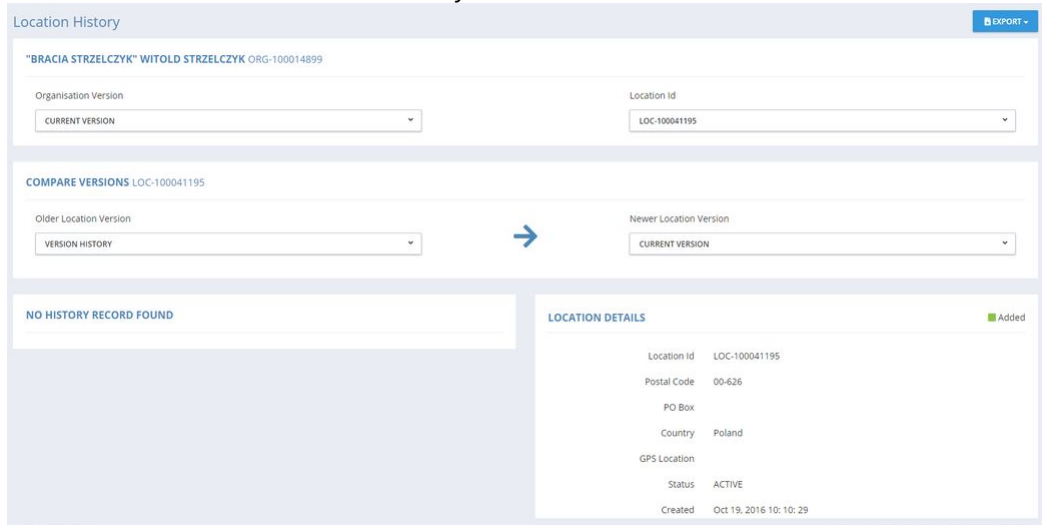
i. Click Organisation to see the older and newer version in the organisation history



ii. Click Export and Export PNG to export data if it is needed



iii. Click Location to see the Location History



iv. Click Export and Export PNG to export data if it is needed



Exporting Organisations Change Requests:

- Select Organisations on the navigation menu.
- Select Change Requests.
- Click the Export button.
- The Change Requests will then download directly to the user's device.

Exporting Referentials Source Lists:

- Select Referentials on the navigation menu.
- Select Source Lists.
- Click on the desired Source List.
- Click the Export button.
- Select one of the following options:
 - Export English
 - Export All Languages
 - Export With SPOR
- The list will then download directly to the user's device.
- Note: When Export With SPOR is selected, the downloaded CSV file contains two tabs - Term and SPOR. The Term IDs on the Term tab link to the corresponding term in the SPOR tab.

Exporting Referentials Target Lists:

- Select Referentials on the navigation menu.
- Select Target Lists.
- Select List View.

- Click the Export button.
- Select one of the following options:
 - Export English
 - Export All Languages
 - Export SPOR CSV
- The list will then download directly to the user's device.

80.1.2 Acceptance Criteria

To succeed, the user must be able to export data using SPORIFY.

- Verify that the following can be exported: Substances Source Lists, Target Substances Lists, Organisations Source Lists, Organisations History Records, Organisations Change Requests, Referentials Source Lists and Referentials Target Lists.
- Verify that when data is exported, it downloads to the user's device.
- Verify that when a list is exported with SPOR, both a Term and SPOR tab is included in the CSV file.

80.1.3 Related / Alternative Procedure

N/A

80.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to export data from SPORIFY.

80.2.1 Mockups and Screenshots

The screenshot displays the SPORIFY 21.3 Enterprise interface. The main area is titled 'Test: Map source substances to multiple targets'. It features a search bar, a progress bar indicating '73% Matched', '1% Suggested', '1% Test', and '25% Not Set'. Below the progress bar, a table lists the results for '(s)-HYOSCYAMINE'. The table has columns for 'Source', 'Identifiers', 'Scientific', and 'Mapping'. The rows show mappings for 'EUTCT', 'EUTCT Vet', 'XEVMPD', and 'G-SRS'.

Source	Identifiers	Scientific	Mapping
(s)-HYOSCYAMINE Source id: 10657			Created: Jul 28, 2021 Updated:
EUTCT	ATROPINE EUTCT id: 10000085031 Status: CURRENT		Modified: Apr 30, 2014 Updated: Jul 28, 2021
EUTCT Vet	ATROPINE EUTCT id: 100000146734 Status: NON_CURRENT		Modified: Mar 1, 2021 Updated: Jul 28, 2021
XEVMPD	ATROPINE EV Code: SUB00621MIG Status: Active		Modified: Apr 25, 2014 Updated: Jul 28, 2021
G-SRS	ATROPINE UNII: 7C0697DR9J Status: approved		Modified: Jun 26, 2021 Updated: Jul 28, 2021

197 Exporting Substances Source Lists

Target Substances Browse target substances

Search...

Show advanced filters

Showing 1 to 10 of 17609 | 10 per page

EXPORT

- Export EUTCT
- Export EUTCT Vet
- Export G-SRS
- Export XEVMPD

LNP023 HYDROCHLORIDE SALT

Names	Identifiers	Scientific
EUTCT	EUTCT Id: 100000166284	Last Modified: Sep 1, 2017 Status: CURRENT

(((2R,3S,4R,5R)-5-(6-CHLORO-4-(((5)-1-(2-FLUOROPHENYL)ETHYL)AMINO)-1H-PYRAZOLO[3,4-B]PYRIDIN-1-YL)-3,4-DIHYDROXYTETRAHYDROFURAN-2-YL)METHOXY)(HYDROXY)PHOSPHORYL)METHYL)PHOSPHONIC ACID

Names	Identifiers	Scientific
XEVMPD	EV Code: SUB218819	Last Modified: Nov 25, 2020 Status: Active
EUTCT	EUTCT Id: 30000027951	Last Modified: Feb 24, 2021 Status: CURRENT

(((BENZYLTHIO)(DIPHENYL)METHYL)THIO)METHYL)BENZENE

SPORIFY 21.3 Enterprise | Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

198 Exporting Target Substances Lists

Example Map source organisations to OMS

Search...

Show advanced filters

48% Matched | 18% Organisations Matched | <1% Multiple Choice | 33% Suggested | <1% Not Set

Source Name	Source Address	Org Name	Location	Info	Created	Updated	Source Tags
1A Pharma GmbH Source Org Id: 1189233	1+3, Kellenring, Oberhaching, 82041, Germany	1 A Pharma GmbH Org Id: ORG-100003507	Kellenring 1+3 Oberhaching Bavaria 82041 Germany Loc Id: LOC-100003432	Q	Jul 27, 2021	Jul 27, 2021	
1A Pharma GmbH Source Org Id: 1188312	17, Stella-Klein-Low-Weg, Wien, 1020, Austria	1 A Pharma GmbH Org Id: ORG-100001357	Stella-Klein-Low-Weg 17 Leopoldsdorf, Vienna 1020 Austria Loc Id: LOC-100006228	Q	Jul 27, 2021	Jul 27, 2021	
3M Deutschland GmbH Source Org Id: 1179825	-, Espe Platz, Seefeld, 82229, Germany	3m Deutschland GmbH Org Id: ORG-100003197	Espe Platz Seefeld Germany Loc Id: LOC-100003197	Q	Jul 27, 2021	Jul 27, 2021	
3M Health Care Ltd Source Org Id: 1438302	-, Derby Road, Loughborough, Leicestershire, LE11 5SF, United Kingdom	3m Health Care Limited Org Id: ORG-100003130	Derby Road Loughborough Leicestershire LE11 5SF United Kingdom Loc Id: LOC-100007347	Q	Jul 27, 2021	Jul 27, 2021	
A. Menarini Industrie Farmaceutiche Riunite s.r.l. Source Org Id: 1172515	43525, Via Sette Santi, Firenze, 50131, Italy	A. Menarini - Industrie Farmaceutiche Riunite - S.r.l. Org Id: ORG-100004277	43525 Via Sette Santi Firenze Italy Loc Id: LOC-100004277	Q	Jul 27, 2021	Jul 27, 2021	
AB Cernelle Source Org Id: 1429728	365, Höganavägen, Ängelholm, 262 94, Sweden	Ab Cernelle Org Id: ORG-100002479	Höganavägen 365 Strövelstorp Ängelholm Skåne Lan 262 94 Sweden Loc Id: LOC-100007990	Q	Jul 27, 2021	Jul 27, 2021	
AB Science S.A. Source Org Id: 1173918	3, avenue George V, Paris, 75008, France	Ab Science Org Id: ORG-100000132	3 Avenue George V Paris 75008 France Loc Id: LOC-100010193	Q	Jul 27, 2021	Jul 27, 2021	
AbbVie GmbH	61, Lemböckgasse, Wien, 1230, Austria	AbbVie GmbH		Q	Jul 27, 2021	Jul 27, 2021	

1 - 50 of 1069 items

SPORIFY 21.3 Enterprise | Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

199 Exporting Organisations Source Lists

Organisation History EXPORT -
Export PNG

"BERLINBLISTER" - BLISTERZENTRUM BERLIN-POTSDAM GMBH ORG-100025819

Older Version: 2020-05-24T14:52:12+02:00 - 2021-08-10T13:38:09+02:00 → Newer Version: CURRENT VERSION

DIFFERENCES: 4

ORGANISATION DETAILS (Removed)		ORGANISATION DETAILS (Added)	
Organisation Id	ORG-100025819	Organisation Id	ORG-100025819
Organisation Name	Berlinblister Blisterzentrum Berlin-Potsdam GmbH	Organisation Name	"BerlinBlister" - Blisterzentrum Berlin-Potsdam GmbH
Status	ACTIVE	Status	ACTIVE
Created	Oct 19, 2016 10:53:27	Created	Oct 19, 2016 10:53:27
Modified	May 24, 2020 13:52:11	Modified	Aug 10, 2021 12:38:09

ORGANISATION IDENTIFIERS (Removed)		ORGANISATION IDENTIFIERS (Added)	
Code System		Code System	
OMS Organisation Identifier	ORG-100025819	OMS Organisation Identifier	ORG-100025819

SPORIFY 21.3 Enterprise Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

200 Exporting Organisation History Record

OMS Change Requests Draft and submit OMS Change Requests + DRAFT CHANGE REQUEST EXPORT

Search...

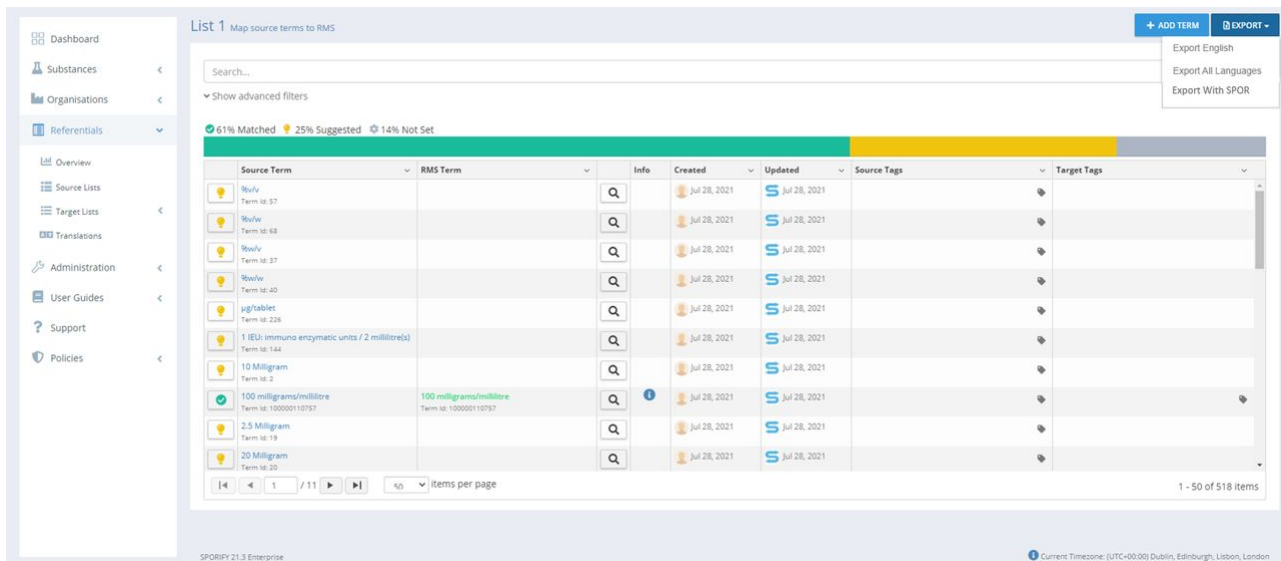
Show advanced filters

Name	ORQ Id	Status	Change Request Type	Change Request Reason	Org Id	Loc Id	Created	Updated	Tags
		SAVED					Sep 17, 2021	Sep 17, 2021	
		SAVED					Sep 15, 2021	Sep 15, 2021	
		SAVED					Sep 14, 2021	Sep 14, 2021	
		SAVED					Sep 14, 2021	Sep 14, 2021	
		SAVED					Sep 14, 2021	Sep 14, 2021	
		SAVED	UPD-ORG-AND-LOCATION				Aug 23, 2021	Aug 25, 2021	

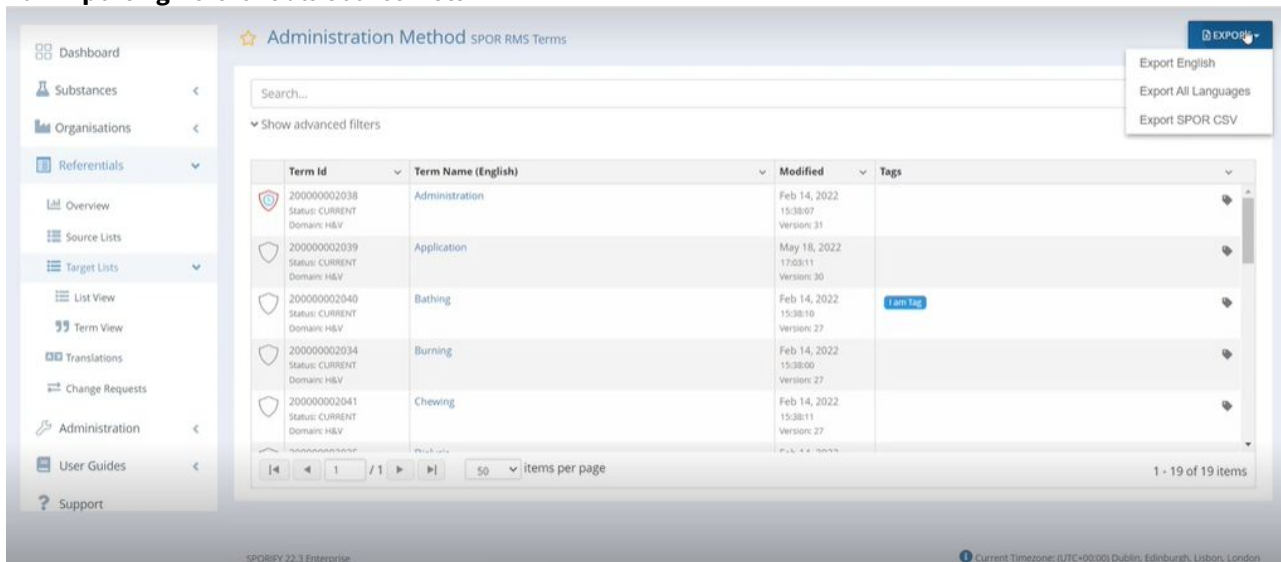
1 - 6 of 6 items

SPORIFY 21.3 Enterprise Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

201 Exporting OMS Change Requests



202 Exporting Referentials Source Lists




203 Exporting Referentials Target Lists

80.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description

80.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Export	N/A	Always	Button	Export List	Exports data	N/A	Yes

80.3 Related Documentation and Sources

N/A

80.4 Specification References

- [UC - Exports](#)¹⁷⁴

¹⁷⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444007462/UC+-+Exports>

81 FS - 444040187 - Data Insights

81.1 Description

In SPORIFY, data insights provide the user with further information about data matches that have been made.

81.1.1 Procedure

1. Login to SPORIFY.

Viewing Referentials data insights:

1. Select Referentials on the navigation menu.
2. Select Source Lists.
3. Click on the desired List.
4. Where Data Insights are available, an information icon will be present in the Info column.
5. Hover over the icon to view the Data Insight.

Viewing Organisations data insights:

1. Select Organisations on the navigation menu.
2. Select Source Lists.
3. Click on the desired List.
4. Where Data Insights are available, an information icon will be present in the Info column.
5. Hover over the icon to view the Data Insight.

Viewing Substances data insights:

1. Select Substances on the navigation menu.
2. Select Source Lists.
3. Click on the desired List.
4. Where Data Insights are available, an information icon will be present at the right-hand side of the associated panel.
5. Hover over the icon to view the Data Insight.

81.1.2 Acceptance Criteria

To succeed, the user must be able to view data insights where available in SPORIFY.

- Verify that data insights can be viewed by hovering over the information icon.

81.1.3 Related / Alternative Procedure

N/A

81.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view data insights.

Mockups and Screenshots

List 1 Map source terms to RMS + ADD TERM | EXPORT

Search...

Show advanced filters

61% Matched | 25% Suggested | 14% Not Set

Source Term	RMS Term	Info	Created	Updated	Source Tags	Target Tags
50% Egg Infective Dose/millilitre Term id: 190		Q	Jul 28, 2021	Jul 28, 2021		
50% Embryo Infective Dose the titre required to infect 50% of the embryos inoculated with the virus Term id: 100000110758	50% Embryo Infective Dose Term id: 100000110758	Q I	Jul 28, 2021	Jul 28, 2021		
50% Embryo Infective Dose/dose Term id: 100000110759	50% Embryo Infective Dose/dose Term id: 100000110759	Q I	Jul 28, 2021	Jul 28, 2021		
Allergen Units Term id: 34		Q	Jul 28, 2021	Jul 28, 2021		
allergy unit(s)/millilitre Term id: 100000110760	allergy unit(s)/millilitre Term id: 100000110760	Q I	Jul 28, 2021	Jul 28, 2021		
ampere Term id: 100000110761	ampere Term id: 100000110761	Q I	Jul 28, 2021	Jul 28, 2021		
Anhyd Ww/v Term id: 32		Q	Jul 28, 2021	Jul 28, 2021		
Anhyd Ww/w Term id: 60		Q	Jul 28, 2021	Jul 28, 2021		
Anhyd Grams Term id: 36		Q	Jul 28, 2021	Jul 28, 2021		

1 - 50 of 518 items

204 Referentials Data Insights

Example Map source organisations to OMS + ADD ORGANISATION | EXPORT

Search...

