# Corr T

**Functional Specification** 

# Corr T

SPORIFY



Version: 23.1 Export Date: 05/24/2023



#### Disclaimer

#### © 2023 CorrIT Limited

All rights reserved in whole or in part and in all forms of media throughout the world. Any rights not expressly granted herein are expressly reserved by CorrIT Limited.

All information and articles in this document are covered by copyright law. Articles and documents contained in this document are the copyright of CorrIT Limited. Any commercial reproduction of any material included here is expressly prohibited. Except as stated above, no part of this document may be reproduced, stored in a retrieval system, or transmitted in any form, or by any means, electronic, mechanical, photocopying, recording or otherwise, without prior written permission of CorrIT Limited, or the respective copyright owner.

Copyright includes the use of any underlying hypertext markup used in the creation of this document.

All trademarks, service marks and logos (trademarks) of companies and products mentioned or used in this document are the property of their respective owners.

Trademarks

The following trademarks of other companies may appear in this document:

Microsoft is a registered trademark of Microsoft Corporation in the United States and/or other countries.

Microsoft Windows including all versions are registered trademarks or trademarks of Microsoft Corporation in the United States and/or other countries.

Azure DevOps is a registered trademark(s) of Microsoft Corporation in the United States and/or other countries.

Acrobat is a trademark of Adobe Systems Inc. All other names of products or companies mentioned in this document are trademarks or registered trademarks of their respective owner.

Confluence is a trademark of Atlassian Pty ltd in the United States and/or other countries.

Zoho is trademark of Zoho Corporation Private Limited in the United States and/or other countries.



#### Table of Contents

1	Introduction	34
2	System Overview	35
3	System Architecture	36
4	FS - 427819378 - Administration	37
4.1	Description	37
4.1.1	Procedure	37
4.1.2	Acceptance Criteria	37
4.1.3	Related / Alternative Procedure	37
4.2	GUI Specification	38
4.2.1	Mockups and Screenshots	38
4.2.2	GUI Elements	38
4.2.3	Available Actions And Commands	39
4.3	Related Documentation and Sources	39
4.4	Specification References	40
5	FS - 14647348 - Roles	41
5.1	Description	41
5.1.1	Procedure	41
5.1.2	Acceptance Criteria	41
5.1.3	Related / Alternative Procedure	41
5.2	GUI Specification	42
5.2.1	Mockups and Screenshots	42
5.2.2	GUI Elements	43
5.2.3	Available Actions And Commands	44
5.3	Related Documentation and Sources	44
5.4	Specification References	44
6	FS - 25919502 - Users	46
6.1	Description	46
C 1 1		
6.1.1	Procedure	46

6.1.3	Acceptance Criteria	
6.1.4	Related / Alternative Procedure	
6.2	GUI Specification	
6.2.1	Mockups and Screenshots	
6.2.2	GUI Elements	
6.2.3	.Available Actions And Commands	
6.3	Related Documentation and Sources	
6.4	Specification References	
7	FS - 25919655 - Audit Logs	54
7.1	Description	
7.1.1	Procedure	
7.1.2	Acceptance Criteria	55
7.1.3	Related / Alternative Procedure	55
7.2	GUI Specification	
7.2.1	Mockups and Screenshots	
7.2.2	GUI Elements	
7.2.3	Available Actions And Commands	
7.3	Related Documentation and Sources	
7.4	Specification References	
8	FS - 526975388 - Authentication Logs	61
8.1	Description	61
8.1.1	Procedure	61
8.1.2	Acceptance Criteria	
8.2	GUI Specification	
8.2.1	Mockups and Screenshots	
8.2.2	GUI Elements	
8.2.3	Available Actions And Commands	64
8.3	Related Documentation and Sources	
8.4	Specification References	
9	FS - 429686855 - Settings	65
9.1	Description	
9.1.1	Procedure	
9.1.2	Acceptance Criteria	65

9.1.3	Related / Alternative Procedure	65
9.2	GUI Specification	65
9.2.1	Mockups and Screenshots	
9.2.2	GUI Elements	
9.2.3	Available Actions And Commands	67
9.3	Related Documentation and Sources	
9.4	Specification References	67
10	FS - 14745685 - General (Settings)	68
10.1	Description	
10.1.1	Procedure	
10.1.2	Acceptance Criteria	
10.1.3	Related / Alternative Procedure	
10.2	GUI Specification	
10.2.1	Mockups and Screenshots	
10.2.2	GUI Elements	
10.2.3	Available Actions And Commands	70
10.3	Related Documentation and Sources	70
10.4	Specification References	70
11	FS - 21266623 - Matching Preferences (Fuzzy Matching)	71
11.1	Description	71
11.1.1	Procedure	71
11.1.2	Acceptance Criteria	71
11.1.3	Related / Alternative Procedure	71
11.2	GUI Specification	72
11.2.1	Mockups and Screenshots	72
11.2.2	GUI Elements	73
11.2.3	Available Actions And Commands	74
11.3	Related Documentation and Sources	74
11.4	Specification References	74
12	FS - 21201210 - System To System Preferences	75
12.1	Description	75
12.1.1	Procedure	75
12.1.2	Acceptance Criteria	76

12.1.3	Related / Alternative Procedure	76
12.2	GUI Specification	76
12.2.1	Mockups and Screenshots	76
12.2.2	GUI Elements	77
12.2.3	Available Actions And Commands	78
12.3	Related Documentation and Sources	78
12.4	Specification References	78
13	FS - 21266759 - Auto Follow Favourites	79
13.1	Description	79
13.1.1	Procedure	79
13.1.2	Acceptance Criteria	79
13.1.3	Related / Alternative Procedure	79
13.2	GUI Specification	79
13.2.1	Mockups and Screenshots	
13.2.2	GUI Elements	
13.2.3	Available Actions And Commands	
13.3	Related Documentation and Sources	
13.4	Specification References	
14	FS - 21266784 - EMA Settings	82
14.1	Description	82
14.1.1	Procedure	
14.1.2	Acceptance Criteria	
14.1.3	Related / Alternative Procedure	
14.2	GUI Specification	82
14.2.1	Mockups and Screenshots	
14.2.2	GUI Elements	
14.2.3	Available Actions And Commands	
14.3	Related Documentation and Sources	
14.4	Specification References	85
15	FS - 14647327 - User Management	86
15.1	Description	
15.1.1	Procedure	
15.1.2	Acceptance Criteria	

15.1.3	Related / Alternative Procedure	86
15.2	GUI Specification	
15.2.1	Mockups and Screenshots	
15.2.2	GUI Elements	
15.2.3	Available Actions And Commands	
15.3	Related Documentation and Sources	
15.4	Specification References	
16	FS - 14581829 - Password Complexity	90
16.1	Description	
16.1.1	Procedure	
16.1.2	Acceptance Criteria	
16.1.3	Related / Alternative Procedure	91
16.2	GUI Specification	
16.2.1	Mockups and Screenshots	91
16.2.2	GUI Elements	
16.2.3	Available Actions And Commands	
16.3	Related Documentation and Sources	
16.4	Specification References	
17	FS - 526975461 - Password Expiry	95
17.1	Description	
17.1.1	Procedure	
17.1.2	Acceptance Criteria	95
17.2	GUI Specification	
17.2.1	Mockups and Screenshots	95
17.2.2	GUI Elements	
17.2.3	Available Actions And Commands	
17.3	Related Documentation and Sources	
17.4	Specification References	
18	FS - 527204493 - Password History	98
18.1	Description	
18.1.1	Procedure	
18.1.2	Acceptance Criteria	
18.2	GUI Specification	

18.2.1	Mockups and Screenshots	
18.2.2	GUI Elements	
18.2.3	Available Actions And Commands	
18.3	Related Documentation and Sources	
18.4	Specification References	
19	FS - 526909457 - Session Idle Timeout	101
19.1	Description	
19.1.1	Procedure	
19.1.2	Acceptance Criteria	
19.2	GUI Specification	
19.2.1	Mockups and Screenshots	
19.2.2	GUI Elements	
19.2.3	Available Actions And Commands	
19.3	Related Documentation and Sources	
19.4	Specification References	
20	FS - 14581844 - User Lockout Policy	105
20.1	Description	
20.1.1	Procedure	
20.1.2	Acceptance Criteria	
20.1.3	Related / Alternative Procedure	
20.2	GUI Specification	
20.2.1	Mockups and Screenshots	
20.2.2	GUI Elements	
20.2.3	Available Actions And Commands	
20.3	Related Documentation and Sources	
20.4	Specification References	
21	FS - 14581875 - IP Whitelisting	109
21.1	Description	
21.1.1	Procedure	
21.1.2	Acceptance Criteria	
21.1.3	Related / Alternative Procedure	
21.2	GUI Specification	
21.2.1	Mockups and Screenshots	

21.2.2	GUI Elements	
21.2.3	Available Actions And Commands	
21.3	Related Documentation and Sources	
21.4	Specification References	
22	FS - 14745656 - Two Factor Login	113
22.1	Description	
22.1.1	Procedure	
22.1.2	Acceptance Criteria	
22.1.3	Related / Alternative Procedure	
22.2	GUI Specification	113
22.2.1	Mockups and Screenshots	
22.2.2	GUI Elements	115
22.2.3	Available Actions And Commands	
22.3	Related Documentation and Sources	
22.4	Specification References	
23	FS - 491126880 - Auto Apply Resolution Status	117
23.1	Description	
23.1.1	Procedure	
23.1.2	Acceptance Criteria	
23.1.3	Related / Alternative Procedure	
23.2	GUI Specification	
23.2.1	Mockups and Screenshots	
23.2.2	GUI Elements	
23.2.3	Available Actions And Commands	119
23.3	Related Documentation and Sources	
23.4	Specification References	
24	FS - 25952580 - Manage Systems	120
24.1	Description	
24.1.1	Procedure	
24.1.2	Acceptance Criteria	
24.1.3	Related / Alternative Procedure	
24.2	GUI Specification	121
24.2.1	Mockups and Screenshots	

24.2.2	GUI Elements	
24.2.3	Available Actions And Commands	
24.3	Related Documentation and Sources	
24.4	Specification References	
25	FS - 25952661 - Create And Manage Tags	124
25.1	Description	
25.1.1	Procedure	
25.1.2	Acceptance Criteria	
25.1.3	Related / Alternative Procedure	
25.2	GUI Specification	
25.2.1	Mockups and Screenshots	
25.2.2	GUI Elements	
25.2.3	Available Actions And Commands	
25.3	Related Documentation and Sources	
25.4	Specification References	
26	FS - 25952809 - Resolution Status	127
26.1	Description	
26.1.1	Procedure	
26.1.1.1	Resolution Status	
26.1.2	Acceptance Criteria	
26.1.3	Related / Alternative Procedure	
26.2	GUI Specification	
26.2.1	Mockups and Screenshots	
26.2.2	GUI Elements	
26.2.3	Available Actions And Commands	
26.3	Related Documentation and Sources	
26.4	Specification References	
27	FS - 427819518 - Dashboard	132
27.1	Description	
27.1.1	Procedure	
27.1.2	Acceptance Criteria	
27.1.3	Related / Alternative Procedure	
27.2	GUI Specification	

27.2.1	Mockups and Screenshots	
27.2.2	GUI Elements	
27.2.3	Available Actions And Commands	
27.3	Related Documentation and Sources	
27.4	Specification References	
28	FS - 430213791 - Target System Activity	136
28.1	Description	
28.1.1	Procedure	
28.1.2	Acceptance Criteria	
28.1.3	Related / Alternative Procedure	
28.2	GUI Specification	
28.2.1	Mockups and Screenshots	
28.2.2	GUI Elements	
28.2.3	Available Actions And Commands	
28.3	Related Documentation and Sources	
28.4	Specification References	
29	FS - 432046087 - Referentials	140
29.1	Description	
29.1.1	Procedure	
29.1.2	Acceptance Criteria	
29.1.3	Related / Alternative Procedure	
29.2	GUI Specification	
29.2.1	Mockups and Screenshots	
29.2.2	GUI Elements	
29.2.3	Available Actions And Commands	
29.3	Related Documentation and Sources	
29.4	Specification References	
30	FS - 28246120 - Referentials Overview	144
30.1	Description	
30.1.1	Procedure	
30.1.2	Acceptance Criteria	
30.1.3	Related / Alternative Procedure	
30.2	GUI Specification	

30.2.1	Mockups and Screenshots	
30.2.2	GUI Elements	
30.2.3	Available Actions And Commands	
30.3	Related Documentation and Sources	
30.4	Specification References	
31	FS - 41156625 - Referentials Source Lists	147
31.1	Description	
31.1.1	Procedure	
31.1.2	Acceptance Criteria	
31.1.3	Related / Alternative Procedure	
31.2	GUI Specification	
31.2.1	Mockups and Screenshots	
31.2.2	GUI Elements	
31.2.3	Available Actions And Commands	
31.3	Related Documentation and Sources	
31.4	Specification References	
32	FS - 41222167 - Formatting Referentials Source Data	154
32.1	Description	
32.1.1	Procedure	
32.1.2	Acceptance Criteria	
32.1.3	Related / Alternative Procedure	
32.2	GUI Specification	
32.2.1	Mockups and Screenshots	
32.2.2	GUI Elements	
32.2.3	Available Actions And Commands	
32.3	Related Documentation and Sources	
32.4	Specification References	
33	FS - 41123894 - Upload: Importing Referentials Data	157
33.1	Description	
33.1.1	Procedure	
33.1.2	Acceptance Criteria	
33.1.3	Related / Alternative Procedure	
ວວ່ວ	CI II Specification	157

33.2.1	Mockups and Screenshots	
33.2.2	GUI Elements	
33.2.3	Available Actions And Commands	
33.3	Related Documentation and Sources	
33.4	Specification References	
34	FS - 41156739 - Managing Referentials Data	161
34.1	Description	
34.1.1	Procedure	
34.1.2	Acceptance Criteria	
34.1.3	Related / Alternative Procedure	
34.2	GUI Specification	
34.2.1	Mockups and Screenshots	
34.2.2	GUI Elements	
34.2.3	Available Actions And Commands	
34.3	Related Documentation and Sources	
34.4	Specification References	
35	FS - 41124036 - Search And Filter Referentials Source Lists	168
35.1	Description	
35.1.1	Procedure	
35.1.2	Acceptance Criteria	
35.1.3	Related / Alternative Procedure	
35.2	GUI Specification	
35.2.1	Mockups and Screenshots	
35.2.2	GUI Elements	
35.2.3	Available Actions And Commands	
35.3	Related Documentation and Sources	
35.4	Specification References	
36	FS - 433782913 - Referentials Target Lists	171
36.1	Description	
36.1.1	Procedure	
36.1.2	Acceptance Criteria	
36.1.3	Related / Alternative Procedure	
36.2	GUI Specification	

36.2.1	Mockups and Screenshots	
36.2.2	GUI Elements	
36.2.3	Available Actions And Commands	
36.3	Related Documentation and Sources	
36.4	Specification References	
37	FS - 433651880 - Referentials Target Lists: List View	174
37.1	Description	
37.1.1	Procedure	
37.1.2	Acceptance Criteria	
37.1.3	Related / Alternative Procedure	
37.2	GUI Specification	
37.2.1	Mockups and Screenshots	
37.2.2	GUI Elements	
37.2.3	Available Actions And Commands	
37.3	Related Documentation and Sources	
37.4	Specification References	
38	FS - 433783136 - Hierarchical Referentials Lists	181
38.1	Description	
38.1.1	Procedure	
38.1.2	Acceptance Criteria	
38.1.3	Related / Alternative Procedure	
38.2	GUI Specification	
38.2.1	Mockups and Screenshots	
38.2.2	GUI Elements	
38.2.3	Available Actions And Commands	
38.3	Related Documentation and Sources	
38.4	Specification References	
39	FS - 433783012 - Referentials Target Lists: Term View	185
39.1	Description	
39.1.1	Procedure	
39.1.2	Acceptance Criteria	
39.1.3	Related / Alternative Procedure	
39.2	GUI Specification	

39.2.1	Mockups and Screenshots	186
39.2.2	GUI Elements	
39.2.3	Available Actions And Commands	
39.3	Related Documentation and Sources	
39.4	Specification References	
40	FS - 541524048 - Referentials History Comparison	190
40.1	Description	190
40.1.1	Procedure	
40.1.2	Acceptance Criteria	191
40.2	GUI Specification	
40.2.1	Mockups and Screenshots	
40.2.2	GUI Elements	
40.2.3	Available Actions And Commands	192
40.3	Related Documentation and Sources	
40.4	Specification References	193
41	FS - 41124093 - Referentials Term View: Searching And Filtering	194
41.1	Description	
41.1.1	Procedure	194
41.1.2	Acceptance Criteria	194
41.1.3	Related / Alternative Procedure	195
41.2	GUI Specification	195
41.2.1	Mockups and Screenshots	195
41.2.2	GUI Elements	
41.2.3	Available Actions And Commands	
41.3	Related Documentation and Sources	
41.4	Specification References	199
42	FS - 45219938 - Referentials List View: Searching And Filtering	200
42.1	Description	
42.1.1	Procedure	
42.1.2	Acceptance Criteria	
42.1.3	Related / Alternative Procedure	
42.2	GUI Specification	
42.2.1	Mockups and Screenshots	

42.2.2	GUI Elements	
42.2.3	Available Actions And Commands	
42.3	Related Documentation and Sources	
42.4	Specification References	
43	FS - 433946797 - Referentials List Detail Page	206
43.1	Description	
43.1.1	Procedure	
43.1.2	Acceptance Criteria	
43.1.3	Related / Alternative Procedure	
43.2	GUI Specification	
43.2.1	Mockups and Screenshots	
43.2.2	GUI Elements	
43.2.3	Available Actions And Commands	
43.3	Related Documentation and Sources	
43.4	Specification References	
44	FS - 433783441 - Referentials Term Detail Page	209
44.1	Description	
44.1.1	Procedure	
44.1.2	Acceptance Criteria	
44.1.3	Related / Alternative Procedure	
44.2	GUI Specification	
44.2.1	Mockups and Screenshots	
44.2.2	GUI Elements	
44.2.3	Available Actions And Commands	
44.3	Related Documentation and Sources	
44.4	Specification References	
45	FS - 527040578 - RMS Change Requests	212
45.1	Description	
45.1.1	Procedure	
45.1.2	Acceptance Criteria	
45.2	GUI Specification	
45.2.1	Mockups and Screenshots	
45.2.2	GUI Elements	

45.2.3	Available Actions And Commands	217
45.3	Related Documentation and Sources	
45.4	Specification References	
46	FS - 435617793 - Organisations	219
46.1	Description	
46.1.1	Procedure	
46.1.2	Acceptance Criteria	219
46.1.3	Related / Alternative Procedure	219
46.2	GUI Specification	
46.2.1	Mockups and Screenshots	
46.2.2	GUI Elements	
46.2.3	Available Actions And Commands	
46.3	Related Documentation and Sources	
46.4	Specification References	223
47	FS - 45220087 - Organisations Overview	224
47.1	Description	
47.1.1	Procedure	
47.1.2	Acceptance Criteria	
47.1.3	Related / Alternative Procedure	
47.2	GUI Specification	
47.2.1	Mockups and Screenshots	
47.2.2	GUI Elements	
47.2.3	Available Actions And Commands	
47.3	Related Documentation and Sources	
47.4	Specification References	
48	FS - 45252715 - Organisations Source Lists	229
48.1	Description	
48.1.1	Procedure	
48.1.2	Acceptance Criteria	
48.1.3	Related / Alternative Procedure	
48.2	GUI Specification	
48.2.1	Mockups and Screenshots	
48.2.2	GUI Elements	

48.2.3	Available Actions And Commands	
48.3	Related Documentation and Sources	
48.4	Specification References	
49	FS - 46202888 - Upload: Importing Organisations Data	232
49.1	Description	
49.1.1	Procedure	
49.1.2	Acceptance Criteria	
49.1.3	Related / Alternative Procedure	
49.2	GUI Specification	
49.2.1	Mockups and Screenshots	
49.2.2	GUI Elements	
49.2.3	Available Actions And Commands	
49.3	Related Documentation and Sources	
49.4	Specification References	
50	FS - 46137390 - Managing Organisations Data	237
50.1	Description	
50.1.1	Procedure	
50.1.2	Acceptance Criteria	
50.1.3	Related / Alternative Procedure	
50.2	GUI Specification	
50.2.1	Mockups and Screenshots	
50.2.2	GUI Elements	
50.2.3	Available Actions And Commands	
50.3	Related Documentation and Sources	
50.4	Specification References	
51	FS - 45285536 - Formatting Organisations Source Data	243
51.1	Description	
51.1.1	Procedure	
51.1.2	Acceptance Criteria	
51.1.3	Related / Alternative Procedure	
51.2	GUI Specification	
51.2.1	Mockups and Screenshots	
51.2.2	GUI Elements	

51.2.3	Available Actions And Commands	245
51.3	Related Documentation and Sources	
51.4	Specification References	
52	FS - 46137572 - Search And Filter Organisations Source Lists	247
52.1	Description	
52.1.1	Procedure	
52.1.2	Acceptance Criteria	
52.1.3	Related / Alternative Procedure	
52.2	GUI Specification	
52.2.1	Mockups and Screenshots	
52.2.2	GUI Elements	
52.2.3	Available Actions And Commands	
52.3	Related Documentation and Sources	
52.4	Specification References	
53	FS - 442433742 - Target Organisations	250
53.1	Description	
53.1.1	Procedure	
53.1.2	Acceptance Criteria	250
53.1.3	Related / Alternative Procedure	
53.2	GUI Specification	
53.2.1	Mockups and Screenshots	250
53.2.2	GUI Elements	251
53.2.3	Available Actions And Commands	
53.3	Related Documentation and Sources	
53.4	Specification References	
54	FS - 54788203 - Search And Filter Target Organisations	253
54.1	Description	
54.1.1	Procedure	
54.1.2	Acceptance Criteria	
54.1.3	Related / Alternative Procedure	
54.2	GUI Specification	
54.2.1	Mockups and Screenshots	254
54.2.2	GUI Elements	

54.2.3	Available Actions And Commands	
54.3	Related Documentation and Sources	
54.4	Specification References	
55	FS - 442433845 - Target Organisation Details Page	257
55.1	Description	
55.1.1	Procedure	
55.1.2	Acceptance Criteria	
55.1.3	Related / Alternative Procedure	
55.2	GUI Specification	
55.2.1	Mockups and Screenshots	
55.2.2	GUI Elements	
55.2.3	Available Actions And Commands	
55.3	Related Documentation and Sources	
55.4	Specification References	
56	FS - 442499405 - Organisations History Comparison	262
56.1	Description	
56.1.1	Procedure	
56.1.2	Acceptance Criteria	
56.1.3	Related / Alternative Procedure	
56.2	GUI Specification	
56.2.1	Mockups and Screenshots	
56.2.2	GUI Elements	
56.2.3	Available Actions And Commands	
56.3	Related Documentation and Sources	
56.4	Specification References	
57	FS - 55050503 - Export Target Organisations And Locations	267
57.1	Description	
57.1.1	Procedure	
57.1.2	Acceptance Criteria	
57.1.3	Related / Alternative Procedure	
57.2	Limitations	
57.3	Example	

57.4	GUI Specification	
57.4.1	Mockups and Screenshots	
57.4.2	GUI Elements	
57.4.3	Available Actions And Commands	
57.5	Related Documentation and Sources	
57.6	Specification References	
58	FS - 442499480 - OMS Change Requests	272
58.1	Description	
58.1.1	Procedure	
58.1.2	Acceptance Criteria	
58.1.3	Related / Alternative Procedure	
58.2	GUI Specification	
58.2.1	Mockups and Screenshots	
58.2.2	GUI Elements	
58.2.3	Available Actions And Commands	
58.3	Related Documentation and Sources	
58.4	Specification References	
59	FS - 442499577 - Substances	278
59.1	Description	
59.1.1	Procedure	
59.1.2	Acceptance Criteria	
59.1.3	Related / Alternative Procedure	
59.2	GUI Specification	
59.2.1	Mockups and Screenshots	
59.2.2	GUI Elements	
59.2.3	Available Actions And Commands	
59.3	Related Documentation and Sources	
59.4	Specification References	
60	FS - 442565139 - Substances Overview	282
60.1	Description	
60.1.1	Procedure	
60.1.2	Acceptance Criteria	
60.1.3	Related / Alternative Procedure	

60.2	GUI Specification	
60.2.1	Mockups and Screenshots	
60.2.2	GUI Elements	
60.2.3	Available Actions And Commands	
60.3	Related Documentation and Sources	
60.4	Specification References	
61	FS - 442565696 - Substances Source Lists	285
61.1	Description	
61.1.1	Procedure	
61.1.2	Acceptance Criteria	
61.1.3	Related / Alternative Procedure	
61.2	GUI Specification	
61.2.1	Mockups and Screenshots	
61.2.2	GUI Elements	
61.2.3	Available Actions And Commands	
61.3	Related Documentation and Sources	
61.4	Specification References	
62	FS - 442434155 - Upload: Importing Substances Data	288
<b>62</b> 62.1	FS - 442434155 - Upload: Importing Substances Data Description	<b>288</b> 
<b>62</b> 62.1 62.1.1	FS - 442434155 - Upload: Importing Substances Data Description Procedure	<b>288</b> 
<b>62</b> 62.1 62.1.1 62.1.2	FS - 442434155 - Upload: Importing Substances Data Description Procedure Acceptance Criteria	<b>288</b> 
<b>62</b> .1 62.1.1 62.1.2 62.1.3	FS - 442434155 - Upload: Importing Substances Data Description Procedure Acceptance Criteria Related / Alternative Procedure	288 
62.1 62.1.1 62.1.2 62.1.3 62.2	FS - 442434155 - Upload: Importing Substances Data Description Procedure Acceptance Criteria Related / Alternative Procedure GUI Specification.	288 288 288 288 288 288 288
62.1 62.1.1 62.1.2 62.1.3 62.2 62.2.1	FS - 442434155 - Upload: Importing Substances Data Description Procedure Acceptance Criteria Related / Alternative Procedure GUI Specification Mockups and Screenshots	288 
62.1.1 62.1.2 62.1.3 62.2 62.2.1 62.2.1	FS - 442434155 - Upload: Importing Substances Data Description Procedure Acceptance Criteria Related / Alternative Procedure GUI Specification Mockups and Screenshots GUI Elements	288 
62.1 62.1.1 62.1.2 62.1.3 62.2 62.2.1 62.2.2 62.2.3	FS - 442434155 - Upload: Importing Substances Data Description Procedure Acceptance Criteria Related / Alternative Procedure GUI Specification Mockups and Screenshots GUI Elements Available Actions And Commands	288 
62.1 62.1.1 62.1.2 62.1.3 62.2 62.2.1 62.2.2 62.2.3 62.3	FS - 442434155 - Upload: Importing Substances Data         Description         Procedure         Acceptance Criteria         Related / Alternative Procedure         GUI Specification         Mockups and Screenshots         GUI Elements         Available Actions And Commands         Related Documentation and Sources	288 
62.1 62.1.1 62.1.2 62.1.3 62.2 62.2.1 62.2.2 62.2.3 62.3 62.3	FS - 442434155 - Upload: Importing Substances Data Description Procedure Acceptance Criteria. Related / Alternative Procedure. GUI Specification. Mockups and Screenshots. GUI Elements. Available Actions And Commands Related Documentation and Sources. Specification References	288 
62. 62.1. 62.1.2 62.1.3 62.2 62.2.1 62.2.2 62.2.3 62.3 62.4 63	FS - 442434155 - Upload: Importing Substances DataDescriptionProcedureAcceptance CriteriaRelated / Alternative ProcedureGUI SpecificationMockups and ScreenshotsGUI ElementsAvailable Actions And CommandsRelated Documentation and SourcesSpecification ReferencesFS - 442401524 - Managing Substances Data	288 
62. 62.1.1 62.1.2 62.1.3 62.2 62.2.1 62.2.2 62.2.3 62.3 62.4 63 63.1	FS - 442434155 - Upload: Importing Substances Data   Description   Procedure   Acceptance Criteria   Related / Alternative Procedure   GUI Specification   Mockups and Screenshots   GUI Elements   Available Actions And Commands   Related Documentation and Sources   Specification References   FS - 442401524 - Managing Substances Data   Description	288 
62.1 62.1.1 62.1.2 62.1.3 62.2 62.2.1 62.2.3 62.3 62.4 63.1 63.1 63.2	FS - 442434155 - Upload: Importing Substances Data   Description   Procedure   Acceptance Criteria   Related / Alternative Procedure   GUI Specification   Mockups and Screenshots   GUI Elements   Available Actions And Commands   Related Documentation and Sources   Specification References   FS - 442401524 - Managing Substances Data   Description   Procedure	288 
62. 62.1.1 62.1.2 62.1.3 62.2 62.2.1 62.2.3 62.2.3 62.3 62.4 63.1 63.2 63.2.1	FS - 442434155 - Upload: Importing Substances Data   Description   Procedure   Acceptance Criteria   Related / Alternative Procedure   GUI Specification   Mockups and Screenshots   GUI Elements   Available Actions And Commands   Related Documentation and Sources   Specification References   FS - 442401524 - Managing Substances Data   Description   Procedure   Acceptance Criteria	288 

63.3	GUI Specification	
63.3.1	Mockups and Screenshots	
63.3.2	GUI Elements	
63.3.3	Available Actions And Commands	
63.4	Related Documentation and Sources	
63.5	Specification References	
64	FS - 442401771 - Formatting Substances Source Data	300
64.1	Description	
64.1.1	Procedure	
64.1.2	Acceptance Criteria	
64.1.3	Related / Alternative Procedure	
64.2	GUI Specification	
64.2.1	Mockups and Screenshots	
64.2.2	GUI Elements	
64.2.3	Available Actions And Commands	
64.3	Related Documentation and Sources	
64.4	Specification References	
65	FS - 442500131 - Search And Filter Substances Source Lists	303
65.1	Description	
65.1.1	Procedure	
65.1.2	Acceptance Criteria	
65.1.3	Related / Alternative Procedure	
65.2	GUI Specification	
65.2.1	Mockups and Screenshots	
65.2.2	GUI Elements	
65.2.3	Available Actions And Commands	
65.3	Related Documentation and Sources	
65.4	Specification References	
66	FS - 443285869 - Target Substances	306
66.1	Description	
66.1.1	Procedure	
66.1.1 66.1.2	Procedure Acceptance Criteria	

66.2	GUI Specification	
66.2.1	Mockups and Screenshots	
66.2.2	GUI Elements	
66.2.3	Available Actions And Commands	
66.3	Related Documentation and Sources	
66.4	Specification References	
67	FS - 443285923 - Search And Filter Target Substances	309
67.1	Description	
67.1.1	Procedure	
67.1.2	Acceptance Criteria	
67.1.3	Related / Alternative Procedure	
67.2	GUI Specification	
67.2.1	Mockups and Screenshots	
67.2.2	GUI Elements	
67.2.3	Available Actions And Commands	
67.3	Related Documentation and Sources	
67.4	Specification References	
68	FS - 442533085 - Target Substance Details Page	315
68.1	Description	
68.1.1	Procedure	
68.1.2	Acceptance Criteria	
68.1.3	Related / Alternative Procedure	
68.2	GUI Specification	
68.2.1	Mockups and Screenshots	
68.2.2	GUI Elements	
68.2.3	Available Actions And Commands	
68.3	Related Documentation and Sources	
68.4	Specification References	
69	FS - 502136833 - SMS	319
69.1	Description	
69.1.1	Procedure	
69.1.2	Acceptance Criteria	
69.1.3	Related / Alternative Procedure	

69.2	GUI Specification	
69.2.1	Mockups and Screenshots	
69.2.2	GUI Elements	
69.2.3	Available Actions And Commands	
69.3	Related Documentation and Sources	
69.4	Specification References	
70	FS - 444006756 - User Settings	322
70.1	Description	
70.1.1	Procedure	
70.1.2	Acceptance Criteria	
70.1.3	Related / Alternative Procedure	
70.2	GUI Specification	
70.2.1	Mockups and Screenshots	
70.2.2	GUI Elements	
70.2.3	Available Actions And Commands	
70.3	Related Documentation and Sources	
70.4	Specification References	
71	FS - 443941325 - Change Password	332
71.1	Description	
71.1.1	Procedure	
71.1.2	Acceptance Criteria	
71.1.3	Related / Alternative Procedure	
71.2	GUI Specification	
71.2.1	Mockups and Screenshots	
71.2.2	GUI Elements	
71.2.3	Available Actions And Commands	
71.3	Related Documentation and Sources	
71.4	Specification References	
72	FS - 443941396 - Login Attempts	336
72.1	Description	
72.1.1	Procedure	
72.1.2	Acceptance Criteria	
72.1.3	Related / Alternative Procedure	

72.2	GUI Specification	
72.2.1	Mockups and Screenshots	
72.2.2	GUI Elements	
72.2.3	Available Actions And Commands	
72.3	Related Documentation and Sources	
72.4	Specification References	
73	FS - 444006898 - Change Profile Picture	340
73.1	Description	
73.1.1	Procedure	
73.1.2	Acceptance Criteria	
73.1.3	Related / Alternative Procedure	
73.2	GUI Specification	
73.2.1	Mockups and Screenshots	
73.2.2	GUI Elements	
73.2.3	Available Actions And Commands	
73.3	Related Documentation and Sources	
73.4	Specification References	
74	FS - 443974148 - My Settings	344
74.1	Description	
74.1.1	Procedure	
74.1.2	Acceptance Criteria	
74.1.3	Related / Alternative Procedure	
74.2	GUI Specification	
74.2.1	Mockups and Screenshots	
74.2.2	GUI Elements	
74.2.3	Available Actions And Commands	
74.3	Related Documentation and Sources	
74.4	Specification References	
75	FS - 24838275 - Notification Settings	351
75.1	Description	
75.1.1	Procedure	
75.1.2	Acceptance Criteria	
75.1.3	Related / Alternative Procedure	

75.2	GUI Specification	
75.2.1	Mockups and Screenshots	
75.2.2	GUI Elements	
75.2.3	Available Actions And Commands	
75.3	Related Documentation and Sources	
75.4	Specification References	
76	FS - 443973834 - Notifications Centre	356
76.1	Description	
76.1.1	Procedure	
76.1.2	Acceptance Criteria	
76.1.3	Related / Alternative Procedure	
76.2	GUI Specification	
76.2.1	Mockups and Screenshots	
76.2.2	GUI Elements	
76.2.3	Available Actions And Commands	
76.3	Related Documentation and Sources	
76.4	Specification References	
77	FS - 443909071 - Mapping	360
77.1	Description	
77.1.1	Procedure	
77.1.2	Acceptance Criteria	
77.1.3	Related / Alternative Procedure	
77.2	GUI Specification	
77.2.1	Mockups and Screenshots	
77.2.2	GUI Elements	
77.2.3	Available Actions And Commands	
77.3	Related Documentation and Sources	
77.4	Specification References	
78	FS - 443909175 - Tags	368
78.1	Description	
78.1.1	Procedure	
78.1.2	Acceptance Criteria	
78.1.3	Related / Alternative Procedure	

78.2	GUI Specification	
78.2.1	Mockups and Screenshots	
78.2.2	GUI Elements	
78.2.3	Available Actions And Commands	
78.3	Related Documentation and Sources	
78.4	Specification References	
79	FS - 443941534 - Comments	376
79.1	Description	
79.1.1	Procedure	
79.1.2	Acceptance Criteria	
79.1.3	Related / Alternative Procedure	
79.2	GUI Specification	
79.2.1	Mockups and Screenshots	
79.2.2	GUI Elements	
79.2.3	Available Actions And Commands	
79.3	Related Documentation and Sources	
79.4	Specification References	
80	FS - 443974752 - Exports	385
80.1	Description	
80.1.1	Procedure	
80.1.2	Acceptance Criteria	
80.1.3	Related / Alternative Procedure	
80.2	GUI Specification	
80.2.1	Mockups and Screenshots	
80.2.2	GUI Elements	
80.2.3	Available Actions And Commands	
80.3	Related Documentation and Sources	
80.4		
	Specification References	
81	Specification References FS - 444040187 - Data Insights	
<b>81</b> 81.1	Specification References FS - 444040187 - Data Insights Description	
<b>81</b> 81.1 81.1.1	Specification References <b>FS - 444040187 - Data Insights</b> Description Procedure	
<b>81</b> 81.1 81.1.1 81.1.2	Specification References <b>FS - 444040187 - Data Insights</b> Description Procedure Acceptance Criteria	

81.2	GUI Specification	
81.2.1	UI Elements	
81.2.2	Available Actions And Commands	
81.3	Related Documentation and Sources	
81.4	Specification References	
82	FS - 421724487 - Veeva Integration	398
82.1	Description	
82.1.1	Overview	
82.1.2	Procedure	
82.1.3	Username and password management	
82.1.4	Acceptance Criteria	
82.1.5	Related / Alternative Procedure	
82.2	Example	
82.3	GUI Specification	
82.3.1	Mockups and Screenshots	
82.3.2	GUI Elements	
82.3.3	Available Actions And Commands	
82.4	Related Documentation and Sources	
82.5	Specification References	415
83	FS - 481787905 - Data Governance	416
83.1	Description	
83.1.1	Procedure	
83.1.2	Acceptance Criteria	
83.1.3	Related / Alternative Procedure	
83.2	GUI Specification	
83.2.1	Mockups and Screenshots	
83.2.2	GUI Elements	
83.2.3	Available Actions And Commands	
83.3	Related Documentation and Sources	
83.4	Specification References	
84	FS - 483754047 - Data Governance Notifications	428
84.1	Description	
84.1.1	Procedure	

84.1.2	Acceptance Criteria	
84.1.3	Related / Alternative Procedure	
84.2	GUI Specification	
84.2.1	Mockups and Screenshots	
84.2.2	GUI Elements	
84.2.3	Available Actions And Commands	
84.3	Related Documentation and Sources	
84.4	Specification References	
85	FS - 487424019 - Data Governance E-Signature	432
85.1	Description	
85.1.1	Procedure	
85.1.2	Acceptance Criteria	
85.1.3	Related / Alternative Procedure	
85.2	GUI Specification	
85.2.1	Mockups and Screenshots	
85.2.2	GUI Elements	
85.2.3	Available Actions And Commands	
85.3	Related Documentation and Sources	
85.4	Specification References	
86	FS - 491520034 - Data Governance: Organisations	436
86.1	Description	
86.1.1	Procedure	
86.1.2	Acceptance Criteria	
86.1.3	Related / Alternative Procedure	
86.2	GUI Specification	
86.2.1	Mockups and Screenshots	
86.2.2	GUI Elements	
86.2.3	Available Actions And Commands	
86.3	Related Documentation and Sources	
86.4	Specification References	
87	FS - 491454492 - Data Governance: Referentials	441
87.1	Description	
87.1.1	Procedure	

87.1.2	Acceptance Criteria	
87.1.3	Related / Alternative Procedure	
87.2	GUI Specification	
87.2.1	Mockups and Screenshots	
87.2.2	GUI Elements	
87.2.3	Available Actions And Commands	
87.3	Related Documentation and Sources	
87.4	Specification References	
88	FS - 491454499 - Data Governance: Substances	445
88.1	Description	
88.1.1	Procedure	
88.1.2	Acceptance Criteria	
88.1.3	Related / Alternative Procedure	
88.2	GUI Specification	
88.2.1	Mockups and Screenshots	
88.2.2	GUI Elements	
88.2.3	Available Actions And Commands	
88.3	Related Documentation and Sources	
88.4	Specification References	
89	FS - 487686145 - Change Reasons	450
89.1	Description	
89.1.1	Procedure	
89.1.2	Acceptance Criteria	
89.1.3	Related / Alternative Procedure	
89.2	GUI Specification	
89.2.1	Mockups and Screenshots	
89.2.2	GUI Elements	
89.2.3	Available Actions And Commands	
89.3	Related Documentation and Sources	
89.4	Specification References	
90	FS - 492601369 - Change Logs	456
90.1	Description	
90.1.1	Procedure	

90.1.2	Acceptance Criteria	
90.1.3	Related / Alternative Procedure	
90.2	GUI Specification	
90.2.1	Mockups and Screenshots	
90.2.2	GUI Elements	
90.2.3	Available Actions And Commands	
90.3	Related Documentation and Sources	
90.4	Specification References	
91	FS - 547979499 - External Login	460
91.1	Description	
91.1.1	Procedure	
91.1.2	Acceptance Criteria	
91.2	GUI Specification	
91.2.1	Mockups and Screenshots	
91.2.2	GUI Elements	
91.2.3	Available Actions And Commands	
91.3	Related Documentation and Sources	
91.4	Specification References	
92	FS - 646217807 - SPOR Documents	468
92.1	Description	
92.1.1	Procedure	
92.1.2	Acceptance Criteria	
92.2	GUI Specification	
92.2.1	Mockups and Screenshots	
92.2.2	GUI Elements	
92.2.3	Available Actions And Commands	
92.3	Related Documentation and Sources	
92.4	Specification References	

#### **1** Introduction

This document describes the functionality for SPORIFY. The Quality Management System GSP states that the Functional Specification (FS) is a description of the product to be supplied in terms of the functions it will perform and the facilities required to meet the user requirements as defined in the Product Release Plan.

This document may be part of the quotation specification and the release deliverables, although it shall not be used as the specification against which the system will be tested. Note that the FS is not a User Guide but a reference document for validation purposes. The FS does not contain design-specific items (e.g. button colors). By default, requirements describing performance related needs, limits and stress behaviours are not part of the FS because they do not describe relevant functional features. However, those requirements are taken into account by the Acceptance Test. In a Performance Qualification (PQ) process for system validation, customers may decide to include them in the test suites (as well as additional, customer-specific Test Cases).

To get the Test Script for a Functional Specification item, refer to the FS identification code (FS - XXXXXXX - Feature Name) in the middle each specification item.

#### 2 System Overview

SPORIFY is a purpose built solution to match and manage SPOR controlled vocabularies. Our system provides users with a simplified and centralised method to control the data they require for IDMP from the EMA SPOR master data services. Our intuitive user interface helps to manage company terms and match them with externally hosted controlled vocabularies for the following data domains: SPOR Referentials and Organisations, and G-SRS and EUTCT Substances. SPORIFY matches, maintains, synchronises and integrates SPOR data with local terms, saving users up to 75% of time and effort on initial matching and automatically maintaining the data as SPOR updates into the future with automated updates and alerts. Our out-of-the-box Follow Favourites and Notification services alert users to relevant data changes for data they are interested in. There is no need to manually monitor changing terms because we let you know when something you are interested in changes.

#### 3 System Architecture

The SPORIFY service acts as a data broker between your internal source system data and externally managed regulatory data such as EMA SPOR and G-SRS. Your source terminologies are imported to SPORIFY, where they are automatically or manually matched to the relevant target system data. SPORIFY monitors data changes on target systems and notifies you of changes relevant to you. All matched data is available for export via Excel or API.


# 4 FS - 427819378 - Administration

# 4.1 Description

The Administration section allows administrators to view and/or manage roles, users, audit logs, settings, systems, tags and resolution statuses within SPORIFY.

In this area of the system:

- Roles can be created and edited.
- Users can be edited, unlocked and deleted and their permissions can be managed. The presented table of Users can also be exported to Excel.
- Audit logs are available to view and can be exported to Excel.
- A variety of settings can be managed.
- Systems can be created, edited and deleted.
- Tags can be created, edited and deleted.
- Resolution statuses can be created, edited and deleted.

### 4.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Administration on the navigation menu.
- 3. The following administrative areas will then be revealed, depending on the administrator's permissions:
  - a. Roles
  - b. Users
  - c. Audit logs
  - d. Settings
  - e. Manage Systems
  - f. Tags
  - g. Resolution Status
- 4. To navigate to a specific administrative area, select the associated menu item. It is from here that the given area can be viewed and/or managed.

### 4.1.2 Acceptance Criteria

To succeed, the following administrative areas must exist within SPORIFY: Roles, Users, Audit logs, Settings, Manage Systems, Tags, Resolution Status.

- Verify that the administrator can access the listed administrative areas using the navigation menu.
- Verify that by selecting Roles, Users, Settings, Manage Systems, Tags or Resolution Status, the administrator can view, manage and make changes to the given administrative area.
- Verify that by selecting Audit logs, the administrator can view detailed audit log information related to their SPORIFY system.
- Verify that the Users and Audit logs tables can be exported to Excel.

### 4.1.3 Related / Alternative Procedure

N/A



# 4.2 GUI Specification

#### Purpose of these menu items.

These menu items enable the administrator to navigate to various administrative areas of the system.

### 4.2.1 Mockups and Screenshots



#### 1 Administration sections of navigation menu

#### 4.2.2 GUI Elements

Mockup of GUI Element	Title	Defaul t	Enabled	Туре	Data	Description
<i>5</i> <sup>5</sup> Administration ∢	Administrati on	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administrati on reveals all available Administrati on sub- menu items
noles	Roles	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Roles screen
A Users	Users	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Users screen



Mockup of GUI Element	Title	Defaul t	Enabled	Туре	Data	Description
Audit logs	Audit logs	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Audit logs screen
Settings	Settings	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Settings screen
🛄 Manage Systems	Manage Systems	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Manage Systems screen
🛞 Tags	Tags	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Tags screen
Resolution Status	Resolution Status	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Resolution Status screen

## 4.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

# 4.3 Related Documentation and Sources

• N/A



# 4.4 Specification References

• UC - Administration<sup>1</sup>

<sup>1</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration

# 5 FS - 14647348 - Roles

## 5.1 Description

In SPORIFY, the administrator can create and edit user roles.

#### 5.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Roles.

#### To filter roles:

- 1. Click Filter by Permission.
- 2. Select the desired filter.
- 3. Click the Refresh button.

#### To create a new role:

- 1. Click the Create New Role button.
- 2. Select the Role properties tab.
- 3. Insert the role name in the presented textbox.
- 4. To make this role a default role, check the Default checkbox. Else, uncheck this checkbox.
- 5. Select the Permissions tab.
- 6. Check the checkboxes beside the permissions that are to be assigned to the given role.
- 7. Click Save, else Cancel.

To edit a role:

- 1. Click the Actions button beside the given role.
- 2. Click Edit.
- 3. Make the desired changes using the fields provided.
- 4. Click Save, else Cancel.

### 5.1.2 Acceptance Criteria

To succeed, the administrator must be able to manae Roles within SPORIFY.

- Verify that the Roles area can be accessed via SPORIFY Administration Roles.
- Verify that the administrator can create and edit roles.

### 5.1.3 Related / Alternative Procedure

N/A



# 5.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage Roles within SPORIFY.

### 5.2.1 Mockups and Screenshots

5 Dashboard					
	Roles the overlap producer				+ CREATE ANY AG
Substances e	PLTER BY PERMISSION			Ø RIFRESH	
Organisations 4	Aptions - Rate Nam		- Creation Tone		
Referentials 4	ACTIONS - Advect a		06/15/2021 06/15/2021		
Administration v					
15. Uana					
() Autriage					
Manapa Systems					
₩ Teps ✓ Resolution Transis					
User Guides c					
Support					
Polices c					
	Section 1-1 Computer			O Galvers Treas	ere 1700000 been tertury, been ter
D - I					
Roles					
Create r	new role				
Role pro	operties	Permissions			
Role pro	operties	Permissions			
Role pro	operties	Permissions			
Role pro	operties	Permissions			
Role pro	operties	Permissions			
Role pro	ne	Permissions			
Role pro Role nam	operties ne ult	Permissions			
Role pro	operties ne ult new users a	Permissions			
Role pro Role nam	ne ne ult new users a	Permissions as default.			
Role pro Role nam Defau Assign to r	operties ne ult new users a	Permissions			
Role pro Role narr Defau Assign to r	ne Jit new users a	Permissions as default.			
Role pro Role nam Defau Assign to r	ne Jilt new users a	Permissions as default.			
Role pro	operties ne ult new users a	Permissions		CANCEL	SAVE

#### 3 Create new role - role properties

CorrIT .

Create new role

Role properties Permissions	
🖻 🖳 늘 Pages	
🗖 🔲 늘 Access Control	
🛱 🖳 🚘 API	
— 🗌 늘 Inbound	
💷 🗌 늘 Outbound	
🛄 📄 System Wide	
🖃 🗆 늘 Administration	
🗌 💼 Audit logs	
📄 🖂 🔚 Integrations	
🖵 📄 🐚 Veeva Vault	
🛱 🖂 🔚 Organization units	
🗌 늘 Managing members	
🖵 📄 Managing organization tree	
🚍 🖂 🔚 Resolution Status	
— 🗌 늘 Creating new resolution status	
🗌 늘 Deleting resolution status	
🖳 🔄 🖿 Editing resolution status	
🚔 🗌 늘 Roles	
— 🗌 늘 Creating new role	
🗌 늘 Deleting role	
🖳 📄 Editing role	
🗌 💼 Settings	
🛱 🖂 🔚 Source Systems	
🗌 늘 Creating new source system	
🗌 늘 Deleting source system	
🖳 📄 Editing source sytem	
🛱 🗆 🔚 Tags	
🗌 늘 Creating new tags	
🗌 늘 Delete tags	
🖳 📄 Edit tags	
🖨 🗌 늘 Users	
— 🗌 늘 Changing permissions	
🗌 늘 Creating new user	

4 Create new role - permissions

### 5.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Min Anni	Role name	Empty	Always	Textbox	String	Input role name



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Default	Default	False	Always	Checkbox	Boolean	If true, role is set as default. If false, role is not set as default.

### 5.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
+ CREATE NEW ROLE	Create New Role	N/A	Always	Button	Administ ration - Roles	Brings up the Create New Role modal	N/A	No
CANCEL	Cancel	N/A	Always	Button	Administ ration - Roles	Cancels role/edits	N/A	No
SAVE	Save	N/A	Always	Button	Administ ration - Roles	Saves role	N/A	Yes
ACTIONS -	Actions	N/A	Always	Button	Administ ration - Roles	Brings up the option: Edit.	N/A	No

# 5.3 Related Documentation and Sources

N/A

# 5.4 Specification References

• UC - Administration<sup>2</sup>

<sup>2</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration



• FS - 427819378 - Administration<sup>3</sup>

<sup>3</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

# 6 FS - 25919502 - Users

# 6.1 Description

In SPORIFY, the administrator can view and manage the users from their tenant in the Administration Users area of the system.

• Note: This feature is helpful when troubleshooting user queries or working on another user's behalf. All actions carried out while an administrator is logged into another user's account are clearly labelled in the audit log: "This operation is performed by another user on behalf of this user."

#### 6.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Users.
- 4. The presented list of users can be filtered by clicking Show advanced filters. These filters are as follows:
   a. Filter by Permission
  - b. Filter by Role
- 5. Click Refresh.
- 6. Specific users can also be found by typing their details into the search bar, then clicking the search button.

To create a new user:

- 1. Click the Create New User button.
- 2. Select the User informations tab.
- 3. Insert the following information in the associated fields:
  - a. Name
    - b. Surname
    - c. Email address
    - d. Phone number
    - e. User name
- 4. Check/uncheck the associated checkboxes to enable/disable the following security settings:
  - a. Set random password.
  - b. Should change password on next login.
  - c. Send activation email.
  - d. Active.
  - e. Is lockout enabled?
- 5. Select the Roles tab.
- 6. Check the checkbox associated with the role that will be assigned to the new user.
- 7. Click Save, else Cancel.

#### To edit a user:

- 1. Click the Actions button beside the desired user's listed username.
- 2. Select Edit.
- 3. Use the provided fields to make the edits.
- 4. Click Save, else Cancel.



To update a user's permissions:

- 1. Click the Actions button beside the desired user's listed username.
- 2. Select Permissions.
- 3. Check any listed permissions to assign them to the given user.
- 4. Uncheck any listed permissions to remove them from the given user.
- 5. If the Reset Special Permissions button is clicked, user specific permissions settings are immediately reset.
- 6. Click Save, else Cancel.

#### To unlock a user:

- 1. Click the Actions button beside the desired user's listed username.
- 2. Select Unlock.
- 3. A message will appear on the screen informing the administrator that the given account has been unlocked.

#### To delete a user:

- 1. Click the Actions button beside the desired user's listed username.
- 2. Select Delete.
- 3. A modal asking 'Are you sure?' will appear.
- 4. Click Yes, else Cancel.

To export the Users table to Excel:

- 1. Click the Export to Excel button.
- 2. The list will download directly to the administrator's device.

#### 6.1.2 Password management

When users or administrators configures a password for an account, the mandatory username and password is consumed via the front end of SPORIFY. While saving the username and password, both values are securely transmitted via encrypted SSL connection from the local browser of the user to the SPORIFY server.

The SSL connection is secured with TLS Elliptic Curve Cipher Suites with SHA-256/384 and AES Galois Counter Mode as defined in RFC-5289<sup>4</sup>. The web-server of SPORIFY uses a public trusted X509 certificate with RSA algorithm and keysize of 2048 to enable clients to verify the authenticity of the established connection to SPORIFY.

The SPORIFY server encrypts the users passwords explicitly with the hash algorithm Rfc2898DeriveBytes<sup>5</sup>, using a server-side randomly generated 16 bytes salt, coded with 1000 iterations to generate the users hashed password. SPORIFY saves the hashed password value, together with the salt and the username is in the database via encrypted connection. Every time a user performs a login attempt, the user's current given password value is hashed using the same method as described before. That recent hashed password value is then compared with the stored password value which was saved during the configuration of the account. If both values are matching, the verification is positively achieved.

<sup>4</sup> https://www.rfc-editor.org/rfc/rfc5289.html

<sup>5</sup> https://www.ietf.org/rfc/rfc2898.txt



### 6.1.3 Acceptance Criteria

To succeed, the administrator must be able to manage their tenant's users in SPORIFY.

- Verify that the Users area of SPORIFY can be accessed via SPORIFY Administration.
- Verify that the administrator can create, edit, delete and unlock users, and change their permissions.
- Verify that Users can be filtered by Permission and Role.
- Verify that the presented list of users can be exported to Excel.

### 6.1.4 Related / Alternative Procedure

N/A

## 6.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage the users on their tenant.

### 6.2.1 Mockups and Screenshots



**5 Users screen** 



Create new user		
User informations	Roles 1	
	Name	
	Surname	
Email address		
Phone number		
User name		
🗸 Set random passv	vord.	
Should change pa	ssword on next login.	
Send activation er	nail.	
Active		
Is lockout enabled	?	
		-
	CANCEL E SAV	E

6 Create new user - User informations



7 Create new user - Roles

CorrIT .

Permissions - admin



#### **8** Permissions



9 Delete pop-up



### 6.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Maree	Name	Empty	Always	Textbox	String	Input Name
Suname	Surname	Empty	Always	Textbox	String	Input Surname
from street	Email Address	Empty	Always	Textbox	String	Input Email Address
Nex salar	Phone number	Empty	Always	Textbox	String	Input Phone number
(inform	User name	Empty	Always	Textbox	String	Input User name
Set random password.	Set random password.	True	Always	Checkbox	Boolean	Activate to set random password
Should change password on next togin.	Should change password on next login.	True	Always	Checkbox	Boolean	Activate to change password on next login
Send activation email.	Send activation email.	True	Always	Checkbox	Boolean	Activate to send activation email
Active	Active	True	Always	Checkbox	Boolean	Activate to make user active
Is lockout enabled ?	Is lockout enabled?	True	Always	Checkbox	Boolean	Activate to enable lockout



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Filter by Permission	Filter by Permission	Always	Drop-down menu	String	Allows administrato r to choose permission to filter by
( <u>'ann</u> ')	Filter by Role	Filter by Role	Always	Drop-down menu	String	Allows administrato r to choose role to filter by
	Search bar	Empty	Always	Search bar	String	Searches among users list

### 6.2.3 .Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
+ CREATE NOW USER	Create New User	N/A	Always	Button	Administ ration - Users	Brings up Create New User modal	N/A	No
SAVE	Save	N/A	Always	Button	Administ ration - Users	Saves new user	N/A	Yes
CANCEL	Cancel	N/A	Always	Button	Administ ration - Users	Cancels actions	N/A	No
REST SPECIAL PERMISSIONS	Reset Special Permissi ons	N/A	Always	Button	Administ ration - Users	Resets special permissi ons	N/A	Yes



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
Yes	Yes	N/A	Always	Button	Administ ration - Users	Deletes the user	N/A	Yes
Cancel	Cancel	N/A	Always	Button	Administ ration - Users	Cancels eliminati on of user	N/A	No
🗘 ACTIONS 🗸	Actions	N/A	Always	Button	Administ ration - Users	Shows drop- down list of actions	N/A	No
EXPORT TO EXCEL	Export to Excel	N/A	Always	Button	Administ ration - Users	Exports Users list to Excel	N/A	Yes
C REFRESH	Refresh	N/A	Always	Button	Administ ration - Users	Refreshe s screen	N/A	No

# 6.3 Related Documentation and Sources

N/A

# 6.4 Specification References

- UC Administration<sup>6</sup>
- FS 427819378 Administration<sup>7</sup>

<sup>6</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration

<sup>7</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

# 7 FS - 25919655 - Audit Logs

# 7.1 Description

SPORIFY's Audot Trail feature allows administrators to keep track on any query of their tenant's users.

In SPORIFY, the administrator can view and filter audit logs, and export them to Excel.

#### 7.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Audit Logs.

#### Filtering Audit Logs:

- 1. To filter Audit Logs by date range, click the Date range field. The filter options here are:
  - a. Today
  - b. Yesterday
  - c. Last 7 Days
  - d. Last 30 Days
  - e. This Month
  - f. Last Month
  - g. Custom range
    - i. When custom range is selected, two calendars will pop up.
    - ii. On the first calendar, select the first date of the desired range.
    - iii. On the second calendar, select the last date of the desired range.
  - h. Click Apply, else Cancel.
- 2. To filter by User name, click the User name field.
  - a. Select the relevant username from the drop-down menu.
  - b. Else, search for the relevant username using the associated search bar and select.
- 3. For more filters, select Show advanced filters. The following filters will then be made available:
  - a. Service
    - i. Type service into textbox.
  - b. Duration
    - i. Type directly into the fields or use the provided arrows.
  - c. Action
    - i. Type action into textbox.
  - d. Error state
    - i. Use drop-down menu to select error state.
  - e. Browser
    - i. Type browser into textbox.
- 4. Click Refresh.
- 5. To clear the applied filter(s), click the Clear button.

Exporting Audit Logs to Excel:

- 1. To export Audit Logs to Excel, click the Export to Excel button.
- 2. This prompts the audit logs table to be downloaded directly to the administrator's device.



Viewing Audit Log Details:

- 1. To view further details about a specific audit log, click the search button associated with the given log.
- 2. Audit log details will then appear via a modal.
- 3. Click Close.

### 7.1.2 Acceptance Criteria

- Verify that the administrator can view, filter and export their audit logs in SPORIFY.
- Verify that Audit Logs can be accessed via the SPORIFY Administration Audit Logs area.
- Verify that the administrator can view further details relating to each audit log.
- Verify that when the Clear button is clicked, the filters are reset.
- Verify that the Clear button only appears when filters are applied.
- Verify that the Clear button disappears when the filters are cleared.
- Verify that there is a functioning search bar provided in the User Name filter.
- Verify that only one username can be selected via the User Name filter.
- Verify that only relevant user accounts are displayed in the User Name filter menu.
- Verify that events for deleted users are available.

### 7.1.3 Related / Alternative Procedure

N/A

# 7.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to view and navigate all relevant audit logs in SPORIFY.

### 7.2.1 Mockups and Screenshots



SPORIFY A Training\admin () Audit logs BB Dashboard A Substances Date range User na 08/09/2021 - 09/07/2021 (ALL) M Organisations < Service Duration Referentials < & Administration Action Error state All Type a 🖻 Roles ~ <sup>®</sup> Users Browser Audit logs Settings ▲ Hide advanced filters EXPORT TO EXCEL 🛄 Manage Systems 
 Time

 Q
 2021-09-07 14:46:13

 Q
 2021-09-07 14:46:13

 Q
 2021-09-07 14:46:13

 Q
 2021-09-07 14:45:13

 Q
 2021-09-07 14:45:53

 Q
 2021-09-07 14:45:53
 w. I P Address Browser Chrome / 93.0 / WinNT < User Na Service ~ Action ~ Duratio 🛞 Tags 86.44.74.188 86.44.74.188 31 ms 53 ms GetRoles admin RoleAppService V Resolution Status GetAllPermissions Chrome / 93.0 / WinNT admin PermissionAppSer GetUserForEdit UserAppService 18 ms 86,44,74,188 Chrome / 93.0 / WinNT admin 📒 User Guides admin UserAppService GetUserForEdit 61 ms 85.44.74.188 Chrome / 93.0 / WinNT Q 2021-09-07 14:35:53 Q 2021-09-07 14:35:48 Q 2021-09-07 14:32:14 ? Support admir UserAppService GetUserForEdit 19 ms 86.44.74.188 Chrome / 93.0 / WinNT 86.44.74.188 admin UserAppService GetUserPermiss 375 ms Chrome / 93.0 / WinNT Policies 
 Q
 2021-09-07 14:25:36

 Q
 2021-09-07 14:20:20

 Q
 2021-09-07 14:20:20

 Q
 2021-09-07 14:20:20

 Q
 2021-09-07 14:20:20
 86.44.74.188 GetUserForEdit 32 ms Chrome / 93.0 / WinNT admin UserAppService admin RoleAppService GetRoles 36 ms 86.44.74.188 Chrome / 93.0 / WinNT q admin PermissionAppSe GetAllPermission 53 ms 86.44.74.188 Chrome / 93.0 / WinNT Q 2021-09-07 14:19:10 admin 1160 ms 86.44.74.188 Chrome / 93.0 / WinNT GetUsersToExcel UserAppService 14 4 1 / 2 **> >** so **>** items per page 1 - 50 of 83 items

**10 Audit Logs** 



# Audit log detail

# User informations

User name:	admin
IP address:	86.44.74.188
Client:	
Browser:	Chrome / 93.0 / WinNT
Action inform	nations
Service:	PermissionAppService
Action:	GetAllPermissions
Time:	28 minutes ago (2021-09-07 14:46:13)
Duration:	53 ms
Parameters:	{}

# Custom data

None

Error state

Success

CLOSE

#### 11 Audit Log Detail



## 7.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
NUM NOM	Date range	Today	Always	Drop-down menu	String	Select date range to filter by
	User name	(ALL)	Always	Drop-down menu with search function	String	Input user name to filter by
	Service	Empty	When Show advanced filters has been selected	Textbox	String	Input service to filter by
Duration -	Duration	Empty	When Show advanced filters has been selected	Numerical text fields	String	Input duration to filter by
	Action	Empty	When Show advanced filters has been selected	Textbox	String	Input action to filter by
	Error state	All	When Show advanced filters has been selected	Drop-down menu	String	Select error state to filter by
	Browser	Empty	When Show advanced filters has been selected	Textbox	String	Input browser to filter by



### 7.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
C REFRESH	Refresh	N/A	Always	Button	Administ ration - Audit Logs	Refreshe s audit logs table	N/A	No
EXPORT TO EXCEL	Export to Excel	N/A	Always	Button	Administ ration - Audit Logs	Exports data to Excel	N/A	Yes
٩	Audit Log Detail	N/A	Always	Button	Administ ration - Audit Logs	Opens Audit Log detail modal	N/A	No
CLOSE	Close	N/A	Always	Button	Administ ration - Audit Logs	Closes Audit Log detail modal	N/A	No
<b>▼</b> CLEAR	Clear	N/A	When a filter or filters are applied	Button	Administ ration - Audit Logs	Clears applied filter(s)	N/A	No

# 7.3 Related Documentation and Sources

N/A

# 7.4 Specification References

• UC - Administration<sup>8</sup>

<sup>8</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration



• FS - 427819378 - Administration<sup>9</sup>

<sup>9</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

# 8 FS - 526975388 - Authentication Logs

# 8.1 Description

SPORIFY's Authentication Log feature presents administrators with a list of all login attempts by users in their tenant.

- For each listed login attempt, the following information is included: Time, Username, Result, Browser, IP Address.
- Authentication logs can be sorted, filtered and exported.

#### 8.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Logs on the navigation menu.
- 3. Select Authentication Logs.
- 4. A table containing the following columns is presented:
  - a. Time
    - b. Username
    - c. Full name
    - d. Result
    - e. Browser
  - f. IP Address
- 5. To sort a column, click on its associated arrow icon.
  - a. Select Sort Ascending or Sort Descending.
- 6. To hide a column, click on its associated arrow icon.
  - a. Select Hide Column.
- 7. To filter the authentication logs by Date Range, click on the Date Range filter option.
  - a. Select the relevant date range, of which the options are as follows:
    - i. Today
    - ii. Yesterday
    - iii. Last 7 Days
    - iv. Last 30 Days
    - v. This Month
    - vi. Last Month
    - vii. Custom Range
      - If Custom Range is selected, a date picker is presented.
      - Click on the relevant start date and end date.
  - b. Click Apply to apply the filter.
  - c. Else, click Cancel to discard the filter.
- 8. To filter the authentication logs by Result, click on the Result filter option.
  - a. Select the relevant Result, of which the options are as follows:
    - i. (All)
    - ii. Success
    - iii. Invalid Password
    - iv. User Is Not Active
    - v. Tenant Is Not Active
    - vi. User Email Is Not Confirmed
    - vii. Locked Out
    - b. Click Apply.



- 9. To apply advanced filters to authentication logs, select 'Show advanced filters'.
  - a. Click on the relevant filter option, which are as follows;
    - i. Username
    - ii. Browser
    - iii. IP Address
  - b. Select the relevant filter.
  - c. Click Refresh.
- 10. When filters are applied, a Clear button is presented; click this button to clear all applied filters.
- 11. To export the listed authentication logs, click on the Export to Excel button to download the logs directly to your device.

#### 8.1.2 Acceptance Criteria

- Verify that administrators can view a list of all login attempts by their tenant's users in the Authentication Logs area of SPORIFY Administration.
- Verify that authentication log table columns can be sorted by Ascending and Descending.
- Verify that authentication logs can be filtered by Date Range, Result, Username, Browser and IP Address.
- Verify that authentication logs can be exported to Excel.
- Verify that individual users can still only see their own login attempts in their Account Details area.

# 8.2 GUI Specification

#### Purpose of these GUI elements

The purpose of these GUI elements is to enable administrators to view, sort, filter and export authentication logs for their tenant.

### 8.2.1 Mockups and Screenshots



#### **12 Authentication Logs Menu Item**

Authentication	Logs				
Date range			Result		
Username			Browser		
IP Address					
▲ Hide advanced filters				EXPORT TO EXCEL	REFRESH
Time	<ul> <li>User Name</li> </ul>	~ Result	∽ Browser	<ul> <li>IP Address</li> </ul>	~
	►I 40 v Items per page				÷

#### **13 Authentication Logs Screen**

### 8.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Med Protection	Date Range	Current date	Always	Drop-down menu	Date/ time	Used to select the relevant date range filter
	Result	(ALL)	Always	Drop-down menu	String	Used to select the relevant Result filter
	Username	(ALL)	When advanced filters are shown	Drop-down menu	String	Used to select the relevant Username filter
	Browser	Empty	When advanced filters are shown	Drop-down menu	String	Used to select the relevant Browser filter
	IP Address	Empty	When advanced filters are shown	Drop-down menu	String	Used to select the relevant IP Address filter



### 8.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
C REFRESH	Refresh	N/A	Always	Button	Administr ation - Authentic ation Logs	Refreshe s Authentic ation Logs screen	N/A	No
DEPORT TO EXCEL	Export to Excel	N/A	Always	Button	Administr ation - Authentic ation Logs	Exports authentic ation logs to Excel, downloa ding them directly to the administr ator's device	N/A	Yes
<b>T</b> CLEAR	Clear	N/A	When a filter or filters are applied	Button	Administr ation - Authentic ation Logs	Clears all applied filters	N/A	No

# 8.3 Related Documentation and Sources

• N/A

# 8.4 Specification References

• UC - Authentication Logs<sup>10</sup>

<sup>10</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/527237322/UC+-+Authentication+Logs

# 9 FS - 429686855 - Settings

# 9.1 Description

In the Settings area of SPORIFY's administration section, administrators can manage a variety of settings.

- The timezone can be managed using the General tab.
- Matching preferences, system to system preferences and auto follow favourites can be managed using the Match Settings tab.
- EMA credentials can be managed using the EMA Settings tab.
- Form based registration and other settings can be managed using the User management tab.
- Password complexity, user lock out, two factor login and IP whitelisting can be managed using the Security tab.
- Translation settings can be managed in the NCA Settings tab.

### 9.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Administration on the navigation menu.
- 3. Select Settings.
- 4. Toggle between the provided tabs to manage different settings types.
- 5. The tabs are as follows:
  - a. General
  - b. Match Settings
  - c. EMA Settings
  - d. User management
  - e. Security
  - f. NCA Settings (NCA edition only)
- 6. To save changes made to settings, click Save All.

### 9.1.2 Acceptance Criteria

To succeed, administrators must be able to manage a variety of settings in SPORIFY.

- Verify that the administrator can navigate to Settings using the Administration expandable sub-menu on the navigation menu.
- Verify that the following tabs are available on the Settings screen: General, Match Settings, EMA Settings, User management, Security, NCA Settings.
- Verify that the user can manage the associated settings using the aforementioned tabs.

### 9.1.3 Related / Alternative Procedure

N/A

## 9.2 GUI Specification

#### Purpose of these GUI elements.



The purpose of these GUI elements is to enable the administrator to view and make changes to SPORIFY settings.

# 9.2.1 Mockups and Screenshots



14 Administration - Settings

### 9.2.2 GUI Elements

Mockup of GUI Element	Title	Defaul t	Enabled	Туре	Data	Description
	Administrati on	N/A	When the user has administrative permissions	Expandable menu item	String	Clicking Administrati on reveals all available Administrati on sub- menu items
Settings	Settings	N/A	When the administrator has the relevant permission	Menu item	String	Navigates to the Settings screen
General	General	N/A	Always	Tab	String	Navigates to General settings
Match Settings	Match Settings	N/A	Always	Tab	String	Navigates to Match Settings



Mockup of GUI Element	Title	Defaul t	Enabled	Туре	Data	Description
EMA Settings	EMA Settings	N/A	Always	Tab	String	Navigates to EMA Settings
User management	User managemen t	N/A	Always	Tab	String	Navigates to User managemen t settings
Security	Security	N/A	Always	Tab	String	Navigates to Security settings
NCA Settings	NCA Settings	N/A	Always	Tab	String	Navigates to NCA Settings

### 9.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
SAVE ALL	Save All	Always	Button	Administra tion - Settings	Saves changes made to settings	N/A	Yes

# 9.3 Related Documentation and Sources

• N/A

# 9.4 Specification References

- UC Administration<sup>11</sup>
- FS 427819378 Administration<sup>12</sup>

12 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

<sup>11</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration

# 10 FS - 14745685 - General (Settings)

## 10.1 Description

The administrator can set and change the default timezone using the General tab in SPORIFY Administration Settings.

