



Operational Qualification 23.1

CorrIT²

SPORIFY



Version:

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1 How To Use This Document

This document is based on a template which is designed to be applied to a wide variety of scenarios. The template and scenarios included can be easily adapted for use in various situations. The following section contains a Process Flow describing how the template is to be used during system validation.

2 Process Flow

The validation script is created using the process described in [SOP - QA-005/01 - Validation Process](#)¹. The Executor fills in the required information about the validation environment. The validation test cases are executed, and the results are noted down in the “Results-“ column of the Test case table, followed by comments if needed. If screenshots are needed to document test steps, the screen are pasted into the comments column.

In case of FAIL, findings shall be tracked with the comment section, all failures need to be resolved, and this document needs to be executed again.

Once the script is fully executed, the overall result is recorded on the Validation Summary Page and the script is saved, electronically preserved, electronically approved and securely stored.

¹ <https://corrit.atlassian.net/wiki/spaces/PROC/pages/539164761>

3 Summary

Software Release:	23.1
Server Host Name	SOP - DEV-017/02 - Environment Validation²
Execution Date (YYYY-MM-DD)	2023-04-18
Template Reference	(23.1) Operational Qualification Template³

² <https://corrit.atlassian.net/wiki/spaces/PROC/pages/521043969>

³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/656572417/%2823.1%29+Operational+Qualification+Template>

4 Master Signatures

The Master Signatures section identifies each individual present and involved in the documented installation process. Each individual shall be identified by last name, first name, company and department/role as well as their confluence account in the following tabular overview. By the confluence account, the relation to the page history is referenced. As well as the approval activities in the activity report of the workflow for this document.

Name	Company	Department/Role	Account
Andreas Baßermann	CorriT Ltd.	Development / Executor	@ Andreas Bassermann ⁴
Akram Muhammad	CorriT Ltd.	Development / Observer	@ Muhammad Akram ⁵

⁴ <https://corrit.atlassian.net/wiki/people/629873e71c69c7006ac57ad7?ref=confluence>

⁵ <https://corrit.atlassian.net/wiki/people/625fccac60d67c0068d8b5bb?ref=confluence>

5 Test Cases

5.1 OQ - 530415644 - Role Management

5.1.1 Summary

This test case verifies the create, modify, delete roles

5.1.2 Functional Specification Reference

FS - 14647348 - Roles⁶

5.1.3 Test Steps

	Steps to perform	Parameters /Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Create Role				

⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/14647348/FS+-+14647348+-+Roles>

	Steps to perform	Parameters /Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click "Administration" on main navigation	N/A	Main navigation node for Administration is expanding	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click "Roles" on main navigation	N/A	Role Main page is loaded and displays the configured roles in the system: <ul style="list-style-type: none"> • Admin • User 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click button "Create New Role"	N/A	Modal dialog is displayed with two tabs. On first tab "Role properties": <ul style="list-style-type: none"> • Role name is mandatory • Default option is ticked off Second tab "Permissions" the tree with all available permissions are displayed. None permission is enabled per default.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters /Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Create Role and finalize creation by clicking “Save“	Role Name: OQ- Test-530415 644 Default: disabled Permissions: all enabled	Role with all permissions is saved.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Edit Role				
8	Click “Edit” on the “Actions“ Button at Roles overview on the row to edit	Role Name: OQ- Test-530415 644	Modal dialog to edit the selected role appears	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters /Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
9	Rename Role Name and finalize editing by clicking "Save"	old value: OQ-Test-530415644 new value: OQ-Test-530415644_edit	The role name is renamed to the new value	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Delete Role				
11	Click "Delete" on the "Actions" Button at Roles overview on the row to edit	Role Name: OQ-Test-530415644_edit	Modal dialog to delete the selected role appears	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Confirm deletion by clicking "yes"	N/A	The role was successfully deleted	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Recreate role				