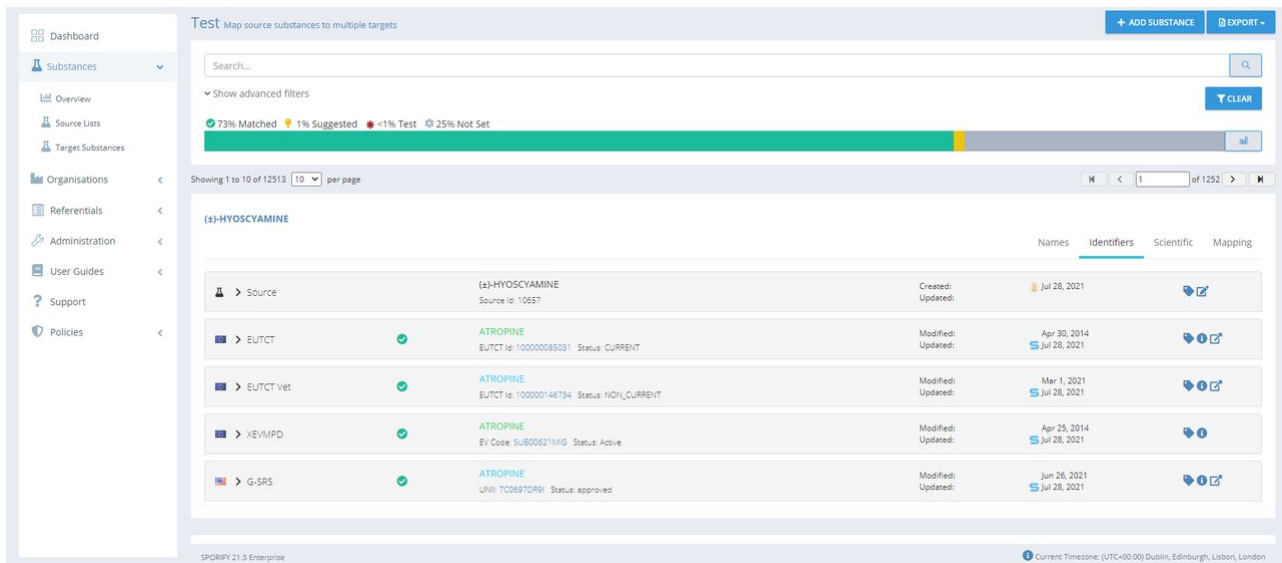
Show advanced filters

48% Matched | 18% Organisations Matched | <1% Multiple Choice | 33% Suggested | <1% Not Set

Source Name	Source Address	Org Name	Location	Info	Created	Updated	Source Tags
1A Pharma GmbH Source Org id: 1189233	143, Keltnering, Oberhaching, 82041, Germany	1 A Pharma GmbH Org id: ORG-1000028507	Keltnering 1+3 Oberhaching Bavaria 82041 Germany Loc id: LOC-100003432	Q I	Jul 27, 2021	Jul 27, 2021	
1A Pharma GmbH Source Org id: 1188312	17, Stella-Klein-Löw-Weg, Wien, 1020, Austria	1 A Pharma GmbH Org id: ORG-100001387	Stella-Klein-Loew-Weg 17 Leopoldsdorf Vienna 1020 Austria Loc id: LOC-100006228	Q I	Jul 27, 2021	Jul 27, 2021	
3M Deutschland GmbH Source Org id: 1179823	-, Espe Platz, Seefeld, 82229, Germany	3m Deutschland GmbH Org id: ORG-100002197		Q I	Jul 27, 2021	Jul 27, 2021	
3M Health Care Ltd Source Org id: 1483302	-, Derby Road, Loughborough, Leicestershire, LE11 5SF, United Kingdom	3m Health Care Limited Org id: ORG-100002130	Derby Road Loughborough Leicestershire LE11 5SF United Kingdom Loc id: LOC-100007387	Q I	Jul 27, 2021	Jul 27, 2021	
A. Menarini Industrie Farmaceutiche Riunite s.r.l. Source Org id: 1172515	43525, Via Sette Santi, Firenze, 50131, Italy	A. Menarini - Industrie Farmaceutiche Riunite - S.r.l. Org id: ORG-100004277		Q I	Jul 27, 2021	Jul 27, 2021	
Ab Cernelle Source Org id: 1429728	365, Höganäsvägen, Ängelholm, 262 94, Sweden	Ab Cernelle Org id: ORG-100002879	Höganäsvägen 365 Srovelstorp Ängelholm Skåne Lan 262 94 Sweden Loc id: LOC-100007990	Q I	Jul 27, 2021	Jul 27, 2021	
Ab Science S.A. Source Org id: 1179918	3, avenue George V, Paris, 75008, France	Ab Science Org id: ORG-100000132	3 Avenue George V Paris 75008 France Loc id: LOC-100001093	Q I	Jul 27, 2021	Jul 27, 2021	
AbbVie GmbH	61, Lemböckgasse, Wien, 1230, Austria	AbbVie GmbH		Q I	Jul 27, 2021	Jul 27, 2021	

1 - 50 of 1069 items

205 Organisations Data Insights



206 Substances Data Insights

81.2.1 UI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Data Insights	N/A	Always	Interactive icon	String	When the user hovers over this icon, the associated Data Insights are shown

81.2.2 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail

81.3 Related Documentation and Sources

- N/A

81.4 Specification References

- UC - Data Insights¹⁷⁵

¹⁷⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444040180/UC+-+Data+Insights>

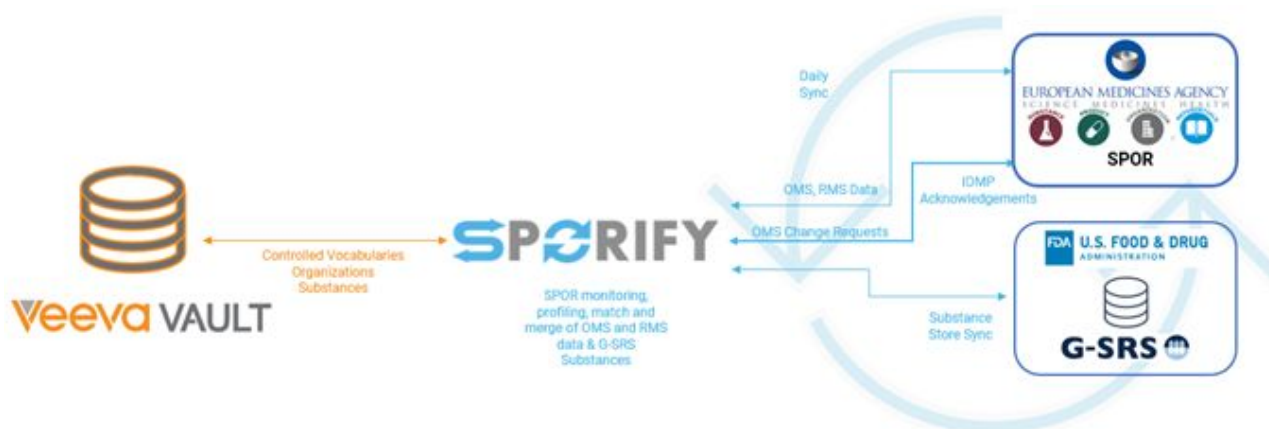
82 FS - 421724487 - Veeva Integration

82.1 Description

The objective of this function is to enable the integration of SPORIFY with the Veeva Vault.

- The administrator should be able to connect their SPORIFY managed data with the Veeva vault.
- The administrator should be able to view and manage this integration via the following areas: Connection, Manual Sync, Scheduled Sync, Job Log, Mapping Configuration, and Sync Configuration.

82.1.1 Overview



82.1.2 Procedure

1. Login to SPORIFY.
2. Select Administration on the left-hand navigation menu.
3. Click Integrations to navigate to the Integrations screen.
4. Click the Veeva Configure button.
5. Using the **Connection** tab, carry out the following actions:
 - a. Press the Connect To Veeva button.
 - b. On the Veeva Connection modal:
 - i. Insert the relevant vault subdomain in the Vault Subdomain textbox.
 - ii. Using the User Name and Password tab:
 - Insert the relevant username in the Username textbox.
 - Insert the relevant password in the Password textbox.
 - Users can test their credentials before proceeding.
 - iii. Click Save to save the inserted connection credentials and connect to Veeva.
 - iv. Else, click Cancel to close the Veeva Connection modal without saving.
6. Using the **Manual Sync** tab, carry out the following actions:
 - a. Click on the presented drop-down menu and select from the following options:
 - i. Full Sync
 - ii. Referentials Only

- iii. Organisations Only
 - iv. Substances Only
 - b. Click the Sync Now button to start the synchronisation process.
- 7. Using the **Mapping Configuration** tab, carry out the following actions:
 - a. To add a new list mapping, click the New List Mapping button.
 - i. On the New List Mapping modal, complete the following fields:
 - Veeva List (Drop-down menu)
 - List Type (Drop-down menu)
 - Mapping Target (Drop-down menu)
 - Active (Checkbox)
 - ii. Click Save to save the new list mapping.
 - iii. Else, click Cancel to discard the new list mapping.
 - b. Click on the relevant list's cog icon and select from the following options:
 - i. Edit
 - Make any desired changes on the presented modal.
 - Click Save to save the changes.
 - Else, click Cancel to discard the changes.
 - ii. Delete
 - Click Yes to complete the deletion.
 - Else, click Cancel to discard the deletion.
- 8. Using the **Sync Configuration** tab, complete the following fields:
 - a. Limit Matched Data Included In Sync By Governance Status
 - i. If enabled, target data included in the sync must be in the Approved stage of data governance and have a data governance status where the associated Publish flag is true.
 - ii. If disabled, target data included in the sync must be in the Approved stage of data governance but can have any data governance status.
 - b. Limit Matched Data Included In Sync By Resolution Status
 - i. If enabled, matched data will only be included in the sync if the associated resolution status is the one selected here.
 - ii. If disabled, matched data included in the sync can have any resolution status.
 - iii. If this setting is enabled, use the provided multi-select menu to select the relevant status(es).
 - c. Limit Unmatched Data Included In Sync By Resolution Status
 - i. If enabled, unmatched data included in the sync can only have the resolution status selected below.
 - ii. If disabled, unmatched data included in the sync can have any of the following resolution statuses: Suggested, Not Set or any custom status where Maintain Matched Record is false.
 - iii. If this setting is enabled, use the provided multi-select menu to select the relevant status(es).
 - d. Advanced Vault Loader Options
 - i. Complete the following fields as required:
 - controlled_vocabulary_rim
 - country_v
 - drug_substance_v
 - excipient_v
 - language_rim
 - organization_rim
- 9. Click Save.
- 10. Using the **Scheduled Sync** tab, carry out the following actions:
 - a. To enable scheduled synchronisation, check the Enable checkbox.
 - b. Else, to disable scheduled synchronisation, uncheck the Enable Schedule checkbox.
 - c. When the Enable Schedule checkbox is True, select from the presented options:
 - i. Hourly
 - Timezone
 - Every [Number] hour(s)

- Starts at [Hour]:[Minute]
 - ii. Daily
 - Timezone
 - Everyday
 - Every Weekday
 - Starts at [Hour]:[Minute]
 - iii. Weekly
 - Timezone
 - Weekdays
 - Starts at [Hour]:[Minute]
 - iv. Monthly
 - Timezone
 - Day [Number] of every [Number] month(s)
 - The [Number] [Day of the Week] of every [Number] month(s)
 - Starts at [Hour]:[Minute]
 - d. Click Save Schedule to save the scheduled sync.
11. Using the **Job Log** tab, carry out the following actions:
- a. A grid is presented with the following sortable columns:
 - i. Start Time
 - ii. End Time
 - iii. Username
 - iv. Sync Type
 - v. Job Start Reason
 - vi. Sync Status
 - b. Click the Export to Excel button to export the job log.
 - c. Use the Date Range field and click Refresh to filter the job log by date range.
 - d. Click on a job's associated Actions icon and select Sync Detail to view further details about the job.

82.1.3 Username and password management

When the user configures the account for Veeva Integration, the mandatory username and password is consumed via the front end of SPORIFY. While saving the username and password, both values are securely transmitted via encrypted SSL connection from the local browser of the user to the SPORIFY server. The SPORIFY server encrypts the password explicitly with the algorithm Rijndael (superset of AES, see https://en.wikipedia.org/wiki/Advanced_Encryption_Standard), using a server-side passphrase and salt to encrypt the user's account password. The server-side passphrase is 256 bytes and 32 salts in size. Both are securely stored in the compiled executables of SPORIFY itself. SPORIFY saves the encrypted password value, and the username is in the database via encrypted connection. Every time the sync is initiated, either manually or scheduled, the Veeva Integration component decrypts the password and uses decrypted values to talk via secure SSL connection to the Veeva API.

To store account credentials is applicable for accounts used for Veeva Integration only. For SPORIFY user accounts, no password is saved in SPORIFY, please see details in <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/25919502/FS+-+25919502+-+Users#Password-management>.

82.1.4 Acceptance Criteria

We succeed only if SPORIFY can be integrated with the Veeva Vault.

- Verify that SPORIFY administrators can connect with the Veeva Vault using a relevant username and password
- Verify that administrators can carry out manual syncs using the Veeva Integration screen.

- Verify that administrators can set and manage scheduled syncs using the Veeva Integration screen.
- Verify that job logs can be viewed and exported via the Veeva Integration screen.
- Verify that mapping configurations can be added and managed via the Veeva Integration screen.
- Verify that synchronisation configurations can be added and managed via the Veeva Integration screen.
- Verify that users can select all available CVs from Veeva when populating the integration screen.
- Verify that all source lists under the Veeva source system are read only.
- Verify when mapping configuration changes, on the next synchronization relevant source list are updated.

82.1.5 Related / Alternative Procedure

N/A

82.2 Example

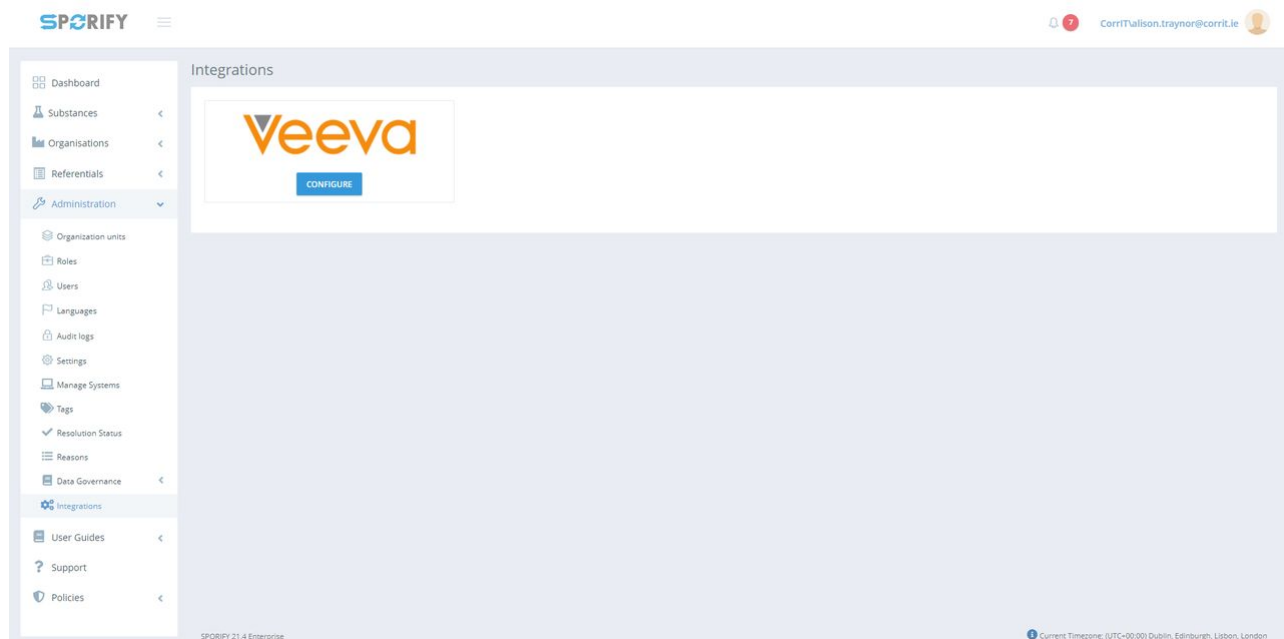
N/A

82.3 GUI Specification

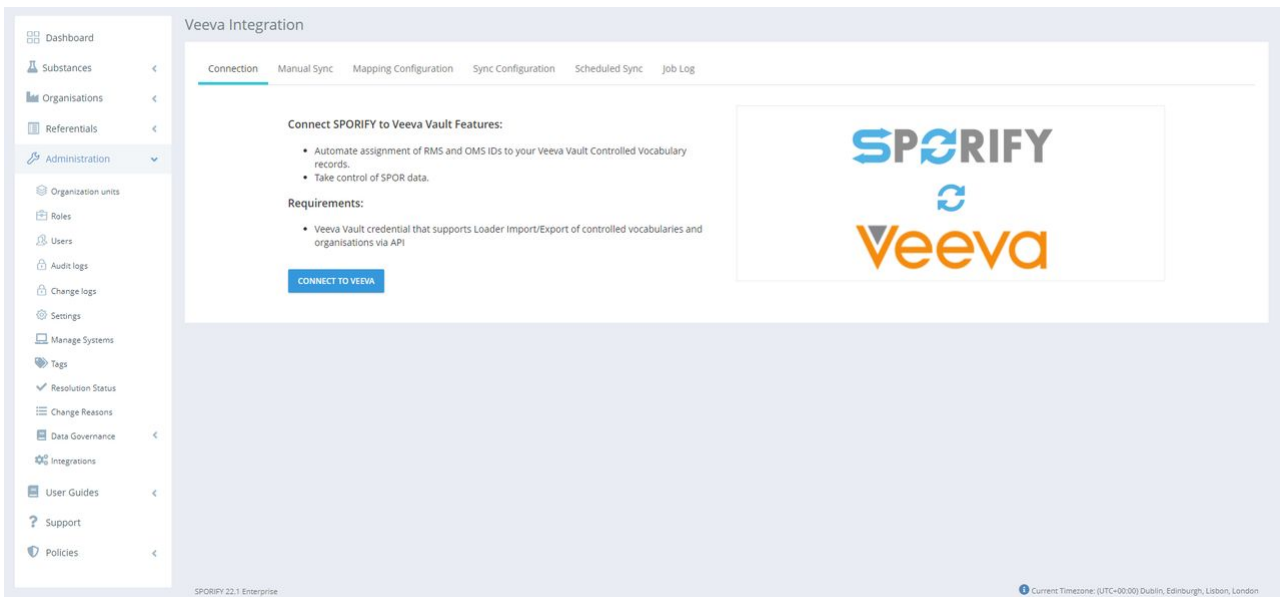
Purpose of these GUI elements

The purpose of these GUI elements is to enable the administrator to integrate SPORIFY with the Veeva Vault and manage this integration.