#### 10.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Settings.
- 4. Select the General tab.
- 5. Click on the drop-down menu entitled Timezone.
- 6. Select on the relevant timezone.
- 7. Click Save All to save the selected timezone as default.

#### 10.1.2 Acceptance Criteria

To succeed, the administrator must be able to set a default timezone in SPORIFY.

- Verify that the administrator can manage timezones via the General tab in SPORIFY Administration Settings.
- Verify that the administrator can select and save their timezone, which will then be set as default.

### 10.1.3 Related / Alternative Procedure

N/A

# 10.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage their timezone in SPORIFY.



# 10.2.1 Mockups and Screenshots

SPORIFY				Traininglaster	- 1	-
22 Deshboard		Settings take and dauge subcome satisfy.			a see	KALL
A Substances	$\tilde{c}$	General Match Settings (MA Settings User Inanagement Security ACA Settings				
la Crganuations						
Referentials		Timepole Default (JVC-0000) Dublin. (dieburgh: Usbon: Londor))				5
D same						
E Robert (1): United (1): Audit Inge						
() Second						
Varage Systems						
🕸 fage 🖌 Resented Solut						
E User Guides	10					
? support						
D Policies	6					
		prost/jilmapos	en 100-00	RE DATES THE STORE	n United D	

#### 15 General tab

Ittings show and charge application satings	D SAVE.
General Match Settings EMA Settings User management Security NCA Settings	
Triagone	
Default (UTC+00:00) Dublin, Edinburgh, Lisbon, London]	
010         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1:000         1	
1/ITC-06/00) Guidalajava. Mexico City, Monterrey (/ITC-06/00) Saskatchewan	

#### 16 Timezone drop-down (expanded)

### 10.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Timezone	Timezone set as default	Always	Drop-down menu	String	This menu is used to set and change timezones
لَ <sup>5</sup> Administration ∢	Administrati on	N/A	When the user has administrativ e permissions	Expandable menu item	String	Clicking Administrati on reveals all available Administrati on sub-menu items



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Senage	Settings	N/A	When the administrato r has the relevant permission	Menu item	String	Navigates to the Settings screen
General	General	N/A	When the administrato r has the relevant permission	Tab	String	Navigates to the General settings area

### 10.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
SAVE ALL	Save All	N/A	Always	Button	Administr ation - Settings	Save changes to settings	N/A	Yes

# **10.3** Related Documentation and Sources

N/A

# **10.4 Specification References**

- UC Administration<sup>13</sup>
- FS 427819378 Administration<sup>14</sup>
- FS 429686855 Settings<sup>15</sup>

<sup>13</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration

<sup>14</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

<sup>15</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings

# 11 FS - 21266623 - Matching Preferences (Fuzzy Matching)

# 11.1 Description

Matching Preferences (Fuzzy Matching) allows the administrator to set two specific matching preferences, which are as follows:

- Ignore punctuation and common abbreviations while matching source to target data
- Automatically match source data to target data when the system performs a sync

#### 11.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Settings.
- 4. Select the Match Settings tab.
- 5. The first checkbox presented beneath Matching Preferences (Fuzzy Matching) is entitled 'Ignore punctuation and common abbreviations while matching source to target data'.
  - a. Check the checkbox to cause punctuation and common abbreviations to be ignored during source to target data matching.
  - b. Uncheck the checkbox to cause punctuation and common abbreviations to be taken into consideration during source to target data matching.
  - c. If this is enabled, the following punctuation, special characters and character spacing will be ignored while matching your data: <> | # ~ \* . ,?!;:()[]{}&^ ' "
    - Common abbreviations will also be included in the matching algorithm e.g. Ltd = Limited.
- 6. The second checkbox presented is entitled 'Automatically match source data to target data when the system performs a sync'.
  - a. Check the checkbox to cause source data to be automatically matched to target data when the system performs a sync.
  - b. Uncheck the checkbox to prevent source data from being automatically matched to target data when the system performs a sync.
  - c. If this is disabled, local data will not be kept in sync with SPOR.
- 7. To save any changes, click the Save All button.

### 11.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage their matching preferences using the Match Settings tab in SPORIFY Administration Settings.

- Verify that the administrator can set whether punctuation and common abbreviations are ignored while matching source to target data.
- Verify that the administrator can set when source data is automatically matched to target data when the system performs a sync.

### 11.1.3 Related / Alternative Procedure

N/A



# 11.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to allow the administrator to manage their matching preferences for fuzzy matching in SPORIFY.

## 11.2.1 Mockups and Screenshots

General Mat Matching Prefe Matching Prefe Matching Prefe Matching Prefe Matching Prefe Matching Prefe Matching Prefe Matching Prefe Matching Prefe Matching Prefe System To System To System To System To System To System To System Preference of the System To System Preference of the Syst	Auch Settings DAA Settings Reencess (Fuzzy Matching) huton and common addresations into the hoteng powersholds in the sy match source data so seget data y match source data so seget data y match source data so seget data to the hoteng powersholds in the source data so seget data into the source data so seget data into the source data source source source sources	Over management 5 is while matching source 5 all sharacters and character matching algorithm e.g. L a when the system preform n sync with SPOR	Security NCA to target data in spacing will b (3) + (united imp.a spec	te georet e	a Lable nation	g your data.		7000	0.6311					
Matching Prefe     Matching Prefe     Matching Prefe     System addition     Your disable this     Common address     Visual address     Visual address     System To System     Visual address     System To System	Prenoes (Fuzzy Matching) hatron and common abteriation in the hideway provident with anon said atte te included in the y match source data to target data is your food data with out be team totem Preferences al matches Sound is any source pri	is while matching source 6 a sharactery and characte matching algorithm 4.g. U a when the system prefor in sync with SPOR	to target data er spacing will to Ltd + Limited. emp a sync	te goret e	Lable nation	g your data.	**   # + - *		0.6444					
Matching Prefe     Matching Prefe     Matching Prefe     Matching Prefe     Matching Prefe     Matching     Matching	Interces (Fuzzy Matching) haton and common abbreviation whe following punchastion, specia adors will also brinked in the grantch source data to target data is, your focal data will not be keep in stern Preferences al inabches found in any source syst	is while matching source t al that actions and character matching algorithm e.g. U a when the system prefor n sync with SPOR	to target data er spacing will b Ltd + Limited. emp å tyre	te goret e	t while multiple	gyor dita		.2000	04400					
<ul> <li>If you enable this is Common abbrevia</li> <li>Automatically if you disable this,</li> <li>System To Syst</li> <li>Apply manual if you disable this.</li> </ul>	, the following punchastion, special unicos will allue be included in the ly match source data to target data is, your local data will not be kept in taem Preferences al matches found in any source syst	el sharachers and charache matching algorithm e.g. L a when the system preton n sync with SPOR	er spacing will b Ltd + Lensted. eng å spre	te grorel e	Lable natibe	ng your data.		.2000	1430					
Automatukly     Hyou disable this,     System To Syst     Apply manual     Hyou disable this,	y match source data to target data s, your local data will not be kept in perm Preferences al matches found in any source typ	a when the system prefor n sync with SPOB	rms a sync											
rf you disable the, System To Syst ✓ Apply manual If you disable the.	s, your local data will not be kept in stem Preferences al matches found in any source sys	n nync with SPOR												
System To Syst	stem Preferences al matches found in any source sys													
System To Syst	item Preferences al matches found in any source sys													
<ul> <li>Apply manual</li> <li>If you disable that.</li> </ul>	al matches found in any source sys													
in you goable that		stem when uploading new	w 1025-50 the sat	nue carpe										
and the line	<ul> <li>system denauts was apply, it you</li> </ul>	enable this any manual r	macron prevo		NO 10 OPTIMA IO	one yas	o carl wit pe	appoint to a				8		
if you disable this	, system defaults aill apply if your	enable this any resplation	on status apple	ed to terms	n in other son	and in such	e applied to	new lists wit	ere the spart	e termi are ec				
Apply matcher	es based on identical source ids or	in the same list												
E If you disable thm.	. system defaults will apply. If you	enable this, source record	through the do	maily match	and they that	11 12 mills & m	untred reco	rd.						
Warrang: Match Se	Dettings can increase of decrease t	the accuracy of system def	rhait matching.	Painter	ed results with	sample data	before appl	ing these is	ting to a pro	Aution enviro	neniere.			
Auto Follow Fa	evourites													
<ul> <li>Accomutically</li> </ul>	ly select all matched organisations	as fevourites												
	n Ulanian na mana ma MAA a Koo													
e e	If you double the Apply match If you double the Warning Match Auto Follow F Applo Follow F Apple Accomptial If you double the	Provident this ground adduced and apply strap of legisly and the site indextocil case in the production to present adduced and apply strap to the site of the site of the site of the site of the site wavering study. Site the ground increase or discusse wavering study. Site of the site of the site of the site of size adduced and site of the site of the site of size adduced in this system adducts will apply strap.	Environmenten spenn delon el la signi y fano ende ma provide del segni porte delon segni en la constante en la segni en la constante Environ dela terra spenn dela cal a segni y fano ende ma survari en menergi Mada Setti y constante el desausa de escursa y el quen de Acta dela forte fano chesa del segni dela segni dela constante el apresante a telenores e pue actale ma, spenn dela del agregatario es desaves e pue actale ma, spenn dela del agregatario es desaves e pue actale ma, spenn dela del agregatario es desaves e pue actale ma, spenn dela del agregatario es desaves e pue actale ma, spenn dela del agregatario es desaves e pue actale ma, spenn dela del agregatario es desaves e pue actale ma, spenn dela del agregatario es desaves e pue actale ma, spenn dela del agregatario es desaves es dela dela dela dela dela dela dela dela	Providence Sou, proceedings of any 2 gas and the segregation calls again by Again and the selection calls again and selection. If the adult has specific adult of a selection calls again any adult has tagent adults of a gas and adult again adult and adult Acts Biologic Regarding. Acts Biologic Regarding Acts and adult adults adult adult of provided the adult adult Acts Adult Regarding adult adult adult of provided the adult adult Acts Adult Regarding adult adult adult of provided the adult adult Acts Adult Regarding adult adult adult of provided the adult adult adult Acts Adult adult adult adult adult of provided the adult adult adult Acts Adult adult adult adult adult of provided the adult adult adult Adult Adult adult adult adult of provided the adult adult adult provided the specific adult adult of provided the adult adult adult provided the specific adult adult of provided the adult adult adult adult provided the specific adult adult of provided the adult adult adult adult provided the specific adult adult adult adult adult adult adult adult adult provided the specific adult	Providence has general default and apply of particular the approximation since algorithm the inter- V apply indefault default and an apply of particular default. For advances of the second secon	Proceeding the system address and py Proceeding Test system and the system address them are not the V Age manufacture and an electroscope (a) and a stress that Proceeding the system address the system address the stress that address address that PPA is the memory data (Stepper) in the stress of address the stress of grand address address (Address Test, and Address Test) and the stress of address the stress of grand address address (Address Test) and Address Test) address address of the stress address	Proceeded Inc., priori Andrais et al. prior y and inc. asy mandatoria and and prior hannes and the V Approximation and a second and an and an anti- Proceeded Ansi, priori Andrais et al. priori and the second and and an antibal prior of the second and and and and and and and and and a	Proceeded His, types Andra, and any Ary provide His, any material contact appendixtumes and appendix to all the appendix and the appendix to all the appendix to all the appendix to all the appendix to all the appendix to a second to all the appendix to all the appendix to any appendix t	Pro balak IIIs, gran Mala A ang Pro kan Kina, ang sadan ana agakit Ianan A ang Pro Kina Kina Iang Ito ang Kina Kina Iang Pro Kina	Proceedings specific data and apply of proceeding the approximation and apply them in a site applies and the applies and the specific data applies and the	Pro-ballet his spen addual of any Pro-ball to a specific and a specific mass and generations and the generation of the specific addual to be specifi	Pro-balletin, spen adulta of any Pro-ball to available and applications and applications and applications and applications are applied.	Productive types fields and apply for each types and types and types for all apply types to all a applies to all applies to all applies to all a applies to all applies to al	Pro-ballet Ins. years which on length of provide the average of the second and applicit times a length genes the allow times and the genes time and the genes times the second applications of the genes of the second applications of the genes of the second applications are defined and the second applications are defined and the second applications are defined as a second application applications are defined as a second application application are defined as a second application application are defined as a second application application application application application application application application applications are defined as a second application applicatio

#### **17 Match Settings**

Matching Preferences (Fuzzy Matching) ✓ Ignore punctuation and common abbreviations while matching source to target data (fyou enable this the following punctuation, special characters and character spacing will be ignored while matching your data. <> | #--\*..,?1::()[]() & ^.\*\* common abbreviations will also be included in the matching algorithm g, Ltd = Limited. ✓ Automatically match source data to target data when the system preforms a sync: (fyou disable this, your local data will not be kept in sync with SPOR

#### 18 Matching Preferences (Fuzzy Matching)


Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Ignore punctuation and common abbreviation s while matching source to target data	True	When administrato r has the relevant permissions	Checkbox	Boolean	If false, punctuation and common abbreviation s are ignored while matching data. If true, punctuation and common abbreviation s are not ignored while matching data.
	Automaticall y match source data to target data when the system preforms a sync	True	When administrato r has the relevant permissions	Checkbox	Boolean	If true, source data is automaticall y matched to target data during syncs. If false, source data is not automaticall y matched to target data during syncs.
∂ <sup>t</sup> Administration ∢	Administrati on	N/A	When the user has administrati ve permissions	Expandable menu item	String	Clicking Administrati on reveals all available Administrati on sub-menu items



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Senings	Settings	N/A	When the administrato r has the relevant permission	Menu item	String	Navigates to the Settings screen
Match Settings	Match Settings	N/A	When administrato r has the relevant permissions	Tab	String	Navigates to Match Settings

### 11.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permission	Action	Tool tip	Audit Trail
SAVE ALL	Save All	N/A	Always	Button	Administrat ion - Settings	Saves changes made to settings	N/A	Yes

# 11.3 Related Documentation and Sources

• N/A

# **11.4 Specification References**

- UC Administration<sup>16</sup>
- FS 427819378 Administration<sup>17</sup>
- FS 429686855 Settings<sup>18</sup>

<sup>16</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration

<sup>17</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

<sup>18</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings

# 12 FS - 21201210 - System To System Preferences

# 12.1 Description

System To System Preferences is a sub-section of Match Settings in SPORIFY Administration Settings. It allows the administrator to set three specific preferences related to system to system matching, which are as follows:

- Apply manual matches found in any source system when uploading new lists to the same target
  Note: This setting applies to the Referentials and Organisations domains only.
- Apply the Resolution Status found in any source system when uploading new lists to the same target
  Note: This setting applies to the Referentials and Organisations domains only.
- Apply matches based on identical source ids on the same list
  - Note: This setting applies to the Substances domain only.

Match Settings can increase or decrease the accuracy of system default matching, so results should be tested with sample data before applying these settings to a production environment.

#### 12.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Settings.
- 4. Select the Match Settings tab.
- 5. Below the System To System Preferences heading, there are checkboxes with the following names:
  - a. Apply manual matches found in any source system when uploading new lists to the same target
    - i. Check this checkbox to apply manual matches found in any source system when uploading new lists to the same target.
    - ii. Uncheck this checkbox to prevent the application of manual matches found in any source system when uploading new lists to the same target.
    - iii. If this is disabled, system defaults will apply. If this is enabled, any manual matches previously applied to terms in other system lists will be applied to new lists where the source terms are equal.
  - b. Apply the Resolution Status found in any source system when uploading new lists to the same target
    - i. Check this checkbox to apply the Resolution Status found in any source system when uploading new lists to the same target.
    - ii. Uncheck this checkbox to prevent the application of the Resolution Status found in any source system when uploading new lists to the same target.
    - iii. If this is disabled, system defaults will apply. If this is enabled, any resolution status applied to terms in other system lists will be applied to new lists where the source terms are equal.
  - c. Apply matches based on identical source ids on the same list
    - i. Check this checkbox to apply matches based on identical source ids on the same list.
    - ii. Uncheck this checkbox to prevent the application of matches based on identical source ids on the same list.
    - iii. If this is disabled, system defaults will apply. If this is enabled, source records will automatically match if they share Id with a matched record.
- 6. Click Save All to save system to system preferences.



#### 12.1.2 Acceptance Criteria

To succeed, the administrator must be able to set and change system to system preferences within SPORIFY.

- Verify that system to system preferences can be accessed via the Match Setting tab in SPORIFY Administration Settings.
- Verify that the administrator can set the specific preferences outlined above in this area.

#### 12.1.3 Related / Alternative Procedure

N/A

# 12.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to allow the administrator to set a variety of system to system preferences within SPORIFY.

#### 12.2.1 Mockups and Screenshots

Bothered Constrained Cons			Settings we are not an entropy	Q MAL
A balance in a constraint of a constrai	SS Deshboard			
kar symbol         A Strong Trefforman (Fugu Matching)         A Strong Trefforman (Fugu Matching)           A strong Trefforman (Fugu Matching)         A Strong Trefforman (Fugu Matching)         A Strong Trefforman (Fugu Matching)           I strong         A Strong Trefforman (Fugu Matching)         A Strong Trefforman (Fugu Matching)         A Strong Trefforman (Fugu Matching)           I strong         A Strong Trefforman (Fugu Matching)         A Strong Trefforman (Fugu Matching)         A Strong Trefforman (Fugu Matching)           I strong         A Strong Trefforman (Fugu Matching)         A Strong Trefforman (Fugu Matching)         A Strong Trefforman (Fugu Matching)           I strong         Strong Trefforman (Fugu Matching)         Strong Trefforman (Fugu Matching)         Strong Trefforman (Fugu Matching)           I strong         Strong Trefforman (Fugu Matching)         Strong Trefforman (Fugu Matching)         Strong Trefforman (Fugu Matching)         Strong Trefforman (Fugu Matching)           I strong         Strong Trefforman (Fugu Matching)         Strong Trefforman (Fugu Matching)         Strong Trefforman (Fugu Matching)         Strong Trefforman (Fugu Matching)           I strong         Strong Trefforman (Fugu Matching)         Strong Trefforman (Fugu Matching)         Strong Trefforman (Fugu Matching)         Strong Trefforman (Fugu Matching)           I strong         Strong Trefforman (Fugu Matching)         Strong Trefforman (Fugu Matching)         Strong	A substances	- 61	General Match Settings EMA Settings. Over management. Security ISEA Settings.	
Bit Montelling         Montelling Monteners RAUM Montelling           Bit Montelling	lar Organisations	- 61		
A series of a	Referentiats	2	Matching Preferences (Fuzzy Matching)	
If the iso         ✓ Annumber of the states to get the state to get	D samesan		V group possible transmission and instruments and matching between and applicable if you enable this, the following purchations, special thrackers and chiracter pacing will be growt while matching your data, <>   # - * -, 3111(1)[1] & 51* Controls affected/action will also be included in the matching appendix a.g. (# - insted.)	
Bit Water         Figure State Sta	1ES Rutes		Automatically match source data to target data when the system preforms a sync	
A long         Specific Ty Specific Type Type Type Type Type Type Type Type	IS Vees		If you disable this, your local data will not be kept in type with SPOR	
Over a second seco	(1) Audelings			
Benergine	() terms		System To System Preferences	
By gas         -V More threader the thread or to any the comparement equivalence of the thread or to any the comparement equivalence of the thread or to any the comparement equivalence of the thread or to any the comparement equivalence of the thread or to any the comparement equivalence of the thread or to any the comparement equivalence of the thread or to any the comparement equivalence of the thread or to any the comparement equivalence of the thread or to any the comparement equivalence of the thread or to any the comparement equivalence of the thread or to any the comparement equivalence of the thread or to any the comparement equivalence of the thread or to any the comparement equivalence of the thread or to any the thread or to any the comparement equivalence of the thread or to any thread or			Appy manual motors bundli any source system when upsound prevents to the same target	
Provide Hard Hard Hard Hard Hard Hard Hard Hard	and the second second		Provide of the final field from final the subscript and the subscript mean previous graphene size and the start and an appendix to real and the subscript mean and the subscript mea	
Valuations     V	de rep		If you diable this, yutern defaults all apply. If you enable this, any resultion status applied to terms in other system lists will be applied to new lists where the source terms are equal.	
	<ul> <li>Respirator Status</li> </ul>		Apply matches based on identical source kis on the same hill	
Experiment     Process     in survey statute frames and increase of enserved relationary of upon industry statute, those indicated and upon statute intervention.     Access 10(0) in Enably these of intervention experiments     Access 10(0) in Enably these interventions	User Guides	- E .	If you disable this, system defaults will apply, if you enable this, source records will automatically match if they share it with a matched record.	
P Arcon     Acts Differ Faculties     Acts     Acts Differ Faculties     Acts	7 540001		Warring Match Settings can increase or decrease the accuracy of system debuilt matching. Please test results with sample data before applying these setting to a production environment.	
Auto Policine Resources w Automatic period matter largersations as folyattes if you double this, system defaults will apply. Pyou enable this any CMS segmentation you are national to will be added to your feasuring automatically.	O Polices	÷.		
<ul> <li>Automotival yearch in native registrations is between s</li> <li>If you duals this, system defaults will apply. If you enable this, any ONE organization you are exactled to will be added to your facuation automatically.</li> </ul>			Auto Policiw Revourtes	
			Accomposary select an matched organisations as sevouries If you disable this, system defaults will apply, if you enable this, any ONIS organisation you are matched to will be added to your favouriles automatically.	

#### **19 Match Settings tab**

System To System Preferences
Apply manual matches found in any source system when uploading new lists to the same target
If you disable this, system defaults will apply. If you enable this, any manual matches previously applied to terms in other system lists will be applied to new lists where the source terms are equal.
Apply the Resolution Status found in any source system when uploading new lists to the same target
If you disable this, system defaults will apply. If you enable this, any resolution status applied to terms in other system lists will be applied to new lists where the source terms are equal.
Apply matches based on identical source ids on the same list
If you disable this, system defaults will apply. If you enable this, source records will automatically match if they share id with a matched record.

#### 20 System To System Preferences



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Apply manual matches found in any source system when uploading new lists to the same target	True	Always	Checkbox	Boolean	Click to enable or disable the option.
	Apply the Resolution Status found in any source system when uploading new lists to the same target	True	Always	Checkbox	Boolean	Click to enable or disable the option.
Appy mutites bained on thermal sources in on the same lot	Apply matches based on identical source ids on the same list	True	Always	Checkbox	Boolean	Click to enable or disable the option.
€ Administration <	Administrati on	N/A	When the user has administrati ve permissions	Expandable menu item	String	Clicking Administrati on reveals all available Administrati on sub- menu items



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
⊗ Settings	Settings	N/A	When the administrato r has the relevant permissions	Menu item	String	Navigates to the Settings screen
Match Settings	Match Settings	N/A	When administrato r has the relevant permissions	Tab	String	Navigates to Match Settings

### 12.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
SAVE ALL	Save All	N/A	Always	Button	Administ ration - Settings	Saves system to system preferenc es	N/A	Yes

# 12.3 Related Documentation and Sources

N/A

# 12.4 Specification References

- UC Administration<sup>19</sup>
- FS 427819378 Administration<sup>20</sup>
- FS 429686855 Settings<sup>21</sup>

<sup>19</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration

<sup>20</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

<sup>21</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings

# **13 FS - 21266759 - Auto Follow Favourites**

## 13.1 Description

Auto Follow Favourites is a sub-section of Match Settings in SPORIFY Administration Settings.

• The Auto Follow Favourites checkbox give the administrator the option to automatically select all matched organisations as favourites.

#### 13.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Settings.
- 4. Select the Match Settings tab.
- 5. Beneath the Auto Follow Favourites heading is a checkbox entitled 'Automatically select all matched organisations as favourites'.
  - a. Check this checkbox to allow SPORIFY to automatically select all matched organisations as favourites.
  - b. Uncheck this checkbox to prevent SPORIFY from automatically selecting all matched organisations as favourites.
  - c. If this is disabled, system defaults will apply. If this is enabled, any OMS organisation you are matched to will be added to your favourites automatically.
- 6. Click Save All to save Auto Follow Favourites preferences.

### 13.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage the auto follow favourites feature in SPORIFY.

- Verify that auto follow favourites can be managed using the Match Settings tab in SPORIFY Administration Settings.
- Verify that the administrator can set whether all matched organisations are automatically selected as favourites.

## 13.1.3 Related / Alternative Procedure

N/A

# 13.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage their auto follow favourites settings.



# 13.2.1 Mockups and Screenshots

S Dashboard		Settings was an even associate string.		UT AL
Substances	62	General Match Settings DNA Settings User management Security ACA Settings		
a Organisations	62			
Referentials	8	Matching Preferences (Ruzzy Matching)		
		<ul> <li>Ignore purchastion and common abbreviations while matching source to target data</li> </ul>		
	*	If you enable this, the following purchastion, special characters and character specing will be ignored while enabling your data, => [#*, 72] ([]]]) & *** Common detensions on all allo be induced as the matching adaptive as (10 - Lomator		
(E) Roles		Automatically match source data to target data when the system preforms a sync.		
38 Marts		If you disable this, your local data will not be kept in your with SPOB		
(3. Avenue				
O temp		system i o system vieterences		
Manage Summe		• Approximate instance process in any post of papers meril spaceting term to a use of point stage.		
WD Tarr		Apply the Resolution Status Faund in any source system when uploading new bits to the same target.		
of Section Section 1		If you shadle this system defaults will appy. If you enable this any resolution status applied to terms in other system last will be appled to new lasts where the source terms are equal.		
• •		Apply matches based on identical source ids on the same hit		
User Guides	6	If you double this, system defaults will apply. If you enable this, source records will automatically match if they share it with a matched record.		
? support		warring. Math Settings can increase or decrease the accuracy of system default mathing. Please test results with sample data before applying these setting to a production inversement.		
D Poscies	6			
		Auto Follow Favourtes		
		Automatically select all matched organisations as Evolutions		
		If you double this system defaults will apply. If you make this, any ONS organisation you are matched to will be added to your favourbes automatically.		

#### 21 Match Settings tab

Auto Follow Favourites ✓ Automatically select all matched organisations as favourites

If you disable this, system defaults will apply. If you enable this, any OMS organisation you are matched to will be added to your favourites automatically.

22 Auto Follow Favourites

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Automaticall y select all matched organisation s as favourites	False	Always	Checkbox	Boolean	Check to enable or uncheck to disable this setting.
∂ <sup>r</sup> Administration <	Administrati on	N/A	When the user has administrati ve permissions	Expandable menu item	String	Clicking Administrati on reveals all available Administrati on sub-menu items
Senngs	Settings	N/A	When the administrato r has the relevant permission	Menu item	String	Navigates to the Settings screen



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Match Settings	Match Settings	N/A	When administrato r has the relevant permissions	Tab	String	Navigates to Match Settings

### 13.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
SAVE ALL	Save All	N/A	Always	Button	Administ ration - Settings	Saves auto follow favourite s settings	N/A	Yes

# 13.3 Related Documentation and Sources

N/A

# 13.4 Specification References

- UC Administration<sup>22</sup>
- FS 427819378 Administration<sup>23</sup>
- FS 429686855 Settings<sup>24</sup>

<sup>22</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration

<sup>23</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

<sup>24</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings

# **14 FS - 21266784 - EMA Settings**

# 14.1 Description

EMA Settings is an area of SPORIFY Administration Settings that enables the administrator to manage EMA Credentials in the context of SPORIFY.

- These credentials are required for EMA SPOR API access on behalf of your organisation.
- One set of EMA credentials is required per tenant account.

#### 14.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Administration on the navigation menu.
- 3. Click Settings.
- 4. Select the EMA Settings tab.
- 5. In the first textbox, insert the relevant EMA User Name.
- 6. In the second textbox, insert the associated EMA Password.
- 7. Click the Test button to confirm that the account has EMA SPOR API access.
- 8. A modal will then appear.
  - a. If the entered EMA credentials are accepted, this modal will inform the administrator that their access is confirmed.
  - b. If the entered EMA credentials are not accepted, this modal will inform the administrator that their access is denied.
- 9. Click Ok to close the modal.
- 10. Click Save to save the entered credentials, else Clear to remove the entered credentials.
- 11. Click Save All to save changes

### 14.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage EMA Credentials in SPORIFY.

- Verify that the EMA Credentials area can be accessed via SPORIFY Administration Settings.
- Verify that the administrator can insert an EMA User Name and EMA Password using the EMA Settings tab.
- Verify that EMA credentials can be tested, saved and cleared.

### 14.1.3 Related / Alternative Procedure

EMA SPOR credentials can be added for the tenant and as an user individual setting as well. When SPORIFY performs user individual requests to the EMA SPOR API, the user individual EMA SPOR credentials will be taken in consideration. To configure user individual EMA SPOR credentials is decribed in FS - 443974148 - My Settings<sup>25</sup>.

## 14.2 GUI Specification

#### Purpose of these GUI elements.

<sup>25</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443974148/FS+-+443974148+-+My+Settings



The purpose of these GUI elements is to enable the administrator to insert and manage their EMA Credentials in order to gain access to the EMA SPOR API on behalf of their organisation.

### 14.2.1 Mockups and Screenshots

SPORIFY			0 trainingladmin 👤 🗉
[3] Dethboard		Settings was an even and an even	B SAWAL
A substances	$\hat{c}$	General Match Settings BMA Settings Unar management Security NGA Settings	
In Organisations	$\hat{c}$		
Referentials	$\hat{c}$	EVA Credentials	
D same	4		
(1) Antes (3) Altern		EMA Paissent	
() Automa		5441 TED7 CLAM	
O Secreta			
Marage Systems			
Contrage .			
V Residuates Status			
E Uner Guides	6		
7 support			
O Policies	ũ.		
		000112 (Insura	e (275-4549) David, Bernary, Lakos, Lakosa

23 EMA Settings tab

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	EMA User Name	Empty	Always	Textbox	String	Enter EMA username
3.000	EMA Password	Empty	Always	Textbox	String	Enter EMA password
<sup>3</sup> Administration ∢	Administrati on	N/A	When the user has administrati ve permissions	Expandable menu item	String	Clicking Administrati on reveals all available Administrati on sub-menu items
Semega	Settings	N/A	When the administrato r has the relevant permission	Menu item	String	Navigates to the Settings screen

# CorrIT .

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
EMA Settings	EMA Settings	N/A	When the administrato r has the relevant permission	Tab	String	Navigates to EMA Settings

### 14.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
SAVE ALL	Save All	N/A	Always	Button	Administ ration - Settings	Saves changes to settings	N/A	Yes
SAVE	Save	N/A	Always	Button	Administ ration - Settings	Saves EMA settings	N/A	Yes
TEST	Test	N/A	When credentia ls are inserted	Button	Administ ration - Settings	Tests EMA credentia ls	N/A	No
CLEAR	Clear	N/A	Always	Button	Administ ration - Settings	Clears EMA credentia ls	N/A	Yes
Ok	Ok	N/A	When EMA credentia ls are tested	Button	Administ ration - Settings	Closes modal	N/A	No

# 14.3 Related Documentation and Sources

N/A



# 14.4 Specification References

- FS 427819378 Administration<sup>26</sup>
- FS 429686855 Settings<sup>27</sup>

<sup>26</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration 27 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings

# 15 FS - 14647327 - User Management

# 15.1 Description

The User Management section of SPORIFY is where the administrator can manage settings related to user registration.

Here, the administrator can dictate whether:

- New users are allowed to register to the system
- New registered users are made active by default
- Captcha is used upon registration
- Email confirmation is required for login

#### 15.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Administration on the navigation menu.
- 3. Select Settings.
- 4. Click on the User management tab on the Settings screen.
- 5. Beneath the Form Based Registration heading, there is a checkbox entitled 'Allow users to register to the system.'
  - a. To allow users to register to the system, check this checkbox.
  - b. To prevent users from registering to the system, uncheck this checkbox.
  - c. If this is disabled, users will only be added by administrators.
- 6. Below, there is a checkbox entitled 'New registered users are active by default.'
  - a. To make new users active by default, check this checkbox.
  - b. To prevent new users from becoming active by default, uncheck this checkbox.
  - c. If this is disabled, new users will not be active and cannot login until an administrator manually activates their account.
- 7. The next checkbox presented is entitled 'Use security image question (captcha) on registration.'
  - a. To use captcha when a user registers, check this checkbox.
  - b. To not user captcha when a user registers, uncheck this checkbox.
- 8. Beneath the Other Settings heading is a checkbox entitled 'Email confirmation required for login.'
  - a. To make email confirmation a requirement for login, check this checkbox.
  - b. To prevent required email confirmation upon login, uncheck this checkbox.
- 9. Click Save All to save any changes made to user management settings.

### 15.1.2 Acceptance Criteria

To succeed, the administrator must be able to use the User management tab in the Administration Settings area of SPORIFY to manage user registration.

- Verify that the User management area can be accessed via Administration Settings
- Verify that the administrator can enable and disable the settings listed above

### 15.1.3 Related / Alternative Procedure

N/A



# 15.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage a variety of settings related to user registration in SPORIFY.

# 15.2.1 Mockups and Screenshots

Substances e Organisations e Aleferentials e Administration w	General Match Storing. DM-Storing: Generalizageneral Society MCX-Storing.	
Coganisations e Referentials e Administration w	Form 8ased Registration √ Allow uses to register to the system.	
	If you disable this, users will only be added by admin using user management page.	
(S) Grands (S) Grands (S) Aurolia Tagas	☐ new registered users are active by default. If you dealed this new carse will not be active and can not bagers until active. The dealed this new carses and not be active active. ✓ to be servery mage question tradentia on registration. Other Sector, pp.	
© tempi II Varape Systems III Tep ✓ Resolution Status	Struct continuation required to legis.	
User Guides e Support		
Policies (		

#### 24 User management tab

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Allow users to register to the system.	Allow users to register to the system	False	Always	Checkbox	Boolean	If true, users are allowed to register to the system. If false, users are not allowed to register to the system.



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
New registered users are active by default.	New registered users are active by default	False	When 'Allow users to register to the system' is true	Checkbox	Boolean	If true, new registered users are active by default. If false, new registered users are not active by default.
the second weaks electron electron electron electron	Use security image question (captcha) on registration	False	When 'Allow users to register to the system' is true	Checkbox	Boolean	If true, captcha is used upon registration. If false, captcha is not used upon registration.
Email confirmation required for login.	Email confirmation required for login	True	Always	Checkbox	Boolean	If true, email confirmation is required for login. If false, email confirmation is not required for login.
J <sup>5</sup> Administration <	Administrati on	N/A	When the user has administrati ve permissions	Expandable menu item	String	Clicking Administrati on reveals all available Administrati on sub- menu items
③ Settings	Settings	N/A	When the administrato r has the relevant permissions	Menu item	String	Navigates to the Settings screen



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
User management	User managemen t	N/A	When the administrato r has the relevant permissions	Tab	String	Navigates to User managemen t

#### 15.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
SAVE ALL	Save All	N/A	Always	Button	Administ ration - Settings	Saves changes made to settings	N/A	Yes

# 15.3 Related Documentation and Sources

N/A

# **15.4 Specification References**

• FS - 427819378 - Administration<sup>28</sup>

• FS - 429686855 - Settings<sup>29</sup>

<sup>28</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration 29 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings

# 16 FS - 14581829 - Password Complexity

## 16.1 Description

In SPORIFY, the administrator can apply various password complexity settings. These are as follows:

- Minimun password length
- Maximum password length
- Use numbers
- Use upper case letters
- Use lower case letters
- Use punctuations

#### 16.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Settings.
- 4. Select the Security tab.
- 5. There are various checkboxes and textboxes beneath the Password complexity heading. These are as follows:
  - a. Use default settings
    - i. If checked, default password settings are turned on.
    - ii. If unchecked, default password setting are not turned on.
    - iii. Default password settings are minimum password length (6), maximum password length (12),
    - use numbers, use upper case letters and use lower case letters.
  - b. Minimum password length
    - i. To set a minimum password length, insert the desired number into the provided textbox
  - c. Maximum password length
    - i. To set a maximum password length, insert the desired number into the provided textbox
  - d. Use numbers in password
    - i. If checked, users must use numbers in their password.
    - ii. If unchecked, users need not use numbers in their password.
  - e. Use upper case letters in password
    - i. If checked, users must use upper case letters in their password.
    - ii. If unchecked, users need not use upper case letters in their password.
  - f. Use lower case letters in password
    - i. If checked, users must use lower case letters in their password.
    - ii. If unchecked, users need not use lower case letters in their password.
  - g. Use punctuations in password
    - i. If checked, users must use punctuations in their password.
  - ii. If unchecked, users need not use punctuations in their password.
- 6. Click Save All to save password complexity preferences.

#### 16.1.2 Acceptance Criteria

To succeed, the administrator must be able to set password complexity preferences in SPORIFY.



- Verify that password complexity preferences can be managed in the Security tab of SPORIFY Administration Settings.
- Verify that the administrator can set minimum and maximum password length and whether the user must utilise numbers, upper case letters, lower case letters and punctuations in their password.
- Verify that the default settings are as described above.

#### 16.1.3 Related / Alternative Procedure

N/A

# 16.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to set a variety of password complexity preferences in SPORIFY.

#### 16.2.1 Mockups and Screenshots

SPORIFY			) traningladmin 🧶 01
28 Deshboard		Settings meaning and any actions	B 5441 444
A substances	- 67	General Match Settings UMA Settings User management Security NDA Settings	
In Organisations	÷		
III Referentiats	÷	Password complexity	
D remainder	4	Mnomen patient daugh	
(?) Raine 13 Over		8 Reserve (spiner/bigft)	
O terms		Vite numbers in passedoid	
tage (years) Tage Mainton Status		Compare Law Market in page and and market in page and	
<ul> <li>Cher Guides</li> <li>Support</li> </ul>	ć	Volte user scourt loading on failed lager attempts teammy funder of failed lager attempts teammy funder of failed lager attempts	
Ø Polities	č	Amount tocking duration (as second)	
		Ansan ta tabler to a vitil allowages and to be a set of the s	
		O Constitutioners O Constitutioners	-1010 (Autor: Ethnology, Linson, Lynner)

#### 25 Security tab

Passion Complexity Use default sensity Monumpassient Ringth 4	
Maximum password length 12	
Vise numbers in password	
V Use upper case letters in password	
🗸 Use lower case letters in password	
Use punctuations in password	

26 Password complexity



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Use default settings	Use default settings	True	Always	Checkbox	Boolean	Select to use default settings
	minimum password length	6	Always	Numeric text field	String	Input a minimum password length
	maximum password length	12	Always	Numeric text field	String	Input a maximum password length
Use numbers in password	Use number in password	True	Always	Checkbox	Boolean	Select to make number use in passwords mandatory
Use upper case letters in password	Use upper case letters in password	True	Always	Checkbox	Boolean	Select to make upper case letters in passwords mandatory
Use lower case letters in password	Use lower case letter in password	True	Always	Checkbox	Boolean	Select to make lower case letters in passwords mandatory
Use punctuations in password	Use Punctuation s in password	Empty	Always	Checkbox	Boolean	Select to make punctuation s in passwords mandatory



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
♂ Administration <	Administrati on	N/A	When the user has administrati ve permissions	Expandable menu item	String	Clicking Administrati on reveals all available Administrati on sub- menu items
Settings	Settings	N/A	When the administrato r has the relevant permission	Menu item	String	Navigates to the Settings screen
Security	Security	N/A	When the administrato r has the relevant permissions	Tab	String	Navigates to Security

## 16.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
SAVE ALL	Save all	N/A	Always	Button	Administ ration - Settings	Saves passwor d complexi ty settings	N/A	Yes

# 16.3 Related Documentation and Sources

• N/A



# 16.4 Specification References

- UC Administration<sup>30</sup>
- FS 427819378 Administration<sup>31</sup>
- FS 429686855 Settings<sup>32</sup>

31 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

<sup>30</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration

<sup>32</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings

# 17 FS - 526975461 - Password Expiry

# 17.1 Description

SPORIFY's Password Expiry feature allows administrators to manage password expiration for their tenant's users.

- Administrators can enable and disable Password Expiry for their tenant.
- When Password Expiry is enabled, administrators can set the number of days after which their tenant's users should be forced to change their password.

#### 17.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Administration on the navigation menu.
- 3. Select Settings.
- 4. Select the Security tab.
- 5. Navigate to the Password Expiry heading.
- 6. To enable Password Expiry for your tenant, check the 'Enforce password expiry' checkbox.
  - a. When this checkbox is checked, the 'Force users to change their password after X days' field is presented.
  - b. Using this field, add the number of days after which users should be forced to changed their password.
- 7. To disable Password Expiry for your tenant, uncheck the 'Enforce password expiry' checkbox.
- 8. Click Save All.

### 17.1.2 Acceptance Criteria

- Verify that administrators can enable and disable the Password Expiry feature for their tenant.
- Verify that when Password Expiry is enabled, administrators can set the number of days after which their tenant's users are required to change their password.
- Verify that users do not have to change their password until the number of days set by the administrator has passed.
- Verify that after the set expiration time, a user must set up a new password for their account.
- Verify that Password Expiry only impacts users within a given tenant.

# 17.2 GUI Specification

#### Purpose of these GUI elements

The purpose of these GUI elements is to allow the administrator to enable Password Expiry for their tenant, and to set the number of days after which their tenant's users are required to change their password when Password Expiry is enabled.

### 17.2.1 Mockups and Screenshots

Password Expiration

3

```
Enable Password Expiration
```

```
The password will expire after the set number of days
```

### 17.2.2 GUI Elements

Mockup of GUI Element	Title	Defaul t	Enabled	Туре	Data	Description
Enforce password expiry	Enforce password expiry	False	Always	Checkbo x	Boolean	Used to enable/ disable the Password Expiry feature for a given tenant
	Force users to change their password after X days	Empty	When Password Expiry is enabled	Text field	Numeric al	Used to set the number of days after which a user is forced to change their password

## 17.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
SAVE ALL	Save All	N/A	Always	Button	Administra tion - Settings	Saves presente d configura tion	N/A	Yes

# 17.3 Related Documentation and Sources

• N/A



# 17.4 Specification References

• UC - Password Expiry<sup>33</sup>

<sup>33</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/527499340/UC+-+Password+Expiry

# 18 FS - 527204493 - Password History

## 18.1 Description

SPORIFY's Configure Password History feature allows administrators to manage the password histories of their tenant's users.

- Administrators can enable and disable Configure Password History for their tenant.
- When Configure Password History is enabled, administrators can set the number of passwords that may be saved in a user's history.

#### 18.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Administration on the navigation menu.
- 3. Select Settings.
- 4. Click on the Security tab.
- 5. Navigate to the Configure Password History heading.
- 6. To enable Configure Password History for your tenant, check the 'Limit the number of passwords saved in a user's history' checkbox.
  - a. When this checkbox is checked, the 'Maximum number of passwords' field is presented.
  - b. Using this field, add the maximum number of passwords that may be saved in a user's history.
- 7. To disable Configure Password History for your tenant, uncheck the 'Limit the number of passwords saved in a user's history' checkbox.
- 8. Click Save All.

#### 18.1.2 Acceptance Criteria

- Verify that administrators can enable and disable the Configure Password History feature in the Settings area of SPORIFY Administration.
- Verify that administrators can set the maximum number of passwords that may be saved in a user's history in the Settings area of SPORIFY Administration.
- Verify that in the 'Maximum number of passwords' field, administrators cannot set the maximum number of passwords to less than 1.
- Verify that in the 'Maximum number of passwords' field, administrators cannot set the maximum number of password to more than 100.
- Verify that the Configure Password History feature only affects users within the given administrator's tenant.
- Verify that the same password a user has utilised before does not count towards their maximum number of passwords count.

## 18.2 GUI Specification

#### Purpose of these GUI elements

The purpose of these GUI elements is to enable the administrator to manage Configure Password History settings for their tenant. These GUI elements allow the administrator to enable Configure Password History, disable Configure Password History, and set the maximum number of passwords that may be saved in a user's history.



## 18.2.1 Mockups and Screenshots

Enforce Password History

#### Limit Password Reuse

The number of unique new passwords that must be associated with a user account before an old password can be reused 2

General	Match Settings EN	IA Settings	User managen	ient Security	NCA Setting	s					
Password co	omolexity										
V Use defaul	It settings										
Minimum passw	vord length										
6											
Maximum passv	word length										
12											
🗸 Use numb	ers in password										
Vse upper	r case letters in passwo	ond									
Vuse lower	case letters in passwo	rd									
Use punct	uations in password										
User Lock O	Jut										
Enable use	er account locking on f	ailed login at	tempts								
Maximum numb	ber of failed login attem	pt count befor	e locking the acco	unt							
5											
Account locking	duration (as seconds)										
300											
Account is	locked out until admir	nistrator unlo	icks it								
Two Factor L	Login										
Enable two	o factor user login.										
Users will recei	ive an authentication c	ode to their r	egistered email	address							
and a state of the											
P Whitelistin	ng										
Add truste	ed IP addresses or IP ra	inges from w	nich your users o	an access your t	enant account.						

#### 27 Configure Password History Setting: Disabled



### 18.2.2 GUI Elements

Mockup of GUI Element	Title	Defau lt	Enabled	Туре	Data	Description
Lifet the number of parameters save the number building	Limit the number of passwords saved in a user's history	False	Always	Checkbo x	Boolean	Used to enable/ disable the Configure Password History setting for a given tenant
	Maximum number of passwords	Empty	When 'Limit the number of passwords saved in a user's history' is True	Text field	Numeri cal	Used to set the maximum number of passwords that may be saved in a user's history

## 18.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcu t	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
SAVE ALL	Save All	N/A	Always	Button	Administr ation - Settings	Saves presente d configur ation	N/A	Yes

# 18.3 Related Documentation and Sources

• N/A

# 18.4 Specification References

- UC Password History<sup>34</sup>
- https://corritltd.visualstudio.com/Sporify/\_workitems/edit/5226/

<sup>34</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/526942528/UC+-+Password+History

# **19 FS - 526909457 - Session Idle Timeout**

# 19.1 Description

SPORIFY's Session Idle Timeout feature allows administrators to manage the amount of time their tenant's users can remain inactive before their session times out and closes.

- Administrators can enable and disable Session Idle Timeout for their tenant.
- When Session Idle Timeout is enabled, administrators can set the amount of time for which a user must be inactive before being timed out of their session.

#### 19.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Administration on the navigation menu.
- 3. Select Settings.
- 4. Click on the Security tab.
- 5. Navigate to the Session Idle Timeout heading.
- 6. To enable Session Idle Timeout for your tenant, check the 'Time user out after a set period of inactivity' checkbox.
  - a. When this checkbox is checked, the 'Duration of inactivity (as seconds)' field is presented.
  - b. Using this field, add the number of seconds of inactivity after which a user should be timed out for your tenant.
- 7. To disable Session Idle Timeout for your tenant, uncheck the 'Time user out after a set period of inactivity' checkbox.
- 8. Click Save All.

#### 19.1.2 Acceptance Criteria

- Verify that administrators can enable and disable the Session Idle Timeout feature in the Settings area of SPORIFY Administration.
- Verify that administrators can set the amount of time for which a user must be inactive before being timed out of their session in the Settings area of SPORIFY Administration.
- Verify that administrators cannot set timeouts to be less than 300 seconds (5 minutes).
- Verify that administrators cannot set timeouts to be more than 4320 seconds (12 hours).
- Verify that users are redirected to the login screen when their session times out.
- Verify that when a user logs in again after being timed out, they are returned to the page on which they timed out.

# 19.2 GUI Specification

#### Purpose of these GUI elements

The purpose of these GUI elements is to enable the administrator to manage Session Idle Timeout settings for their tenant. These GUI elements allow the administrator to enable Session Idle Timeout, disable Session Idle Timeout, and set the amount of time after which users are timed out due to inactivity.



# 19.2.1 Mockups and Screenshots

tings Show and change application settings.	B SAVE ALL
General Match Settings EMA Settings User management Security NCA Settings	
assword complexity	
Use default settings	
inimum password length	
lastmum password length	
2	
✓ Use numbers in password	
✓ Use upper case letters in password	
Vuse lower case letters in password	
Use punctuations in password	
Jser Lock Out	
Enable user account locking on failed login attempts	
aximum number of failed login attempt count before locking the account	
ccount locking duration (as seconds)	
20	
Account is locked out until administrator unlocks it	
wo Factor Login	
Enable two factor user login.	
sers will receive an authentication code to their registered email address	
110hts Dates	
Writelisang 1 Add madel Badresses or IP ranges from which your users can access your tenant account	
Add trusted IP addresses or IP ranges from which your users can access your tenant account.	
ession Idle Timeout	
Inne user out after a set period of inactivity     urating of lacetivity (as second)	
record of inscrints (selections)	

28 Session Idle Timeout Setting: Enabled

# CorriT•.

ettings show and change application settings.	B) SAV
General Match Settings EMA Settings User management Security NCA Settings	
Password complexity	
V Use default settings	
Minimum password length	
6	
Maximum password length	
12	
✓ Use numbers in password	
✓ Use upper case letters in password	
V Use lower case letters in password	
Use punctuations in password	
User Lock Out	
Enable user account locking on failed login attempts	
Maximum number of failed login attempt count before locking the account	
51	
Account locking duration (as seconds)	
300	
Account is locked out until administrator unlocks it	
Two Factor Login	
Enable two factor user login.	
Users will receive an authentication code to their registered email address	
IP Whitelisting	
Add trusted IP addresses or IP ranges from which your users can access your tenant account.	
ession Idle Timeout	
Time user out after a set period of inactivity	

#### 29 Session Idle Timeout Setting: Disabled

Mockup of GUI Element	Title	Defaul t	Enabled	Туре	Data	Description
The core on after s or period of methods	Time user out after a set period of inactivity	False	Always	Checkbo x	Boolean	Used to enable/ disable Session Idle Timeout for a given tenant
	Duration of inactivity (as seconds)	Empty	When 'Time user out after a set period of inactivity' is True	Text field	Numeric al	Used to set the duration of inactivity that occurs before a user is timed out



## 19.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
SAVE ALL	Save All	N/A	Always	Button	Administr ation - Settings	Saves presente d configura tion	N/A	Yes

# 19.3 Related Documentation and Sources

• N/A

# 19.4 Specification References

• UC - Session Idle Timeout<sup>35</sup>

 $<sup>{\</sup>tt 35\,https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/526876736/UC+-+Session+Idle+Timeout}$ 

# 20 FS - 14581844 - User Lockout Policy

## 20.1 Description

In SPORIFY, the administrator can set a user lockout policy. The user lockout settings options are:

- Enable/disable user account locking on failed login attempts
- Set maximum number of failed login attempt count before locking the account
- Set account locking duration
- Set whether an account is locked out until an administrator unlocks it

#### 20.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Settings.
- 4. Select the Security tab.
- 5. Beneath the User Lock Out heading, the following checkboxes and textboxes are presented:
  - a. Enable user account locking on failed login attempts
    - i. If enabled, user accounts will be locked on failed login attempts.
    - ii. If disabled, user accounts will not be locked on failed login attempts.
  - b. Maximum number of failed login attempt count before locking the account
    - i. Insert the desired number into the input field.
  - c. Account locking duration (as seconds)
    - i. Insert the desired number into the input field.
  - d. Account is locked out until an administrator unlocks it
    - i. If enabled, accounts will remain locked out until an administrator unlocks them.
    - ii. If disabled, accounts will not remain locked out until an administrator unlocks them.
- 6. Click Save All to save account lockout preferences.

#### 20.1.2 Acceptance Criteria

To succeed, the administrator must be able to set user lockout preferences in SPORIFY.

- Verify that user lockout preferences can be managed in the Security tab of SPORIFY Administration Settings.
- Verify that the administrator can manage these settings as outlined above.

#### 20.1.3 Related / Alternative Procedure

N/A

# 20.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to allow the administrator to set user lockout setting preferences in SPORIFY.



# 20.2.1 Mockups and Screenshots

SPORIFY		D Transgutnin 🗶 U
20 Dashboard	Settings was and may approximate adopt	B best ALL
	Coneral Match Settings EMA Settings User management Security SiCA Settings	
Les Organisations	Password complexity     Use advalue semps	
faite     f	View particular and a second sec	
C Marage System Tage  Tage  User Galdes	Compared and the second and a second an	
0 Polices	Section 2 and a section 2	

#### 30 Security tab

User Lock Out		
Enable user account locking on failed login attempts		
Maximum number of failed login attempt count before locking the account		
5		
Account locking duration (as seconds)		
Account is locked out until administrator unlocks it		

#### 31 User Lock Out

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Enable user account locking on failed login attempts	True	Always	Checkbox	Boolean	If true, the account is locked after failed login attempts. If false, the account is not locked after failed login attempts.
Remon rear standards mark particular and standard	Maximum number of failed login attempt count before locking the account	5	When 'Enable user account locking on failed login attempts' is true	Numeric text field	String	Input desired number of attempts before locking.



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Account locking duration (as seconds)	Empty	When 'Enable user account locking on failed login attempts' is true	Numeric text field	String	Input desired number of seconds for which the account is locked after a failed login attempt.
Account is independent with adversion provided in a	Account is locked out until administrato r unlocks it	False	Always	Checkbox	Boolean	If true, the administrato r is responsible for account unlocking. If false, the account is unlocked after "X" seconds.
∂ <sup>g</sup> Administration ∢	Administrati on	N/A	When the user has administrati ve permissions	Expandable menu item	String	Clicking Administrati on reveals all available Administrati on sub-menu items
) Sennys	Settings	N/A	When the administrato r has the relevant permission	Menu item	String	Navigates to the Settings screen
Security	Security	N/A	When the administrato r has the relevant permissions	Tab	String	Navigates to Security



## 20.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
SAVE ALL	Save All	N/A	Always	Button	Any	Saves settings	N/A	Yes

# 20.3 Related Documentation and Sources

N/A

# 20.4 Specification References

- UC Administration<sup>36</sup>
- FS 427819378 Administration<sup>37</sup>
- FS 429686855 Settings<sup>38</sup>

36 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration

- 37 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration
- 38 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings
# 21 FS - 14581875 - IP Whitelisting

## 21.1 Description

In SPORIFY, the administrator can set IP Whitelisting values for the tenant account.

## 21.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Settings.
- 4. Select the Security tab.
- 5. Beneath the IP Whitelisting heading is a checkbox entitled 'Add trusted IP addresses or IP ranges from which your users can access your tenant account.'
  - a. Check this checkbox to add trusted IP addresses or IP ranges from which your users can access your tenant account.
    - i. In the textbox that appears, add one entry per line in the format of x.x.x.x for a single address or x.x.x.x/y for a range of addresses.
  - b. Uncheck this checkbox if you do not wish to enable IP Whitelisting.
- 6. Click Save All to save IP Whitelisting settings.

#### 21.1.2 Acceptance Criteria

To succeed, the administrator must be able to enable and disable IP Whitelisting for their tenant account.

- Verify that IP Whitelisting can be managed via the Security tab of SPORIFY Administration Settings.
- Verify that if IP Whitelisting is turned on, the administrator can list the relevant whitelisted accounts below the given checkbox.

## 21.1.3 Related / Alternative Procedure

N/A

# 21.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to allow the administrator to manage IP Whitelisting settings for their tenant account.



# 21.2.1 Mockups and Screenshots

SPORIFY		0. trainiguania 🦉 t
Distributed Distributed Substances Substances Substances Substances		General Matchisting (BM Shifting User invergence) Security Add Shifting Pattored schropechy 2 Use And Anterenge Minimum parametric trap
D American	÷.	- Marmun pacieot/lengh
Buny     Surr     Anny     Surr     Annother     Annother     Tage     Ver Annother     User Annot	÷	U √ Van undere in genoond √ Van undere in genoond √ Van undere in genoond ↓ Van undere
© ninces		Account is block to dynamic advector union is     And Shoch Light     Bookine to block and the advector advector is     Bookine to block and the advector advector is

#### 32 Security tab

IP Whitelisting Add trusted IP addresses or IP ranges from which your users can access your tenant account,



#### **33 IP Whitelisting**

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Add trusted IP addresses or IP ranges from which your users can access your tenant account	False	Always	Checkbox	Boolean	Check or uncheck depending on setting preference
	Add one entry per line in the format of x.x.x.x for a single address or x.x.x.x/y for a range of addresses	Empty	When 'Add trusted IP addresses or IP ranges from which your users can access your tenant account' is true	Textbox	String	Input IP address or IP ranges



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Ğ <sup>r</sup> Administration ←	Administrati on	N/A	When the user has administrati ve permissions	Expandable menu item	String	Clicking Administrati on reveals all available Administrati on sub- menu items
Settings	Settings	N/A	When the administrato r has the relevant permissions	Menu item	String	Navigates to the Settings screen
Security	Security	N/A	When the administrato r has the relevant permissions	Tab	String	Navigates to Security

## 21.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
SAVE ALL	Save All	N/A	Always	Button	Administ ration - Settings	Saves IP Whitelisti ng settings	N/A	Yes

# 21.3 Related Documentation and Sources

N/A

# 21.4 Specification References

• UC - Administration<sup>39</sup>

<sup>39</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration



- FS 427819378 Administration<sup>40</sup>
- FS 429686855 Settings<sup>41</sup>

<sup>40</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration 41 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings

# 22 FS - 14745656 - Two Factor Login

# 22.1 Description

The administrator can enable/disable two factor user login in SPORIFY.

## 22.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Settings.
- 4. Select the Security tab.
- 5. Beneath the Two Factor Login heading is a checkbox entitled 'Enable two factor user login.'
  - a. Check the checkbox to enable two factor user login.
  - b. Uncheck the textbox to disable two factor user login.
  - c. If enabled, users will receive an authentication code to their registered email address.
- 6. If this checkbox is checked, another checkbox entitled 'Allow to remember browser. If you allow this, users can select to remember browser to skip second time two factor login for the same browser' will appear.
  - a. Check this checkbox to allow the browser to be remembered.
  - b. Uncheck this checkbox to prevent the browser from being remembered.
- 7. To save two factor login settings, click Save All.

#### 22.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage two factor login settings within SPORIFY.

- Verify that two factor login can be managed using the Security tab in SPORIFY Administration Settings.
- Verify that two factor user login can be enabled and disabled.
- Verify that the administrator set whether browsers are remembered.

## 22.1.3 Related / Alternative Procedure

#### N/A

# 22.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage two factor login settings in SPORIFY.

## 22.2.1 Mockups and Screenshots

SPCRIFY			🗘 Training\admin 🧕 👳
B Dashboard		Settings Show and change application settings.	B SAVE ALL
A Substances	<	General Match Settings EMA Settings User management Security NCA Settings	
In Organisations	¢		
Referentials	¢	Password complexity	
& Administration		Minimum password length	
Roles		6 Maximum password length 12	
Settings		Vuse numbers in password	
□ Manage Systems Tags ✓ Resolution Status		Use lower case letters in password     Use lower case letters in password     Use punctuations in password     Use punctuations in password	
User Guides	¢	Canable user account locking on failed login attempts Maximum number of failed login attempt count before locking the account	
Policies	<	Account locking duration (as seconds) 300	
		Account is locked out until administrator unlocks it Two Factor Login  Seable two factor user login. Users will receive an authentication code to their registered email address  Allow to remember browser. If you allows this, users can select to remember browser to skip second time two factor login for the same browser.	
		SPORIPY 21.3 Enterprise	Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

#### 34 Security tab

Two Factor Login

Enable two factor user login.

Users will receive an authentication code to their registered email address

Allow to remember browser. If you allows this, users can select to remember browser to skip second time two factor login for the same browser.

#### 35 Two factor login



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Enable two factor user login.	Enable two factor user login	False	Always	Checkbox	Boolean	If 'Enable two factor user login' is true, users will receive an authenticati on code to their registered email address. If false, they will receive no such code.
Allow to remember browser.	Allow to remember browser	False	When 'Enable two factor login' is true	Checkbox	Boolean	If 'Allow to remember browser' is true, users can select to remember browser. If it is false, users cannot choose to remember browser.
∠ <sup>75</sup> Administration <	Administrati on	N/A	When the user has administrati ve permissions	Expandable menu item	String	Clicking Administrati on reveals all available Administrati on sub- menu items
Settings	Settings	N/A	When the administrato r has the relevant permission	Menu item	String	Navigates to the Settings screen



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Security	Security	N/A	When the administrato r has the relevant permissions	Tab	String	Navigates to Security

## 22.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
SAVE ALL	Save All	N/A	Always	Button	Administ ration - Settings	Saves settings	N/A	Yes

# 22.3 Related Documentation and Sources

N/A

# 22.4 Specification References

- UC Administration<sup>42</sup>
- FS 427819378 Administration<sup>43</sup>
- FS 429686855 Settings<sup>44</sup>

<sup>42</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration

<sup>43</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

<sup>44</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings

# 23 FS - 491126880 - Auto Apply Resolution Status

## 23.1 Description

Auto Apply Resolution Status is a sub-section of Match Settings in SPORIFY Administration Settings.

• The Auto Apply Resolution Status checkbox gives the administrator the option to automatically set the resolution status to a specified value when mapped target data changes.

#### 23.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Settings.
- 4. Select the Match Settings tab.
- 5. Beneath the Auto Apply Resolution Status heading is a checkbox entitled 'Automatically set Resolution Status to specified value when mapped target data changes'.
  - a. Check this checkbox to automatically set Resolution Statuses to a specified value when mapped target data changes.
  - b. Else, uncheck this checkbox to prevent SPORIFY from automatically setting Resolution Statuses to a specified value when mapped target data changes.
  - c. If this is disabled, system defaults will apply. If this is enabled, any Resolution Status applied to a record will be updated to the specified value when the mapped target data changes.
- 6. If the checkbox is True, use the Resolution Status drop-down menu beneath to select the relevant status.
- 7. Click Save All to save Auto Apply Resolution Status preferences.

## 23.1.2 Acceptance Criteria

We succeed only if the administrator can manage the Auto Apply Resolution Status setting in SPORIFY.

- Verify that the auto apply resolution status setting can be managed using the Match Settings tab in SPORIFY Administration Settings.
- Verify that the administrator can dictate whether a specified resolution status is automatically set when changes are made to mapped target data.

## 23.1.3 Related / Alternative Procedure

N/A

# 23.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the management of the Auto Apply Resolution Status setting in SPORIFY.



# 23.2.1 Mockups and Screenshots

SPORIFY			Corrittadmin
B Dashboard		Settings show and change application settings.	B SAVE
A Substances	<	General Match Settings EMA Settings User management Security NCA Settings	
Organisations	<		
Referentials	<	Matching Preferences (Fuzzy Matching)	
Administration	~	If you enable this, the following punctuation, special characters and character spacing will be ignored while matching your data. <> [ #*,?1:::)[]{}&^*: Common abterviations will be included in the matching agont the guide the ignored while matching your data.<>> [ #*,?1:::)[]}}	
Grganization units		✓ Automatically match source data to target data when the system preforms a sync	
🗄 Roles		If you disable this, your local data will not be kept in sync with SPOR	
. Users □ Languages		System To System Preferences ✓ Apply manual matches found in any source system when uploading new lists to the same target	
Audiz logs		If you disable this, system defaults will apply. If you enable this, any manual matches previously applied to terms in other system lists will be applied to new lists where the source terms are equal.	
Settings		Apply the Resolution Status found in any source system when uploading new lists to the same target	
🛄 Manage Systems		If you disable this system defaults will apply. If you enable this, any resolution status applied to terms in other system lists will be applied to new lists where the source terms are equal.	
Tags		Apply matches based on identical source ids on the same list	
<ul> <li>Resolution Status</li> </ul>		If you disable this, system defaults will apply. If you enable this, source records will automatically match if they share id with a matched record.	
E Reasons		Warning: Match Settings can increase or decrease the accuracy of system default matching. Please test results with sample data before applying these setting to a production environment.	
🗏 Data Governance	<	Auto Follow Favourites	
10% Integrations		Automatically select all matched organisations as favourites	
-		If you disable this, system defaults will apply. If you enable this, any OMS organisation you are matched to will be added to your favourites automatically.	
User Guides	<	Auto Analy Paralition Statur	
? Support		Takes repert in trademonia status	
		If you disable this, system defaults will apply, if you enable this, any resolution status applied to a record will be updated to the specified value when the mapped target data changes.	
V Policies	<	Rejolution Status	
		Review Regulated	

#### **36 Settings Screen - Match Settings**

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Automaticall y set Resolution Status to specified value when mapped target data changes	False	Always	Checkbox	Boolean	Here, the Auto Apply Resolution Status setting can be switched on and off.
<b>K</b> anang	Resolution Status	Review Required	When Auto Apply Resolution Status is True	Drop-down menu	String	Here, the resolution status that is auto applied can be selected.



## 23.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

# 23.3 Related Documentation and Sources

• N/A

# 23.4 Specification References

- UC Administration<sup>45</sup>
- FS 427819378 Administration<sup>46</sup>
- FS 429686855 Settings<sup>47</sup>

<sup>45</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration

<sup>46</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

<sup>47</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/429686855/FS+-+429686855+-+Settings

# 24 FS - 25952580 - Manage Systems

## 24.1 Description

In SPORIFY, the administrator can create, edit and delete systems.

#### 24.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Manage Systems.

#### To create a new system:

- 1. Click the Create New System button.
- 2. Input the system name in the provided textbox.
- 3. Click Save, else Cancel.

#### To edit a system:

- 1. Click the cog icon beside the associated system.
- 2. Click Edit.
- 3. Make changes directly into the provided Name textbox.
- 4. Click Save, else Cancel.

To delete a system:

- 1. Click the cog icon beside the associated system.
- 2. Click Delete.
- 3. A modal asking 'Are you sure?' will then appear.
  - a. Click Yes to confirm deletion.
  - b. Click Cancel to stop the deletion.

#### 24.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage systems within SPORIFY.

- Verify that the Manage Systems area can be accessed via SPORIFY Administration Manage Systems.
- Verify that the administrator can create, edit and delete systems.

## 24.1.3 Related / Alternative Procedure

N/A



# 24.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage systems within SPORIFY.

## 24.2.1 Mockups and Screenshots

2 Aboutorie       4         4 Organizació       4         7 Organizació       4         9	S bathboard	Manage Systems	+ CREATE NEW DISTRIC
Identification     **       If the	Substances an Organisations	e Name e Data	14 
(f) Nami ∬ Sama ⊕ Anapage ⊕ Samage Paragetarian € Controller €	🗐 Anterentiats	6 Ø	
Revenue to an extension of the second	10 Auron 15 Unors 10 Auron loga 10 Samoyo		
El conclusion e . 2 habort :	Marage Typeses		
9 socot O fances c	User Guides		
	7 support D Policies	8	

#### 37 Manage Systems

Create New System		
Name		
	CANCEL	SAVE

#### 38 Create new system

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Name	Empty	Always	Textbox	String	Input name



## 24.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
+ CREATE NEW SYSTEM	Create New System	N/A	Always	Button	Administ ration - Manage Systems	Brings up the Create New System modal	N/A	No
SAVE	Save	N/A	Always	Button	Administ ration - Manage Systems	Saves sytem	N/A	Yes
CANCEL	Cancel	N/A	Always	Button	Administ ration - Manage Systems	Cancels system	N/A	No
Yes	Yes	N/A	Always	Button	Administ ration - Manage Systems	Deletes system	N/A	Yes
Cancel	Cancel	N/A	Always	Button	Administ ration - Manage Systems	Cancels system deletion	N/A	No
\$	Cog	N/A	Always	Button	Administ ration - Manage Systems	Brings up the options: Edit and Delete	N/A	No

# 24.3 Related Documentation and Sources

N/A



# 24.4 Specification References

- UC Administration<sup>48</sup>
- FS 427819378 Administration<sup>49</sup>

<sup>48</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration 49 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

# 25 FS - 25952661 - Create And Manage Tags

## 25.1 Description

In SPORIFY, the administrator can create, edit and delete tags.

## 25.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Tags.

#### To create a new tag:

- 1. Click the Create New Tag button.
- 2. Insert the tag's name in the textbox provided.
  - a. The tag's name must be unique.
- 3. Click Save to save the tag, else click Cancel to cancel it.

#### To edit a tag:

- 1. Click the cog icon beside the given tag.
- 2. Click Edit.
- 3. Edit the tag's name by typing directly into the provided textbox.
- 4. Click Save, else Cancel.

#### To delete a tag:

- 1. Click the cog icon beside the given tag.
- 2. Click Delete.
- 3. A modal asking 'Are you sure?' will appear on the screen.
- 4. Click Yes to delete the tag, or Cancel to cancel the deletion.

## 25.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage tags in SPORIFY.

- Verify that the Tags area is accessible via SPORIFY Administration Tags.
- Verify that the administrator can create, edit and delete tags.

## 25.1.3 Related / Alternative Procedure

#### N/A



# 25.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage tags within the SPORIFY system.

## 25.2.1 Mockups and Screenshots

		Tags		+ CR1271 MIW 7AG
SS Dashboard				
A Substances	0			
ar Organisations	12			
E Referentials	E.	•	1941	
D same		0	nes)	
<ul> <li>El Italia</li> <li>Chern</li> <li>Austrilage</li> <li>Seconge</li> <li>Manage Systems</li> <li>Manage Systems</li> </ul>				
User Guides	÷			
7 Support				
Policies	8			

#### 39 Tags

Create new tag

Name must be Unique	

#### 40 Create new tag

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Marina Marina	Name	Empty	Always	Textbox	String	Input tag name



## 25.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
+ CREATE NEW TAG	Create New Tag	N/A	Always	Button	Administ ration - Tags	Brings up Create New Tag modal	N/A	No
SAVE	Save	N/A	Always	Button	Administ ration - Tags	Saves tag	N/A	Yes
CANCEL	Cancel	N/A	Always	Button	Administ ration - Tags	Cancels tag	N/A	No
Yes	Yes	N/A	Always	Button	Administ ration - Tags	Confirms tag deletion	N/A	Yes
Cancel	Cancel	N/A	Always	Button	Administ ration - Tags	Cancels tag deletion	N/A	No
\$	Cog	N/A	Always	Button	Administ ration - Tags	Brings up the options: Edit and Delete	N/A	No

# 25.3 Related Documentation and Sources

N/A

# 25.4 Specification References

- UC Administration<sup>50</sup>
- FS 427819378 Administration<sup>51</sup>

50 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration

51 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

# 26 FS - 25952809 - Resolution Status

## 26.1 Description

In SPORIFY, the administrator can create, edit and delete resolution statuses.