	Steps to perform	Parameters /Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
14	Click button "Create New Role"	N/A	<p>Modal dialog is displayed with two tabs. On first tab "Role properties":</p> <ul style="list-style-type: none"> • Role name is mandatory • Default option is ticked off <p>Second tab "Permissions" the tree with all available permissions are displayed. None permission is enabled per default.</p>	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Create Role and finalize creation by clicking "Save"	<p>Role Name: OQ- Test-530415 644</p> <p>Default: disabled</p> <p>Permissions: all enabled</p>	Role with all permissions is saved, although the same roles name was used before.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.2 OQ - 531365889 - User Management

5.2.1 Summary

This test case verifies the create, modify, delete users

5.2.2 Functional Specification Reference

FS - 25919502 - Users⁷

FS - 14647327 - User Management⁸

FS - 443974752 - Exports⁹

5.2.3 Test Steps

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	create user				

⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/25919502/FS+-+25919502+-+Users>

⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/14647327/FS+-+14647327+-+User+Management>

⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443974752/FS+-+443974752+-+Exports>

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click "Administration" on main navigation	N/A	Main navigation node for Administration is expanding	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click "Users" on main navigation	N/A	User Main page is loaded and displays the configured users in the system: <ul style="list-style-type: none"> Admin 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
5	Click button "Create New User"	N/A	<p>Modal dialog is displayed with two tabs. On first tab "User Information":</p> <ul style="list-style-type: none"> • Name is mandatory • Surname is mandatory • Email address is mandatory • User Name is mandatory • Option "Set random password" is on • Option "Should change password on next login" is on • Option "Send activation email" is on • Option "Active" is on • Option "Is two factor authentication enabled?" is on • Option "Is lockout enabled?" is ticked on <p>Second tab "Roles" the list of all available roles are displayed. Default permission "User" is enabled per default.</p>	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Create User and finalize creation by clicking "Save"	Name: OQ-Test-Name-531365889 Surname: OQ-Test-Surname-531365889 Email address: <i>Please note down the email address in comment column</i> User Name: OQTestUserName Options:	User account is created	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Email address: andreas.bassermann@gmx.de ¹⁰

¹⁰ <mailto:andreas.bassermann@gmx.de>

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		<ul style="list-style-type: none">• Option “Set random password” is on• Option “Should change password on next login” is on• Option “Send activation email” is on• Option “Active“ is on• Option “Is two factor authentication enabled?“ is on			

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		<ul style="list-style-type: none"> Option “Is lockout enabled?” is ticked on Roles: User			
7	edit user				
8	Click “Edit” on the “Actions“ Button at Users overview on the row to edit	User Name: OQ-Test-User-Name-531365889	Modal dialog to edit the selected user appears. On first tab “User Information“: <ul style="list-style-type: none"> Option “Set random password” is off Option “Send activation email” is off 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Add User Phone number and finalize editing by clicking “Save“	old value: empty new value: +353 123456789	The phone number is changed to the new value	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
10	Click "Edit" on the "Actions" Button at Users overview on the row to edit	User Name: OQTestUserNa me	Modal dialog to edit the selected user appears. On first tab "User Information": <ul style="list-style-type: none"> • Phone number +353 123456789 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	export users				
12	Click "Export to Excel"	N/A	Download of excel list "UserList.xlsx"	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
13	Click on “UserList.xlsx“ at the download list of the browser	“UserList.xlsx“	<p>The excel file opens in excel application with columns</p> <ul style="list-style-type: none"> • Name • Surname • User Name • Phone Number • Email Address • Email confirm • Roles • Last login time • Active • Creation time <p>Two rows for user Admin and OQTestUserName as provided</p>	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	delete user				
15	Click “Delete” on the “Actions“ Button at User overview on the row to edit	Role Name: OQTestUserNa me	Modal dialog to delete the selected user appears	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
16	Confirm deletion by clicking “yes“	N/A	The user was successfully deleted	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.3 OQ - 531398657 - Permission Management

5.3.1 Summary

This test case verifies the to assign users to specific roles and test whether permissions are evaluated accordingly

5.3.2 Functional Specification Reference

FS - 25919502 - Users¹¹

FS - 14647327 - User Management¹²

FS - 14647348 - Roles¹³

¹¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/25919502/FS+-+25919502+-+Users>