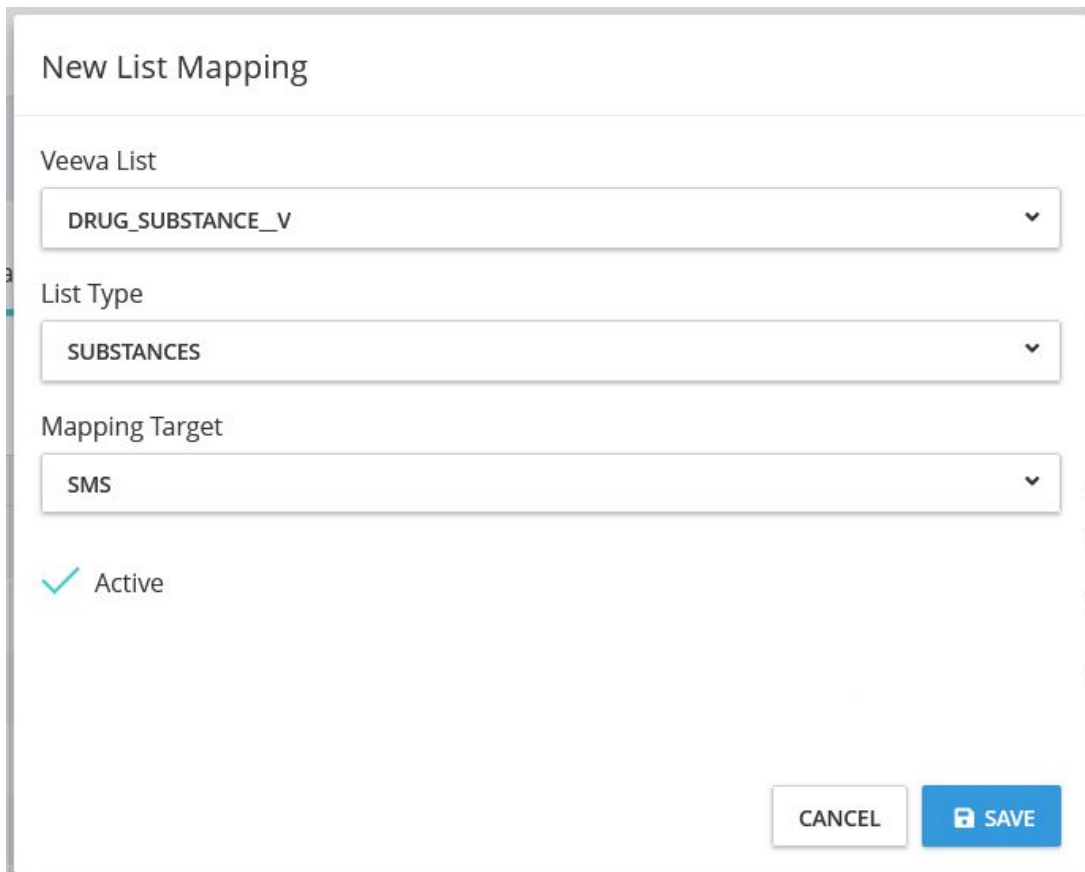
82.3.1 Mockups and Screenshots



207 Integrations Screen



208 Veeva Integration



209 Veeva Connection Modal

Veeva Integration

Connection **Manual Sync** Mapping Configuration Sync Configuration Scheduled Sync Job Log

Event Description	Status
Connecting To Veeva Vault	✓
Running Veeva Vault Loader: Extracting Controlled Vocabularies	🔄
Importing Controlled Vocabularies to SPORIFY	🔴
Running SPORIFY Referentials Mapping	🔴
Running Veeva Vault Loader: Loading Controlled Vocabularies	🔴
Running Veeva Vault Loader: Extracting Organizations	🔴
Importing Organizations to SPORIFY	🔴
Running SPORIFY Organizations Mapping	🔴
Running Veeva Vault Loader: Loading Organizations	🔴
Running Veeva Vault Loader: Extracting Substances	🔴
Importing Substances to SPORIFY	🔴
Running SPORIFY Substances Mapping	🔴
Running Veeva Vault Loader: Loading Substances	🔴
Sync Completed	🔴

FULL SYNC **SYNC NOW**

- Full Sync
- Referentials Only
- Organisations Only
- Substances Only

SPORIFY 22.1 Enterprise Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

210 Manual Sync Screen

Veeva Integration

Connection Manual Sync **Mapping Configuration** Sync Configuration Scheduled Sync Job Log

Mapping Configuration + NEW LIST MAPPING

Veeva List	Controlled Vocabulary Type	List Type	Target Migration	Status	Created By	Created On	Modified By
controlled_vocabulary__rim	issus_v	Referentials	Tissue	Active	admin	Mar-22-2022 15:27:37	
Edit controlled_vocabulary__rim	target_species__c	Referentials	Target Species	Active	admin	Mar-22-2022 15:27:37	
Delete controlled_vocabulary__rim	medicinal_product_type__v	Referentials	XEVMPD Medicinal Product Type	Active	admin	Mar-22-2022 15:27:37	
controlled_vocabulary__rim	xevmprd_medical_device_type__v	Referentials	XEVMPD Medical Devices	Active	admin	Mar-22-2022 15:27:37	
controlled_vocabulary__rim	unit_of_presentation__rim	Referentials	Units of Presentation	Active	admin	Mar-22-2022 15:27:37	
controlled_vocabulary__rim	xevmprd_prefix_unit__v	Referentials	Units of Measurement Prefix	Active	admin	Mar-22-2022 15:27:37	
controlled_vocabulary__rim	unit_of_measurement__rim	Referentials	Units of Measurement	Active	admin	Mar-22-2022 15:27:37	
controlled_vocabulary__rim	storage_conditions__v	Referentials	Special Precautions for Storage	Active	admin	Mar-22-2022 15:27:37	
controlled_vocabulary__rim	shelf_life_type__rim	Referentials	Shelf Life Type	Active	admin	Mar-22-2022 15:27:37	
controlled_vocabulary__rim	route_of_administration__rim	Referentials	Routes and Methods of Administration	Active	admin	Mar-22-2022 15:27:37	
controlled_vocabulary__rim	idmp_authorisation_status__v	Referentials	Regulatory Entitlement Status	Active	admin	Mar-22-2022 15:27:37	
controlled_vocabulary__rim	concentration_type__v	Referentials	Quantity Operator	Active	admin	Mar-22-2022 15:27:37	
controlled_vocabulary__rim	cross_reference_type__v	Referentials	Product Cross Reference Type	Active	admin	Mar-22-2022 15:27:37	

1 - 37 of 37 items

SPORIFY 22.1 Enterprise Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

211 Mapping Configuration Screen

New List Mapping

Veeva List
DRUG_SUBSTANCE_V

List Type
SUBSTANCES

Mapping Target
SMS

Active

212 New List Mapping Modal

Edit List Mapping

Veeva List
CONTROLLED_VOCABULARY_RIM

Controlled Vocabulary Type
TISSUE_V

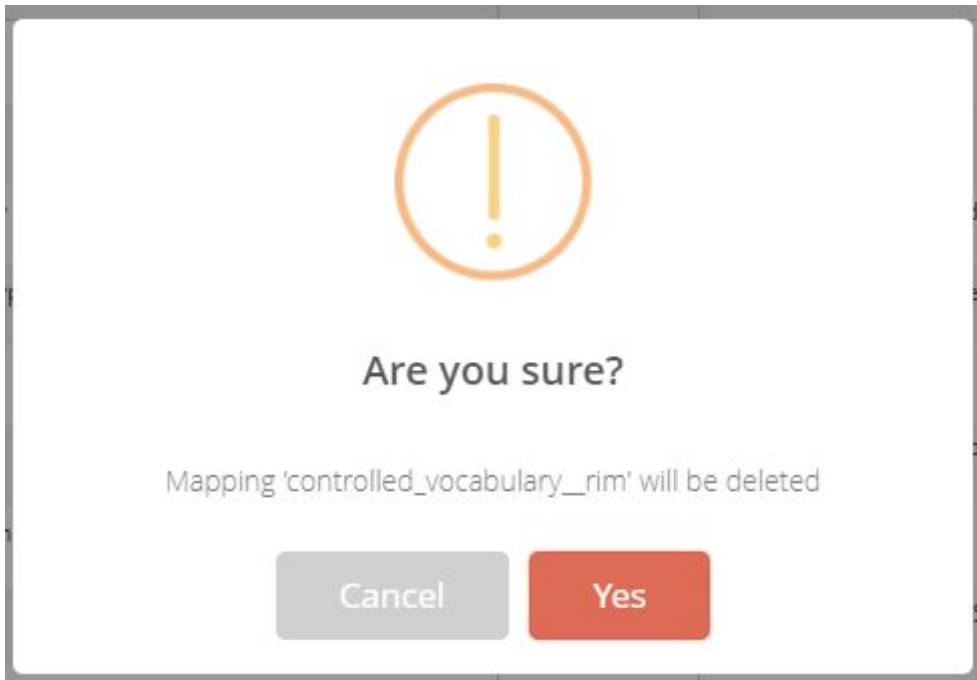
List Type
REFERENTIALS

Mapping Target
TISSUE

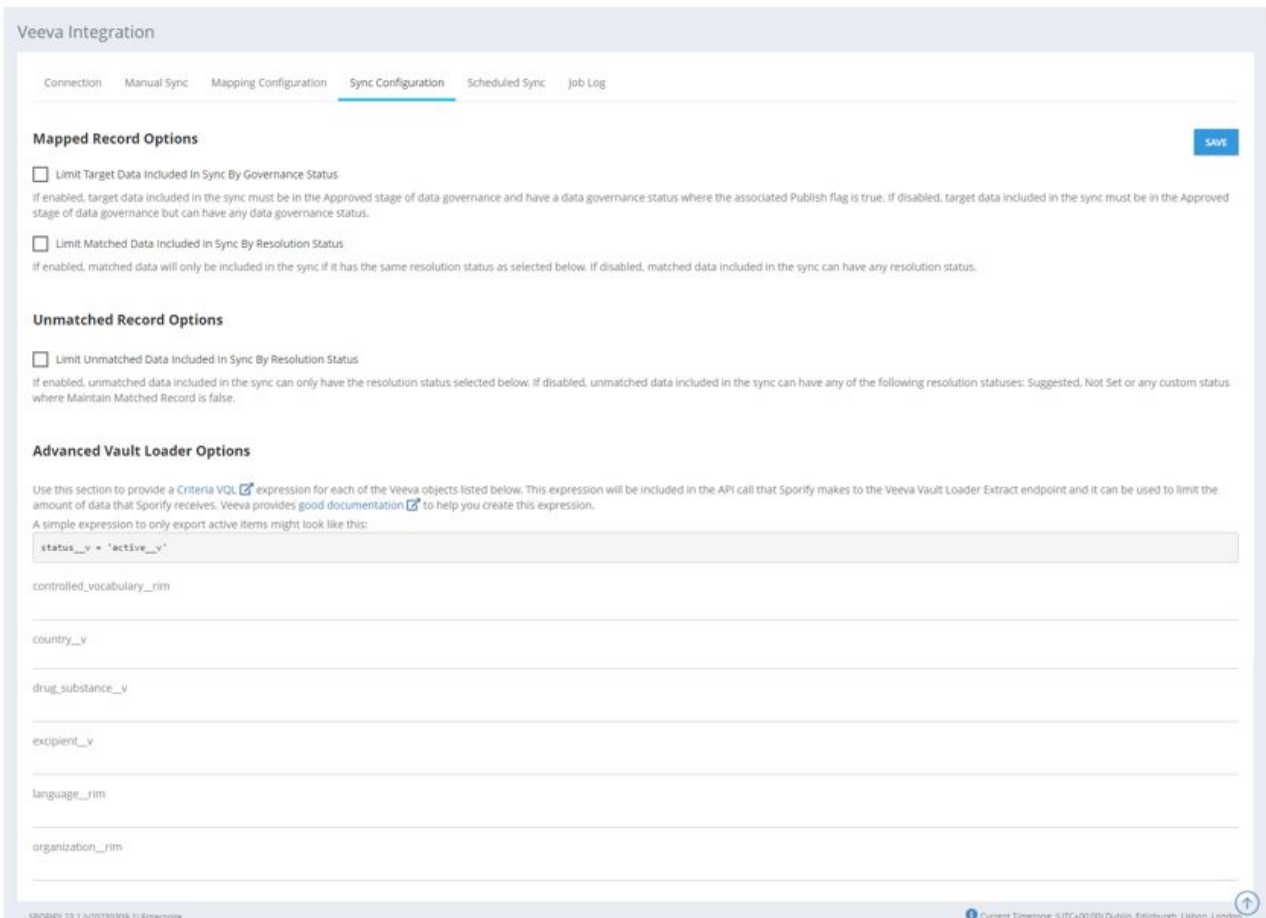
✓ Active

CANCEL SAVE

213 Edit List Mapping Modal



214 Delete List Mapping Modal



215 Sync Configuration

Veeva Integration

Connection Manual Sync Mapping Configuration Sync Configuration **Scheduled Sync** Job Log

Schedule Recurring Job SAVE SCHEDULE

Enable

Schedule Type

Hourly Daily Weekly Monthly

Timezone

(UTC+00:00) Dublin, Edinburgh, Lisbon, London

Schedule Interval

Every

1 hour(s)

Starts at

12 00

SPORIFY 22.1 Enterprise Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

216 Scheduled Sync Screen

Veeva Integration

Connection Manual Sync Mapping Configuration Sync Configuration **Scheduled Sync** Job Log

Date Range: 04/05/2022 - 04/05/2022

EXPORT TO EXCEL REFRESH

Start Time	End Time	User Name	Sync Type	Job Start Reason	Sync Status
Apr 5, 2022 12:19:57	Apr 5, 2022 12:20:12	Demo	Veeva Inactive Substanc...	Manual	Exception
Apr 5, 2022 12:19:41	Apr 5, 2022 12:19:57	Demo	Veeva Active Substance ...	Manual	Exception
Apr 5, 2022 12:19:15	Apr 5, 2022 12:19:41	Demo	Veeva Oms Sync	Manual	Success
Apr 5, 2022 12:18:57	Apr 5, 2022 12:19:14	Demo	Veeva Languages Sync	Manual	Success
Apr 5, 2022 12:18:36	Apr 5, 2022 12:18:56	Demo	Veeva Countries Sync	Manual	Success
Apr 5, 2022 12:16:28	Apr 5, 2022 12:18:34	Demo	Veeva Rims Sync	Manual	Exception
Apr 4, 2022 17:39:10	Apr 4, 2022 17:39:55	admin	Veeva Oms Sync	Manual	Success
Apr 4, 2022 14:55:28	Apr 4, 2022 14:56:12	admin	Veeva Oms Sync	Manual	Success
Apr 4, 2022 13:54:59	Apr 4, 2022 13:55:41	admin	Veeva Oms Sync	Manual	Success
Apr 4, 2022 13:25:36	Apr 4, 2022 13:26:27	admin	Veeva Oms Sync	Manual	Success
Apr 4, 2022 13:23:34	Apr 4, 2022 13:24:21	admin	Veeva Oms Sync	Manual	Success
Apr 4, 2022 13:21:40	Apr 4, 2022 13:22:24	admin	Veeva Oms Sync	Manual	Success

1 - 50 of 71 Items

SPORIFY 22.1 Enterprise Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

217 Job Log Screen

Sync Detail ✕

Job ID: 459







Object Name	Start Time	End Time	Import File	Export File	Status
Veeva Inactive Substance Sync	Apr 5, 2022 12:19:57	Apr 5, 2022 12:20:12	Download	Download	Exception

1 - 1 of 1 items

50 items per page


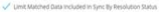


218 Sync Detail Modal

82.3.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Vault Subdomain	Empty	Always	Textbox	String	The relevant Vault subdomain is inserted here.
	User Name	Empty	Always	Textbox	String	The relevant Veeva username is inserted here.
	Password	Empty	Always	Textbox	String	The relevant Veeva password is inserted here.
	Manual Sync Type	Full Sync	Always	Drop-down menu	String	Manual sync type is selected here.
	Enable Schedule	False	Always	Checkbox	Boolean	If True, scheduled sync options are presented. If False, scheduled sync is disabled.
	Hourly	False	Always	Radio button	Boolean	If True, hourly schedule options are presented.

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="radio"/> Daily	Daily	False	Always	Radio button	Boolean	If True, daily schedule options are presented.
<input type="radio"/> Weekly	Weekly	False	Always	Radio button	Boolean	If True, weekly schedule options are presented.
<input type="radio"/> Monthly	Monthly	False	Always	Radio button	Boolean	If True, monthly schedule options are presented.
<input checked="" type="radio"/> Every <input type="text" value="1"/> hour(s)	Every [Number] hour(s)	1	Always	Radio button, drop-down menu	Boolean, numerical	The sync frequency is selected here.
<input type="radio"/> Starts at <input type="text" value="12"/> : <input type="text" value="00"/>	Starts at [Hour]: [Minute]	12:00	Always	Radio button, drop-down menus	Boolean, numerical	The sync start time is selected here.
Timezone <input type="text"/>	Timezone	Empty	Always	Drop-down menu	String	The relevant timezone for the sync is selected here.
<input checked="" type="radio"/> Everyday	Everyday	True	Always	Radio button	Boolean	If True, the sync occurs everyday. If False, the sync does not occur everyday.

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="radio"/> Every weekday	Every weekday	False	Always	Radio button	Boolean	If True, the sync occurs every weekday. If False, the sync does not occur every weekday.
Day <input type="text"/>	Day	Empty	Always	Multiselect drop-down menu	String	The day of the week on which the sync occurs is selected here.
*Day: 1 of every: 1 month(s)	Day [Number] of every [Number] month(s)	1, 1	Always	Radio button, drop-down menus	Boolean, numerical	The day and frequency of the sync is selected here.
<input type="radio"/> Day: First of every: 1 month(s)	The [Number] [Day] of every [Number] month(s)	First, Monday, 1	Always	Radio button, drop-down menus	Boolean, numerical, string	The day and frequency of the sync is selected here.
Veeva List <input type="text"/>	Veeva List	Empty	Always	Drop-down menu	String	The relevant Veeva List is selected here.
List Type <input type="text"/>	List Type	Empty	Always	Drop-down menu	String	The relevant List Type is selected here.
Mapping Target <input type="text"/>	Mapping Target	Empty	Always	Drop-down menu	String	The relevant Mapping Target is selected here.

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Active	True	Always	Checkbox	Boolean	The mapping is set to Active/Inactive here.
	Limit Matched Data Included In Sync By Resolution Status	True	Always	Checkbox	Boolean	The limit matched data by resolution status setting is switched on/off here.
	Limit Target Data Included In Sync By Governance Status	True	Always	Checkbox	Boolean	The limit target data by governance status setting is switched on/off here.
	Limit Unmatched Data Included In Sync By Resolution Status	True	Always	Checkbox	Boolean	The limit unmatched data included in sync by resolution status is switched on/off here.

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Resolution Status	If associated with 'Limit Matched Data Included In Sync By Resolution Status' checkbox: Review Required. If associated with 'Limit Unmatched Data Included In Sync By Resolution Status' checkbox: Review Complete.	When associated checkbox is True.	Drop-down menu	String	The relevant Resolution Status is selected here.
	controlled_vocabulary_rim	Empty	Always	Textbox	String	controlled_vocabulary_rim is inserted here.
	country_v	Empty	Always	Textbox	String	country_v is inserted here.
	drug_substance_v	Empty	Always	Textbox	String	drug_substance_v is inserted here.
	excipient_v	Empty	Always	Textbox	String	excipient_v is inserted here.
	language_rim	Empty	Always	Textbox	String	language_rim is inserted here.

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	organization_rim	Empty	Always	Textbox	String	organization_rim is inserted here.

82.3.3 Available Actions And Commands

Mockup of GUI Element	Title	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Configure	Always	Button	Administration - Integrations	Configures Veeva integration	N/A	No
	Connect To Veeva	Always	Button	Administration - Integrations	Presents the Veeva Connection modal	N/A	No
	Cancel	Always	Button	Administration - Integrations	Closes modal without saving	N/A	No
	Save	Always	Button	Administration - Integrations	Saves inserted information	N/A	Yes
	Sync Now	Always	Button	Administration - Integrations	Runs manual sync	N/A	Yes
	Save Schedule	Always	Button	Administration - Integrations	Saves scheduled sync	N/A	Yes

Mockup of GUI Element	Title	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Export to Excel	Always	Button	Administration - Integrations	Exports job log details to Excel	N/A	Yes
	New List Mapping	Always	Button	Administration - Integrations	Presents New List Mapping modal	N/A	No
	Actions	Always	Button	Administration - Integrations	Presents associated options, e.g. Edit, Delete...	N/A	No

82.4 Related Documentation and Sources

- https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4345¹⁷⁶
- https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4358¹⁷⁷
- https://corritld.visualstudio.com/Sporify/_workitems/edit/5454
- https://corritld.visualstudio.com/Sporify/_workitems/edit/5455

82.5 Specification References

- UC - Veeva Integration¹⁷⁸
- FS - 491126880 - Auto Apply Resolution Status¹⁷⁹

¹⁷⁶ https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4345

¹⁷⁷ https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4358

¹⁷⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443286198/UC+-+Veeva+Integration>

¹⁷⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/491126880/FS+-+491126880+-+Auto+Apply+Resolution+Status>

83 FS - 481787905 - Data Governance

83.1 Description

A data governance feature is available in SPORIFY. Users can view and manage records' data governance statuses and administrators can manage data governance statuses and integrations settings.

- A record's data governance status is initially set to Review. The reviewer can then set a custom status and the approver can thus accept or reject this status. If the approver rejects the status, then the record is set back to Review.
- If the 4 eyes principle is applied and a record is approved and then rejected, the status is set back to Review.
- If enabled, data governance is applied after system mapping.
- Data governance is also applied if manual mapping occurs.

83.1.1 Procedure

Data Governance Workflow Overview

1. When a record is Pending Review, the relevant reviewer receives a notification.
2. When the reviewer has reviewed the record, its state becomes Pending Approval.
3. When a record is pending approval, the relevant approver receives a notification.
4. If the approver rejects the record, its state is set back to Pending Review and the reviewer receives a notification.
5. Else, if the approver approves the record, its state is set to Approved.
6. Otherwise, if the 4 eyes principle is applied and a record is approved and then rejected, its state is set back to Review.
7. Colour-coding is applied to the data governance process in SPORIFY:
 - a. When a record is coded red, it is pending review.
 - b. When a record is coded orange, it is pending approval.
 - c. When a record is coded green, it has been approved.