## 26.1.1 Procedure

#### 26.1.1.1 Resolution Status

- 1. Login to SPORIFY.
- 2. Click Administration on the navigation menu.
- 3. Click Resolution Status:

To create a new Resolution Status:

- 1. Click the Create New Status button.
- 2. In the Name field, input the Resolution Status name.
- 3. In the Colour field, click the text box.
  - a. Select the desired colour using the provided colour picker.
- 4. In the icon field, click to view the drop-down menu.
  - a. Select the desired icon.
- 5. Check or uncheck the Maintain mapping record checkbox, depending on your preference.
- 6. Click Save, else Cancel.

To edit a Resolution Status:

- 1. Click the cog icon next to the given Resolution Status.
- 2. Select Edit.
- 3. Make the desired changes.
- 4. Click Save, else Cancel.

To delete a Resolution Status:

- 1. Click the cog icon next to the given Resolution Status.
- 2. Select Delete.
- 3. A modal will then appear asking the administrator to confirm deletion.
- 4. Click Yes to continue with the deletion, or Cancel to stop the deletion.

## 26.1.2 Acceptance Criteria

To succeed, the administrator must be able to manage resolution statuses within SPORIFY.

- Verify that the Resolution Status area is accessible via SPORIFY Administration Resolution Status.
- Verify that the administrator can create, edit and delete resolution statuses.



## 26.1.3 Related / Alternative Procedure

N/A

# 26.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the administrator to manage resolution statuses in SPORIFY.

## 26.2.1 Mockups and Screenshots

SE Dashboard		Resolu	ition St	tus	+ CREATE NEW STREAM
Substances  Substances  Substances  Representats  Administration  Subses  Administration  Subses  Administration  Subses  Administration  Subses  Tage  Tage		0	has -	No. Carlos Carlos Carl	initials Mapping Broard
User Guides Support Failors	e e				

#### **41 Resolution Status**

Create New Status

Name	
Color	
Icon	
NOTHING SELECTED	v

Maintain mapping record 🗹

CANCEL SAVE

#### **42 Create New Status**





#### 43 Delete Resolution Status Pop-Up

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Name	Empty	Always	Textbox	String	Input name
3	Color	Empty	Always	Colour picker	String	Select colour
	lcon	NOTHING SELECTED	Always	Drop-down menu	String	Select icon
Maintain mapping record 🗹	Maintain mapping record	True	Always	Checkbox	Boolean	Click to activate/ deactivate mapping status recording



## 26.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
+ CREATE NEW STATUS	Create New Status	N/A	Always	Button	Administ ration - Resolutio n Status	Create New Status	N/A	No
SAVE	Save	N/A	Always	Button	Administ ration - Resolutio n Status	Save Resolution Status	N/A	Yes
CANCEL	Cancel	N/A	Always	Button	Administ ration - Resolutio n Status	Cancel Resolution Status creation	N/A	No
Yes	Yes	N/A	Always	Button	Administ ration - Resolutio n Status	Confirm Resolution Status deletion	N/A	Yes
Cancel	Cancel	N/A	Always	Button	Administ ration - Resolutio n Status	Cancel deletion of the Resolution Status	N/A	No
\$	Cog	N/A	Always	Button	Administ ration - Resolutio n Status	Brings up Edit and Delete options	N/A	No

# 26.3 Related Documentation and Sources

N/A



# 26.4 Specification References

- UC Administration<sup>52</sup>
- FS 427819378 Administration<sup>53</sup>

<sup>52</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638713/UC+-+Administration 53 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819378/FS+-+427819378+-+Administration

# 27 FS - 427819518 - Dashboard

# 27.1 Description

The SPORIFY dashboard provides an overview of activity on SPORIFY, as well as external activity on target master data systems.

- The left-hand side of the dashboard is dedicated to SPORIFY activity.
- The right-hand side of the dashboard is dedicated to target master data activity.
- The following sections are included on the dashboard:
  - Mapping Status Overview
  - Substances, Products, Organisations and Referentials count boxes
  - Resolution Status Overview
  - Target System Updates
  - SPORIFY Activity
  - Target System Activity

#### 27.1.1 Procedure

- 1. Login to SPORIFY to navigate to the dashboard.
- 2. On the first dashboard panel, the following is presented:
  - a. Mapping Status Overview
    - i. Hover over the bars on the graph to access counts per status.
  - b. Substances, Products, Organisations and Referentials count boxes
    - i. The Substances box contains counts of G-SRS, EUTCT and XEVMPD.
    - ii. The Products box counts are coming soon.
    - iii. The Organisations box contains counts of SPOR Organisations and SPOR Locations.
    - iv. The Referentials box contains counts of SPOR Lists and SPOR Terms.
- 3. On the second dashboard panel, the following is presented:
  - a. Resolution Status Overview
    - i. Here, resolution status percentages for each domain of SPOR data (Substances, Products, Organisations and Referentials) are presented.
    - ii. Hover over the charts to view associated statistics.
    - b. Target System Updates
      - i. The presented graph shows any target system updates that have been made.
      - ii. Hover over the chart to view further details.
      - iii. Updates relating to different types of SPOR data can be accessed by navigating between the All, SPOR RMS, SPOR OMS and Substances tabs.
- 4. On the third dashboard panel, the following is presented:
  - a. SPORIFY Activity
    - i. Here, a list of the activity that has been carried out in SPORIFY is presented.
    - ii. Activity relating to different types of SPOR data can be accessed by navigating between the All, Substances, Referentials and Organisations tabs.
    - iii. Activity related to data governance is also included here.
    - b. Target System Activity
      - i. Here, a list of activity carried out within the relevant target system is presented.
      - ii. Activity relating to different types of SPOR data can be accessed by navigating between the All, SPOR RMS, SPOR OMS and Substances tabs, while any activity that has been starred can be viewed via the Favourites tab.



- iii. The Target System Activity heading is also a link, which navigates to the Target System Activity Screen.
- 5. To return to the dashboard from another screen, select the Dashboard option on the navigation menu.

## 27.1.2 Acceptance Criteria

To succeed, the dashboard must provide an overview of both SPORIFY and target master data activity.

- Verify that the first panel presents a Mapping Status Overview chart and numerical counts for each SPOR data domain.
- Verify that the second panel presents a Resolution Status Overview for each SPOR data domain and a graph outlining Target System Updates.
  - Verify that Target System Updates can be filtered by All, SPOR RMS, SPOR OMS and Substances.
- Verify that the third panel presents a list for both SPORIFY Activity and Target System Activity.
  - Verify that SPORIFY activity can be filtered by All, Substances, Referentials and Organisations.
  - Verify that Target System Activity can be filtered by All, SPOR RMS, SPOR OMS, Substances and Favourites.

#### 27.1.3 Related / Alternative Procedure

N/A

## 27.2 GUI Specification

#### Purpose of this screen.

The purpose of this screen is to allow the user to view and explore any information related to the activity that has occurred within SPORIFY and relevant target master data systems.

## 27.2.1 Mockups and Screenshots

SR Dectored		Dashboard summer with reports	
II Substances		MAPPING STATUS OVERVIEW	Substances Product
an Organisations			BUTCT 36.62
Referentials		R.00	ACHIMEN 201011
Administration	4		Organisations Referential
User Guides	1	and and an and an and an and	900 Organisations 32A13 SPOR Lists 19 SPOR Lists 2000 SPOR Lists 2000 SPOR Lists 2000 Lists 2000 Lists 2000 Lists 2000 Lists 2000 Lists 2000 Lists 20
2 Summer			
O Policies		MALITAN PATH AND AND	
		Matched Not Set Matched (Not Set	1.00
		Andrew Andrew Constants	
		Locare         Mittalin         Mittalin         Mittalini         Mit	
		Laters Arter	
		Autors	
		Lancer Refer Service Schwarzer	Aligned Transmission (and the analysis)
		J. Science         Britishin         Britishin         Britishini         Britishini           1         Science         Science         Science           1         Science         Science         Science           1         Science         Science         Science           2         Science         Science         Science           2         Science         Science         Science           2         Science         Science         Science           3         Science         Science         Science	
		Lancer Barlan Barlan Barlan Barlan	Image: Control of the second
		J. Marcin         British         British         British         British           SUBMY ACTIONT         all a latence         British         British           I in the standard         all a latence         British         British           I in the standard         all a latence         British         British           I in the standard         all a latence         British         British           I in the standard         all a latence         British         British           I in the standard         all a latence         British         British           I in the standard         all a latence         British         British           I in the standard         all a latence         British         British           I in the standard         all a latence         British         British           I in the standard         all a latence         British         British           I in the standard of all a latence         all a latence         British         British           I in the standard of all a latence         all a latence         British         British	And Sector
		Later	And And And And And And And And And

#### 44 SPORIFY dashboard



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Dashboard	Dashboard	N/A	Always	Menu item	String	Navigates to the dashboard screen
All	All	N/A	Always	Tab	String	Shows all relevant activity/ updates
SPOR RMS	SPOR RMS	N/A	Depending on the user's permissions	Tab	String	Shows activity/ updates related to SPOR RMS only
SPOR OMS	SPOR OMS	N/A	Depending on the user's permissions	Tab	String	Shows activity/ updates related to SPOR OMS only
L Substances	Substances	N/A	Depending on the user's permissions	Tab	String	Shows activity/ updates related to Substances only
Referentials	Referentials	N/A	Depending on the user's permissions	Tab	String	Shows activity related to Referentials only



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Crganisations	Organisation s	N/A	Depending on the user's permissions	Tab	String	Shows activity related to Organisation s only
★ Favourites	Favourites	N/A	Always	Tab	String	Shows starred activity only
TARGET SYSTEM ACTIVITY	Target System Activity	N/A	Always	Link	String	Navigates to the Target System Activity screen

## 27.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

# 27.3 Related Documentation and Sources

• N/A

# 27.4 Specification References

• UC - Dashboard<sup>54</sup>

<sup>54</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638649/UC+-+Dashboard

# 28 FS - 430213791 - Target System Activity

## 28.1 Description

Target System Activity information can be accessed via the Dashboard.

It is possible to:

- View Target System Activity
- Search Target System Activity
- Filter Target System Activity

#### 28.1.1 Procedure

- 1. Login to SPORIFY.
- 2. On the dashboard, click the Target System Activity heading.
- 3. Target System Activity can be searched by typing keywords into the search bar and clicking the search icon.
- 4. Target System Activity can be filtered by clicking Show advanced filters.
- 5. The available filters are as follows:
  - a. Date range
    - i. Select the associated text box.
    - ii. Click on one of the provided options, which are Today, Yesterday, Last 7 Days, Last 30 Days, Last Month, Last Year and Custom Range.
    - iii. If choosing Custom Range, two calendars will appear. On the first calendar, select the first date of the range, and on the second calendar, select the second date of the range.
    - iv. Click Apply, else Cancel.
    - b. System
      - i. Click on the drop-down menu and select a system:
        - 1. SPOR RMS Lists
          - 2. SPOR RMS Terms
          - 3. SPOR RMS Change Requests
          - 4. SPOR RMS Documents
          - 5. SPOR OMS Organisations
          - 6. SPOR OMS Locations
          - 7. SPOR OMS Change Requests
          - 8. SPOR OMS Documents
          - 9. GSRS Substances
        - 10. EUTCT Substances
        - 11. EUTCT Vet Substances
        - 12. XEVMPD Substances
        - 13. SMS Substances
    - c. Favourites
      - i. Click on the drop-down menu and select an option.
    - d. Action
      - i. Click on the drop-down menu and select an action.
- 6. Click Refresh.
- 7. Further details about items on the Target System Activity table can be viewed by clicking on the link in the Details or address column.



### 28.1.2 Acceptance Criteria

To succeed, the user must be able to view Target System Activity via the Target System Activity screen.

- Verify that the Target System Activity screen can be accessed via the dashboard.
- Verify that the user can filter Target System Activity by Date Range, System, Favourites and Action.
- Verify that the user can search Target System Activity using a search bar.

#### 28.1.3 Related / Alternative Procedure

#### N/A

## 28.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view, filter and search Target System Activity in SPORIFY.

## 28.2.1 Mockups and Screenshots

TARGET SYSTEM ACTIVITY	All	SPOR RMS	SPOR OMS	Substances	🔶 Favourites
Created LOC 1 Location for Air I	iquide Ibe	erica De Gases S.I			2021-Aug-17
Created LOC 1 Location for Asp	en Port Eli	zabeth (Pty) Ltd.			2021-Aug-17
Created LOC 1 Location for Cen	tral Farma	ceutica Dimas S.			2021-Aug-17
Created LOC 1 Location for Fag	on GmbH	& Co. KG			2021-Aug-17
Created LOC 1 Location for Geb	urtshaus I	ns Leben			2021-Aug-17
Created LOC 1 Location for Gen	tec S.A.				2021-Aug-17
Created LOC 1 Location for Gue	rbet Gmbl	н			2021-Aug-17
Created LOC 1 Location for Med	liadem				2021-Aug-17
Created LOC 1 Location for Nipp	oon Gases	España S.L.U.			2021-Aug-17
-					

#### 45 Target System Activity (Dashboard)



#### 46 Target System Activity screen



## 28.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Search	Search	Always	Search bar	String	Searches Target System Activity
Date sange Aug 8, 3021-569 1, 3021	Date range	Current day	When Show advanced filters is selected	Drop-down menu/ calendar	String	Sets filter by date range
jyan (ku *	System	(ALL)	When Show advanced filters is selected	Drop-down menu	String	Sets filter by system
Foregrifts (AUI *	Favourites	(ALL)	When Show advanced filters is selected	Drop-down menu	String	Sets filter by favourites
Adam (ADU *	Action	(ALL)	When Show advanced filters is selected	Drop-down menu	String	Sets filter by action

## 28.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
C REFRESH	Refresh	N/A	Always	Button	Dashboar d	Refreshe s screen	N/A	No
APPLY	Apply	N/A	Always	Button	Dashboar d	Applies filter	N/A	No



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
CANCEL	Cancel	N/A	Always	Button	Dashboar d	Cancels filter	N/A	No

# 28.3 Related Documentation and Sources

• N/A

# 28.4 Specification References

- UC Dashboard<sup>55</sup>
- FS 427819518 Dashboard<sup>56</sup>
- FS 527040578 RMS Change Requests<sup>57</sup>

<sup>55</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/428638649/UC+-+Dashboard

<sup>56</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819518/FS+-+427819518+-+Dashboard

<sup>57</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/527040578/FS+-+527040578+-+RMS+Change+Requests

# 29 FS - 432046087 - Referentials

## 29.1 Description

The Referentials area of SPORIFY allows users to view and manage details relating to the Referentials SPOR data domain.

• Referentials is divided into four sections: Overview, Source Lists and Target Lists. A Translations section is also available with the NCA edition.

#### 29.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Referentials on the navigation menu.
- 3. To navigate to the Overview area of Referentials, click Overview.
- 4. To navigate to the Source Lists area of Referentials, click Source Lists.
- To navigate to the Target Lists area of Referentials, click Target Lists.
   a. Select List View or Term View.
- 6. To navigate to the Translations area of Referentials, click Translations.

#### 29.1.2 Acceptance Criteria

To succeed, the SPORIFY user must be able to access the Referentials area of SPORIFY.

- Verify that the four sub-sections of Referentials in SPORIFY are as follows: Overview, Source Lists, Target Lists and Translations.
- Verify that Target Lists has two sub-menu items: List View and Term View.
- Verify that the Referentials area can be accessed using the navigation menu.

## 29.1.3 Related / Alternative Procedure

N/A

# 29.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to access, navigate and manage data within the Referentials area of SPORIFY.



# 29.2.1 Mockups and Screenshots



#### **47 Referentials Overview**

Dashboard		Source LISTS manage source refe	rential lists						tumous. +n
Substances	ē.	Search_							9
Organisations	ē.	+ Show advanced filters							
Referentiats	4	41% Matched 🕴 25% Suggester	d - © 14% Not Set					_	
LE Overview		- Severa Lier	~ Spaters	· Terms	- RMSUM	- Terms	- Propress	- Created	- Updated -
Second Line		<b>O</b> (101)	Certautt	14	Unite of Mexicontern			1 pr 26, 2021	S Sear 2011
III Terger Unix 202 Transferra	5								
Administration	1								
User Guides									
Support									
Policies									
		TRANSPORT OF A DESCRIPTION	to a femiliner take						1. Lafter

#### **48 Referentials Source Lists**

S Dashboard		Target	List	LS druwie larget refere	star lett			© 1006 909 _ 0.090
Substances	6	Search	a.,					Q
Cognisations	- 41	* Show	atva	nord filters				
Referentiate	4			Lield -	List Name	- Modified	- Tap	
LE Opensie		0	*	2000001/0680 Satur MOCEDING Satur V	Accuracy of Number of Animaty Line is 2000011088 - Owner Bink	Feb.18, 2021 Section 7	(223)	•
Targer Law	w.:	٥		J00000000013 Same Cutemat Instances	Adversitional Method Larve Dimensional Science (Diper	Feb 19, 2021 Televisi, 41		•
III Can Veni		۰		200000215363 Statute Collegior	Advenue Event Report Type Car in 10000011000 - Durine 1995	Apr 25, 2021 Neveril A		•
77 Ferri Vele		0		10000000001 Datus COMPUT Denast 455	Age Range Los en restaurantes dans dans Manufactura (un	60ar 7, 2021 Service 27		•
Administration	•	٥		100000093533 Barkai Cummor Donani #	An anomal the special Dramping deally point system - human that have show on a committee to over the committee Anomalia to over the committee of the Anomalia to over the Anomalia to over the Anomalia to over the Anomalia to over the Anomalia to Anomalia to	Aug 10, 2021 Texase 400		•
support		٥		1000001148/77 Stanue Culterer Damain: 4	Averantial Therapeutic Oversol desification system. Velanitary their transmitter (1000 relation 1000 c), forecasts at on	50ay 6, 2021 Second 20		*
/ Pulkoes	5	٥		100000135040 Sama 0.09804 Zeron #	Applicants Schemester Unit Type Line of Interested - Dover this	Mar 12, 2021 Server, 21		*
		٥		tooooginteen Seesa Company Server V	Application Parapeters (sector COUNTERSE Space Date	Feb 21, 2011 Server 2		•
		0		100000+54440	Application Reference Research	Apr 21, 2021		
		14	4	1 12 1 1 1	is. w items per page			1 - 50 of 150 fierra

#### 49 Target Lists - List View

Dashboard		Target Lists (A	JI Terms) browne target referential terms				Busty
Substances	12						
d Organisations	ē.	* Show advanced I	liters				
E seleremais	- Q2	Tarm M	- Tarm Name (English)	Mudified	- ListName	~ Top	
ME Overview		200000010611 Datas GARDAT Datas 1	Annual	Factor 10, 2021 Territory, 8	Accuracy of Number of Accurate Loss of Distance Internation		*
III Secretion	Ψ.	2000000-0482 Natural Contents	Labourse	Fait: 19, 2021 Incide: 3	Accuracy of Number of Annuals General International General State		*
III List Vana		2000000022228 Nature Colleges	Advertise	Faits 110, 2027 Territori, 28	Administration Method and Edited States of Conversion		
000 Frankahany		200000002558 Basica (LANDA)	Application	Dec 8, 2019 Terrer 27	Advenuenter Medical Land (200000013 - Source 2000		
> Administration	1	200000012040 Sease CuMA(4,7 Sease Mor	Ballery .	Dec 8, 2018 Net Sec 18	Advancements Machael Lance (0000000011-0-serie (0004		•
Support		200000022344 Sania Content Sanar Mat	Record	Dec 9, 2019 Manuari, 20	Administrative Method Larve attention(1-Conse-Ablys		•
7 Policies	.8	2000000234/1 Sacur Cuthes/ Sacure Hat	Owing	One 6, 2210 Territor (8	Adversariation Method on a Internet Towner Brow		•
		200000002135 Extensi CoMMON Sectors: High	Owlynn	Parts 197, 2027 Sectors 28	Adverseration Method over a dimensional forware delays		•
		200000002542 Statue (UMBN)* Statue (UMBN)*	Gerging	Dec 8, 2218 Marrier 18	Adversion also: Method on an (1999) Million Course (1994)		
		14 4 1	/ 2283 + + + un w terms per page				1 - 50 of 114113 item

#### 50 Target Lists - Term View

23.1 Functional Specification



Deshboard		Target	List	S Translate referential	rives					300
Substances	- 23									9
Organisations	- 2	v 12000	intra	riced filters						
Referentiats	4			Ent M	- Ust Name	- 1	lerm Count	Madded	- tap	
latt Operation		0	٠	20000011080 Data Montona, Datas Y	Ansarany of Number of Annuals Uniter Stephen (State - Server 1916			Auto 18,2521 Version 7	6220	•
Target Lots	2	0		200000000013 Date: CoMMIT? Date: NAT	Adverseration Method (un ex 2000000011), Survey States			Feb 18, 2021 Second A		•
00 frendemore :		0	*	2000/00/13/33 Datus Culterur Datum 1	Advena Sven fager 7gie tar is 200000000 - Over Bit			Apr 25, 2021 Sec. 1		•
Administration		٥		19000000001 Sava CORRUT	App Range Can be Ministration Canade Date.			War 7,2021 April 27		•
Support		٥		100000083333 Server C.(1990) 7	Analysisal Therapeuts Diversal dealfactor space. Aurent Bentrale XC-0 Lat al INSTITUTE down 1995 C			Aug 10, 2021 Secondat		•
Policies	12	٥		100000114077 Server Colliger	Antonia Nergeuk Dania badhara geni Yennay Bether Hill Lati (00000017 dani 10000			May 6, 2021 New Jo		•
		0	ŵ	100000155046 Batum Cullible? Dartam W	Applicants Submaster Unit Type on at 10000010004, Owen Only			Mar 22, 2021 Herates 31		
		0		100000275858 Ineus Colifision Darian (*	Application Response Con at 10000070000 - doctor data			Auto 21, 2011 Marcane 2		•
		0	-	100000154440 Sanai Colesco? Dorian: II	Application Roberton Roman Local In Territor Book			Apr 21, 2021 Texas 4		
		14	1	1 11 1 1	C as w terms per pape					1.50 of 150 years

#### **51 Translations**

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Referentials <	Referentials	N/A	Always	Menu item	String	Reveals Referentials sub-menu item when clicked
Lei Oververe	Overview	N/A	Always	Menu item	String	Navigates to the Referentials Overview screen
III Source Lists	Source Lists	N/A	Always	Menu item	String	Navigates to the Referentials Source Lists screen
Ξ Target Loss ζ	Target Lists	N/A	Always	Menu item	String	Reveals the Target Lists sub-menu items
Ξ Lat Vew	List View	N/A	Always	Menu item	String	Navigates to the Referentials List View screen



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
33 Term View	Term View	N/A	Always	Menu item	String	Navigates to the Referentials Term View screen
DD Translations	Translations	N/A	Always	Menu item	String	Navigates to the Referentials Translations screen

## 29.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

# 29.3 Related Documentation and Sources

• N/A

# 29.4 Specification References

• UC - Referentials<sup>58</sup>

<sup>58</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

# 30 FS - 28246120 - Referentials Overview

# 30.1 Description

The Referentials Overview area provides an overview of activity carried out within SPORIFY and SPOR RMS.

- Mapping Status Overview (Panel 1) presents a bar chart outlining the data's current mapping status for each list.
- The second panel provides overall counts of Source Systems, Source Lists and Source Terms.
- Resolution Status Overview (Panel 2) provides an overview of source list resolution status.
- Resolution Status Detail (Panel 2) shows the exact counts shown in Resolution Status Overview.
- Tag Count Summary (Panel 2) shows a count of applied tags.
- The third panel provides overall counts of RMS Lists, RMS Terms and RMS Languages.
- RMS Update Timeline (Panel 3) shows a timeline of EMA SPOR RMS master data activity.

## 30.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Referentials on the navigation menu.
- 3. Click Overview.
- 4. Here, the information outlined above can be viewed.
- 5. Position the mouse over the Mapping Status Overview chart to view resolution status percentages related to matches.
- 6. Position the mouse over the Resolution Status Overview chart to view percentages as they relate to specific resolution statuses.
- 7. Position the mouse on a given point of the RMS Update Timeline graph to view information related to specific updates.

## 30.1.2 Acceptance Criteria

To succeed, the user must be able to access the Referentials Overview screen.

- Verify that this screen can be accessed via the navigation menu.
- Verify that the following areas are presented on this screen: Mapping Status Overview, Overall Count for Source Systems, Lists and Terms, Resolution Status Overview, Resolution Status Detail, Tag Count Summary, Overall Count for RMS Lists, Terms and Languages and RMS Update Timeline.

## 30.1.3 Related / Alternative Procedure

N/A

# 30.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and interact with information relating to the Referentials domain in SPORIFY.


## 30.2.1 Mockups and Screenshots



#### 52 Overview Panels 1-2

				RESOLUTION STATUS OVERVIEW	RESOLUTION STATUS DETAIL	
Dashboard						
Substances	14				<ul> <li>Matched</li> </ul>	•
Crganisations	14				Suggested	•
Referentiate				Suggested	© Not Set	0
# 0		Source Linis 1		25%		
E Source Late						
II Seperates	1.97	and a second sec				
III Cith Veni		Source Terms 518				
73 Term Velov						
363 Translations		TAG COUNT SUMMARY				
Administration	: the					
User Guides	- 6	(Corpert)	•			
Support		(1999)	•			
Policies	100					

#### 53 Overview Panel 2



54 Overview Panels 2-3



### 30.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Liil Ovendew	Overview	N/A	Always	Menu item	String	Navigates to the Referentials Overview screen

### 30.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

# 30.3 Related Documentation and Sources

N/A

# 30.4 Specification References

- FS 432046087 Referentials<sup>59</sup>
- UC Referentials<sup>60</sup>

<sup>59</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials 60 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

# 31 FS - 41156625 - Referentials Source Lists

## 31.1 Description

In SPORIFY, users can view and manage Referentials Source Lists. They can carry out the following actions in this area:

- Search lists
- Filter lists
- Upload lists
- Download templates
- View list terms
- Edit lists
- Update lists
- Delete lists
- Export lists

### 31.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Referentials.
- 3. Click Source Lists.

#### To search Source Lists:

- 1. Type keyword into the search bar.
- 2. Click the search button.

#### To filter Source Lists:

- 1. Select Show advanced filters.
- 2. The following filter options are then presented:
  - a. System
    - i. Use the drop-dwon menu to select a system.
  - b. RMS List
    - i. Use the drop-down menu to select a RMS list.
  - c. Status
    - i. Use the drop-dwon menu to select a status.
- 3. Click Refresh to apply filter(s).

#### To upload a Source List:

- 1. Click the Upload button.
- 2. The following fields are then presented:
  - a. List Name
    - i. Type list name into textbox
  - b. System

# CorrIT .

- i. Use the drop-down list to select a system
- c. RMS List To Match
  - i. Use the drop-down list to select a RMS list
- d. List Language
  - i. Use the drop-down list to select a language
- e. Select Source Excel or CSV file
  - i. Click the Choose File button and select the appropriate file
- 3. Click Save, else Cancel.

To download a Source List template:

- 1. Click the Templates button.
- 2. Select CSV or Excel.
- 3. The template will then download directly to the user's device.

To view the terms of a Source List:

- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select View Terms.

To edit a Source List:

- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select Edit.
- 3. Make changes using the List Name textbox and System drop-down menu.
- 4. Click Save, else Cancel.

To update a Source List:

- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select Update.
- 3. Click Choose File.
  - a. Select the desired file.
- 4. Select Overwrite List or Merge List.
  - a. Overwrite List: This option will delete your current list and replace it with the selected list. All current resolution status and matching information will be deleted.
  - b. Merge List: This option will perform insert, update and delete operations on your current list based on the differences found in the selected list. All current resolution status and matching information will be retained where Source ID or Term Name are equal on both lists.
- 5. Click Save, else Cancel.

To delete a Source List:

- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select Delete.
- 3. A pop-up modal asking 'Are you sure?' will then appear.
- 4. Click Yes to confirm deletion, else click Cancel to cancel deletion.

To export a Source List:



- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select Export.

### 31.1.2 Acceptance Criteria

To succeed, the user must be able to access and manage source lists via the Source Lists screen.

- Verify that the Source Lists screen can be accessed via the navigation menu.
- Verify that the user can download CSV and Excel templates via this screen.
- Verify that the user can search, filter, upload, edit, delete, update, export and view list terms in this area.

### 31.1.3 Related / Alternative Procedure

N/A

### 31.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and manage their Referentials Source Lists.

### 31.2.1 Mockups and Screenshots



**55 Source Lists** 

# CorrIT .

(]
Are you sure?
List List 1 will be deleted.
Cancel Yes

#### **56 Deletion modal**

### 31.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Search	Search	Always	Search bar	String	Searches Source Lists
System MAU *	System	(ALL)	When advanced filters are shown	Drop-down menu	String	Presents System filter options
Mise Au	RMS List	(ALL)	When advanced filters are shown	Drop-down menu	String	Presents RMS List filter options
Sans (Add)	Status	(ALL)	When advanced filters are shown	Drop-down menu	String	Presents Status filter options
viller.	List Name	Empty	Always	Textbox	String	Insert list name
Man *	System	DEFAULT	Always	Drop-down menu	String	Select system



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Million Made Minima Kalina K	RMS List To Match	NOTHING SELECTED	Always	Drop-down menu	String	Select RMS list
O Overwrite List	Overwrite List	True	When Merge List is false	Radio button	Boolean	Deletes current list and replaces it with the selected list
O Merge List	Merge List	False	When Overwrite List is false	Radio button	Boolean	Performs insert, update and delete operations on current list based on the differences found in the selected list
Referentials <	Referentials	N/A	Always	Menu item	String	Reveals Referentials sub-menu item when clicked
Source Lists	Source Lists	N/A	Always	Menu item	String	Navigates to the Referentials Source Lists screen

# 31.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
C REFRESH	Refresh	N/A	Always	Button	Referenti als - Source List	Refreshe s screen	N/A	No



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
Choose File	Choose File	N/A	Always	Button	Referenti als - Source List	Navigate s to files on device	N/A	No
CANCEL	Cancel	N/A	Always	Button	Referenti als - Source List	Cancel list upload	N/A	No
SAVE	Save	N/A	When Upload List fields are filled in	Button	Referenti als - Source List	Saves list	N/A	Yes
TEMPLATES +	Template s	N/A	Always	Button	Referenti als - Source List	Presents the options: CSV and Excel	N/A	No
*	Cog icon	N/A	Always	Button	Referenti als - Source List	Presents the options: View Terms, Edit, Update, Delete and Export	N/A	No
Cancel	Cancel	N/A	Always	Button	Referenti als - Source List	Cancels list deletion	N/A	No
Yes	Yes	N/A	Always	Button	Referenti als - Source List	Deletes list	N/A	Yes



# 31.3 Related Documentation and Sources

N/A

# 31.4 Specification References

- UC Referentials<sup>61</sup>
- FS 432046087 Referentials<sup>62</sup>

<sup>61</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials 62 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials

# 32 FS - 41222167 - Formatting Referentials Source Data

## 32.1 Description

The user can format their Referentials Source Data in SPORIFY using Excel or CSV.

### 32.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Referentials on the navigation menu.
- 3. Select Source Lists.
- 4. Click the Templates button.
- 5. There are different versions and formats available:
- 6. Standard template:
  - a. Select CSV or Excel to download the relevant template.
  - b. When the template has downloaded, open it and fill in the provided fields.
  - c. The presented fields are:
    - i. Term Id (Mandatory)
    - ii. Term Name (Mandatory)
    - iii. Term Short Name
    - iv. Term Other Name
    - v. Term Description
- 7. Advanced template:
  - a. Select CSV or Excel to download the relevant template.
  - b. When the template has downloaded, open it and fill in the provided fields.
  - c. The presented fields are:
    - i. Term Id (Mandatory)
    - ii. RMS Term ID (map respective source term to SPOR RMS TERM-ID)
    - iii. Term Name (Mandatory)
    - iv. Term Short Name
    - v. Term Other Name
    - vi. Term Description
- 8. Save the spreadsheet.

#### Note:

- If using Excel and your workbook has multiple worksheets, you will be required to select the required worksheet to import from.
- If using CSV, each column of data should be delimited with a comma.
- If your column text contains the delimiter character, the text should be wrapped in quotes "" e.g. Capsule, Soft is formatted as "Capsule, Soft" to correctly import the delimiter character.
- CSV files should be saved with UTF-8 encoding to preserve special characters.

### 32.1.2 Acceptance Criteria

To succeed, the user must be able to format their source data using a template provided within SPORIFY.

- Verify that the user can format their source data via CSV and Excel.
- Verify that Term Id and Term Name are mandatory.
- Verify that Term Short Name, Term Other Name and Term Description are optional.



## 32.1.3 Related / Alternative Procedure

N/A

# 32.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to format their source data using SPORIFY templates.

### 32.2.1 Mockups and Screenshots



#### **57 Source Lists screen**



#### **58 Referentials template**

### 32.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Referentials <	Referentials	N/A	Always	Menu item	String	Reveals Referentials sub-menu item when clicked



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
100 Source Lists	Source Lists	N/A	Always	Menu item	String	Navigates to the Referentials Source Lists screen

### 32.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
TEMPLATES -	Template s	N/A	Always	Button	Referenti als - Source Lists	Brings up the options: CSV and Excel	N/A	No

# 32.3 Related Documentation and Sources

N/A

# 32.4 Specification References

- UC Referentials<sup>63</sup>
- FS 432046087 Referentials<sup>64</sup>
- FS 41156625 Referentials Source Lists<sup>65</sup>

<sup>63</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

<sup>64</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials

<sup>65</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists

# 33 FS - 41123894 - Upload: Importing Referentials Data

## 33.1 Description

In SPORIFY, the user can upload Referentials data directly to the system using CSV or Excel files.

### 33.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Referentials on the navigation menu.
- 3. Select Source Lists.
- 4. Click the Upload button.
- 5. The following fields are then presented:
  - a. List Name
    - i. Type list name into textbox
  - b. System
    - i. Use the drop-down list to select a system
  - c. RMS List To Match
    - i. Use the drop-down list to select a RMS list
  - d. List Language
    - i. Use the drop-down list to select a language
  - e. Select Source Excel or CSV file
    - i. Click the Choose File button and select the appropriate file.
    - ii. Select Open, else Cancel.
- 6. Click Save, else Cancel.

### 33.1.2 Acceptance Criteria

To succeed, the user must be able to upload source data to SPORIFY.

• Verify that both CSV and Excel files can be uploaded.

### 33.1.3 Related / Alternative Procedure

N/A

### 33.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to upload source data directly to SPORIFY.



# 33.2.1 Mockups and Screenshots

B Dashboard		Source Lists staruge source ref	www.dat.htts						BHMATURE -	+ UNCO
Substances	- 62	Search.								a
organisations	- 82	* Show advanced filters								
Referentials		© 41% Matched 💡 25% Suggesh	ed. 🖞 Falls Avolt Set							
Ltf Dummen		- Source List	- Spoors	- Jame	- RMSGe	- Terms	- Program	- Created	- Updated	
III Incolant		0 (w1	Default	110	Shits of Heaturements	-		1 per 2 de 2 a 1 a 1	5 5428.202	
III Targettime DB Transmona	-6									
Administration	- 67									
User Guides	- 6									
Support										
D Policies	8									
			0. [							

#### **59 Source Lists screen**

Upload List	
List Name	
System	
DEFAULT	×
RMS List To Match	
NOTHING SELECTED	v
List Language	
ENGLISH	v

Choose File No file chosen

CANCEL

#### 60 Upload list

# CorrIT .

This	PC > Desktop >	~ 0	Search Desktop	
rganise 🔹 New folder			- 11	
Extedo - MPDma ^	Name		Date	
OneDrive - CorrIT	Book1		06/08/2020 17:04	
This DC	CustomizedFields		24/09/2020 09:12	
	Excel 2016		19/06/2020 17:53	
3D Objects	Extedo info working spa	ice	24/08/2020 17:08	
Desktop	Formula_mockups-Listin	igs of formula	28/08/2020 15:55	
Documents	🐬 Google Chrome		19/06/2020 17:40	
Downloads	🧰 list-acronyms-abbreviat	ions-used-cv	23/06/2020 09:07	
b Music	🗊 Microsoft Teams		25/09/2020 10:52	
Pictures	Minute meeting		11/08/2020 17:23	
Videos	Payroll Form		14/07/2020 12:43	
	PowerPoint 2016		19/06/2020 17:53	
v 05 (c.)	<			3
File nan	ne:	~	All files	

#### 61 Select file

### 33.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
in the	List name	Empty	Always	Textbox	String	Input a list name
(ana)	System	DEFAULT	Always	Drop-down menu	String	Select a system
1. 2009 5200 ·	RMS List To Match	NOTHING SELECTED	Always	Drop-down menu	String	Select a RMS list to match
	Languages Available in RMS List	English	Always	Drop-down menu	String	Select a language



### 33.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
+ UPLOAD	Upload	N/A	Always	Button	Referenti als - Source Lists	Opens Upload List box	N/A	No
SAVE	Save	N/A	When upload list fields are filled in	Button	Referenti als - Source Lists	Saves changes	N/A	Yes
CANCEL	Cancel	N/A	Always	Button	Referenti als - Source Lists	Cancels changes	N/A	No
Choose File	Choose File	N/A	Always	Button	Referenti als - Source Lists	Opens device files	N/A	No

## 33.3 Related Documentation and Sources

N/A

# 33.4 Specification References

• FS - 41156625 - Referentials Source Lists<sup>66</sup>

<sup>66</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists

# 34 FS - 41156739 - Managing Referentials Data

### 34.1 Description

In SPORIFY, Referentials data can be viewed, edited, updated, deleted and exported. Referentials terms can also be added.

### 34.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Referentials.
- 3. Click Source Lists.

To view the terms of a Source List:

- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select View Terms.

#### To add a term:

- 1. Click the Add Term button.
- 2. Fill in the following fields:
  - a. Source Term Id
  - b. Source Term Name
  - c. Source Term Short Name
  - d. Source Term Other Name
  - e. Source Term Description
  - f. Comment
  - g. Source Term Tags
- 3. Click Save, else Cancel.

#### To edit a Source List:

- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select Edit.
- 3. Make changes using the List Name textbox and System drop-down menu.
- 4. Click Save, else Cancel.

#### To update a Source List:

- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select Update.
- 3. Click Choose File.
  - a. Select the desired file.
- 4. Select Overwrite List or Merge List.
  - a. Overwrite List: This option will delete your current list and replace it with the selected list. All current resolution status and matching information will be deleted.



- b. Merge List: This option will perform insert, update and delete operations on your current list based on the differences found in the selected list. All current resolution status and matching information will be retained where Source ID or Term Name are equal on both lists.
- 5. Click Save, else Cancel.

To delete a Source List:

- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select Delete.
- 3. A pop-up modal asking 'Are you sure?' will then appear.
- 4. Click Yes to confirm deletion, else click Cancel to cancel deletion.

To export a Source List:

- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select Export.

Alternative export a Source List procedure:

- 1. Else, click on the link of a specific Source List.
- 2. Click the Export button.
- 3. Select Export English or Export All Languages.

#### 34.1.2 Acceptance Criteria

To succeed, the user must be able to manage their source data in the following ways:

- The user should be able to view, edit, export, update and delete source lists.
- The user should be able to add source terms using the details screen of a Source List.

### 34.1.3 Related / Alternative Procedure

N/A

## 34.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to manage their source data in a variety of ways.



# 34.2.1 Mockups and Screenshots

22 Databased		Source Lists surgements	deventual lists						TIMPORTS - + OPLO
A substances	8	Search_							
In Organizations	6	* Show advanced filters							
Deferentials		© 41% Matched 🕴 25% Sugges	red 10 14% Not Set					-	
ME Distriction		- Searce List	- Ipten	~ farms	- 8.8554	- term	Prepres	- Created	- Updated
III Insert Lans		O Lat	Ortext	318	Drive of Measurement			3 14 28, 2011	5, 54 28, 2001
III Target Lines	۰.	View Terma							
DG franslations		E.M.							
> Administration	÷.	Update							
Dier Guides	1	Deterio							
2		Export.							
T Pageon									
10 Policies	- C -								
		16 6 1 JT B	+) vo + berns per page						1 - 1 of 1 item

#### **62 Source Lists**

B Dashboard		List 1	ST 1 Maj source server to RMS							
A Substances	82	500								Espot Al Larguage
a Organisations	8	¥ \$10	v advanced filters							
B Februaritati	Ψ.	0 611	Matched # 25% Suggested - © 14% No	c Sat						
LE Dut/ver			Insera Terra	Mill Term		144	Enstel	- Endeled Second Term	- Jacat Jac	
III Severa Late		٠	Territor 10		Ŀ	2	2 M 28, 2021	S 14 26, 2021	•	
00 franslations	1	۲	Rula Two-16.05		1	2	1 Ar34, 3121	Sharan	•	
Administration		٠	Number Parties (c), 127		1	2	E 14 38, 3131	Sharan	•	
Uner Guides		•	Revie Parriel AD		4	2	1 M 38, 5121	SHALM	*	
Summer			Tarrelia (20		1	2	M 28, 2021	SMARD		
Protection	1	•	1 IEU remune entymetic units / 2 millionija) Teniniji 148		1	2	2.5438,3831	2 Mar an	•	
		•	Yamuta d		1	2	1 14 38, 3121	S 24.24,2423	•	
		0	100 milligrama/milliona Taum la robbit citti	122 million and including a company of the second s	3	2 0	1 10 26 201	S MAR BUT	•	*
			2.5 Milgram Termini 19		3	2	A 26,2121	S 34.25, 2021		
			20 Milligram		4	2	1 M (R. 2021	SMALIN		
		14	4 1 /11 P PS 10	<ul> <li>Items per page</li> </ul>						1 - 50 of 558-items

#### 63 Source List details page

Add Term

Source Term Id*	Comment
Source Term Name*	
Source Term Short Name	
Source Term Other Name	
Source Term Description	Source Term Tags
	+ Add Tag

64 Add Term



(]
Are you sure?
List List 1 will be deleted.
Cancel Yes

#### **65 Deletion modal**

## 34.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
O Overwrite List	Overwrite List	True	When Merge List is false	Radio button	Boolean	Deletes current list and replaces it with the selected list
O Merge List	Merge List	False	When Overwrite List is false	Radio button	Boolean	Performs insert, update and delete operations on current list based on the differences found in the selected list
Referentials <	Referentials	N/A	Always	Menu item	String	Reveals Referentials sub-menu item when clicked



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
i Source Lists	Source Lists	N/A	Always	Menu item	String	Navigates to the Referentials Source Lists screen
Source Term 13*	Source Term Id	Empty	Always	Textbox	String	Input source term ID
Source Term Name*	Source Term Name	Empty	Always	Textbox	String	Input source term name
Source Term (Burt Name	Source Term Short Name	Empty	Always	Textbox	String	Input source term short name
Source Term Other Name	Source Term Other Name	Empty	Always	Textbox	String	Input source term other name
Youre Tem Decorption	Source Term Description	Empty	Always	Textbox	String	Input source term description
Commet	Comment	Empty	Always	Textbox	String	Input comment
Source Term Tags + Add Tag	Source Term Tags	Empty	Always	Textbox	String	Input tags



### 34.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
2 REFRESH	Refresh	N/A	Always	Button	Referenti als - Source Lists	Refreshe s screen	N/A	No
Choose File	Choose File	N/A	Always	Button	Referenti als - Source Lists	Navigate s to files on device	N/A	No
CANCEL	Cancel	N/A	Always	Button	Referenti als - Source Lists	Cancels	N/A	No
SAVE	Save	N/A	When Upload List fields are filled in	Button	Referenti als - Source Lists	Saves list/term	N/A	Yes
TEMPLATES +	Template s	N/A	Always	Button	Referenti als - Source Lists	Presents the options: CSV and Excel	N/A	No
*	Cog icon	N/A	Always	Button	Referenti als - Source Lists	Presents the options: View Terms, Edit, Update, Delete and Export	N/A	No



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
Cancel	Cancel	N/A	Always	Button	Referenti als - Source Lists	Cancels list deletion	N/A	No
Yes	Yes	N/A	Always	Button	Referenti als - Source Lists	Deletes list	N/A	Yes
+ ADD TERM	Add Term	N/A	Always	Button	Referenti als - Source Lists	Opens add term modal	N/A	No

# 34.3 Related Documentation and Sources

N/A

# 34.4 Specification References

- UC Referentials<sup>67</sup>
- FS 432046087 Referentials<sup>68</sup>
- FS 41156625 Referentials Source Lists<sup>69</sup>

<sup>67</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

<sup>68</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials

<sup>69</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists

# 35 FS - 41124036 - Search And Filter Referentials Source Lists

# 35.1 Description

In SPORIFY, Referentials Source Lists can be searched and filtered.

- The search bar enables the user to search using keywords.
- Referentials Source Lists can be filtered by System, RMS List and Status.

### 35.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Referentials.
- 3. Click Source Lists.

#### To search Source Lists:

- 1. Type keyword into the search bar.
- 2. Click the search button.

#### To filter Source Lists:

- 1. Select Show advanced filters.
- 2. The following filter options are then presented:
  - a. System
    - i. Use the drop-dwon menu to select a system.
  - b. RMS List
    - i. Use the drop-down menu to select a RMS list.
  - c. Status
    - i. Use the drop-down menu to select a status.
- 3. Click Refresh to apply filter(s).

### 35.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter their Referentials Source Lists.

- Verify that a search bar is provided to enable searching.
- Verify that the following filters are provided: System, RMS List and Status.

### 35.1.3 Related / Alternative Procedure

#### N/A



# 35.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to quickly and easily find specific Referentials Source Lists using searching and filtering functionalities.

### 35.2.1 Mockups and Screenshots

		Source	Lists Manage source ref	erential lists									TEMPLATES +	+ UP
Dashboard														_
Substances	<	Searc	:h											
Organisations	<	∧ Hide	advanced filters											
Referentials	~	System			RMS List			Status						0.000
		(ALL)		ř	(ALL)		*	(ALL)			Ŷ		0	REFR
- Overview		61%	Matched 👎 25% Suggeste	ed 🕸 14% Not Set								_		
Source Lists			·										10	
Target Lists	2	~	Source List	~ System	×	Terms	R M S List	v Ten	ns	Progress	~ 1	Created	Updated	
- Herbedora			Cisc 1	Delaur		510	Units of measurement	400				101 20, 2021	5 Jul 26, 20,	21
Administration	<													
User Guides	<													
Support														
Policies														
Forces														

66 Searching and Filtering Functionalities - Referentials Source Lists

### 35.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Search	Search	Always	Search bar	String	Searches lists using inserted keywords



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	System	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a system to filter by
	RMS List	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a RMS list to filter by
. Au	Status	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a status to filter by

### 35.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
2 REFRESH	Refresh	N/A	Always	Button	Referenti als - Source Lists	Refreshe s page	N/A	No

# 35.3 Related Documentation and Sources

N/A

# 35.4 Specification References

- UC Referentials<sup>70</sup>
- FS 432046087 Referentials<sup>71</sup>
- FS 41156625 Referentials Source Lists<sup>72</sup>

<sup>70</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

<sup>71</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials

<sup>72</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists

# 36 FS - 433782913 - Referentials Target Lists

### 36.1 Description

In SPORIFY, the user can view, navigate and manage data related to Referentials Target Lists.

• The user can view Target Lists in List View and Term View.

### 36.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Referentials on the navigation menu.
- 3. Click Target Lists.
- 4. Select List View or Term View.
- 5. To navigate to Term View when on the List View screen, click the Terms View button.
- 6. To navigate to the List View Screen when on the Term View screen, click the List View button.

#### List View:

See FS - Referentials Target Lists: List View for the List View procedure.

Term View:

See FS - Referentials Target Lists: Term View for the List View procedure.

### 36.1.2 Acceptance Criteria

To succeed, the user must be able to view, navigate and manage Referentials Target Lists in SPORIFY.

- Verify that Referentials Target Lists can be accessed via the navigation menu.
- Verify that Referentials Target Lists can be viewed in List View and Term View.

### 36.1.3 Related / Alternative Procedure

N/A

### 36.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and manage Referentials Target Lists data within SPORIFY.

# 36.2.1 Mockups and Screenshots

B Dashboard		larget	LISTS	Browse target referen	tial lists				U TERMS VIEW
Substances	<	Searc	'n						
Organisations	<	✓ Show	advance	ed filters					
Referentials	~	~	~ L	.ist ld ∽	List Name	v	Modified	Tags	
Uni Overview		۵	* 2	200000010680 Itatus: PROVISIONAL Demain: V	Accuracy of Number of Animals List ld: 20000010680 - Owner: EMA		Feb 19, 2021 Version: 7	Sample 1	
Source Lists		۵	☆ <sup>2</sup> s	20000000013 Fatur: CURRENT	Administration Method List le: 20000000013 - Owner: EDQM		Feb 19, 2021 Version: 40	Sample 2	
III Ust View		۵	1	200000015353 Itatus: CURRINT	Adverse Event Report Type		Apr 25, 2021 Version: I		
55 Term View			G	Jomain: V	and the second states of the second				
III Translations		\$		10000000001 Itatus: CURRENT Jomain: H&V	Age Range Liss ld: 100000000001 - Owner: EMA Hisrarchical List		Mar 7, 2021 Version: 27		
<sup>4</sup> Administration	<	۵	☆ <sup>1</sup>	00000093533 Itatus: CURRENT	Anatomical Therapeutic Chemical classification system - Human Short Name: ATC-H		Aug 10, 2021 Version: 408		
User Guides	<			Jornain: H	List id: 10000093533 - Owner: WHO CC Hierarchical List				
Support		\$	<b>1</b> 5 5	00000116677 Itatus: CURRENT Domain: V	Anatomical Therapeutic Chemical classification system - Veterinary Short Name: ATC-V Usis id: 100000116877 - Owner: WHO CC Wetarethicki (1)		May 6, 2021 Version: 24		
Policies	¢	۵	☆ 1 5	100000155046 Itatus: CURRENT Domain: H	Applicants Submission Unit Type List Id: 10000155045 - Owner; EMA		Mar 22, 2021 Version: 21		
		•	4	00000075859	Application Redpient		Feb 21, 2011		
		14	4	1 /3 <b>&gt; &gt;</b>	50 v items per page				1 - 50 of 150

#### 67 Target Lists - List View

					🗘 Training\admin 🧕 👳
B Dashboard		Target Lists (All Terms) Browse target referential terms			
A Substances	<	Search			٩
	<	← Show advanced filters			
Referentials	*	Term Id v Term Name (English)	v Modified v List Name	v Tags	÷
Idd Overview		terrar and terraria			
Source Lists					
🗮 Target Lists	~				
🗮 List View					
55 Term View					
Translations			•**.		
Administration	<				
📃 User Guides	<				
? Support					
Policies	<				
		14 4 1 / 1 1 H H 50 v Items per page			
		SPORIFY 21.3 Enterprise		U Current Timezone: (1	JTC+00:00) Dublin, Edinburgh, Lisbon, London

#### 68 Target Lists - Term View



### 36.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
N/A	N/A	N/A	N/A	N/A	N/A	N/A

### 36.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
LIST VIEW	List View	N/A	Always	Button	Referenti als - Target Lists	Navigate s to List View screen	N/A	No
TERMS VIEW	Terms View	N/A	Always	Button	Referenti als - Target Lists	Navigate s to Term View screen	N/A	No

# 36.3 Related Documentation and Sources

## 36.4 Specification References

- FS Referentials Target Lists: Term View<sup>73</sup>
- FS Referentials Target Lists: List View<sup>74</sup>
- UC Referentials<sup>75</sup>
- FS 432046087 Referentials<sup>76</sup>

<sup>•</sup> N/A

<sup>73</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433783012/FS+-+433783012+-+Referentials+Target+Lists%3A+Term+View

<sup>74</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433651880/FS+-+433651880+-+Referentials+Target+Lists%3A+List+View

<sup>75</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

<sup>76</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials

# 37 FS - 433651880 - Referentials Target Lists: List View

# 37.1 Description

The List View area of Referentials Target Lists allows the user to view and manage RMS Target Lists in their list form.

- The user can search and filter RMS Target Lists in this area.
- The user can view the terms and details of these lists.
- The user can add tags to these lists.
- The user can add lists to their favourites.
- The user can also export RMS Target Lists in this area.

### 37.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Referentials on the navigation menu.
- 3. Click Target Lists.
- 4. Select List View.

#### To search Target Lists:

- 1. Type keyword into the search bar.
- 2. Click the search button.

#### To filter Target Lists:

- 1. Select Show advanced filters.
- 2. The following filter options are then presented:
  - a. Favourites
    - i. Use the drop-down menu to select an option.
  - b. Domain
    - i. Use the drop-down menu to select a domain.
  - c. Status
    - i. Use the drop-down menu to select a status.
  - d. Owners
    - i. Use the drop-down menu to select an owner.
  - e. Filter by Tag
    - i. Click on the field and select the relevant tags.
- 3. Click Refresh to apply filter(s).

#### To view a Target List's terms:

- 1. Click the cog icon beside the associated list on the Target Lists grid.
- 2. Select View Terms.
- 3. To search these terms, select Show advanced filters.
- 4. The following filter options are then presented:
  - a. Categories
    - i. Use the drop-down menu to select a



- b. Domain
  - i. Use the drop-down menu to select a category.
- c. Term Status
  - i. Use the drop-down menu to select a term status.
- d. SPOR Languages
  - i. Use the drop-down menu to select a SPOR language.
- e. Filter by Tag
  - i. Click on the field and select the relevant tags.
- 5. Click Refresh.
- 6. To export the terms, click the Export button.

To view a Target List's details:

- 1. Click the cog icon beside the associated list on the Target Lists grid.
- 2. Select View Details.
- 3. Tags can be added to these details by clicking Add Tag and selecting the desired tag(s).

To make a Target List a favourite:

- 1. Click the star icon located on the grid row of the associated list.
- 2. Else, to remove a list from favourites, click the star icon again.

To add tags to a Target List:

- Click the tag icon located on the grid row of the associated list.
- Click Add Tag on the Assign tags modal.
- Select the desired tag(s).
- Click Save, else Cancel.

### 37.1.2 Acceptance Criteria

To succeed, the user must be able to view and manage RMS Target Lists via the Referentials Target Lists List View area of SPORIFY.

- Verify that List View can be accessed via the navigation menu.
- Verify that navigating to this area presents a list of Referentials Target Lists to the user.
- Verify that the user can make use of the following functionalities in this area:
  - Search
  - Filter
  - View Terms
  - View Details
  - Manage Favourites
  - Manage Tags

### 37.1.3 Related / Alternative Procedure

N/A



Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

# 37.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and manage RMS Target Lists within SPORIFY.

### 37.2.1 Mockups and Screenshots

00 Dachboard		Target	List	S Browse target referen	ntial lists						😫 TERMS VIEW 🚺 EXP
Substances	<	Search	h								9
M Organisations	<	∧ Hide a	advan	ced filters							
Referentials	~	Favourit	tes			Domain	Sta	atus		Owners	
		ALL			*	ALL		ALL	°.	ALL	
Ut Overview		<b>T</b> Filte	r by T	ag							
Source Lists		~	v	List Id 🗸 🗸	List Name			v Modified ~	Tags		~
III Target Lists	*	۵	*	200000010680 Statue: PROVISIONAL Domain: V	Accuracy of Number of Ust Id: 20000010680 - Own	Animals her: BMA		Feb 19, 2021 Version: 7	Sample 1		¢
55 Term View		٥	☆	20000000013 Status: CURRENT Domain: H&V	Administration Method List Id: 200000000013 - Own	ner: EDQM		Feb 19, 2021 Version: 40	Sample 2		۹
Administration	¢	\$	4	200000015353 Status: CURRENT Domain: V	Adverse Event Report Ty List ld: 200000015353 - Owr	ype ser: EMA		Apr 25, 2021 Version: 8			\$
User Guides	<	•	4	100000000001 Status: CURRENT Domain: H&V	Age Range List Id: 10000000001 - Owr Hierarchical List	ner: BMA		Mar 7, 2021 Version: 27			\$
D Policies	¢	\$	\$	10000093533 Statua: CURRENT Domain: H	Anatomical Therapeutic Short Name: ATC-H List Id: 10000093533 - Own Hierarchical List	: Chemical classification system - Human Ner: WHO CC		Aug 10, 2021 Version: 408			\$
		۵	☆	100000116677 Status: CURRENT Domain: V	Anatomical Therapeutic Short Name: ATC-V List Id: 100000116677 - Own	: Chemical classification system - Veterinary		May 6, 2021 Version: 24			
		14	4	1 /3 > >	so vitems p	ber page					1 - 50 of 150 item

#### **69 List View with Advanced Filters**

SPCRIFY										Training\ad	imin 🧕 👳
B Dashboard		🔶 Accuracy of I	Number of Animals SPOR	RMS Terms							EXPORT
A Substances	<	Search									Q
	<	A Hide advanced filters	s								
Referentials	~	Categories		Domain		Term Status			SPOR Languages		
Lill Overview		ALL	*	ALL	~	ALL		*	ENGLISH		×
Source Lists		<b>T</b> Filter by Tag									© REFRESH
III Target Lists	~	Term Id 🛛 🗸	Term Name		v	Modified ~	Tags				v
III List View		200000010681 Status: CURRENT Domain: V	Actual			Feb 19, 2021 Version: 3					
Translations		200000010682 Status: CURRENT Domain: V	Estimated			Feb 19, 2021 Version: 3					ø
Administration	<										
📒 User Guides	<										
? Support											
Policies	<										
			/ 1 ▶ ▶  50 ∨ items pe	er page						া	- 2 of 2 items
		SPORIFY 21.3 Enterprise							Current Timezone: (U	TC+00:00) Dublin, Edinbu	irgh, Lisbon, London

70 View Terms



					🗘 Training\admin 🧕 🖷
Dashboard		Accuracy of Number ( + Add Tag Sample 1 ×	of Animals RMS List Details		
M Organisations	<	LIST DETAILS		TERM LANGUAGES	
Referentials	*	List Id	200000010680	Languages	Term Count
Left Overview		List Name Status	Accuracy of Number of Animals PROVISIONAL PUBLIC	English Romanian	2
Target Lists	*	Domain	Veterinary use		
55 Term View		Status Created	CURRENT Feb 27, 2020 17:25:31		
Administration	i.	Modified Version	Feb 19, 2021 10:51:25 7		
User Guides	<	Owner Description	EMA		
? Support					
Policies	<				
		SPORIFY 21.3 Enterprise			Current Timesone: (UTC-00:00) Dublin, Edinburgh, Lisbon, London

#### **71 View Details**

## Assign tags

	C		
Add Tag	Sample I 🗶		

#### 72 Add Tags

### 37.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Search	Search	Always	Search bar	String	Searches lists using inserted keywords

SAVE

CANCEL



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Tensette Al	Favourites	ALL	When advanced filters are shown	Drop-down menu	String	Select Favourites to filter by
(M) +	Domain	ALL	When advanced filters are shown	Drop-down menu	String	Select Domain to filter by
No. *	Status	ALL	When advanced filters are shown	Drop-down menu	String	Select Status to filter by
Onen . N. *	Owners	ALL	When advanced filters are shown	Drop-down menu	String	Select Owners to filter by
	Filter by Tag	Filter by Tag	When advanced filters are shown	Textbox	String	Select tag(s) to filter by
Corpon N *	Categories	ALL	When advanced filters are shown	Drop-down menu	String	Select categories to filter by
545 566 (4)	Term Status	ALL	When advanced filters are shown	Drop-down menu	String	Select term status to filter by
90 mage Internet	SPOR Languages	ENGLISH	When advanced filters are shown	Drop-down menu	String	Select SPOR languages to filter by



# 37.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
2 REFRESH	Refresh	N/A	Always	Button	Referenti als - Target Lists	Refreshe s page	N/A	No
\$	Cog icon	N/A	Always	Button	Referenti als - Target Lists	Presents the options: View Terms and View Details.	N/A	No
EXPORT	Export	N/A	Always	Button	Referenti als - Target Lists	Exports and downloa ds data records to the user's device	N/A	No
+ Add Tag	Add Tag	N/A	Always	Button	Referenti als - Target Lists	Allows user to add tags to record	N/A	No
*	Favourite (On)	N/A	Always	Interactiv e icon	Referenti als - Target Lists	Data record is set as favourite	N/A	Yes
	Favourite (Off)	N/A	Always	Interactiv e icon	Referenti als - Target Lists	Data record is not set as favourite	N/A	Yes



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
CANCEL	Cancel	N/A	Always	Button	Referenti als - Target Lists	Closes modal	N/A	No
SAVE	Save	N/A	Always	Button	Referenti als - Target Lists	Saves assigned tag	N/A	Yes
٠	Tags	N/A	Always	Interactiv e icon	Referenti als - Target Lists	Presents Assign Tags modal	N/A	No

# 37.3 Related Documentation and Sources

• N/A

# 37.4 Specification References

- UC Referentials<sup>77</sup>
- FS 432046087 Referentials<sup>78</sup>
- https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/edit-v2/433782913? draftShareId=d380a2b3-1a6b-476e-8045-e1441988bdcc

<sup>77</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

<sup>78</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials
# 38 FS - 433783136 - Hierarchical Referentials Lists

## 38.1 Description

In SPORIFY, hierarchical Referentials lists can be viewed using Hierarchy View.

- Hierarchical list terms can be expanded to show child items.
- Hierarchical list terms can be collapsed to hide child items.

#### 38.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Referentials on the navigation menu.
- 3. Select Target Lists.
- 4. Select List View.
- 5. Click on the link to the relevant hierarchical list, which can be found in the presented Target Lists grid List Name column.
- 6. Click the Hierarchy View button.
- 7. Hierarchical lists can be added and removed from favourites by clicking the star icon beside the list heading.
  - a. The list is favourited when the star is yellow.
  - b. The list is not favourited when the star is white.
- 8. To expand all listed terms, click the Expand All button.
- 9. To collapse all listed terms, click the Collapse All button.
- 10. To expand a single term, click the + icon associated with the given list.
- 11. To collapse a single term, click the icon associated with the given list.

### 38.1.2 Acceptance Criteria

To succeed, the user must be able to view hierarchical lists using Hierarchy View.

- Verify that hierarchical lists can be accessed via Referentials List View.
- Verify that hierarchical terms can be expanded and collapsed.

#### 38.1.3 Related / Alternative Procedure

N/A

## 38.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view hierarchical lists in Hierarchy View.

#### 38.2.1 Mockups and Screenshots



# CorriT•

Dashboard		Anatomic A Hierarchica	l List	uc chemical classification system - Human	SPOR RMS Terms		IT HEROKCHTVEW
ubstances	<	Faarch					
organisations	<	Show advanced	filters				
Referentials	~	· short duranced	inter a				
		Term Id	✓ ATCCode	v Term Name	V Modified V	Tags	
Overview Source Lists		10000093554 Status: CURRENT Domain: H	A	ALIMENTARY TRACT AND METABOLISM	Jun 16, 2017 Version: 3		
Target Lists	~	100000093555 Status: CURRENT Domain: H	A01	STOMATOLOGICAL PREPARATIONS Parent Term: ALIMENTARY TRACT AND METABOLISM	Jun 16, 2017 Version: 3		
List View Term View		10000093556 Status: CURRENT Domain: H	A01A	STOMATOLOGICAL PREPARATIONS Parent Term: STOMATOLOGICAL PREPARATIONS	Jun 16, 2017 Version: 3		
Translations		100000093557 Status: CURRENT Domain: H	A01AA	Caries prophylactic agents Parent Term: STOMATOLOGICAL PREPARATIONS	Jun 16, 2017 Version: 3		
ser Guides	<	100000093558 Status: CURRENT Domain: H	A01AA01	sodium fluoride Parent Term: Carles prophylactic agents	Jun 16, 2017 Version: 3		
upport		100000093559 Status: CURRENT Domain: H	A01AA02	sodium monofluorophosphate Parent Term: Carles prophylactic agents	Jun 16, 2017 Version: 3		
olicies	<	100000093560 Status: CURRENT Domain: H	A01AA03	Olafiur Parent Term: Carles prophylactic agents	Jun 16, 2017 Version: 3		
		100000093561 Statue: CURRENT	A01AA04	stannous fluoride Parent Term: Carles prophylactic agents	Jun 16, 2017 Version: 3		
		14 4 1	/134 > >	i s₀ v items per page			1 - 50 of 6693

#### 73 Hierarchical List

SPORIFY						🔍 Training\admin 👤 🖷
BB Dashboard		🟠 An ሔዞ	atomical Therapeutic	Chemical classification syst	em - Human Spor RMS Terms	
A Substances	<	EXPA	ND ALL COLLAPSE ALL			CLEAR FILTERS
Maganisations	<	0	Term Id	ATC Code	V Term Name	~
Referentials	~					
Ltd. Overview		0	100000093554 Status: CURRENT	A	ALIMENTARY TRACT AND METABOLISM	1
Source Lists		۵	100000093929 Status: CURRENT	в	BLOOD AND BLOOD FORMING ORGANS	
🗮 Target Lists	×	۵	100000094240 Status: CURRENT	c	CARDIOVASCULAR SYSTEM	
E List View		۵	100000094519 Status: CURRENT	D	DERMATOLOGICALS	
Translations		۵	100000095219 Stetus: CURRENT	G	GENITO URINARY SYSTEM AND SEX HORMONES	
Administration	¢	۵	10000095667 Status: CURRENT	н	SYSTEMIC HORMONAL PREPARATIONS, EXCL. SEX HORMONES AND INSULINS	
📕 User Guides	<	۵	100000095974 Status: CURRENT	1	ANTIINFECTIVES FOR SYSTEMIC USE	
? Support		۵	100000096613 Status: CURRENT	L	ANTINEOPLASTIC AND IMMUNOMODULATING AGENTS	
Policies	<	۵	10000096652 Status: CURRENT	м	MUSCULO-SKELETAL SYSTEM	
		۵	100000096886 Status: CURRENT	N	NERVOUS SYSTEM	
		C Total	100000097788 Items: 6694 (Showing Items: 14)	P	ANTIPARASITIC PRODUCTS, INSECTICIDES AND REPELLENTS	
		SPORIFY 2	1.3 Enterprise			Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

74 Hierarchy View

## 38.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
N/A	N/A	N/A	N/A	N/A	N/A	N/A



## 38.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
A HIERARCHY VIEW	Hierarch y View	N/A	Always	Button	Referenti als - Target Lists	Navigate s to Hierarch y View	N/A	No
EXPAND ALL	Expand All	N/A	Always	Button	Referenti als - Target Lists	Expands all terms	N/A	No
COLLAPSE ALL	Collapse All	N/A	Always	Button	Referenti als - Target Lists	Collapses all terms	N/A	No
٥	Expand	N/A	When term is collapsed	Interactiv e icon	Referenti als - Target Lists	Expands term	N/A	No
۵	Collapse	N/A	When term is expande d	Interactiv e icon	Referenti als - Target Lists	Collapses term	N/A	No
*	Favourite (On/Off)	N/A	Always	Interactiv e icon	Referenti als - Target Lists	Marks list as favourite / removes list as favourite	N/A	Yes

# 38.3 Related Documentation and Sources

• N/A



# 38.4 Specification References

- FS 433782913 Referentials Target Lists<sup>79</sup>
- FS 433651880 Referentials Target Lists: List View<sup>80</sup>
- UC Referentials<sup>81</sup>
- FS 432046087 Referentials<sup>82</sup>

<sup>79</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists 80 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433651880/FS+-+433651880+-

<sup>+</sup>Referentials+Target+Lists%3A+List+View

<sup>81</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

<sup>82</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials

# 39 FS - 433783012 - Referentials Target Lists: Term View

## 39.1 Description

The Term View area of Referentials Target Lists allows the user to view and manage RMS Target Lists terms.

- The user can search and filter terms in this area.
- The user can also add tags to these terms.

#### 39.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Referentials on the navigation menu.
- 3. Click Target Lists.
- 4. Select Term View.

#### To search Target List terms:

- 1. Type keyword into the search bar.
- 2. Click the search button.

#### To filter Target Lists terms:

- 1. Select Show advanced filters.
- 2. The following filter options are then presented:
  - a. RMS List
    - i. Use the drop-dwon menu to select an RMS list.
  - b. SPOR Languages
    - i. Use the drop-down menu to select a SPOR language.
  - c. Domain
    - i. Use the drop-down menu to select a domain.
  - d. Term Status
    - i. Use the drop-down menu to select a term status.
  - e. Translation Status
    - i. Use the drop-down menu to select a translation status.
  - f. Filter by Tag
    - i. Click on the field and select the relevant tags.
- 3. Click Refresh to apply filter(s).

#### To assign tags to a Target List term:

- Click the tag icon located on the grid row of the associated term.
- Click Add Tag on the Assign tags modal.
- Select the desired tag(s).
- Click Save, else Cancel.



### 39.1.2 Acceptance Criteria

To succeed, the user must be able to view and manage RMS Target Lists terms via the Referentials Target Lists Term View area of SPORIFY.

- Verify that Term View can be accessed via the navigation menu.
- Verify that navigating to this area presents a list of Referentials Target Lists terms to the user.
- Verify that the user can search and filter terms.
- Verify that the user can add tags to terms.

### 39.1.3 Related / Alternative Procedure

N/A

## 39.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and easily navigate and manage Target Lists terms within SPORIFY.