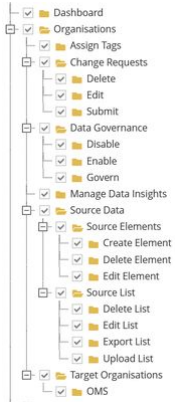
¹² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/14647327/FS+-+14647327+-+User+Management>

¹³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/14647348/FS+-+14647348+-+Roles>

5.3.3 Test Steps

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Create Role				
2	Login to SPORIFY	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click "Administration" on main navigation	N/A	Main navigation node for Administration is expanding	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click "Roles" on main navigation	N/A	Role Main page is loaded and displays the configured roles in the system: <ul style="list-style-type: none"> • Admin • User 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
5	Click button "Create New Role"	N/A	<p>Modal dialog is displayed with two tabs. On first tab "Role properties":</p> <ul style="list-style-type: none">• Role name is mandatory• Default option is ticked off <p>Second tab "Permissions" the tree with all available permissions are displayed. None permission is enabled per default.</p>	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Create Role and finalize creation by clicking “Save“	Role Name: OQ-Test-531398657 Default: disabled Permissions: <ul style="list-style-type: none"> • Dashboard • Organisations related only 	Role with permissions on Dashboard and Organisations related only is saved.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
7	Disable mandatory email activation link				
8	Click “Settings“ on main navigation	N/A	The system settings page is displayed	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click on “User management“	N/A	The user management settings page is displayed	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Uncheck “Email confirmation required for login.“ in section “Other settings“	N/A	The check box is empty	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	To persist the changed setting by clicking “Save All“	N/A	Toast message containing the confirmation for System settings are updated.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Create User				

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
13	Click “Users“ on main navigation	N/A	User Main page is loaded and displays the configured users in the system: <ul style="list-style-type: none"> • Admin 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Click button “Create New User“	N/A	<p>Modal dialog is displayed with two tabs. On first tab “User Information“:</p> <ul style="list-style-type: none"> • Name is mandatory • Surname is mandatory • Email address is mandatory • User Name is mandatory • Option “Set random password” is on • Option “Should change password on next login” is on • Option “Send activation email” is on • Option “Active“ is on • Option “Is two factor authentication enabled?“ is on • Option “Is lockout enabled?“ is ticked on <p>Second tab “Roles“ the list of all available roles are displayed. Default permission “User“ is enabled per default.</p>	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
15	Create User and finalize creation by clicking "Save"	Name: OQ-Test-Name-531398657 Surname: OQ-Test-Surname-531398657 Email address: <i>Please note down the Email address in comment column</i> User Name: OQTestUserName Password: dgpcYGk93N4euez Options:	User account is created	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Email address: andreas.bassermann@gmx.de ¹⁴

¹⁴ mailto:andreas.bassermann@gmx.de

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		<ul style="list-style-type: none">• Option “Set random password” is off• Option “Should change password on next login” is off• Option “Send activation email” is off• Option “Active“ is on• Option “Is two factor authentication enabled?“ is off			

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		<ul style="list-style-type: none"> Option “Is lockout enabled?” is ticked off Roles: OQ-Test-531398657			
16	Authenticate with user				
17	Log out from SPORIFY	N/A	Current user is logged out and log in screen is displayed	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
18	Login to SPORIFY	Tenant: OQCorrIT23-1 User name: OQTestUserNa me Password: dgpYgk93N4e uez	Login succeeds	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Verify the navigation displays <ul style="list-style-type: none"> • Dashboard • Organisation • User Guides • Support • Policies 	N/A		<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Menu option Validation is available as well

5.4 OQ - 532217979 - System Management

5.4.1 Summary

This test case verifies 'create', 'update' and 'delete' for systems.