Note: For more details about data governance notifications, see [FS - 483754047 - Data Governance Notifications](#)¹⁸⁰.

Manage Data Governance Statuses for Given Records

1. Login to SPORIFY.
2. Navigate to one of the following areas:
 - a. The record's relevant source list
 - b. The record's relevant target list
 - c. The record's relevant details screen
 - i. For more details, see: <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/edit-v2/491454492?draftShareId=d54dd982-ad0f-46ce-8e2a-ed9952cf3988>, <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/edit-v2/491520034?draftShareId=fdf19089-136a-46ac-a385-738424ad5304>, <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/edit-v2/491454499?draftShareId=c29b339e-80c3-4967-ad6c-6b38d39fed9e>.
3. Click on the record's associated data governance (shield) icon.

¹⁸⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/483754047/FS+-+483754047+-+Data+Governance+Notifications>

4. Depending on the user's permissions and the current status of the record, the following options are presented:
 - a. Enable
 - i. Select this to enable governance for the given record.
 - b. Disable
 - i. Select this to disable governance for the given record.
 - c. Govern
 - i. Select this to govern the given record.
5. When Govern is selected, the Data Governance modal is presented.
6. This modal contains the following:
 - a. A heading indicating the current stage of the data governance process for the given record
 - b. Record details with a link to the relevant details screen
 - c. The record's current status
 - i. Who applied the status and when it was applied is shown for each stage of the process
 - d. Status options
7. When reviewing a record:
 - a. Click on the desired status to add to the record.
 - b. Insert a comment on the Add Comment modal.
 - c. Click Save, else Skip.
8. When approving a record:
 - a. Click on the desired status to add to the record.
 - b. If e-signature is switched on:
 - i. Insert the relevant username in the Username.
 - ii. Click Send Verification Code.
 - iii. Insert the relevant code in the Code field.
 - iv. Click Save.
 - c. Add comment if desired.
 - d. Click Save, else Skip.

Manage Data Governance Integration Settings

1. Login to SPORIFY.
2. Select Administration on the navigation menu.
3. Select Data Governance.
4. Select Integrations.
 - a. Expandable sections for Substances, Organisations and Referentials are then presented.
5. Click on the relevant section's associated arrow icon to expand it.
6. Complete the following fields:
 - a. Governance Required
 - i. This checkbox enables/disables data governance for the given integration.
 - b. Assign Reviewers
 - i. This drop-down menu allows the administrator to select the users and/or groups who are permitted to review records.
 - c. Assign Approvers
 - i. This drop-down menu allows the administrator to select the users and/or groups who are permitted to approve records.
 - d. 4 Eye Principle
 - i. This checkbox enables/disables approvers from approving their own reviews.
 - ii. When the 4 eye principle is enabled, only a reviewer will be able to apply the status to a record and only an approver will be able to accept or reject it. Both of these actions cannot be performed by the same user, even if said user is part of both the reviewers and approvers list.

- iii. When the 4 eye principle is disabled, anyone from the reviewers or approvers list can carry out either step once they are in the reviewers or approvers group.
 - e. Enable Governance Where Record Matched
 - i. This checkbox enables/disables governance for all matched target records.
 - f. e-Signature
 - i. This checkbox enables/disables the requirement for users to enter a username and verification code when saving a record.
7. Click Save to save all changes.

Manage Data Governance Statuses

1. Login to SPORIFY.
2. Select Administration on the navigation menu.
3. Select Data Governance.
4. Select Governance Status.
5. To **create a new status**:
 - a. Click the Create New Status button.
 - b. Fill in the following fields:
 - i. Name (Textbox)
 - ii. Colour (Colour picker)
 - iii. Icon (Drop-down menu)
 - iv. Publish (Checkbox)
 - v. Active (Checkbox)
 - c. Click Save, else Cancel.
6. To **edit a status** (static or user defined):
 - a. Select the associated Actions (cog) icon.
 - b. Select Edit.
 - c. Make the desired changes to the status.
 - d. Click Save, else Cancel.
7. To **view a status' history** (static or user defined): *(Note: This action is currently out of scope but may be applied in the future)*
 - a. Select the associated Actions icon.
 - b. Select History.
 - c. Click on the associated Select icon to view a listed action's history details.
 - d. Click Close to exit the modal.
8. To **delete a status** (user defined only):
 - a. Select the associated Actions icon.
 - b. Select Delete.
 - i. A modal reading 'Are you sure?' then appears.
 - c. Click Yes, else Cancel.

83.1.2 Acceptance Criteria

We succeed only if a data governance feature is available in SPORIFY.

- Verify that SPORIFY's data governance follows reflects that which is described in the Description chapter of this document.
- Verify that records' data governance statuses can be viewed via source list screens, target list screens and details pages.
- Verify that administrators can set data governance integrations settings for their users as described in the Procedure chapter of this document.

- Verify that administrators with the relevant permissions can create new data governance statuses. Verify that they can also edit and delete currently existing data governance statuses.
- Verify that the data governance modal can always be accessed, even when the user cannot govern the given record.
- Verify that data governance updates are presented in the Dashboard Activity Panel.
- Verify that data governance filters are available on source and target list screens.
- Verify the link to the history comparison page is available, if comparison data is available for that record.

83.1.3 Related / Alternative Procedure

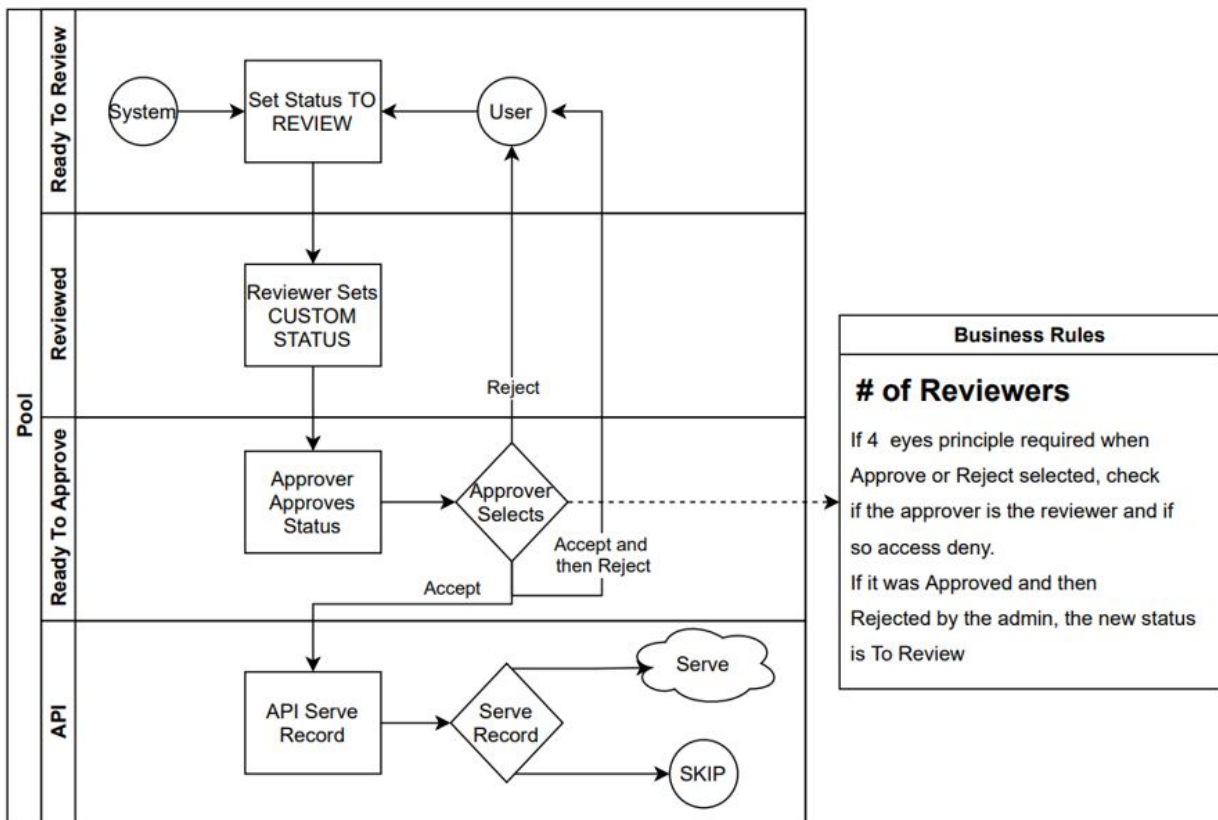
N/A

83.2 GUI Specification

Purpose of these GUI elements

The purpose of these GUI elements is to facilitate data governance in SPORIFY.

83.2.1 Mockups and Screenshots



219 SPORIFY Data Governance Rules

Stage: Pending Review ✕

3m Deutschland GmbH | ID: ORG-100003197 [🔗](#) [🔄](#)

Pending Review
(SPORIFY) (AutoMatch)
Mar 29, 2022 11:55:37

Set Review Status:

⏸ ON HOLD ✅ PASSED ❌ FAILED 👤 ASSISTANCE REQUIRED ✔ APPROVE ❌ REVOKE 🔍 TEST

220 Data Governance Modal

Add Comment

Comment

SKIP SAVE

221 Add Comment Modal

Data Governance Settings

Substances ON

- Governance Required**
Enable or disable data governance for this integration
- Assign Reviewers**
Selected users and/or groups that can perform action to review a record
APPROVERS REVIEWERS ALISON TRAYNOR
- Assign Approvers**
Selected users and/or groups that can perform action to approve a record
APPROVERS REVIEWERS ALISON TRAYNOR
- 4 Eye Principle**
An approver cannot approve their own review
- Enable Governance Where Record Matched**
Governance will be enabled automatically for all matched target records
- e-Signature**
Users must enter their system credential and reason for change when saving the record

Organisations ON

Referentials ON

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222 Data Governance Settings

Governance Status + CREATE NEW STATUS

Icon	Name	Stage Options	Publish	Status	Created By	Created On	Modified By	Modified On
	Pending Review STATIC	Pending Review		Active	Gary	Feb-17-2022 10:27:15	Gary	Mar-09-2022 18:40:32
	Accept STATIC	Approval Options		Active	Gary	Feb-17-2022 10:27:15		-
	Reject STATIC	Approval Options		Active	Gary	Feb-17-2022 10:27:15		-
	Approve STATIC	Review Status	Yes	Active	Gary	Mar-08-2022 14:43:45		-
	Failed STATIC	Review Status	No	Active	Gary	Feb-17-2022 10:27:24	Gary	Mar-04-2022 14:43:48
	Passed STATIC	Review Status	Yes	Active	Gary	Feb-17-2022 10:27:24	Gary	Mar-04-2022 14:43:54
	Revoke STATIC	Review Status	No	Active	Gary	Mar-08-2022 14:43:45		-
	Assistance Required	Review Status	No	Active	Gary	Mar-04-2022 15:31:12	Gary	Mar-09-2022 15:35:56
	On Hold	Review Status	No	Active	Alison	Feb-16-2022 11:20:34	Gary	Mar-04-2022 13:56:09
	Test	Review Status	No	Active	Luciana	Mar-25-2022 17:36:31		-

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223 Governance Status Screen

Create New Status

Name

Color

Icon

NOTHING SELECTED

Publish

Active

CANCEL SAVE

224 Create New Status Modal

Edit Status

Name

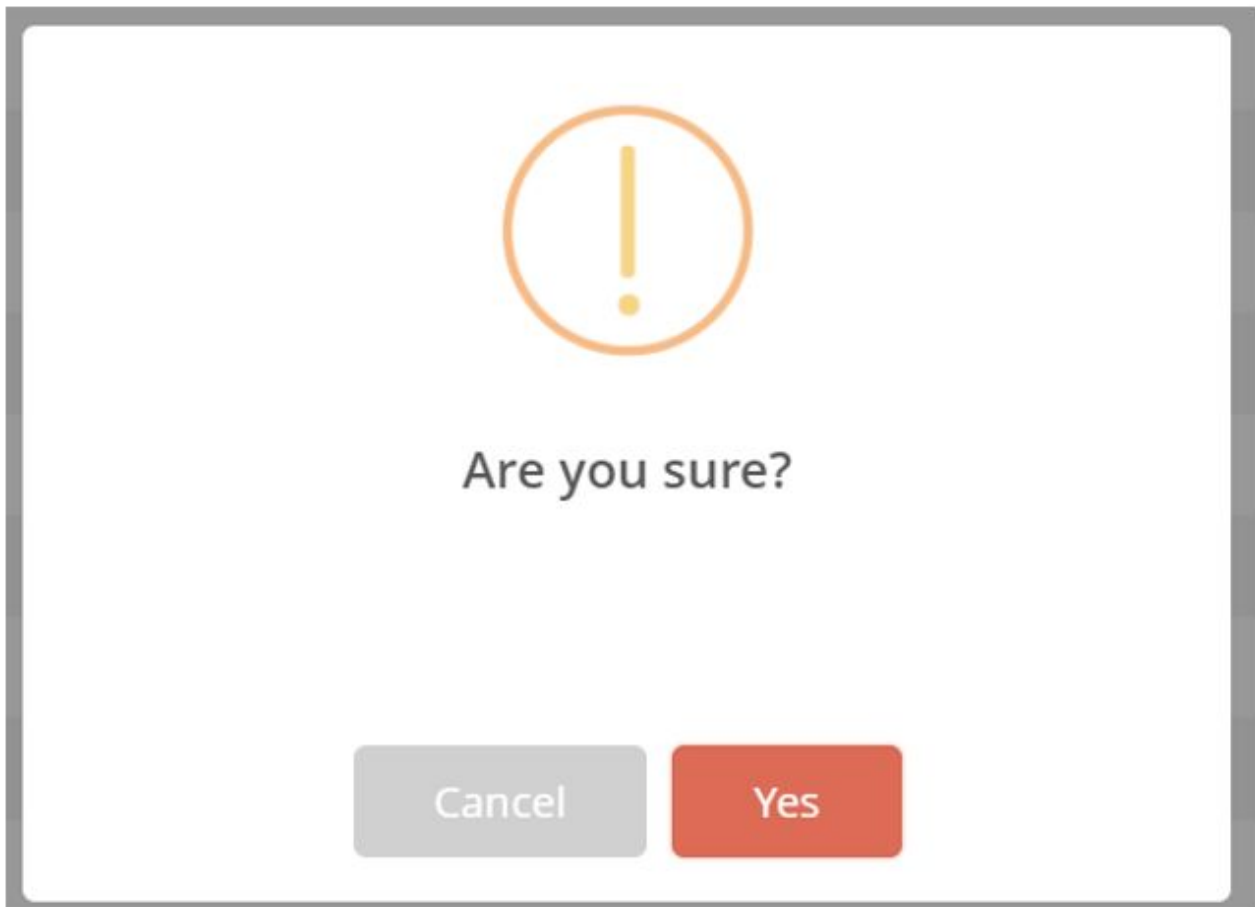
Color

Icon

Publish

Active

225 Edit Status Modal



226 Delete Status Pop-Up






83.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Name	Empty	Always	Textbox	String	The status name is inserted here
	Icon	Select an Icon	Always	Drop-down menu	Icon	The status icon is selected here

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Colour	None selected	Always	Colour picker	Colour	The status icon colour is selected here
	Active	True	Always	Checkbox	Boolean	Status is set to active or inactive here
	Publish	False	Always	Checkbox	Boolean	Status is set to publish/ do not publish here

83.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Short cut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Yes	N/A	Always	Button	Administration - Data Governance	Deletes the associated governance status	N/A	Yes
	Cancel	N/A	Always	Button	Administration - Data Governance	Closes the Delete Status modal without deleting the status	N/A	No
	Close	N/A	Always	Button	Administration - Data Governance	Closes the Status History modal	N/A	No

Mockup of GUI Element	Title	Short cut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Select	N/A	Always	Button	Administration - Data Governance	Expands the associated Action to reveal its history details	N/A	No
	Cancel	N/A	Always	Button	Administration - Data Governance	Closes the associated modal without saving changes	N/A	No
	Save	N/A	Always	Button	Administration - Data Governance	Saves the associated configuration	N/A	Yes
	Create New Status	N/A	Always	Button	Administration - Data Governance	Presents the Create New Status modal	N/A	No
	Actions	N/A	Always	Icon	Administration - Data Governance	Presents a list of available actions when selected	N/A	No

83.3 Related Documentation and Sources

- [https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify Team/Stories/?workitem=4512](https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4512)¹⁸¹
- [https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify Team/Stories/?workitem=4435](https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4435)¹⁸²
- https://corritld.visualstudio.com/Sporify/_workitems/edit/4262
- https://corritld.visualstudio.com/Sporify/_workitems/edit/4261
- [https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify Team/Stories/?workitem=4252](https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4252)¹⁸³
- https://corritld.visualstudio.com/Sporify/_workitems/edit/6079

¹⁸¹ https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4512

¹⁸² https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4435

¹⁸³ https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4252

83.4 Specification References

- [UC - Data Governance](#)¹⁸⁴
- [FS - 483754047 - Data Governance Notifications](#)¹⁸⁵
- [UC - Data Governance Notifications](#)¹⁸⁶
- [FS - 487424019 - Data Governance E-Signature](#)¹⁸⁷
- [FS - 491454492 - Data Governance: Referentials](#)¹⁸⁸
- [FS - 491520034 - Data Governance: Organisations](#)¹⁸⁹
- [FS - 491454499 - Data Governance: Substances](#)¹⁹⁰

184 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance>

185 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/483754047/FS+-+483754047+-+Data+Governance+Notifications>

186 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/490668099/UC+-+Data+Governance+Notifications>

187 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/487424019/FS+-+487424019+-+Data+Governance+E-Signature>

188 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/491454492/FS+-+491454492+-+Data+Governance%3A+Referentials>

189 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/491520034/FS+-+491520034+-+Data+Governance%3A+Organisations>

190 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/491454499/FS+-+491454499+-+Data+Governance%3A+Substances>

84 FS - 483754047 - Data Governance Notifications

84.1 Description

In SPORIFY, notifications are sent to reviewers and approvers during the data governance process.

- Reviewers are notified when a record is ready to be reviewed.
- Reviewers are notified when an approver has rejected a relevant record.
- Notifications are hyperlinks which redirect users to the relevant details page.

84.1.1 Procedure

1. Login to SPORIFY.
2. To view received notification previews, click on the Notifications (bell) icon at the top of the screen.
3. To view all received notifications, navigate to the Notifications screen by clicking 'See all notifications'.
4. When a data governance notification is selected, the user is navigated to the relevant record's details screen.
5. When a given record is pending review, the relevant reviewer will receive a notification saying that 'Governance: [Record Domain]: [Record Number] is ready to review'.
6. When a given record is pending approval, the relevant approver will receive a notification saying that 'Governance: [Record Domain]: [Record Number] is ready to approve'.
7. When a given record has been rejected by an approver, the relevant reviewer will receive a notification saying that 'Governance: [Record Domain]: [Record Number] is rejected and ready to review again'.
8. When a sync occurs and data governance statuses change, the user will receive a notification.
9. Users receive summary notifications which are accessed by clicking the bell icon at the top right-hand side of the screen.
 - a. Users are redirected to the relevant source list page when they get summary notifications.
10. Click on a notification hyperlink to navigate to the relevant details page.

84.1.2 Acceptance Criteria

We succeed only if notifications related to the data governance process are available in SPORIFY.

- Verify that reviewers are notified when a record is ready to be reviewed.
- Verify that approvers are notified when a record is ready to be approved.
- Verify that reviewers are notified when an approver has rejected a relevant record.
- Verify that clicking on a notification navigates the user to the relevant details page.