### 39.2.1 Mockups and Screenshots

SPCRIFY								🚨 Training\admin 👤 👳
00 Dathboard		Target Lists (Al	II Terms) Browse target referential terms					
		( and a second s						
A Substances	<	Search						<u> </u>
M Organisations	<	<ul> <li>Hide advanced fill</li> </ul>	ters					
Referentials	~	RMS List		SPOR Langu	ages		Domain	
		ALL		* ENGLISH		*	ALL	ř.,
Ltd Overview		Term Status				Translation Status		
Source Lists		ALL			×	ALL		*
III Target Lists	~	<b>T</b> Filter by Tag						© REFRESH
🔲 List View								
99 Term View		Term Id	<ul> <li>Term Name (English)</li> </ul>	✓ Modit	ied v List Name		✓ Tags	×
III Translations		20000002042 Status: CURRENT Domain: H&V	Gargling	Dec 9, Version	2019 Administration Ust ld: 200000000	Method 013 - Owner: EDQM		÷ .
Administration User Guides	<	20000002036 Status: CURRENT Domain: H&V	Implantation	Dec 9, Version	2019 Administration Ust let: 200000000	Method 013 - Owner: EDQM		•
? Support	100.0	20000002043 Status: CURRENT Domain: H&V	Infusion	Dec 9, Version	2019 Administration List Id: 200000000	Method 013 - Owner: EDQM		
Policies	<	20000002044 Status: CURRENT Domain: H&V	Inhalation	Dec 9, Version	2019 Administration Ust ld: 200000000	Method 013 - Owner: EDQM		•
		20000002045 Status: CURRENT Domain: H&V	Injection	Dec 9, Version	2019 Administration 27 Let ld: 20000000	Method 013 - Owner: EDQM		•
		14 1	/ 2283 ► ►I 50 ► items per p	age				1 - 50 of 114113 items
		SPORIFY 21.3 Enterprise					Current Timezone:	(UTC+00:00) Dublin, Edinburgh, Lisbon, London

#### 75 Target Lists - Term View



SAVE

CANCEL



#### 76 Assign Tags Modal

## 39.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Search	Search	Always	Search bar	String	Searches terms using inserted keywords
ANSING	RMS List	ALL	When advanced filters are shown	Drop-down menu	String	Select RMS list to filter by
90 ingege Belge	SPOR Languages	ENGLISH	When advanced filters are shown	Drop-down menu	String	Select SPOR languages to filter by
8000 (80	Domain	ALL	When advanced filters are shown	Drop-down menu	String	Select Domain to filter by
(m	Term Status	ALL	When advanced filters are shown	Drop-down menu	String	Select Term Status to filter by



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Хенет ник (ж. т)	Translation Status	ALL	When advanced filters are shown	Drop-down menu	String	Select Translation Status to filter by
Nex -	Filter by Tag	Filter by Tag	When advanced filters are shown	Textbox	String	Select tag(s) to filter by

## 39.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
2 REFRESH	Refresh	N/A	Always	Button	Referenti als - Target Lists	Refreshe s page	N/A	No
+ Add Tag	Add Tag	N/A	Always	Button	Referenti als - Target Lists	Allows user to add tags to record	N/A	No
٠	Tags	N/A	Always	Interactiv e icon	Referenti als - Target Lists	Presents Assign Tags modal	N/A	No
CANCEL	Cancel	N/A	Always	Button	Referenti als - Target Lists	Closes modal	N/A	No
SAVE	Save	N/A	Always	Button	Referenti als - Target Lists	Saves assigned tag	N/A	Yes



## 39.3 Related Documentation and Sources

• N/A

# 39.4 Specification References

- UC Referentials<sup>83</sup>
- FS 432046087 Referentials<sup>84</sup>
- FS 433782913 Referentials Target Lists<sup>85</sup>

<sup>83</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

<sup>84</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials

<sup>85</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists

# 40 FS - 541524048 - Referentials History Comparison

## 40.1 Description

A Term History page is available for each target RMS term in SPORIFY.

- On Term History pages, different versions of the same RMS records can be compared.
- The following areas of comparison are available for RMS records: Mapping, Related Terms, Short Names, Term Applicability, Term Attribute, Term Description, Term Names, Term Other Name.
- Term History pages are also exportable to PNG.

#### 40.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Referentials on the navigation menu.
- 3. Select Target Lists.
- 4. Select Term View.
- 5. Click on a term in the Term Name (English) column.
- 6. Click on the History button to access the Term History screen, which contains the following sections:
  - a. [Term Name][Term ID]
    - i. This section contains two drop-down menus entitled Older Version and Newer Version.
    - ii. A Differences tooltip showing counts for Removed and Added is also present.
  - b. Mapping
    - i. On the left-hand side of the page, there is a Mapping section for the Older Version.
    - ii. On the right-hand side of the page, there is a Mapping section for the Newer Version.
  - c. Related Terms
    - i. On the left-hand side of the page, there is a Related Terms section for the Older Version.
    - ii. On the right-hand side of the page, there is a Related Terms section for the Newer Version.
  - d. Short Names
    - i. On the left-hand side of the page, there is a Short Names section for the Older Version.
    - ii. On the right-hand side of the page, there is a Short Names section for the Newer Version.
  - e. Term Applicability
    - i. On the left-hand side of the page, there is a Term Applicability section for the Older Version.
  - ii. On the right-hand side of the page, there is a Term Applicability section for the Newer Version. f. Term Attribute
    - i. On the left-hand side of the page, there is a Term Attribute section for the Older Version.
    - ii. On the right-hand side of the page, there is a Term Attribute section for the Newer Version.
  - g. Term Description
    - i. On the left-hand side of the page, there is a Term Description section for the Older Version.
  - ii. On the right-hand side of the page, there is a Term Description section for the Newer Version. h. Term Names
    - i. On the left-hand side of the page, there is a Term Names section for the Older Version.
    - ii. On the right-hand side of the page, there is a Term Names section for the Newer Version.
  - i. Term Other Name
    - i. On the left-hand side of the page, there is a Term Other Name section for the Older Version.
- ii. On the right-hand side of the page, there is a Term Other Name section for the Newer Version.7. To export Term History:
  - a. Click on the Export button.
  - b. Select Export PNG.



### 40.1.2 Acceptance Criteria

- Verify that for each target RMS term in SPORIFY, a corresponding Term History page exists.
- Verify that on Term History pages, different versions of the same record can be compared.
- Verify that information that has been removed from an RMS record is colour-coded red.
- Verify that information that has been added to an RMS record is colour-coded green.
- Verify that Term History pages contain the following sections: [Term Name][Term ID], Mapping, Related Terms, Short Names, Term Applicability, Term Attribute, Term Description, Term Names, Term Other Name.
- Verify that the Mapping, Related Terms, Short Names, Term Applicability, Term Attribute, Term Description, Term Names, and Term Other Name sections exist for both the Older Version and Newer Version of a given record.
- Verify that the information contained on Term History pages can be exported to PNG.

## 40.2 GUI Specification

#### Purpose of these GUI elements

The purpose of these GUI elements is to compare different versions of the same RMS record.

## 40.2.1 Mockups and Screenshots

Term History	B EXPORT +
BATHING 20000002040	
Older Version	Newer Version
2021-12-01715:41:22+01:00 - 2022-03-17714:18:54+01:00 *	CURRENT VERSION ~
DI	FFERENCES: 9
MAPPING	MAPPING
RELATED TERMS	RELATED TERMS
SHORT NAMES	SHORT NAMES



## 40.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabl ed	Туре	Data	Description
θ serem Το constraint of the origination of the or	Older Version	If older versions available, the last version before the CURRENT VERSION, otherwise no default selection	Always	Drop- down menu	String, Numerical	Used to select the older version of the given term for comparison
(and and the second sec	Newer Version	CURRENT VERSION	Always	Drop- down menu	String, Numerical	Used to select the newer version of the given term for comparison

## 40.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcu t	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
S HISTORY	History	N/A	Always	Button	Target Referentia ls - RMS	Present s the associat ed Term History screen	N/A	No
EXPORT -	Export	N/A	Always	Button	Target Referentia ls - RMS	Present s the followin g option: Export PNG	N/A	No

# 40.3 Related Documentation and Sources

- https://corritltd.visualstudio.com/Sporify/\_workitems/edit/5528/
- https://corritltd.visualstudio.com/Sporify/\_workitems/edit/5560



# 40.4 Specification References

• N/A

# 41 FS - 41124093 - Referentials Term View: Searching And Filtering

# 41.1 Description

The SPORIFY user can search and filter RMS Target Lists using the Referentials Target Terms grid screen.

### 41.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Referentials on the navigation menu.
- 3. Click Target Lists.
- 4. Select Term View.

To search target terms:

- 1. Type keyword into the search bar.
- 2. Click the search button.

#### To filter target terms:

- 1. Select Show advanced filters.
- 2. The following filter options are then presented:
  - a. RMS List
    - i. Use the drop-down menu to select an RMS List.
  - b. SPOR Languages
    - i. Use the drop-down menu to select a SPOR language.
  - c. Domain
    - i. Use the drop-down menu to select a domain.
    - ii. The filter options here are All, Human and Veterinary use, Human use and Veterinary use.
  - d. Term Status
    - i. Use the drop-down menu to select a term status.
    - ii. The filter options here are All, Current, Non\_Current, Nullified and Provisional.
  - e. Translation Status
    - i. Use the drop-down menu to select a translation status.
    - ii. The filter options here are All, Current, Non\_Current, Nullified, Provisional and Under\_Consultation.
  - f. Filter by Tag
    - i. Click on the field and select the relevant tags.
- 3. Note: Specific filters can be searched for using the drop-down menus' search fields.
- 4. Click Refresh to apply filter(s).

### 41.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter the records presented on the Referentials Target Terms grid screen.



- Verify that the user can search Referentials target terms using the provided search bar.
- Verify that Referentials target terms can be filtered using the following filters:
  - RMS List
  - SPOR Languages
  - Domain
  - Term Status
  - Translation Status
  - Filter by Tag

## 41.1.3 Related / Alternative Procedure

N/A

## 41.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to allow the user to search and filter Referentials target terms, thus making it easier to view and navigate these records.

#### 41.2.1 Mockups and Screenshots

Dashboard	Target Lists (All Terms) Browse target referential terms				🔳 LIS
Substances <	Search				
Organisations <	→ Hide advanced filters				
	RMS List	SPOR Languages		Domain	
Referentials 👻	ALL	ENGLISH		~ ALL	
Uverview			Translation Status		
Source Lists	All	~	✓ ALL		
🗄 Target Lists 🔷 🗸	Accuracy of Number of Animals				Carro
E List View	Administration Method				
Term View	Adverse Event Report Type	~ Modified	<ul> <li>List Name</li> </ul>	~ Tags	v
☐ Translations Administration User Guides Support Policies <	Age Range Anatomical Therapeutic Chemical classification system - Human Anatomical Therapeutic Chemical classification system - Veterinary Application Submission Unit Type Application Reference Reason Application Submission Type Basic Dose Form Breeds Canadian Provinces and Terntories Central Technical Facility Duty Clinical Trai Design Elements	Veb 19, 2021           Version 3           Feb 19, 2021           Version 3           Feb 19, 2021           Version 2           Dec 9, 2019           Version 28	Accuracy of Number of Annals Lotric 2000010405 - Owner BBA Accuracy of Number of Annals Lotric 2000010480 - Owner BBA Administration Method Lotric 20000000013 - Owner BDQM Administration Method Lotric 20000000013 - Owner BDQM Administration Method Lotric 20000000013 - Owner BDQM		• • • 1 - 50 of 114113 ii





SPORIFY					📮 🛛 Training\admin 👤 🐖
B Dashboard		Target Lists (All	Terms) Browse target referential terms		
A Substances	<	Search			Q
M Organisations	<	▲ Hide advanced filte	ers		
		RMS List		SPOR Languages	Domain
Referentials	× '	ALL	÷	ENGLISH	× ALL ×
Lill Overview		Term Status			
Source Lists		ALL		Albanian	*v
🗮 Target Lists	~	T Filter by Tag		Bosnian	CREFRESH
I List View				Bulgarian	
55 Term View		Term Id	<ul> <li>Term Name (English)</li> </ul>	Chinese	v Tags v
Translations		200000010681 Status: CURRENT	Actual	Croatian	• 1
& Administration	<	200000010682 Status: CURRENT	Estimated	Danish	
📃 User Guides	<	Domain: V		Dutch	
? Support		20000002038 Status: CURRENT Domain: H&V	Administration	English	•
Policies	<	20000002039 Status CU88ENT	Application	Estonian	•
		Domain: H&V		Finnish	
		20000002040 Status: CURRENT	Bathing	French	•
		Domain: H&V		German	· · · · · · · · · · · · · · · · · · ·
		14 1	/ 2283	Greek, Modern (1453-)	1 - 50 of 114113 items
				Hungarian	
				Icelandic	
		SPORIFY 21.3 Enterprise		Irish	O Current Timezone: (UTC-00:00) Dublin, Edinburgh, Lisbon, London
		<b></b>			

#### 78 SPOR Languages filter

							🗘 Training\admin 👤 🗄
B Dashboard		Target Lists (Al	Terms) Browse target referential terms				
A Substances	<	Search					Q
Maganisations	<	<ul> <li>Hide advanced fill</li> </ul>	ters				
Referentials	~	RMS List		SPOR Languages		Domain	
U Overview		Term Status		ENGLISH	Translation Status		
Source Lists		ALL			× ALL	All	v.
III Target Lists	~	<b>T</b> Filter by Tag				Human and Veterinary us	5
III List View						Human use	
<b>55</b> Term View		Term Id	<ul> <li>Term Name (English)</li> </ul>	<ul> <li>Modified</li> </ul>	V List Name	Veterinary use	
Translations		200000010681 Status: CURRENT Domain: V	Actual	Feb 19, 2021 Version: 3	Accuracy of Number of Animals List Id: 200000010680 - Owner: EMA		•
Administration	<	200000010682 Status: CURRENT	Estimated	Feb 19, 2021 Version: 3	Accuracy of Number of Animals List Id: 20000010680 - Owner: EMA		•
User Guides	<	20000002038 Status: CURRENT Domain: H&V	Administration	Feb 19, 2021 Version: 28	Administration Method List Id: 20000000013 - Owner: EDQM		٩
Policies	<	20000002039 Status: CURRENT Domain: H&V	Application	Dec 9, 2019 Version: 27	Administration Method List ld: 20000000013 - Owner: EDQM		٩
		20000002040 Status: CURRENT Domain: H&V	Bathing	Dec 9, 2019 Version: 26	Administration Method List Id: 20000000013 - Owner: EDQM		9- -
		14 1	/ 2283 <b>•</b> • • • • • • • • • • • • • • • • • •				1 - 50 of 114113 items
		SPORIFY 21.3 Enterprise				0	Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

79 Domain filter



Dashboard		Target Lists (A	ITerms) Browse target referential term	5					III LIST VI
Substances	<	Search							Q
Organisations	<	▲ Hide advanced file	ters						
		RMS List			SPOR Languages			Domain	
Referentials	~	ALL		~	ENGLISH			✓ ALL	
Ltd Overview		Term Status					Translation Status		
Source Lists		ALL				v	ALL		
🔲 Target Lists	*								C REFRESH
III List View		IIA							
55 Term View		CURRENT						~ Tags	v 
III Translations		NON_CURRENT					umber of Animals 10680 - Owner: EMA		*
<sup>G</sup> Administration	<	NULLIFIED					umber of Animals		
Liser Guides		PROVISIONAL					10680 - Owner: EMA		
Support		20000002038 Status: CURRENT Domain: H&V	Administration		Feb 19, 2021 Version: 28	Administrat Ust ld: 200000	ion Method 000013 - Owner: EDQM		*
7 Policies	<	20000002039 Status: CURRENT Domain: H&V	Application		Dec 9, 2019 Version: 27	Administrat List ld: 200000	ion Method 0000013 - Owner: EDQM		۴
		20000002040 Status: CURRENT Domain: H&V	Bathing		Dec 9, 2019 Version: 26	Administrat List Id: 200000	ion Method 000013 - Owner: EDQM		•
		14 4 1	/ 2283 > > 50 v items p	er page					1 - 50 of 114113 item

#### 80 Term Status filter

] Dashboard		Target Lists (A	II TETTIS) Browse target referential terms					
Substances		Search						
Organisations		▲ Hide advanced fil	iters					
		RMS List		SPOR Languages			Domain	
Referentials	*	ALL	•	ENGLISH		*	ALL	
Uld Overview		Term Status				Translation Status		
Source Lists		ALL			¥	ALL		
Target Lists	~	T Filter by Tag						
🔲 List View		1 11101 07 108				All		
55 Term View		Term Id	<ul> <li>Term Name (English)</li> </ul>	~ Modified	<ul> <li>List Name</li> </ul>	CURRENT		
III Translations		200000010681 Status: CURRENT Domain: V	Actual	Feb 19, 2021 Version: 3	Accuracy of Numb	NON_CURRENT		
Administration	<	200000010682 Status: CURRENT Domain: V	Estimated	Feb 19, 2021 Version: 3	Accuracy of Numb	PROVISIONAL		
Support	ć	20000002038 Status: CURRENT Domain: H&V	Administration	Feb 19, 2021 Version: 28	Administration M List 18: 20000000001	UNDER_CONSULTATION		
Policies		20000002039 Status: CURRENT Domain: H&V	Application	Dec 9, 2019 Version: 27	Administration M List le: 2000000001	ethod 3 - Owner: EDQM		٩
		20000002040 Status: CURRENT Domain: H&V	Bathing	Dec 9, 2019 Version: 26	Administration M List ld: 2000000001	ethod 3 - Owner: EDQM		9
		14 4 1	/ 2283 > > _ 50 ~ items per page					1 - 50 of 114113

#### **81 Translation Status filter**



# CorrIT .

🚨 Training\admin 👤 💷

2 Dashboard		Target Lists (Al	II Terms) Browse target referential terms				
A Substances	<	Search					Q
		▲ Hide advanced fill	ters				
-		RMS List		SPOR Languages		Domain	
Referentials	~	ALL	~ ALL	Ý			
Ltd Overview		Term Status			Translation Status		
Source Lists		ALL			✓ ALL		~
I Target Lists	~	T Filter by Tag					CORFEREN
III List View		Sample 1					
55 Term View		Sample 2					v
Translations		Sample 3					•
Administration	<	200000010682 Status: CURRENT Domain: V	Estimated	Feb 19, 2021 Version: 3	Accuracy of Number of Animals List ld: 20000010680 - Owner: EMA		\$
Support		20000002038 Status: CURRENT Domain: H&V	Administration	Feb 19, 2021 Version: 28	Administration Method List Id: 200000000013 - Owner: EDQM		\$
D Policies	¢	20000002039 Status: CURRENT Domain: H&V	Application	Dec 9, 2019 Version: 27	Administration Method List ld: 200000000013 - Owner: EDQM		٠
		20000002040 Status: CURRENT Domain: H&V	Bathing	Dec 9, 2019 Version: 26	Administration Method List (d: 20000000013 - Owner: EDQM		•
		14 1	/ 2283 F FI 50 v items per page				1 - 50 of 114113 items
		SPORIFY 21.3 Enterprise				<ul> <li>Current</li> </ul>	Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, Londo

82 Tag filter

## 41.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Search	Search	Always	Search bar	String	Searches terms using inserted keywords
ысы (4) (5)	RMS List	ALL	When advanced filters are shown	Drop-down menu	String	Select RMS list to filter by
Viti Logges	SPOR Languages	ENGLISH	When advanced filters are shown	Drop-down menu	String	Select SPOR languages to filter by
мон м. т	Domain	ALL	When advanced filters are shown	Drop-down menu	String	Select Domain to filter by



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
ын (г.	Term Status	ALL	When advanced filters are shown	Drop-down menu	String	Select Term Status to filter by
Meneral State (Second Second S	Translation Status	ALL	When advanced filters are shown	Drop-down menu	String	Select Translation Status to filter by
	Filter by Tag	Filter by Tag	When advanced filters are shown	Textbox	String	Select tag(s) to filter by

### 41.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
2 REFRESH	Refresh	N/A	Always	Button	Referenti als - Target Lists	Refreshe s page	N/A	No

# 41.3 Related Documentation and Sources

• N/A

# 41.4 Specification References

- UC Referentials<sup>86</sup>
- FS 432046087 Referentials<sup>87</sup>
- FS 433782913 Referentials Target Lists<sup>88</sup>
- FS 433783012 Referentials Target Lists: Term View<sup>89</sup>

88 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists

<sup>86</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

<sup>87</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials

<sup>89</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433783012/FS+-+433783012+-

<sup>+</sup>Referentials+Target+Lists%3A+Term+View

# 42 FS - 45219938 - Referentials List View: Searching And Filtering

# 42.1 Description

The SPORIFY user can search and filter Referentials Target Lists using the Referentials Target Lists grid screen.

### 42.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Referentials on the navigation menu.
- 3. Click Target Lists.
- 4. Select List View.

#### To search Target Lists:

- 1. Type keyword into the search bar.
- 2. Click the search button.

#### To filter Target Lists:

- 1. Select Show advanced filters.
- 2. The following filter options are then presented:
  - a. Favourites
    - i. Use the drop-dwon menu to select an option.
    - ii. The filter options here are All and Favourites Only.
  - b. Domain
    - i. Use the drop-down menu to select a domain.
    - ii. The filter options here are All, Human and Veterinary use, Human use and Veterinary use.
  - c. Status
    - i. Use the drop-down menu to select a status.
    - ii. The filter options here are All, Current, Non\_Current, Nullified and Provisional.
  - d. Owners
    - i. Use the drop-down menu to select an owner.
    - ii. The filter options here are All, EDQM, EMA, ISO, MSSO and WHO CC.
  - e. Filter by Tag
    - i. Click on the field and select the relevant tags.
- 3. Note: Specific filters can be searched for using the drop-down menus' search fields.
- 4. Click Refresh to apply filter(s).

### 42.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter the records presented on the Referentials Target Lists grid screen.

- Verify that the user can search Referentials Target Lists using the provided search bar.
- Verify that Referentials Target Lists can be filtered using the following filters:



- Favourites
- Domain
- Status
- Owners
- Tag

## 42.1.3 Related / Alternative Procedure

N/A

# 42.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to allow the user to search and filter Referentials Target Lists, thus making it easier to view and navigate these records.

#### 42.2.1 Mockups and Screenshots

B Dashboard		larget	List	S Browse target refer	ential lists							VIEW SVIEW	EXPO
Substances	<	Searc	h										Q
Organisations	<	∧ Hide	advan	ced filters									
Referentials		Favour	tes			Domain		Status			Owners		
		ALL			*	ALL	~	ALL		Ŷ	ALL	7.5 BUT	
Overview		L										4	REFRES
Source Lists		All						~ Modif	ied	~ Tags			~
I Target Lists	~	Favo	urites	Only Status: PROVISIONAL	List ld: 200000010680 - Ov	Animals		Feb 19 Version	, 2021	Sample 1			٠
33 Term View				Domain: V					2021				
Translations		\$	4	200000000013 Status: CURRENT Domain: H&V	Administration Metho List Id: 20000000013 - Ov	d Iner: EDQM		Feb 15 Version	, 2021 : 40	Sample 2			
Administration	<	۵		200000015353 Statue: CURRENT Domain: V	Adverse Event Report List le: 200000015353 - Ov	Type mer: EMA		Apr 25 Version	, 2021 8				٠
User Guides	<	\$	4	10000000001 Status: CURRENT Domain: H&V	Age Range List ld: 10000000001 - Ov Hierarchical List	iner: EMA		Mar 7, Version	2021				
Policies	¢	۵		10000093533 Status: CURRENT Domain: H	Anatomical Therapeut Short Name: ATC-H List Id: 10000093533 - Ov Hierarchical List	ic Chemical classification system - Human		Aug 10 Version	), 2021 : 408				٠
		\$	4	100000116677 Status: CURRENT Domain: V	Anatomical Therapeut Short Name: ATC-V List Id: 100000116677 - Ov	ic Chemical classification system - Veterinary		May 6 Version	2021				
		14	4	1 /3 ► ►	I 50 v items	per page						1 - 50 of	150 item

#### **83 Favourites filter**



Dashboard		Target	List	S Browse target referen	ntial lists							S TERMS VIEW
Substances	<	Sean	ch									Q
Organisations	<	∧ Hide	advan	ced filters								
Referentials	~	Favour	ites		•	Domain	~	Status		•	Owners ALL	
Dverview		T Filt	er by T	ag								C REFRESH
Target Lists	~	~	~	List Id 🗸 🗸	List Name	All Human and Veterinary use		v	Modified	Tags		×
IIst View		\$	*	200000010680 Status: PROVISIONAL	Accuracy of Number of Anim List Id: 200000010680 - Owner: Ef	Human use			Feb 19, 2021 Version: 7	Sample 1		•
<b>55</b> Term View Translations		٥		200000000013 Status: CURRENT Domain: H&V	Administration Method List Id: 20000000013 - Owner: ED	Veterinary use	_		Feb 19, 2021 Version: 40	Sample 2		4
Administration	<	٥		200000015353 Status: CURRENT Domain: V	Adverse Event Report Type List Id: 20000015353 - Owner: EN	44			Apr 25, 2021 Version: 8			\$
User Guides	٢	٥	4	100000000001 Status: CURRENT Domain: H&V	Age Range List ld: 10000000001 - Owner: El Hierarchical List	MA.			Mar 7, 2021 Version: 27			
Policies	¢	۵		100000093533 Status: CURRENT Domain: H	Anatomical Therapeutic Cher Shors Name: ATC-H List Id: 10000093533 - Owner: W Hierarchical List	mical classification system - Human но сс			Aug 10, 2021 Version: 408			\$
		۵	4	100000116677 Status: CURRENT Domain: V	Anatomical Therapeutic Cher Short Name: ATC-V List Id: 100000116677 - Owner: W	mical classification system - Veterinary			May 6, 2021 Version: 24			۹
		14	4	1 /3 > >	50 ✓ items per p	age						1 - 50 of 150 items

#### 84 Domain filter

SPCRIFY											D Training\admin	
2 Dashboard		Target	: List	S Browse target refere	ntial lists						😣 TERMS VIEW 🛛 🗋 EX	PORT
The substances	¢	Sear	ch								.0	Q.
Grganisations	<	∧ Hide	advan	iced filters								_
Referentials	~	Favour	ites		÷	Domain	*	Status	¥	Owners		~
M Overview		T Filt	er by 1	ag		1.0000 C					© REFRES	SH
I Tarret Lists	~	~	~	List Id 🗸 🗸	List Name			AI	~		~	
IE List View		۵	*	200000010680 Status: PROVISIONAL	Accuracy of Number of A List Id: 20000010680 - Own	Animals er: DMA		NON_CURRENT			٩	Î
55 Term View		۵	4	200000000013 Status: CURRENT Domain: H&V	Administration Method List ld: 20000000013 - Own	er EDQM		NULLIFIED PROVISIONAL				
Administration	<	٥	4	200000015353 Status: CURRENT Domain: V	Adverse Event Report Ty List Id: 200000015353 - Own	i <b>pe</b> er EMA		Apr 25, 2021 Version: 8			٩	
User Guides	<	۵	4	10000000001 Status: CURRENT Domain: H&V	Age Range List id: 10000000001 - Own Hierarchical List	er: EMA		Mar 7, 2021 Version: 27			٠	
Policies	¢	٥	4	100000093533 Status: CURRENT Domain: H	Anatomical Therapeutic Short Name: ATC-H List Id: 10000093533 - Own Hierarchical List	Chemical classification system - Human er: WHO CC		Aug 10, 2021 Version: 408			۵	2
		٥	1	100000116677 Status: CURRENT Domain: V	Anatomical Therapeutic Short Name: ATC-V List ld: 100000116677 - Own	Chemical classification system - Veterinary		May 6, 2021 Version: 24			٩	
		14	4	1 /3 > >	s₀ v items p	er page					1 - 50 of 150 iter	ms
		SPORIFY 2	21 3 Ent	erorise						Current Timezone	(UTC-00:00) Dublin, Edinburgh, Lisbon, Lo	ondon

#### **85 Status filter**



Target Lists Browse target refere

Hide advanced filters

Search..

Favourites

SPORIFY 21.3 Enterprise

ALL

<

<

BB Dashboard A Substances

M Organisations

Referentials

# CorrIT .

🗘 Training\admin 👤 🛤 S TERMS VIEW EXPORT Status
 ALL V Owners \* ALL •

Source Lists		T FI	ter by	/ Tag					
				<ul> <li>List Id</li> </ul>	<ul> <li>List Name</li> </ul>	÷	Modified ~	Tags	
III List View	Ť	\$		200000010680 Status: PROVISIONAL Domain: V	Accuracy of Number of Animals List lis: 20000010680 - Owner: EMA		Feb 19, 2021 Version: 7	Sample 1	EMA
55 Term View		٥	2	20000000013 Status: CURRENT Domain: H&V	Administration Method List id: 20000000013 - Owner: EDQM		Feb 19, 2021 Version: 40	Sample 2	ISO MSSO
/ Administration	<	\$	2	200000015353 Status: CURRENT Domain: V	Adverse Event Report Type List id: 200000015353 - Owner: BMA		Apr 25, 2021 Version: 8		WHO CC
User Guides	<	\$	1	10000000001 Status: CURRENT Domain: H&V	Age Range List ist: 100000000001 - Owner: EMA Hierarchical List		Mar 7, 2021 Version: 27		\$
	¢	٥	1	Status: CURRENT Domain: H	Anatomical Therapeutic Chemical classification system - Human Short Name: ATC-H List Is: 10000003533 - Owner: WHO CC Hierarchical List		Aug 10, 2021 Version: 408		*
		\$	2	100000116677 Status: CURRENT Domain: V	Anatomical Therapeutic Chemical classification system - Veterinary Short Name: ATC-V List ld: 100000116677 - Owner: WHO CC		May 6, 2021 Version: 24		\$
		14	•	1 /3 🕨 1	▶I 50 v items per page				1 - 50 of 150 items

#### 86 Owners filter

SP2RIFY =

Current Timezone: (UTC+00:00) Dublin, Ed

👃 Training\admin 🕘 🛤

Substances	<	Searc	earch									Q
Organisations	<	∧ Hide a	ide advanced filters									
Referentials	~	Favouri	Favourites Domain Status Owners							Owners		
		ALL	ALL V ALL V ALL V ALL							ALL		
2 Overview		<b>T</b> Filte	r by T	ag							4	C REFRESI
Source Lists		Sample	e 1									Ű
Target Lists	~	Sample	e 2									٠
III List View		Sample	e 3									
<b>55</b> Term View		\$	☆	20000000013 Status: CURRENT Domain: H&V	Administration Method List Id: 20000000013 - Owne	r EDQM		Feb 19, 2021 Version: 40	Simple 2			٠
Administration	<	\$	4	200000015353 Status: CURRENT Domain: V	Adverse Event Report Typ List Id: 200000015353 - Owne	e c EMA		Apr 25, 2021 Version: 8				۹
User Guides	<	۵	4	100000000001 Status: CURRENT Domain: H&V	Age Range List id: 10000000001 - Owne Hierarchical List	- EMA		Mar 7, 2021 Version: 27				٠
Policies	<	۵	4	100000093533 Status: CURRENT Domain: H	Anatomical Therapeutic O Short Name: ATC-H List Id: 10000093533 - Owne Hierarchical List	Themical classification system - Human		Aug 10, 2021 Version: 408				۵
		۵	4	100000116677 Status: CURRENT Domain: V	Anatomical Therapeutic O Short Name: ATC-V List Id: 100000116677 - Owne	Chemical classification system - Veterinary		May 6, 2021 Version: 24				٠
		14	4	1 /3 ► ►	I s∩ v items pe	r page					1 - 50 of	150 item

#### 87 Tags filter



## 42.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Search	Search	Always	Search bar	String	Searches lists using inserted keywords
Ausures As: *	Favourites	ALL	When advanced filters are shown	Drop-down menu	String	Select Favourites to filter by
Donan At	Domain	ALL	When advanced filters are shown	Drop-down menu	String	Select Domain to filter by
SAME ALS: *	Status	ALL	When advanced filters are shown	Drop-down menu	String	Select Status to filter by
Ouriers Ast v	Owners	ALL	When advanced filters are shown	Drop-down menu	String	Select Owners to filter by
	Filter by Tag	Filter by Tag	When advanced filters are shown	Textbox	String	Select tag(s) to filter by



## 42.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
₿ REFRESH	Refresh	N/A	Always	Button	Referenti als - Target Lists	Refreshe s page	N/A	No

# 42.3 Related Documentation and Sources

N/A

# 42.4 Specification References

- UC Referentials<sup>90</sup>
- FS 432046087 Referentials<sup>91</sup>
- FS 433782913 Referentials Target Lists<sup>92</sup>

<sup>90</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

<sup>91</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials

<sup>92</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists

# 43 FS - 433946797 - Referentials List Detail Page

## 43.1 Description

In SPORIFY, the user can access a details page for each Referentials target list. The following information is provided on this details page:

- List Details
  - List Id
  - List Name
  - Status
  - Data Classification
  - Domain
  - Status
  - Created
  - Modified
  - Version
  - Owner
  - Description
- Term Languages
  - Languages
  - Term Count
- List Document
  - Name (including document download link)
  - Description
  - Created
  - Modified

#### 43.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Referentials on the navigation menu.
- 3. Click Target Lists.
- 4. Select List View.
- 5. Click the cog icon next to the list in question.
- 6. Select View Details to the navigate to the list's detail page.
- 7. Click on a language link to view the list as it relates to the given language.
- 8. Tags can also be added in this area by clicking Add Tag and selecting the desired tags.

### 43.1.2 Acceptance Criteria

To succeed, the user must be able to access a details page for each Referentials target list.

• Verify that the details page contains two sections: List Details and Term Languages.

## 43.1.3 Related / Alternative Procedure

N/A



# 43.2 GUI Specification

#### Purpose of this screen.

The purpose of the Referentials detail screen is to provide further information about a given target list.

## 43.2.1 Mockups and Screenshots

B Dashboard		Target	Lists	S Browse target refere	ntial lists			😂 TERMS VIEW 🚺 EX
Substances	<	Searc	ch					
Organisations	<	✓ Show	advan	ced filters				
Referentials	~	~	~	List Id .	List Name	~ Modified ~	Tags	*
Lill Overview		۵	*	200000010680 Status: PROVISIONAL Domain: V	Accuracy of Number of Animals List ld: 200000010680 - Owner: EMA	Feb 19, 2021 Version: 7	Sample 1	\$
Source Lists	~	۵	4	20000000013 Status: CURRENT Domain: H&V	Administration Method List ld: 2000000013 - Owner: EDQM	Feb 19, 2021 Version: 40	Sample 2	۵
III List View		۵	4	200000015353 Statue: CURRENT Domain: V	Adverse Event Report Type List Ki: 20000015353 - Owner: EMA	Apr 25, 2021 Version: 8		٩
33 Term View		Viev	v Terms	10000000001	Age Range List lit: 10000000001 - Owner: BMA Hierschick List	Mar 7, 2021 Version: 27		•
Administration	<	Viev	w Detail	Domain: H	Anatomical Therapeutic Chemical classification system - Human Short Name: ATC-H List Id: 100000093533 - Owner: WHO CC	Aug 10, 2021 Version: 408		•
Support	<	٥	4	100000116677 Status: CURRENT Demain: V	Hierarchital Lite Anatomical Therapeutic Chemical classification system - Veterinary Short Name: ATCV List is: 100000116177 - Owner: WHO CC Hierarchital Lite	May 6, 2021 Version: 24		٩
Policies	s	٥	1	100000155046 Status: CURRENT Domain: H	Applicants Submission Unit Type List ld: 100000155046 - Owner: BMA	Mar 22, 2021 Version: 21		•
		•	\$	100000075859	Application Recipient	Feb 21, 2011		\$
		[4	4	1 /3 🕨 🕨	s∩ → items per page			1 - 50 of 150 iter

#### 88 View Details

SPCRIFY					👃 Trainingtadmin 🧵 🛡
B Dashboard		Interruption or Comp + Add Tag	letion Reason RMS List Details		
Substances	د د	LIST DETAILS		TERM LANGUAGES	
Referentials	~	List Id	10000075864	Languages	Term Count
Ltd. Overview		List Name Status Data Classification	CURRENT PUBLIC	English German	5
III Target Lists	2	Domain Status	Human use CURRENT		
<b>55</b> Term View Translations		Created Modified	Oct 14, 2009 23:00:00 Feb 21, 2011 10:50:00		
Administration	<	Version Owner	2 EMA		
<ul><li>Oser Guides</li><li>Support</li></ul>	¢	Description			
Policies	<				
		SPORIFY 21.3 Enterprise			Current Timezone: (UTC-90.00) Dublin, Edinburgh, Lisbon, London

**89 Referentials Detail Page** 



## 43.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
N/A	N/A	N/A	N/A	N/A	N/A	N/A

## 43.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
\$	Cog icon	N/A	Always	Button	Referenti als - Target Lists	Presents the options: View Terms and View Details	N/A	No

# 43.3 Related Documentation and Sources

• N/A

# 43.4 Specification References

- UC Referentials<sup>93</sup>
- FS 432046087 Referentials<sup>94</sup>
- FS 433782913 Referentials Target Lists<sup>95</sup>

<sup>93</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

<sup>94</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials

<sup>95</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists

# 44 FS - 433783441 - Referentials Term Detail Page

## 44.1 Description

In SPORIFY, the user can access a details page for each target Referentials term. The following information is provided on this details page:

- Term Details
  - Term Id
  - Created
  - Modified
  - Version
  - Status
  - Description
  - Domain
  - Data Classification
  - Term List
- Term Names
  - Language
  - Term Name
  - Short Name
  - Symbol
- Term Mappings
  - Source Term Id
  - Source of Information
  - Status
  - Version
- SPORIFY Matches
  - Source List Name
  - Source Term
  - Resolution Status
  - Updated

#### 44.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Referentials.
- 3. Click Term View.
- 4. Click on the relevant term link in the Term Name column.
- 5. To navigate back to the term list, click on the Term List link in the Term Details section.
- 6. Use the Language drop-down menu in the Term Names section to select a specific language.
- 7. Click on the Source of Information link in the Term Mappings section for further information.
- 8. Tags can also be added in this area by clicking Add Tag and selecting the desired tags.

### 44.1.2 Acceptance Criteria

To succeed, the user must be able to access a details page for each Referentials target term.



• Verify that the details page contains three sections: Term Details, Term Names, Term Mappings and SPORIFY Matches.

## 44.1.3 Related / Alternative Procedure

N/A

# 44.2 GUI Specification

#### Purpose of this screen.

The purpose of the Referentials term detail screen is to provide further information about a given target term.

## 44.2.1 Mockups and Screenshots

Dashboard		+ Add Tag						
Substances	<	TERM DETAILS		0	TERM NAMES			
Crganisations  Referentials  Curview  Source Lists  Target Lists  Administration  User Guides  User Guides	< ~ <	Term Id Created Modified Version Status Domain Data Classification Term List	100000072128 Feb 29, 2008 11:55:15 Jan 5, 2022 14:56:46 4 CURRENT Modified on Feb 29, 2008 11:55:15 by ema Human and Veterinary use PUBLIC Language		Language Term Name Short Name Symbol	ENGLISH Arabic Translation Sta Modified On Fe	tus CURRENT 6 29, 2008 11:55:15	v
Support Policies	¢	TERM MAPPINGS			SPORIFY MATCHES			
		Source Term Id Source of Info	ormation	Status Version	Source List Name	Source Term	Resolution Status	Updated
		ara ISO 639-1 Coc Arabic SIAMED - EMA	Is for the representation of names of languages les for the representation of names of languages CP management system	2002	veeva_idhguages	Alabic	0	<b>a</b> Apr. 14 2022

90 Term Details Screen

#### 44.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
945.5F *	Language	ENGLISH	Always	Drop-down menu	String	Select term langauge



## 44.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

# 44.3 Related Documentation and Sources

• N/A

# 44.4 Specification References

- UC Referentials<sup>96</sup>
- FS 432046087 Referentials<sup>97</sup>
- FS 433782913 Referentials Target Lists<sup>98</sup>

<sup>96</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

<sup>97</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials

<sup>98</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists

# 45 FS - 527040578 - RMS Change Requests

## 45.1 Description

SPORIFY's RMS Change Requests feature allows users to view RMS change requests.

- Using SPORIFY's RMS Change Requests feature, users can:
  - Export RMS change requests
  - View RMS change requests
  - Search RMS change requests
  - Filter RMS change requests

#### 45.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Referentials on the navigation menu.
- 3. Select Change Requests to navigate to the RMS Change Requests screen.
- 4. Here, a grid listing existing RMS change requests is presented. It contains the following columns:
  - a. Name
  - b. RRQ-ID
  - c. Status
  - d. Change Request Type
  - e. Created (by and when)
  - f. Tags

To **search** for an existing RMS change request:

- 1. Select the search bar.
- 2. Insert the relevant keyword(s).
- 3. Click the search icon button.

#### To filter existing RMS change requests:

- 1. Select 'Show advanced filters'.
- 2. To filter by status, select the Status filter and click on the relevant option.
  - a. The Status filter options are as follows:
    - i. (ALL)
    - ii. SAVED
    - iii. SUBMITTED
    - iv. VALID
    - v. INVALID
    - vi. RETURNED
    - vii. APPROVED
    - viii. APPROVED\_WC
    - ix. REJECTED
- To filter by change request type, select the Change Request Type filter and click on the relevant option.
   a. The Change Request Type filter options are as follows:
  - i. (ALL)
  - ii. ADD-LIST



- iii. ADD-TERM
- iv. UPD-LIST
- v. UPD-TERM
- vi. UPD-LIST-AND-TERM
- 4. To filter by tag, select the Filter by Tag field and click on the relevant option.
- 5. Click Refresh.

#### To **export** RMS change requests:

1. Click the Export button to download the listed RMS change requests directly to your device.

#### To view an existing RMS change request:

- 1. Click on the relevant RMS change request's Actions icon.
- 2. Select View.
- 3. Here, a details page for the existing RMS change requests is presented. It contains the following sections:
  - a. Change request details
    - i. RRQ ID
    - ii. Change request type
    - iii. Change request name
    - iv. Change request justification
    - v. Requestor Email
    - vi. Requestor User ID
  - b. Supporting Documents
  - c. Status Changes
    - i. Status
    - ii. Modified on
    - iii. Comments
  - d. Meta Data
    - i. Comments
    - ii. Tags

#### RMS change request in target activities:

- 1. Click on 'Dashboard'
- 2. Click on 'Target system activities'.
- 3. Click 'advanced filter'
- 4. Click 'System' filter options.
- 5. 'SPOR RMS Change Requests' option is available

## 45.1.2 Acceptance Criteria

- Verify that a dedicated RMS Change Requests screen exists in the Referentials area of SPORIFY.
- Verify that on the RMS Change Requests screen, existing RMS change requests can be searched using keywords.
- Verify that on the RMS Change Requests screen, existing RMS change requests can be filtered by Status, Change Request Type and Tag.
- Verify that existing RMS change requests can be exported to Excel.
- Verify that existing RMS change requests can be viewed.



• Verify 'SPOR RMS Change Requests' is available at Target system activities advanced filters

# 45.2 GUI Specification

#### Purpose of these GUI elements

The purpose of these GUI elements is to enable the user to create, submit and manage RMS change requests. This involves searching and filtering RMS change requests on the RMS Change Requests screen, creating RMS change request drafts that can be saved, deleted and submitted to SPOR, as well as exporting, viewing, duplicating and deleting existing RMS change requests.

## 45.2.1 Mockups and Screenshots

arc	n							
ow	advanced filters							
~	Name ~	RRQ Id ~	Status	<ul> <li>Change Request Type</li> </ul>	~ Created	~	Tags	
2	POM for some presentations	RRQ-100000011	RETURNED	ADD_TERM	Jul 4, 2017 15:24:00		I am Tag Tag 2 Tag 3	
2	Intracavitary	RRQ-100000012	INVALID	ADD_TERM	Jul 6, 2017 15:23:22		Tag 2	
2	CR_Hemofiltration	RRQ-100000013	INVALID	ADD_TERM	Jul 7, 2017 14:09:13			
>	CR_Peribulbar	RRQ-100000014	INVALID	ADD_TERM	Jul 7, 2017 14:13:36			
2	CR_Periareolar	RRQ-100000015	INVALID	ADD_TERM	Jul 7, 2017 14:16:08			
2	CR_Intramural	RRQ-100000016	INVALID	ADD_TERM	Jul 7, 2017 14:19:12			
2	CR_Intradural	RRQ-100000017	INVALID	ADD_TERM	Jul 7, 2017 14:22:30			
>	CR_Intraserous	RRQ-100000018	INVALID	ADD_TERM	Jul 7, 2017 14:27:16			
2	New term ATC 501XA25 - lifitegrast	RRQ-100000019	APPROVED	ADD_TERM	Jul 10, 2017 10:10:58			
2	Extensions	RRQ-10000023	INVALID	ADD_TERM	1 Jul 13, 2017			

#### 91 RMS Change Request Screen

➤ Hide advanced filters	
Status	Change Request Type
(ALL) ×	(ALL) ~
▼ Filter by Tag	CREFRESH

#### 92 Advanced Filters

# CorrIT .

CHANGE REQUEST DETAILS		METADATA			
RRQ Id	RRQ-100000099		Comment	dfdsfsdf test	
Change Request Type*	ADD_TERM ~				
Change Request Name*	CR_eCTD_V4_09				ĥ
Change Request Justification	Submission unit type that contains the response to any kind of questio		Tags	l am Tag	
Requestor Email*	aziz.diop@ansm.sante.fr				Metadata is for SPORIFY use only.
Requestor User Id*	adiop				
		STATUS CHANGE	5		
		Status	Modified On		Comments
		APPROVED	Sep 6, 2017 14:39:29		
		SUBMITTED	Sep 5, 2017	13:04:08	Duplicate warning given
		VALID	Sep 6, 2017	10:47:46	
SUPPORTING DOCUMENTS					
This change request has no associated	d documents				
This change request has no associated	l documents.				

93 RMS Change Request Details Screen

## 45.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
м м	Status	(ALL)	When advanced filters are not hidden	Drop-down menu	String	Presents available Status filters
	Change Request Type	(ALL)	When advanced filters are not hidden	Drop-down menu	String	Presents available Change Request Type filters
	Filter by Tag	Empty	When advanced filters are not hidden	Drop-down menu	String	Presents available Tag filters



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Search	Empty	Always	Search bar	String	Allows users to search the presented change requests using keywords
1999/00/2017 (************************************	Change Request Type	NOTHING SELECTED	Always	Drop-down menu	String	Presents available change request types
And Andrew Constants (	Change Request Reason	NOTHING SELECTED	Always	Drop-down menu	String	Presents available change request reasons
	Change Request Name	Empty	Always	Textbox	String	Allows users to insert the relevant change request name
	Change Request Justification	Empty	Always	Textbox	String	Allows users to insert the relevant change request justification
	Requestor Email	Empty	Always	Textbox	String	Allows users to insert the relevant requestor's email address


Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Comment	Empty	Always	Textbox	String	Allows users to insert a comment regarding their change request

### 45.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
EXPORT	Export	N/A	Always	Button	Referential s - Change Requests	Export s RMS change reques ts to Excel and downl oads them to the user's device	N/A	Yes
	Actions	N/A	Always	Button	Referential s - Change Requests	Presen ts the followi ng option s: View, Delete, Duplic ate	N/A	No



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
C REFRESH	Refresh	N/A	Always	Button	Referential s - Change Requests	Refres hes the RMS Chang e Reques ts screen	N/A	No

## 45.3 Related Documentation and Sources

• N/A

## 45.4 Specification References

- https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/edit-v2/527171648? draftShareId=2b94d6f6-3cd3-4044-8b31-b242c60c29a5
- FS 430213791 Target System Activity<sup>99</sup>

99 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/430213791/FS+-+430213791+-+Target+System+Activity

# 46 FS - 435617793 - Organisations

## 46.1 Description

The Organisations area of SPORIFY allows users to view and manage details relating to the Organisations SPOR data domain.

• Organisations is divided into four sections: Overview, Source Lists, Target Organisations and Change Requests.

#### 46.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Organisations on the navigation menu.
- 3. To navigate to the Overview area of Organisations, click Overview.
- 4. To navigate to the Source Lists area of Organisations, click Source Lists.
- 5. To navigate to the Target Organisations area of Organisations, click Target Organisations.
- 6. To navigate to the Change Requests area of Organisations, click Change Requests.

#### 46.1.2 Acceptance Criteria

To succeed, the SPORIFY user must be able to access the Organisations area of SPORIFY.

- Verify that the four sub-sections of Organisations in SPORIFY are as follows: Overview, Source Lists, Target Organisations and Change Requests.
- Verify that the Organisations area can be accessed using the navigation menu.

#### 46.1.3 Related / Alternative Procedure

N/A

## 46.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to access, navigate and manage data within the Organisations area of SPORIFY.



## 46.2.1 Mockups and Screenshots



#### 94 Organisations - Overview

Dashboard		Source Lists Manage source organisation lists			TEMPLATES - + UP
Substances	¢	þearch			
d Organisations	~	Show advanced filters			
Life Overview		46% Matched 17% Organisations Matche	d < <1% Multiple Choice 🍷 36% Suggested 🕸 <1% Not Set		
Let Source Lists		~ List	~ System	<ul> <li>Organisations</li> <li>Progress</li> </ul>	✓ Created ✓ Updated ✓
htt Target Organisations		to Example	Default	1069	🛫 Jul 27, 2021 🖉 Jul 27, 2021
Change Requests		Sample	Default	1069	🧕 Jul 27, 2021 🛛 🗲 Jul 27, 2021
Referentials	<	Test	Default	350	🔮 Jun 24, 2021 🛛 🗲 Jun 24, 2021
User Guides Support Policies	¢				

#### 95 Organisations - Source Lists

SP2RIFY =



🗘 Training\admin 🧕	
--------------------	--

Substances	<	Sea	irch							Q 🔳
Organisations	~	<b>√</b> Sho	w advanced filters							
del Overview		~	Organisation Id 🗸 🗸	Name ~	Location Id 🗸 🗸	Info	Address ~	Country ~	Modified ~ 1	Tags
Source Lists		-	ORG-100025819	"BerlinBlister" - Blisterzentrum Berlin- Potsdam GmbH	LOC-100035066		Albert-Einstein-Ring 15 Kleinmachnow Brandenburg 14532 Germany	Germany	Aug 10, 2021	
Target Organisations		-	ORG-100014911	"Eurogaz-Bombi" H. Choroszucha Z. Choroszucha Społka Jawna	LOC-100023579		UI. Slupy 44 B Slupy Dywity Warminsko-Mazurskie 10-381 Poland	Poland	Sep 26, 2019	Sample 1
- Change Requests		1	ORG-100018134	"Farm-Impex" Rusecki Spółka Jawna	LOC-100026917		UI. Skarbnika 12 Gliwice Slaskie 44-103 Poland	Poland	Dec 12, 2019	
Referentials	<	*	ORG-100014930	"Herbalux" Sp. z o.o.	LOC-100023595		UI. Starowiejska 12 Warsaw Mazowieckie 02-458 Poland	Poland	Sep 26, 2019	
Administration	<	1	ORG-100024757	"Kausan" Dr. Kaufhold GmbH	LOC-100033937		Sankt Michael 112 St. Michael Kaernten 9411 Austria	Austria	Aug 10, 2020	
User Guides	<	-	ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100014271	4	Hauptstrasse 61 A Schoenwalde Wandlitz Brandenburg 16348 Germany	Germany	Sep 15, 2020	
Support			ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100017452		Kohlenhofstrasse 10 Innenstadt Kaiserslautern Rhineland-Palatinate 67663 Germany	Germany	Jul 22, 2021	
Policies	<	1	ORG-100003139	+Pharma Arzneimittel GmbH	LOC-100004166	A	Hafnerstrasse 211 Graz 8054 Austria	Austria	Jan 31, 2020	
		4	ORG-100030494	+Pharma Česká Republika s.r.o.	LOC-100048022		U Pergamenky 1522/2 Holesovice Prague 170 00 Czechia	Czechia	Feb 18, 2021	
		*	ORG-100032365	+Pharma Polska Sp. z o.o.	LOC-100050733		UI. Podgorska 34 Cracow Malopolskie 31-536 Poland	Poland	May 24, 2021	
		-	ORG-100026994	0ak Healthcare GmbH	LOC-100043615		Bahnstrasse 51 Steinbach (taunus) Hassia 61449 Germany	Germany	Apr 7, 2021	
		-	ORG-100013724	1 0 1 Carefarm GmbH	LOC-100019286		Fixheider Strasse 4 Quettingen Leverkusen North Rhine- Westphalia 51381 Germany	Germany	jan 11, 2021	
		4	ORG-100015097	1 A Medizintechnik GmbH	LOC-100023779		Heinrich-Hertz-Strasse 21 Holtwick Bocholt North Rhine- Westphalia 46399 Germany	Germany	Sep 30, 2019	
		14	4 1 / 10	38 ► ►I Sn ❤ items per	page			-		1 - 50 of 51879

96 Organisations - Target Organisations

H Dashboard		OMS Change Req	UESTS Draft and subm	it OMS Change Requ	ests						H DRAFT CHANGE REQUEST	D EXP
Substances	<	Search										0
Organisations	~	← Show advanced filters										
Ltd Overview		~ Name	~ ORQ Id	~ Status	Change Request Type	Change Request Reason 🗸	Org Id v	Loc Id 🗸 🗸	Created ~	Updated ~	Tags	
Mar Source Lists		•	Q	SAVED	UPD-ORG-AND-LOCATION				L Aug 25, 2021	J Aug 25, 2021		
at Target Organisations												
≓ Change Requests												
Referentials	<											
<sup>5</sup> Administration	4											
User Guides	<											
? Support												
D Policies												
p ronces												
		( )	_				_	_	_	_		

97 Organisations - Change Requests



## 46.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
lint Organisations C	Organisation s	N/A	Always	Menu item	String	Presents the Organisation s sub-menu items
述 Overview	Overview	N/A	Always	Menu item	String	Navigates to the Organisation s Overview screen
In Source Lines	Source Lists	N/A	Always	Menu item	String	Navigates to the Organisation s Source Lists screen
Int Target Organisations	Target Organisation s	N/A	Always	Menu item	String	Navigates to the Target Organisation s screen
≓ Osange Requests	Change Requests	N/A	Always	Menu item	String	Navigates to the Organisation s Change Requests screen



## 46.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
♦ DIMPT COMING REQUEST	Draft Change Request	N/A	Always	Button	Organisa tions - Change Requests	Navigate s to the Draft Change Request modal	N/A	Yes
EXPORT	Export	N/A	Always	Button	Organisa tions - Change Requests	Exports Change Requests	N/A	Yes

# 46.3 Related Documentation and Sources

• N/A

# 46.4 Specification References

• UC - Organisations<sup>100</sup>

<sup>100</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations

# 47 FS - 45220087 - Organisations Overview

## 47.1 Description

The Organisations Overview area provides an overview of Organisations related activity carried out within SPORIFY and SPOR OMS.

- My Mapped Organisations (Panel 1) presents pinned locations that the user has mapped.
- The second panel presents overall counts of Source Organisations, Source Systems and Source Lists.
- Resolution Status Overview (Panel 2) provides an overview of source list resolution status.
- Resolution Status Detail (Panel 2) shows the exact counts shown in Resolution Status Overview.
- Tag Count Summary (Panel 3) shows a count of applied tags.
- Resolution Status by Country (Panel 3) provides a chart that shows resolution status counts as they relate to individual countries.
- Data Quality Insights (Panel 3) shows counts for each data quality insight that has been provided for Organisations records.
- The fourth panel presents overall counts for OMS Organisations, OMS Locations and OMS Languages.
- OMS Update Timeline (Panel 4) shows a timeline of EMA SPOR OMS master data updates.

#### 47.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Organisations on the navigation menu.
- 3. Click Overview.
- 4. Here, the information outlined above can be viewed.
- 5. To interact with My Mapped Organisations:
  - a. Zoom in and out using the + and buttons.
  - b. Toggle between Map and Satellite view.
  - c. Make the map full screen by selecting the square icon at the top right-hand corner of the map.
  - d. Drag the pegman onto the map to open Street View.
- 6. Position the mouse over the Resolution Status Overview chart to view percentages as they relate to specific resolution statuses.
- 7. Position the mouse over bars on the Resolution Status by Country chart to view breakdowns of resolutions statuses for each listed country.
- 8. Position the mouse on a given point of the OMS Update Timeline graph to view information related to specific updates.

### 47.1.2 Acceptance Criteria

To succeed, the user must be able to access the Organisations Overview screen.

- Verify that this screen can be accessed via the navigation menu.
- Verify that the following areas are presented on this screen: My Mapped Organisations, Overall Counts of Source Organisations, Source Systems and Source Lists, Resolution Status Overview, Resolution Status Detail, Tag Count Summary, Resolution Status By Country, Data Quality Insights, Overall Counts of OMS Organisations, OMS Locations and OMS Languages and OMS Update Timeline.



## 47.1.3 Related / Alternative Procedure

N/A

## 47.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and interact with information relating to the Organisations domain in SPORIFY.

#### 47.2.1 Mockups and Screenshots





99 Overview panel 1

<b>1</b>	RESOLUTION STATUS OVERVIEW	RESOLUTION STATUS DETAIL	
Source Organisations 2,488		Matched	1,134
Source Systems 1	Matched 46%	Crganisations Matched  Multiple Choice  Suggested  Not Set	(3) () () () ()
Source Lists 3			
100 Overview panel 2			
TAG COUNT SUMMARY	RESOLUTION STATUS BY COUNTRY	DATA QUALITY INSIGHTS	
Sample 1	Germany (524) United Kingdom (422) France (156) Nethelands (127) Spain (98) Iteland (99) Italy (98) Belgium (62) Sweden (47) Dennark (43) Greece (34) Portugal (21) Hungary (20) Luxembourn (19)	<ul> <li>Merged Organisation</li> <li>Merged Location</li> <li>Duplicate Languages</li> <li>Duplicate Locations</li> <li>Inconsistent Address Format</li> </ul>	0 0 0

#### 101 Overview panel 3



#### 102 Overview panel 4



## 47.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Lat Overview	Overview	N/A	Always	Menu item	String	Navigates to the Organisatio ns Overview screen

### 47.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
+	Zoom	N/A	Always	Buttons	Referenti als - Overview	Zooms in and out of map	N/A	No
Map Satellite	Map/ Satellite	N/A	Always	Buttons	Referenti als - Overview	Toggles between map and satellite view	N/A	No
[]	Full screen	N/A	Always	Button	Referenti als - Overview	Makes map full screen	N/A	No
<b>^</b>	Pegman	N/A	Always	Interacti ve GUI element	Referenti als - Overview	Click and drag to access street view	N/A	No

## 47.3 Related Documentation and Sources

N/A



# 47.4 Specification References

- UC Organisations<sup>101</sup>
- FS 435617793 Organisations<sup>102</sup>

101 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations 102 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations

# 48 FS - 45252715 - Organisations Source Lists

## 48.1 Description

In SPORIFY, users can view and manage Organisations Source Lists. They can carry out the following actions in this area:

- Search lists
- Filter lists
- Download templates
- Upload lists
- View list Organisations
- Edit lists
- Update lists
- Delete lists
- Export lists

#### 48.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Organisations on the navigation menu.
- 3. Click Source Lists.
- 4. Organisations Source Lists can be:
  - a. Searched using the search bar
    - b. Filtered using the advanced filters functionality
    - c. Uploaded using the Upload button
    - d. Viewed by clicking the cog icon, then View Organisations
    - e. Edited by clicking the cog icon, then Edit
    - f. Updated by clicking the cog icon, then Update
    - g. Deleted by clicking the cog icon, then Delete
    - h. Exported by clicking the cog icon, then Export
- 5. Source List templates can be downloaded using the Templates button
  - a. Select CSV or Excel
  - b. The template will then download directly to the user's device

Note: Further details about the listed functionalities can be found in other related documentation.

#### 48.1.2 Acceptance Criteria

To succeed, the user must be able to access and manage source lists via the Source Lists screen.

- Verify that the Source Lists screen can be accessed via the navigation menu.
- Verify that the user can download CSV and Excel templates via this screen.
- Verify that the user can search, filter, upload, edit, delete, update, export and view Organisations source lists in this area.

#### 48.1.3 Related / Alternative Procedure

N/A



## 48.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and manage their Organisations Source Lists.

### 48.2.1 Mockups and Screenshots

		Source Lists Manage sou	rce organisation lists		TEMPLATES + + U
A Substances	<	Search			
Organisations	*	Show advanced filters			
네 Overview		🔮 46% Matched 🛛 🕍 17% Or	ganisations Matched < <1% Multiple Choice 🍷 36% Suggested 🕸 <1% Not Set		
Source Lists		→ List	<ul> <li>System</li> </ul>	<ul> <li>Organisations</li> <li>Progress</li> </ul>	✓ Created ✓ Updated ✓
Target Organisations		C Example	Default	1069	🔮 Jul 27, 2021 🔮 Jul 27, 2021
🛱 Change Requests		Sample	Default	1069	🧝 Jul 27, 2021 🛛 🗲 Jul 27, 2021
Referentials	<	🏟 Test	Default	350	🔮 Jun 24, 2021 🛛 🗲 Jun 24, 2021
Administration	<				
User Guides					
2 Support					
: support					
	<				
Policies					
V Policies					
V Policies					
Policies					
U Policies					
U Policies					

**103 Organisations Source Lists Screen** 

#### 48.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Inf Source Lists	Source Lists	N/A	Always	Menu item	String	Navigates to Organisation s Source Lists



## 48.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

## 48.3 Related Documentation and Sources

N/A

## 48.4 Specification References

- UC Organisations<sup>103</sup>
- FS 435617793 Organisations<sup>104</sup>

<sup>103</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations 104 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations

# 49 FS - 46202888 - Upload: Importing Organisations Data

## 49.1 Description

In SPORIFY, the user can upload Organisations data directly to the system using CSV or Excel files.

#### 49.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Organisations on the navigation menu.
- 3. Select Source Lists.
- 4. Click the Upload button.
- 5. Fill in the provided fields, which are as follows:
  - a. List Name
    - i. Type the list name into the textbox.
  - b. System
    - i. Use the drop-down menu to select a system.
  - c. Select Source Excel or CSV file (comma delimited)
    - i. Click the Choose File button
    - ii. Select the relevant file
    - iii. Click Open, else Cancel
  - d. Set Custom Delimiter (When CSV file is chosen only)
    - i. To set a custom delimiter, check the checkbox. Else, leave the checkbox unchecked.
    - ii. If the checkbox is checked, insert the relevant custom delimiter into the Custom Delimiter textbox.
- 6. Number Of Header Rows In My Source File
  - a. Insert the number of header rows needed into the field
  - b. Either type the number directly into the field or use the provided arrows to reach the correct number
- 7. Click Save to save and upload the list. Else, click Cancel to discard the list.

#### 49.1.2 Acceptance Criteria

To succeed, the user must be able to upload source Organisations lists to SPORIFY.

• Verify that both CSV and Excel files can be uploaded.

#### 49.1.3 Related / Alternative Procedure

#### N/A

## 49.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to upload source Organisations lists directly to SPORIFY.



## 49.2.1 Mockups and Screenshots

SPCRIFY				Upload 0	Organisations						۵	Training\a	admin 👤	
B Dashboard		Source Lists M	fanage source organisation i	ists List Name				_			1	TEMPLATES	s + upt	LOAD
A Substances		Search						-					0	5
		✓ Show advanced	filters	System										-
organisations	Ť.	🕑 46% Matched	a 17% Organisations Mat	ched <<1				-						
Ltd Overview				Choose Fi	le No file chosen	delimited)								
Source Lists		~ List		Number Of	 f Header Rows In My Sourc	File		anisations	~ Progres		~ Created	~ Update	ed ~	
htt Target Organisations		Stample Example		0				1			Jul 27, 2021	Jul 🧶	27, 2021	
📫 Change Requests		Sample						2			🧕 Jul 27, 2021	S Jul	127, 2021	
Referentials	<	🏚 Test					CANCEL B S	AVE			🗶 Jun 24, 202	1 S Jui	n 24, 2021	
🏸 Administration	<			_										
User Guides	¢													
? Support														
Policies														
		la a 1	/1 <b>b b</b>   g	v items per page									1 - 3 of 3 iten	ns
		Id d 1	/1 • • •	kems per page						6	Current Timesone: (UTC+00	100) Dublin, Edini	1 - 3 of 3 iten	ns
104 Upload		14 1 SPORIFY 21 3 Enterprise		tems per page						e	Current Timesone: (UTC+00	100) Dublin, Edini	1 - 3 of 3 iten burgh, Lisbon, Le	ກs
L <b>04 Upload</b>		J4 4 1	/1 <b>&gt; &gt;</b>	tems per page						e	Current Timesone (UTC+60	:00) Dublin, Edini	1 - 3 of 3 iten	ns Indon
0 <b>4 Upload</b> ● Open ← → ヾ ↑ ■	<mark>_</mark> → Tł	SPOREY 21 3 Enterprise		, v∣items per page					~	ē Č	Correct Timesone (107000	100) Dublin, Estin	1 - 3 of 3 iten	ns Indon
D <b>04 Upload</b> © Open ← → ~ ↑ Organize <del>~</del>	∎ > Tł	sponer 21.3 Energense is PC >	2   4   4   1   1	v   items per page					~	ē	Current Timesone (UTC-00	100) Dubin, Edit	1 - 3 of 3 iten	ns Indon
CO4 Upload © Open ← → ~ ↑ Organize <del>-</del> ~ → This PC	■ > Tł	is PC >		v Rems per page					~	ق	Current Timessee Lutter00	ton) Dutern Eener This PC	1 - 3 of 3 iten	ns ondon
CO4 Upload Open ← → ~ ↑ Organize ← ✓ Inis PC → 30 Objects	> Tł	is PC >	(7)	v items per page	Darki					ē	Current Timesare (UTC+00	100) Dublin, Edin his PC	1 - 3 of 3 iten	ns ondon
CO4 Upload © Open ← → · ↑ Organize • • ☐ This PC > ③ 3D Objects > ☐ Desktop	→ Tì	sponse 213 Enverses iis PC > V Folders	(7) 3D Objects	v) items per page	Deskt	рр			↓ ~	ō	Current Timesone (UTCHR	his PC	1 - 3 of 3 iten	ns andon
Desktop	→ Tr	sponer 21 3 Enterpres is PC > V Folders	71 F F x	• Items per page	Deskt	op			~ Documents	ō	Current Timesone (UTC+80	his PC	1 - 3 of 3 iten	ns ondon
Ode Upload © Open ← → · ↑ Organize • • This PC > ③ 3D Objects > @ Desktop > @ Documents	↓ T	sponer 21 3 Enterprise is PC >	(7) 3D Objects	• Tems per page	Deskt	op :			↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓	ð	Current Timesone (UTC-00	too) Dubin, Edite his PC	1 - 3 of 3 iten	ns ondon
Corganize → Corganize → Corg	• TT <	sponer 21 3 Enterpres is PC >	(7) 3D Objects Downloads	• Tems per page	Deskt	op			∼ Documents Pictures	ð	Connect Timesone (UTC-00	his PC	1 - 3 of 3 iten	ns andon
Corganize → Corganize → Corg	> Tr	is PC >	(7) 3D Objects Downloads	i v)items per page	Deskt	op			→ Documents Pictures	ۍ ۲	Search T All Files	1000 Dublin. Ealer his PC	1 - 3 of 3 iten	ns
O4 Upload © Open ← → ~ ↑ Organize ▼ This PC > ③ 3D Objects > ③ Desktop > ③ Documents > ③ Documents	> Tr + Filer	is PC >	(7) 3D Objects Downloads	I v Rems per page	Deskt				Documents Pictures	ی ک ب	All Files	his PC	1 - 3 of 3 iten	ns ondo

105 Choose File



# Upload Organisations

List Name	
System	
DEFAULT	~
Select Source Excel or CSV file	
Choose File OMSOrganisplate (1).csv	
Set Custom Delimiter	
Custom Delimiter	
Number Of Header Rows In My Source File	
0	



#### **106 Set Custom Delimiter**

### 49.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	List name	Empty	Always	Textbox	String	Input a list name
and .	System	DEFAULT	Always	Drop-down menu	String	Select a system



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Number Of Header Rows In My Source File	0	Always	Textbox	String	Input number of header rows in the source file
Set Custom Delimiter	Set Custom Delimiter	False	When a CSV file is chosen	Checkbox	Boolean	Enables the user to turn the custom delimiter setting on/ off
	Custom Delimiter	Empty	When Set Custom Delimiter is true	Textbox	String	Insert custom delimiter

## 49.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
+ UPLOAD	Upload	N/A	Always	Button	Organisa tions - Source Lists	Opens Upload Organisa tions modal	N/A	No
SAVE	Save	N/A	Always	Button	Organisa tions - Source Lists	Saves and uploads Organisa tions	N/A	Yes
CANCEL	Cancel	N/A	Always	Button	Organisa tions - Source Lists	Cancels upload	N/A	No



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
Choose File	Choose File	N/A	Always	Button	Organisa tions - Source Lists	Navigate s to files on device	N/A	No

## 49.3 Related Documentation and Sources

N/A

## 49.4 Specification References

- UC Organisations<sup>105</sup>
- FS 435617793 Organisations<sup>106</sup>
- FS 45220087 Organisations Overview<sup>107</sup>
- FS 45252715 Organisations Source Lists<sup>108</sup>

105 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations 106 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations

10° https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/43561/193/FS+-+43561/193+-+Organisations+Overview

108 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45252715/FS+-+45252715+-+Organisations+Source+Lists

# 50 FS - 46137390 - Managing Organisations Data

## 50.1 Description

In SPORIFY, Organisations data can be viewed, edited, updated, deleted and exported.

#### 50.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Organisations.
- 3. Click Source Lists.

To view the Organisations of a Source List:

- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select View Organisations.

To edit a Source List:

- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select Edit.
- 3. Make changes using the List Name textbox and System drop-down menu.
- 4. Click Save, else Cancel.

#### To update a Source List:

- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select Update.
- 3. Click Choose File.
  - a. Select the desired file.
- 4. Select Overwrite List or Merge List.
  - a. Overwrite List: This option will delete your current list and replace it with the selected list. All current resolution status and matching information will be deleted.
  - b. Merge List: This option will perform insert, update and delete operations on your current list based on the differences found in the selected list. All current resolution status and matching information will be retained where Source ID or Term Name are equal on both lists.
- 5. Click Save, else Cancel.

To delete a Source List:

- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select Delete.
- 3. A pop-up modal asking 'Are you sure?' will then appear.
- 4. Click Yes to confirm deletion, else click Cancel to cancel deletion.

To export a Source List:



- 1. Click the cog icon beside the associated Source List name on the Source Lists table.
- 2. Select Export.

Alternative export a Source List procedure:

- 1. Else, click on the link of a specific Source List.
- 2. Click the Export button.
- 3. Select Export English or Export All Languages

#### 50.1.2 Acceptance Criteria

To succeed, the user must be able to manage their source data in the following ways:

• The user should be able to view, edit, export, update and delete source lists.

#### 50.1.3 Related / Alternative Procedure

N/A

## 50.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enavle the user to manage their source data in a variety of ways.

#### 50.2.1 Mockups and Screenshots

SPCRIFY						🗘 Training\admin 🧕
B Dashboard		Sou	rce Lists Manage source organisation lists			TEMPLATES - + UP
A Substances	<	k	earch			
M Organisations	~	¥ 5	how advanced filters			
Lid Overview		0	46% Matched 🛛 🕍 17% Organisations Matche	d < <1% Multiple Choice 🌻 36% Suggested 🕸 <1% Not Set		
Mar Source Lists			√ List	~ System	Organisations      Progress	✓ Created ✓ Updated ✓
Marget Organisations			Example	Default	1059	🕘 Jul 27, 2021
Change Requests			Sample	Default	1059	🤰 Jul 27, 2021 🛛 🗲 Jul 27, 2021
Referentials	<		test Test	Default	350	🔮 Jun 24, 2021 🛛 🗲 Jun 24, 2021
User Guides Support Policies	¢					
				▼ items per page		1 - 3 of 3 iter
		SPO	NFY 21 3 Enterprise			Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, Li

#### **107 Organisations - Source Lists**



LISCINGINE	
Example	
System	
DEFAULT	
	CANCEL B SAV
lit Lindate List	
Select Source Excel o	or CSV file (comma delimited)
Select Source Excel o Choose File No file	or CSV file (comma delimited) e chosen
Select Source Excel o Choose File No file Number Of Header I	or CSV file (comma delimited) e chosen Rows In My Source File
Select Source Excel o Choose File No file Number Of Header I 0	or CSV file (comma delimited) e chosen Rows In My Source File
Select Source Excel o Choose File No file Number Of Header H 0 Overwrite List	or CSV file (comma delimited) e chosen Rows In My Source File
Select Source Excel o Choose File No file Number Of Header I 0 Overwrite List This option will delet resolution status and	or CSV file (comma delimited) e chosen Rows In My Source File te your current list and replace it with the selected list. All curren d matching information will be deleted.
Select Source Excel o Choose File No file Number Of Header H 0 Overwrite List This option will delet resolution status and Merge List	or CSV file (comma delimited) e chosen Rows In My Source File te your current list and replace it with the selected list. All curren d matching information will be deleted.