5.4.2 Functional Specification Reference

FS - 25952580 - Manage Systems¹⁵

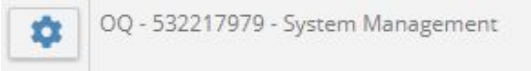
5.4.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Create System				

¹⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/25952580/FS+-+25952580+-+Manage+Systems>

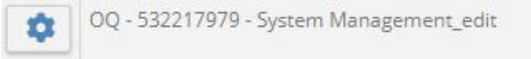
	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Manage Systems' on the navigation menu.	N/A	The 'Manage Systems' screen is presented. On this screen, all of the tenant's existing systems are listed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click the 'Create New System' button.	N/A	The 'Create New System' modal appears. This modal contains a 'Name' field.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Insert the new system's name in the 'Name' field.	System Name: OQ - 532217979 - System Management	The new system's name (OQ - 532217979 - System Management) is inserted in the 'Name' field.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
7	Click the 'Save' button.	N/A	The new system (OQ - 532217979 - System Management) is created and appears on the 'Manage Systems' screen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Click 'Referentials' on the navigation menu.	N/A	The navigation menu's 'Referentials' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Click the 'Upload' button.	N/A	The 'Upload List' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • RMS List To Match • List Language • Click Source Excel or CSV File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Click the 'System' drop-down menu.	N/A	The created system (OQ - 532217979 - System Management) is available for selection on the 'System' drop-down menu, thus verifying its creation.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
12	Edit System				
13	Click the 'Cancel' button.	N/A	The 'Upload List' modal closes.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Click 'Administration' on the navigation menu.	N/A	The 'Administration' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Click 'Manage Systems' on the navigation menu.	N/A	The 'Manage Systems' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Click on the associated cog icon of the newly created system (OQ - 532217979 - System Management). 	N/A	The following options are presented: Edit, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
17	Click 'Edit'.	N/A	The 'Edit System' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Make edits by changing the old value to the new value.	Old Value: OQ - 532217979 - System Management New Value: OQ - 532217979 - System Management _edit	The system's edited name (OQ - 532217979 - System Management_edit) is inserted in the 'Name' field.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Click the 'Save' button.	N/A	The system is renamed to the new value (OQ - 532217979 - System Management_edit).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Click 'Referentials' on the navigation menu.	N/A	The navigation menu's 'Referentials' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
21	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click the 'Upload' button.	N/A	The 'Upload List' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> List Name System RMS List To Match List Language Click Source Excel or CSV File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click the 'System' drop-down menu.	N/A	The edited system (OQ - 532217979 - System Management_edit) is available for selection on the 'System' drop-down menu, thus verifying that it was edited.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Delete System				
25	Click the 'Cancel' button.	N/A	The 'Upload List' modal closes.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
26	Click 'Administration' on the navigation menu.	N/A	The 'Administration' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Click 'Manage Systems' on the navigation menu.	N/A	The 'Manage Systems' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Click on the associated cog icon of the system (OQ - 532217979 - System Management_edit). 	N/A	The following options are presented: Edit, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
29	Click 'Delete'.	N/A	A modal reading 'Are you sure? System OQ - 532217979 - System Management_edit will be deleted' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
30	Click the 'Yes' button.	N/A	The system is deleted and a toast reading 'Successfully deleted' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
31	Click 'Referentials' on the navigation menu.	N/A	The navigation menu's 'Referentials' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
33	Click the 'Upload' button.	N/A	The 'Upload List' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • RMS List To Match • List Language • Click Source Excel or CSV File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Click the 'System' drop-down menu.	N/A	The deleted system (OQ - 532217979 - System Management_edit) is no longer available for selection on the 'System' drop-down menu, thus verifying its deletion.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.5 OQ - 532228856 - Tags Management

5.5.1 Summary

This test case verifies 'create', 'update' and 'delete' for tags.

5.5.2 Functional Specification Reference

FS - 443909175 - Tags¹⁶

FS - 25952661 - Create and Manage Tags¹⁷

FS - 442565696 - Substances Source Lists¹⁸

5.5.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Create Tag				

¹⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443909175/FS+-+443909175+-+Tags>


¹⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/25952661/FS+-+25952661+-+Create+and+Manage+Tags>