84.1.3 Related / Alternative Procedure

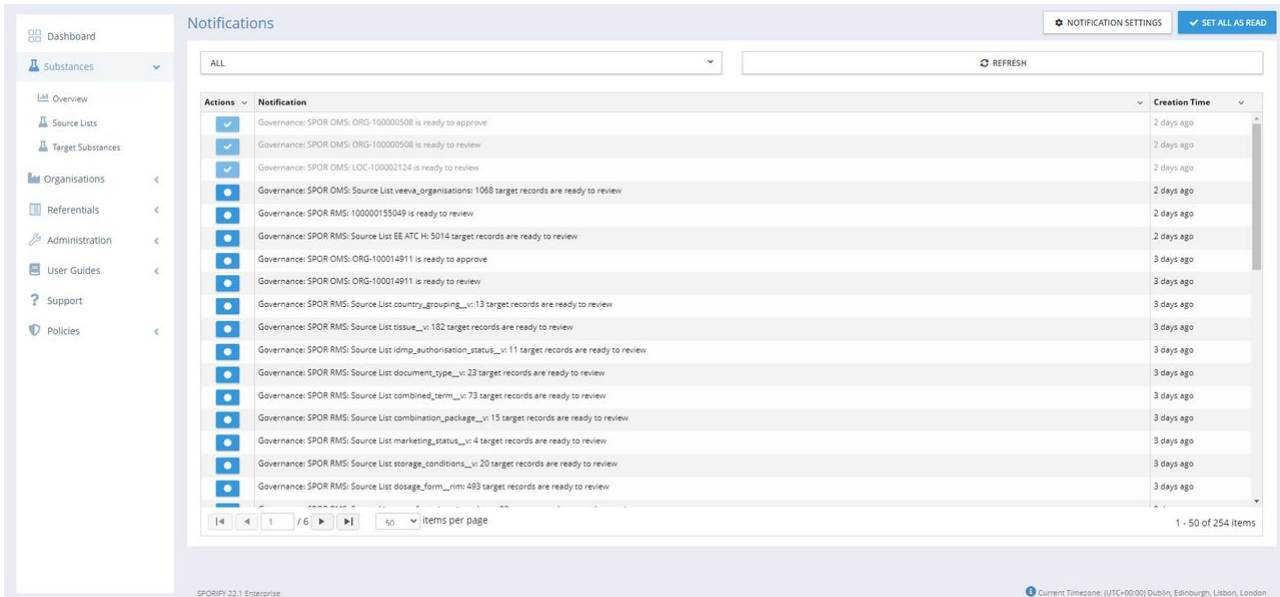
N/A

84.2 GUI Specification

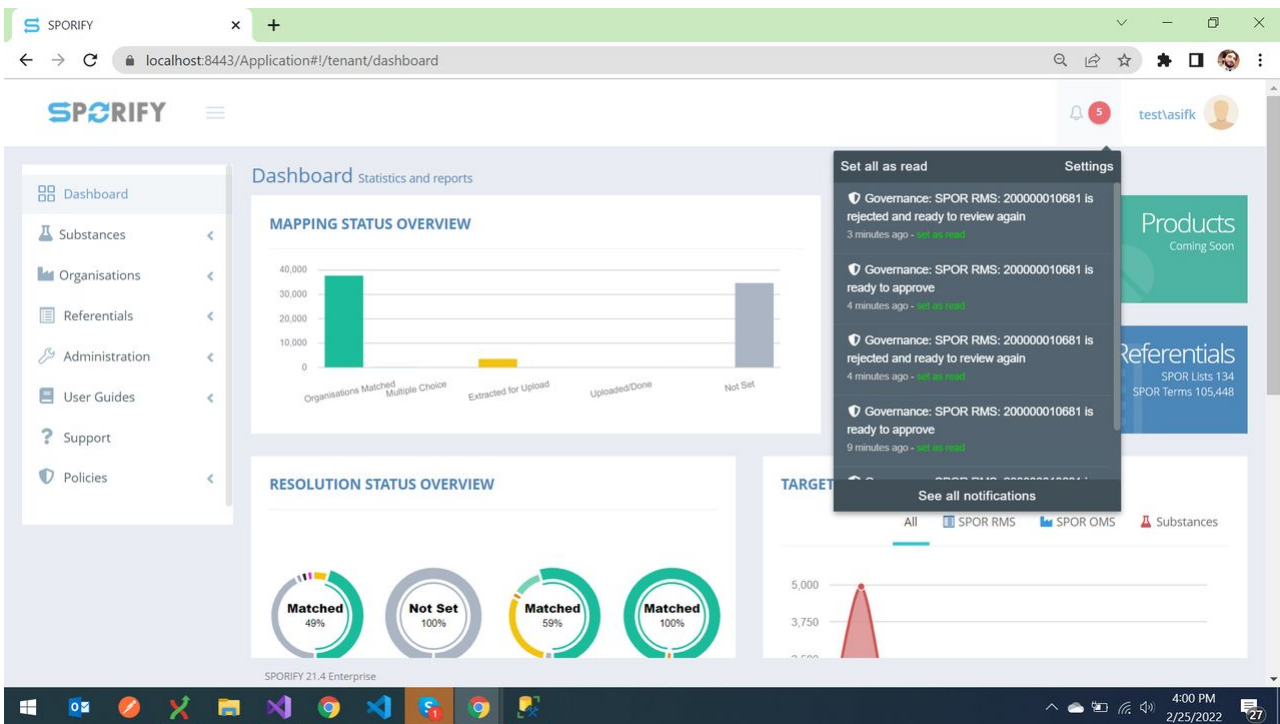
Purpose of these GUI elements

The purpose of these GUI elements is to enable data governance notifications in SPORIFY.

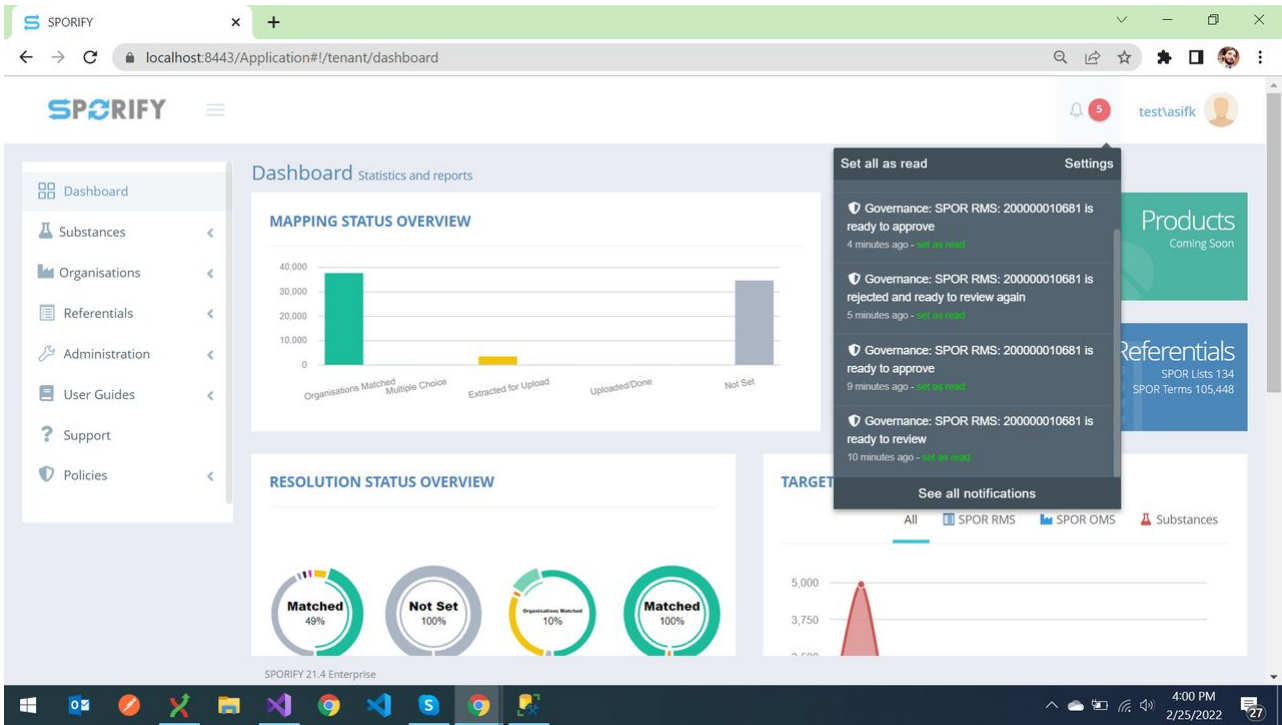
84.2.1 Mockups and Screenshots



227 Notifications Screen



228 Data Governance Notifications (1)




229 Data Governance Notifications (2)

84.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
N/A	N/A	N/A	N/A	N/A	N/A	N/A

84.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Notifications	N/A	Always	Button/Icon	Any	Presents notifications preview	N/A	No

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	See all notifications	N/A	Always	Button	Any	Navigates to the Notifications screen	N/A	No

84.3 Related Documentation and Sources

- https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4357¹⁹¹
- https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4346¹⁹²
- https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4239¹⁹³

84.4 Specification References

- UC - Data Governance¹⁹⁴
- FS - 481787905 - Data Governance¹⁹⁵
- UC - Data Governance Notifications¹⁹⁶

¹⁹¹ https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4357

¹⁹² https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4346

¹⁹³ https://corritld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4239

¹⁹⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance>

¹⁹⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

¹⁹⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/490668099/UC+-+Data+Governance+Notifications>

85 FS - 487424019 - Data Governance E-Signature

85.1 Description

In SPORIFY, e-signatures can be applied to records as part of the data governance process.

- The e-signature setting is available to switch on and off for each domain in the Data Governance - Settings area.
- When e-signature is switched on, users must enter a username and verification code when saving a record.

85.1.1 Procedure

1. Login to SPORIFY.
2. Navigate to the relevant data record.
3. Click on the associated data governance icon.
4. Click Govern.
5. If e-signature is switched on, the e-signature modal is presented.
6. Fill in the Username field.
7. Click the Send Verification Code button.
 - a. When the Send Verification Code button is clicked, an email containing a code is sent to the associated user's email address.
8. Copy the relevant code into the Code field.
9. Click Save to apply the e-signature.
10. A 'Saved successfully' toast appears if the correct credentials have been entered.
11. A modal explaining the failure appears if incorrect credentials have been entered or not all mandatory fields have been filled in.
 - a. Click 'Ok' to close the modal.
12. Else, click Cancel to discard the e-signature.

85.1.2 Acceptance Criteria

We succeed only if e-signatures can be applied to records in SPORIFY.

- Verify that the e-signature requirement can be switched on and off via the Data Governance - Settings area.
- Verify that a Username field and a Code field are presented on the e-signature modal.
- Verify that when the Send Verification Code button is clicked, a verification code is sent to the associated user's email address.
- Verify that the user will not be permitted to continue if they enter an incorrect or expired code.
- Verify that verification codes expire after 60 minutes.

85.1.3 Related / Alternative Procedure

N/A

85.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the application of e-signatures to records in SPORIFY.

85.2.1 Mockups and Screenshots

Add e-Signature

User Name

andreas.bassermann@corr.it.ie

Verification Code

 EMAIL VERIFICATION CODE



Change Reason

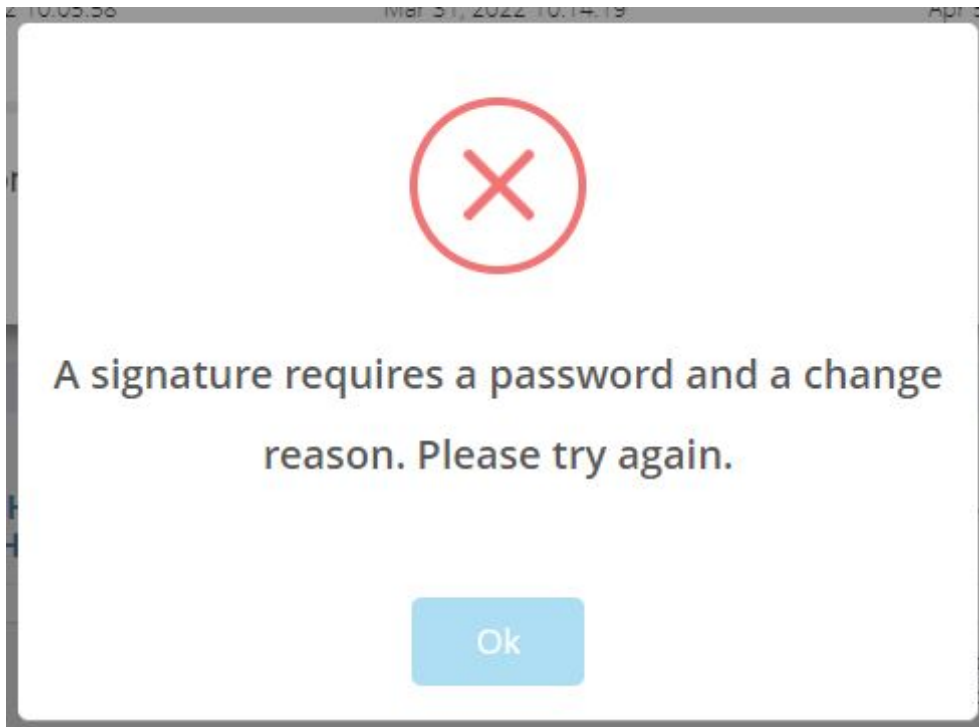
NOTHING SELECTED

Comment

CANCEL

 SAVE

230 Add e-Signature Modal



231 E-Signature Failure Message Example

85.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Code	Empty	Always	Textbox	String/ Numerical	The user's verification code should be inserted here
	Username	Empty	Always	Textbox	String/ Numerical	The user's username should be inserted here

85.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Cancel	N/A	Always	Button	Data Governance	Discards e-signature application	N/A	No
	Save	N/A	Always	Button	Data Governance	Saves e-signature application	N/A	Yes
	Ok	N/A	Always	Button	Data Governance	Closes modal	N/A	No
	Send Verification Code	N/A	Always	Button	Data Governance	Sends an email to the associated user's email address containing a verification code	N/A	Yes

85.3 Related Documentation and Sources

- https://corritld.visualstudio.com/Sporify/_workitems/edit/6079

85.4 Specification References

- UC - Data Governance¹⁹⁷
- FS - 481787905 - Data Governance¹⁹⁸

¹⁹⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance>

¹⁹⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

86 FS - 491520034 - Data Governance: Organisations

86.1 Description

Organisations records can be governed at both the organisation and location level in SPORIFY via the following screens:

- Organisations Source Lists
- Organisations Target Lists
- Organisations Details Pages

86.1.1 Procedure

1. Login to SPORIFY.
2. Select Organisations on the navigation menu.
3. To **govern data via Organisations Source Lists**, carry out the following actions:
 - a. Select Source Lists.
 - b. Select the relevant list.
 - c. Click on the relevant data governance (shield) icon.
 - i. To govern an organisation, select the data governance icon located to the right of the Org Name column.
 - ii. To govern a location, select the data governance icon located to the right of the Location column.
 - d. Select from the following:
 - i. Enable
 - This enables the governance of the given record.
 - Note: This option is only available when a record has not already been enabled.
 - ii. Disable
 - This disables the governance of the given record.
 - Note: This option is only available when a record has already been enabled.
 - iii. Govern
 - This presents the Governance modal.
 - For more information about governing records in SPORIFY, see [FS - 481787905 - Data Governance](#)¹⁹⁹.
4. To **govern data via Organisations Target Lists**, carry out the following actions:
 - a. Select Target Organisations.
 - b. Click on the relevant data governance (shield) icon.
 - i. To govern an organisation, select the data governance icon located to the left of the Organisation ID column.
 - ii. To govern a location, select the data governance icon located to the left of the Location ID column.
 - c. Select from the following:
 - i. Enable
 - This enables the governance of the given record.
 - Note: This option is only available when a record has not already been enabled.
 - ii. Disable
 - This disables the governance of the given record.
 - Note: This option is only available when a record has already been enabled.

¹⁹⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

- iii. Govern
 - This presents the Governance modal.
 - For more information about governing records in SPORIFY, see [FS - 481787905 - Data Governance](#)²⁰⁰.
5. To **govern data via Organisations Details Pages**, carry out the following actions:
 - a. Select the relevant Organisations record.
 - b. Click on the relevant link to navigate to the record's details page.
 - c. Click on a presented data governance (shield) icon.
 - i. To govern an organisation, select the data governance icon located in the Organisation Details section.
 - ii. To govern a location, select the data governance icon located in the Locations section.
 - d. Data Governance modal is presented
 - i. This modal contains the following:
 - A heading indicating the current stage of the data governance process for the given record
 - Record details with a link to the relevant details screen
 - The record's current status
 - a. Who applied the status and when it was applied is shown for each stage of the process
 - Status options
 - When reviewing a record:
 - a. Click on the desired status to add to the record.
 - b. Insert a comment on the Add Comment modal.
 - c. Click Save, else Skip.
 - When approving a record:
 - a. Click on the desired status to add to the record.
 - b. Fill in e-signature details if required.
 - c. Else, add comment if desired.
 - d. Click Save, else Skip.

86.1.2 Acceptance Criteria

We succeed only if Organisations records can be governed in SPORIFY.

- Verify that Organisations can be governed via Source Lists.
- Verify that Organisations can be governed via Target Lists.
- Verify that Organisations can be governed via Details Pages.
- Verify that Organisations can be governed at both organisation and location levels.

86.1.3 Related / Alternative Procedure

N/A

86.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the governance of Organisations records in SPORIFY.