109 Update



#### 110 Delete

### 50.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
O Overwrite List	Overwrite List	True	When Merge List is false	Radio button	Boolean	Deletes current list and replaces it with the selected list
O Merge List	Merge List	False	When Overwrite List is false	Radio button	Boolean	Performs insert, update and delete operations on current list based on the differences found in the selected list
xiller	List Name	Empty	Always	Textbox	String	Insert list name



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Man (	System	DEFAULT	Always	Drop-down menu	String	Select system

## 50.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
\$	Cog icon	N/A	Always	Button	Referenti als - Source Lists	Presents the options: View Terms, Edit, Update, Delete and Export	N/A	No
CANCEL	Cancel	N/A	Always	Button	Referenti als - Source Lists	Cancels	N/A	No
SAVE	Save	N/A	When Upload List fields are filled in	Button	Referenti als - Source Lists	Saves list/term	N/A	Yes
Choose File	Choose File	N/A	Always	Button	Referenti als - Source Lists	Navigate s to files on device	N/A	No
Yes	Yes	N/A	Always	Button	Referenti als - Source Lists	Deletes list	N/A	Yes



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
Cancel	Cancel	N/A	Always	Button	Referenti als - Source Lists	Cancels list deletion	N/A	No

## 50.3 Related Documentation and Sources

N/A

## 50.4 Specification References

- UC Organisations<sup>109</sup>
- FS 435617793 Organisations<sup>110</sup>
- FS 45252715 Organisations Source Lists<sup>111</sup>

<sup>109</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations

<sup>110</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations

<sup>111</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45252715/FS+-+45252715+-+Organisations+Source+Lists

## 51 FS - 45285536 - Formatting Organisations Source Data

## 51.1 Description

The user can format their Organisations Source Data using Excel or CSV.

#### 51.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Organisations on the navigation menu.
- 3. Select Source Lists.
- 4. Click the Templates button.
- 5. There are different versions and formats available:
- 6. Standard template:
  - a. Select CSV or Excel to download the relevant template.
  - b. When the template has downloaded, open it and fill in the provided fields.
  - c. The presented fields are:
    - i. Source Id (Mandatory)
    - ii. Organisation Name (Mandatory)
    - iii. Organisation Address
- 7. Advanced (including OMS mappings):
  - a. Select CSV or Excel to download the relevant template.
  - b. When the template has downloaded, open it and fill in the provided fields.
  - c. The presented fields are:
    - i. Source Id (Mandatory)
    - ii. OMS Org Id (map respective source organisation to SPOR OMS ORG-ID)
    - iii. OMS Loc Id (map respective source location to SPOR OMS LOC-ID)
    - iv. Organisation Name (Mandatory)
    - v. Organisation Address
- 8. Save the spreadsheet.

#### 51.1.2 Acceptance Criteria

To succeed, the user must be able to format their source data using a template provided by SPORIFY.

- Verify that the user can format their source data via CSV and Excel.
- Verify that the spreadsheet column headings are Source Id, Organisation Name and Organisation Address.

#### 51.1.3 Related / Alternative Procedure

N/A

## 51.2 GUI Specification

Purpose of these GUI elements.



The purpose of these GUI elements is to enable the user to format their source data using templates provided by SPORIFY.

## 51.2.1 Mockups and Screenshots

Dashboard		Source	2 LISTS Manage source organisation list:	S				CSV	+ UPL
Substances	<	Sear	ch					Excel	5
Organisations	~	← Shov	v advanced filters						
Lill Overview		♥ 46%	6 Matched 🔤 17% Organisations Match	ed < <1% Multiple Choice 📍 36% Suggested 🌼 <1% Not Set					
In Source Lists		~	List	✓ System	~ Orgar	isations v Progress	~ Created	<ul> <li>✓ Updated</li> </ul>	~
Target Organisations		\$	Example	Default	1069		🥑 Jul 27, 202	Jul 27, 2021	
≓ Change Requests		\$	Sample	Default	1069		👷 Jul 27, 202	S Jul 27, 202	1
Referentials	<	\$	Test	Default	350		🧶 Jun 24, 202	1 🔰 Jun 24, 202	1
. User Guides Support / Policies	<								

#### 111 Organisations Source Lists - Templates

File	Ho	me Insert	Page	e Layout	Formulas	Data	Review	View	Help						
Ĉ	] <mark>∦</mark> Cur ∏∋ Co	t pv ~	Calibri		~ 11 ~ A^	<b>A</b> ĭ   Ξ	ΞΞ	<b>%∕~</b> _ ₹	& Wrap Text		General		•		
Paste	Service Servic	mat Painter	B I	<u>U</u> ~ [	E - 🙆 - 🛓	• =	==	<u>←</u> →	Merge & C	enter 👻	<b>11 ~ %</b>	9 €00 -	00 Cond	litional For atting ∼ Ta	mat as ible ~
	Clipboa	rd 🕞		Fo	nt	15		Alignmen	t	ات <u>ع</u>	Nur	mber	L2	-	0.000
A1		• : ×	~	f <sub>x</sub> So	ourceId										
4	А	В			С	D	E	F	G	н	1	J	к	L	P
1 So	urceld	Organisation	Name	Organis	ation Address										
2															-
3															
5															
6															
7															
8															-
10															-
11															
12															
13															
14												-			_
15															-
17															-
18															
19															



## 51.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
In Organisations <	Organisation s	N/A	Always	Menu item	String	Presents Organisation s sub-menu items
Mar Source Lists	Source Lists	N/A	Always	Menu item	String	Navigates to the Organisation s Source Lists screen

#### 51.2.3 Available Actions And Commands

Mock up of GUI Eleme nt	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
©TEMPLATES -	Template s	N/A	Always	Button	Referenti als - Source Lists	Brings up the options: CSV and Excel	N/A	No

## 51.3 Related Documentation and Sources

N/A

# 51.4 Specification References

- UC Organisations<sup>112</sup>
- FS 435617793 Organisations<sup>113</sup>

 $113\,https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations$ 

<sup>112</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations



• FS - 45252715 - Organisations Source Lists<sup>114</sup>

<sup>114</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45252715/FS+-+45252715+-+Organisations+Source+Lists

# 52 FS - 46137572 - Search And Filter Organisations Source Lists

## 52.1 Description

In SPORIFY, Organisations Source Lists can be searched and filtered.

- The search bar enables the user to search using keywords.
- Organisations Source Lists can be filtered by System and Status.

#### 52.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Organisations.
- 3. Click Source Lists.

#### To search Source Lists:

- 1. Type keyword into the search bar.
- 2. Click the search button.

#### To filter Source Lists:

- 1. Select Show advanced filters.
- 2. The following filter options are then presented:
  - a. System
    - i. Use the drop-down menu to select a system.
  - b. Status
    - i. Use the drop-down menu to select a status.
- 3. Click Refresh to apply filter(s).

#### 52.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter their Organisations Source Lists.

- Verify that a search bar is provided to enable searching.
- Verify that the following filters are provided: System and Status.

#### 52.1.3 Related / Alternative Procedure

N/A

## 52.2 GUI Specification

#### Purpose of these GUI elements.



The purpose of these GUI elements is to enable the user to quickly and easily find specific Organisations Source Lists using searching and filtering functionalities.

## 52.2.1 Mockups and Screenshots

Dasinovaru		Source Erses manage source organisation iss						
Substances	۲.	Search						
Organisations	~	A Hide advanced filters						
-tel Overview		System		Status				
Source Lists		(ALL)	•	(ALL)			~	Ø REFR
Target Organisations		46% Matched 🔤 17% Organisations Matche	ed < <1% Multiple Choice 📍 36% Suggested 🔅 <1	1% Not Set				
Change Requests			- There are			1	T CONTRACT	Terret
		~ List	✓ System		<ul> <li>Organisations</li> </ul>	<ul> <li>Progress</li> </ul>	✓ Created ✓	Updated
Referentials	<	Champie	Default		1069		JUI 27, 2021	JUI 27, 2021
Administration	<	Sample	Detault		1009		Jui 27, 2021	5 Jul 27, 2021
		Test Test	Default		250		- Lun 24, 2021	C 1 24 2021
User Guides	<	Test	Default		350		🧶 Jun 24, 2021	<b>5</b> Jun 24, 2021
User Guides	¢	Test	Default		350		Jun 24, 2021	<b>5</b> Jun 24, 2021
User Guides Support	¢	Test	Default		350		🧶 Jun 24, 2021	<b>S</b> Jun 24, 2021
User Guides Support Policies	¢	Tet	Default		350		Jun 24, 2021	<b>S</b> Jun 24, 2021
User Guides Support Policies	۲ ۲	Tex	Default:		350		Jun 24, 2021	<b>S</b> Jun 24, 2021
User Guides Support Policies	c c	Tex	Default:		350		🧾 Jun 24, 2021	<b>S</b> Jun 24, 2021
User Guides Support Policies	¢ ¢	Tex	Default:		350		2 Jun 24, 2021	<b>S</b> Jun 24, 2021
User Guides Support Policies	¢	Test	Defnuk		359		2 Jun 24, 2021	<b>S</b> Jun 24, 2021
User Guides Support Policies	¢	tes	Default		350		2 Jun 24, 2021	∫un 24, 2021
User Guides Support Policies	¢ ¢		v]items per page		350		2 Jun 24, 2021	5 Jun 24, 2021

### 52.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Search	Search	Always	Search bar	String	Searches lists using inserted keywords
(AU3)	System	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a system to filter by
NU *)	Status	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a status to filter by



## 52.2.3 Available Actions And Commands

Mock up of GUI Eleme nt	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
C REFRESH	Refresh	N/A	Always	Button	Referenti als - Source Lists	Refreshes page	N/A	No

## 52.3 Related Documentation and Sources

N/A

## 52.4 Specification References

- UC Organisations<sup>115</sup>
- FS 435617793 Organisations<sup>116</sup>
- FS 45252715 Organisations Source Lists<sup>117</sup>

<sup>115</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations

<sup>116</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations

<sup>117</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45252715/FS+-+45252715+-+Organisations+Source+Lists

# 53 FS - 442433742 - Target Organisations

## 53.1 Description

In SPORIFY, the user can access the Target Organisations area of the system.

#### 53.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Organisations on the navigation menu.
- 3. Click Target Organisations to navigate to the Target Organisations screen.

#### 53.1.2 Acceptance Criteria

To succeed, the user must be able to navigate to the Target Organisations screen in SPORIFY.

• Verify that Target Organisations can be accessed via the navigation menu.

#### 53.1.3 Related / Alternative Procedure

N/A

## 53.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view Target Organisations data within SPORIFY.

### 53.2.1 Mockups and Screenshots



Dashboard		Target	Org	ganisations Bro	owse target organisations and locations							() EXP
Substances	c	Sear	ch									Q 🔳
Organisations	~	✓ Show	w adva	nced filters								
dil Overview			~	Organisation Id 🗸	Name ~	Location Id 🗸		Address	Country ~	Modified	Tags	
Source Lists		0	*	ORG-100034580	* CITYLAB * City-Labor-Service GmbH	LOC-100054860	0	Diagonalstrasse 41 Hamm-Mitte Hamburg 20537 Germany	Germany	Aug 25, 2021		٩
Target Organisations		0	\$	ORG-100034583	"3-Schwäne" Hy Care Zöllner GmbH	LOC-100054865	0	Am Elchertswald 22 Siersburg Rehlingen-Siersburg Saarland 66780 Germany	Germany	Aug 25, 2021		•
Change Requests		O	ŵ	ORG-100034963	"Berco"-Arzneimittel Gottfried Herzberg GmbH	LOC-100055439	0	Bahnhofstrasse 23 Cleves North Rhine-Westphalia 47533 Germany	Germany	Sep 2, 2021		
Referentials	<	$\bigcirc$	☆	ORG-100025819	"BerlinBlister" - Blisterzentrum Berlin- Potsdam GmbH	LOC-100035066	0	Albert-Einstein-Ring 15 Kleinmachnow Brandenburg 14532 Germany	Germany	Aug 10, 2021		
Administration	<	$\bigcirc$	\$	ORG-100014911	"Eurogaz-Bombl" H.Choroszucha Z.Choroszucha Spolka Jawna	LOC-100023579	0	UI. Slupy 44 8 Slupy Dywity Warminsko-Mazurskie 10-381 Poland	Poland	Sep 26, 2019		
User Guides	<	$\bigcirc$	\$	ORG-100018134	"Farm-Impex" Rusecki Spółka Jawna	LOC-100026917	$\bigcirc$	UI. Skarbnika 12 Gliwice Slaskie 44-103 Poland	Poland	Dec 12, 2019		
Support		0	\$	ORG-100014930	"Herbalux" Sp. z o.o.	LOC-100023595	0	UI. Starowiejska 12 Warsaw Mazowieckie 02-458 Poland	Poland	Sep 26, 2019		
Policies	<	0	\$	ORG-100024757	"Kausan" Dr. Kaufhold GmbH	LOC-100033937	0	Sankt Michael 112 St. Michael Kaernten 9411 Austria	Austria	Aug 10, 2020		
		$\bigcirc$	\$	ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100014271	$\bigcirc$	Hauptstrasse 61 A Schoenwalde Wandlitz Brandenburg 16348 Germany	Germany	Sep 15, 2020		
		$\bigcirc$	ŵ	ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100017452	0	Kohlenhofstrasse 10 Innenstadt Kaiserslautern Rhineland-Palatinate 67663 Germany	Germany	Jul 22, 2021 09:45:54		
		0	ŵ	ORG-100034581	+365 Medicines GmbH	LOC-100054861	0	Sandstrasse 107-135 Mitte Muelheim An Der Ruhr North Rhine-Westphalia 45473 Germany	Germany	Aug 25, 2021		
		$\bigcirc$	-	ORG-100003139	+Pharma Arzneimittel GmbH	LOC-100004166	0	Hafnerstrasse 211 Graz 8054 Austria	Austria	Jan 31, 2020 15:43:57		
		4	4	1 / 1145 ►	►I 50 ► Items per page							1 - 50 of 57235 it

#### 114 Target Organisations

#### 53.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Inf Target Organisations	Target Organisation s	N/A	Always	Menu item	String	Navigates to Target Organisation s

## 53.2.3 Available Actions And Commands

## 53.3 Related Documentation and Sources

• N/A



## 53.4 Specification References

- UC Organisations<sup>118</sup>
- FS 435617793 Organisations<sup>119</sup>

<sup>118</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations 119 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations
# 54 FS - 54788203 - Search And Filter Target Organisations

## 54.1 Description

In SPORIFY, Target Organisations can be searched and filtered.

- The search bar enables the user to search using keywords.
- Target Organisations can be filtered by Favourites, Data Insights, Language, Country, Categories and Tag.

### 54.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Organisations.
- 3. Click Target Organisations.

To search Target Organisations:

- 1. Type keyword into the search bar.
- 2. Click the search button.

#### To filter Target Organisations:

- 1. Select Show advanced filters.
- 2. The following filter options are then presented:
  - a. Favourites
    - i. Use the drop-down menu to select an option.
  - b. Data Insights
    - i. Use the drop-down menu to select an option.
  - c. Language
    - i. Use the drop-down menu to select an option.
  - d. Country
    - i. Use the drop-down menu to select an option.
  - e. Categories
    - i. Use the drop-down menu to select an option.
  - f. Filter by Tag
    - i. Use the field to select tags to filter by.
- 3. Click Refresh to apply filter(s).

### 54.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter their Target Organisations.

- Verify that a search bar is provided to enable searching.
- Verify that the following filters are provided: Favourites, Data Insights, Language, Country, Categories and Tag.



## 54.1.3 Related / Alternative Procedure

N/A

# 54.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to quickly and easily find specific Target Organisations using searching and filtering functionalities.

### 54.2.1 Mockups and Screenshots

SPCRIFY										👃 Training\admin 👤 📼	
00 publicut		Targe	t Organisatio	OTTS Browse target organisations and lo	cations						
DD Dashboard											
A Substances	<	Sea	rch							Q 🖬 💌	
	~	∧ Hid	e advanced filters								
14		Favou	irites			Data Ir	Insights		Language		
Unit Overview		(ALL)				(ALL)	L)	~	ENGLISH	v	
Source Lists		Coun									
Target Organisations		(AL)			~	NOT	THING SELECTED	v Q			
← Change Requests											
Referentials	<	T Fi	lter by Tag							C REFRESH	
& Administration	4	~	Organisation Id 🗸	Name	Location Id	~ Info	Address	~ Country	✓ Modified ✓ Tags	~	
Itear Guidan		-	ORG-100025819	"BerlinBlister" - Blisterzentrum Berlin- Potsdam GmbH	LOC-100035066		Albert-Einstein-Ring 15 Kleinmachnow Brandenbu 14532 Germany	irg Germany	Aug 10, 2021	۹ <u>^</u>	
Support		-	ORG-100014911	"Eurogaz-Bombi" H. Choroszucha Z. Choroszucha Społka Jawna	LOC-100023579		UI. Slupy 44 B Slupy Dywity Warminsko-Mazurskie Poland	10-381 Poland	Sep 26, 2019 Samp	•	
		-	ORG-100018134	"Farm-Impex" Rusecki Spółka Jawna	LOC-100026917		UI. Skarbnika 12 Gliwice Slaskie 44-103 Poland	Poland	Dec 12, 2019		
V Policies	<	*	ORG-100014930	"Herbalux" Sp. z o.o.	LOC-100023595		UI. Starowiejska 12 Warsaw Mazowieckie 02-458 R	Poland Poland	Sep 26, 2019		
			ORG-100024757	"Kausan" Dr. Kaufhold GmbH	LOC-100033937		Sankt Michael 112 St. Michael Kaernten 9411 Aus	ria Austria	Aug 10, 2020		
		\$	ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100014271	4	Hauptstrasse 61 A Schoenwalde Wandlitz Brande 16348 Germany	nburg Germany	Sep 15, 2020		
		\$	ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100017452		Kohlenhofstrasse 10 Innenstadt Kalserslautern Rhineland-Palatinate 67663 Germany	Germany	Jul 22, 2021	•	
		1	ORG-100003139	+Pharma Arzneimittel GmbH	LOC-100004166	A	Hafnerstrasse 211 Graz 8054 Austria	Austria	Jan 31, 2020	. ·	
		14	4 1 / 1	038 ► ►I so v items per	r page					1 - 50 of 51879 items	
		SPORIFY	21.3 Enterprise						Current	Timezone: (UTC-00:00) Dublin, Edinburgh, Lisbon, London	

**115 Target Organisations - Searching and Filtering** 

## 54.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Search	Search	Always	Search bar	String	Searches Target Organisation s

23.1 Functional Specification



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Teaching	Favourites	(ALL)	Always	Drop-down menu	String	Provides Favourites filter options
(AUTORN) AUTORN	Data Insights	(ALL)	Always	Drop-down menu	String	Provides Data Insights filter options
Горона расна и	Language	ENGLISH	Always	Drop-down menu	String	Provides Language filter options
ANY *	Country	(ALL)	Always	Drop-down menu	String	Provides Country filter options
Colorent Nitron dell'Att	Categories	NOTHING SELECTED	Always	Drop-down menu	String	Provides Categories filter options
	Filter by Tag	Filter by Tag	Always	Input field	String	Provides Tags filter options

## 54.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
2 REFRESH	Refresh	N/A	Always	Button	Organisa tions - Target Organisa tions	Refreshe s page	N/A	No

# 54.3 Related Documentation and Sources

N/A



# 54.4 Specification References

- UC Organisations<sup>120</sup>
- FS 435617793 Organisations<sup>121</sup>
- FS 442433742 Target Organisations<sup>122</sup>

<sup>120</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations

<sup>121</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations

<sup>122</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442433742/FS+-+442433742+-+Target+Organisations

# 55 FS - 442433845 - Target Organisation Details Page

# 55.1 Description

In SPORIFY, the user can access a details page for each Target Organisation. The following information is provided on this details page:

- Organisation Details
- Organisation Identifiers
- Organisation Category
- Organisation Mapping
- Locations
- Google Maps
- Location Identifiers

### 55.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Organisations on the navigation menu.
- 3. Select Target Organisations.
- 4. Click on the link in the Name column for the relevant Organisation.
- 5. The following sections are presented on the details page:
  - a. Organisation Details
    - i. Organisation Id
    - ii. Version
    - iii. Organisation Name
    - iv. Status
    - v. Created
    - vi. Modified
  - b. Organisation Identifiers
    - i. Code System
    - ii. Code
  - c. Organisation Category
    - i. Category
    - ii. Value
  - d. Organisation Mapping
    - i. Name
    - ii. Code
  - e. Locations
    - i. Location Id
    - ii. Version
    - iii. Language
    - iv. Address Details
    - v. Location Details
  - f. Google Maps
  - g. Location Identifiers
    - i. Code System
    - ii. Code

23.1 Functional Specification



### 55.1.2 Acceptance Criteria

To succeed, the user must be able to view Target Organisations details pages.

- Verify that Target Organisations details pages can be accessed via Name column links on the Target Organisations grid.
- Verify that the following areas are presented on the Target Organisations details page: Organisation Details, Organisation Identifiers, Organisation Category, Organisation Mapping, Locations, Google Maps and Location Identifiers.

## 55.1.3 Related / Alternative Procedure

N/A

## 55.2 GUI Specification

#### Purpose of this screen.

The purpose of this screen is to provide detailed information to the user relating to a given Target Organisation.

## 55.2.1 Mockups and Screenshots

B Dashboard		Targe	t Organisatio	115 Browse target organisations and it	scations					
Substances		þear	rch							۹ 🗖
Organisations	*	<b>√</b> Show	w advanced filters							
Ltd Overview		~	Organisation Id 🛛 🗸	Name	v Location Id v Int	fo	Address ~	Country	v Modified v Tags	÷
Mar Source Lists			ORG-100025819	"BerlinBlister" - Blisterzentrum Berlin- Potsdam GmbH	LOC-100035066		Albert-Einstein-Ring 15 Kleinmachnow Brandenburg 14532 Germany	Germany	Aug 10, 2021	۹
Target Organisations		*	ORG-100014911	"Eurogaz-Bombi" H. Choroszucha Z. Choroszucha Społka Jawna	LOC-100023579		UI. Slupy 44 B Slupy Dywity Warminsko-Mazurskie 10-381 Poland	Poland	Sep 26, 2019 Sample	•
Change Requests		-	ORG-100018134	"Farm-Impex" Rusecki Spółka Jawna	LOC-100026917		UI. Skarbnika 12 Gliwice Slaskie 44-103 Poland	Poland	Dec 12, 2019	
Referentials	<	*	ORG-100014930	"Herbalux" Sp. z o.o.	LOC-100023595		UI. Starowiejska 12 Warsaw Mazowieckie 02-458 Poland	Poland	Sep 26, 2019	•
Administration	<	-	ORG-100024757	"Kausan" Dr. Kaufhold GmbH	LOC-100033937		Sankt Michael 112 St. Michael Kaernten 9411 Austria	Austria	Aug 10, 2020	٩
User Guides	<	\$	ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100014271	A	Hauptstrasse 61 A Schoenwalde Wandlitz Brandenburg 16348 Germany	Germany	Sep 15, 2020	\$
Support		-	ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100017452		Kohlenhofstrasse 10 Innenstadt Kaiserslautern Rhineland-Palatinate 67663 Germany	Germany	Jul 22, 2021	٩
Policies	<		ORG-100003139	+Pharma Arzneimittel GmbH	LOC-100004166	A	Hafnerstrasse 211 Graz 8054 Austria	Austria	Jan 31, 2020	\$
		-	ORG-100030494	+Pharma Česká Republika s.r.o.	LOC-100048022		U Pergamenky 1522/2 Holesovice Prague 170 00 Czechia	Czechia	Feb 18, 2021	۹
		*	ORG-100032365	+Pharma Polska Sp. z o.o.	LOC-100050733		Ul. Podgorska 34 Cracow Malopolskie 31-536 Poland	Poland	May 24, 2021	\$
			ORG-100026994	0ak Healthcare GmbH	LOC-100043615		Bahnstrasse 51 Steinbach (taunus) Hassia 61449 Germany	Germany	Apr 7, 2021	\$
			ORG-100013724	1 0 1 Carefarm GmbH	LOC-100019286		Fixheider Strasse 4 Quettingen Leverkusen North Rhine- Westphalia 51381 Germany	Germany	Jan 11, 2021	
		4	4 1 /10	38 🕨 🔰 📊 so 🗸 items pe	er page					1 - 50 of 51879 iter

**116 Target Organisations Screen** 

#### 23.1 Functional Specification

# CorriT•.

	LS			۲	LOCATIONS (1)				
	Organisation Id	ORG-100034580				Location Id	100.10004440		
	O version	CURRENT VERSION		-			A and tam		
	maniful for Name	* CTYLAR * ChyLab	or Service Ombil			O version	CURRENT VERSION		
	Status	ACTIVE				1.000			
	Created	Aug 25, 2021 08:50	44			rednife	ENGLISH		
	Modified	Aug 25, 2021 08:50	45.		ADDRESS DETAILS		Address 1	Diagonalistrasse 41	
					Apre 18 17 G/G/18		Address 2	Hamm-Mitte	
RGANISATION IDENTI	FIERS						Address 3		
							Address 4		
lode System			Code				Oty	Hamburg	
OMS Organisation Identifi	er		QRG-100034580				State		
							Region		
RGANISATION CATEG	ORY						County		
	7557						Country	Germany	
Category	Value				LOCATION DETAILS		Postal Code	20537	
Type	industry					PO Box			
туре	Pharmaceu	tical company					Country	Germany	
							GPS Location		
DRGANISATION MAPPI	ING						Statun	ACTIVE	
							Created	Aug 25-2021 07:50:45	
Name			Code				Modified	Aug 25 2021 07:51:03	
uropean impections Dat	abase		21496						
					and the second s				-
					+ Map	Satellite	Cale MA	·••	-
					- manufacture	statute Manufact Ros	-0	Withorn Schule Q	Acres 14
					10	in .	1 13 400	Raubes Have 0	
						17	$\langle   \rangle  $	Volement	-
					W McDona	AUAL Tanky	7	Automation mandurg	T.
					r staffe a R Q	Q.	A AN	7	ALDI
					e statte e k Q	9	and and Day		ALDI
					e statte e K Q	P ANAL THAN	SEE A CONSTRUCTION	international and the second	ALDI
					e staffe e K		secure Der SEB Kompetenter SEB Kompetenter		ALDI
					Apartment		SUB Kompeters		ALDI

**117 Details Screen** 



## 55.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
. 1000 0000 · · ·	Version	CURRENT VERSION	Always	Drop-down menu	String	Version options presented in the Organisation Details and Locations area
() (1) (1) (1) (1) (1) (1) (1) (1) (1) (	Location Id	Primary location	Always	Drop-down menu	String	Location Id options presented in the Locations area
+ Add Tags	Add Tags	N/A	Always	Input field	String	Allows the user to add tags to a location in the Locations area
(min *)	Language	ENGLISH	Always	Drop-down menu	String	Language options presented in the Locations area



## 55.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
+	Zoom	N/A	Always	Buttons	Target Organisa tions	Zooms in and out of map	N/A	No
Map Satellite	Map/ Satellite	N/A	Always	Buttons	Target Organisa tions	Toggles between map and satellite view	N/A	No
[]	Full screen	N/A	Always	Button	Target Organisa tions	Makes map full screen	N/A	No
<b>&amp;</b>	Pegman	N/A	Always	Interactiv e GUI element	Target Organisa tions	Click and drag to access street view	N/A	No

# 55.3 Related Documentation and Sources

• N/A

# 55.4 Specification References

- UC Organisations<sup>123</sup>
- FS 435617793 Organisations<sup>124</sup>
- FS 442433742 Target Organisations<sup>125</sup>

124 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations

125 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442433742/FS+-+442433742+-+Target+Organisations

<sup>123</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations

# 56 FS - 442499405 - Organisations History Comparison

# 56.1 Description

In SPORIFY, organisation and location versions can be compared.

## 56.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Organisations on the navigation menu.
- 3. Select Target Organisations.
- 4. Click on the link in the Name column of the relevant Organisation.
- 5. Click the History button.
- 6. Select Organisation or Location.

#### If Organisation is selected:

- 1. The Older Version is presented on the left-hand side of the screen.
- 2. The Newer Version is presented on the right-hand side of the screen.
- 3. Both versions can be changed using the associated drop-down menus.
- 4. The sections presented on this screen are as follows:
  - a. Organisation Details
  - b. Organisation Identifiers
  - c. Organisation Categories
  - d. Location Ids
- 5. Hover over the Differences box to view further details about the differences between the selected versions.
- 6. In the Organisations Details boxes, anything that is marked red has been removed and anything that is marked green has been added.
- 7. The Location Id links in the Location Ids sections navigate to the location history pages.

#### If Location is selected:

- In the first panel on this screen, Organisation Version and Location Id drop-down menus are presented.
   a. Use these menus to select the desired options.
- 2. In the second panel (Compare Versions), select the desired options using the Older Location Version and Newer Location Version drop-down menus.
- 3. The other areas presented on this screen are as follows:
  - a. Location Details
  - b. Language (Relevant Language)
  - c. Location Identifiers
  - d. Location Mapping

#### To export a history comparison:

- 1. To export a history comparison, click the Export button.
- 2. Select Export PNG.

23.1 Functional Specification



### 56.1.2 Acceptance Criteria

To succeed, the user must be able to view comparisons between Organisation and Location history versions.

- Verify that history comparisons can be exported.
- Verify that older versions are colour-coded red.
- Verify that newer versions are colour-coded green.

## 56.1.3 Related / Alternative Procedure

N/A

## 56.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to present the differences between different historical versions of Organisations and Locations.

## 56.2.1 Mockups and Screenshots

									۵	Training\admin 👤	e
B Dashboard		🏠 "BerlinBlister" - Bliste	rzentrum Berlin-Pots	sdam GmbH ows organisat	ion					GE REQUEST - DHISTOP	RY -
A Substances	¢	ORGANISATION DETAILS				LOCATIONS (1)					
Let Organisations     Let Overview     Let Source Uss     Let Target Organisations     ≕ Change Requests     Referentials     &     Administration     E User Guides	Organisation     Organisation     Organisation     Organisation     Star     Creat     Creat     ORGANISATION DENTIFIER		ORG-100025819 CURRENT VERSION			ADDRESS DETAILS Row Id 72207	Location Id Version Language Ad	LOC-100035066 + Add Tags CURRENT VERSION ENGLISH idress 1 Albert-Einstein-Ring 15 idress 2		, , ,	
? Support		ORGANISATION IDENTIFIERS					Ad Ad	idress 3 idress 4			
Policies	<	Code System		Code				City	Kleinmachnow		
		OMS Organisation Identifier		ORG-100025819				State Region	Brandenburg		
		ORGANISATION CATEGORY						County Country	Germany		
		Category Type	Value			LOCATION DETAILS	Post	al Code PO Box	14532		
		Туре	Pharmaceutical company				(	Country	Germany		
		SPORIFY 21.3 Enterprise							Current Timezone: (UTC+00:	00) Dublin, Edinburgh, Lisbon, Lon	nobi

#### **118 Details Page**



SP2RIFY = 👃 Training\admin 👤 🛤 E EXPORT + Organisation History B Dashboard "BERLINBLISTER" - BLISTERZENTRUM BERLIN-POTSDAM GMBH ORG-100025819 A Substances < M Organisations ~ Older Version 1 Newer Version > \* 2020-05-24T14:52:12+02:00 - 2021-08-10T13:38:09+02:00 CURRENT VERSION \* Lill Overview Int Source Lists DIFFERENCES: 4 Int Target Organisations Change Requests ORGANISATION DETAILS Removed ORGANISATION DETAILS Added Referentials < Administration Organisation Id ORG-100025819 Organisation Id ORG-100025819 📃 User Guides nisation Name "BerlinBlis ? Support Status ACTIVE Status ACTIVE Created Oct 19, 2016 10:53:27 Created Oct 19, 2016 10:53:27 Policies May 24, 2020 13 Aug 10, 2021 12:38:09 ORGANISATION IDENTIFIERS ORGANISATION IDENTIFIERS Code System Code Code System Code OMS Organisation Identifier ORG-100025819 OMS Organisation Identifier ORG-100025819

#### **119 Organisation History**

SPORIFY						🗘 Training\admin 🧕 🛤
B Dashboard		Location History				EXPORT -
A Substances	<	"BERLINBLISTER" - BLISTERZENTRUM BERLIN-POTSDAM GMBH ORG-100025819				
	~	Organisation Version	Loca	ation Id		
Lill Overview		CURRENT VERSION *	LO	OC-100035066		v
■ Source Lists ■ Target Organisations ■ Change Requests		COMPARE VERSIONS LOC-100035066				
Referentials	¢	Older Location Version	<b>O</b> N	Newer Location	1 Version	
Administration	<	VERSION HISTORY	a	URRENT VERSION	N Contraction of the second seco	*
📒 User Guides	<					
? Support		NO HISTORY RECORD FOUND	LOCATION DETAILS			Added
Policies	<			Location Id	100 100035066	
				Postal Code	14532	
				PO Box		
				Country	Germany	
			G	SPS Location		
				Status	ACTIVE	
				Created	Oct 19, 2016 10: 10: 58	
				Modified	Aug 10, 2021 12: 08: 13	
		SPORIFY 21.3 Enterprise			Current Timezone: (U	TC+00:00) Dublin, Edinburgh, Lisbon, London

#### **120 Location History**



## 56.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Brown (Distances Distance) ()	Older Version	Default older version	Always	Drop-down menu	String	Presents older versions options for the given Organisation
Every and the second se	Newer Version	CURRENT VERSION	Always	Drop-down menu	String	Presents newer versions options for the given Organisation
Paparan     an	Organisation Version	CURRENT VERSION	Always	Drop-down menu	String	Presents Organisation version options
anna a	Location Id	Deafult Location Id	Always	Drop-down menu	String	Presents Location ID options
• Волскон на	Older Location Version	VERSION HISTORY	Always	Drop-down menu	String	Presents older location version options
Воннологии (законом) ()	Newer Location Version	CURRENT VERSION	Always	Drop-down menu	String	Presents newer location version options



## 56.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
'D HISTORY -	History	N/A	Always	Button	Target Organisa tions	Presents the options: Organisa tion and Location	N/A	No
EXPORT -	Export	N/A	Always	Button	Target Organisa tions	Allows the user to Export PNG	N/A	No

# 56.3 Related Documentation and Sources

• N/A

# 56.4 Specification References

- FS 442433742 Target Organisations<sup>126</sup>
- FS 442433845 Target Organisation Details Page<sup>127</sup>
- FS 435617793 Organisations<sup>128</sup>
- UC Organisations<sup>129</sup>

126 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442433742/FS+-+442433742+-+Target+Organisations 127 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442433845/FS+-+442433845+-+Target+Organisation+Details+Page 128 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations 129 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations

# CorriT<sup>®</sup>

# 57 FS - 55050503 - Export Target Organisations And Locations

# 57.1 Description

In SPORIFY, users can export Target Organisations and Locations lists.

## 57.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Organisations on the navigation menu.
- 3. Select Target Organisations.
- 4. Select the star to add the organisation to favourites.
- 5. Select Export to export the organisation list to:

	🖹 EXPORT 🗸
Export Er	nglish
Export Al	I Languages
Export SI	POR CSV

- a. Export English
  - i. Export contains the English translation of the source list records.
- b. Export All Languages
  - i. Export contains all available languages of the source list records.
- c. Export SPOR CSV
  - i. Export contains the source list records, combined with the full SPOR CSV data.
- 6. Click the Name or Address of the organisations to see the organisation details

# CorriT•

<ul> <li>Bracia screeczyk writość screeczyk okrogiwanie</li> </ul>							1000
ORGANISATION DETAILS			LOGATIONS (1)				
opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed opposed oppose	on         Cells SubDialway           -Cultures assube         -Cultures assube           -States assube         -States assube		ADDRES DY MAX	Gooten ad Serson Language		sit Tomonhamou Tin Q	•
ORGANISATION IDENTIFIERS Cade System ONE Organisation Identifier		Cade ons, social and			Address 2 Address 1 Address 4 City Itan	800F	
ORGANISATION CATEGORY Christony Value			LOCATION DITALLS		Region County County Pental Code	Namenton Penat 29-65	
Type maar Type Noo-P	ny nemetokoki cempeny				PD Bite Country OPS Location	Point	
					Salut Enand Modified	Actra-C Co th 2014 (8/3529) Jul 21 2020 Mc(1933)	

a. Click History



i. Click Organisation to see the older and newer version in the organisation history

rganisation History								EXPORT -
"BRACIA STRZELCZYK" WITOLD	STRZELCZYK ORG-1000148	99						
Older Version					Newer Version			
2019-09-30 13:49:20 - 2020-07-21 16:1	2019-09-30 13:49:20 - 2020-07-21 16:14:02 *			>	CURRENT VERSIO	N		~
			DIFFER	NCES: 2				
ORGANISATION DETAILS			Removed	ORGANISAT	TION DETAILS			Added
Organisation Id	ORG-100014899				Organisation Id	ORG-100014899		
Organisation Name	"Bracia Strzelczyk" Witold Str	zelczyk			Organisation Name	"Bracia Strzelczyk" Witold St	trzelczyk	
Status	ACTIVE				Status	ACTIVE		
Created	Oct 19, 2016 10:51:50				Created	Oct 19. 2016 10:51:50		
Modified	Sep 30, 2019 14:49:19				Modified	Jul 21, 2020 17:13:52		
ORGANISATION IDENTIFIERS	RGANISATION IDENTIFIERS			ORGANISAT	ORGANISATION IDENTIFIERS			
Code System		Code		Code System	n		Code	
OMS Organisation Identifier		ORG-100014899		OMS Organi	sation Identifier		ORG-100014899	

ii. Click Export and Export PNG to export data if it is needed



#### iii. Click Location to see the Location History

ocation History		EXPORT -
"BRACIA STRZELCZYK" WITOLD STRZELCZYK ORG-100014899		
Organisation Version	Location Id	
CURRENT VERSION	LOC-100041195	· ·
COMPARE VERSIONS LOC-100041195		
Older Location Version	Newer Location	Version
VERSION HISTORY		on v
NO HISTORY RECORD FOUND	LOCATION DETAILS	Added
	Location Id	LOC-100041195
	Postal Code	00-626
	PO Box	
	Country	Poland
	GPS Location	
	Status	ACTIVE
	Created	Oct 19, 2016 10: 10: 29

#### iv. Click Export and Export PNG to export data if it is needed

	EXPORT -
Export Pl	NG

## 57.1.2 Acceptance Criteria

- Verify 'Export SPOR CSV' contains the complete SPOR CSV data and the related source list records.
- Verify 'Export English' contains the English translation of the related source list records.
- Verify 'Export all Languages' contains all available translations of the related source list records.

## 57.1.3 Related / Alternative Procedure

#### N/A

## 57.2 Limitations

(i) Please define any limitations of the functionality or remove this chapter/info box.

## 57.3 Example

Please insert any example i.e. GUI, table, etc. or remove not required chapters.



# 57.4 GUI Specification

#### Purpose of this Dialog Box, Window, other GUI element

*Enter a brief description about the purpose of this GUI (dialog box, window, ...). Example: The new Report Configuration Wizard is used for all reports which require user input. Only the relevant wizard pages are shown.* 

## 57.4.1 Mockups and Screenshots

Add mockups or screenshots to this section

## 57.4.2 GUI Elements

(i) In this section specify available labels, data entry fields, drop-down lists, checkboxes, and other elements of the GUI, except for buttons or other commands. Use the table pattern below. The current first line exemplifies how to fill in the requested information.

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description

## 57.4.3 Available Actions And Commands

In this section, specify buttons or other commands within this GUI, e.g., buttons like 'Save', 'Close', toolbar buttons, opening a context menu by right clicking an element, sorting of table contents by clicking the column headers, etc. Use the table pattern below. The current first line exemplifies how to fill in the requested information.

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
☆	Add to Favourite s	n/a	Always	Button	any	Add list to favourite s	n/a	no
THISTORY +	History	n/a	Always	Button	any	View history	n/a	no

23.1 Functional Specification



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
EXPORT -	Export	n/a	Always	Button	any	Export list	n/a	no

# 57.5 Related Documentation and Sources

N/A

# 57.6 Specification References

N/A

# 58 FS - 442499480 - OMS Change Requests

# 58.1 Description

The user can view, export, search and filter Change Requests in SPORIFY.

- Using SPORIFY's OMS Change Requests feature, users can:
  - Export OMS change requests
  - View OMS change requests
  - Search OMS change requests
  - Filter OMS change requests

### 58.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Organisations on the navigation menu.
- 3. Select Change Requests.
- 4. A grid presenting previously presented Change Requests will then be presented.
  - a. Hover over comment icons to read added comments.

#### To search Change Requests:

- 1. Insert keywords into the search bar.
- 2. Click the Search button.

#### To filter Change Requests:

- 1. Click Show advanced filters.
- 2. The filters are as follow:
  - a. Status
    - i. Select a status using the drop-down menu.
  - b. Change Request Type
    - i. Selecet a Change Request type using the drop-down menu.
  - c. Filter by Tag
    - i. Click the Filter by Tag field and select the tag(s) to filter by.
- 3. Click the Refresh button.

#### To export Change Requests:

- 1. Click the Export button.
- 2. The relevant Change Requests will then download directly to the user's device.

#### To view a Change Request:

- 1. Click the cog icon beside the relevant Change Request.
- 2. Select View.

23.1 Functional Specification



### 58.1.2 Acceptance Criteria

To succeed, the user must be able to manage OMS Change Requests in SPORIFY.

- Verify that the user can view Change Requests.
- Verify that the user can search and filter Change Requests.
- Verify that the user can export Change Requests.

## 58.1.3 Related / Alternative Procedure

N/A

## 58.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to draft, view and manage OMS Change Requests in SPORIFY.

## 58.2.1 Mockups and Screenshots

		ows change it	equests bia	and submit OM.	s change kequest	2							
Substances	<	Search											0
Organisations	~	✓ Show advanced filt	ters										
🗠 Overview		∨ Name	~ 0	RQ Id 🗸 🗸 🗸	Status	- Change Request Type	Change Request Reason 🗸	Org Id	v Loc Id v	Created ~	Updated ~	Tags	
at Source Lists		*			SAVED					Sep 14, 2021	Sep 14, 2021		
at Target Organisations		*			SAVED					👤 Sep 14, 2021	👤 Sep 14, 2021		
Change Requests		\$			SAVED					🧶 Sep 14, 2021	🧵 Sep 14, 2021		
Referentials		•	0		SAVED	UPD-ORG-AND-LOCATION				🙎 Aug 25, 2021	👤 Aug 25, 2021		
Administration	<												
User Guides	<												
Support													
Policies	<												
		14 4 1	/1	so vite	ms per page							1 4	of 4 it

#### 121 Change Requests Screen



						🗘 Trainingtadmin 🧕 🖻
B Dashboard		OMS Change Request Draft				SAVE DRAFT
L Substances	¢	CHANGE REQUEST DETAILS			METADATA	
	~	Change Request Type*	NOTHING SELECTED	~	Comment	
년 Overview		Change Request Reason*	NOTHING SELECTED	~		
Mar Source Lists		Change Request Name*				
		Change Request Justification			Tags	Matadata in for SDODIEV une only
Referentials	<	Requestor Email*				Metadata is for SPORIET use only.
Administration	<					
User Guides	<				ORGANISATION DETAILS	
? Support					Organisation Name*	
Policies	<				Organisation Acronym	
					Category Classification*	v
		SUPPORTING DOCUMENTS				
			Drag and drop files here			
		SPORIFY 21.3 Enterprise				Current Timezone: (UTC-00:00) Dublin, Edinburgh, Lisbon, London

#### 122 Draft Change Request





123 Submit to SPOR modal



## 58.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
≓ Change Requests	Change Requests	N/A	Always	Menu item	String	Navigates to the Change Requests screen
	Search	Search	Always	Search bar	String	Searches Change Requests
94	Status	(ALL)	Always	Drop-down menu	String	Presents Status filter options
(and the second	Change Request Type	(ALL)	Always	Drop-down menu	String	Presents Change Request Type filter options
	Filter by Tag	Filter by Tag	Always	Input field	String	Allows user to imput the tag(s) to filter by

## 58.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
+ DIMITICANNAL REQUEST	Draft Change Request	N/A	Always	Button	Organisa tions - Change Requests	Navigate s to OMS Change Request Draft screen	N/A	No

23.1 Functional Specification



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
2 REFRESH	Refresh	N/A	Always	Button	Organisa tions - Change Requests	Refreshe s screen	N/A	No
SAVE DRAFT	Save Draft	N/A	Always	Button	Organisa tions - Change Requests	Saves draft	N/A	Yes
SACTIONS-	Actions	N/A	When Save Draft has been clicked	Button	Organisa tions - Change Requests	Presents the options: Save Draft, Delete Draft, Submit to SPOR	N/A	No
EXPORT	Export	N/A	Always	Button	Organisa tions - Change Requests	Exports Change Requests	N/A	No
\$	Cog	N/A	Always	Button	Organisa tions - Change Requests	Presents the options: View, Delete, Duplicate	N/A	No
Cancel	Cancel	N/A	Always	Button	Organisa tions - Change Requests	Cancels Change Request submissi on to SPOR	N/A	No
Yes	Yes	N/A	Always	Button	Organisa tions - Change Requests	Submits Change Request to SPOR	N/A	Yes



# 58.3 Related Documentation and Sources

• N/A

# 58.4 Specification References

- UC Organisations<sup>130</sup>
- FS 435617793 Organisations<sup>131</sup>

130 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433750916/UC+-+Organisations 131 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations

# 59 FS - 442499577 - Substances

## 59.1 Description

The Substances area of SPORIFY allows users to view and manage details relating to the Substances SPOR data domain.

• Substances is divided into three sections: Overview, Source Lists and Target Substances.

### 59.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Substances on the navigation menu.
- 3. To navigate to the Overview area of Substances, click Overview.
- 4. To navigate to the Source Lists area of Substances, click Source Lists.
- 5. To navigate to the Target Substances area of Substances, click Target Substances.

### 59.1.2 Acceptance Criteria

To succeed, the SPORIFY user must be able to access the Substances area of SPORIFY.

- Verify that the three sub-sections of Substances in SPORIFY are as follows: Overview, Source Lists and Target Substances.
- Verify that the Substances area can be accessed using the navigation menu.

## 59.1.3 Related / Alternative Procedure

N/A

# 59.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to access, navigate and manage data within the Substances area of SPORIFY.

## 59.2.1 Mockups and Screenshots



SP2RIFY =

# CorrIT .

🗘 Training\admin 👤 💷



124 Substances - Overview

B Dashboard		Source Lists Manage source	substance lists					TEMPLATES +	+ UPLO
Substances		Search							Q
Le Overview		Show advanced filters							
A Source Lists		73% Matched 9 1% Sugges	ted 🔹 <1% Test 🔅 25% Not Set						_
A Target Substances		v List		v Svitem	v Substances	Progress	v Created	v Undated	~
Organisations	<	Test		Default	12513	• Progress	() Jul 28, 20	1 Jul 28, 2	2021
Referentials	<					0.0			
Administration	<								
Administration     User Guides	4								
Administration     User Guides     Support	k k								
Administration User Guides Support	<								
Administration User Guides Support Policies	< < <								
Administration User Guides Support Policies	د د								
Administration User Guides Support Policies	< <								
Administration User Guides Support Policies	с с								
Administration User Guides Support Policies	د د								
Administration User Guides Support Policies	د د								
Administration User Guides Support Policies	с с								

**125 Substances - Source Lists** 



SPCRIFY					Д.	Training\admin 👤 📮
B Dashboard		Target Substances Browse	target substances			Export -
A Substances	~	Search				Q
U Overview		Show advanced filters				
A Source Lists		Showing 1 to 10 of 176069 10 👻 per pa	age		И < 1	of 17607 > H
A Target Substances						
he Organisations	<	LNP023 HYDROCHLORIDE S	ALT	Names Identifiers	Scientific	
Referentials Administration	< <	EUTCT	EUTCT Id: 100000166284	Last Modified: Status:	Sep 1, 2017 CURRENT	•2
User Guides						
<ul> <li>Support</li> <li>Policies</li> </ul>	<	(((((2R,3S,4R,5R)-5-(6-CHLOR) DIHYDROXYTETRAHYDROFU	O-4-{((S)-1-{2-FLUOROPHENYL]ETHYL]AMINO}-1H-PYRAZOLO[3,4-B]PYRIDIN-1-YL}-3,4- RAN-2-YL]METHOXY(IHYDROXY)PHOSPHORYL]METHYL]PHOSPHONIC ACID	Names Identifiers	Scientific	
		XEVMPD	EV Code: SUB218819	Last Modified: Status:	Nov 25, 2020 Active	
		EUTCT	EUTCT Id: 300000027951	Last Modified: Status:	Feb 24, 2021 CURRENT	<b>₽</b> 2*
		((((BENZYLTHIO)(DIPHENYL)	METHYLJTHIOJMETHYLJBENZENE	Names Identifiers	Scientific	
		■ > G-SRS	UNII: 25K45W8VGL	Last Modified: Status:	Jun 26, 2021 approved	<b>₽</b> Ľ
		5000/01010 0 5 5 mm - 1 m			0	A Public Edisburgh Linkson Landson

126 Substances - Target Substances

## 59.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
A Substances K	Substances	N/A	Always	Menu item	String	Presents the sub-menu items: Overview, Source Lists, Target Substances
LM Overview	Overview	N/A	Always	Menu item	String	Navigates to the Overview screen
A Source Lists	Source Lists	N/A	Always	Menu item	String	Navigates to the Source Lists screen
Target Substances	Target Substances	N/A	Always	Menu item	String	Navigates to the Target Substances screen



## 59.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail

# 59.3 Related Documentation and Sources

• N/A

# 59.4 Specification References

• UC - Substances<sup>132</sup>

<sup>132</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances

# 60 FS - 442565139 - Substances Overview

# 60.1 Description

The Substances Overview area provides an overview of activity carried out within SPORIFY and SPOR SMS.

- Mapping Status Overview (Panel 1) presents a bar chart outlining the data's current mapping status for each list.
- The second panel provides overall counts of Source Systems, Source Lists and Source Substances.
- Resolution Status Overview (Panel 2) provides an overview of source list resolution statuses.
- Resolution Status Detail (Panel 2) shows the exact counts shown in Resolution Status Overview.
- Tag Count Summary (Panel 3) shows a count of applied tags.

## 60.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Substances on the navigation menu.
- 3. Click Overview.
- 4. Here, the information outlined above can be viewed.
- 5. Position the mouse over the Mapping Status Overview chart to view resolution status percentages related to matches.
- 6. Position the mouse over the Resolution Status Overview chart to view percentages as they relate to specific resolution statuses.

## 60.1.2 Acceptance Criteria

To succeed, the user must be able to access the Substances Overview screen.

- Verify that this screen can be accessed via the navigation menu.
- Verify that the following areas are presented on this screen: Mapping Status Overview, Overall Count for Source Systems, Lists and Substances, Resolution Status Overview, Resolution Status Detail and Tag Count Summary.

## 60.1.3 Related / Alternative Procedure

N/A

# 60.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and interact with information relating to the Substances domain in SPORIFY.



## 60.2.1 Mockups and Screenshots







128 Overview Panels 2&3



## 60.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Life Overview	Overview	N/A	Always	Menu item	String	Navigates to the Overview screen

## 60.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail

# 60.3 Related Documentation and Sources

• N/A

# 60.4 Specification References

- UC Substances<sup>133</sup>
- FS 442499577 Substances<sup>134</sup>

<sup>133</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances 134 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances

# 61 FS - 442565696 - Substances Source Lists

# 61.1 Description

In SPORIFY, users can view and manage Substances Source Lists. They can carry out the following actions in this area:

- Search lists
- Filter lists
- Download templates
- Upload lists
- View Substances
- Edit lists
- Update lists
- Delete lists
- Export lists
- Add Substances

## 61.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Substances on the navigation menu.
- 3. Click Source Lists.
- 4. Substances Source Lists can be:
  - a. Searched using the search bar
  - b. Filtered using the advanced filters functionality
  - c. Uploaded using the Upload button
  - d. Viewed by clicking the cog icon, then View Substances
  - e. Edited by clicking the cog icon, then Edit
  - f. Updated by clicking the cog icon, then Update
  - g. Deleted by clicking the cog icon, then Delete
  - h. Exported by clicking the Export button
- 5. Substances can be added to source lists using the Add Substance button.
- 6. Source List templates can be downloaded using the Templates button
  - a. Select CSV or Excel
  - b. The template will then download directly to the user's device

Note: Further details about the listed functionalities can be found in other related documentation.

## 61.1.2 Acceptance Criteria

To succeed, the user must be able to access and manage source lists via the Source Lists screen.

- Verify that the Source Lists screen can be accessed via the navigation menu.
- Verify that the user can download CSV and Excel templates via this screen.
- Verify that the user can search, filter, upload, edit, delete, update and export lists.
- Verify that the user can View Substances and Add Substances to lists.



## 61.1.3 Related / Alternative Procedure

N/A

# 61.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and manage their Substances Source Lists.

## 61.2.1 Mockups and Screenshots



#### **129 Source Lists**

### 61.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
A Source Lists	Source Lists	N/A	Always	Menu item	String	Navigates to Substances Source Lists



## 61.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail

# 61.3 Related Documentation and Sources

• N/A

# 61.4 Specification References

- UC Substances<sup>135</sup>
- FS 442499577 Substances<sup>136</sup>

<sup>135</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances 136 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances

# 62 FS - 442434155 - Upload: Importing Substances Data

## 62.1 Description

In SPORIFY, the user can upload Substances data directly to the system using CSV or Excel files.

### 62.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Substances.
- 3. Select Target Substances.
- 4. Click the Upload button.
- 5. Fill in the following fields:
  - a. List Name
    - i. Insert list name into the provided textbox.
  - b. System
    - i. Use the drop-down menu to select a system.
  - c. List Language
    - i. Use the drop-down menu to select a list language.
  - d. Select Source Excel or CSV file (comma delimited)
    - i. Click the Choose File button.
    - ii. Select a file.
    - iii. Click Open.
  - e. Number Of Header Rows In My Source File
    - i. Type a number directly into the field or use the provided arrows to set the number of header rows.
  - f. Restrict mapping to certain targets, statuses, and name types
  - i. Check or uncheck the checkbox
- 6. Click Save, else Cancel.

## 62.1.2 Acceptance Criteria

To succeed, the user must be able to upload source data to SPORIFY.

• Verify that both CSV and Excel files can be uploaded.

## 62.1.3 Related / Alternative Procedure

#### N/A

# 62.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to upload source data directly to SPORIFY.


# 62.2.1 Mockups and Screenshots

SPORIFY			Upload Substances		🗘 Training\admin 👤 🛤
88 Dashboard		Source Lists Manage source substance lists	List Name		D TEMPLATES + + UPLOAD
표 Substances 네 Overview	•	Search • Show advanced filters	System DEFAULT ~		٩
Source Lists		Ø 73% Matched     Ø 1% Suggested	List Language ENGLISH *	stances v Progress	✓ Created ✓ Updated ✓
Grganisations	¢	Test	Select Source Excel or CSV file (comma delimited) Choose File No file chosen Number Of Header Rows in My Source File	13	🦉 jul 28, 2021 🦉 jul 28, 2021
Administration	¢		0 Restrict mapping to certain targets, statuses, and name types		
? Support	¢		CANCEL B SAVE		
Policies	¢				
			: per page		1 - 1 of 1 items
		SPORIFY 21.3 Enterprise			Current Timesone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

**130 Upload Substances** 

C Open			×
$\leftarrow \rightarrow \checkmark \uparrow \blacksquare >$ The second seco	nis PC > Desktop > V	ບ Search Desktop	Q
Organise   New fold	er		0
📒 Extedo - MPDma ^	Name	Date	ту ^
left Corrl Corr	Book1	06/08/2020 17:04	N
This DC	🚯 CustomizedFields	24/09/2020 09:12	С
	📲 Excel 2016	19/06/2020 17:53	S
3D Objects	📹 Extedo info working space	24/08/2020 17:08	N
E Desktop	Formula_mockups-Listings of formul	la 28/08/2020 15:55	JF
Documents	🔊 Google Chrome	19/06/2020 17:40	S
🖶 Downloads	list-acronyms-abbreviations-used-cv	23/06/2020 09:07	N
b Music	🗊 Microsoft Teams	25/09/2020 10:52	S
Pictures	Minute meeting	11/08/2020 17:23	N
Videos	Payroll Form	14/07/2020 12:43	N
	🔁 PowerPoint 2016	19/06/2020 17:53	SI
US (C.)	<		>
File na	ame:	✓ All files	~
		Open Cance	

#### 131 Select File

## 62.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	List name	Empty	Always	Textbox	String	Input a list nam
and to	System	DEFAULT	Always	Drop-down menu	String	Select a system
i Ange Han	List Language	ENGLISH	Always	Drop-down menu	String	Select a list language

23.1 Functional Specification



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Variety of house have a leg bases the	Number Of Header Rows In My Source File	0	Always	Numerical input field	Numerical	Select a number of header rows
C Rester magning to soften harpen. Relation, and neuro types	Restrict mapping to certain targets, statuses, and name types	False	Always	Checkbox	Boolean	Turn mapping restrictions on/off

## 62.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
Choose File	Choose File	N/A	Always	Button	Referenti als - Source Lists	Opens device files	N/A	No
+ UPLOAD	Upload	N/A	Always	Button	Referenti als - Source Lists	Opens Upload List box	N/A	No
SAVE	Save	N/A	When upload list fields are filled in	Button	Referenti als - Source Lists	Saves changes	N/A	Yes
CANCEL	Cancel	N/A	Always	Button	Referenti als - Source Lists	Cancels changes	N/A	No



## 62.3 Related Documentation and Sources

• N/A

# 62.4 Specification References

- UC Substances<sup>137</sup>
- FS 442499577 Substances<sup>138</sup>

137 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances 138 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances

# 63 FS - 442401524 - Managing Substances Data

## 63.1 Description

In SPORIFY, Substances data can be viewed, edited, updated and deleted.

## 63.2 Procedure

- 1. Login to SPORIFY.
- 2. Click Substances.
- 3. Click Source Lists.

To view the Substances in a Source List:

- 1. Click the cog icon beside the associated List name on the Source Lists table.
- 2. Select View Substances.

To edit a Source List:

- 1. Click the cog icon beside the associated List name on the Source Lists table.
- 2. Select Edit.
- 3. Make changes using the List Name textbox, System drop-down menu and 'Restrict mapping to certain targets, statuses, and name types' checkbox.
- 4. Click Save, else Cancel.

#### To update a Source List:

- 1. Click the cog icon beside the associated List name on the Source Lists table.
- 2. Select Update.
- 3. Click Choose File.
  - a. Select the desired file.
- 4. Insert Number Of Header Rows In My Source File.
- 5. Select Overwrite List or Merge List.
  - a. Overwrite List: This option will delete your current list and replace it with the selected list. All current resolution status and matching information will be deleted.
  - b. Merge List: This option will perform insert, update and delete operations on your current list based on the differences found in the selected list. All current resolution status and matching information will be retained where Source ID or Term Name are equal on both lists.
- 6. Click Save, else Cancel.

To delete a Source List:

- 1. Click the cog icon beside the associated List name on the Source Lists table.
- 2. Select Delete.
- 3. A pop-up modal asking 'Are you sure?' will then appear.
- 4. Click Yes to confirm deletion, else click Cancel to cancel deletion.

23.1 Functional Specification



### 63.2.1 Acceptance Criteria

To succeed, the user must be able to manage their source data in the following ways:

• The user should be able to view, edit, update and delete source lists.

### 63.2.2 Related / Alternative Procedure

N/A

## 63.3 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to manage their source data in a variety of ways.

## 63.3.1 Mockups and Screenshots

Dashboard		Source Lists Manage source substance lists			TEMPLATES - + UP
L Substances	~	Search			
Lill Overview		← Show advanced filters			
A Source Lists		🛇 73% Matched 🥊 1% Suggested 🔹 <1% Test	\$ 25% Not Set		-
A Target Substances					
Organisations	<	~ List	System     Default	Substances V Progress	Created v Updated v
Deferentials		View Substances			•
referencials	S				
Administration	\$	Edit			
Administration	~ ~	Edit			
Administration	с с с	Edit Update Delete			
Administration     User Guides     Support	с с	Edit Update Delete			
Administration User Guides Support Policies	< < <	Edit Update Delete			
Administration     User Guides     Support     Policies	< < <	Edit Update Delete			
Administration User Guides Support Policies	с с с	Edit Update Delete			
Administration User Guides Support Policies	с с с	Edit Update Delete			
Administration User Guides Support Policies	с с с	Edit Update Delete			
Administration User Guides Support Policies	с с с	Edit Update Delete			
Administration User Guides Support Policies	с с с	Edit Update Delete			

**132 Source Lists** 



							-
B Dashboard		Test Map source substances to m	ultiple targets			+ /	ADD SUBSTANCE
Substances	~	þearch					Q
Lid Overview		Show advanced filters					T CLEA
A Source Lists		73% Matched 9 1% Sugges	sted 🐞 <1% Test 🕸 2	5% Not Set			
📕 Target Substances							0
Organisations	<	Showing 1 to 10 of 12513 10 🗸 per	page			н <	1 of 1252 >
Referentials	<	(±)-HYOSCYAMINE					
Administration	<					Names Identifiers	s Scientific Mappir
User Guides Support	٢	A > Source		(a)-HYOSCYAMINE Source (d: 10657	Created: Updated:	Jul 28, 2021	• 🖉
Policies	<	EUTCT	0	ATROPINE EUTCT Id: 10000085031 Status: CURRENT	Modified: Updated:	Apr 30, 2014	<b>\$0</b> 2'
		EUTCT Vet	0	ATROPINE EUTCT Id: 100000146734 Status: NON_CURRENT	Modified: Updated:	Mar 1, 2021	<b>\$0</b> 2
		XEVMPD	0	ATROPINE BV Code: SUB00521MIG Status: Active	Modified: Updated:	Apr 25, 2014	<b>\$0</b>
		G-SRS	٥	ATROPINE UNII 700697DR9F Status: approved	Modified: Updated:	Jun 26, 2021 S Jul 28, 2021	<b>●0</b> ℃
		(2R)-2-[(1S)-1.2-DIHYDROXYET	HYL]-4.5-DIHYDROXY-	FURAN-3-ONE			
						*1	e estantes in

#### **133 View Substances**

## Edit List

List Name	
Test	
System	
DEFAULT	~

C Restrict mapping to certain targets, statuses, and name types



#### 134 Edit List



## Update List

Select Source Excel or CSV file (comma delimited)

Choose File No file chosen

Number Of Header Rows In My Source File



Overwrite List

This option will delete your current list and replace it with the selected list. All current resolution status and matching information will be deleted.



This option will preform insert, update and delete operations on your current list based on the differences found in the selected list. All current resolution status and matching information will be retained where Source ID or Term Name are equal on both lists.

135 Update List		CANCEL	SAVE
	(!)		
	Are you sure?		
	List Test will be deleted.		
	Cancel Yes		
136 Delete List			14



## 63.3.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
O Overwrite List	Overwrite List	True	When Merge List is false	Radio button	Boolean	Deletes current list and replaces it with the selected list
O Merge List	Merge List	False	When Overwrite List is false	Radio button	Boolean	Performs insert, update and delete operations on current list based on the differences found in the selected list
1999	List Name	Empty	Always	Textbox	String	Insert list name
and a	System	DEFAULT	Always	Drop-down menu	String	Select system
	Number Of Header Rows In My Source File	0	Always	Numerical input field	Numerical	Insert number of header rows
C feater negarg is antientegen, station, we very type	Restrict mapping to certain targets, statuses, and name types	False	Always	Checkbox	Boolean	Turn mapping restrictions on/off



## 63.3.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcu t	Enabled	Туре	Role/ Permiss ion	Action	Tooltip	Audit Trail
\$	Cog icon	N/A	Always	Button	Substan ces - Source Lists	Presents the options: View Terms, Edit, Update, Delete	N/A	No
Choose File	Choose File	N/A	Always	Button	Substan ces - Source Lists	Navigate s to files on device	N/A	No
CANCEL	Cancel	N/A	Always	Button	Substan ces - Source Lists	Cancels	N/A	No
Yes	Yes	N/A	Always	Button	Substan ces - Source Lists	Deletes list	N/A	Yes
Cancel	Cancel	N/A	Always	Button	Substan ces - Source Lists	Cancels list deletion	N/A	No
SAVE	Save	N/A	When Upload List fields are filled in	Button	Substan ces - Source Lists	Saves list	N/A	Yes

# 63.4 Related Documentation and Sources

#### • N/A



# 63.5 Specification References

- UC Substances<sup>139</sup>
- FS 442499577 Substances<sup>140</sup>

<sup>139</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances 140 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances

# 64 FS - 442401771 - Formatting Substances Source Data

## 64.1 Description

The user can format their Substances Source Data using Excel or CSV.

### 64.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Substances on the navigation menu.
- 3. Select Source Lists.
- 4. Click the Templates button.
- 5. Select CSV or Excel to download the relevant template.
- 6. When the template has downloaded, open it and fill in the provided fields.
- 7. The presented fields are:
  - a. Source Id (Mandatory)
  - b. Substance Name (Mandatory)
  - c. Local Substance Id
  - d. EUTCT
  - e. EV Code
  - f. UNII
  - g. CAS
  - h. INCHI
  - i. INN
  - j. ATC Code
  - k. Molecular Formula
  - l. SMILES
  - m. Name Type
  - n. Substance Type

### 64.1.2 Acceptance Criteria

To succeed, the user must be able to format their source data using a template provided by SPORIFY.

- Verify that the user can format their source data via CSV and Excel.
- Verify that Source Id and Substance Name are mandatory.

### 64.1.3 Related / Alternative Procedure

N/A

## 64.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to format their source data using templates provided by SPORIFY.



## 64.2.1 Mockups and Screenshots

Dashboard		Source Lists Manage source substance lists				TEMPLATES + UP
Substances	~	Search				Excel
Lill Overview		✓ Show advanced filters				
A Source Lists		🕏 73% Matched 🤗 1% Suggested 🐞 <1% Test	© 25% Not Set			
A Target Substances		and the second sec	and provide the second s	1		and Demonstration of the
M Organisations	<	V List	System Default	Substances V Progr 12513	ess - Created	<ul> <li>Updated </li> <li>Jul 28, 2021</li> </ul>
Referentials	<					
S Administration						
	Ì					
g oser Guides	ŝ					
Support						
7 Policies	1					

#### **137 Source Lists Screen**



138 Substances Template



## 64.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
⊥ Substances <	Substances	N/A	Always	Menu item	String	Presents the sub-menu items: Overview, Source Lists, Target Substances
A Source Lists	Source Lists	N/A	Always	Menu item	String	Navigates to the Source Lists screen

## 64.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
TEMPLATES +	Templat es	N/A	Always	Button	Referenti als - Source Lists	Brings up the options: CSV and Excel	N/A	No

# 64.3 Related Documentation and Sources

• N/A

# 64.4 Specification References

- UC Referentials<sup>141</sup>
- FS 432046087 Referentials<sup>142</sup>
- FS 41156625 Referentials Source Lists<sup>143</sup>

<sup>141</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

<sup>142</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials

<sup>143</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists

# 65 FS - 442500131 - Search And Filter Substances Source Lists

# 65.1 Description

In SPORIFY, Substances Source Lists can be searched and filtered.

- The search bar enables the user to search using keywords.
- Substances Source Lists can be filtered by System and Status.

#### 65.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Substances.
- 3. Click Source Lists.

#### To search Source Lists:

- 1. Type keyword into the search bar.
- 2. Click the search button.

#### To filter Source Lists:

- 1. Select Show advanced filters.
- 2. The following filter options are then presented:
  - a. System
    - i. Use the drop-down menu to select a system.
  - b. Status
    - i. Use the drop-down menu to select a status.
- 3. Click Refresh to apply filter(s).

### 65.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter their Substances Source Lists.

- Verify that a search bar is provided to enable searching.
- Verify that the following filters are provided: System and Status.

### 65.1.3 Related / Alternative Procedure

N/A

## 65.2 GUI Specification

#### Purpose of these GUI elements.

23.1 Functional Specification



The purpose of these GUI elements is to enable the user to quickly and easily find specific Substances Source Lists using searching and filtering functionalities.

## 65.2.1 Mockups and Screenshots

SPCRIFY						D. Training\admin	
B Dashboard		Source Lists Manage source substance lists				TEMPLATES -	+ UPLOAD
A Substances	~	Search					Q
Ltt Overview		A Hide advanced filters					
A Source Lists		System	Status				-
A Target Substances		(ALL) ~	(ALL)			♥ ØRE	FRESH
Organisations							_
		(All)		1 Street of	10	DO NO. DO NOM	
Referentials	<	Default		Substances	<ul> <li>Progress</li> </ul>	<ul> <li>Created</li> <li>Updated</li> <li>Int 28, 2021</li> <li>Int 28, 2021</li> </ul>	*
Administration	<	X				S 101 60, 606 1	
📕 User Guides	<						
? Support							
Policies							
		$1 \neq 1 / 1 \Rightarrow 1 = 50 \Rightarrow \text{items per page}$				1 - 1 of 1	items
						0	
		SPORIFY 23.3 Enterprise				Urrent Imezone: (UIC+00:00) Dublin, Edinburgh, Usb	an, London

#### **139 System Filter**



**140 Status Filter** 



## 65.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Search	Search	Always	Search bar	String	Searches lists using inserted keywords
500 50	System	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a system to filter by
100 100 100 100 100 100 100 100 100 100	Status	(ALL)	When advanced filters are shown	Drop-down menu	String	Select a status to filter by

## 65.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcu t	Enabled	Туре	Role/ Permiss ion	Action	Tooltip	Audit Trail
C REFRESH	Refresh	N/A	Always	Button	Referent ials - Source Lists	Refreshe s page	N/A	No

## 65.3 Related Documentation and Sources

• N/A

# 65.4 Specification References

- UC Referentials<sup>144</sup>
- FS 432046087 Referentials<sup>145</sup>
- FS 41156625 Referentials Source Lists<sup>146</sup>

<sup>144</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/431980545/UC+-+Referentials

<sup>145</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials

 $<sup>146\</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists$ 

# 66 FS - 443285869 - Target Substances

## 66.1 Description

In SPORIFY, the user can access the Target Substances area of the system.