¹⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442565696/FS+-+442565696+-+Substances+Source+Lists>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Tags' on the navigation menu.	N/A	The 'Tags' screen is presented. On this screen, all of the tenant's existing tags are listed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click on the 'Create New Tag' button.	N/A	The 'Create New Tag' modal appears. This modal contains a 'Name' field.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Insert the new tag's name in the 'Name' field.	Tag Name: OQ - 532228856 - Tags Management	The new tag's name (OQ - 532228856 - Tags Management) is inserted in the 'Name' field.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
7	Click the 'Save' button.	N/A	The new tag (OQ - 532228856 - Tags Management) is created and appears on the 'Tags' screen. A toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Click 'Substances' on the navigation menu.	N/A	The navigation menu's 'Substances' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click 'Source Lists' on the navigation menu.	N/A	The Substances 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Click the 'Upload' button.	N/A	The 'Upload Substances' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • List Language • Select Source Excel or CSV File • Number Of Header Rows In My Source File • Restrict mapping to certain targets, statuses, and name types 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
11	Complete the 'Upload Substances' modal's fields.	List Name: OQ - 532228856 - Tags Management - step 11 System: Default List Language: English Select Source Excel Or CSV File: OQ - 532228856 - Tags Management - step 11.xlsx Number Of Header Rows In My Source File: 1	The 'Upload Substances' modal's fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Restrict Mapping To Certain Targets, Statuses, And Name Types: Off			
12	Click the 'Save' button.	N/A	The source list (OQ - 532228856 - Tags Management - step 11) uploads.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Click on the uploaded source list's name (OQ - 532228856 - Tags Management - step 11) in the 'List' column.	N/A	Source list OQ - 532228856 - Tags Management - step 11 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Click on a source substance's associated tag icon. 	Source Substance: Denosumab	The 'Assign Tags' modal appears. This modal contains a 'Tags' field.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
15	Click 'Add Tag'.	N/A	A list of available tags is presented. The created tag (OQ - 532228856 - Tags Management) appears on this list, verifying its creation.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Click the 'Save' button.	N/A	The OQ - 532228856 - Tags Management tag is applied to 'Denosumab'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Edit Tag				
18	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Click 'Tags' on the navigation menu.	N/A	The 'Tags' screen is presented. On this screen, all of the tenant's existing tags are listed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Click on the created tag's associated cog icon. 	N/A	The following options are presented: Edit, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
21	Click 'Edit'.	N/A	The 'Edit Tag' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Make edits by changing the old value to the new value.	Old Value: OQ - 532217979 - Tags Management New Value: OQ - 532217979 - Tags Management _edit	The tag's edited name (OQ - 532228856 - Tags Management_edit) is inserted in the 'Name' field.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click the 'Save' button.	N/A	The tag is renamed to the new value (OQ - 532217979 - Tags Management_edit) and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Click 'Substances' on the navigation menu.	N/A	The navigation menu's 'Substances' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
25	Click 'Source Lists' on the navigation menu.	N/A	The Substances 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Click on the uploaded source list's name (OQ - 532228856 - Tags Management - step 11) in the 'List' column.	N/A	Source list OQ - 532228856 - Tags Management - step 11 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Click on the source substance Denosumab's associated tag icon. 	N/A	The 'Assign Tags' modal appears. In this modal's 'Tags' field, the attached tag is now entitled OQ - 532228856 - Tags Management_edit, verifying that it was edited.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Delete Tag				
29	Click the 'Cancel' button.	N/A	The 'Upload List' modal closes.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
30	Click 'Administration' on the navigation menu.	N/A	The 'Administration' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
31	Click 'Tags' on the navigation menu.	N/A	The 'Tags' screen is presented. On this screen, all of the tenant's existing tags are listed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Click on the edited tag's associated cog icon. 	N/A	The following options are presented: Edit, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
33	Click 'Delete'.	N/A	A modal reading 'Are you sure? Tag OQ - 532228856 - Tags Management_edit will be deleted' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Click the 'Yes' button.	N/A	The tag is deleted and a toast reading 'Successfully deleted' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
35	Click 'Substances' on the navigation menu.	N/A	The navigation menu's 'Substances' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
36	Click 'Source Lists' on the navigation menu.	N/A	The Substances 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
37	Click on the uploaded source list's name (OQ - 532228856 - Tags Management - step 11) in the 'List' column.	N/A	Source list OQ - 532228856 - Tags Management - step 11 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
38	Click on the source substance Denosumab's associated tag icon. 	N/A	The 'Assign Tags' modal appears. In this modal's 'Tags' field, the attached tag OQ - 532228856 - Tags Management_edit no longer appears, verifying its deletion.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.6 OQ - 532185348 - Organization Units Management

5.6.1 Summary

This test case verifies 'create', 'update' and 'delete' organization units for data governance.