²⁰⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

86.2.1 Mockups and Screenshots

veeva_organisations Map source organisations to OMS

44% Matched 18% Organisations Matched <1% Multiple Choice 38% Suggested <1% Clear Value <1% Review Complete <1% Not Set

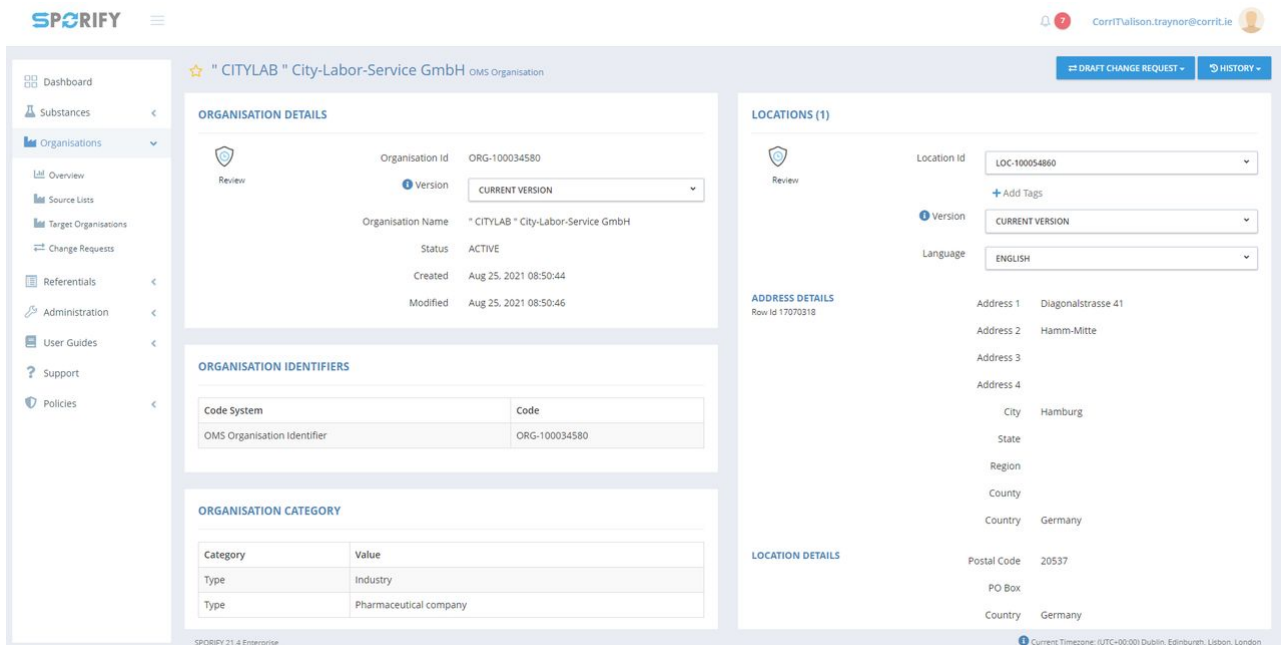
Source Name	Source Address	Org Name	Location	Info	Created	Updated	Source Tags
1A Pharma GmbH	17 Stella-Klein-Löw-Weg Wien 1020, Austria	1 A Pharma GmbH	Stella-Klein-Löw-Weg 17 Leopoldstadt Vienna 1020 Austria		Apr 3, 2022 11:36:49	Apr 4, 2022 13:14:30	
3M Deutschland GmbH	- Espe Platz Seefeld 82229, Germany	3m De Status: Pending Review		Govern	Apr 3, 2022 11:36:49	Apr 3, 2022 11:36:50	
3M Deutschland GmbH	- Espe Platz Seefeld 82229, Germany	3m Deutschland GmbH			Apr 3, 2022 11:36:49	Apr 3, 2022 11:36:50	
3M Deutschland GmbH	- Espe Platz Seefeld 82229, Germany	3m Deutschland GmbH			Apr 3, 2022 11:36:49	Apr 3, 2022 11:36:50	
A. Menarini Industrie Farmaceutiche Riunite s.r.l.	43525 Via Sette Santi Firenze 50131, Italy	A. Menarini - Industrie Farmaceutiche Riunite - S.r.l.			Apr 3, 2022 11:36:49	Apr 3, 2022 11:36:50	
AB Cernele	365 Höganäsvägen Ängelholm 262 94, Sweden	Abcur AB	P.O. Box 1452 Helsingborg 251 14 Sweden		Apr 3, 2022 11:36:49	Apr 4, 2022 13:17:47	
AB Cernele	365 Höganäsvägen Ängelholm 262 94, Sweden	Abcur AB	P.O. Box 1452 Helsingborg 251 14 Sweden		Apr 3, 2022 11:36:49	Apr 4, 2022 13:17:47	
AB Cernele	365 Höganäsvägen Ängelholm 262 94, Sweden	Abcur AB	P.O. Box 1452 Helsingborg 251 14 Sweden		Apr 3, 2022 11:36:49	Apr 4, 2022 13:17:47	
AB Cernele	365 Höganäsvägen Ängelholm 262 94, Sweden	Abcur AB	P.O. Box 1452 Helsingborg 251 14 Sweden		Apr 3, 2022 11:36:49	Apr 4, 2022 13:17:47	
AB Science S.A.	3 avenue George V Paris 75008, France				Apr 3, 2022 11:36:49	Apr 3, 2022 11:36:50	

232 Governance: Source List

Target Organisations Browse target organisations and locations

Organisation Id	Name	Location Id	Address	Country	Modified	Tags
ORG-100034580	"CITYLAB" City-Labor-Service GmbH	LOC-100054860	Diagonalstrasse 41 Hamm-Mitte Hamburg 20537 Germany	Germany	Aug 25, 2021 08:51:03	
ORG-100034583	"3-Schwäne" Hy Care Zöllner GmbH	LOC-100054865	Am Eicherswald 22 Siersburg Rehlingen-Siersburg Saarland 66780 Germany	Germany	Aug 25, 2021 09:26:38	
ORG-100034963	"Benca"-Arzneimittel Gottfried Herzberg GmbH	LOC-100055439	Bahnhofstrasse 23 Cleves North Rhine-Westphalia 47533 Germany	Germany	Sep 2, 2021 09:09:34	
ORG-100025819	"BerlinBlister"- Blisterzentrum Berlin-Potsdam GmbH	LOC-100025066	Albert-Einstein-Ring 15 Kleinmachnow Brandenburg 14532 Germany	Germany	Aug 10, 2021 12:23:13	
ORG-100014911	"Eurogag-Bombi" H.Chronoszuha Z.Chronoszuha Spółka Jawna	LOC-100023579	Ul. Slupy 44 B Slupy Odywty Warminsko-Mazurskie 10-381 Poland	Poland	Sep 26, 2019 11:57:37	Change Request (Local)
ORG-100018134	"Farm-impex" Ruzecki Spółka Jawna	LOC-100026917	Ul. Starbnika 12 Gliwice Staskie 44-103 Poland	Poland	Dec 12, 2019 12:42:07	
ORG-100014930	"Herbalux" Sp. z o.o.	LOC-100023595	Ul. Starowiejska 12 Warszawa Mazowieckie 02-458 Poland	Poland	Sep 26, 2019 13:41:49	
ORG-100024757	"Kausan" Dr. Kaufhold GmbH	LOC-100033937	Senkt Michael 112 St. Michael Kaernten 9411 Austria	Austria	Aug 10, 2020 08:04:44	
ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100014271	Hauptstrasse 61 A Schoenwalde Wanditz Brandenburg 16348 Germany	Germany	Sep 15, 2020 08:39:27	
ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100017452	Kohlenhofstrasse 10 Innenstadt Kaiserslautern Rheinland-Palatinat 67663 Germany	Germany	Jul 22, 2021 09:48:54	
ORG-100034581	+365 Medicines GmbH	LOC-100054861	Sandstrasse 107-135 Mitte Muelheim An Der Ruhr North Rhine-Westphalia 45473 Germany	Germany	Aug 25, 2021 08:37:09	
ORG-100003139	+Pharma Arzneimittel GmbH	LOC-100004166	Hafnerstrasse 211 Graz 8054 Austria	Austria	Jan 31, 2020 15:43:37	

233 Governance: Target Organisations



234 Governance: Organisation Details Page

86.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
N/A	N/A	N/A	N/A	N/A	N/A	N/A

86.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Data Governance	N/A	Always	Icon	Administration - Data Governance	Presents the following options: Enable, Disable, Govern	N/A	No

86.3 Related Documentation and Sources

- N/A

86.4 Specification References

- UC - Data Governance²⁰¹
- FS - 481787905 - Data Governance²⁰²

²⁰¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance>

²⁰² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

87 FS - 491454492 - Data Governance: Referentials

87.1 Description

Referentials records can be governed in SPORIFY via the following screens:

- Referentials Source Lists
- Referentials Details Pages

87.1.1 Procedure

1. Login to SPORIFY.
2. Select Referentials on the navigation menu.
3. To **govern data via Referentials Source Lists**, carry out the following actions:
 - a. Select Source Lists.
 - b. Select the relevant list.
 - c. Click on the relevant data governance (shield) icon.
 - i. Note: Data governance icons are presented to the left of the Info column.
 - d. Select from the following:
 - i. Enable
 - This enables the governance of the given record.
 - Note: This option is only available when a record has not already been enabled.
 - ii. Disable
 - This disables the governance of the given record.
 - Note: This option is only available when a record has already been enabled.
 - iii. Govern
 - This presents the Governance modal.
 - For more information about governing records in SPORIFY, see [FS - 481787905 - Data Governance](#)²⁰³.
4. To **govern data via Referentials Details Pages**, carry out the following actions:
 - a. Navigate to the Source Lists or Target Referentials screen.
 - b. Select the relevant list.
 - c. Click on the relevant link to navigate to the record's details page.
 - d. Click on a presented data governance (shield) icon.
 - i. The data governance icon is presented in the Term Details section.
 - e. Data Governance modal is presented
 - i. This modal contains the following:
 - A heading indicating the current stage of the data governance process for the given record
 - Record details with a link to the relevant details screen
 - The record's current status
 - a. Who applied the status and when it was applied is shown for each stage of the process
 - Status options
 - When reviewing a record:
 - a. Click on the desired status to add to the record.
 - b. Insert a comment on the Add Comment modal.
 - c. Click Save, else Skip.

²⁰³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

- When approving a record:
 - a. Click on the desired status to add to the record.
 - b. Fill in e-signature details if required.
 - c. Else, add comment if desired.
 - d. Click Save, else Skip.

87.1.2 Acceptance Criteria

We succeed only if Referentials records can be governed in SPORIFY.

- Verify that Referentials can be governed via Source Lists.
- Verify that Referentials can be governed via Details Pages.

87.1.3 Related / Alternative Procedure

N/A

87.2 GUI Specification

Purpose of these GUI elements.

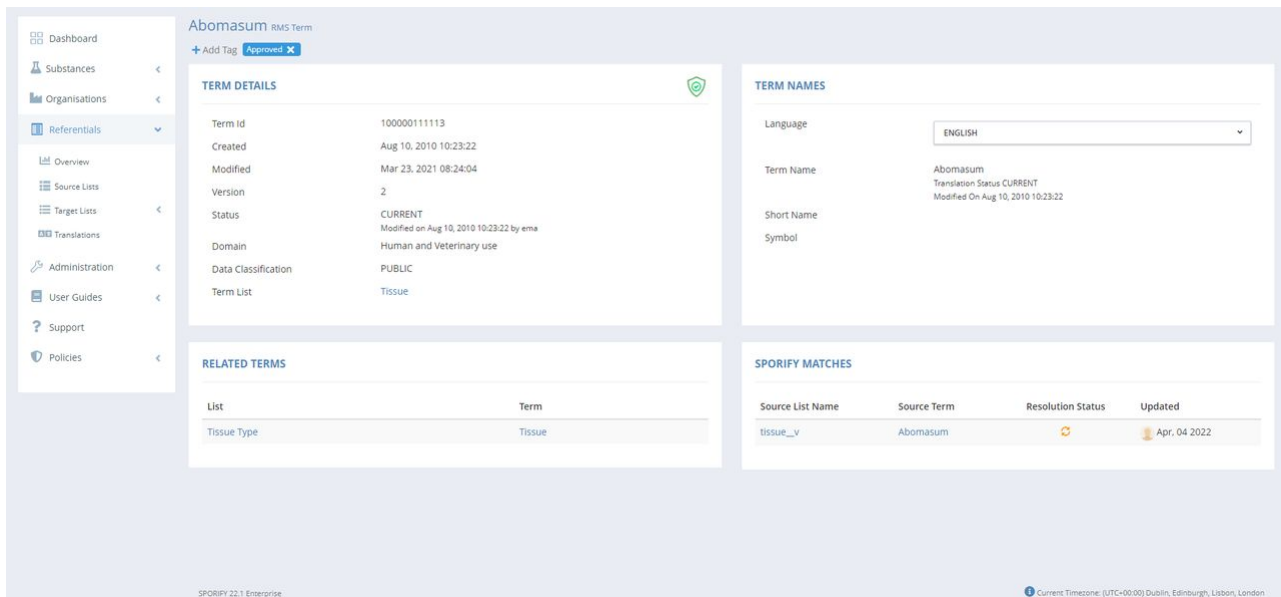
The purpose of these GUI elements is to enable the governance of Referentials records in SPORIFY.

87.2.1 Mockups and Screenshots

The screenshot displays the 'tissue_V Map source terms to RMS' interface. It features a search bar, a table of records, and a sidebar with navigation options like Dashboard, Substances, Organisations, and Referentials. The table shows columns for Source Term, RMS Term, Info, Created, Updated, Source Tags, and Target Tags. A 'Pending Review' status is highlighted for one record.

Source Term	RMS Term	Info	Created	Updated	Source Tags	Target Tags
Albumin	Albumin	Q	Apr 2, 2022	Apr 4, 2022		Approved
Adipose tissue	Adipose tissue	Q	Apr 2, 2022	Apr 4, 2022		
Adrenal	Adrenal	Q	Apr 2, 2022	Apr 2, 2022		
Agar blood	Agar blood	Q	Apr 2, 2022	Apr 2, 2022		
All relevant tissues	All relevant tissues	Q	Apr 2, 2022	Apr 2, 2022		
Animal Charcoal	Animal Charcoal	Q	Apr 2, 2022	Apr 2, 2022		
Ascites fluid	Ascites fluid	Q	Apr 2, 2022	Apr 2, 2022		
Bile	Bile	Q	Apr 2, 2022	Apr 2, 2022		
Blood	Blood	Q	Apr 2, 2022	Apr 2, 2022		
Blood vessels	Blood vessels	Q	Apr 2, 2022	Apr 2, 2022		
Blood, foetal	Blood, foetal	Q	Apr 2, 2022	Apr 2, 2022		

235 Governance: Source Lists



236 Governance: Details Screen

87.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
N/A	N/A	N/A	N/A	N/A	N/A	N/A

87.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Data Governance	N/A	Always	Icon	Administration - Data Governance	Presents the following options: Enable, Disable, Govern	N/A	No

87.3 Related Documentation and Sources

- N/A

87.4 Specification References

- UC - Data Governance²⁰⁴
- FS - 481787905 - Data Governance²⁰⁵

²⁰⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance>

²⁰⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

88 FS - 491454499 - Data Governance: Substances

88.1 Description

Substances records can be governed in SPORIFY via the following screens:

- Substances Source Lists
- Substances Target Lists
- Substances Details Pages

88.1.1 Procedure

1. Login to SPORIFY.
2. Select Substances on the navigation menu.
3. To **govern data via Substances Source Lists**, carry out the following actions:
 - a. Select Source Lists.
 - b. Select the relevant list.
 - c. Click on the relevant data governance (shield) icon.
 - i. Note: Data governance icons are located at the right-hand side of the presented substances.
 - d. Select from the following:
 - i. Enable
 - This enables the governance of the given record.
 - Note: This option is only available when a record has not already been enabled.
 - ii. Disable
 - This disables the governance of the given record.
 - Note: This option is only available when a record has already been enabled.
 - iii. Govern
 - This presents the Governance modal.
 - For more information about governing records in SPORIFY, see [FS - 481787905 - Data Governance](#)²⁰⁶.
4. To **govern data via Substances Target Lists**, carry out the following actions:
 - a. Select Target Substances.
 - b. Click on the relevant data governance (shield) icon.
 - i. Note: Data governance icons are located at the right-hand side of the presented substances.
 - c. Select from the following:
 - i. Enable
 - This enables the governance of the given record.
 - Note: This option is only available when a record has not already been enabled.
 - ii. Disable
 - This disables the governance of the given record.
 - Note: This option is only available when a record has already been enabled.
 - iii. Govern
 - This presents the Governance modal.
 - For more information about governing records in SPORIFY, see [FS - 481787905 - Data Governance](#)²⁰⁷.
5. To **govern data via Substances Details Pages**, carry out the following actions:
 - a. Navigate to the Source Lists or Target Substances screen.

²⁰⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

²⁰⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

- b. Select the relevant list.
- c. Click on the relevant link to navigate to the record's details page.
- d. Click on the presented data governance (shield) icon.
 - i. Note: Data governance icons are located at the top right-hand side of the screen.
- e. Data Governance modal is presented
 - i. This modal contains the following:
 - A heading indicating the current stage of the data governance process for the given record
 - Record details with a link to the relevant details screen
 - The record's current status
 - a. Who applied the status and when it was applied is shown for each stage of the process
 - Status options
 - When reviewing a record:
 - a. Click on the desired status to add to the record.
 - b. Insert a comment on the Add Comment modal.
 - c. Click Save, else Skip.
 - When approving a record:
 - a. Click on the desired status to add to the record.
 - b. Fill in e-signature details if required.
 - c. Else, add comment if desired.
 - d. Click Save, else Skip.

88.1.2 Acceptance Criteria

We succeed only if Substances records can be governed in SPORIFY.

- Verify that Substances can be governed via Source Lists.
- Verify that Substances can be governed via Target Lists.
- Verify that Substances can be governed via Details Pages.

88.1.3 Related / Alternative Procedure

N/A

88.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the governance of Substances records in SPORIFY.

88.2.1 Mockups and Screenshots

test Map source substances to multiple targets

Search...

Show advanced filters

50% Matched 25% Multiple Choice 25% Not Set

Showing 1 to 1 of 1 per page

AESCIN

	Names	Identifiers	Scientific	Mapping
Source	Aescin	Source Id: 11941		Created: Updated: Apr 3, 2022 18:04:20
EUCT				Modified: Updated: Apr 3, 2022 18:04:22
EUCTvet				Modified: Updated: Apr 3, 2022 18:04:22
XEIMPD	AESCIN	EV Code: SUB169258	Status: Active	Modified: Updated: Nov 10, 2014 00:00:00 Apr 3, 2022 18:04:22
G-SRS	ESGIN	UNII: PUUBG67GQM	Status: approved	Modified: Updated: Aug 4, 2021 07:35:52 Apr 3, 2022 18:04:22

Showing 1 to 1 of 1 per page

SPORIFY 22.1 Enterprise

Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

237 Governance: Source List

Target Substances Browse target substances

Search...

Show advanced filters

Showing 1 to 10 of 177576 per page

LNP023 HYDROCHLORIDE SALT

	Names	Identifiers	Scientific
EUCT	EUCT Id: 100000166284	Last Modified: Status:	Sep 1, 2017 15:40:01 CURRENT

Government actions: Govern, Disable

(((2R,3S,4R,5R)-5-(6-CHLORO-4-(((5)-1-(2-FLUOROPHENYL)ETHYL)AMINO)-1H-PYRAZOLO[3,4-B]PYRIDIN-1-YL)-3,4-DIHYDROXYTETRAHYDROFURAN-2-YL)METHOXY)(HYDROXY)PHOSPHORYL)METHYL)PHOSPHONIC ACID

	Names	Identifiers	Scientific
XEIMPD	EV Code: SUB218819	Last Modified: Status:	Nov 25, 2020 00:00:00 Active

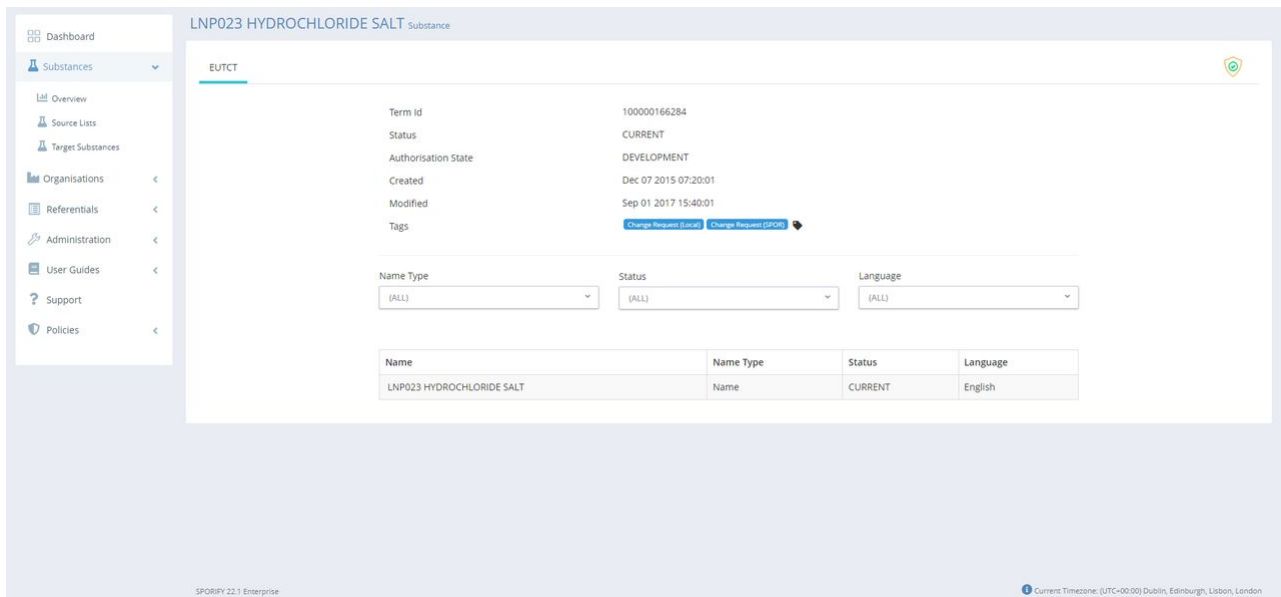
(((BENZYLTHIO)(DIPHENYL)METHYL)THIO)METHYL)BENZENE

	Names	Identifiers	Scientific
G-SRS	UNII: 2SKASW8VGL	Last Modified: Status:	Aug 4, 2021 18:08:17 approved

SPORIFY 22.1 Enterprise

Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

238 Governance: Target Substances



239 Governance: Details Screen

88.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
N/A	N/A	N/A	N/A	N/A	N/A	N/A

88.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Data Governance	N/A	Always	Icon	Administration - Data Governance	Presents the following options: Enable, Disable, Govern	N/A	No

88.3 Related Documentation and Sources

- N/A

88.4 Specification References

- UC - Data Governance²⁰⁸
- FS - 481787905 - Data Governance²⁰⁹

²⁰⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance>

²⁰⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

89 FS - 487686145 - Change Reasons

89.1 Description

A Change Reasons screen, which is used to manage reasons for change, is available in the SPORIFY Administration area.