### 66.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Substances on the navigation menu.
- 3. Click Target Substances to navigate to the Target Substances screen.

### 66.1.2 Acceptance Criteria

To succeed, the user must be able to navigate to the Target Substances screen in SPORIFY.

• Verify that Target Substances can be accessed via the navigation menu.

### 66.1.3 Related / Alternative Procedure

N/A

## 66.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view Target Substances data within SPORIFY.

### 66.2.1 Mockups and Screenshots

Target Substances Browse target substances				EXPORT +
Search Show advanced filters				Q
Showing 1 to 10 of 177576 10 v per page				N < 1 of 17758 > N
LNP023 HYDROCHLORIDE SALT		-	Names Identifiers Scientific	
EUTCT EUTCT I	d: 100000166284	Last Modified: Status:	Sep 1, 2017 15:40:01 CURRENT	
(((((2R,3S,4R,5R)-5-(6-CHLORO-4-(((S)-1-(2-F DIHYDROXYTETRAHYDROFURAN-2-YL)MET	LUOROPHENYL)ETHYL)AMINO)-1H-PYRAZOLO[3,4-B]PYRIDIN-1-YL)-3,4- THOXY)(HYDROXY)PHOSPHORYL)METHYL)PHOSPHONIC ACID		Names Identifiers Scientific	
EV Code	2: SUB218819	Last Modified: Status:	Nov 25, 2020 00:00:00 Active	0 🗣
((((BENZYLTHIO)(DIPHENYL)METHYL)THIO	)METHYL)BENZENE		Names Identifiers Scientific	
G-SRS UNII: 25	ikaSW8VGL	Last Modified: Status:	Aug 4, 2021 18:08:17 approved	

#### 141 Target Substances Screen

### 66.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Target Substances	Target Substances	N/A	Always	Menu item	String	Navigates to Target Substances

## 66.2.3 Available Actions And Commands

# 66.3 Related Documentation and Sources

• N/A



# 66.4 Specification References

- UC Substances<sup>147</sup>
- FS 442499577 Substances<sup>148</sup>

<sup>147</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances 148 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances

# 67 FS - 443285923 - Search And Filter Target Substances

## 67.1 Description

In SPORIFY, Target Substances can be searched and filtered.

- The search bar enables the user to search using keywords.
- Target Substances can be filtered by Favourites, Data Insights, Language, Country, Categories and Tag.

#### 67.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Substances.
- 3. Click Target Substances.

To search Target Substances:

- 1. Type keyword into the search bar.
- 2. Click the search button.

#### To filter Target Substances:

- 1. Select Show advanced filters.
- 2. The following filter options are then presented:
  - a. Targets
    - i. Use the drop-down menu to select an option.
  - b. Domains
    - i. Use the drop-down menu to select an option.
  - c. Sort By
    - i. Use the drop-down menu to select an option.
  - d. Sort Direction
    - i. Use the drop-down menu to select an option.
  - e. Filter by Tag
    - i. Use the field to select tags to filter by.
- 3. Click Refresh to apply filter(s).

### 67.1.2 Acceptance Criteria

To succeed, the user must be able to search and filter their Target Substances.

- Verify that a search bar is provided to enable searching.
- Verify that the following filters are provided: Favourites, Data Insights, Language, Country, Categories and Tag.

### 67.1.3 Related / Alternative Procedure

N/A



# 67.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to quickly and easily find specific Target Substances using searching and filtering functionalities.

## 67.2.1 Mockups and Screenshots

							Ą i	Training\admin 👤 🌾
B Dashboard		Target Substances Br	owse target substances					EXPORT -
A Substances	~	Search						Q
Lill Overview		▲ Hide advanced filters Targets			Domains			
π Target Substances		EUTCT, EUTCT VET, G-SRS, XEV	MPD	*	HUMAN, VETERINARY			v
a Terget Substances		EUTCT		1				
organisations	<	EUTCT Vet		~				
Referentials	<	G-SRS XEVMPD		-				C REFRESH
Administration	<	Shaving 1 to 10 of 176060					N 2 1	-(17607 N
📃 User Guides	<	Showing 1 to 10 of 176009	per page				N N	] of (7607 [ 7
? Support		LNP023 HYDROCHLORI	DE SALT			Names Identifiers	Scientific	
Policies	¢	DUTCT	EUTCT ld: 100000166284			Last Modified: Status:	Sep 1, 2017 CURRENT	<b>₽</b> ₫
		(((((2R,3S,4R,5R)-5-(6-CH) DIHYDROXYTETRAHYDR	LORO-4-(((S)-1-(2-FLUOROPHENYL)ETHYL)AMINO LOFURAN-2-YL)METHOXY)(HYDROXY)PHOSPHOR	)-1H-PYRAZOLO[3,4-B]PYRI YL]METHYL]PHOSPHONIC #	DIN-1-YL)-3,4- \CID	Names Identifiers	Scientific	
		XEVMPD	EV Code: SUB218819			Last Modified: Status:	Nov 25, 2020 Active	٠
		EUTCT	EUTCT Id: 300000027951			Last Modified: Status:	Feb 24, 2021 CURRENT	• 🗹
								Dublin Edisburgh Linburg (

#### **142 Targets Filter**



# CorrIT .

🗘 Training\admin 👤 💷

Search A Hide advanced filters Targets EUTCT, EUTCT VET, G-SRS, XEVMPD Sort By SUBSTANCE NAME T Filter by Tag Showing 1 to 10 of 178069 10 V per pay LNP023 HYDROCHLORIDE SA	~ 58 ALT	Sort Direction ASCENDING	×	Domains HUMAN VETERNARY Human Veterinary		N C I	Q
A Hide advanced filters: Targets EUTC, EUTCY VET, 6.5R5, XEVMPD Sort By SUBSTANCE NAME T Filter by Tag Showing 1 to 10 of 176099 10 v per pag LNP023 HYDROCHLORIDE SA	v ] ge	Sort Direction ASCENDING	*	Domains HUMAN, VETERNARY Human Veterinary		N C T	• • • • • • • • • • • • •
Sort By SUBSTANCE NAME T Filter by Tag Showing 1 to 10 of 176069 10 V per pay	v Se	Sort Direction ASCENDING		Human Veterinary		H < T	© REFRESH 1 of 17607 > 1
SUBSTANCE NAME	58°		*	Veterinary		н < 1	C REFRESH
Tilter by Tag Showing 1 to 10 of 176069 10  per page LNP023 HYDROCHLORIDE SA	ise ALT					И < [1	© REFRESH
Showing 1 to 10 of 176069 10 v per par	se ALT					н < 1	of 17607 >
LNP023 HYDROCHLORIDE SA	ALT						
					Names Identifiers	Scientific	
EUTCT	EUTCT Id: 10000010	166284			Last Modified: Status:	Sep 1, 2017 CURRENT	<b>♥</b> ♂
(((((2R,3S,4R,5R)-5-(6-CHLORO DIHYDROXYTETRAHYDROFUI	D-4-(((S)-1-(2-FLUOROPF RAN-2-YL)METHOXY)(H	HENYL)ETHYL)AMINO)-1H-PY HYDROXY)PHOSPHORYL)MET	RAZOLO[3,4-B]PYRIDI HYL)PHOSPHONIC AC	91N-1-YL)-3,4- CID	Names Identifiers	Scientific	
XEVMPD	EV Code: SUB21881	819			Last Modified: Status:	Nov 25, 2020 Active	۲
EUTCT	EUTCT Id: 3000000;	027951			Last Modified: Status:	Feb 24, 2021 CURRENT	<b>₽</b> Ľ
	(III(2R.35.4R.5R)-5-(6-CHLOR DIHYDROXYTETRAHYDROFU > XEVMPD > EUTCT	> 20101         EUICH & HORDO           ((((28.35.4R,5R).5-(6-CHLORO-4-(((5).1-(2-FLUOROF DHYDROXYTETRAHYDROFURAM-2-YL)METHOXY))           > XEVMPD         EV Code: SUB2188           > XEVMPD         EV Code: SUB2188           > SUTCT         EUTCT 1d: 300000	EUTC1         EUTC1 10. T00000189284           ((((2R,35,4R,5R)-5.(6-CHLORO-4-(((5)-1-(2-FLUOROPHENYL)ETHYL)AMINO)-1H-PY DIHYDROXYTETRAHYDROFURAN-2-YLJMETHOXYJ(HYDROXYJPHOSPHORYLJMET           > XEVMPD         EV Code: SUB218819           > EUTCT         EUTCT1d: 30000022951	EUTCH         EUTCH ID. 100000188284           (((((2R,35,4R,5R)-5-(6-CHLORO-4-(((5)-1-(2-FLUOROPHENYL)ETHYL)AMINO)-1H-PYRAZOLO[3,4-B]PYRIE DIHYDROXYTETRAHYDROFURAN-2-TLJMETHOXYJ(HYDROXY]PHOSPHORYLJMETHYLJPHOSPHONIC A           > XEVMPD         EV code: SUB218819           > EUTCT         EUTCT 1d: 300000027951	EUTCT     EUTCT Id: 100000180204	EUTCT     EUTCT Id: 300000027951     Status:	V EVICI     EVICI ND. NO00019828*     Samuel:     CUREINT       IIII (([28,35,4R,5R)-5-(6-CHLORO-4-(([5)-1-(2-FLUOROPHENYL]ETHYL]AMINO)-1H-PYRAZOLO[3,4-BJPYRIDIN-1-YL]-3,4-     Names     Identifiers     Scientific       IIII (([28,35,4R,5R)-5-(6-CHLORO-4-(([5)-1-(2-FLUOROPHENYL]ETHYL]AMINO)-1H-PYRAZOLO[3,4-BJPYRIDIN-1-YL]-3,4-     Names     Identifiers     Scientific       IIII (([28,35,4R,5R)-5-(6-CHLORO-4-(([5)-1-(2-FLUOROPHENYL]ETHYL]AMINO)-1H-PYRAZOLO[3,4-BJPYRIDIN-1-YL]-3,4-     Names     Identifiers     Scientific       IIII (VPDROXYTETRAHYDROPURAN-2-YL]METHOXY)(HYDROXY)PHOSPHORYL]METHYLJPHOSPHONIC ACID     Last Modified:     Nov 23, 2020       Active     Statue:     Active     Active       IIII > EUTCT     EUTCT Id: 300000027951     Last Modified:     Feb 24, 2021       CURRENT     EutCT Id: 300000027951     Last Modified:     CURRENT

#### 143 Domains Filter

SP2RIFY =

🗘 Training\admin <u> </u>📃

▲ slotstances          Search	B Dashboard		Target Substances Browse to	arget substances					EXPORT -
Lid Overview   Source Luss   I traget Subtances   I organisations < ()	Substances	~	Search						9
Intract Sobatances       Control UNION UND Control UND         Intract Sobatances       Sort By         Sort By       Sort Direction         Intract Sobatances       Sot Direction         Substance Name       Substance Name         Tract Sobatances       Substance Name         Support       LINP023 HYDROCHLORIDE SALT         Names       Identifiers       Scientific         Direct Ide       Support       Last Modified:       Spin 1, 2017         CURRENT       Status:       Currentifiers       Scientific         Image: Sobatances       Status:       Currentifiers       Scientific         Image: Sobatances       Status:       Status:       Status:       Scientific         Image: Sobatance	Le Overview		Hide advanced filters     Targets     ENTET ENTET VET G-SPS_VEVMPD		~	Domains			Ť
M Organisations       Substance Name         Beferentials       Substance Name         Preferentials       Substance Name         Start Guides       Substance Name         User Guides       Substance Name         User Guides       Substance Name         Deckers       Substance Name         User Guides       Substance Name         User Guides       Support         Policies       LNP023 HYDROCHLORIDE SALT         Names       Identifiers         Status:       Support         Policies       Current M: 100000166284         Support       Last Modified:         Status:       Current M: 100000166284         Status:       Support         ((((2R.35.4.R.SR)-5.6C-CHLOROPHENYL)ETHYL)AMINO)-11+-PYRAZOLO[3.4-8]PYRIDIN-1-YL)-3.4+         Names       Identifiers         Status:       Support         ((((2R.35.4.R.SR)-5.6C-CHLOROPHENYL)ETHYL)AMINO)-11+-PYRAZOLO[3.4-8]PYRIDIN-1-YL)-3.4+         Names       Identifiers         Status:       Support         Status:       Names         Status:       Names         Status:       Names         Status:       Names         Status:       Names	A Target Substances		Cort Pu	Sort Direction		noned, released			
Referentials       Substance Name         Preferentials       Substance Name         There vy rag       Image: Substance Name         Startinistration       Showing 1to 10 of 176058         User Guides       Showing 1to 10 of 176058         Policies       Image: Substance Name         Image: Substance Name       Names         Image: Substance Name       Starting         Image: Substance Name	Organisations	<	SUBSTANCE NAME	ASCENDING	v				
Administration          Liker Guides          Support       INP023 HYDROCHLORIDE SALT         Policies          Vertice       EUTCT         EUTCT       EUTCT id: 10000166284         Image: Identifiers       Sentifier         Image: Identifiers       Sentifier<	Referentials	<	Substance Name						C REFRESH
Support         Name         Marrie         Marrie </td <td>Administration</td> <td>د د</td> <td>Showing 1 to 10 of 176069 10 v per pag</td> <td>2e</td> <td></td> <td></td> <td></td> <td>н с (</td> <td>1of 17607 &gt; D</td>	Administration	د د	Showing 1 to 10 of 176069 10 v per pag	2e				н с (	1of 17607 > D
Policies          Image: Delicies	Support		LNP023 HYDROCHLORIDE SA	LT			Names Identifiers	Scientific	
Image: Scientific control of the state	7 Policies	K	D > EUTCT	EUTCT ld: 100000166284			Last Modified: Status:	Sep 1, 2017 CURRENT	<b>♥</b> ₿
> KEV/MPD         EV Code: SUB218819         Last Modified:         Nov 25, 2020         Status:           > EUTCT         EUTCT (kl: 30000027951)         Last Modified:         Feb 24, 2021         Status:			(((((2R,3S,4R,5R)-5-(6-CHLORO DIHYDROXYTETRAHYDROFUE	-4-(((S)-1-(2-FLUOROPHENYL)ETHYL)AM XAN-2-YL)METHOXY)(HYDROXY)PHOSPH	INO)-1H-PYRAZOLO[3,4-B]PYR IORYL)METHYL)PHOSPHONIC	IDIN-1-YL)-3,4- ACID	Names Identifiers	Scientific	
■ > EUTCT EUTCT 1d: 300000027951			XEVMPD	EV Code: SUB218819			Last Modified: Status:	Nov 25, 2020 Active	٠
Status: CUrrent —			> EUTCT	EUTCT ld: 300000027951			Last Modified: Status:	Feb 24, 2021 CURRENT	♥ C <sup>*</sup>

#### 144 Sort By Filter



# CorrIT .

① Training\admin	<b>)</b> 🕫	J
------------------	------------	---

B Dashboard		Target Substances Browse target subst	inces				🗋 EXPORT 🗕
Substances	*	Search					Q
Ltd Overview		➤ Hide advanced filters Targets EUTCT, EUTCT VET, G-SRS, XEVMPD		Domains HUMAN, VETERINARY			v
A Target Substances		Sort By	Sort Direction				
Organisations	<	SUBSTANCE NAME	* ASCENDING	*			
Referentials	<	<b>T</b> Filter by Tag	Ascending Descending				Ø REFRESH
User Guides	<	Showing 1 to 10 of 176069 10 🗸 per page				H < 1	of 17607 >
Support		LNP023 HYDROCHLORIDE SALT			Names Identifiers	Scientific	
) Policies	<	EUTCT EU	TCT ld: 100000166284		Last Modified: Status:	Sep 1, 2017 CURRENT	• 2
		(((((2R, 35, 4R, 5R)-5-(6-CHLORO-4-(((S)-1 DIHYDROXYTETRAHYDROFURAN-2-YL	(2-FLUOROPHENYL)ETHYL)AMINO)-1H-PYRAZOLO[3,4- METHOXY)(HYDROXY)PHOSPHORYL)METHYL)PHOSPH	BJPYRIDIN-1-YL)-3,4- ONIC ACID	Names Identifiers	Scientific	
		EV XEVMPD EV	Code: SUB218819		Last Modified: Status:	Nov 25, 2020 Active	٠
		EUTCT EU	TCT ld: 300000027951		Last Modified: Status:	Feb 24, 2021 CURRENT	• 🖍
		PRODUCT 11.3 Exercision				Current Timesoner () (TC+00-00	Dublic Edisburgh Lirbon Long

#### **145 Sort Direction Filter**

SPCRIFY					👃 Training\admin 👤 🗏
Dashboard		Target Substances Browse target substances			BEXPORT -
A Substances	~	Search			٩
네 Overview 표 Source Lists		A Hide advanced filters Targets Exerct EXECUTE Constraints	Domains		*
A Target Substances		EDICI, EDICI VEI, U-SKS, XEVMPD	HUMAN, VETERINART		
In Organisations	<	SUESTANCE NAME    ASCENDING	Ψ.		
Referentials	<	T Filter by Tag			Ø REFRESH
🌽 Administration	<	Sample 1			
📕 User Guides	<	Shq Sample 2 Sample 3			of 17607 > M
? Support		LNP023 HYDROCHLORIDE SALT		Names Identifiers Scientific	
Policies	4	■ > EUTCT EUTCT Id: 100000166284		Last Modified: Sep 1, 2 Status: CURREN	017 🗣 🗗
		(((((2R,3S,4R,5R)-5-(6-CHLORO-4-((S)-1-(2-FLUOROPHENYL)ETHYL)AMINO)-1H-PYRAZOLO[3 DIHYDROXYTETRAHYDROFURAN-2-YL)METHOXY(HYDROXY)PHOSPHORYL)METHYL)PHOS	4-B]PYRIDIN-1-YL)-3,4- PHONIC ACID	Names Identifiers Scientific	
		VEV.VPD EV Code: SUB218819		Last Modified: Nov 25; Status: Active	2020
		EUTCT Id: 300000027951		Last Modified: Feb 24, 2 Status: CURREN	2021 IT
		SPORIPY 21.3 Enterprise		Current Tim	mezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

#### 146 Tag Filter



## 67.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Search	Search	Always	Search bar	String	Searches Target Substances
494 <sup>-</sup>	Filter by Tag	Filter by Tag	Always	Input field	String	Provides Tags filter options
	Targets	All	Always	Drop-down menu	String	Provides Targets filter options
The second secon	Domains	HUMAN, VETERINARY	Always	Drop-down menu	String	Provides Domains filter options
Sort by SUBSORCE NAME	Sort By	SUBSTANCE NAME	Always	Drop-down menu	String	Provides Sort By filter options
Set Direction Activities •	Sort Direction	ASCENDING	Always	Drop-down menu	String	Provides Sort Direction filter options

# 67.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
2 REFRESH	Refresh	N/A	Always	Button	Substan ces - Target Substan ces	Refreshe s page	N/A	No



## 67.3 Related Documentation and Sources

• N/A

# 67.4 Specification References

- FS 443285869 Target Substances<sup>149</sup>
   UC Substances<sup>150</sup>
- FS 442499577 Substances<sup>151</sup>

149 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443285869/FS+-+443285869+-+Target+Substances 150 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances 151 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances

# 68 FS - 442533085 - Target Substance Details Page

## 68.1 Description

In SPORIFY, the user can access details for each Target Substance on the Target Substances details page.

## 68.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Substances.
- 3. Select Target Substances to view the Target Substances list.
- 4. Each Substance has a row for every target system relevant to that Substance.a. These rows can be expanded and collapsed using the arrow icon beside the associated flag.
- These rows can be expanded and compsed using the arrow icon beside the associated nag.
   Each Substance has three tabs that the user can toggle between: Names, Identifiers and Scientific.

   Note: The information provided within these tabs varies from system to system.
- The Names tab presents information related to the Substance's name.
  - a. Some of the fields that may appear here include Name, Name Type, Status etc.
- 7. The Identifiers tab presents information related to the Substance's identifiers.a. Some of the fields that may appear here include Code System, Code, Type etc.
- 8. The Scientific tab presents scientific information related to the Substance.
  - a. Some of the fields that may appear hear include Molecular Formula, Substance Class, SMILES etc.

To add a tag to a Substance on the Target Substance details page:

- 1. Click the associated tag icon.
- 2. Click Add Tag.
- 3. Select the desired tag(s).
- 4. Click Save, else Cancel.

To view a Substance within the given target system site:

- 1. Click the icon that depicts a square and arrow.
- 2. The user will be navigated to the relevant webpage in a new tab.

### 68.1.2 Acceptance Criteria

To succeed, the user must be able to view the Target Substances details page.

- Verify that the Target Substances details page can be accessed via the navigation menu.
- Verify that the following tabs are available for each Substance: Names, Identifiers and Scientific.

### 68.1.3 Related / Alternative Procedure

N/A



# 68.2 GUI Specification

#### Purpose of this screen.

The purpose of this screen is to provide detailed information to the user relating to Target Substances.

## 68.2.1 Mockups and Screenshots

B Dahbadr Target Substances   A Substances Search					۵. Tr	aining\admin 👤 🛛
Statistics       Search         I Occione       Source diffees         I Source turis       Source turis         Source turis       Source turis         I Organisations       (IR,35)-1-AMINO-3-((5)-6(2-METHOXYPHENETHYL)-5,6,7,8-TETRAHYDRONAPHTHALEN-2-YL)CYCLOPENTYL)METHANOL       Names         I Norganisations       (IR,35)-1-AMINO-3-((5)-6(2-METHOXYPHENETHYL)-5,6,7,8-TETRAHYDRONAPHTHALEN-2-YL)CYCLOPENTYL)METHANOL       Names       Names         I User Guides       -       EUTCT       EUTCT Ne 20000000000000       Sature       Occionent         I User Guides       -       -       EUTCT       EUTCT Ne 200000000000000000000000000000000000	B Dashboard		Target Substances Browse target substances			BEXPORT -
Image: Source	A Substances	~	Search			Q
I Source Lists       Image: Source Sour	Lill Overview		← Show advanced filters			
▲ Torgen Subservers       Image: Subservers <td< td=""><td>A Source Lists</td><td></td><td>Showing 11 to 20 of 176059 10 V per page</td><td></td><td><b>H</b> &lt; 2</td><td>of 17607 &gt; H</td></td<>	A Source Lists		Showing 11 to 20 of 176059 10 V per page		<b>H</b> < 2	of 17607 > H
Im Organisations       c       (ITR,35)-1-AMINO-3-((S)-6/2-METHOXYPHENETHYL)-5,6,7,8-TETRAHYDRONAPHTHALEN-2-YL)CYCLOPENTYL)METHANOL       Names       identifiers       Scientific         Im Referentials       c       im S Lutrct       EUTCT 1d: 300000035880       im S Lutrct       Last Modified:       jun 34,3021       im S Lutrct         Im User Guides       c       c       im S Lutrct       EUTCT 1d: 300000035880       im S Lutrct       im S Lut	A Target Substances					
In Referentials c   Image: Administration current is 200000035880   Image: Administration current is 200000035881   Image: Administration current is 200000035882   Image: Administration current is 2000000035882   Image: Administration curren	organisations	<	((1R,3S)-1-AMINO-3-((S)-6-(2-METHOXYPHENETHYL)-5,6,7,8-TETRAHYDRONAPHTHALEN-2-YL)CYCLOPENTYL)METHANOL	Names Identifiers	Scientific	
Administration          User Guides          Support       Interstand         Policies       (ITR,35)-1-AMINO-3-((S)-6-(2-METHOXYPHENETHYL)-5,6,7,8-TETRAHYDRONAPHTHALEN-2-YL)CYCLOPENTYL)METHANOL       Names       identifiers       Scientific         Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific         Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientific       Image: Scientifi	Referentials	<	► EUTCT EUTCT Id: 300000035880	Last Modified: Status:	Jun 24, 2021 CURRENT	• 🖻
User Guides          Support	Administration	<				
Support       Image: Indentifiers Scientific         Policies       EUTCT       EUTCT Id: 300000035881       Last Modified: Scientific         Image: Indentifiers Scientific       Last Modified: Scientific       Units Scientific         Image: Indentifiers Scientific       Last Modified: Scientific       Last Modified: Scientific         Image: Indentifiers Scientific       Last Modified: Scientific       Last Modified: Scientific         Image: Indentifiers Scientific       Last Modified: Scientific       Last Modified: Scientific       Last Modified: Scientific	User Guides	<				
Image: Security of the	Support     Support     Policies		((1R,3S)-1-AMINO-3-((S)-6-(2-METHOXYPHENETHYL)-5,6,7,8-TETRAHYDRONAPHTHALEN-2-YL)CYCLOPENTYL)METHANOL HYDROCHLORIDE	Names Identifiers	Scientific	
((1R,35)-1-AMINO-3-((5)-6-(2-METHOXYPHENETHYL)-5,6,7,8-TETRAHYDRONAPHTHALEN-2-YL)CYCLOPENTYL)METHANOL PHOSPHATE       Names       identifiers       Scientific         > EUTCT       EUTCT 1d: 300000035882       Last Modelfiedt       Jun 24, 2021       CURRENT	e Policies		EUTCT EUTCT Id: 300000035881	Last Modified: Status:	Jun 24, 2021 CURRENT	<b>₽</b> ₫
■ > EUTCT EUTCT M: 300000035882 Last Modified: Jun 24.2021 Status: CURRENT			((1R,3S)-1-AMINO-3-((S)-6-(2-METHOXYPHENETHYL)-5,6,7,8-TETRAHYDRONAPHTHALEN-2-YL)CYCLOPENTYL)METHANOL PHOSPHATE	Names Identifiers	Scientific	
			EUTCT EUTCT Id: 300000035882	Last Modified: Status:	Jun 24, 2021 CURRENT	•6

#### 147 Target Substances Screen

((1R,3S)-1-AMINO-3-((S)-6-(2-METHOXYPHENETHYL)-5,6,7,8-TETRAHYDRONAPHTHALEN-2-YL)CYCLOPENTYL)METHANOL

EUTCT	EUTCT Id: 300000035880	Last Modified: Status:	Jun 24, 2021 CURRENT	● ⊄
Tags	•			
Names	Name		Status	Language
	((1R,3S)-1-amino-3-((S)-6-(2-methoxyphenethyl)-5,6,7,8-tetrahydronaphthalen-2-yl)cyclopentyl) methanologi ((1R,3S)-1-amino-3-((1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-1-amino-3-(1R,3S)-		CURRENT	EN
Other Names	Name		Status	Language
	BM5-986166		CURRENT	EN

Names Identifiers Scientific

#### 148 Names Tab

((1'5,5'R)-SPIRO(2,5-DIHYDROPYRROL-1-IUM-1,8'-8-AZONIABICYCLO(3.2.1)OCTANE)-3'-YL) 2-HYDROXY-2,2-DIPHENYL-ACETATE Names Identifier Scientific

🖼 🗸 G-SRS	UNII; H1JI544IES	Last Modified: Status:	Jun 26, 2021 approved	• 🖒
Identifiers	Code System	Code	Туре	
	FDA UNII	H1JI544IES	PRIMARY	

#### 149 Identifiers Tab

G-SRS	UNII: 3Q845QZT4W	Last Modified: Status:	Jun 26, 2021 approved	• 🖍
Stereochemistry	ABSOLUTE			
Substance Class	chemical			
Molecular Formula	C27H37N3O8S			
Molecular Weight	563.663			
SMILES	[H][C@]12OCC[C@@]1([H])[C@H](CO2)OC(=O)N[C@@H](CC3=CC	=C(O)C=C3)[C@H](O)CN(CC(C)C)S(=O)(=O)C4=CC=C(N)C=	C4	
InChi	SNQVQNQWAPHMDK-HEXNFIEUSA-N			

#### 150 Scientific Tab

### 68.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Target Substances	Target Substances	N/A	Always	Menu item	String	Navigates to Target Substances
Na.	Assign Tags	N/A	Always	Input field	String	Allows the user to select tags to add to a Substance



## 68.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortc ut	Enabled	Туре	Role/ Permission	Action	Tool tip	Audit Trail
> ~	Expand/ Collapse	N/A	Always	Interactiv e icons	Substances - Target Substances	Expands/ collapses Substance	N/A	No
٠	Tags	N/A	Always	Interactiv e icon	Substances - Target Substances	Presents the Assign Tags modal	N/A	No
CANCEL	Cancel	N/A	Always	Button	Substances - Target Substances	Closes Assign Tags modal	N/A	No
SAVE	Save	N/A	Always	Button	Substances - Target Substances	Assigns tag to Substance	N/A	Yes

# 68.3 Related Documentation and Sources

• N/A

# 68.4 Specification References

- FS 443285869 Target Substances<sup>152</sup>
- FS 442499577 Substances<sup>153</sup>
- UC Substances<sup>154</sup>

<sup>152</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443285869/FS+-+443285869+-+Target+Substances 153 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances 154 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401329/UC+-+Substances

# 69 FS - 502136833 - SMS

## 69.1 Description

SPORIFY makes SMS target data available to users.

• SMS substances can be accessed via the Target Substances screen.

#### 69.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click Substances on the navigation menu.
- 3. Select Target Substances.
- 4. Navigate to the relevant SMS substance.
- 5. A panel is presented, containing the following information:
  - a. SMS ID (links to the substance's details page)
  - b. Last Modified
  - c. Status
  - d. Data governance icon
  - e. Tags icon
  - f. External link to the substance's webpage
- 6. Expand the panel using the associated arrow icon.
- 7. Select the Names tab, where the following fields are presented:
  - a. Tags
  - b. Names
    - i. Name
    - ii. Status
    - iii. Language
- 8. Select the Identifiers tab, where the following fields are presented:
  - a. Identifiers
    - i. Code System
      - EV Code
      - UNII Code
    - ii. Code
    - iii. Type
- 9. No information is presented under the Scientific tab.
- 10. To filter substances by SMS:
  - a. Click 'Show advanced filters'
  - b. Expand the Targets menu
  - c. Select SMS
  - d. Click Refresh

### 69.1.2 Acceptance Criteria

We succeed only if SMS target data is available in SPORIFY.

- Verify that Tags, Name, Status and Language fields are presented under the Names tab.
- Verify that Code System, Code and Type fields are presented under the Identifiers tab.
  - Verify that EV Code and UNII Code systems are included under Identifiers.

23.1 Functional Specification



• Verify that target substances can be filtered by SMS.

## 69.1.3 Related / Alternative Procedure

#### N/A

## 69.2 GUI Specification

#### Purpose of these GUI elements

The purpose of these GUI elements is to enable the user to access SMS target data in SPORIFY for data alignment purposes.

## 69.2.1 Mockups and Screenshots

LNP023 HYDROCHLOR	DE SALT		Names Identifiers Scientific	
🔤 🛩 SMS	SMS ID: 100000166284	Last Modified: Status:	Sep 1, 2017 15:40:01 CURRENT	© ♥ I
Tags Names	Change Request (Local) Change Request (DPOR)		Status	Language
	LNP023 HYDROCHLORIDE SALT		CURRENT	EN

#### 151 SMS Names Tab

((((BENZYLTHIO)(DIPHEI	NYL)METHYL)THIO)METHYL)BENZENE	N	lames Identifiers Scientific	
🖬 🖌 SMS	SMS ID: 100000166284	Last Modified: Status:	Sep 1, 2017 15:40:01 CURRENT	🥯 🗣 🗹
Identifiers	Code System	Code	е Туре	
	FDA UNII	2905	5-89-8 PRIMARY	
	EV	2905	5-89-8 PRIMARY	

#### **152 Identifiers Tab**

LNP023 HYDROCHLORI	DE SALT		Names Identifiers Scientific	
SMS	SMS ID: 100000166284	Last Modified: Status:	Sep 1, 2017 15:40:01 CURRENT	
No data to display.				

#### **153 Scientific Tab**



## 69.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
SMS ID: 100000166284	SMS ID	Associated SMS ID	Always	Hyperlink	Numerical	Links to the substance's details screen

## 69.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail

# 69.3 Related Documentation and Sources

#### • N/A

# 69.4 Specification References

• UC - SMS<sup>155</sup>

<sup>155</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/502169621/UC+-+SMS

# 70 FS - 444006756 - User Settings

# 70.1 Description

In SPORIFY, users can manage their account settings within the following areas:

- Change password
- Login attempts
- Change profile picture
- My settings

### 70.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click on the user profile at the top right-hand corner of the screen (this is presented as a username and profile picture).

#### To change password:

- 1. Click Change password.
- 2. Fill in the provided fields:
  - a. Current password
  - b. New password
  - c. New password (repeat)
- 3. Click Save, else Cancel.

#### To view login attempts:

- 1. Click Login attempts to view all past login attempts for the user account in question.
- 2. The following information is provided for each login attempt:
  - a. IP address
  - b. Browser
  - c. Time
- 3. Click Close.

#### To change profile picture:

- 1. Click Change profile picture.
- 2. Click Choose File.
- 3. Select the desired image.
- 4. Click Open.
- 5. Click Save, else Cancel.

#### To manage settings:

- 1. Click My settings.
- 2. Select the Profile tab to access and fill in the following fields:
  - a. Name

23.1 Functional Specification



- b. Surname
- c. Email address
- d. Phone number
- e. User name
- f. Timezone
- 3. Select the EMA Credentials tab to access the following fields:
  - a. User name
  - b. Password
- 4. Click the Test button.
- 5. Click Ok.
- 6. Click Save, else Cancel.

## 70.1.2 Acceptance Criteria

To succeed, the user must be able to manage their user settings within SPORIFY.

- Verify that the user can change their password
- Verify that the user can view all past login attempts for their account
- Verify that the user can change their profile picture
- Verify that the user can manage their Profile and EMA Credentials settings

## 70.1.3 Related / Alternative Procedure

N/A

## 70.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to manage their user settings within the SPORIFY system.

## 70.2.1 Mockups and Screenshots

23.1 Functional Specification

# CorrIT .

			🗘 Trainingsadmin 👤 🖘
Bashboard         Isubstances         Im Organisations         Im Referentials         Im Administration         Im User Guides	< < < <	Dashboard statistics and reports MAPPINE STATUS OVERVIEW 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4	Substances       Change password         G-SR5 118,823       Change profile picture         Substances       Change profile picture         G-SR5 118,823       Change profile picture         Substances       May settings         Organisations       Calour         SPOR Organisations 32,613       SPOR Locations 51,846
Support  Policies	٢	RESOLUTION STATUS OVERVIEW	TARGET SYSTEM UPDATES         AI         SPOR RMS         Im SPOR OMS         A substances           127,500
		SPORIFY ACTIVITY     All     All     Substances     Referentials     Image: Organisations       III     RMS Lists Uploaded     2027-jul-28       III     Terms Uploaded     2027-jul-28       III     Terms Subjoaded     2027-jul-28       IIII     Terms Subjoaded     2027-jul-28	TARGET SYSTEM ACTIVITY AI 🗈 SPOR RMS 🖬 SPOR OMS 👗 Substances 👾 Favourites
		SPUBICY 21.8 Enteronize	Current Timesone: 0.015+00:001 Sublin Edinburgh Lisbon London

#### **154 User Profile Options**

Current password	
New password	
New password (repeat)	

#### 155 Change Password Modal


# Login attempts

SUCCESS	IP address Browser Time	86.44.74.188 Chrome / 93.0 / WinNT 2 hours ago (2021-09-16 09:24:29)
SUCCESS	IP address Browser Time	86.44.74.188 Chrome / 93.0 / WinNT 19 hours ago (2021-09-15 04:06:01)
SUCCESS	IP address Browser Time	86.44.74.188 Chrome / 93.0 / WinNT 21 hours ago (2021-09-15 02:05:35)
SUCCESS	IP address Browser Time	86.44.74.188 Chrome / 93.0 / WinNT a day ago (2021-09-15 10:58:04)
SUCCESS	IP address Browser Time	86.44.74.188 Chrome / 93.0 / WinNT 2 days ago (2021-09-14 02:07:26)

Strictly Company Confidential



# Change profile picture

Choose File No file chosen

You can select a JPG/JPEG/PNG file with a maximum 1MB size.

CANCEL SAVE

157 Change Profile Picture Modal



# My settings

Manag	
Name	
SPORIFY	
Surname	
Training	
Email address	
support@sporify.eu	
support@sporify.eu Phone number User name	
support@sporify.eu Phone number User name admin	
support@sporify.eu Phone number User name admin Timezone	

158 Profile Tab - My Settings

SAVE

CANCEL



Profile	EMA Credentials			
User nam	e			
Password				
				TE
			CANCEL	SA
MA Credentia	ıls Tab - My Settings		CANCEL	D SA
MA Credentia	ıls Tab - My Settings	$\overline{\mathbf{x}}$	CANCEL	E SA
MA Credentia	als Tab - My Settings Access T	O EMA SPOR AF	CANCEL PI denied	₽ S/

160 API Access Denied Modal



## 70.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Training\admin 👤	User Profile	N/A	Always	Interactive icon	String	Presents user settings options
$\beta$ Change password	Change Password	N/A	Always	Menu item	String	Presents Change Password modal
(prest parent)	Current password	N/A	Always	Text field	String	Input current password
Instantion	New password	N/A	Always	Text field	String	Input new password
Magazard (1996)	New password (repeat)	N/A	Always	Text field	String	Repeat new password
⊘ Login attempts	Login attempts	N/A	Always	Menu item	String	Presents the Login Attempts modal
A. Change profile picture	Change profile picture	N/A	Always	Menu item	String	Presents the Change Profile Picture Modal
My settings.	My settings	N/A	Always	Menu item	String	Presents My Settings modal
NM POM	Name	N/A	Always	Text field	String	Input name



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Sant Ann	Surname	N/A	Always	Text field	String	Input surname
Har Hann Laboratoria	Email address	N/A	Always	Text field	String	Input email address
	Phone number	N/A	Always	Text field	String	Input phone number
in and	User name	N/A	Always	Text field	String	Input username
Names Index 5 for distribution (seeing salars) (seeing	Timezone	N/A	Always	Drop-down menu	String	Input timezone
List Ann	User name	N/A	Always	Text field	String	Input EMA username
-	Password	N/A	Always	Text field	String	Input EMA password

## 70.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
CANCEL	Cancel	N/A	Always	Button	Any	Cancels action	N/A	No
SAVE	Save	N/A	Always	Button	Any	Saves item/ changes	N/A	Yes
CLOSE	Close	N/A	Always	Button	Any	Closes modal	N/A	No



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
Choose File	Choose File	N/A	Always	Button	Any	Navigate s to the device's files folder	N/A	No
TEST	Test	N/A	Always	Button	Any	Tests EMA credentia ls	N/A	Yes

# 70.3 Related Documentation and Sources

• N/A

# 70.4 Specification References

- UC User Settings<sup>156</sup>
- FS 443941325 Change Password<sup>157</sup>
- FS 443941396 Login Attempts<sup>158</sup>
- FS 444006898 Change Profile Picture<sup>159</sup>
- https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/edit-v2/443974148

156 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006802/UC+-+User+Settings

157 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443941325/FS+-+443941325+-+Change+Password

158 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443941396/FS+-+443941396+-+Login+Attempts

<sup>159</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006898/FS+-+444006898+-+Change+Profile+Picture

# 71 FS - 443941325 - Change Password

# 71.1 Description

In SPORIFY, the user can change their password via the User Profile area.

## 71.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click on the user profile at the top right-hand corner of the screen (this is presented as a username and profile picture).
- 3. Select Change Password.
- 4. The following fields are presented:
  - a. Current password
    - i. Insert current password in the text field.
  - b. New password
    - i. Insert new password in the text field.
  - c. New password (repeat)
    - i. Repeat new password in the text field.
- 5. Click the Save button to save the new password, else click Cancel to discard the new password.

### 71.1.2 Acceptance Criteria

To succeed, the user must be able to change their SPORIFY password.

### 71.1.3 Related / Alternative Procedure

#### N/A

# 71.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to securely change their SPORIFY password.

## 71.2.1 Mockups and Screenshots

# CorrIT .

			🗘 Traininguadmin 👤 🖙
Dashboard     Substances     Organisations     Referentials	< < <	Dashboard statistics and reports MAPPING STATUS OVERVIEW	Substances              £ <sup>2</sup> Change password             ① Login attempts             £
<ul> <li>Administration</li> <li>User Guides</li> <li>Support</li> </ul>	<	5	SPOR Organisations Kelferentials SPOR Organisations 25,13 SPOR Organisations 25,13 SPOR Terms 114,113
Policies.	¢	RESOLUTION STATUS OVERVIEW	TARGET SYSTEM UPDATES         All         SPOR RMS         ME SPOR OMS         Substances           127,500         95,625         63,750         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0<
		SPORIFY ACTIVITY AI Substances 🗟 Referentials 🕍 Organisations	TARGET SYSTEM ACTIVITY All ESPOR RMS SPOR OMS AS Substances * Favourites
		III RMS Lists Uploaded 1 2021-jul-28	
		Terms Uploaded 518 2021-jul-28	
		P Term Status: Suggested 😡 2021-jul-28	

#### 161 User Profile Options

Change password		
Current password		
New password		
New password (repeat)		
	CANCEL	SAVE

#### 162 Change Password Modal



## 71.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Training\admin 👤	User Profile	N/A	Always	Interactive icon	String	Presents user settings options
P Change password	Change Password	N/A	Always	Menu item	String	Presents Change Password modal
Least parent	Current password	N/A	Always	Text field	String	Input current password
Mark Jacobier	New password	N/A	Always	Text field	String	Input new password
he genericae	New password (repeat)	N/A	Always	Text field	String	Repeat new password

# 71.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
CANCEL	Cancel	N/A	Always	Button	Any	Cancels new password creation	N/A	No
SAVE	Save	N/A	Always	Button	Any	Saves new password	N/A	Yes

# 71.3 Related Documentation and Sources

#### • N/A



# 71.4 Specification References

- UC User Settings<sup>160</sup>
- FS 444006756 User Settings<sup>161</sup>

160 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006802/UC+-+User+Settings
161 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006756/FS+-+444006756+-+User+Settings

# 72 FS - 443941396 - Login Attempts

# 72.1 Description

In SPORIFY, the user can view all past login attempts for their account via the User Profile area.

# 72.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click on the user profile at the top right-hand corner of the screen (this is presented as a username and profile picture).
- 3. Select Login attempts.
- 4. All past login attempts for the user's account will be presented onscreen.
- 5. The information provided for each login attempt is as follows:
  - a. IP address
  - b. Browser
  - c. Time
- 6. Click Close to close the modal.
- 7. Note: In SPORIFY, all login attempts should be saved to the Login Audit Log.

## 72.1.2 Acceptance Criteria

To succeed, the user must be able to view all past login attempts for their user account.

### 72.1.3 Related / Alternative Procedure

#### N/A

# 72.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view past login attempts to SPORIFY from their account.

## 72.2.1 Mockups and Screenshots



			🗘 Trainingtadmin 🧕 🗷
88 Dashboard		Dashboard statistics and reports	<ul> <li>ℓ Change password</li> <li>i⊙ Login attempts</li> </ul>
A Substances	<	MAPPING STATUS OVERVIEW	Substances & change profile picture ts
M Organisations	<	40.000	EUTCT 76,862
Referentials	4	30.000	XEVMPD 59,437
<sup>Pg</sup> Administration		10.000	Organisations Peferentials
Auministration		0 Natiched suspended to the suspended Test	SPOR Organisations 32,613 SPOR Lists 150
User Guides	<	Constantion Provide	SPOR Locations 51,846 SPOR Terms 114,113
? Support			
		Matched 73% Substances Products Companisations Referentials	127,590 95,825 63,750 31,875 0 Oct-3020 Dec-2020 Feb-2021 Aer-3021 Jun-2021 Aug-2021
		SPORIFY ACTIVITY Al Substances I Referentials Corganisations	TARGET SYSTEM ACTIVITY
		E RMS Lists Uploaded 1 2021-jul-28	
		Terms Uploaded 518 2021-jul-28	
		P Term Status: Suggested 😡 2021-Jul-28	

163 User Profile Options



# Login attempts

SUCCESS	IP address Browser Time	86.44.74.188 Chrome / 93.0 / WinNT 2 hours ago (2021-09-16 09:24:29)
SUCCESS	IP address Browser Time	86.44.74.188 Chrome / 93.0 / WinNT 19 hours ago (2021-09-15 04:06:01)
SUCCESS	IP address Browser Time	86.44.74.188 Chrome / 93.0 / WinNT 21 hours ago (2021-09-15 02:05:35)
SUCCESS	IP address Browser Time	86.44.74.188 Chrome / 93.0 / WinNT a day ago (2021-09-15 10:58:04)
SUCCESS	IP address Browser Time	86.44.74.188 Chrome / 93.0 / WinNT 2 days ago (2021-09-14 02:07:26)



## 72.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Training\admin 👤	User Profile	N/A	Always	Interactive icon	String	Presents user settings options
⊙ Login attempts	Login attempts	N/A	Always	Menu item	String	Presents the Login Attempts modal

# 72.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
CLOSE	Close	N/A	Always	Button	Any	Closes the Login Attempts modal	N/A	No

# 72.3 Related Documentation and Sources

• N/A

# 72.4 Specification References

- UC User Settings<sup>162</sup>
- FS 444006756 User Settings<sup>163</sup>

<sup>162</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006802/UC+-+User+Settings 163 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006756/FS+-+444006756+-+User+Settings

# 73 FS - 444006898 - Change Profile Picture

# 73.1 Description

In SPORIFY, the user can change the profile picture for their account.

### 73.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click on the user profile at the top right-hand corner of the screen (this is presented as a username and profile picture).
- 3. Select Change profile picture.
- 4. Click the Choose File button.
- 5. Select the desired image from the device's files.
- a. Note: You can select a JPG/JPEG/PNG file with a maximum 1MB size.
- 6. Click Open.
- 7. Click Save to save the new profile picture.
- 8. Else, click Cancel to discard the new profile picture.

### 73.1.2 Acceptance Criteria

To succeed, the user must be able to change their profile picture in SPORIFY.

### 73.1.3 Related / Alternative Procedure

N/A

# 73.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to set and change the profile picture for their account in SPORIFY.

### 73.2.1 Mockups and Screenshots

# CorrIT .

			🚨 Traininguadmin 👤 😕
Bashboard       Image: Substances       Image: Substa	< < < < <	Dashboard statistics and reports MAPPING STATUS OVERVIEW 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4000 4	P Change password © Login attempts G-SR111823 EUTCT 76.65 XEVMPD 59.437 P Change posted © Login attempts Q Change posted Q Login attempts My settings on Coganisations SPOR Organisations SPOR Organisations 32.613 SPOR Lists 150 SPOR Lists 150 SPOR Lists 150
<ul> <li>? Support</li> <li>D Policies</li> </ul>	¢	RESOLUTION STATUS OVERVIEW	TARGET SYSTEM UPDATES         AI         SPOR RMS         SPOR OMS         Substances           127,500
		SPORIFY ACTIVITY     All     A substances     Referentials     Im Organisations       III:     RMS Lists Uploaded     0     2021/j/l/28       III:     Terms Status: Suggested     30     2021/j/l/28       III:     Term Status: Suggested     30     2021/j/l/28	

**165 User Profile Options** 

# Change profile picture

Choose File No file chosen

You can select a JPG/JPEG/PNG file with a maximum 1MB size.



167 Choose File



## 73.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Training\admin 👤	User Profile	N/A	Always	Interactive icon	String	Presents user settings options
<u>4</u> Change profile picture	Change profile picture	N/A	Always	Menu item	String	Presents the Change Profile Picture Modal

# 73.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
Choose File	Choose File	N/A	Always	Button	Any	Navigate s to the device's files folder	N/A	No
CANCEL	Cancel	N/A	Always	Button	Any	Cancels profile picture change	N/A	No
SAVE	Save	N/A	Always	Button	Any	Saves profile picture	N/A	Yes

# 73.3 Related Documentation and Sources

• N/A



# 73.4 Specification References

- UC User Settings<sup>164</sup>
- FS 444006756 User Settings<sup>165</sup>

164 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006802/UC+-+User+Settings 165 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006756/FS+-+444006756+-+User+Settings

# 74 FS - 443974148 - My Settings

# 74.1 Description

In SPORIFY, the user can manage their Profile and EMA Credentials settings.

## 74.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click on the user profile at the top right-hand corner of the screen (this is presented as a username and profile picture).
- 3. Select My settings.

#### Profile Settings

- 1. Select the Profile tab to access the following fields:
  - a. Name
    - i. Input first name into the text field.
    - b. Surname
      - i. Input surname into the text field.
    - c. Email address
      - i. Input email address into the text field.
    - d. Phone number
      - i. Input phone number into the text field.
    - e. User name
      - i. Input username into the text field.
    - f. Timezone
      - i. Select timezone using the provided menu.

#### EMA Credentials

- 1. Select the EMA Credentials tab to access the following fields:
  - a. User name
    - i. Input username into the text field.
  - b. Password
    - i. Input password into the text field.
- 2. Click the Test button.
  - a. A modal will then appear informing the user whether their access to EMA SPOR API has been approved or denied.
- 3. Click Ok to close the modal.
- 1. Click Save to save settings.
- 2. Else, click Cancel to discard changes made to settings.



### 74.1.2 Acceptance Criteria

To succeed, the user must be able to set and change both their Profile and EMA Credentials settings in SPORIFY.

## 74.1.3 Related / Alternative Procedure

#### N/A

# 74.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to manage their settings.

### 74.2.1 Mockups and Screenshots



**168 User Profile Options** 



# My settings

Profile	EMA Credentials	
Name SPORIFY		
Surname		
Training		
	5	
support@sp	orify.eu	
support@sp Phone nun	orify.eu nber	
support@sp Phone nun User name	orify.eu nber	
support@sp Phone nun User name admin	orify.eu nber	
Email addres: support@sp Phone nun User name admin Timezone	orify.eu nber	

169 Profile Tab

SAVE

CANCEL



Profile	EMA Credential	S		
User nam	e			
Password				
				TE
			CANCEL	D SA
MA Credentia	ls Tab			+
MA Credentia	ls Tab	$(\times$		

171 API Access Denied Modal





# Access To EMA SPOR API successful



**172 API Access Granted** 

## 74.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Training\admin 👤	User Profile	N/A	Always	Interactive icon	String	Presents user settings options
My settings.	My settings	N/A	Always	Menu item	String	Presents My Settings modal
low inter-	Name	N/A	Always	Text field	String	Input name
lang	Surname	N/A	Always	Text field	String	Input surname
See	Email address	N/A	Always	Text field	String	Input email address
saet	Phone number	N/A	Always	Text field	String	Input phone number



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
29 UK	User name	N/A	Always	Text field	String	Input username
5.000 1992 - 1993 - 1994 - 1994 - 1994 - 1994 - 1994 - 1994 - 1994 - 1994 - 1994 - 1994 - 1994 - 1994 - 1994 - 1994 - 1	Timezone	N/A	Always	Drop-down menu	String	Input timezone
Un env	User name	N/A	Always	Text field	String	Input EMA username
-	Password	N/A	Always	Text field	String	Input EMA password

# 74.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
TEST	Test	N/A	Always	Button	Any	Tests EMA credentia ls	N/A	Yes
CANCEL	Cancel	N/A	Always	Button	Any	Cancels settings changes	N/A	No
SAVE	Save	N/A	Always	Button	Any	Saves settings	N/A	Yes
Ok	Ok	N/A	Always	Button	Any	Closes modal	N/A	No

# 74.3 Related Documentation and Sources

• N/A



# 74.4 Specification References

- FS 444006756 User Settings<sup>166</sup>
   UC User Settings<sup>167</sup>

<sup>166</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006756/FS+-+444006756+-+User+Settings 167 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006802/UC+-+User+Settings

# 75 FS - 24838275 - Notification Settings

# 75.1 Description

The SPORIFY user can set their own notification settings.

- They can opt to turn notifications on and off.
- They can select which notification types they receive.

### 75.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click on the bell icon at the top of the screen.
- 3. Select Settings to view the Notification Settings modal.
- 4. The following options are presented on this modal:
  - a. Receive Notifications
    - i. This option can be used to enable or disable notifications.
    - ii. Set the slider to On to receive notifications.
    - iii. Set the slider to Off to prevent notifications.
  - b. Notification Types
    - i. New User Registration
      - Check/uncheck the associated checkbox to turn new user registration notifications on/ off.
    - ii. Target System Updates
      - Check/uncheck the associated checkbox to turn target system updates notifications on/off.
    - iii. Synchronisation Updates
      - Check/uncheck the associated checkbox to turn synchronisation updates notifications on/off.
    - iv. Follow Favourites
      - Check/uncheck the associated checkbox to turn follow favourites updates notifications on/off.
  - c. Newletter subscribe
    - i. Link reference to sign up to the newsletter
- 5. Click Save to save notification settings, else Cancel to discard any changes made to notification settings.

### 75.1.2 Acceptance Criteria

To succeed, the user must be able to manage their notifications settings in SPORIFY.

- Verify that the user can turn notifications on and off.
- Verify that the user can turn the following notification types on and off: New User Registration, Target System Updates, Synchronisation Updates and Follow Favourites.

### 75.1.3 Related / Alternative Procedure

N/A



# 75.2 GUI Specification

#### Purpose of this modal.

The purpose of this modal is to enable the SPORIFY user to manage their notifications settings.

## 75.2.1 Mockups and Screenshots



**173 Notifications** 



# Notification settings

## Receive Notifications



This option can be used to completely enable/disable receiving notifications.

Notification Types



- Target System Updates.
- Synchronisation Updates.
- Follow Favourites.

CANCEL	B SAVI
--------	--------

#### **174 Notification Settings Modal**

### 75.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Ð	Notifications	N/A	Always	Interactive icon	Boolean	Presents the Notifications area
New User Registration.	New User Registration	False	Always	Checkbox	Boolean	Turns new user registration notifications on/off



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Target System Updates.	Target System Updates	False	Always	Checkbox	Boolean	Turns target system updates notifications on/off
Synchronisation Updates.	Synchronisat ion Updates	False	Always	Checkbox	Boolean	Turns synchronisat ion updates notifications on/off
Follow Favourites.	Follow Favourites	False	Always	Checkbox	Boolean	Turns follow favourites notifications on/off

# 75.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
On	On/Off	N/A	Always	Slider	Notificati ons	Turns notificati ons on/ off	N/A	Yes
SAVE	Save	N/A	Always	Button	Notificati ons	Saves changes	N/A	Yes
CANCEL	Cancel	N/A	Always	Button	Notificati ons	Cancels changes	N/A	No

# 75.3 Related Documentation and Sources

N/A



# 75.4 Specification References

• UC - Notifications<sup>168</sup>

<sup>168</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443973803/UC+-+Notifications

# 76 FS - 443973834 - Notifications Centre

# 76.1 Description

In SPORIFY, the Notifications Centre presents the user with the notifications they have subscribed to.

### 76.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Click on the bell icon located at the top right-hand side of the screen.
  - a. The user's recent notifications will then be presented onscreen.
- 3. To view all notifications, click See all notifications.
- 4. To filter notifications, select the filter field.
  - a. The options presented are All and Unread.
  - b. Select the desired filter.
  - c. Click Refresh.
- 5. To navigate to Notification Settings, click the Notification Settings button.
- 6. To set all notifications as read, click the Set All As Read button.

### 76.1.2 Acceptance Criteria

To succeed, the user must be able to view all of their notifications in the Notifications Centre.

- Verify that the user can set all of their notifications as Read.
- Verify that the user can filter their notifications by All and Unread.
- Verify that the user can access the Notification Settings modal via the Notifications Centre.

### 76.1.3 Related / Alternative Procedure

N/A

## 76.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view and manage their notifications within SPORIFY.

### 76.2.1 Mockups and Screenshots

23.1 Functional Specification

SPCRIFY			📮 Training\admin 👤
B Dashboard		Dashboard statistics and reports	Settings
Substances	¢	MAPPING STATUS OVERVIEW	You will be informed here automatically of Product SPOR updates to your mapped items. You can change the your notification subscriptions under Corning St
Organisations	<	40,000	the notification settings. 3 months ago
Referentials	<	20.000	
Administration	<	10,000	Referenti
User Guides	<	Multivel Organizations Matched Multiple Choice Suggested Test Not Set	SP SPOR Lists SPOR Terms 114
Support			
Policies	<	RESOLUTION STATUS OVERVIEW TARGET SYS	STEM UPDATES See all notifications SPOR OMS A Substance
		177.500	
		95.025	
		73% (Not Set Matched 61% 61% 63750 -	
		31.875 -	
		🖾 Substances 🗣 Products 🕍 Organisations 🗔 Referentials	Oct-2020 Dec-2020 Feb-2021 Apr-2021 Jun-2021 Aug-2021
		SPORIFY ACTIVITY AI A Substances CReferentials Crganisations TARGET SYS	STEM ACTIVITY AII 🔠 SPOR RMS 🕍 SPOR OMS 👗 Substances 🌟 Favour
		III RMS Lists Uploaded 1 Created	LOC 1 Location for Air Liquide Iberica De Gases S.L. 2021 Aug-
		Terms Uploaded 🛐 2021-jul-28 • Created	LOC 1 Location for Aspen Port Elizabeth (Pty) Ltd. 2021-Aug-
		Term Status: Suggested and 2021.00.28     Created	LOC 1 Location for Central Farmaceutica Dimas S L 2021.40.0.1

#### **175 Notifications**

SP2RIFY = 🗘 Training\admin 🕘 🗐 Notifications NOTIFICATION SETTINGS
 SET ALL AS READ B Dashboard \* C REFRESH ALL A Substances < In Organisations < Actions ~ Notification ✓ Creation Time ✓ Welcome to S I Referentials < Administration < 📃 User Guides < ? Support Policies < 
 I4
 1
 / 1
 ► I
 50
 ✓ items per page
 1 - 1 of 1 items

#### **176 See All Notifications**

# CorrIT .

B Dashboard		Notifications		SET ALL AS R
Substances	<	ALL	✓ Ø REFRESH	
Organisations	<	All		Creation Time
Referentials	<	Unread Welcome to SHUMEFE nooncabon system: Too will be informed here automatically of SHUM updates to your mapped to	emaintou can change the your notification subscriptions under the notification settings.	3 months ago
Administration	<			
User Guides	<			
Support				
D Policies	÷.			
		I         1         / 1         > I         sn         items per page		1 - 1 of 1 iter

## 76.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Descripti on
Д.	Notifications	N/A	Always	Interactiv e icon	Boolean	Presents the Notificati ons area
а	Notifications Filter	N/A	Always	Drop- down menu	String	Presents filter options

## 76.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
	Refresh	N/A	Always	Button	Notificati ons	Refreshe s screen	N/A	No



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
	Notificati on Settings	N/A	Always	Button	Notificati ons	Navigate s to Notificati on Settings	N/A	No
✓ SET ALL AS READ	Set All As Read	N/A	Always	Button	Notificati ons	Sets all notificati ons as Read	N/A	Yes

# 76.3 Related Documentation and Sources

• N/A

# 76.4 Specification References

- UC Notifications<sup>169</sup>
- FS 24838275 Notification Settings<sup>170</sup>

169 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443973803/UC+-+Notifications 170 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/24838275/FS+-+24838275+-+Notification+Settings

# 77 FS - 443909071 - Mapping

# 77.1 Description

When the user uploads Source Data to SPORIFY, automatic mapping takes place.

## 77.1.1 Procedure

1. Login to SPORIFY.

Mapping Referentials Source Lists:

- 1. Select Referentials on the navigation menu.
- 2. Select Source Lists.
- 3. Click the Upload button.
- 4. Fill in the provided fields:
  - a. List Name
  - b. System
  - c. RMS List to Match
  - d. List Language
  - e. Choose File
- 5. Click the Save button to begin list mapping.
- 6. A modal will appear, informing the user that mapping is in progress.
- 7. Progress for the list is represented in the Progress column.
  - a. Exact percentages are shown when the mouse is hovered over the progress bar.
- 8. For more details, click on the mapped List Name.
- 9. From left to right, the screen shows the following information for each listed item:
  - a. Resolution Status
  - b. Source Term
  - c. RMS Term
  - d. Info
  - e. Created
  - f. Updated
  - g. Source Tags
  - h. Target Tags
- 10. The search icon can be used to view suggestions or to enable the type-ahead search for manual mapping.
  - a. Click on the icon
  - b. Use the provided search functionality
  - c. Select the desired option
- 11. Insights about the mapped data can be found by hovering the mouse over the information icon in the Info column.

Mapping Organisations Source Lists:

- 1. Select Organisations on the navigation menu.
- 2. Select Source Lists.
- 3. Click the Upload button.
- 4. Fill in the provided fields:


- a. List Name
- b. System
- c. Choose File
- d. Number Of Header Rows In My Source File
- 5. Click the Save button to begin list mapping.
- 6. A modal will appear, informing the user that mapping is in progress.
- 7. Progress for the list is represented in the Progress column.
- a. Exact percentages are shown when the mouse is hovered over the progress bar.
- 8. For more details, click on the mapped List Name.
- 9. From left to right, the screen shows the following information for each listed item:
  - a. Resolution Status
  - b. Source Name
  - c. Source Address
  - d. Org Name
  - e. Location
  - f. Info
  - g. Created
  - h. Updated
  - i. Source Tags
- The search icon can be used to view suggestions or to enable the type-ahead search for manual mapping.
   a. Click on the icon
  - b. Use the provided search functionality
  - c. Select the desired option
- 11. Insights about the mapped data can be found by hovering the mouse over the information icon in the Info column.

### Mapping Substances Source Lists:

- 1. Select Substances on the navigation menu.
- 2. Select Source Lists.
- 3. Click the Upload button.
- 4. Fill in the provided fields:
  - a. List Name
  - b. System
  - c. List Language
  - d. Choose File
  - e. Number Of Header Rows In My Source File
  - f. Restrict mapping to certain targets, statuses, and name types
- 5. Click the Save button to begin list mapping.
- 6. A modal will appear, informing the user that mapping is in progress.
- 7. Progress for the list is represented in the Progress column.
  - a. Exact percentages are shown when the mouse is hovered over the progress bar.
- 8. For more details, click on the mapped List.
- 9. Select the desired Substance's Mapping tab.
- 10. Expand the Source System areas for the given Substance. The following fields will be shown:
  - a. Resolution Status
    - i. To change the Resolution Status, click on the associated field and select the new status.
  - b. Substance
    - i. The Substance can be changed by typing directly into the associated text field.

Resolution Status key:



Symbol	Resolution Status
0	Matched
9	Suggested
\$	Not Set
	Organisations Matched
<	Multiple Choice

## 77.1.2 Acceptance Criteria

To succeed, automatic mapping takes place for Referentials, Organisations and Substances Source Lists in SPORIFY.

## 77.1.3 Related / Alternative Procedure

N/A

# 77.2 GUI Specification

### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the automatic mapping of Source Lists in SPORIFY.

## 77.2.1 Mockups and Screenshots

Source	e LiStS Manage source substance lists					Оте	MPLATES +	+ UPLOAD
Sear	ch v advanced filters							Q
♥ 739	6 Matched 🍷 1% Suggested 🏾 🜲 < 1% Test 🕸 25%	Not Set			e e e e e e e e e e e e e e e e e e e			
*	List Test	✓ System Default	×	Substances v 12513	Progress ~	Created         ✓            Jul 28, 2021         ✓	Updated	~ 1
4	■ 1 / 1 ► ► 50 ~ items	per page					1 - 1 of	f 1 items

### 178 Mapped Source Lists

ABACAVIR

				Names Identifiers	Scientific Map
🖌 🗸 Source		ABACAVIR Source Id: 6	Created: Updated:	📒 Sep 23, 2021	•2
No data to display.					
EUTCT	0	ABACAVIR EUTCT Id: 100000085435 Status: CURRENT	Modified: Updated:	Dec 1, 2019	<b>♦0</b> ⊄
Resolution Status	Matched				
Substance	ABACAVIR				
🖬 🗸 EUTCT Vet	0	ABACAVIR EUTCT Id: 10000147079 Status: NON_CURRENT	Modified: Updated:	Mar 1, 2021 Sep 23, 2021	<b>♦</b> 0 🗹
Resolution Status	S Matched				
Substance	ABACAVIR				
XEVMPD	0	ABACAVIR EV Code: SUB073560MIG: Status: Active	Modified: Updated:	Dec 3, 2019 Sep 23, 2021	•0
Resolution Status	Matched				
Substance	ABACAVIR				
🖼 🗲 G-SRS	0	ABACAVIR UNIF WR2TIP26VS Status: approved	Modified: Updated:	Jun 26, 2021	<b>0</b> 6
		erm man berg dees operate			

### **179 Mapped Substances Source List**

arch										
ow advanced filters										
3% Matched 🔤 18% Organisat	tions Matched < <1% Multiple Choice	33% Suggested 🔅 <1% Not	Set							
Source Name	Source Address	Org Name ~		Location ~		Info	Created ~	Updated	<ul> <li>Source Tags</li> </ul>	
1A Pharma GmbH Source Org Id: 1189233	1+3, Keltenring, Oberhaching, 82041, Germany	1 A Pharma GmbH Org Id: ORG-100003507	٩	Keltenring 1+3 Oberhaching Bavaria 82041 Germany Loc Id: LOC-100002432	Q	0	🕘 Jul 27, 2021	<b>S</b> Jul 27, 2021		
1A Pharma GmbH Source Org Id: 1188312	17, Stella-Klein-Löw-Weg, Wien, 1020, Austria	1 A Pharma GmbH Org Id: ORG-100001357	Q	Stella-Klein-Loew-Weg 17 Leopoldstadt Vienna 1020 Austria Loc Id: LOC-100006228	Q	0	👤 Jul 27, 2021	<b>S</b> Jul 27, 2021		
3M Deutschland GmbH Source Org Id: 1179825	-, Espe Platz, Seefeld, 82229, Germany	3m Deutschland GmbH Org (d: ORG-100003197	Q		۹	0	👤 Jul 27, 2021	<b>S</b> Jul 27, 2021		
3M Health Care Ltd Source Org Id: 1438302	-, Derby Road, Loughborough, Leicestershire, LE11 SSF, United Kingdom	3m Health Care Limited Org Id: ORG-100003130	Q	Derby Road Loughborough Leicestershire LE11 SSF United Kingdom Loc Id: LOC-100007367	Q	0	🧵 Jul 27, 2021	<b>S</b> Jul 27, 2021		
A. Menarini Industrie Farmaceutiche Riunite s.r.l. Source Org Id: 1172515	43525, Via Sette Santi, Firenze, 50131, Italy	A. Menarini - Industrie Farmaceutiche Riunite - S.r.I. Org Id: ORG-100004277	۹		Q	0	🧶 Jul 27, 2021	<b>5</b> Jul 27, 2021		
AB Cernelle Source Org Id: 1429728	365, Höganäsvägen, Ängelholm, 262 94, Sweden	Ab Cernelle Org Id: ORG-100002679	۹	Hoganasvagen 365 Strovelstorp Angelholm Skane Lan 262 94 Sweden Loc 1d: LOC-100007950	Q	0	🧶 Jul 27, 2021	<b>S</b> Jul 27, 2021		
AB Science S.A. Source Org Id: 1179918	3, avenue George V, Paris, 75008, France	Ab Science Org Id: ORG-100000132	Q	3 Avenue George V Paris 75008 France Loc Id: LOC-100010193	Q	0	👤 Jul 27, 2021	👤 Jul 27, 2021		
AbbVie GmbH Source Org Id: 1219900	61, Lemböckgasse, Wien, 1230, Austria	AbbVie GmbH Org Id: ORG-100002870	Q		Q	0	👤 Jul 27, 2021	<b>S</b> Jul 27, 2021		
AbbVie Ltd	-, AbbVie House, Vanwall Business Park,		Q		Q		👤 Jul 27, 2021	👤 Jul 27, 2021		

### **180 Mapped Organisation Source List**

ch								
v advanced filters								
Matched · 25% Suggested : 14% F	lot Set							
Watched + 25% Suggested + 14%	vor ser							
Source Term	~ RMS Term	~	Info	Created ~	Updated ~	Source Tags	<ul> <li>Target Tags</li> </ul>	
96v/v Term Id: 57		Q		🧕 Jul 28, 2021	<b>S</b> Jul 28, 2021			
96v/w Term ld: 68		Q		👤 Jul 28, 2021	<b>S</b> Jul 28, 2021		ø	
96w/v Term Id: 37		Q		🗶 Jul 28, 2021	<b>5</b> Jul 28, 2021		٠	
96w/w Term ld: 40		Q		🧵 Jul 28, 2021	<b>S</b> Jul 28, 2021		•	
yg/tablet Term ld: 226		Q		🗶 Jul 28, 2021	<b>S</b> Jul 28, 2021		٠	
1 IEU: immuno enzymatic units / 2 millilitre( Term ld: 144	s)	Q		👤 Jul 28, 2021	<b>S</b> Jul 28, 2021		•	
10 Milligram Term Id: 2		Q		🗶 Jul 28, 2021	<b>S</b> Jul 28, 2021		٠	
100 milligrams/millilitre Term ld: 100000110757	100 milligrams/millilitre Term ld: 100000110757	Q	0	🧶 Jul 28, 2021	<b>S</b> Jul 28, 2021		٠	
2.5 Milligram Term Id: 19		Q		🧕 Jul 28, 2021	<b>S</b> Jul 28, 2021			
20 Milligram Term Id: 20		Q		🤰 Jul 28, 2021	<b>S</b> Jul 28, 2021		•	
5 Milligram		Q		👤 Jul 28, 2021	<b>S</b> Jul 28, 2021			

### 181 Mapped Referentials Source List



## 77.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	List name	Empty	Always	Textbox	String	Input a list name
ana .	System	DEFAULT	Always	Drop-down menu	String	Select a system
1000-0010 *	RMS List To Match	NOTHING SELECTED	Always	Drop-down menu	String	Select a RMS list to match
(montant )	Languages Available in RMS List	English	Always	Drop-down menu	String	Select a language
	Number Of Header Rows In My Source File	0	Always	Textbox	String	Input number of header rows in the source file
Set Custom Delimiter	Set Custom Delimiter	False	When a CSV file is chosen	Checkbox	Boolean	Enables the user to turn the custom delimiter setting on/ off
	Custom Delimiter	Empty	When Set Custom Delimiter is true	Textbox	String	Insert custom delimiter
Hone Non	List Language	ENGLISH	Always	Drop-down menu	String	Select a list language
О Перето подону за изполнура, закана, наконе бран	Restrict mapping to certain targets, statuses, and name types	False	Always	Checkbox	Boolean	Turn mapping restrictions on/off



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Q	View/search suggestions	N/A	Always	Interactive icon	Boolean	Searches for manual match suggestions
0	Info	N/A	Always	Interactive icon	Boolean	Shows data insights
	Resolution Status	Current Resolution Status	Always	Drop-down field	String	Presents Resolution Status and allows the user to change the Resolution Status also
	Substance	Current Substance name	Always	Textbox	String	Presents Substance name and allows the user to change the Substance name also

# 77.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
+ UPLOAD	Upload	N/A	Always	Button	Referenti als - Source Lists	Opens Upload List box	N/A	No
SAVE	Save	N/A	When upload list fields are filled in	Button	Referenti als - Source Lists	Saves data and begins mapping	N/A	Yes



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
CANCEL	Cancel	N/A	Always	Button	Referenti als - Source Lists	Cancels changes	N/A	No
Choose File	Choose File	N/A	Always	Button	Referenti als - Source Lists	Opens device files	N/A	No

# 77.3 Related Documentation and Sources

• N/A

# 77.4 Specification References

• UC - Mapping<sup>171</sup>

 $<sup>{\</sup>tt 171\,https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444007435/UC+-+Mapping}$ 

# 78 FS - 443909175 - Tags

# 78.1 Description

In SPORIFY, the user can add tags to data records.