5.6.2 Functional Specification Reference

FS - 481787905 - Data Governance¹⁹

5.6.3 Test Steps

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Create Organization Unit				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Organization Units' on the navigation menu.	N/A	The 'Organization Units' screen is presented. This screen contains an 'Organization Tree' area and a 'Members' area.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

¹⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
5	Click the 'Add Root Unit' button.	N/A	The 'New Organization Unit' modal appears. This modal contains a 'Name' field.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Insert the new organization unit's name in the 'Name' field.	Organization Unit Name: OQ - 532185348 - Organization Units Management	The new organization unit's name (OQ - 532185348 - Organization Units Management) is inserted in the 'Name' field.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Click the 'Save' button.	N/A	Organization unit OQ - 532185348 - Organization Units Management is created and appears in the 'Organization Tree' area of the 'Organization Units' screen. A toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Select the new organization unit (OQ - 532185348 - Organization Units Management) and click the 'Add Member' button.	N/A	The 'Select a User' modal is presented. This modal lists the tenant's users.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Select a member.	Admin	The selected member (Admin) is added to the organization unit.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
10	Click 'Data Governance' on the navigation menu.	N/A	The navigation menu's 'Data Governance' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Click 'Settings' on the navigation menu.	N/A	The 'Data Governance Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Select 'Substances'.	N/A	The 'Substances' section of the 'Data Governance Settings' screen expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Check the 'Governance Required' checkbox.	N/A	The 'Governance Required' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Click the 'Assign Reviewers' field.	N/A	The created organization unit (OQ - 532185348 - Organization Units Management) is available for selection on the 'Assign Reviewers' drop-down menu, verifying its creation.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Update Organization Unit				

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
16	Click 'Organization Units' on the navigation menu.	N/A	The 'Organization Units' screen is presented. This screen contains an 'Organization Tree' area and a 'Members' area.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Click on the arrow icon located beside the organization unit's name in the 'Organization Tree' area. <small>■ OQ - 532185348 - Organization Units Management (1) ▾</small>	N/A	The following options are presented: Edit, Add Sub Unit, Add Member, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Click 'Edit'.	N/A	The 'Edit: OQ - 532185348 - Organization Units Management' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Make edits by changing the old value to the new value.	Old Value: OQ - 532185348 - Organization Units Management New Value: OQ - 532185348 - Organization Units Management_edit	The organization unit's edited name is inserted in the 'Name' field.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
20	Click the 'Save' button.	N/A	The organization unit is renamed to the new value (OQ - 532185348 - Organization Units Management_edit) and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
21	Click 'Data Governance' on the navigation menu.	N/A	The navigation menu's 'Data Governance' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click 'Settings' on the navigation menu.	N/A	The 'Data Governance Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Select 'Substances'.	N/A	The 'Substances' section of the 'Data Governance Settings' screen expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Click the 'Assign Reviewers' field.	N/A	The edited organization unit (OQ - 532185348 - Organization Units Management_edit) is available for selection on the 'Assign Reviewers' drop-down menu, verifying that it was updated.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
25	Delete Organization Unit				
26	Click 'Organization Units' on the navigation menu.	N/A	The 'Organization Units' screen is presented. This screen contains an 'Organization Tree' area and a 'Members' area.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Click on the arrow icon located beside the organization unit's name in the 'Organization Tree' area. <small>■ OQ - 532185348 - Organization Units Management_edit (1) ▾</small>	N/A	The following options are presented: Edit, Add Sub Unit, Add Member, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Click 'Delete'.	N/A	A modal reading 'Are you sure? Are you sure to delete organization unit OQ - 532185348 - Organization Units Management_edit?' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
29	Click the 'Yes' button.	N/A	The organization unit is deleted and a toast reading 'Successfully deleted' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
30	Click 'Data Governance' on the navigation menu.	N/A	The navigation menu's 'Data Governance' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
31	Click 'Settings' on the navigation menu.	N/A	The 'Data Governance Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Select 'Substances'.	N/A	The 'Substances' section of the 'Data Governance Settings' screen expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
33	Click the 'Assign Reviewers' field.	N/A	The deleted organization unit (OQ - 532185348 - Organization Units Management_edit) is not available for selection on the 'Assign Reviewers' drop-down menu, verifying its deletion.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.7 OQ - 535298157 - Security Management

5.7.1 Summary

This test case verifies the functionality to secure user accounts and user sessions with SPORIFY.