- Administrators can create, edit and delete change reasons via this screen.

89.1.1 Procedure

1. Login to SPORIFY.
2. Select Administration on the navigation menu.
3. Select Change Reasons.
4. To **create a new change reason**:
 - a. Click the Create New Change Reason button.
 - b. Insert the change reason name into the provided Change Reason textbox.
 - c. Check or uncheck the Default checkbox.
 - i. Note: Only one change reason can be set as default at a time.
 - d. Check or uncheck the Active checkbox.
 - e. Click Save to save the change reason.
 - i. A toast reading 'Saved successfully' is presented.
 - f. Else, click Cancel to discard the change reason.
5. To **edit a change reason**:
 - a. Click the relevant change reason's cog icon.
 - b. Select Edit.
 - c. Make any desired changes using the provided fields.
 - i. These fields are the same as those presented on the Create New Change Reason modal: Change Reason, Default, and Active.
 - d. Click Save to save the changes.
 - i. A toast reading 'Saved successfully' appears.
 - e. Else, click Cancel to discard the changes.
6. To **delete a change reason**:
 - a. Click the relevant change reason's cog icon.
 - b. Select Delete.
 - i. A modal reading 'Are you sure? Reason X will be deleted' is presented.
 - c. Click Yes to delete the reason.
 - i. A toast reading 'Successfully deleted' appears.
 - d. Else, click Cancel to retain the reason.
 - e. Note: Any change reason that has already been applied to records cannot be deleted.

89.1.2 Acceptance Criteria

We succeed only if a Change Reasons screen is available in the SPORIFY Administration area.

- Verify that on the Change Reasons screen, administrators can create new reasons.
- Verify that on the Change Reasons screen, administrators can edit reasons.
- Verify that on the Change Reasons screen, administrators can delete reasons that have not already been applied to records.

89.1.3 Related / Alternative Procedure

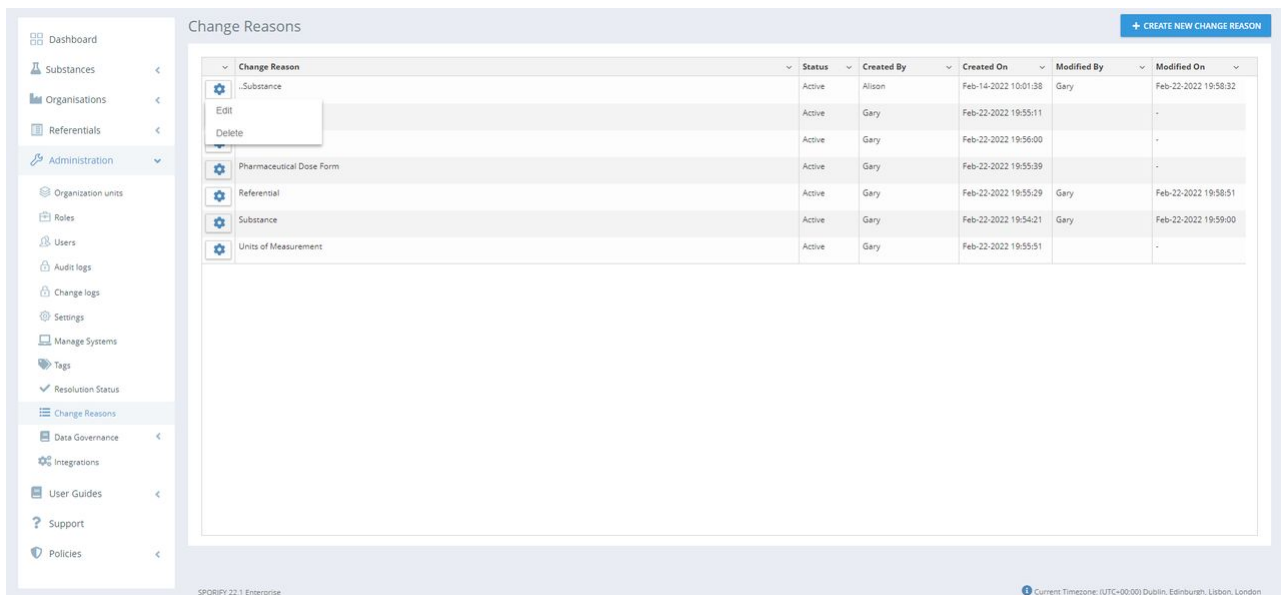
N/A

89.2 GUI Specification

Purpose of these GUI elements

The purpose of these GUI elements is to enable administrators to create, edit and delete reasons as part of the data governance process in SPORIFY.

89.2.1 Mockups and Screenshots



240 Change Reasons Screen

Create New Change Reason

Change Reason

Default
 Active

CANCEL SAVE

Active

241 Create New Change Reason Modal

Edit Change Reason

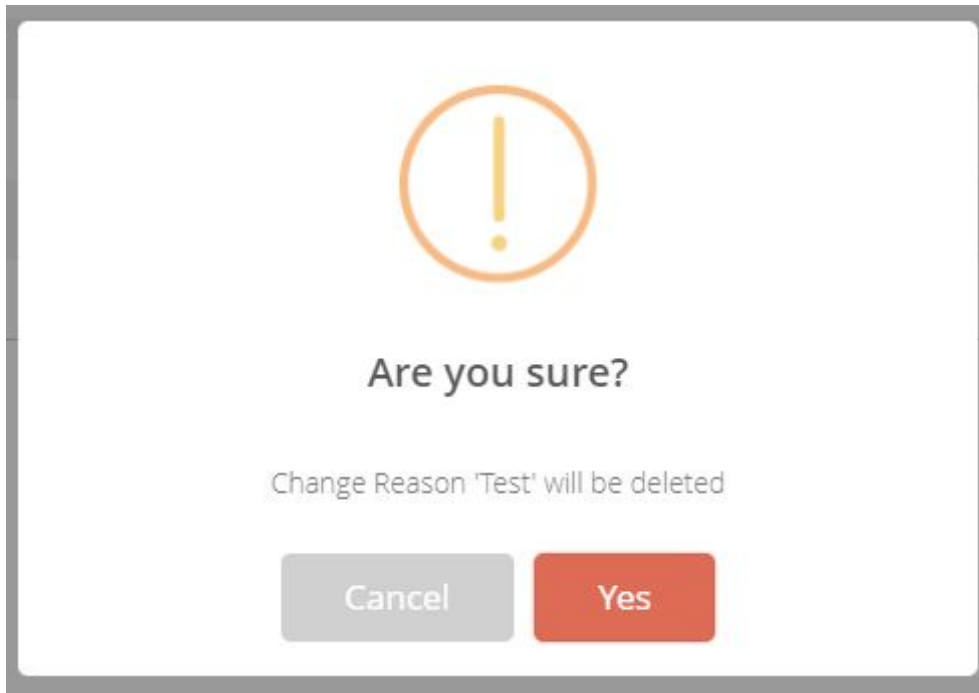
Change Reason

Default
 Active

CANCEL SAVE

Active


242 Edit Change Reason Modal






243 Delete Change Reason Modal




89.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Change Reason	Empty	Always	Textbox	String	The change reason name is entered here.
<input type="checkbox"/> Default	Default	False	Always	Checkbox	Boolean	If set to True, the reason will be set as default when saved. If set to False, the reason will not be set as default when saved.

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Active	True	Always	Checkbox	Boolean	If set to True, the reason will be set as active when saved. If set to False, the reason will not be set as active when saved.

89.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Create New Change Reason	N/A	Always	Button	Administration - Change Reasons	Presents the Create New Change Reason modal	N/A	No
	Cancel	N/A	Always	Button	Administration - Change Reasons	Closes the Create New Reason/Edit Reason modal without saving	N/A	No
	Save	N/A	When all mandatory fields are filled in	Button	Administration - Change Reasons	Saves the entered reason	N/A	Yes

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Cog	N/A	Always	Button	Administration - Change Reasons	Presents the following options: Edit, Delete	N/A	No
	Cancel	N/A	Always	Button	Administration - Change Reasons	Closes the 'Are you sure?' modal without proceeding with the deletion	N/A	No
	Yes	N/A	Always	Button	Administration - Change Reasons	Deletes the reason	N/A	Yes

89.3 Related Documentation and Sources

- [https://corriltld.visualstudio.com/Sporify/_boards/board/t/Sporify Team/Stories/?workitem=4241](https://corriltld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4241)²¹⁰

89.4 Specification References

- UC - Data Governance²¹¹
- FS - 481787905 - Data Governance²¹²
- UC - Change Reasons²¹³

²¹⁰ https://corriltld.visualstudio.com/Sporify/_boards/board/t/Sporify%20Team/Stories/?workitem=4241

²¹¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance>

²¹² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

²¹³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/488308737/UC+-+Change+Reasons>

90 FS - 492601369 - Change Logs

90.1 Description

SPORIFY's Change log feature allows administrators to retrieve insert, update and delete events of their tenant's users.

Change logs can be viewed and managed via the Change Logs area of SPORIFY Administration.

- Change logs can be filtered.
- Change logs can be exported to Excel.

90.1.1 Procedure

1. Login to SPORIFY.
2. Select Administration on the navigation menu.
3. Select Change Logs.
4. Here, the Change Logs grid is presented, which contains the following columns:
 - a. Timestamp
 - b. Username
 - c. Full Name
 - d. Action
 - e. Entity Type
 - f. Entity ID
 - g. Field Name
 - h. From Value
 - i. To Value
 - j. Event Description
 - k. Record ID
 - l. Is Signed
 - m. Change Reason
5. Use the following filters to filter change logs:
 - a. Date Range
 - i. Today
 - ii. Yesterday
 - iii. Last 7 Days
 - iv. Last 30 Days
 - v. This Month
 - vi. Last Month
 - vii. Custom Range
 - Click Apply to apply the filter.
 - Else, click Cancel.
 - b. Username
 - c. Action
 - i. All
 - ii. Insert
 - iii. Update
 - iv. Delete
 - d. Entity Type
 - e. Entity ID

- f. Field Name
 - g. From Value
 - h. To Value
6. To refresh the Change Logs screen, click the Refresh button.
 7. To export change logs, click the Export to Excel button.

90.1.2 Acceptance Criteria

We succeed only if Change Logs can be viewed and managed via SPORIFY's Administration area.

- Verify that administrators can filter change logs by Date Range, From Value, To Value, Username, Action, Entity Type, and Field Name.
- Verify that administrators can export change logs to Excel.

90.1.3 Related / Alternative Procedure

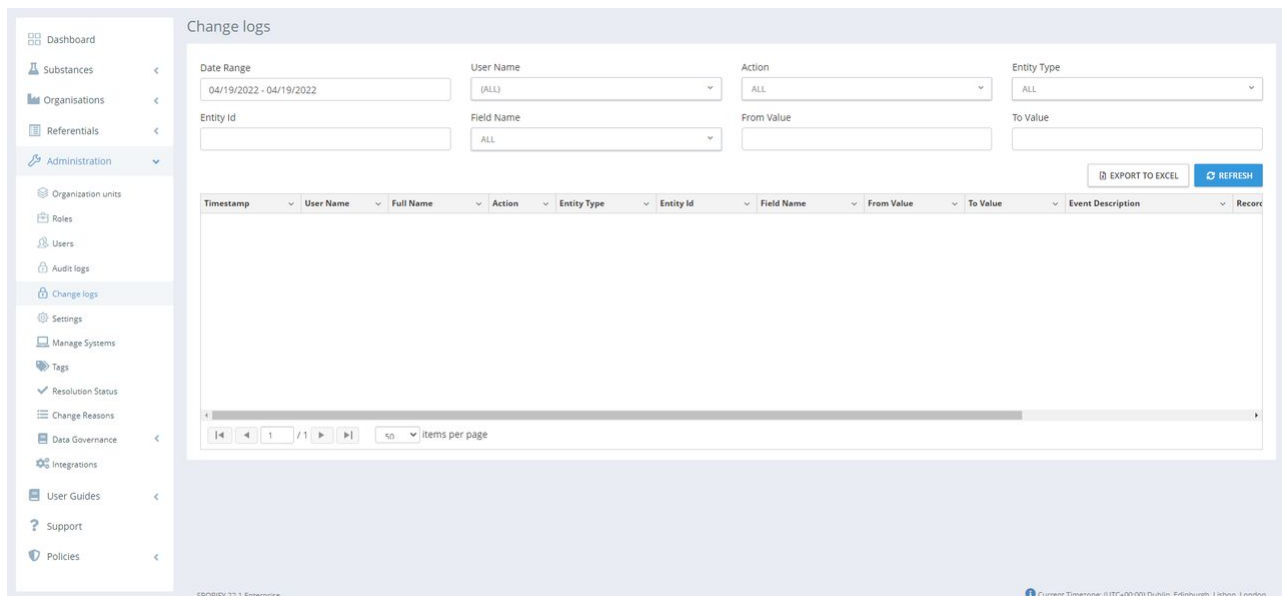
N/A

90.2 GUI Specification

Purpose of these GUI elements.


The purpose of these GUI elements is to enable administrators to view and manage change logs in SPORIFY.


90.2.1 Mockups and Screenshots





244 Change Logs Screen

90.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Date Range	Current Date	Always	Drop-down menu	String	Here, the administrator can select a date range to filter by.
	From Value	Empty	Always	Textbox	String	Here, the administrator can insert a from value to filter by.
	To Value	Empty	Always	Textbox	String	Here, the administrator can insert a to value to filter by.
	Username	(ALL)	Always	Drop-down menu	String	Here, the administrator can select a username to filter by.
	Action	ALL	Always	Drop-down menu	String	Here, the administrator can select an action to filter by.
	Entity Type	ALL	Always	Drop-down menu	String	Here, the administrator can select an entity type to filter by.

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Field Name	ALL	Always	Drop-down menu	String	Here, the administrator can select a field name to filter by.

90.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Export to Excel	N/A	Always	Button	Administration - Change Logs	Exports Change Logs to Excel, downloading directly to the user's device	N/A	Yes
	Refresh	N/A	Always	Button	Administration - Change Logs	Refreshes Change Logs screen	N/A	No

90.3 Related Documentation and Sources

N/A

90.4 Specification References

- UC - Change Logs²¹⁴

²¹⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/493387787/UC+-+Change+Logs>

91 FS - 547979499 - External Login

91.1 Description

Users can login to SPORIFY using the following external providers: OpenID with Okta, OpenID with Azure Active Directory and OpenID with OneLogin.

- Administrators can manage external login settings for their tenant via the External Login Settings tab of the Administration Settings area.

91.1.1 Procedure

Managing External Login Settings

1. Login to SPORIFY.
2. Select Administration on the navigation menu.
3. Select Settings.
4. Click on the External Login Settings tab.
5. Check one of the following checkboxes:
 - a. OpenID with Okta
 - b. OpenID with Azure Active Directory
6. If **OpenID with Okta** is selected, fill in the following fields:
 - a. Authority
 - b. Client ID
 - c. Client Secret
 - d. RedirectUrl
7. Else, if **OpenID with Azure Active Directory** is selected, fill in the following fields:
 - a. Authority
 - b. Client ID
 - c. Client Secret
8. Else, if **OpenID with OneLogin** is selected, fill in the following fields:
 - a. Authority
 - b. Client ID
 - c. Client Secret
9. Click the Save All button.

Note: This procedure is performed by the administrator.

Logging In To SPORIFY Using External Login

1. Go to www.sporify.eu.
2. Click Log In.
3. Fill in the following fields:
 - a. Tenancy Name
4. Click the Single Sign On button.
5. If the inserted tenancy name exists, the user is redirected to the relevant authentication provider.
6. If the inserted tenancy name does not exist, a modal reading 'SSO not configured for this tenant. Please contact your administrator for further information.' is presented.

91.1.2 Acceptance Criteria

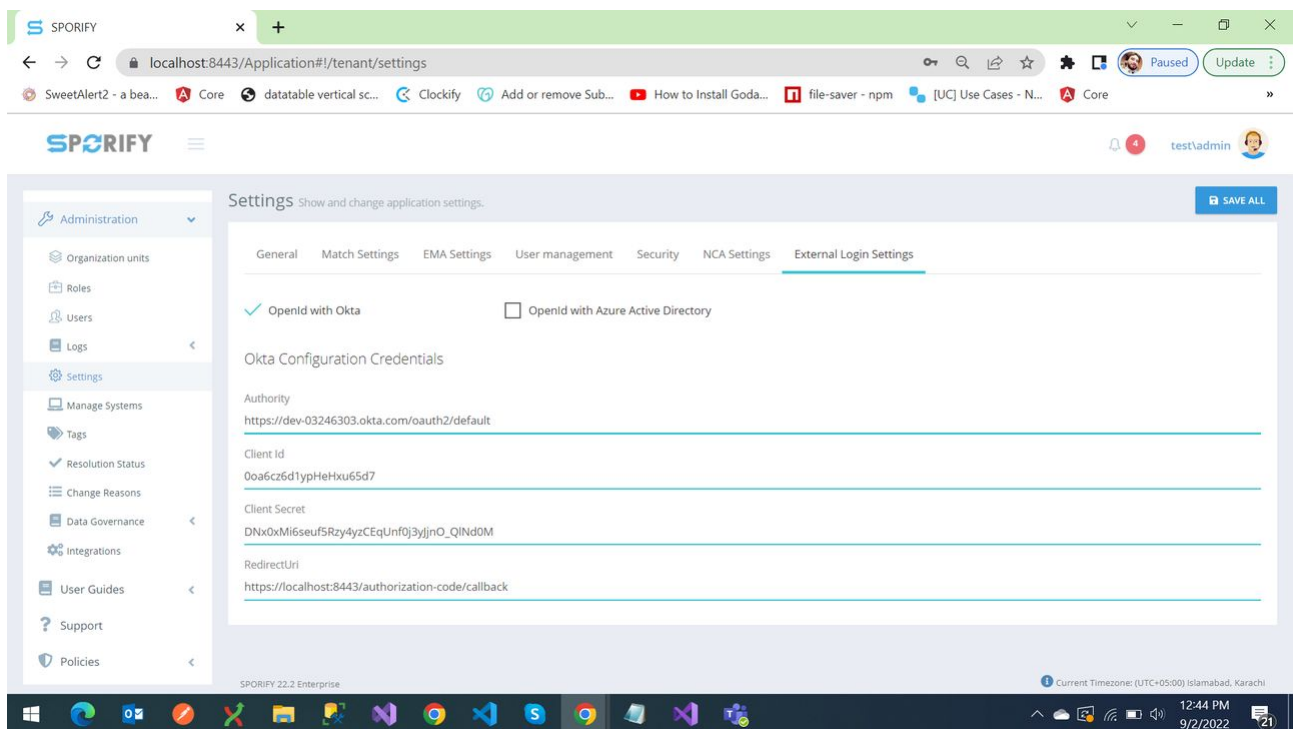
- Verify that users can login to SPORIFY using OpenID with Okta.
- Verify that users can login to SPORIFY using OpenID with Azure Active Directory.
- Verify that users can login to SPORIFY using OpenID with OneLogin.
- Verify that administrators can manage external login settings for their tenant via the External Login Settings tab of the Administration Settings area.
- Verify that if Single Sign On is successful, the user is directed to the relevant authentication provider.
- Verify that if Single Sign On is unsuccessful, a modal appears requesting that the user contacts their administrator.