- The user can add tags to Referentials Source Lists, Target Lists, Source Terms and Target Terms.
- The user can add tags to Source Organisations, Target Organisations and Source Locations.
- The user can add tags to Source Substances and Target Substances.

### 78.1.1 Procedure

1. Login to SPORIFY.

### Adding tags to Referentials data

To add tags to Referentials Source Lists:

- 1. Select Referentials on the navigation menu.
- 2. Select Source Lists.
- 3. Click on the relevant Source List link in the Source List column.
- 4. In the Source Tags column, click on a tag icon.
- 5. On the Assign tags modal, click Add Tag.
- 6. Select the desired tag(s).
- 7. Click Save to assign the tag(s).
- 8. Else, click Cancel to discard the tag(s).

#### To add tags to Referentials Target Lists:

- 1. Select Referentials on the navigation menu.
- 2. Select Target Lists.
- 3. Select List View.
- 4. Click on the relevant Target List link in the List Name column.
- 5. In the Tags column, click on a tag icon.
- 6. On the Assign tags modal, click Add Tag.
- 7. Select the desired tag(s).
- 8. Click Save to assign the tag(s).
- 9. Else, click Cancel to discard the tag(s).

### To add tags to Referentials Source Terms:

- 1. Select Referentials on the navigation menu.
- 2. Select Source Lists.
- 3. Click on the relevant Source List link in the Source List column.
- 4. Click on a Source Term link in the Source Term Column.
- 5. Click Add Tag in the Source Term Tags field.
- 6. Select the desired tag(s).
- 7. Click Save to assign the tag(s).
- 8. Else, click Cancel to discard the tag(s).

### To add tags to Referentials Target Terms:

1. Select Referentials on the navigation menu.

# CorrIT .

- 2. Select Target Lists.
- 3. Select Term View.
- 4. Click on the relevant Term Name link in the Term Name column.
- 5. Click Add Tag.
- 6. Select the desired tag(s).
- 7. Click Save to assign the tag(s).
- 8. Else, click Cancel to discard the tag(s).

### Adding tags to Organisations data

To add tags to Source Organisations:

- 1. Select Organisations on the navigation menu.
- 2. Select Source Lists.
- 3. Click on the relevant Source Organisation link in the Source Name column.
- 4. On the Edit Organisation modal, click Add Tag.
- 5. Select the desired tag(s).
- 6. Click Save to assign the tag(s).
- 7. Else, click Cancel to discard the tag(s).

To add tags to Target Organisations:

- 1. Select Organisations on the navigation menu.
- 2. Select Target Lists.
- 3. Click on the relevant Organisation Name link in the Name column.
- 4. In the Tags column, click on a tag icon.
- 5. On the Assign tags modal, click Add Tag.
- 6. Select the desired tag(s).
- 7. Click Save to assign the tag(s).
- 8. Else, click Cancel to discard the tag(s).

### To add tags to Source Locations:

- 1. Select Organisations on the navigation menu.
- 2. Select Source Lists.
- 3. Click on the relevant List name in the List column.
- 4. Click on the relevant location link in the Location column.
- 5. Click Add Tags in the Locations area of the screen.
- 6. Select the desired tag(s).
- 7. Click Save to assign the tag(s).
- 8. Else, click Cancel to discard the tag(s).

### Adding tags to Substances data

To add a tag to a Source Substance:

- 1. Select Substances on the navigation menu.
- 2. Select Source Lists.
- 3. Click on the relevant List link in the List column.
- 4. Navigate to the Substance that should be tagged and click on the associated tag icon.
- 5. On the Assign tags modal, click Add Tag.
- 6. Select the desired tag(s).
- 7. Click Save to assign the tag(s).
- 8. Else, click Cancel to discard the tag(s).



To add a tag to a Target Substance:

- 1. Select Substances on the navigation menu.
- 2. Select Target Substances.
- 1. Navigate to the Substance that should be tagged and click on the associated tag icon.
- 2. On the Assign tags modal, click Add Tag.
- 3. Select the desired tag(s).
- 4. Click Save to assign the tag(s).
- 5. Else, click Cancel to discard the tag(s).

### 78.1.2 Acceptance Criteria

To succeed, the user must be able to add tags to data records in SPORIFY.

- Verify that the user can add tags to Referentials Source Lists, Target Lists, Source Terms and Target Terms.
- Verify that the user can add tags to Source Organisations, Target Organisations and Source Locations.
- Verify that the user can add tags to Source Substances and Target Substances.

### 78.1.3 Related / Alternative Procedure

N/A

## 78.2 GUI Specification

### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to add tags to data records in SPORIFY.

### 78.2.1 Mockups and Screenshots



rch								
w advanced filters								
% Matched 🤗 25% Suggested 🔅 14% No	t Set							
96v/v	KMS Term	Ŭ Q	Into	Ul 28, 2021	S Jul 28, 2021	Source Lags	V Target Tags	
- Term ld: 57		~		Iul 28, 2021	<b>S</b> bil 28 2021			
Term Id: 68		Q			-		•	
960//v Term Id: 37		٩		Jul 28, 2021	<b>5</b> Jul 28, 2021		•	
96w/w Term ld: 40		Q		🡤 Jul 28, 2021	<b>5</b> Jul 28, 2021			
yg/tablet Term Id: 226		Q		👤 Jul 28, 2021	<b>5</b> Jul 28, 2021			
1 IEU: immuno enzymatic units / 2 millilitre(s) Term Jd: 144		Q		👤 Jul 28, 2021	<b>S</b> Jul 28, 2021		ø	
10 Milligram Term Id: 2		Q		🧵 Jul 28, 2021	<b>5</b> Jul 28, 2021			
100 milligrams/millilitre Term ld: 100000110757	100 milligrams/millilitre Term Id: 100000110757	Q	0	👤 Jul 28, 2021	<b>S</b> Jul 28, 2021		Ð	
2.5 Milligram Term ld: 19		Q		🧶 Jul 28, 2021	<b>S</b> Jul 28, 2021			
20 Milligram Term Id: 20		Q		🧵 Jul 28, 2021	<b>S</b> Jul 28, 2021		Ð	
5 Milligram		Q		🗶 Jul 28, 2021	<b>5</b> Jul 28, 2021			

### **182 Referentials Tags Columns**

dit Term	DELETE
Source Term Id*	Comment
57	
Source Term Name*	
%v/v	
Source Term Short Name	
Source Term Other Name	
Source Term Description	
Resolution Status	Source Term Tags
🥊 Suggested	+ Add Tag

### 183 Referentials Edit Term Modal - Add Source Term Tags

SAVE

CANCEL

earch								C
now a	advan	iced filters						
~	~	List Id 🗸 🗸	List Name	~	Modified ~	Tags		~
>	*	200000010680 Status: PROVISIONAL Domain: V	Accuracy of Number of Animals List Id: 20000010680 - Owner: EMA		Feb 19, 2021 Version: 7	Sample 1		٠
>		20000000013 Status: CURRENT Domain: H&V	Administration Method List Id: 20000000013 - Owner: EDQM		Feb 19, 2021 Version: 40	Sample 2		٩
>	☆	200000015353 Status: CURRENT Domain: V	Adverse Event Report Type List Id: 20000015358 - Owner: EMA		Apr 25, 2021 Version: 8			•
>	\$	10000000001 Status: CURRENT Domain: H&V	Age Range List id: 10000000001 - Owner: EMA Hierarchical List		Mar 7, 2021 Version: 27			٩
>		100000093533 Status: CURRENT Domain: H	Anatomical Therapeutic Chemical classification system - Human Short Name: ATC-H List Id: 100000093533 - Owner: WHO CC Hierarchical List		Aug 10, 2021 Version: 408			9
>	☆	100000116677 Status: CURRENT Domain: V	Anatomical Therapeutic Chemical classification system - Veterinary Short Name: ATC-V List Id: 100000116677 - Owner: WHO CC Hierarchical List		May 6, 2021 Version: 24			9
2	\$	100000155046 Status: CURRENT Domain: H	Applicants Submission Unit Type List id: 10000155046 - Owner: EMA		Mar 22, 2021 Version: 21			٩
>	☆	100000075859 Status: CURRENT Domain: H	Application Recipient List ld: 100000075859 - Owner: EMA		Feb 21, 2011 Version: 2			9
2	\$	100000154440	Application Reference Reason		Apr 21, 2021			q
•	4	1 /3 ▶ ▶	50 ✓ items per page				1 - 50 of	150 ite

### 184 Referentials Target Lists Tags Column

Actual RMS Term + Add Tag					
TERM DETAILS		TERM NAMES			
Term Id Created Modified Version Status Description Domain Data Classification Term List	200000010681 Feb 27, 2020 17:29:26 Feb 19, 2021 10:48:09 3 CURRENT Modified on Feb 27, 2020 17:29:32 by ema The value is the actual number of animals. Veterinary use PUBLIC Accuracy of Number of Animals	Language Term Name Short Name Symbol	ENGLISH Actual Translation Status CURRENT Modified On Feb 27, 2020 17:29:29		*
		Source Term Id C25274	Source of Information Veterinary International Conference on Harmonization	Status	Version

### 185 Referentials Target Term - Add Tag

CANCEL

SAVE

Edit Organisation		DELETE
Source Organisation Id	Comment	
1189233		
Source Organisation Name		
1A Pharma GmbH		
Source Organisation Address		
1+3, Keltenring, Oberhaching, 82041, Germany		15
Resolution Status	Tags	
Matched	+ Add Tag	

### 186 Source Organisation - Add Tag

									10	-	
ORGANISATION DE	TAILS				LOCATIONS (2)						
Orį	ganisation Id	ORG-100003507				Location Id	LOC-10	0002432			v
	Version	CURRENT VERSION		¥			+ Add	Tags			
Organi	sation Name	1 A Pharma GmbH				() Version	CURRE	NT VERSION			~
	Status	ACTIVE				Language	ENGLIS	н			v
	Created Modified	Oct 19, 2016 09:21:22 Sep 16, 2019 10:57:31			ADDRESS DETAILS Row Id 26874	Ad	ddress 1 ddress 2	Keltenring 1+3			
DRGANISATION ID	ENTIFIERS					Ad	ddress 3				
Code System			Code				City	Oberhaching			
OMS Organisation Ide	entifier		ORG-100003507				State	Bavaria			
							Region				
							County				
ORGANISATION CA	TEGORY						Country	Germany			
Category	Vā	lue			LOCATION DETAILS	Pos	tal Code	82041			
Туре	In	dustry					PO Box				
	DE	armacoutical company									

187 Source Location - Add Tag

•

Sear	rch								Q	۲
Sho	w advanced filters									
~	Organisation Id 🗸	Name ~	Location Id $\sim$	Info	Address ~	Country	Modified $\vee$	Tags		~
☆	ORG-100025819	"BerlinBlister" - Blisterzentrum Berlin- Potsdam GmbH	LOC-100035066		Albert-Einstein-Ring 15 Kleinmachnow Brandenburg 14532 Germany	Germany	Aug 10, 2021			٠
*	ORG-100014911	"Eurogaz-Bombi" H. Choroszucha Z. Choroszucha Społka Jawna	LOC-100023579		UI. Slupy 44 B Slupy Dywity Warminsko-Mazurskie 10-381 Poland	Poland	Sep 26, 2019	Sample 1		٠
\$	ORG-100018134	"Farm-Impex" Rusecki Spółka Jawna	LOC-100026917		UI. Skarbnika 12 Gliwice Slaskie 44-103 Poland	Poland	Dec 12, 2019			٠
*	ORG-100014930	"Herbalux" Sp. z o.o.	LOC-100023595		UI. Starowiejska 12 Warsaw Mazowieckie 02-458 Poland	Poland	Sep 26, 2019			٠
\$	ORG-100024757	"Kausan" Dr. Kaufhold GmbH	LOC-100033937		Sankt Michael 112 St. Michael Kaernten 9411 Austria	Austria	Aug 10, 2020			٠
ŵ	ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100014271	4	Hauptstrasse 61 A Schoenwalde Wandlitz Brandenburg 16348 Germany	Germany	Sep 15, 2020			٠
습	ORG-100008714	+ Alpha Pharmaceuticals GmbH	LOC-100017452		Kohlenhofstrasse 10 Innenstadt Kaiserslautern Rhineland-Palatinate 67663 Germany	Germany	Jul 22, 2021			٠
4	ORG-100003139	+Pharma Arzneimittel GmbH	LOC-100004166	A	Hafnerstrasse 211 Graz 8054 Austria	Austria	Jan 31, 2020			
\$	ORG-100030494	+Pharma Česká Republika s.r.o.	LOC-100048022		U Pergamenky 1522/2 Holesovice Prague 170 00 Czechia	Czechia	Feb 18, 2021			
*	ORG-100032365	+Pharma Polska Sp. z o.o.	LOC-100050733		UI. Podgorska 34 Cracow Malopolskie 31-536 Poland	Poland	May 24, 2021			
ŵ	ORG-100026994	0ak Healthcare GmbH	LOC-100043615		Bahnstrasse 51 Steinbach (taunus) Hassia 61449 Germany	Germany	Apr 7, 2021			۰
	ORG-100013724	1 0 1 Carefarm GmbH	LOC-100019286		Fixheider Strasse 4 Quettingen Leverkusen North Rhine- Westphalia 51381 Germany	Germany	Jan 11, 2021			۰
	ORG-100015097	1 A Medizintechnik GmbH	LOC-100023779		Heinrich-Hertz-Strasse 21 Holtwick Bocholt North Rhine- Westphalia 46399 Germany	Germany	Sep 30, 2019			٠

1 - 50 of 51879 items

## 188 Target Organisations - Tags Column

 I
 1
 / 1038
 ▶
 ▶
 50
 ▼
 items per page

Search					Q
how advanced filters					T CLEA
73% Matched 🢡 1% Sugge	sted 🐐 <1% Test 🔹 25	5% Not Set			
	0400				6
g 1 to 10 of 12513 10 💙 per	page			M K	1 of 1252 >
HYOSCYAMINE					
				Names Identifiers	Scientific Mappir
Source		(±)-HYOSCYAMINE Source Id: 10657	Created: Updated:	🧵 Jul 28, 2021	•2
EUTCT	0	ATROPINE EUTCT Id: 100000085031 Status: CURRENT	Modified: Updated:	Apr 30, 2014	<b>90C</b>
> EUTCT Vet	0	ATROPINE EUTCT Id: 100000146734 Status: NON_CURRENT	Modified: Updated:	Mar 1, 2021	<b>♦</b> 0 <b>∠</b> '
XEVMPD	٢	ATROPINE EV Code: SUB00621MIG: Status: Active	Modified: Updated:	Apr 25, 2014	90
	0	ATROPINE	Modified:	Jun 26, 2021	90Z'

(2R)-2-[(15)-1,2-DIHYDROXYETHYL]-4,5-DIHYDROXY-FURAN-3-ONE

189 Substances - Add Tags



## 78.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
•	Tags	N/A	Always	Interactive icon	Boolean	Navigates to Add Tags modal
+ Add Tags	Add Tags	N/A	Always	Interactive icon	Boolean	Allows user to add tags

## 78.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
SAVE	Save	N/A	Always	Button	Tags	Saves tag(s)	N/A	Yes
CANCEL	Cancel	N/A	Always	Button	Tags	Discards tag(s)	N/A	No

# 78.3 Related Documentation and Sources

• N/A

# 78.4 Specification References

• UC - Tags<sup>172</sup>

<sup>172</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443941917/UC+-+Tags

# 79 FS - 443941534 - Comments

# 79.1 Description

In SPORIFY, users can comment on data records within the Referentials, Organisations and Substances domains.

- These comments can be added when creating new records.
- They can also be added to records that have already been created.

### 79.1.1 Procedure

1. Login to SPORIFY.

### Adding comments in Referentials

To add a comment to a Referentials term when creating a new term:

- 1. Navigate to Referentials Source Lists.
- 2. Click on the desired Source List.
- 3. Click the Add Term button.
- 4. Insert the comment into the Comment textbox.
- 5. Click Save, else Cancel.

To add a comment to a Referentials term that has already been created:

- 1. Navigate to Referentials Source Lists.
- 2. Click on the desired Source List.
- 3. Click on the desired Source Term.
- 4. Insert the comment into the Comment textbox.
- 5. Click Save, else Cancel.

### Adding comments in Organisations

To add a comment to an Organisation when creating a new Organisation:

- 1. Navigate to Organisations Source Lists.
- 2. Click on the desired Source List.
- 3. Click the Add Organisation button.
- 4. Insert the comment into the Comment textbox.
- 5. Click Save, else Cancel.

To add a comment to an Organisation that has already been created:

- 1. Navigate to Organisations Source Lists.
- 2. Click on the desired Source List.
- 3. Click on the desired Source Organisation name.
- 4. Insert the comment into the Comment textbox.
- 5. Click Save, else Cancel.

#### To add a comment to an OMS Change Request:

- 1. Navigate to Organisations Change Requests.
- 2. Click on the Draft Change Request button.



- 3. Insert the comment into the Comment textbox in the Metadata section.
- 4. Click Save Draft.
- 5. This comment can be viewed in the associated Name column on the Change Requests screen.
  - a. Hover the mouse over the speech bubble icon to view the comment.

### Adding comments in Substances

To add a comment to a Substance when creating a new Substance:

- 1. Navigate to Substances Source Lists.
- 2. Click on the desired Source List.
- 3. Click the Add Substance button.
- 4. Insert the comment into the Comment textbox.
- 5. Click Save, else Cancel.

To add a comment to a Substance that has already been created:

- 1. Navigate to Substances Source Lists.
- 2. Click on the desired Source List.
- 3. Navigate to the desired Substance.
- 4. Click on the Edit icon.
- 5. Insert the comment into the Comment textbox.
- 6. Click Save, else Cancel.

### 79.1.2 Acceptance Criteria

To succeed, the user must be able to add comments to Source Data records in SPORIFY.

- Verify that the user can add comments to Source Referentials Terms.
- Verify that the user can add comments to Source Organisations and Organisations Change Requests.
- Verify that the user can add comments to Source Substances.

### 79.1.3 Related / Alternative Procedure

N/A

## 79.2 GUI Specification

### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to add comments to data records.

### 79.2.1 Mockups and Screenshots



### Add Term

Source Term Id*	Comment	
Source Term Name*		
Source Term Short Name		
Source Term Other Name		
Source Term Description	Source Term Tags	
	T AGG Lag	
		6414651 D 64
		CANCEL SA
Add Comment to Referentials Term		CANCEL SA
Add Comment to Referentials Term		CANCEL E SA
Add Comment to Referentials Term lit Term Source Term Id*	Comment	CANCEL E SA
Add Comment to Referentials Term lit Term Source Term Id*	Comment	CANCEL E SA
Add Comment to Referentials Term lit Term Source Term Id* 57 Source Term Name*	Comment	CANCEL E SA
Add Comment to Referentials Term lit Term Source Term Id* 57 Source Term Name* %v/v	Comment	CANCEL E SA
Add Comment to Referentials Term lit Term Source Term Id* 57 Source Term Name* %v/v Source Term Short Name	Comment	CANCEL E SA
Add Comment to Referentials Term lit Term Source Term Id* 57 Source Term Name* %v/v Source Term Short Name	Comment	
Add Comment to Referentials Term lit Term Source Term Id* 57 Source Term Name* %V/V Source Term Short Name Source Term Other Name	Comment	CANCEL DELETE
Add Comment to Referentials Term lit Term Source Term Id* 57 Source Term Name* %v/v Source Term Short Name Source Term Other Name Source Term Description	Comment	CANCEL DELETE

### 191 Edit Referentials Term - Add Comment



#### Add Organisation

Comment	
Tags	h
+ Add Tag	
	CANCEL SA
	DELET
Comment	
	li
Tags	
	Comment Tags Add Tag Comment Comment

### **193 Edit Organisation - Add Comment**



### Add Substance

Source Id* i	Local Substance Id
Substance Name*	EUTCT Id
Name Type	EV Code
Substance Type	UNII
Molecular Formula	CAS Number
SMILES	InChi
Comment	INN
	ATC Code

Tags				
+ Add Tags				
				_
			CANCEL	SAVE

### 194 Add Comment to Substance

### Edit Substance

DELETE

Source Id*	Local Substance Id
10657	10000085031
Substance Name*	EUTCT Id
(±)-HYOSCYAMINE	10000085031
Name Type	EV Code
Substance Type	UNII
Molecular Formula	CAS Number
SMILES	InChi
Comment	INN
	ATC Code
Resolution Status	Tags
🕸 Not Set	+ Add Tags

### 195 Edit Substance - Add Comment

CANCEL

SAVE

# CorrIT .

OMS Change Request Edit			DACTIONS -
CHANGE REQUEST DETAILS		METADATA	
Change Request Type*	UPD-ORG-AND-LOCATION *	Comment	Test
Change Request Reason*	NOTHING SELECTED *		
Change Request Name*			
Change Request Justification		Tags	Metadata is for SPORIFY use only.
Requestor Email*			
		ORGANISATION DETAILS	
		Org Id	Find Organisation
		Organisation Name*	
		Organisation Acronym	
		Category Classification*	~
LOCATION DETAILS		SUPPORTING DOCUMENTS	
Loc Id	Find Location		Drag and drop files here
Address Line 1* SPORIFY 21-3 Enterprise			or Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

### 196 Change Requests - Comment

## 79.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Comment	N/A	Always	Textbox	String	Insert comment

## 79.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
CANCEL	Cancel	N/A	Always	Button	Referenti als/ Organisa tions/ Substanc es Source Lists	Closes modal without saving changes	N/A	Νο



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
SAVE	Save	N/A	Always	Button	Referenti als/ Organisa tions/ Substanc es Source Lists	Saves comment and other changes/ additions	N/A	Yes
+ ADD TERM	Add Term	N/A	Always	Button	Referenti als - Source Lists	Navigate s to the Add Term modal	N/A	No
+ ADD ORGANISATION	Add Organisa tion	N/A	Always	Button	Organisa tions - Source Lists	Navigate s to the Add Organisa tion modal	N/A	No
+ ADD SUBSTANCE	Add Substanc e	N/A	Always	Button	Substanc es - Source Lists	Navigate s to the Add Substanc e modal	N/A	No
+ DIANT CIMMOR INQUEST	Draft Change Request	N/A	Always	Button	Organisa tions - Change Requests	Navigate s to the OMS Change Request screen	N/A	No
ľ	Edit	N/A	Always	Interactiv e icon	Substanc es - Source Lists	Navigate s to the Edit Substanc e modal	N/A	No



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
Q	Commen t	N/A	Always	Interactiv e icon	Organisa tions - Change Requests	Hovering over the icon reveals the comment . Clicking on the icon navigates to the Change Request.	N/A	No

# 79.3 Related Documentation and Sources

• N/A

# 79.4 Specification References

• UC - Comments<sup>173</sup>

<sup>173</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444039990/UC+-+Comments

# 80 FS - 443974752 - Exports

# 80.1 Description

In SPORIFY, the user can export a variety of data records and lists.

- When data is exported, it downloads to the user's device.
- The following types of data can be exported:
  - Substances Source Lists
  - Target Substances Lists
  - Organisations Source Lists
  - Organisations Target Lists
  - Organisations History Records
  - Organisations Change Requests
  - Referentials Source Lists
  - Referentials Target Lists
  - Referentials Change Requests

### 80.1.1 Procedure

• Login to SPORIFY.

Exporting Substances Source Lists:

- Select Substances on the navigation menu.
- Select Source Lists.
- Click on the desired list name.
- Click the Export button.
- Select one of the following options:
  - Export source
  - Export source with EUTCT
  - Export source with EUTCT Vet
  - Export Source with G-SRS
  - Export source with XEVMPD
- The list will then download directly to the user's device.

#### **Exporting Target Substances Lists:**

- Select Substances on the navigation menu.
- Select Target Substances.
- Click the Export button.
- Select one of the following options:
  - Export EUTCT
    - Export EUTCT Vet
    - Export G-SRS
    - Export XEVMPD
- The list will then download directly to the user's device.



### **Exporting Organisations Source Lists:**

- Select Organisations on the navigation menu.
- Select Source Lists.
- Click on the desired list.
- Click the Export button.
- Select one of the following options:
  - Export English
  - Export All Languages
- The list will then download directly to the user's device.

#### Exporting Organisations Target Records:

- Select Organisations on the navigation menu.
- Select Target Organisations.
- Select Export to export the organisation list to:

	🖹 EXPORT 🗸
Export Er	nglish
Export Al	Languages
Export SI	POR CSV

- a. Export English
  - i. Export contains the English translation of the source list records.
- b. Export All Languages
  - i. Export contains all available languages of the source list records.
- c. Export SPOR CSV
  - i. Export contains the source list records, combined with the full SPOR CSV data.

Exporting Organisations History Records:

- Select Organisations on the navigation menu.
- Select Target Organisations.
- Click the Name or Address of the organisations to see the organisation details

# CorriT•

<ul> <li>Bracia screeczyk writość screeczyk okrogiwanie</li> </ul>							1000
ORGANISATION DETAILS			LOGATIONS (1)				
Oppose of Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market Market	on         Cells SubDialway           -Cultures analoge         -Cultures analoge           Hamiltonia         Thomas Annorogy, "Westel Strendlige           Mark         Strend           On File Strendlige		ADDRES DITALS Serve state	Gooten ad Serson Language	sec 100001115     4:400 Tags     cumment version     mulation     Addition	sit Tomonhamou Tin Q	•
ORGANISATION IDENTIFIERS Cade System ONE Organisation Identifier		Cade ons, social and			Address 2 Address 1 Address 4 City Itan	800F	
ORGANISATION CATEGORY Christony Value			LOCATION DITALLS		Region County County Pental Code	Namenton Penat 29-65	
Type maar Type Noo-P	ny nemetokoki cempeny				PD Bite Country OPS Location	Point	
					Salut Enand Modified	Actral- Contro 2014 (805329) Jul 21 2020 Notesta	

a. Click History



i. Click Organisation to see the older and newer version in the organisation history

ganisation History								EXPORT
BRACIA STRZELCZYK" WITOLD	STRZELCZYK ORG-1000148	99						
Older Version					Newer Version			
2019-09-30 13:49:20 - 2020-07-21 16:1	4:02	۲		>	CURRENT VERSIO	N .		*
			DIFFER	NCES: 2				
DRGANISATION DETAILS			Removed	ORGANISAT	TION DETAILS			Adde
Organisation Id	ORG-100014899				Organisation Id	ORG-100014899		
Organisation Name	"Bracia Strzelczyk" Witold Str	zelczyk			Organisation Name	"Bracia Strzelczyk" Witold Str	zelczyk	
Status	ACTIVE				Status	ACTIVE		
Created	Oct 19. 2016 10:51:50				Created	Oct 19. 2016 10:51:50		
Modified	Sep 30, 2019 14:49:19			1	Modified	Jul 21, 2020 17:13:52		
DRGANISATION IDENTIFIERS				ORGANISAT	TION IDENTIFIERS			
Code System		Code		Code System	n		Code	
OMS Organisation Identifier		ORG-100014899		OMS Organi	sation Identifier		ORG-100014899	

ii. Click Export and Export PNG to export data if it is needed



### iii. Click Location to see the Location History

Location History		EXPORT -
"BRACIA STRZELCZYK" WITOLD STRZELCZYK ORG-100014899		
Organisation Version	Location Id	
CURRENT VERSION *	LOC-100041195	•
COMPARE VERSIONS LOC-100041195		
Older Location Version	Newer Location	Version
VERSION HISTORY V	CURRENT VERSI	on v
NO HISTORY RECORD FOUND	LOCATION DETAILS	Added
	Location Id	LOC-100041195
	Postal Code	00-626
	PO Box	
	Country	Poland
	GPS Location	
	Status	ACTIVE
	Created	Oct 19, 2016 10: 10: 29

iv. Click Export and Export PNG to export data if it is needed

	EXPORT 🗸
Export P	NG

Exporting Organisations Change Requests:

- Select Organisations on the navigation menu.
- Select Change Requests.
- Click the Export button.
- The Change Requests will then download directly to the user's device.

**Exporting Referentials Source Lists:** 

- Select Referentials on the navigation menu.
- Select Source Lists.
- Click on the desired Source List.
- Click the Export button.
- Select one of the following options:
  - Export English
  - Export All Languages
  - Export With SPOR
- The list will then download directly to the user's device.
- Note: When Export With SPOR is selected, the downloaded CSV file contains two tabs Term and SPOR. The Term IDs on the Term tab link to the corresponding term in the SPOR tab.

Exporting Referentials Target Lists:

- Select Referentials on the navigation menu.
- Select Target Lists.
- Select List View.



- Click the Export button.
- Select one of the following options:
  - Export English
  - Export All Languages
  - Export SPOR CSV
- The list will then download directly to the user's device.

### 80.1.2 Acceptance Criteria

To succeed, the user must be able to export data using SPORIFY.

- Verify that the following can be exported: Substances Source Lists, Target Substances Lists, Organisations Source Lists, Organisations History Records, Organisations Change Requests, Referentials Source Lists and Referentials Target Lists.
- Verify that when data is exported, it downloads to the user's device.
- Verify that when a list is exported with SPOR, both a Term and SPOR tab is included in the CSV file.

## 80.1.3 Related / Alternative Procedure

N/A

## 80.2 GUI Specification

### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to export data from SPORIFY.

## 80.2.1 Mockups and Screenshots

B Dashboard		Test Map source substances to mu	itiple targets			+	ADD SUBSTANCE
Substances	100	Saarch					Export source
Substances		ale 100					Export source with EUTCT
Overview .		Show advanced filters					Export source with G-SRS
Source Lists		73% Matched 💡 1% Suggest	ed 🐞 <1% Test 🕸 2	5% Not Set			Export source with XEVM
, Target Substances							
Organisations	<	Showing 1 to 10 of 12513 10 👻 per p	age			н <	1 of 1252 >
Referentials	<						
Administration		(±)-HYOSCYAMINE					
Administration	¢					Names Identifier	's Scientific Mappi
User Guides	<			(±)-HYOSCYAMINE	Created:	Jul 28, 2021	
Support		Source		Source Id: 10657	Updated:		<b>VG</b>
Policies	<	PUTCT	0	ATROPINE	Modified:	Apr 30, 2014	9017
		- · corer		EUTCT Id: 100000085031 Status: CURRENT	Updated:	S Jul 28, 2021	
		EUTCT Vet	0	ATROPINE	Modified:	Mar 1, 2021	90Z
				EUTCT le 100000146734 Status: NON_CURRENT	Upoateo:	S Jul 28, 2021	
		XEVMPD	0	ATROPINE	Modified:	Apr 25, 2014	•0
				EV Code: SUBOUD211MIG Status: Active	opostes.	- Jui 20, 2021	
		G-SRS	0	ATROPINE	Modified:	Jun 26, 2021	<b>90</b> 2
				unar, ruura ruhai steus epproveo	opusto.		
						Commentaria and a second	000 Dublic Ediaburzh Lisboa

**197 Exporting Substances Source Lists** 

Dashboard		Target Substances Browse target substances		Export ELITCT
A Substances	~	Search		Export EUTCT Vet
Lttl Overview		← Show advanced filters		Export G-SRS
A Source Lists		Showing 1 to 10 of 176069 10 V per page	И < 1	Export XEVMPD
A Target Substances				
d Organisations	<	LNP023 HYDROCHLORIDE SALT	Names Identifiers Scientific	
Referentials	<		Lass Modified: Sep 1, 2017	02
Administration	<	EUTCT EUTCT 10: 100000166284	Status: CURRENT	<b>●I</b>
User Guides	<			
Support		((((2R.3S.4R.5R)-5-(6-CHLORO-4-(((S)-1-(2-FLUOROPHENYL)ETHYL)AMINO)-1H-PYRAZOLO(3.4-B)PYRIDIN-1-	YL)-3.4- Names Identifiers Scientific	
D Policies	<	DIHYDROXYTETRAHYDROFURAN-2-YL)METHOXY)(HYDROXY)PHOSPHORYL)METHYL)PHOSPHONIC ACID		
		XEVMPD EV Code: SUB218819	Last Modified: Nov 25, 2020 Status: Active	۲
		EUTCT EUTCT Id: 300000027951	Last Modified: Feb 24, 2021 Status: CURRENT	♥₫
		((((BENZYLTHIO)(DIPHENYL)METHYL)THIO)METHYL)BENZENE	Names Identifiers Scientific	
			1	

### 198 Exporting Target Substances Lists

B Dashboard		Examp	IIE Map source organisations t	IO OMS							-	ADD ORGANISATION	<b>WEXPOR</b>
-												Export E	inglish
Substances	<	Sear	:h									Export A	II Languages
M Organisations	¥1	✓ Show	advanced filters										
Liff Overview		⊘ 48%	Matched 📠 18% Organisati	ons Matched < <1% Multiple Choice 🐧	33% Suggested 🔅 <1% No	Set		-					
Source Lists			100							10		Test in	hi
Target Organisations			Source Name	Source Address ~	Org Name v		Location ~		Info	Created	<ul> <li>Updated</li> </ul>	<ul> <li>Source Tags</li> </ul>	
Change Requests		0	1A Pharma GmbH Source Org Id: 1189233	1+3, Keltenring, Oberhaching, 82041, Germany	1 A Pharma GmbH Org Id: ORG-100003507	Q	Kettenring 1+3 Oberhaching Bavaria 82041 Germany Loc Id: LOC-100002432	۹	0	🥑 Jul 27, 2021	<b>S</b> Jul 27, 2021		
Referentials	<	0	1A Pharma GmbH Source Org Id: 1188312	17, Stella-Klein-Löw-Weg, Wien, 1020, Austria	1 A Pharma GmbH Org Id: ORG-100001357	Q	Stella-Klein-Loew-Weg 17 Leopoldstadt Vienna 1020 Austria Lec H: LOC-100061228	Q	0	1 Jul 27, 2021	<b>5</b> Jul 27, 2021		
<sup>5</sup> Administration	<	le:	3M Deutschland GmbH Source Org ld: 1179825	-, Espe Platz, Seefeld, 82229, Germany	3m Deutschland GmbH Org 1d: ORG-100003197	Q		۹	0	🗶 Jul 27, 2021	🗲 jul 27, 2021		
User Guides	<	۲	3M Health Care Ltd Source Org Id: 1438302	-, Derby Road, Loughborough, Leicestershire, LE11 SSF, United Kingdom	3m Health Care Limited Org ld: ORG-100003130	Q	Derby Road Loughborough Leicestershire LE11 55F United Kingdom Loc Id: LOC-100007367	۹	0	👤 Jul 27, 2021	<b>5</b> Jul 27, 2021		
D Policies	<	le l	A. Menarini Industrie Farmaceutiche Riunite s.r.l. Source Org Id: 1172515	43525, Via Sette Santi, Firenze, 50131, Italy	A. Menarini - Industrie Farmaceutiche Riunite - S.r.l. Org Id: ORG-100004277	۹		۹	0	👤 Jul 27, 2021	<b>S</b> Jul 27, 2021		
		۲	AB Cernelle Source Org Id: 1429728	365, Hóganásvägen, Ángelholm, 262 94, Sweden	Ab Cernelle Org Id: ORG-100002679	Q	Hoganasvagen 365 Strovelstorp Angelholm Skane Lan 262 94 Sweden Loc Id: LDC-100007950	۹	0	🧕 Jul 27, 2021	<b>S</b> Jul 27, 2021		
		0	AB Science S.A. Source Org Id: 1179918	3, avenue George V, Paris, 75008, France	Ab Science Org Id: ORG-100000132	Q	3 Avenue George V Paris 75008 France Loc 1d: LOC-100010193	Q	0	👤 Jul 27, 2021	👤 Jul 27, 2021		
		- Bas	AbbVie GmbH	61, Lemböckgasse, Wien, 1230, Austria	AbbVie GmbH	Q	l	Q	0	👤 Jul 27, 2021	<b>S</b> Jul 27, 2021		
		14	<ul> <li>◀ 1 / 22 ► ►</li> </ul>	so vitems per page								1 - 50 0	1069 items

### **199 Exporting Organisations Source Lists**

# CorrIT .

Dashboard		Organisation History							B EXPC		
Substances	<	"BERLINBLISTER" - BLISTERZENT	FRUM BERLIN-POTSDAM	GMBH ORG-100025819					Export Price		
Organisations	~	Older Version				Newer Version					
Ltil Overview		2020-05-24T14:52:12+02:00 - 2021-08-1	10T13:38:09+02:00	~		CURRENT VERSION					
Mar Source Lists Mar Target Organisations					DIFFER	ENCES: 4					
Referentials	<	ORGANISATION DETAILS			Removed	ORGANISA	ATION DETAILS		Ad		
Administration	<	Organisation Id	ORG-100025819				Organisation Id	ORG-100025819			
User Guides	<	Organisation Name	Berlinblister Blisterzentru	m Berlin-Potsdam GmbH			Organisation Name	"BerlinBlister" - Blisterzen	trum Berlin-Potsdam GmbH		
? Support		Status	ACTIVE				Status	ACTIVE			
D Policies	<	Created	Oct 19, 2016 10:53:27				Created	Oct 19, 2016 10:53:27			
		Modified	May 24, 2020 13:52:11				Modified	Aug 10, 2021 12:38:09			
		ORGANISATION IDENTIFIERS				ORGANISA	ATION IDENTIFIERS				
		Code System		Code		Code Syste	m		Code		

### 200 Exporting Organisation History Record

Substances	<	Searc	n									
Organisations	~	✓ Show	advanced filters									
Ltt Overview		~	Name ~	ORQ Id 🗸 🗸	Status ~	Change Request Type 🤍	Change Request Reason $$	Org Id v	Loc Id 🗸	Created ~	Updated ~	Tags
Source Lists		\$			SAVED					Sep 17, 2021	🧵 Sep 17, 2021	
Target Organisations		\$			SAVED					💄 Sep 15, 2021	👤 Sep 15, 2021	
		\$			SAVED					👤 Sep 14, 2021	👤 Sep 14, 2021	
Peferentials		•			SAVED					🧕 Sep 14, 2021	2 Sep 14, 2021	
Referenciais		۵			SAVED					🧶 Sep 14, 2021	👤 Sep 14, 2021	
Administration	<	•	2	>	SAVED	UPD-ORG-AND-LOCATION				🧝 Aug 25, 2021	🧕 Aug 25, 2021	
User Guides	<											
Support												
Policies												
Tonces												
		4										
		14	4 1 /1 ▶ ▶	1 50 V it	ems per page							1 - 6 of 6 it

### 201 Exporting OMS Change Requests



Current Timezone: (UTC+00:

B Dashboard		LiSt 1 Map source terms to RMS								+ ADD TERM	EXPORT -
A Substances	¢	Search								Export Al	I Languages
In Organisations	<	← Show advanced filters								Export W	'ith SPOR
Referentials	~	🖉 61% Matched 🌻 25% Suggested 🔅 14% Not	Set								
Ltd Overview		Source Term 🗸 🗸	RMS Term		Info	Created ~	Updated ~	Source Tags	<ul> <li>Target Tags</li> </ul>		~
Source Lists		96w/v Term Id: 57		٩		🗶 Jul 28, 2021	<b>5</b> Jul 28, 2021		•		î
Target Lists	¢	96v/w Term 1d: 68		Q		💄 Jul 28, 2021	<b>S</b> Jul 28, 2021		•		
The Administration		9000/v Term Id: 37		Q		👤 Jul 28, 2021	<b>S</b> Jul 28, 2021	9	•		
Automisidation		9tw/w Term ld: 40		Q		💄 Jul 28, 2021	<b>S</b> Jul 28, 2021		•		
User Guides	<	yg/tablet Term id: 226		Q		👤 Jul 28, 2021	<b>S</b> Jul 28, 2021		•		
r Support		1 IEU: immuno enzymatic units / 2 millilitre(s) Term Id: 144		Q		💄 Jul 28, 2021	<b>S</b> Jul 28, 2021		•		
V Policies	<	10 Milligram Term Id: 2		Q		👤 Jul 28, 2021	<b>5</b> Jul 28, 2021		•		
		Term ld: 10000110757	100 milligrams/millilitre Term Id: 100000110757	Q	0	👤 Jul 28, 2021	<b>S</b> Jul 28, 2021		•		٠
		2.5 Milligram Term Id: 19		Q		🗶 Jul 28, 2021	<b>S</b> Jul 28, 2021		•		
		20 Milligram Term Id: 20		Q		👤 Jul 28, 2021	<b>S</b> Jul 28, 2021		•		
		14 4 1 /11 <b>F</b> 50	✓ items per page							1 - 50 o	f 518 items

### 202 Exporting Referentials Source Lists

Substances	<	Sear	rch					Export All Language
Organisations	<	✓ Shore	w advanced filters					Export SPOR CSV
Referentials	~		Term Id 🗸 🗸	Term Name (English)	~	Modified ~	Tags	~
Lill Overview		0	20000002038 Status: CURRENT Domain: H&V	Administration		Feb 14, 2022 15:30:07 Version: 31		٩
Target Lists	~	$\bigcirc$	20000002039 Status: CURRENT Domain: H&V	Application		May 18, 2022 17:03:11 Version: 30		٩
E List View		Q	20000002040 Status: CURRENT Domain: H&V	Bathing		Feb 14, 2022 15:38:10 Version: 27	(Tam Tag)	٩
Translations		0	20000002034 Status: CURRENT Domain: H&V	Burning		Feb 14, 2022 15:38:00 Version: 27		•
Administration	<	0	20000002041 Status: CURRENT Domain: H&V	Chewing		Feb 14, 2022 15:38:11 Version: 27		\$
User Guides	<		4 1 /1 Þ	so v items per page		P.4.44 3033		1 - 19 of 19 item

### 203 Exporting Referentials Target Lists

## 80.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
--------------------------	-------	---------	---------	------	------	-------------



## 80.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcu t	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
EXPORT	Export	N/A	Always	Button	Export List	Exports data	N/A	Yes

# 80.3 Related Documentation and Sources

N/A

# 80.4 Specification References

• UC - Exports<sup>174</sup>

<sup>174</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444007462/UC+-+Exports

# 81 FS - 444040187 - Data Insights

## 81.1 Description

In SPORIFY, data insights provide the user with further information about data matches that have been made.

## 81.1.1 Procedure

1. Login to SPORIFY.

Viewing Referentials data insights:

- 1. Select Referentials on the navigation menu.
- 2. Select Source Lists.
- 3. Click on the desired List.
- 4. Where Data Insights are available, an information icon will be present in the Info column.
- 5. Hover over the icon to view the Data Insight.

Viewing Organisations data insights:

- 1. Select Organisations on the navigation menu.
- 2. Select Source Lists.
- 3. Click on the desired List.
- 4. Where Data Insights are available, an information icon will be present in the Info column.
- 5. Hover over the icon to view the Data Insight.

Viewing Substances data insights:

- 1. Select Substances on the navigation menu.
- 2. Select Source Lists.
- 3. Click on the desired List.
- 4. Where Data Insights are available, an information icon will be present at the right-hand side of the associated panel.
- 5. Hover over the icon to view the Data Insight.

## 81.1.2 Acceptance Criteria

To succeed, the user must be able to view data insights where available in SPORIFY.

• Verify that data insights can be viewed by hovering over the information icon.

## 81.1.3 Related / Alternative Procedure

N/A



# 81.2 GUI Specification

### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the user to view data insights.

#### Mockups and Screenshots



#### **204 Referentials Data Insights**



#### **205 Organisations Data Insights**



B Dashboard		Test Map source substances to mu	tiple targets			+ /	NDD SUBSTANCE
A Substances	~	Search					Q
Coverview		Show advanced filters					TCLEAR
Target Substances		75% Matched + 1% Suggest	ed 🗰 < ine lest 🗤 2	100 360			al
Maganisations	<	Showing 1 to 10 of 12513 10 V per p	age			н	1 of 1252 > N
Referentials Administration	۲ ۲	(±)-HYOSCYAMINE				Names Identifiers	Scientific Mapping
<ul><li>User Guides</li><li>Support</li></ul>	٢	A Source		(±)-HYOSCYAMINE Source Id: 10657	Created: Updated:	🧧 Jul 28, 2021	•2
Policies	٢	EUTCT	٥	ATROPINE EUTCT Id: 100000085031 Status: CURRENT	Modified: Updated:	Apr 30, 2014	<b>♦</b> 0 <b>°</b>
		EUTCT Vet	٥	ATROPINE EUTCT Id: 100000146734 Status: NON_CURRENT	Modified: Updated:	Mar 1, 2021 S Jul 28, 2021	00°
		XEVMPD	٥	ATROPINE EV Code: SUB00621MIG Status: Active	Modified: Updated:	Apr 25, 2014	90
		G-SRS	۰	ATROPINE UNII: 7C0697DR9I Status: approved	Modified: Updated:	Jun 26, 2021 S Jul 28, 2021	<b>♥0</b> ⊄
		SPORIFY 21.3 Enterorise				Current Timezone: (UTC+00:	00) Dublin, Edinburgh, Lisbon, London

### 206 Substances Data Insights

## 81.2.1 UI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Data Insights	N/A	Always	Interactive icon	String	When the user hovers over this icon, the associated Data Insights are shown

## 81.2.2 Available Actions And Commands

# 81.3 Related Documentation and Sources

• N/A


# 81.4 Specification References

• UC - Data Insights<sup>175</sup>

<sup>175</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444040180/UC+-+Data+Insights

# 82 FS - 421724487 - Veeva Integration

## 82.1 Description

The objective of this function is to enable the integration of SPORIFY with the Veeva Vault.

- The administrator should be able to connect their SPORIFY managed data with the Veeva vault.
- The administrator should be able to view and manage this integration via the following areas: Connection, Manual Sync, Scheduled Sync, Job Log, Mapping Configuration, and Sync Configuration.

### 82.1.1 Overview



## 82.1.2 Procedure

- 1. Login to SPORIFY.
- 2. Select Administration on the left-hand navigation menu.
- 3. Click Integrations to navigate to the Integrations screen.
- 4. Click the Veeva Configure button.
- 5. Using the **Connection** tab, carry out the following actions:
  - a. Press the Connect To Veeva button.
  - b. On the Veeva Connection modal:
    - i. Insert the relevant vault subdomain in the Vault Subdomain textbox.
    - ii. Using the User Name and Password tab:
      - Insert the relevant username in the Username textbox.
      - Insert the relevant password in the Password textbox.
      - Users can test their credentials before proceeding.
    - iii. Click Save to save the inserted connection credentials and connect to Veeva.
  - iv. Else, click Cancel to close the Veeva Connection modal without saving.
- 6. Using the Manual Sync tab, carry out the following actions:
  - a. Click on the presented drop-down menu and select from the following options:
    - i. Full Sync
    - ii. Referentials Only

- iii. Organisations Only
- iv. Substances Only
- b. Click the Sync Now button to start the synchronisation process.
- 7. Using the Mapping Configuration tab, carry out the following actions:
  - a. To add a new list mapping, click the New List Mapping button.
    - i. On the New List Mapping modal, complete the following fields:
      - Veeva List (Drop-down menu)
      - List Type (Drop-down menu)
      - Mapping Target (Drop-down menu)
      - Active (Checkbox)
    - ii. Click Save to save the new list mapping.
    - iii. Else, click Cancel to discard the new list mapping.
    - b. Click on the relevant list's cog icon and select from the following options:
      - i. Edit
        - Make any desired changes on the presented modal.
        - Click Save to save the changes.
        - Else, click Cancel to discard the changes.
      - ii. Delete
        - Click Yes to complete the deletion.
        - Else, click Cancel to discard the deletion.
- 8. Using the Sync Configuration tab, complete the following fields:
  - a. Limit Matched Data Included In Sync By Governance Status
    - i. If enabled, target data included in the sync must be in the Approved stage of data governance and have a data governance status where the associated Publish flag is true.
    - ii. If disabled, target data included in the sync must be in the Approved stage of data governance but can have any data governance status.
    - b. Limit Matched Data Included In Sync By Resolution Status
      - i. If enabled, matched data will only be included in the sync if the associated resolution status is the one selected here.
      - ii. If disabled, matched data included in the sync can have any resolution status.
      - iii. If this setting is enabled, use the provided multi-select menu to select the relevant status(es).
    - c. Limit Unmatched Data Included In Sync By Resolution Status
      - i. If enabled, unmatched data included in the sync can only have the resolution status selected below.
      - ii. If disabled, unmatched data included in the sync can have any of the following resolution statuses: Suggested, Not Set or any custom status where Maintain Matched Record is false.
      - iii. If this setting is enabled, use the provided multi-select menu to select the relevant status(es).
    - d. Advanced Vault Loader Options
      - i. Complete the following fields as required:
        - controlled\_vocabulary\_rim
          - country\_v
          - drug\_substance\_v
          - excipient\_v
          - language\_rim
          - organization\_rim
- 9. Click Save.
- 10. Using the **Scheduled Sync** tab, carry out the following actions:
  - a. To enable scheduled synchronisation, check the Enable checkbox.
  - b. Else, to disable scheduled synchronisation, uncheck the Enable Schedule checkbox.
  - c. When the Enable Schedule checkbox is True, select from the presented options:
    - i. Hourly
      - Timezone
      - Every [Number] hour(s)

# CorrIT .

- Starts at [Hour]:[Minute]
- ii. Daily
  - Timezone
  - Everyday
  - Every Weekday
  - Starts at [Hour]:[Minute]
- iii. Weekly
  - Timezone
  - Weekdays
  - Starts at [Hour]:[Minute]
- iv. Monthly
  - Timezone
  - Day [Number] of every [Number] month(s)
  - The [Number] [Day of the Week] of every [Number] month(s)
  - Starts at [Hour]:[Minute]
- d. Click Save Schedule to save the scheduled sync.
- 11. Using the **Job Log** tab, carry out the following actions:
  - a. A grid is presented with the following sortable columns:
    - i. Start Time
    - ii. End Time
    - iii. Username
    - iv. Sync Type
    - v. Job Start Reason
    - vi. Sync Status
    - b. Click the Export to Excel button to export the job log.
    - c. Use the Date Range field and click Refresh to filter the job log by date range.
    - d. Click on a job's associated Actions icon and select Sync Detail to view further details about the job.

### 82.1.3 Username and password management

When the user configures the account for Veeva Integration, the mandatory username and password is consumed via the front end of SPORIFY. While saving the username and password, both values are securely transmitted via encrypted SSL connection from the local browser of the user to the SPORIFY server. The SPORIFY server encrypts the password explicitly with the algorithm Rijndael (superset of AES, see https://en.wikipedia.org/wiki/ Advanced\_Encryption\_Standard), using a server-side passphrase and salt to encrypt the user's account password. The server-side passphrase is 256 bytes and 32 salts in size. Both are securely stored in the compiled executables of SPORIFY itself. SPORIFY saves the encrypted password value, and the username is in the database via encrypted connection. Every time the sync is initiated, either manually or scheduled, the Veeva Integration component decrypts the password and uses decrypted values to talk via secure SSL connection to the Veeva API.

To store account credentials is applicable for accounts used for Veeva Integration only. For SPORIFY user accounts, no password is saved in SPORIFY, please see details in https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/25919502/FS+-+25919502+-+Users#Password-management.

## 82.1.4 Acceptance Criteria

We succeed only if SPORIFY can be integrated with the Veeva Vault.

- Verify that SPORIFY administrators can connect with the Veeva Vault using a relevant username and password
- Verify that administrators can carry out manual syncs using the Veeva Integration screen.



- Verify that administrators can set and manage scheduled syncs using the Veeva Integration screen.
- Verify that job logs can be viewed and exported via the Veeva Integration screen.
- Verify that mapping configurations can be added and managed via the Veeva Integration screen.
- Verify that synchronisation configurations can be added and managed via the Veeva Integration screen.
- Verify that users can select all available CVs from Veeva when populating the integration screen.
- Verify that all source lists under the Veeva source system are read only.
- Verify when mapping configuration changes, on the next synchronization relevant source list are updated.

### 82.1.5 Related / Alternative Procedure

N/A

## 82.2 Example

N/A

## 82.3 GUI Specification

#### Purpose of these GUI elements

The purpose of these GUI elements is to enable the administrator to integrate SPORIFY with the Veeva Vault and manage this integration.

### 82.3.1 Mockups and Screenshots

SPCRIFY			2 2 CorriT\alison.traynor@corrit.le
B Dashboard		Integrations	
Substances	<		
organisations	<	veeva	
Referentials	<		
Administration	~	CUNHQUE	
Organization units			
🔁 Roles			
B Users			
P Languages			
🔒 Audit logs			
Settings			
🛄 Manage Systems			
🌑 Tags			
<ul> <li>Resolution Status</li> </ul>			
III Reasons			
📃 Data Governance	<		
0 Integrations			
User Guides	<		
? Support			
D Policies	<		
		CODEC 11 / Emercine	Current Timetone // ITC=00(00) Tublin Edinburgh Lisbon Los

207 Integrations Screen



Dashboard		Veeva Integration	
A Substances	<	Connection Manual Sync Mapping Configuration Sync Configuration Scheduled Sync Job Log	
In Organisations	<		
Referentials	<	Connect SPORIFY to Veeva Vault Features:	CODIEV
& Administration	~	<ul> <li>Automate assignment of RMS and OMS IDs to your Veeva Vault Controlled Vocabulary records.</li> </ul>	SPERIFT
Organization units		Take control of SPOR data.	0
🖻 Roles		Requirements:	
🔊 Users		<ul> <li>Veeva value elevenaal mat supports Loaden importexport of controlled vocabularies and organisations via API</li> </ul>	Veeva
Audit logs		CONNECT TO VEEVA	10010
Change logs			
Manage Systems			
🌑 Tags			
✓ Resolution Status			
E Change Reasons			
Data Governance	<		
integrations			
User Guides	<		
? Support			
Policies	<		
		SPORICY 22.1 Entermise	Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, Londi

208 Veeva Integration

Veeva List	
DRUG_SUBSTANCEV	~
List Type	
SUBSTANCES	v
Mapping Target	
SMS	•
Active	

209 Veeva Connection Modal

# CorrIT .

] Dashboard		veeva integration		
Substances	<	Connection Manual Sync Mapping Configuration Sync Configuration	Scheduled Sync Job Log	
Organisations	<			
Referentials	<	Event Description	Status	
		Connecting To Veeva Vault		SPCRIFY
Administration	~	Running Veeva Vault Loader: Extracting Controlled Vocabularies	0	
Organization units		Importing Controlled Vocabularies to SPORIFY		17
🖹 Roles		Running SPORIFY Referentials Mapping		
B Users		Running Veeva Vault Loader: Loading Controlled Vocabularies		VAAVA
🔂 Audit logs		Running Veeva Vault Loader: Extracting Organizations		VCCVG
🔒 Change logs		Importing Organizations to SPORIFY		FULL SYNC Y SYNC NOW
Settings		Running SPORIFY Organizations Mapping		Full Sync
🛄 Manage Systems		Running Veeva Vault Loader: Loading Organizations		Referentials Only
Nags 🖏		Running Veeva Vault Loader: Extracting Substances		Organisations Only
<ul> <li>Resolution Status</li> </ul>		Importing Substances to SPORIFY		Substances Only
E Change Reasons		Running SPORIFY Substances Mapping		
📃 Data Governance	<	Running Veeva Vault Loader: Loading Substances		
00 Integrations		Sync Completed		
User Guides	<			
Support				
Policies	<			
		SPORIFY 22.1 Enterprise		Current Timezone: (UTC-00:00) Dublin, Edinburgh, Lisbon

A Substances	<	Conr	nection Manual Sync	Mapping Configuration Sync Configuration Sc	heduled Sync Job Li	og				
Mark Organisations	<	Mann	ing Configuration							+ NEW LIST MAPPING
Referentials	<	mapp	ing comparation							
	~	~	Veeva List	<ul> <li>Controlled Vocabulary Type</li> </ul>	<ul> <li>List Type</li> </ul>	<ul> <li>Target Migration</li> </ul>	~ Status	Created By	Created On v	Modified By ~
- Multimistration		\$	controlled_vocabularyrim	tissuev	Referentials	Tissue	Active	admin	Mar-22-2022 15:27:37	î
Organization units		Edit	_rim	target_speciesc	Referentials	Target Species	Active	admin	Mar-22-2022 15:27:37	
🔁 Roles		Dek	_rim	medicinal_product_typev	Referentials	XEVMPD Medicinal Product Type	Active	admin	Mar-22-2022 15:27:37	
🙉 Users		•	controlled_vocabularyrim	xevmpd_medical_device_typev	Referentials	XEVMPD Medical Devices	Active	admin	Mar-22-2022 15:27:37	
Audit logs		•	controlled_vocabularyrim	unit_of_presentation_rim	Referentials	Units of Presentation	Active	admin	Mar-22-2022 15:27:37	
Change logs		\$	controlled_vocabulary_rim	xevmpd_prefix_unitv	Referentials	Units of Measurement Prefix	Active	admin	Mar-22-2022 15:27:37	
Settings		\$	controlled_vocabularyrim	unit_of_measurementrim	Referentials	Units of Measurement	Active	admin	Mar-22-2022 15:27:37	
Tags		•	controlled_vocabularyrim	storage_conditions_v	Referentials	Special Precautions for Storage	Active	admin	Mar-22-2022 15:27:37	
<ul> <li>Resolution Status</li> </ul>		•	controlled_vocabularyrim	shelf_life_typerim	Referentials	Shelf Life Type	Active	admin	Mar-22-2022 15:27:37	
🗮 Change Reasons		•	controlled_vocabulary_rim	route_of_administrationrim	Referentials	Routes and Methods of Administration	Active	admin	Mar-22-2022 15:27:37	
📃 Data Governance	<	*	controlled_vocabularyrim	idmp_authorisation_statusv	Referentials	Regulatory Entitlement Status	Active	admin	Mar-22-2022 15:27:37	
Integrations		•	controlled_vocabulary_rim	concentration_typev	Referentials	Quantity Operator	Active	admin	Mar-22-2022 15:27:37	
📃 User Guides	<	•	controlled_vocabularyrim	cross_reference_typev	Referentials	Product Cross Reference Type	Active	admin	Mar-22-2022 15:27:37	
? Support		14	4 1 /1 1	►] 50 V Items per page						1 - 37 of 37 items

#### 211 Mapping Configuration Screen



New List Mapping	
Veeva List	
DRUG_SUBSTANCE_V	•
List Type	
SUBSTANCES	•
Mapping Target	
SMS	•
Active	
	CANCEL SAVE

212 New List Mapping Modal



/eeva List	
CONTROLLED_VOCABULARY_RIM	*
Controlled Vocabulary Type	
TISSUE_V	*
list Type	
REFERENTIALS	~
Mapping Target	
TISSUE	·
Active	

213 Edit List Mapping Modal





#### 214 Delete List Mapping Modal

/eeva Integration
Connection Manual Sync Mapping Configuration Sync Configuration Scheduled Sync job Log
Mapped Record Options
Limit Target Data Included In Sync By Governance Status
If enabled, target data included in the sync must be in the Approved stage of data governance and have a data governance status where the associated Publish flag is true. If disabled, target data included in the sync must be in the Approved stage of data governance but can have any data governance status.
Limit Matched Data Included In Sync By Resolution Status
If enabled, matched data will only be included in the sync if it has the same resolution status as selected below. If disabled, matched data included in the sync can have any resolution status.
Unmatched Record Options
Limit Unmatched Data Included In Sync By Resolution Status
If enabled, unmatched data included in the sync can only have the resolution status selected below: if disabled, unmatched data included in the sync can have any of the following resolution statuses: Suggested, Not Set or any custom status where Maintain Matched Record is false.
Advanced Vault Loader Options
Use this section to provide a Criteria VQL 🕜 expression for each of the Viewa objects listed below. This expression will be included in the API call that Sportly makes to the Viewa Vault Loader Extract endpoint and it can be used to limit the amount of data that Sportly receives. Viewa provides good documentation 🖓 to help you create this expression.
status_v + 'active_v'
controlled_vocabulary_rim
country_v
drug_substance_v
excipient_v
Languagerim
organization_rim
(The second s
SPORPY 23.1 (x00230006-1) Encerprise O Current Timesone. (UTC-00.00) dublin, Edinburgh, Lisben, Londox

#### **215 Sync Configuration**

# CorriT•

B Dashboard		Veeva Integration	
A Substances	<	Connection Manual Sync Mapping Configuration Sync Configuration Scheduled Sync Job Log	
Int Organisations  Referentials  Organization  Organization units  Roles  Organization	< < >	Schedule Recurring Job	
J.S. Users:     Audit logs     Change logs     Settings     Manage Systems     Tags     ✓ Resolution Status     Change Reasons     Data Governance     Q <sup>®</sup> Integrations	¢	(UTC+00:00) Dublin. Edinburgh. Lisbon. London         Schedule Interval <ul> <li>Every:</li></ul>	veeva
<ul><li>User Guides</li><li>Support</li><li>Policies</li></ul>	د د		

#### 216 Scheduled Sync Screen

						-			
Organisations	<	Date Ra	inge						
Referentials	<	04/05	6/2022 - 04/05/2022						
9 Administration	~								EXPORT TO EXCEL
Organization units		~	Start Time	End Time	<ul> <li>User Name</li> </ul>	✓ Sync Type ✓	Job Start Reason v	Sync Status v	
🖻 Roles		1	Apr 5, 2022 12:19:57	Apr 5, 2022 12:20:12	Demo	Veeva Inactive Substanc	Manual	Exception	
🔒 Users		1	Apr 5, 2022 12:19:41	Apr 5, 2022 12:19:57	Demo	Veeva Active Substance	Manual	Exception	
🔂 Audit logs		1	Apr 5, 2022 12:19:15	Apr 5, 2022 12:19:41	Demo	Veeva Oms Sync	Manual	Success	
Change logs		1	Apr 5, 2022 12:18:57	Apr 5, 2022 12:19:14	Demo	Veeva Languages Sync	Manual	Success	
Settings		1	Apr 5, 2022 12:18:36	Apr 5, 2022 12:18:56	Demo	Veeva Countries Sync	Manual	Success	
Anage Systems		1	Apr 5, 2022 12:16:28	Apr 5, 2022 12:18:34	Demo	Veeva Rms Sync	Manual	Exception	
Tags		1	Apr 4, 2022 17:39:10	Apr 4, 2022 17:39:55	admin	Veeva Oms Sync	Manual	Success	
<ul> <li>Resolution Status</li> </ul>		1	Apr 4, 2022 14:55:28	Apr 4, 2022 14:56:12	admin	Veeva Oms Sync	Manual	Success	
Change Reasons		-	Apr 4, 2022 13:54:59	Apr 4, 2022 13:55:41	admin	Veeva Oms Sync	Manual	Success	
Data Governance		-	Apr 4, 2022 13:25:36	Apr 4, 2022 13:26:27	admin	Veeva Oms Sync	Manual	Success	
As Integrations		1	Apr 4, 2022 13:23:34	Apr 4, 2022 13:24:21	admin	Veeva Oms Sync	Manual	Success	
User Guides	<	-	Anr & 2022 13:21-50	Anr 4 2022 13-22-44	admin	Veeus Ome Sunn	Marcual	Summer	
Support		14	4 1 /2 ▶ 1	►I 50 ► items per pa	ge				1 - 50 of 71 ite

#### 217 Job Log Screen



Sync Detail Job ID: 459							×
Object Name	<ul> <li>Start Time</li> </ul>	~	End Time	~	Import File	Export File 🗸	Status
Veeva Inactive Substance Sync	Apr 5, 2022	12:19:57	Apr 5, 2022 12:20:12		Download	Download	Exception
4							•
		50 <b>∨</b> iter	ms per page			1 - 1	of 1 items
							CANCEL

#### 218 Sync Detail Modal



## 82.3.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Not Malow	Vault Subdomain	Empty	Always	Textbox	String	The relevant Vault subdomain is inserted here.
(A) Sharanga ang sa	User Name	Empty	Always	Textbox	String	The relevant Veeva username is inserted here.
	Password	Empty	Always	Textbox	String	The relevant Veeva password is inserted here.
FULL SYNC *	Manual Sync Type	Full Sync	Always	Drop-down menu	String	Manual sync type is selected here.
<b>Inable Schedule</b> Drakte of Drakte Automatic View Synchromation	Enable Schedule	False	Always	Checkbox	Boolean	If True, scheduled sync options are presented. If False, scheduled sync is disabled.
O Hourly	Hourly	False	Always	Radio button	Boolean	If True, hourly schedule options are presented.



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
O Daily	Daily	False	Always	Radio button	Boolean	If True, daily schedule options are presented.
O Weekly	Weekly	False	Always	Radio button	Boolean	If True, weekly schedule options are presented.
O Monthly	Monthly	False	Always	Radio button	Boolean	If True, monthly schedule options are presented.
Every 1      hour(s)	Every [Number] hour(s)	1	Always	Radio button, drop-down menu	Boolean, numerical	The sync frequency is selected here.
O Starts at 12 v : 00 v	Starts at [Hour]: [Minute]	12:00	Always	Radio button, drop-down menus	Boolean, numerical	The sync start time is selected here.
Timezone	Timezone	Empty	Always	Drop-down menu	String	The relevant timezone for the sync is selected here.
Everyday	Everyday	True	Always	Radio button	Boolean	If True, the sync occurs everyday. If False, the sync does not occur everyday.



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
○ Every weekday	Every weekday	False	Always	Radio button	Boolean	If True, the sync occurs every weekday. If False, the sync does not occur every weekday.
Day	Day	Empty	Always	Multiselect drop-down menu	String	The day of the week on which the sync occurs is selected here.
Day 1 of every 1 v month(s)	Day [Number] of every [Number] month(s)	1, 1	Always	Radio button, drop-down menus	Boolean, numerical	The day and frequency of the sync is selected here.
Office into a standar - all deeps 1 - noomage	The [Number] [Day] of every [Number] month(s)	First, Monday, 1	Always	Radio button, drop-down menus	Boolean, numerical, string	The day and frequency of the sync is selected here.
nanya 🕒	Veeva List	Empty	Always	Drop-down menu	String	The relevant Veeva List is selected here.
inf ten Mener	List Type	Empty	Always	Drop-down menu	String	The relevant List Type is selected here.
Income and a frameworks	Mapping Target	Empty	Always	Drop-down menu	String	The relevant Mapping Target is selected here.



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Active	Active	True	Always	Checkbox	Boolean	The mapping is set to Active/ Inactive here.
International theorem theorem and we for the first solution states	Limit Matched Data Included In Sync By Resolution Status	True	Always	Checkbox	Boolean	The limit matched data by resolution status setting is switched on/ off here.
🗸 Limit Toget bias included in Spirit by Goommann Ebiog	Limit Target Data Included In Sync By Governance Status	True	Always	Checkbox	Boolean	The limit target data by governance status setting is switched on/ off here.
	Limit Unmatched Data Included In Sync By Resolution Status	True	Always	Checkbox	Boolean	The limit unmatched data included in sync by resolution status is switched on/ off here.



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Nato Inte	Resolution Status	If associated with 'Limit Matched Data Included In Sync By Resolution Status' checkbox: Review Required. If associated with 'Limit Unmatched Data Included In Sync By Resolution Status' checkbox: Review Complete.	When associated checkbox is True.	Drop-down menu	String	The relevant Resolution Status is selected here.
	controlled_v ocabulary_ri m	Empty	Always	Textbox	String	controlled_v ocabulary_ri m is inserted here.
	country_v	Empty	Always	Textbox	String	country_v is inserted here.
	drug_substa nce_v	Empty	Always	Textbox	String	drug_substa nce_v is inserted here.
	excipient_v	Empty	Always	Textbox	String	excipient_v is inserted here.
	language_ri m	Empty	Always	Textbox	String	language_ri m is inserted here.



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	organization _rim	Empty	Always	Textbox	String	organization _rim is inserted here.

## 82.3.3 Available Actions And Commands

Mockup of GUI Element	Title	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
CONFIGURE	Configure	Always	Button	Administra tion - Integratio ns	Configures Veeva integratio n	N/A	No
CONNECT TO VEEVA	Connect To Veeva	Always	Button	Administra tion - Integratio ns	Presents the Veeva Connectio n modal	N/A	No
CANCEL	Cancel	Always	Button	Administra tion - Integratio ns	Closes modal without saving	N/A	No
SAVE	Save	Always	Button	Administra tion - Integratio ns	Saves inserted informatio n	N/A	Yes
SYNC NOW	Sync Now	Always	Button	Administra tion - Integratio ns	Runs manual sync	N/A	Yes
SAVE SCHEDULE	Save Schedule	Always	Button	Administra tion - Integratio ns	Saves scheduled sync	N/A	Yes



Mockup of GUI Element	Title	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
EXPORT TO EXCEL	Export to Excel	Always	Button	Administra tion - Integratio ns	Exports job log details to Excel	N/A	Yes
+ NEW LIST MAPPING	New List Mapping	Always	Button	Administra tion - Integratio ns	Presents New List Mapping modal	N/A	No
٥	Actions	Always	Button	Administra tion - Integratio ns	Presents associated options, e.g. Edit, Delete	N/A	No

## 82.4 Related Documentation and Sources

- https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify Team/Stories/?workitem=4345<sup>176</sup>
- https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify Team/Stories/?workitem=4358<sup>177</sup>
- https://corritltd.visualstudio.com/Sporify/\_workitems/edit/5454
- https://corritltd.visualstudio.com/Sporify/\_workitems/edit/5455

# 82.5 Specification References

- UC Veeva Integration<sup>178</sup>
- FS 491126880 Auto Apply Resolution Status<sup>179</sup>

<sup>176</sup> https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify%20Team/Stories/?workitem=4345

<sup>177</sup> https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify%20Team/Stories/?workitem=4358

<sup>178</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443286198/UC+-+Veeva+Integration

<sup>179</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/491126880/FS+-+491126880+-+Auto+Apply+Resolution+Status

# 83 FS - 481787905 - Data Governance

# 83.1 Description

A data governance feature is available in SPORIFY. Users can view and manage records' data governance statuses and administrators can manage data governance statuses and integrations settings.