91.2 GUI Specification

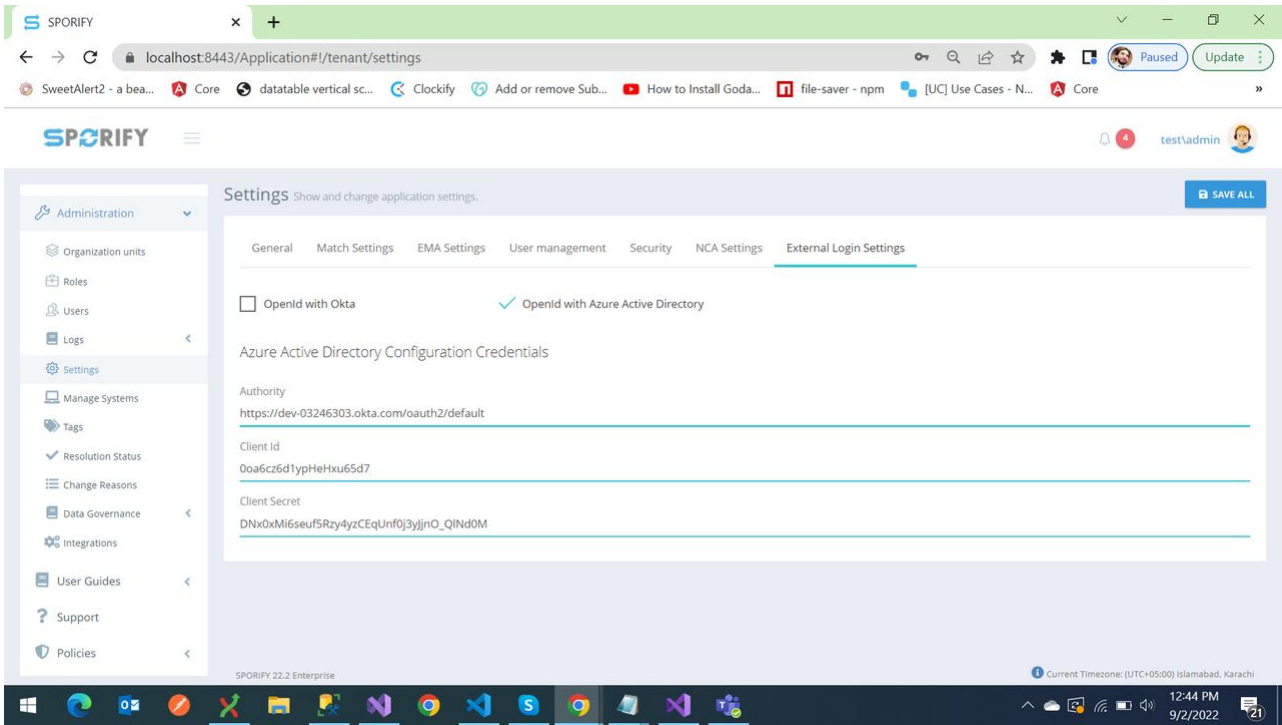
Purpose of these GUI elements

The purpose of these GUI elements is to enable users to login to SPORIFY using external providers.

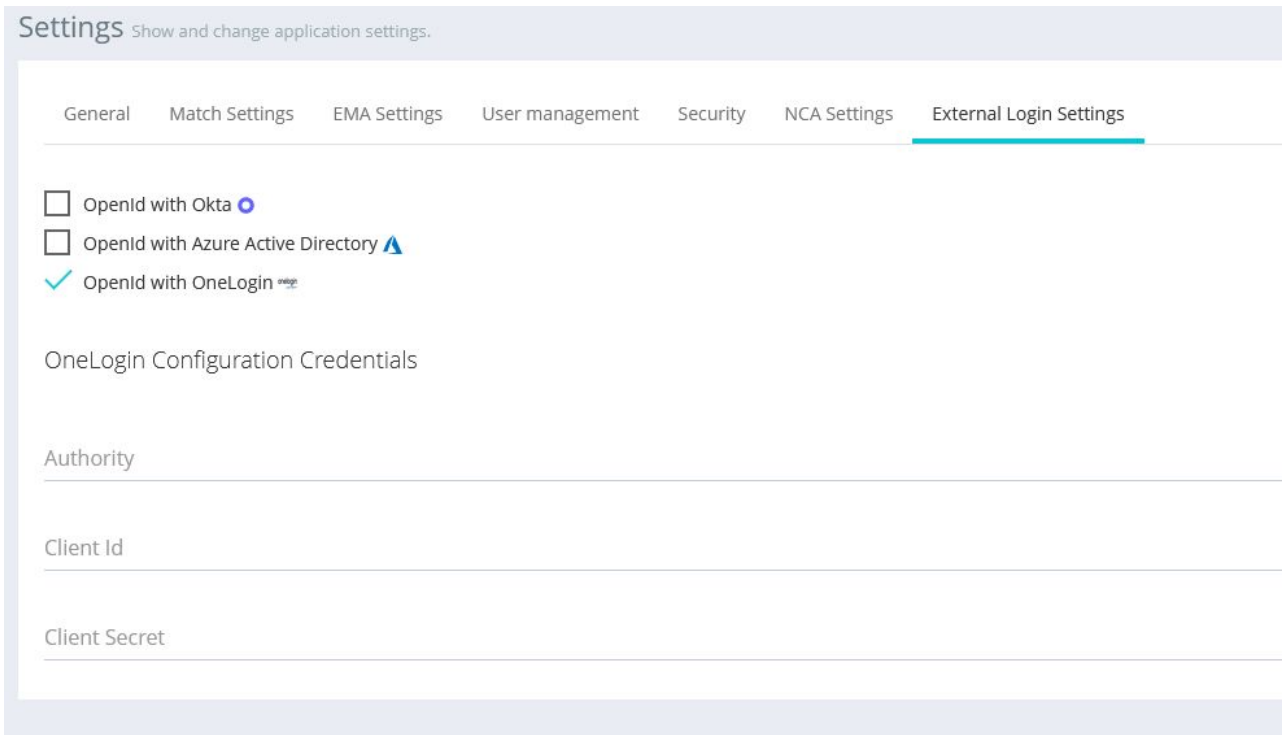
91.2.1 Mockups and Screenshots



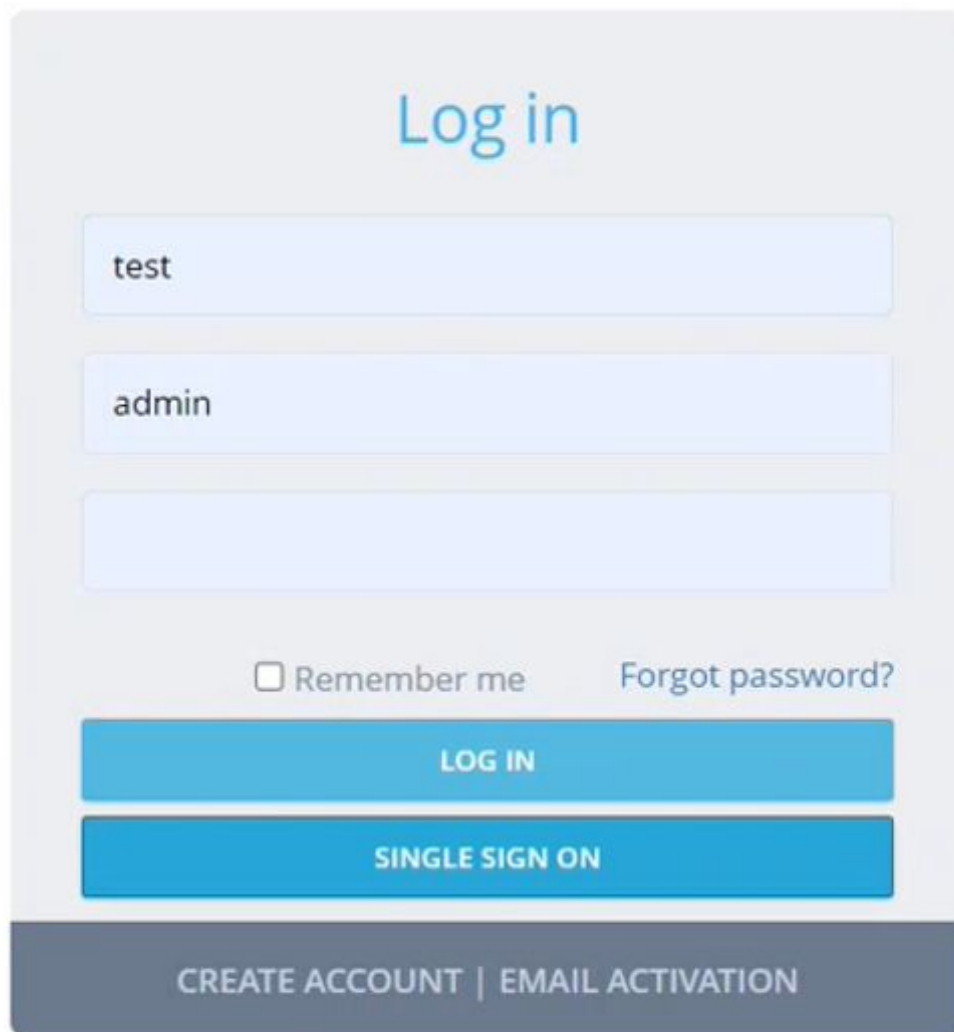
245 External Login Settings: OpenID with Okta



246 External Login Settings: OpenID with Azure Active Directory

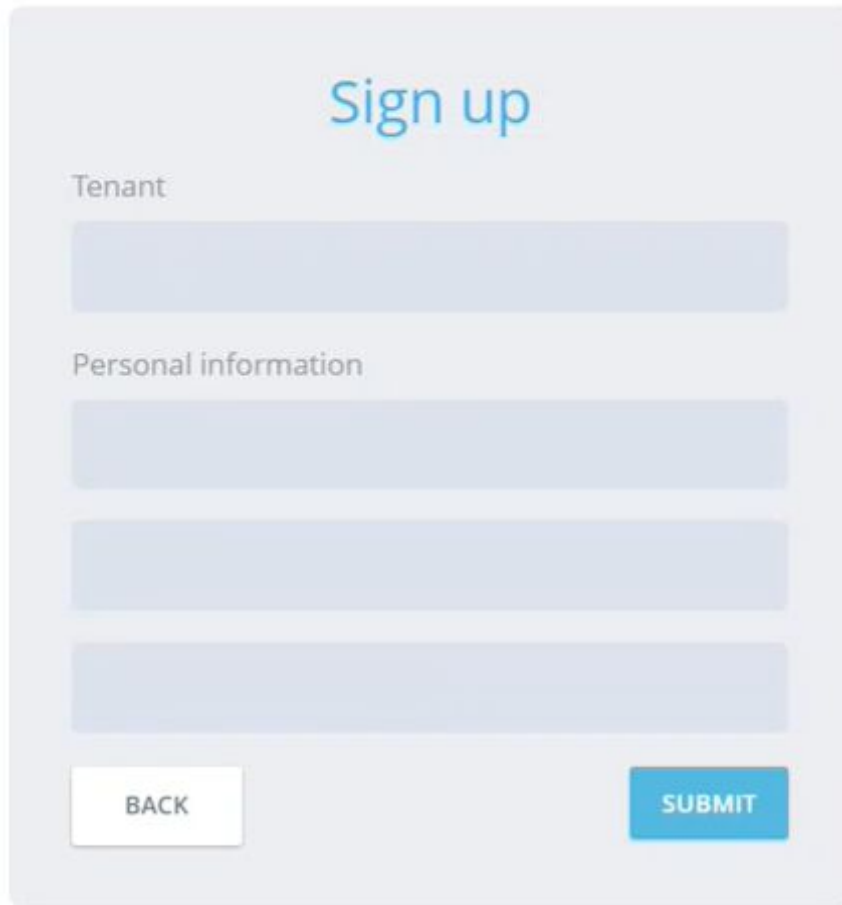


247 External Login Settings: OpenID with OneLogin



The image shows a login screen with a light gray background. At the top center, the text "Log in" is displayed in a blue font. Below this, there are three light blue input fields. The first field contains the text "test", the second contains "admin", and the third is empty. Below the input fields, there is a checkbox labeled "Remember me" and a link "Forgot password?". Below these are two blue buttons: "LOG IN" and "SINGLE SIGN ON". At the bottom of the screen, there is a dark gray bar with the text "CREATE ACCOUNT | EMAIL ACTIVATION" in white.

248 Login Screen



2022 © Spotify by CorrIT

249 SSO Sign Up Screen

91.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
<input type="checkbox"/> Openid with Okta	OpenID with Okta	False	Always	Checkbox	Boolean	When checked, OpenID with Okta is selected and the Okta Configuration Credentials section is presented

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Authority	Empty	Always	Textbox	String/ Numerical	The relevant Authority credentials are inserted here by the administrator
	Client ID	Empty	Always	Textbox	String/ Numerical	The relevant Client ID credentials are inserted here by the administrator
	Client Secret	Empty	Always	Textbox	String/ Numerical	The relevant Client Secret credentials are inserted here by the administrator
	Redirect URL	Empty	When OpenID with Okta is selected	Textbox	String/ Numerical	The relevant Redirect URL credentials are inserted here by the administrator
<input type="checkbox"/> OpenID with Azure Active Directory	OpenID with Azure Active Directory	False	Always	Checkbox	Boolean	When checked, OpenID with Azure Active Directory is selected and the Azure Active Directory Credentials section is presented
	Tenancy Name	Tenancy Name	Always	Textbox	String/ Numerical	The relevant Tenancy Name is inserted here
	Tenant	Empty	Always	Textbox	String/ Numerical	The relevant Tenant name is inserted here
	Personal Information	Empty	Always	Textbox	String/ Numerical	The relevant Personal Information is inserted here

91.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/Permission	Action	Tooltip	Audit Trail
	Single Sign On	N/A	When External Login Settings are enabled	Button	External Login Settings	When this button is clicked, if Single Sign On is successful, the user is redirected to the relevant authentication provider. If Single Sign On is unsuccessful, a modal requesting that the user contacts their administrator is presented.	N/A	Yes
	Back	N/A	Always	Button	External Login Settings	Navigates to the previous screen.	N/A	No
	Submit	N/A	Always	Button	External Login Settings	Submits SSO credentials.	N/A	Yes

91.3 Related Documentation and Sources

- N/A

91.4 Specification References

- https://corrilttd.visualstudio.com/Sporify/_workitems/edit/5464
- https://corrilttd.visualstudio.com/Sporify/_workitems/edit/5231

92 FS - 646217807 - SPOR Documents

92.1 Description

Users can access SPOR Guidance Documents in SPORIFY.

On this screen, SPOR Guidance Documents can be:

- Searched
- Filtered
- Exported

92.1.1 Procedure

1. Login to SPORIFY.
2. Select User Guides on the navigation menu.
3. Select SPOR Documents.
4. View the presented grid, which contains the following columns:
 - a. Document Name
 - b. Description
 - c. Domain
 - d. Type
 - e. List Name
 - f. Modified On
5. To search SPOR guidance documents, insert the relevant keyword(s) in the search bar and click the search button.
6. To filter SPOR guidance documents:
 - a. Click Show Advanced Filters.
 - b. Select the Date Range Filter.
 - c. Select the Domain Filter:
 - i. OMS
 1. Type:
 - a. General
 - b. Technical
 - c. NCA
 - ii. RMS
 1. Type:
 - a. List-Info
 - b. General
 - c. Technical
 - d. NCA
 - d. Click the Refresh button.
7. To export SPOR guidance documents, click the Export To Excel button.

92.1.2 Acceptance Criteria

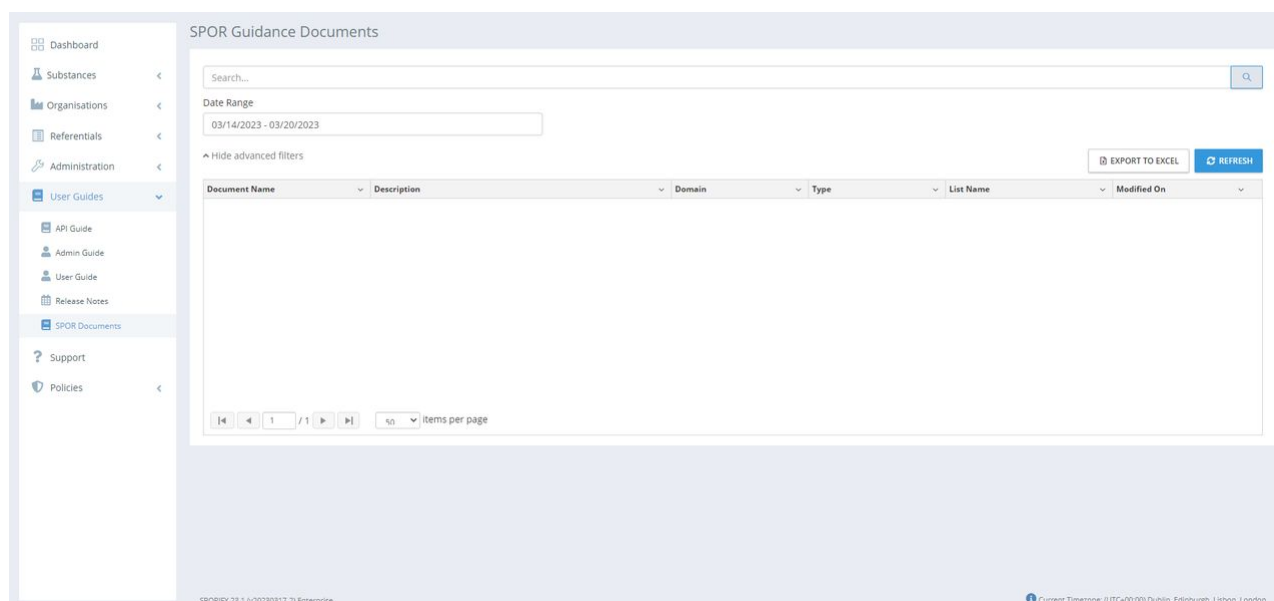
- Verify that SPOR Guidance Documents can be accessed by users in SPORIFY.
- Verify that the following details are provided for each SPOR Guidance Document in SPORIFY: Document Name, Description, Domain, Type, List Name, and Modified On.

- Verify that SPOR Guidance Documents can be searched in SPORIFY.
- Verify that SPOR Guidance Documents can be filtered by Date Range in SPORIFY.
- Verify that SPOR Guidance Documents can be exported to Excel in SPORIFY.

92.2 GUI Specification

The purpose of these GUI elements is to enable the user to access SPOR Guidance Documents via SPORIFY.

92.2.1 Mockups and Screenshots



250 SPOR Guidance Documents

92.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Search	Search...	Always	Search Bar	String	The search bar is used to search SPOR Guidance Documents
	Date Range	Today (MM/DD/YYYY - MM/DD/YYYY)	When Show Advanced Filters is selected	Date Picker	Date	The filter is used to select a Date Range by which to filter SPOR Guidance Documents

Mockup of GUI Element	Title	Default	Enabled	Type	Data	Description
	Domain	(All)	When Show Advanced Filters is selected	Drop Down	String	The filter is used to select Documents based on their Domain assignment
	Type	(All)	When Show Advanced Filters and Domain filter is selected	Drop Down	String	The filter is used to select Documents based on their Type

92.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Type	Role/ Permission	Action	Tooltip	Audit Trail
	Export To Excel	N/A	Always	Button	SPOR Guidance Documents	Exports SPOR Guidance Documents to Excel	N/A	Yes
	Refresh	N/A	Always	Button	SPOR Guidance Documents	Refreshes screen	N/A	No

92.3 Related Documentation and Sources

- N/A

92.4 Specification References

- https://corrilttd.visualstudio.com/Sporify/_workitems/edit/6929