- A record's data governance status is initially set to Review. The reviewer can then set a custom status and the approver can thus accept or reject this status. If the approver rejects the status, then the record is set back to Review.
- If the 4 eyes principle is applied and a record is approved and then rejected, the status is set back to Review.
- If enabled, data governance is applied after system mapping.
- Data governance is also applied if manual mapping occurs.

## 83.1.1 Procedure

Data Governance Workflow Overview

- 1. When a record is Pending Review, the relevant reviewer receives a notification.
- 2. When the reviewer has reviewed the record, its state becomes Pending Approval.
- 3. When a record is pending approval, the relevant approver receives a notification.
- 4. If the approver rejects the record, its state is set back to Pending Review and the reviewer receives a notification.
- 5. Else, if the approver approves the record, its state is set to Approved.
- 6. Otherwise, if the 4 eyes principle is applied and a record is approved and then rejected, its state is set back to Review.
- 7. Colour-coding is applied to the data governance process in SPORIFY:
  - a. When a record is coded red, it is pending review.
  - b. When a record is coded orange, it is pending approval.
  - c. When a record is coded green, it has been approved.

Note: For more details about data governance notifications, see FS - 483754047 - Data Governance Notifications<sup>180</sup>.

#### Manage Data Governance Statuses for Given Records

- 1. Login to SPORIFY.
- 2. Navigate to one of the following areas:
  - a. The record's relevant source list
  - b. The record's relevant target list
  - c. The record's relevant details screen
    - For more details, see: https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/editv2/491454492?draftShareId=d54dd982-ad0f-46ce-8e2a-ed9952cf3988, https:// corrit.atlassian.net/wiki/spaces/SPORIFY/pages/edit-v2/491520034? draftShareId=fdf19089-136a-46ac-a385-738424ad5304, https://corrit.atlassian.net/wiki/ spaces/SPORIFY/pages/edit-v2/491454499?draftShareId=c29b339e-80c3-4967ad6c-6b38d39fed9e.
- 3. Click on the record's associated data governance (shield) icon.

<sup>180</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/483754047/FS+-+483754047+-+Data+Governance+Notifications



- 4. Depending on the user's permissions and the current status of the record, the following options are presented:
  - a. Enable
    - i. Select this to enable governance for the given record.
  - b. Disable
    - i. Select this to disable governance for the given record.
  - c. Govern
    - i. Select this to govern the given record.
- 5. When Govern is selected, the Data Governance modal is presented.
- 6. This modal contains the following:
  - a. A heading indicating the current stage of the data governance process for the given record
  - b. Record details with a link to the relevant details screen
  - c. The record's current status
    - i. Who applied the status and when it was applied is shown for each stage of the process
  - d. Status options
- 7. When reviewing a record:
  - a. Click on the desired status to add to the record.
  - b. Insert a comment on the Add Comment modal.
  - c. Click Save, else Skip.
- 8. When approving a record:
  - a. Click on the desired status to add to the record.
  - b. If e-signature is switched on:
    - i. Insert the relevant username in the Username.
    - ii. Click Send Verification Code.
    - iii. Insert the relevant code in the Code field.
    - iv. Click Save.
  - c. Add comment if desired.
  - d. Click Save, else Skip.

#### Manage Data Governance Integration Settings

- 1. Login to SPORIFY.
- 2. Select Administration on the navigation menu.
- 3. Select Data Governance.
- 4. Select Integrations.
  - a. Expandable sections for Substances, Organisations and Referentials are then presented.
- 5. Click on the relevant section's associated arrow icon to expand it.
- 6. Complete the following fields:
  - a. Governance Required
    - i. This checkbox enables/disables data governance for the given integration.
  - b. Assign Reviewers
    - i. This drop-down menu allows the administrator to select the users and/or groups who are permitted to review records.
  - c. Assign Approvers
    - i. This drop-down menu allows the administrator to select the users and/or groups who are permitted to approve records.
  - d. 4 Eye Principle
    - i. This checkbox enables/disables approvers from approving their own reviews.
    - ii. When the 4 eye principle is enabled, only a reviewer will be able to apply the status to a record and only an approver will be able to accept or reject it. Both of these actions cannot be performed by the same user, even if said user is part of both the reviewers and approvers list.



- iii. When the 4 eye principle is disabled, anyone from the reviewers or approvers list can carry out either step once they are in the reviewers or approvers group.
- e. Enable Governance Where Record Matched
  - i. This checkbox enables/disables governance for all matched target records.
- f. e-Signature
  - i. This checkbox enables/disables the requirement for users to enter a username and verification code when saving a record.
- 7. Click Save to save all changes.

#### Manage Data Governance Statuses

- 1. Login to SPORIFY.
- 2. Select Administration on the navigation menu.
- 3. Select Data Governance.
- 4. Select Governance Status.
- 5. To create a new status:
  - a. Click the Create New Status button.
  - b. Fill in the following fields:
    - i. Name (Textbox)
    - ii. Colour (Colour picker)
    - iii. Icon (Drop-down menu)
    - iv. Publish (Checkbox)
    - v. Active (Checkbox)
  - c. Click Save, else Cancel.
- 6. To **edit a status** (static or user defined):
  - a. Select the associated Actions (cog) icon.
  - b. Select Edit.
  - c. Make the desired changes to the status.
  - d. Click Save, else Cancel.
- 7. To **view a status' history** (static or user defined): (*Note: This action is currently out of scope but may be applied in the future*)
  - a. Select the associated Actions icon.
  - b. Select History.
  - c. Click on the associated Select icon to view a listed action's history details.
  - d. Click Close to exit the modal.
- 8. To **delete a status** (user defined only):
  - a. Select the associated Actions icon.
  - b. Select Delete.
    - i. A modal reading 'Are you sure?' then appears.
  - c. Click Yes, else Cancel.

## 83.1.2 Acceptance Criteria

We succeed only if a data governance feature is available in SPORIFY.

- Verify that SPORIFY's data governance follows reflects that which is described in the Description chapter of this document.
- Verify that records' data governance statuses can be viewed via source list screens, target list screens and details pages.
- Verify that administrators can set data governance integrations settings for their users as described in the Procedure chapter of this document.



- Verify that administrators with the relevant permissions can create new data governance statuses. Verify that they can also edit and delete currently existing data governance statuses.
- Verify that the data governance modal can always be accessed, even when the user cannot govern the given record.
- Verify that data governance updates are presented in the Dashboard Activity Panel.
- Verify that data governance filters are available on source and target list screens.
- Verify the link to the history comparison page is available, if comparison data is available for that record.

### 83.1.3 Related / Alternative Procedure

N/A

## 83.2 GUI Specification

#### Purpose of these GUI elements

The purpose of these GUI elements is to facilitate data governance in SPORIFY.

### 83.2.1 Mockups and Screenshots



#### **219 SPORIFY Data Governance Rules**



Stage: Pending Review				>
3m Deutschland GmbH   ID: OF	(G-100003197 🗹 🕤			
Pending Review (SPORIFY) (AutoMatch) Mar 29, 2022 11:55:37			$\bigcirc$	
Set Review Status:	<b>×</b> FAILED	QURIED APPROVE	× REVOKE	• TEST
0 Data Governance Modal				
Add Commont				
Add Comment				
Comment				

221 Add Comment Modal



Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

A Substances	<	Data Governance Settings	B SAVE
In Organisations	<	ک الے Substances	© ON
Referentials	<	✓ Governance Required	
& Administration	*	Enable of disable data governance for this integration A Assign Reviewers	
Organization units		зенсно цина илиана доцар така си ранотит и сенона а несона А мулютива С А водот и си на си по на несно на несона С молотите С С на си си си си на си си на несона си на несона С молотите С с на си си си си на несона си на несона С молотите С с на си си си на несона си на несона С молотите С с на несона си си на несона си на несона С молотите С с на несона си си на несона си на несона С молотите С с на несона си си на несона си на несона С молотите С с на несона си на несона си на несона С молотите С с на несона си на несона си на несона С молотите С с на несона си на несона си на несона си на несона С молотите С с на несона си на несона си на несона си на несона С молотите С с на несона си на несона си на несона си на несона С молотите С с на несона си на несона си на несона си на несона С молотите С с на несона си на несона си на несона си на несона С молотите С с на несона си на несона С молотите С с на несона си на несона с на несона си на несона с на несона си на на несона си на на несона си на на на несона си на	~
Roles		Assign Approvers Selected users and/or groups that can perform action to approve a record	
Audit logs		<u>А</u> личноназ. <u>А</u> лизонтимной	•
Change logs		4 Eye Principle     An approver cannot approve their own review	
Settings		Enable Governance Where Record Matched Governance will be enabled automatically for all matched target records	
Manage Systems		✓ e-Signature Users must enter their sostem medential and reason for change when swing the second	
<ul> <li>Resolution Status</li> </ul>			
🔲 Change Reasons		> Morganisations	0 ON
Data Governance	~	> III Referentials	0 ON
Settings			
🚨 Governance Status			
D Integrations			
📃 User Guides	٢		
? Support			
Policies	<		

#### 222 Data Governance Settings

	<	~	lcon v	Name	~ 5	Stage Options	v Publish v	Status v	Created By ~	Created On v	Modified By ~	Modified On 🗸
Referentials	<	\$	S	Pending Review	1	Pending Review		Active	Gary	Feb-17-2022 10:27:15	Gary	Mar-09-2022 18:40:32
Administration		۵	B	Accept STATIC	,	Approval Options		Active	Gary	Feb-17-2022 10:27:15		
Auton		٩	ıQı	Reject STATIC	4	Approval Options		Active	Gary	Feb-17-2022 10:27:15		
Organization units		•	1	Approve STATIC		Review Status	Yes	Active	Gary	Mar-08-2022 14:43:45		
Roles		•	×	Failed STATIC		Review Status	No	Active	Gary	Feb-17-2022 10:27:24	Gary	Mar-04-2022 14:43:48
B Users		•	0	Passed STATIC		Review Status	Yes	Active	Gary	Feb-17-2022 10:27:24	Gary	Mar-04-2022 14:43:54
Audit logs		٠	×	Revake STATIC		Review Status	No	Active	Gary	Mar-08-2022 14:43:45		
Change logs		•	1	Assistance Requried		Review Status	No	Active	Gary	Mar-04-2022 15:31:12	Gary	Mar-09-2022 15:35:56
Manage Systems		•	н	On Hold		Review Status	No	Active	Alison	Feb-16-2022 11:20:34	Gary	Mar-04-2022 13:56:09
Tags		•	0	Test		Review Status	No	Active	Luciana	Mar-25-2022 17:36:31		
Resolution Status												
Change Reasons												
<ul> <li>Change Reasons</li> <li>Data Governance</li> </ul>	~											
<ul> <li>Change Reasons</li> <li>Data Governance</li> <li>Settings</li> </ul>	*											
Change Reasons Data Governance Settings Governance Status	~											
Change Reasons Data Governance Settings Governance Status Change Address	~											
Change Reasons Change Reasons Data Governance Governance Governance Status Governance Status User Guides User Guides	~											
Change Reasons Data Governance Settings Governance Status Gintegrations User Guides Support	•											

#### 223 Governance Status Screen



Name	
Color	
<b>**</b>	
Icon	
NOTHING SELECTED	~
Publish	
Active	



Name	
Failed	
Color	
#fa2f59	
Icon	
× REMOVE	~
Publish	
Active	

225 Edit Status Modal



(]
Are you sure?
Cancel Yes

226 Delete Status Pop-Up

## 83.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Name	Empty	Always	Textbox	String	The status name is inserted here
	lcon	Select an Icon	Always	Drop-down menu	lcon	The status icon is selected here



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Colour	None selected	Always	Colour picker	Colour	The status icon colour is selected here
Active	Active	True	Always	Checkbox	Boolean	Status is set to active or inactive here
Publish	Publish	False	Always	Checkbox	Boolean	Status is set to publish/ do not publish here

## 83.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Short cut	Enabl ed	Туре	Role/Permission	Action	Toolt ip	Audit Trail
Yes	Yes	N/A	Alway s	Butt on	Administration - Data Governance	Deletes the associated governance status	N/A	Yes
Cancel	Cancel	N/A	Alway s	Butt on	Administration - Data Governance	Closes the Delete Status modal without deleting the status	N/A	No
X Close	Close	N/A	Alway s	Butt on	Administration - Data Governance	Closes the Status History modal	N/A	No



Mockup of GUI Element	Title	Short cut	Enabl ed	Туре	Role/Permission	Action	Toolt ip	Audit Trail
$\bigcirc$	Select	N/A	Alway s	Butt on	Administration - Data Governance	Expands the associated Action to reveal its history details	N/A	No
X Cancel	Cancel	N/A	Alway s	Butt on	Administration - Data Governance	Closes the associated modal without saving changes	N/A	No
Save	Save	N/A	Alway s	Butt on	Administration - Data Governance	Saves the associated configuratio n	N/A	Yes
+ CREATE NEW STATUS	Create New Status	N/A	Alway s	Butt on	Administration - Data Governance	Presents the Create New Status modal	N/A	No
\$	Actions	N/A	Alway s	lcon	Administration - Data Governance	Presents a list of available actions when selected	N/A	No

# 83.3 Related Documentation and Sources

- https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify Team/Stories/?workitem=4512<sup>181</sup>
- https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify Team/Stories/?workitem=4435<sup>182</sup>
- https://corritltd.visualstudio.com/Sporify/\_workitems/edit/4262
- https://corritltd.visualstudio.com/Sporify/\_workitems/edit/4261
- https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify Team/Stories/?workitem=4252<sup>183</sup>
- https://corritltd.visualstudio.com/Sporify/\_workitems/edit/6079

<sup>181</sup> https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify%20Team/Stories/?workitem=4512 182 https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify%20Team/Stories/?workitem=4435 183 https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify%20Team/Stories/?workitem=4252

# 83.4 Specification References

- UC Data Governance<sup>184</sup>
- FS 483754047 Data Governance Notifications<sup>185</sup>
- UC Data Governance Notifications<sup>186</sup>
- FS 487424019 Data Governance E-Signature<sup>187</sup>
- FS 491454492 Data Governance: Referentials<sup>188</sup>
- FS 491520034 Data Governance: Organisations<sup>189</sup>
- FS 491454499 Data Governance: Substances<sup>190</sup>

<sup>184</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance

<sup>185</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/483754047/FS+-+483754047+-+Data+Governance+Notifications
186 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/490668099/UC+-+Data+Governance+Notifications
187 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/487424019/FS+-+487424019+-+Data+Governance+E-Signature
188 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/491454492/FS+-+491454492+-+Data+Governance%3A+Referentials
189 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/491520034/FS+-+491454492+-+Data+Governance%3A+Referentials
189 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/491520034/FS+-+491454492+-+Data+Governance%3A+Organisations
190 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/491454499/FS+-+491454499+-+Data+Governance%3A+Substances

# 84 FS - 483754047 - Data Governance Notifications

## 84.1 Description

In SPORIFY, notifications are sent to reviewers and approvers during the data governance process.

- Reviewers are notified when a record is ready to be reviewed.
- Reviewers are notified when an approver has rejected a relevant record.
- Notifications are hyperlinks which redirect users to the relevant details page.

#### 84.1.1 Procedure

- 1. Login to SPORIFY.
- 2. To view received notification previews, click on the Notifications (bell) icon at the top of the screen.
- 3. To view all received notifications, navigate to the Notifications screen by clicking 'See all notifications'.
- 4. When a data governance notification is selected, the user is navigated to the relevant record's details screen.
- 5. When a given record is pending review, the relevant reviewer will receive a notification saying that 'Governance: [Record Domain]: [Record Number] is ready to review'.
- 6. When a given record is pending approval, the relevant approver will receive a notification saying that 'Governance: [Record Domain]: [Record Number] is ready to approve'.
- 7. When a given record has been rejected by an approver, the relevant reviewer will receive a notification saying that 'Governance: [Record Domain]: [Record Number] is rejected and ready to review again'.
- 8. When a sync occurs and data governance statuses change, the user will receive a notification.
- 9. Users receive summary notifications which are accessed by clicking the bell icon at the top right-hand side of the screen.
  - a. Users are redirected to the relevant source list page when they get summary notifications.
- 10. Click on a notification hyperlink to navigate to the relevant details page.

## 84.1.2 Acceptance Criteria

We succeed only if notifications related to the data governance process are available in SPORIFY.

- Verify that reviewers are notified when a record is ready to be reviewed.
- Verify that approvers are notified when a record is ready to be approved.
- Verify that reviewers are notified when an approver has rejected a relevant record.
- Verify that clicking on a notification navigates the user to the relevant details page.

## 84.1.3 Related / Alternative Procedure

N/A

# 84.2 GUI Specification

#### Purpose of these GUI elements

The purpose of these GUI elements is to enable data governance notifications in SPORIFY.



## 84.2.1 Mockups and Screenshots



#### 227 Notifications Screen

#### SPORIFY ~ - 0 × × + $\leftrightarrow$ $\rightarrow$ C ( localhost:8443/Application#!/tenant/dashboard Q @ ☆ 🛪 🗖 🚳 : SP2RIFY A (5) test\asifk Set all as read Settings Dashboard Statistics and reports BB Dashboard Governance: SPOR RMS: 20000010681 is rejected and ready to review again 3 minutes ago - sector cost MAPPING STATUS OVERVIEW 📕 Substances < C Governance: SPOR RMS: 20000010681 is ready to approve 40,000 Maganisations 30,000 Referentials < 20,000 Covernance: SPOR RMS: 200000010681 is rejected and ready to review again 10,000 Referentials & Administration < SPOR Lists 134 SPOR Terms 105,448 Not Se ned .... User Guides < Orgi O Governance: SPOR RMS: 200000010681 is ready to approve ? Support Policies < **RESOLUTION STATUS OVERVIEW** TARGET SPOR RMS SPOR OMS Substances All 5,000 Not Se Match 3,750 へ 👝 🖭 腐 🕼 4:00 PM 2/25/2022 i 🔁 🔁 🛛 🗶 🔚 😒 🌻 -1 × 228 Data Governance Notifications (1)

# CorrIT .

s	SPORIFY	×	+			~	-	٥	×
÷	$\rightarrow$ C $($ localho	ost:8443/A	Application#!/tenant/dashboard		Q B	☆	*	•	:
	SP2RIFY				۵. 🖪		test\asif	« 👤	-
	Dashbaard		Dashboard statistics and reports		Set all as read Setting	gs			
	Substances	¢	MAPPING STATUS OVERVIEW		Governance: SPOR RMS: 200000010681 is ready to approve 4 minutes ago - set or receit		Prod	UCTS	
	<ul> <li>Organisations</li> <li>Referentials</li> </ul>	< .	40,000	Ē	O Governance: SPOR RMS: 20000010681 is rejected and ready to review again 5 minutes ano.	b	)		
	Administration	< C		t	Governance: SPOR RMS: 200000010681 is ready to approve	۲e	ferer	ntials Lists 134	
	<ul><li>User Guides</li><li>Support</li></ul>	<	Organisations Mallo Multiple Choose Extracted for Uploan Uploaded Uploan Not on	_	9 minutes ago - collectors © Governance: SPOR RMS: 200000010681 is ready to review	SF	POR Terms	105,448	
	Policies	¢	RESOLUTION STATUS OVERVIEW	TARGET	10 minutes ago - set as read See all notifications	Ţ			
					All 🛄 SPOR RMS 🕍 SPOR OM	ЛS	A Substa	inces	
			Matched 49% Not Set 100% Matched 10% Matched	5,000 - 3,750 -	$\wedge$				
			SPORIFY 21.4 Enterprise	0.500					•
	o 🖉 🖉		🕺 🧿 刘 🗿 👂 🚺		^ <b>@</b> 9		4:0 (小) 2/ <u>25</u>	) PM /2022	27
229	) Data Goveri	nance	e Notifications (2)						

## 84.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
N/A	N/A	N/A	N/A	N/A	N/A	N/A

## 84.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortc ut	Enabled	Туре	Role/ Permiss ion	Action	Tooltip	Audit Trail
Ω	Notificati ons	N/A	Always	Button/ Icon	Any	Presents notificati ons preview	N/A	No



Mockup of GUI Element	Title	Shortc ut	Enabled	Туре	Role/ Permiss ion	Action	Tooltip	Audit Trail
See all notifications	See all notificati ons	N/A	Always	Button	Any	Navigates to the Notificati ons screen	N/A	No

# 84.3 Related Documentation and Sources

- https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify Team/Stories/?workitem=4357<sup>191</sup>
- https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify Team/Stories/?workitem=4346<sup>192</sup>
- https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify Team/Stories/?workitem=4239<sup>193</sup>

# 84.4 Specification References

- UC Data Governance<sup>194</sup>
- FS 481787905 Data Governance<sup>195</sup>
- UC Data Governance Notifications<sup>196</sup>

<sup>191</sup> https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify%20Team/Stories/?workitem=4357
192 https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify%20Team/Stories/?workitem=4346
193 https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify%20Team/Stories/?workitem=4239
194 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance
195 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance

<sup>196</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/490668099/UC+-+Data+Governance+Notifications

# 85 FS - 487424019 - Data Governance E-Signature

## 85.1 Description

In SPORIFY, e-signatures can be applied to records as part of the data governance process.

- The e-signature setting is available to switch on and off for each domain in the Data Governance Settings area.
- When e-signature is switched on, users must enter a username and verification code when saving a record.

### 85.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Navigate to the relevant data record.
- 3. Click on the associated data governance icon.
- 4. Click Govern.
- 5. If e-signature is switched on, the e-signature modal is presented.
- 6. Fill in the Username field.
- 7. Click the Send Verification Code button.
  - a. When the Send Verification Code button is clicked, an email containing a code is sent to the associated user's email address.
- 8. Copy the relevant code into the Code field.
- 9. Click Save to apply the e-signature.
- 10. A 'Saved successfully' toast appears if the correct credentials have been entered.
- 11. A modal explaining the failure appears if incorrect credentials have been entered or not all mandatory fields have been filled in.
  - a. Click 'Ok' to close the modal.
- 12. Else, click Cancel to discard the e-signature.

## 85.1.2 Acceptance Criteria

We succeed only if e-signatures can be applied to records in SPORIFY.

- Verify that the e-signature requirement can be switched on and off via the Data Governance Settings area.
- Verify that a Username field and a Code field are presented on the e-signature modal.
- Verify that when the Send Verification Code button is clicked, a verification code is sent to the associated user's email address.
- Verify that the user will not be permitted to continue if they enter an incorrect or expired code.
- Verify that verification codes expire after 60 minutes.

## 85.1.3 Related / Alternative Procedure

N/A

# 85.2 GUI Specification

#### Purpose of these GUI elements.


The purpose of these GUI elements is to enable the application of e-signatures to records in SPORIFY.

# 85.2.1 Mockups and Screenshots

#### Add e-Signature

User Name			
andreas.bassermann@corrit.ie			
Verification Code			
	Mail Verification Code		•
Change Reason			
NOTHING SELECTED			~
Comment			
			11.
		CANCEL	SAVE

#### 230 Add e-Signature Modal





231 E-Signature Failure Message Example

# 85.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Code	Empty	Always	Textbox	String/ Numerical	The user's verification code should be inserted here
2 494 20	Username	Empty	Always	Textbox	String/ Numerical	The user's username should be inserted here



# 85.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
CANCEL	Cancel	N/A	Always	Button	Data Governa nce	Discards e- signature applicati on	N/A	No
SAVE	Save	N/A	Always	Button	Data Governa nce	Saves e- signature applicati on	N/A	Yes
Ok	Ok	N/A	Always	Button	Data Governa nce	Closes modal	N/A	No
Send Verification Code	Send Verificati on Code	N/A	Always	Button	Data Governa nce	Sends an email to the associate d user's email address containin g a verificati on code	N/A	Yes

# 85.3 Related Documentation and Sources

https://corritltd.visualstudio.com/Sporify/\_workitems/edit/6079

# 85.4 Specification References

- UC Data Governance<sup>197</sup>
- FS 481787905 Data Governance<sup>198</sup>

<sup>197</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance 198 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance

# 86 FS - 491520034 - Data Governance: Organisations

# 86.1 Description

Organisations records can be governed at both the organisation and location level in SPORIFY via the following screens:

- Organisations Source Lists
- Organisations Target Lists
- Organisations Details Pages

### 86.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Organisations on the navigation menu.
- 3. To govern data via Organisations Source Lists, carry out the following actions:
  - a. Select Source Lists.
  - b. Select the relevant list.
  - c. Click on the relevant data governance (shield) icon.
    - i. To govern an organisation, select the data governance icon located to the right of the Org Name column.
    - ii. To govern a location, select the data governance icon located to the right of the Location column.
  - d. Select from the following:
    - i. Enable
      - This enables the governance of the given record.
      - Note: This option is only available when a record has not already been enabled.
    - ii. Disable
      - This disables the governance of the given record.
      - Note: This option is only available when a record has already been enabled.
    - iii. Govern
      - This presents the Governance modal.
      - For more information about governing records in SPORIFY, see FS 481787905 Data Governance<sup>199</sup>.
- 4. To govern data via Organisations Target Lists, carry out the following actions:
  - a. Select Target Organisations.
  - b. Click on the relevant data governance (shield) icon.
    - i. To govern an organisation, select the data governance icon located to the left of the Organisation ID column.
    - ii. To govern a location, select the data governance icon located to the left of the Location ID column.
  - c. Select from the following:
    - i. Enable
      - This enables the governance of the given record.
      - Note: This option is only available when a record has not already been enabled.
    - ii. Disable
      - This disables the governance of the given record.
      - Note: This option is only available when a record has already been enabled.

<sup>199</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance



- iii. Govern
  - This presents the Governance modal.
  - For more information about governing records in SPORIFY, see FS 481787905 Data Governance<sup>200</sup>.
- 5. To govern data via Organisations Details Pages, carry out the following actions:
  - a. Select the relevant Organisations record.
  - b. Click on the relevant link to navigate to the record's details page.
  - c. Click on a presented data governance (shield) icon.
    - i. To govern an organisation, select the data governance icon located in the Organisation Details section.
    - ii. To govern a location, select the data governance icon located in the Locations section.
  - d. Data Governance modal is presented
    - i. This modal contains the following:
      - A heading indicating the current stage of the data governance process for the given record
      - Record details with a link to the relevant details screen
      - The record's current status
        - a. Who applied the status and when it was applied is shown for each stage of the process
      - Status options
      - When reviewing a record:
        - a. Click on the desired status to add to the record.
        - b. Insert a comment on the Add Comment modal.
        - c. Click Save, else Skip.
      - When approving a record:
        - a. Click on the desired status to add to the record.
        - b. Fill in e-signature details if required.
        - c. Else, add comment if desired.
        - d. Click Save, else Skip.

### 86.1.2 Acceptance Criteria

We succeed only if Organisations records can be governed in SPORIFY.

- Verify that Organisations can be governed via Source Lists.
- Verify that Organisations can be governed via Target Lists.
- Verify that Organisations can be governed via Details Pages.
- Verify that Organisations can be governed at both organisation and location levels.

# 86.1.3 Related / Alternative Procedure

#### N/A

# 86.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the governance of Organisations records in SPORIFY.

<sup>200</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance

Current Timezone: (UTC+00:00) Dublin, Edinburgh, Lisbon, London

# 86.2.1 Mockups and Screenshots

Substances	<	Searc	ch											
Organisations	~	✓ Show	v advanced filters											
M Overview		<b>Ø</b> 44%	Matched 🕍 18% Organisati	ons Matched < <1% Multiple Choice	📍 38% Suggested 🛚 💼 <1% Clea	Value	C <1% Review Complete 🔍 <1% Not Set							
Source Lists			Source Name	<ul> <li>Source Address</li> </ul>	Org Name v		Location ~	~		Info	Created ~	Updated	<ul> <li>Source Tag:</li> </ul>	
Change Requests		C	1A Pharma GmbH. Source Org Id: A1600000000642	17 Stella-Klein-Löw-Weg Wien 1020, ., Austria	1 A Pharma GmbH Org Id: ORG-100001357 (ACTIVE)	Q	Stella-Klein-Loew-Weg 17 Leopoldstadt Vienna 1020 Austria Loc Id: LOC-100005228 (ACTIVE)	Q	0	0	Apr 3, 2022 11:36:49	Apr 4, 2022 13:14:30		
Referentials	<	Inc	3M Deutschland GmbH Source Org Id: A1600000000505	- Espe Platz Seefeld 82229, Germany	3m De Stage: Pending Revie Org lat ( Status: Pending Revie	w	Ø	Q		0	Apr 3, 2022 11:36:49	S Apr 3, 2022		
Administration	<		3M Deutschland GmbH Source Org Id: A1600000000505	- Espe Platz Seefeld 82229, Germany	3m Deutschland GmbH Org Id: ORG-100003197 (ACTIVE)	Q	Govern     X Disable	Q		0	Apr 3, 2022 11:36:49	<b>S</b> Apr 3, 2022 11:36:50		
User Guides	¢	la	3M Deutschland GmbH Source Org Id: A1600000000505	- Espe Platz Seefeld 82229, Germany	3m Deutschland GmbH Org (d: ORG-100003197 (ACTIVE)	Q	<b>I</b>	Q		0	Apr 3, 2022 11:36:49	<b>S</b> Apr 3, 2022 11:36:50		
Support		le l	A. Menarini Industrie Farmaceutiche Riunite s.r.l. Source Org id: A1600000000C384	43525 Via Sette Santi Firenze 50131, Italy	A. Menarini - Industrie Farmaceutiche Riunite - S.r.I. Org Id: ORG-100004277 (ACTIVE)	Q	0	Q		0	Apr 3, 2022 11:36:49	<b>S</b> Apr 3, 2022 11:36:50		
Policies	<	C	AB Cernelle Source Org Id: A160000000C842	365 Höganäsvägen Ängelholm 262 94, Sweden	Abcur AB Org ld: ORG-100000508 (ACTIVE)	Q	RO. Box 1452 Helsingborg 251 14 Sweden Loc Id: LOC-100002124 (ACTIVE)	Q	0	0	Apr 3, 2022 11:36:49	Apr 4, 2022 13:17:47		
		C	AB Cernelle Source Org Id: A160000000C842	365 Höganäsvägen Ängelholm 262 94, Sweden	Abcur AB Org Id: ORG-100000508 (ACTIVE)	Q	R.O. Box 1452 Helsingborg 251 14 Sweden Loc Id: LOC-100002124 (ACTIVE)	Q	0	0	Apr 3, 2022 11:36:49	Apr 4, 2022 13:17:47		
		C	AB Cernelle Source Org Id: A160000000C842	365 Höganäsvägen Ängelholm 262 94, Sweden	Abcur AB Org te: ORG-100000508 (ACTIVE)	Q	RO. Box 1452 Helsingborg 251 14 Sweden Loc Id: LOC-100002124 (ACTIVE)	Q	0	0	Apr 3, 2022 11:36:49	Apr 4, 2022 13:17:47		
		C	AB Cernelle Source Org Id: A160000000C842	365 Höganäsvägen Ängelholm 262 94, Sweden	Abour AB Org Id: ORG-100000508 (ACTIVE)	Q	RO. Box 1452 Helsingborg 251 14 Sweden Lot Id: LOC-100002124 (ACTIVE)	Q	0	0	Apr 3, 2022 11:36:49	Apr 4, 2022 13:17:47		
			AB Science S.A. Source Org Id: A16000000000507	3 avenue George V Paris 75008, France		Q		Q			Apr 3, 2022 11:36:49	S Apr 3, 2022		
		4												

232 Governance: Source List

#### Target Organisations Browse target orga B Dashboard A Substances Search... ۹ 🖬 🔹 < ✓ Show advanced filters ~ U Overview ✓ Organisation Id ✓ Name Modified Location Id ~ Address Int Source Lists 🔶 🕡 ORG-100034580 \* CITYLAB \* City-Labor-Service GmbH O LOC-100054860 Diagonalstrasse 41 H Germany Aug 25, 2021 08:51:03 • ★ 🛞 0RG-100034583 "3-5chwane" Hy Care Zollner GmbH 🚫 LOC-100054865 Int Target Organisations Am Eicherts Aug 25, 2021 wald 22 Siersburg Rel Germany . ≓ Change Requests 🟠 🞯 ORG-100034963 "Berco"-Arzneimittel Gottfried Herzberg GmbH C LOC-100055439 Sep 2, 2021 Bahnhofstrasse 23 Cleves Germany . Referentials ORG-100025819 ORG-100025819 Order State S LOC-100035066 Albert-Einstein-Ring 15 Klein 14532 Germany Germany Aug 10, 2021 ٠ 🖉 Administration 🔶 🎯 ORG-100014911 1 UC-100023579 0-381 Poland Sep 26, 2019 "Eurogaz-Bombi" H.Choroszucha Z.Choroszucha Społka Jawna UI. Slupy 44 B Slupy Dywity We Poland User Guides Dec 12, 2019 LOC-100026917 UL Skarbnika 12 Gliwice Slaskie 44-103 Poland < 🕎 🔿 ORG-100018134 "Farm-Impex" Rusecki Spółka Jawna Poland ? Support ☆ ◯ ORG-100014930 UOC-100023595 Sep 26, 2019 "Herbalux" Sp. z o.o. Ul. Starowiejska 12 Warsaw Mazowieckie 02-458 Poland Poland Policies UDC-100033937 Sankt Michael 112 St. Michael Kaernten 9411 Austria Austria ORG-100024757 "Kausan" Dr. Kaufhold GmbH Aug 10, 2020 1 ORG-100008714 O LOC-100014271 + Alpha Pharmaceuticals GmbH Hauptstrasse 61 A Scho Germany Sep 15, 2020 . LOC-100017452 Kohlenhofstrasse 10 Innenstadt Rhineland-Palatinate 67663 Ger CRG-100008714 + Alpha Pharmaceuticals 0 Jul 22, 2021 Germany ☆ ◯ ORG-100034581 +365 Medicines GmbH UC-100054861 Germany Aug 25, 2021 Sandstrasse 107-135 Mitte Muelhein ٠ A ORG-100003139 +Pharma Arzneimittel GmbH 0 LOC-100004166 Jan 31, 2020 . 14 4 1 / 1481 **> >1** 50 • items per page 1 - 50 of 74019 items

#### 233 Governance: Target Organisations



SPORIFY					0 CorriT\alison.traynor@corrit.ie
22 Dashboard		🟠 " CITYLAB " City-Labor-Service Gmb	H OMS Organisation		≓ DRAFT CHANGE REQUEST ~ \$HISTORY ~
A Substances	<	ORGANISATION DETAILS		LOCATIONS (1)	
Cryanisations  Cryanisations  Cryanisations  Cryanisations  Cryanisations  Change Requests  Referentials  Cryanisations  Conferentials  Conf	*	Crganisation Id Review OVersion Organisation Name Status Created Modified	ORG-100034580 CURRENT VERSION	Control Normal States  Control Normal States	LOC-100054860         •           + Add Tags         •           CURRENT VERSION         •           ENGLISH         •           Address 1         Diagonalstrasse 41
<ul> <li>User Guides</li> <li>Support</li> <li>Policies</li> </ul>	c c	ORGANISATION IDENTIFIERS Code System OMS Organisation identifier	Code ORG-100034580		Address 2 Hamm-Mitte Address 3 Address 4 City Hamburg State
		ORGANISATION CATEGORY           Category         Value           Type         Industry           Type         Pharmaceutical compare	ny	LOCATION DETAILS	Region Country Germany Postal Code 20537 PO Box Country Germany
					•

234 Governance: Organisation Details Page

### 86.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
N/A	N/A	N/A	N/A	N/A	N/A	N/A

# 86.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
0	Data Governa nce	N/A	Always	lcon	Administ ration - Data Governa nce	Presents the following options: Enable, Disable, Govern	N/A	No



# 86.3 Related Documentation and Sources

• N/A

# 86.4 Specification References

- UC Data Governance<sup>201</sup>
- FS 481787905 Data Governance<sup>202</sup>

201 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance 202 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance

# 87 FS - 491454492 - Data Governance: Referentials

# 87.1 Description

Referentials records can be governed in SPORIFY via the following screens:

- Referentials Source Lists
- Referentials Details Pages

### 87.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Referentials on the navigation menu.
- 3. To govern data via Referentials Source Lists, carry out the following actions:
  - a. Select Source Lists.
  - b. Select the relevant list.
  - c. Click on the relevant data governance (shield) icon.
    - i. Note: Data governance icons are presented to the left of the Info column.
  - d. Select from the following:
    - i. Enable
      - This enables the governance of the given record.
      - Note: This option is only available when a record has not already been enabled.
    - ii. Disable
      - This disables the governance of the given record.
      - Note: This option is only available when a record has already been enabled.
    - iii. Govern
      - This presents the Governance modal.
      - For more information about governing records in SPORIFY, see FS 481787905 Data Governance<sup>203</sup>.
- 4. To govern data via Referentials Details Pages, carry out the following actions:
  - a. Navigate to the Source Lists or Target Referentials screen.
  - b. Select the relevant list.
  - c. Click on the relevant link to navigate to the record's details page.
  - d. Click on a presented data governance (shield) icon.
    - i. The data governance icon is presented in the Term Details section.
  - e. Data Governance modal is presented
    - i. This modal contains the following:
      - A heading indicating the current stage of the data governance process for the given record
      - Record details with a link to the relevant details screen
      - The record's current status
        - a. Who applied the status and when it was applied is shown for each stage of the process
      - Status options
      - When reviewing a record:
        - a. Click on the desired status to add to the record.
        - b. Insert a comment on the Add Comment modal.
        - c. Click Save, else Skip.

<sup>203</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance



- When approving a record:
  - a. Click on the desired status to add to the record.
  - b. Fill in e-signature details if required.
  - c. Else, add comment if desired.
  - d. Click Save, else Skip.

### 87.1.2 Acceptance Criteria

We succeed only if Referentials records can be governed in SPORIFY.

- Verify that Referentials can be governed via Source Lists.
- Verify that Referentials can be governed via Details Pages.

# 87.1.3 Related / Alternative Procedure

N/A

# 87.2 GUI Specification

Purpose of these GUI elements.

The purpose of these GUI elements is to enable the governance of Referentials records in SPORIFY.

# 87.2.1 Mockups and Screenshots

Dashboard		th Hierarc	hical List										
Substances	<												_
Organisations	<	Searc	h										Q
Deferentials		✓ Show	advanced filters										
g nererendis		96%	Matched < 3% Multiple Choi	ice 🙎 1% Review Complete									
Util Overview		-		1									
Source Lists		C	Abomasum	KMS Term     Abomasum	ř	2 6	Into	Created  Q Apr 2, 2022	<ul> <li>Opdated</li> <li>Apr 4, 2022</li> </ul>	Source lags	~ •	larget lags	~
			Term Id: A0V00000038489	Term Id: 100000111113 (CURRENT)			C Govern	· · · · · · · ·	• 09:57:35			W.L.Collard	
Iranslations		S	Term Id: A0V0000003B490	Term Id: 100000111053 (CURRENT)	C	2	× Disable	122	99:57:41		٠		
Administration	<	0	Adrenal Term Id: A0V00000038451	Adrenal Term Id: 100000111054 (CURRENT)	C	2 (	U	2 Apr 2, 2022 13:07:41	<b>S</b> Apr 2, 2022 13:10:20		٠		9
User Guides	<	0	Agar blood Term Id: A0V00000038492	Ager blood Term Id: 10000136181 (CURRENT)	C	2 (	Stage Statu	Pending Review	5 Apr 2, 2022 13:10:20		٠		٠
Support		0	All relevant tissues Term Id: A0V00000038493	All relevant tissues Term Id: 10000072091 (CURRENT)	C	2 🤇	0	Apr 2, 2022 13:07:41	S Apr 2, 2022 13:10:20		٠		٠
Policies	<	0	Animal Charcoal Term Id: A0V00000038494	Animal Charcoal Term Id: 100000111161 (CURRENT)	C	2 6	0	Apr 2, 2022 13:07:41	S Apr 2, 2022 13:10:20		٠		9
		۲	Ascites fluid Term Id: A0V00000038495	Ascites fluid Term Id: 10000111127 (CURRENT)	C	2 🤇	0	Apr 2, 2022 13:07:41	S Apr 2, 2022 13:10:20				9
		0	Bile Term Id: A0V00000038496	Bile Term Id: 100000111128 (CURRENT)	C	2 6	0	Apr 2, 2022 13:07:41	S Apr 2, 2022 13:10:20		•		
		۲	Blood Term Id: A0V00000038497	Blood Term Id: 100000111129 (CURRENT)	C	2 🤇	0	Apr 2, 2022 13:07:41	S Apr 2, 2022 13:10:20		•		
		0	Blood vessels Term Id: A0V00000038498	Blood vessels Term Id: 10000111055 (CURRENT)	C	2 6	0	Apr 2, 2022 13:07;41	S Apr 2, 2022 13:10:20				
			Blood, foetal	Blood, foetal	0	NE	0	Q Apr 2, 2022	S Apr 2, 2022				

235 Governance: Source Lists



B Dashboard		Abomasum RMS Term						
A Substances	<	TERMORTANC						
Im Organisations	<	TERM DETAILS		۲	TERMINAMES			
Referentials	~	Term Id	100000111113		Language	ENGLISH		
UM Overview		Created	Aug 10, 2010 10:23:22					
Source Lists		Modified	Mar 23. 2021 08:24:04		Term Name	Abomasum Translation Sta	tus CURRENT	
🗮 Target Lists	<	Status	Z CURRENT Modified on Aug 10, 2010 10/23/22 by ema		Short Name	Modified On A	ug 10, 2010 10:23:22	
CICI Translations		Domain	Human and Veterinary use		Symbol			
Administration	<	Data Classification	PUBLIC					
📕 User Guides	<	Term List	Tissue					
? Support								
Policies	<	RELATED TERMS			SPORIFY MATCHES			
		List	Term		Source List Name	Source Term	Resolution Status	Updated
		Tissue Type	Tissue		tissue_v	Abomasum	o	👷 Apr. 04 2022
		SPORIFY 22.1 Enterprise					Current Timezone: (UTC-	00:00) Dublin, Edinburgh, Lisbon, Londo

236 Governance: Details Screen

# 87.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
N/A	N/A	N/A	N/A	N/A	N/A	N/A

# 87.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcu t	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
0	Data Governa nce	N/A	Always	lcon	Administ ration - Data Governa nce	Presents the followin g options: Enable, Disable, Govern	N/A	No



# 87.3 Related Documentation and Sources

• N/A

# 87.4 Specification References

- UC Data Governance<sup>204</sup>
- FS 481787905 Data Governance<sup>205</sup>

204 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance 205 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance

# 88 FS - 491454499 - Data Governance: Substances

# 88.1 Description

Substances records can be governed in SPORIFY via the following screens:

- Substances Source Lists
- Substances Target Lists
- Substances Details Pages

### 88.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Substances on the navigation menu.
- 3. To govern data via Substances Source Lists, carry out the following actions:
  - a. Select Source Lists.
  - b. Select the relevant list.
  - c. Click on the relevant data governance (shield) icon.
    - i. Note: Data governance icons are located at the right-hand side of the presented substances.
  - d. Select from the following:
    - i. Enable
      - This enables the governance of the given record.
      - Note: This option is only available when a record has not already been enabled.
    - ii. Disable
      - This disables the governance of the given record.
      - Note: This option is only available when a record has already been enabled.
    - iii. Govern
      - This presents the Governance modal.
      - For more information about governing records in SPORIFY, see FS 481787905 Data Governance<sup>206</sup>.
- 4. To govern data via Substances Target Lists, carry out the following actions:
  - a. Select Target Substances.
  - b. Click on the relevant data governance (shield) icon.
    - i. Note: Data governance icons are located at the right-hand side of the presented substances.
  - c. Select from the following:
    - i. Enable
      - This enables the governance of the given record.
      - Note: This option is only available when a record has not already been enabled.
    - ii. Disable
      - This disables the governance of the given record.
      - Note: This option is only available when a record has already been enabled.
    - iii. Govern
      - This presents the Governance modal.
      - For more information about governing records in SPORIFY, see FS 481787905 Data Governance<sup>207</sup>.
- 5. To govern data via Substances Details Pages, carry out the following actions:
  - a. Navigate to the Source Lists or Target Substances screen.

<sup>206</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance 207 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance



- b. Select the relevant list.
- c. Click on the relevant link to navigate to the record's details page.
- d. Click on the presented data governance (shield) icon.
  - i. Note: Data governance icons are located at the top right-hand side of the screen.
- e. Data Governance modal is presented
  - i. This modal contains the following:
    - A heading indicating the current stage of the data governance process for the given record
    - Record details with a link to the relevant details screen
    - The record's current status
      - a. Who applied the status and when it was applied is shown for each stage of the process
    - Status options
    - When reviewing a record:
      - a. Click on the desired status to add to the record.
      - b. Insert a comment on the Add Comment modal.
      - c. Click Save, else Skip.
    - When approving a record:
      - a. Click on the desired status to add to the record.
      - b. Fill in e-signature details if required.
      - c. Else, add comment if desired.
      - d. Click Save, else Skip.

### 88.1.2 Acceptance Criteria

We succeed only if Substances records can be governed in SPORIFY.

- Verify that Substances can be governed via Source Lists.
- Verify that Substances can be governed via Target Lists.
- Verify that Substances can be governed via Details Pages.

# 88.1.3 Related / Alternative Procedure

N/A

# 88.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable the governance of Substances records in SPORIFY.

# 88.2.1 Mockups and Screenshots

# CorrIT .

🔠 Dashboard		test Map source substances to mu	itiple targets			+	ADD SUBSTANCE
A Substances		Search					Q
네 Overview 표 Source Lists		✓ Show advanced filters Ø 50% Matched < 25% Multir	ole Choice 🔅 25% Not	Set			<b>T</b> CLEAR
A Target Substances							al.
de Organisations	<	Showing 1 to 1 of 1 10 👻 per page				н	< 1 of 1 >
Referentials Administration	۲ ۲	AESCIN				Names Identifier	s Scientific Mapping
User Guides	<	▲ > Source		Aescin Source ld: 11941	Created: Updated:	🔮 Apr 3, 2022 18:04:20	•2
Policies	<	EUTCT	*		Modified: Updated:	S Apr 3, 2022 18:04:22	
		EUTCT Vet	0		Modified: Updated:	S Apr 3, 2022 18:04:22	
		XEVMPD	٢	AESCIN EV Code: SUB169258 Status: Active	Modified: Updated:	Nov 10, 2014 00:00:00	@ <b>\$</b> 0
		🖼 🗲 G-SRS	٥	ESCIN UNI: RUUBG67GQM Status: approved	Modified: Updated:	Aug 4, 2021 07:35:52	© ♥ 0 ₪
		Showing 1 to 1 of 1 10 💌 per page				н	< 1 of 1 >

#### 237 Governance: Source List

BB Dashboard		Target Substances Bro	wse target substances			D EXPORT -
A Substances	~	Search				Q.
Ltd Overview		← Show advanced filters				
Source Lists		Showing 1 to 10 of 177576 10 🗸 p	per page			H < 1 of 17758 > >
A Target Substances						
Mar Organisations	<	LNP023 HYDROCHLORID	DE SALT		Names Identifiers Scientific	
Referentials	<	EUTCT	EUTCT Id: 100000166284	Last Modified:	Sep 1, 2017 15:40:01	8
Administration	<			Status:	CURRENT	10 Govern
User Guides	<					× Disable
? Support		(((((2R,3S,4R,5R)-5-(6-CHL	.ORO-4-(((S)-1-(2-FLUOROPHENYL)ETHYL)AMINO)-1H-PYI	RAZOLO[3,4-B]PYRIDIN-1-YL)-3,4-	Names Identifiers Scientific	·
Policies	<	DIHYDROXYTETRAHYDRO	OFURAN-2-YL)METHOXY)(HYDROXY)PHOSPHORYL)METH	HYL)PHOSPHONIC ACID		
		XEVMPD	EV Code: SUB218819	Last Modified: Status:	Nov 25, 2020 00:00:00 Active	۰
		((((BENZYLTHIO)(DIPHEN	IYL)METHYL)THIO)METHYL)BENZENE		Names Identifiers Scientific	
		👊 🕨 G-SRS	UNII: 25KA5W8VGL	Last Modified: Status:	Aug 4, 2021 18:08:17 approved	0 🗣 🗗

#### 238 Governance: Target Substances

# CorrIT .

88 Dashboard		LNP023 HYDROCHLORIDE	SALT Substance					
A Substances	~	EUTCT						0
Overview     Source Lists     Target Substances     Organisations     Referentials     Maninistration	< < <		Term Id Status Authorisation State Created Modified Tags	100000166284 CURRENT DEVELOPMENT Dec 07 2015 07:20: Sep 01 2017 15:40: Changa Request (Local)	01. 01 Сланде Лицине (SPCR)			
<ul><li>User Guides</li><li>Support</li><li>Policies</li></ul>	۲ ۲		Name Type (ALL) *	Status (ALL)	×.	Language (ALL)	, M	
			Name		Name Type	Status	Language	
			LNP023 HYDROCHLORIDE SALT		Name	CURRENT	English	
		2008Pf 221 Exemple					O Current Time	ene (J7C-40.00) Dublin, Edeburg, Labon London
239 Govern	anc	e: Details Screen						

# 88.2.2 GUI Elements

# Mockup of GUI<br/>ElementTitleDefaultEnabledTypeDataDescriptionN/AN/AN/AN/AN/AN/AN/A

# 88.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcu t	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
0	Data Governa nce	N/A	Always	lcon	Administ ration - Data Governa nce	Presents the followin g options: Enable, Disable, Govern	N/A	No



# 88.3 Related Documentation and Sources

• N/A

# 88.4 Specification References

- UC Data Governance<sup>208</sup>
- FS 481787905 Data Governance<sup>209</sup>

208 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance 209 https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance

# 89 FS - 487686145 - Change Reasons

# 89.1 Description

A Change Reasons screen, which is used to manage reasons for change, is available in the SPORIFY Administration area.

• Administrators can create, edit and delete change reasons via this screen.

### 89.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Administration on the navigation menu.
- 3. Select Change Reasons.
- 4. To create a new change reason:
  - a. Click the Create New Change Reason button.
  - b. Insert the change reason name into the provided Change Reason textbox.
  - c. Check or uncheck the Default checkbox.
    - i. Note: Only one change reason can be set as default at a time.
  - d. Check or uncheck the Active checkbox.
  - e. Click Save to save the change reason.
    - i. A toast reading 'Saved successfully' is presented.
  - f. Else, click Cancel to discard the change reason.

#### 5. To edit a change reason:

- a. Click the relevant change reason's cog icon.
- b. Select Edit.
- c. Make any desired changes using the provided fields.
  - i. These fields are the same as those presented on the Create New Change Reason modal: Change Reason, Default, and Active.
- d. Click Save to save the changes.
  - i. A toast reading 'Saved successfully' appears.
- e. Else, click Cancel to discard the changes.

#### 6. To delete a change reason:

- a. Click the relevant change reason's cog icon.
- b. Select Delete.
  - i. A modal reading 'Are you sure? Reason X will be deleted' is presented.
- c. Click Yes to delete the reason.
  - i. A toast reading 'Successfully deleted' appears.
- d. Else, click Cancel to retain the reason.
- e. Note: Any change reason that has already been applied to records cannot be deleted.

# 89.1.2 Acceptance Criteria

We succeed only if a Change Reasons screen is available in the SPORIFY Administration area.

- Verify that on the Change Reasons screen, administrators can create new reasons.
- Verify that on the Change Reasons screen, administrators can edit reasons.
- Verify that on the Change Reasons screen, administrators can delete reasons that have not already been applied to records.



# 89.1.3 Related / Alternative Procedure

N/A

# 89.2 GUI Specification

#### Purpose of these GUI elements

The purpose of these GUI elements is to enable administrators to create, edit and delete reasons as part of the data governance process in SPORIFY.

### 89.2.1 Mockups and Screenshots

5 Dashboard		Change Reasons	+ CREATE NEW CHANGE R
Substances	<	<ul> <li>Change Reason</li> </ul>	Status v Created By v Created On v Modified By v Modified On
Organisations	<	.Substance	Active Alison Feb-14-2022 10:01:38 Gary Feb-22-2022 19:58:32
Deferentials		Edit	Active Gary Feb-22-2022 19:55:11 -
, Kelerendais		Delete	Active Gary Feb-22-2022 19:56:00 -
Administration	~	Pharmaceutical Dose Form	Active Gary Feb-22-2022 19:55:39 -
Organization units		Referential	Active Gary Feb-22-2022 19:55:29 Gary Feb-22-2022 19:56:51
Roles		Substance	Active Gary Feb-22-2022 19:54:21 Gary Feb-22-2022 19:59:00
B Users		Units of Measurement	Active Gary Peb-22-2022 19:55:51 -
Settings Manage Systems Tags Resolution Status			
Change Reasons	<		
Data Governance			
Data Governance Integrations User Guides Support	¢		

240 Change Reasons Screen

CorrIT .

Change Reason	
Default	
Active	
	CANCEL SAV
reate New Change Reason Modal	Activ
reate New Change Reason Modal Edit Change Reason	Activ
reate New Change Reason Modal Edit Change Reason Change Reason	Activ
reate New Change Reason Modal Edit Change Reason Change Reason Test	Activ
reate New Change Reason Modal Edit Change Reason Change Reason Test Default	Activ

#### 242 Edit Change Reason Modal





243 Delete Change Reason Modal

# 89.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Change Reason	Empty	Always	Textbox	String	The change reason name is entered here.
Default	Default	False	Always	Checkbox	Boolean	If set to True, the reason will be set as default when saved. If set to False, the reason will not be set as default when saved.

# CorrIT .

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Active	Active	True	Always	Checkbox	Boolean	If set to True, the reason will be set as active when saved. If set to False, the reason will not be set as active when saved.

# 89.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
4 COUT MECONDEC RECOV	Create New Change Reason	N/A	Always	Button	Administr ation - Change Reasons	Presents the Create New Change Reason modal	N/A	No
CANCEL	Cancel	N/A	Always	Button	Administr ation - Change Reasons	Closes the Create New Reason/ Edit Reason modal without saving	N/A	No
SAVE	Save	N/A	When all mandato ry fields are filled in	Button	Administr ation - Change Reasons	Saves the entered reason	N/A	Yes



Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
\$	Cog	N/A	Always	Button	Administr ation - Change Reasons	Presents the following options: Edit, Delete	N/A	No
Cancel	Cancel	N/A	Always	Button	Administr ation - Change Reasons	Closes the 'Are you sure?' modal without proceedi ng with the deletion	N/A	No
Yes	Yes	N/A	Always	Button	Administr ation - Change Reasons	Deletes the reason	N/A	Yes

# 89.3 Related Documentation and Sources

https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify Team/Stories/?workitem=4241<sup>210</sup>

# 89.4 Specification References

- UC Data Governance<sup>211</sup>
- FS 481787905 Data Governance<sup>212</sup>
- UC Change Reasons<sup>213</sup>

<sup>210</sup> https://corritltd.visualstudio.com/Sporify/\_boards/board/t/Sporify%20Team/Stories/?workitem=4241

<sup>211</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481886260/UC+-+Data+Governance

<sup>212</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance

<sup>213</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/488308737/UC+-+Change+Reasons

# 90 FS - 492601369 - Change Logs

# 90.1 Description

SPORIFY's Change log feature allows administrators to retrieve insert, update and delete events of their tenant's users.

Change logs can be viewed and managed via the Change Logs area of SPORIFY Administration.

- Change logs can be filtered.
- Change logs can be exported to Excel.

### 90.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select Administration on the navigation menu.
- 3. Select Change Logs.
- 4. Here, the Change Logs grid is presented, which contains the following columns:
  - a. Timestamp
  - b. Username
  - c. Full Name
  - d. Action
  - e. Entity Type
  - f. Entity ID
  - g. Field Name
  - h. From Value
  - i. To Value
  - j. Event Description
  - k. Record ID
  - l. Is Signed
  - m. Change Reason
- 5. Use the following filters to filter change logs:
  - a. Date Range
    - i. Today
    - ii. Yesterday
    - iii. Last 7 Days
    - iv. Last 30 Days
    - v. This Month
    - vi. Last Month
    - vii. Custom Range
      - Click Apply to apply the filter.
      - Else, click Cancel.
  - b. Username
  - c. Action
    - i. All
    - ii. Insert
    - iii. Update
    - iv. Delete
  - d. Entity Type
  - e. Entity ID



- f. Field Name
- g. From Value
- h. To Value
- 6. To refresh the Change Logs screen, click the Refresh button.
- 7. To export change logs, click the Export to Excel button.

# 90.1.2 Acceptance Criteria

We succeed only if Change Logs can be viewed and managed via SPORIFY's Administration area.

- Verify that administrators can filter change logs by Date Range, From Value, To Value, Username, Action, Entity Type, and Field Name.
- Verify that administrators can export change logs to Excel.

### 90.1.3 Related / Alternative Procedure

N/A

# 90.2 GUI Specification

#### Purpose of these GUI elements.

The purpose of these GUI elements is to enable administrators to view and manage change logs in SPORIFY.

# 90.2.1 Mockups and Screenshots

Dashboard		Change logs			
A Substances	<	Date Range	User Name	Action	Entity Type
		04/19/2022 - 04/19/2022	(ALL) *	ALL *	ALL
Referentials		Entity Id	Field Name	From Value	To Value
a.			ALL		
29 Administration	*				EXPORT TO EXCEL
Organization units		Timestamp v User Name v Full Name	✓ Action ✓ Entity Type ✓ Entity Id	v Field Name v From Value v To Val	ue v Event Description v Recor
& Users					
🔂 Audit logs					
Change logs					
Settings					
🛄 Manage Systems					
🏶 Tags					
💙 Resolution Status					
🗮 Change Reasons		1			
📃 Data Governance	<		per page		
🕫 Integrations					
User Guides	<				
? Support					
Policies	<				

#### 244 Change Logs Screen



# 90.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Date Range	Current Date	Always	Drop-down menu	String	Here, the administrato r can select a date range to filter by.
Rom value	From Value	Empty	Always	Textbox	String	Here, the administrato r can insert a from value to filter by.
10 Value	To Value	Empty	Always	Textbox	String	Here, the administrato r can insert a to value to filter by.
	Username	(ALL)	Always	Drop-down menu	String	Here, the administrato r can select a username to filter by.
	Action	ALL	Always	Drop-down menu	String	Here, the administrato r can select an action to filter by.
tony type AL *	Entity Type	ALL	Always	Drop-down menu	String	Here, the administrato r can select an entity type to filter by.



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Add hane Ad. •	Field Name	ALL	Always	Drop-down menu	String	Here, the administrato r can select a field name to filter by.

# 90.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissi on	Action	Tooltip	Audit Trail
EXPORT TO EXCEL	Export to Excel	N/A	Always	Button	Administ ration - Change Logs	Exports Change Logs to Excel, downloa ding directly to the user's device	N/A	Yes
C REFRESH	Refresh	N/A	Always	Button	Administ ration - Change Logs	Refreshe s Change Logs screen	N/A	No

# 90.3 Related Documentation and Sources

N/A

# 90.4 Specification References

• UC - Change Logs<sup>214</sup>

<sup>214</sup> https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/493387787/UC+-+Change+Logs

# 91 FS - 547979499 - External Login

# 91.1 Description

Users can login to SPORIFY using the following external providers: OpenID with Okta, OpenID with Azure Active Directory and OpenID with OneLogin.

• Administrators can manage external login settings for their tenant via the External Login Settings tab of the Administration Settings area.

### 91.1.1 Procedure

#### Managing External Login Settings

- 1. Login to SPORIFY.
- 2. Select Administration on the navigation menu.
- 3. Select Settings.
- 4. Click on the External Login Settings tab.
- 5. Check one of the following checkboxes:
  - a. OpenID with Okta
  - b. OpenID with Azure Active Directory
- 6. If **OpenID with Okta** is selected, fill in the following fields:
  - a. Authority
  - b. Client ID
  - c. Client Secret
  - d. RedirectUrl
- 7. Else, if **OpenID with Azure Active Directory** is selected, fill in the following fields:
  - a. Authority
  - b. Client ID
  - c. Client Secret
- 8. Else, if **OpenID with OneLogin** is selected, fill in the following fields:
  - a. Authority
  - b. Client ID
  - c. Client Secret
- 9. Click the Save All button.

#### Note: This procedure is performed by the administrator.

#### Logging In To SPORIFY Using External Login

- 1. Go to www.sporify.eu.
- 2. Click Log In.
- 3. Fill in the following fields:
  - a. Tenancy Name
- 4. Click the Single Sign On button.
- 5. If the inserted tenancy name exists, the user is redirected to the relevant authentication provider.
- 6. If the inserted tenancy name does not exist, a modal reading 'SSO not configured for this tenant. Please contact your administrator for further information.' is presented.



### 91.1.2 Acceptance Criteria

- Verify that users can login to SPORIFY using OpenID with Okta.
- Verify that users can login to SPORIFY using OpenID with Azure Active Directory.
- Verify that users can login to SPORIFY using OpenID with OneLogin.
- Verify that administrators can manage external login settings for their tenant via the External Login Settings tab of the Administration Settings area.
- Verify that if Single Sign On is successful, the user is directed to the relevant authentication provider.
- Verify that if Single Sign On is unsuccessful, a modal appears requesting that the user contacts their administrator.

# 91.2 GUI Specification

#### Purpose of these GUI elements

The purpose of these GUI elements is to enable users to login to SPORIFY using external providers.

# 91.2.1 Mockups and Screenshots

				· _	
SweetAlert2 - a bea	A Con	🚯 datatable vertical sc 🤇 Clockify 🌀 Add or remove Sub 🚺 How to Install Goda 🔟 file-saver - npm 🍟 [UC] Use Cases - N	I 🚺 Core		
SPCRIFY			ſ,	test\admin	2
3 Administration	~	Settings show and change application settings.		B SA	VE ALL
Sorganization units		General Match Settings EMA Settings User management Security NCA Settings External Login Settings			
<ul> <li>Roles</li> <li>Users</li> <li>Logs</li> </ul>	¢	OpenId with Okta     OpenId with Azure Active Directory Okta Configuration Credentials			
<ul> <li>Settings</li> <li>Manage Systems</li> </ul>		Authority https://dev-03246303.okta.com/oauth2/default			
Tags     Resolution Status		Client ld 0oa6cz6d1ypHeHxu65d7			
Data Governance	<	Client Secret DNx0xMi6seuf5Rzy4yzCEqUnf0j3yjjnO_QINd0M			
User Guides	<	RedirectUri https://localhost:8443/authorization-code/callback			
Support					

#### 245 External Login Settings: OpenID with Okta

# CorrIT .

	411031.04	The second se			Opuu	-
5weetAlert2 - a bea	🔕 Core	😵 datatable vertical sc 🤇 Clockify 🌀 Add or remove Sub 💶 How to Install Goda 👖 file-saver - npm 🍨 [UC] Use Cases -	N 🔕 Core			
SPCRIFY				Ω 🕚	test\admin	9
9 Administration	~	Settings Show and change application settings.			SAVE	ALL
Organization units		General Match Settings EMA Settings User management Security NCA Settings External Login Settings				
🔁 Roles 🕵 Users		Openid with Okta				
E Logs	<	Azure Active Directory Configuration Credentials				
Manage Systems		Authority https://dev-03246303.okta.com/oauth2/default				
<ul> <li>Resolution Status</li> </ul>		Client Id 0oa6cz6d1ypHeHxu65d7				
😑 Change Reasons 📃 Data Governance	<	Client Secret DNx0xMi6seuf5Rzy4yzCEqUnf0J3yJjnO_QINd0M				_
User Guides	<					
Support						
Policies	<					

246 External Login Settings: OpenID with Azure Active Directory

ettings sh	ow and change appli	cation settings.				
General	Match Settings	EMA Settings	User management	Security	NCA Settings	External Login Settings
<ul><li>OpenId</li><li>OpenId</li><li>OpenId</li></ul>	with Okta <b>O</b> with Azure Active D with OneLogin <del>***</del>	irectory 🔥				
OneLogin	Configuration C	redentials				
Authority						
Client Id						
Client Secre	et					

#### 247 External Login Settings: OpenID with OneLogin

Forgot password?
IN

248 Login Screen

# CorriT•.

	Sign up	
Tenant		
Personal info	mation	
BACK		SUBMIT

2022 © Sporify by CorrIT

#### 249 SSO Sign Up Screen

# 91.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
OpenId with Okta	OpenID with Okta	False	Always	Checkb ox	Boolean	When checked, OpenID with Okta is selected and the Okta Configuration Credentials section is presented



Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Authority	Empty	Always	Textbo x	String/ Numerical	The relevant Authority credentials are inserted here by the administrator
	Client ID	Empty	Always	Textbo x	String/ Numerical	The relevant Client ID credentials are inserted here by the administrator
	Client Secret	Empty	Always	Textbo x	String/ Numerical	The relevant Client Secret credentials are inserted here by the administrator
	Redirect URL	Empty	When OpenID with Okta is selected	Textbo x	String/ Numerical	The relevant Redirect URL credentials are inserted here by the administrator
Ciperid with Acure Active Directory	OpenID with Azure Active Directory	False	Always	Checkb ox	Boolean	When checked, OpenID with Azure Active Directory is selected and the Azure Active Directory Credentials section is presented
Tenancy name	Tenancy Name	Tenancy Name	Always	Textbo x	String/ Numerical	The relevant Tenancy Name is inserted here
formed (	Tenant	Empty	Always	Textbo x	String/ Numerical	The relevant Tenant name is inserted here
Period Hondon	Personal Information	Empty	Always	Textbo x	String/ Numerical	The relevant Personal Information is inserted here



# 91.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
	Sign On	N/A	When External Login Settings are enabled	Button	External Login Settings	When this button is clicked, if Single Sign On is successf ul, the user is redirect ed to the relevant authenti cation provider . If Single Sign On is unsucce ssful, a modal requesti ng that the user contacts their administ rator is presente d.	N/A	Yes
ВАСК	Back	N/A	Always	Button	External Login Settings	Navigate s to the previous screen.	N/A	No
SUBMIT	Submit	N/A	Always	Button	External Login Settings	Submits SSO credenti als.	N/A	Yes



# 91.3 Related Documentation and Sources

• N/A

# 91.4 Specification References

- https://corritltd.visualstudio.com/Sporify/\_workitems/edit/5464
- https://corritltd.visualstudio.com/Sporify/\_workitems/edit/5231

# 92 FS - 646217807 - SPOR Documents

# 92.1 Description

Users can access SPOR Guidance Documents in SPORIFY.

On this screen, SPOR Guidance Documents can be:

- Searched
- Filtered
- Exported

### 92.1.1 Procedure

- 1. Login to SPORIFY.
- 2. Select User Guides on the navigation menu.
- 3. Select SPOR Documents.
- 4. View the presented grid, which contains the following columns:
  - a. Document Name
  - b. Description
  - c. Domain
  - d. Type
  - e. List Name
  - f. Modified On
- 5. To search SPOR guidance documents, insert the relevant keyword(s) in the search bar and click the search button.
- 6. To filter SPOR guidance documents:
  - a. Click Show Advanced Filters.
  - b. Select the Date Range Filter.
  - c. Select the Domain Filter:
    - i. OMS
      - 1. Type:
        - a. General
        - b. Technical
        - c. NCA
    - ii. RMS
      - 1. Type:
        - a. List-Info
        - b. General
        - c. Technical
  - d. NCA
  - d. Click the Refresh button.
- 7. To export SPOR guidance documents, click the Export To Excel button.

### 92.1.2 Acceptance Criteria

- Verify that SPOR Guidance Documents can be accessed by users in SPORIFY.
- Verify that the following details are provided for each SPOR Guidance Document in SPORIFY: Document Name, Description, Domain, Type, List Name, and Modified On.


- Verify that SPOR Guidance Documents can be searched in SPORIFY.
- Verify that SPOR Guidance Documents can be filtered by Date Range in SPORIFY.
- Verify that SPOR Guidance Documents can be exported to Excel in SPORIFY.

## 92.2 GUI Specification

The purpose of these GUI elements is to enable the user to access SPOR Guidance Documents via SPORIFY.

### 92.2.1 Mockups and Screenshots

Dashboard		SPOR Guidance Documents						
Substances	<	Search	٩					
Maganisations	<	Date Range						
Referentials	<	03/14/2023 - 03/20/2023						
& Administration	<	Hide advanced filters BEXPORT TO EXCEL C						
User Guides	~	Document Name v Description v Domain v Type v List Name	• • Modified On •					
📕 API Guide								
🚔 Admin Guide								
Subser Guide								
Release Notes								
SPOR Documents								
? Support								
Policies	<	If a 1 /1 P P tems per page						
		SPOBIP 23.1 (20230317.2) Enterprise	Current Timezone: (UTC-00.00) Dublin, Edinburgh, Lisbon, London					

250 SPOR Guidance Documents

#### 92.2.2 GUI Elements

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
	Search	Search	Always	Search Bar	String	The search bar is used to search SPOR Guidance Documents
	Date Range	Today (MM/DD/ YYYY - MM/DD/ YYYY)	When Show Advanced Filters is selected	Date Picker	Date	The filter is used to select a Date Range by which to filter SPOR Guidance Documents

23.1 Functional Specification

# CorrIT .

Mockup of GUI Element	Title	Default	Enabled	Туре	Data	Description
Innan  Nii *	Domain	(All)	When Show Advanced Filters is selected	Drop Down	String	The filter is used to select Documents based on their Domain assignment
799   1910	Туре	(All)	When Show Advanced Filters and Domain filter is selected	Drop Down	String	The filter is used to select Documents based on their Type

### 92.2.3 Available Actions And Commands

Mockup of GUI Element	Title	Shortcut	Enabled	Туре	Role/ Permissio n	Action	Tooltip	Audit Trail
EXPORT TO EXCEL	Export To Excel	N/A	Always	Button	SPOR Guidance Document s	Exports SPOR Guidance Docume nts to Excel	N/A	Yes
2 REFRESH	Refresh	N/A	Always	Button	SPOR Guidance Document s	Refreshe s screen	N/A	No

# 92.3 Related Documentation and Sources

• N/A

# 92.4 Specification References

https://corritltd.visualstudio.com/Sporify/\_workitems/edit/6929