5.7.2 Functional Specification Reference

FS - 14581829 - Password Complexity²⁰

FS - 526975461 - Password Expiry²¹

FS - 527204493 - Password History²²

FS - 526909457 - Session Idle Timeout²³

FS - 14581844 - User Lockout Policy²⁴

FS - 14581875 - IP Whitelisting²⁵

FS - 14745656 - Two Factor Login²⁶

20 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/14581829/FS+-+14581829+-+Password+Complexity>

21 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/526975461/FS+-+526975461+-+Password+Expiry>

22 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/527204493/FS+-+527204493+-+Password+History>

23 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/526909457/FS+-+526909457+-+Session+Idle+Timeout>

24 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/14581844/FS+-+14581844+-+User+Lockout+Policy>

25 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/14581875/FS+-+14581875+-+IP+Whitelisting>

26 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/14745656/FS+-+14745656+-+Two+Factor+Login>

5.7.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Password Complexity				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Settings' on the navigation menu.	N/A	The 'Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
5	Click the 'Security' tab.	N/A	The contents of the 'Security' tab is presented. This tab contains the following sections: <ul style="list-style-type: none"> • Password Complexity • Enforce Password History • Password Expiration • User Lock Out • Two Factor Login • IP Whitelisting • Session Idle Timeout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Under the 'Password Complexity' heading, set the 'Use default settings' checkbox to unchecked.	N/A	The 'Use default settings' checkbox is unchecked. The Test Case performer can now make changes to the 'Password Complexity' settings shown onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
7	Configure the following options: <ul style="list-style-type: none"> • Minimum password length • Maximum password length • Use numbers in password • Use upper case letters in password • Use lower case letters in password • Use punctuations in password 	Minimum password length: 9 Maximum password length: 15 Use numbers in password: True Use upper case letters in password: True Use lower case letters in password: True Use punctuations in password: False	The 'Password Complexity' section of the 'Security' tab is configured to reflect the listed parameters.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
8	Click the 'Save All' button.	N/A	The configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Click 'Change password'.	N/A	The 'Change Password' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • Current password • New password • New password (repeat) 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
11	Complete the presented fields, which are as follows: <ul style="list-style-type: none"> • Current password • New password • New password (repeat) 	New Password: RjdsGtu57dz New Password (Repeat): RjdsGtu57dz	The presented fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Click the 'Save' button.	N/A	The new password is saved and a toast reading 'Your password has changed successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Select 'Logout'.	N/A	The Test Case performer is logged out of SPORIFY.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
15	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Enforce Password History				
17	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Click 'Settings' on the navigation menu.	N/A	The 'Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
20	Click the 'Security' tab.	N/A	The contents of the 'Security' tab is presented. This tab contains the following sections: <ul style="list-style-type: none"> • Password Complexity • Enforce Password History • Password Expiration • User Lock Out • Two Factor Login • IP Whitelisting • Session Idle Timeout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
21	Under the 'Enforce Password History' heading of the 'Security' tab, set the 'Limit Password Reuse' checkbox to checked.	N/A	The 'Limit Password Reuse' checkbox is checked and the 'The number of unique new passwords that must be associated with a user account before an old password can be reused' field appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Fill in the 'The number of unique new passwords that must be associated with a user account before an old password can be reused' field.	2	The 'The number of unique new passwords that must be associated with a user account before an old password can be reused' field is set to the inserted number (2).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click the 'Save All' button.	N/A	The configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
24	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
25	Click 'Change password'.	N/A	The 'Change Password' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • Current password • New password • New password (repeat) 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Complete the presented fields, which are as follows: <ul style="list-style-type: none"> • Current password • New password • New password (repeat) 	New Password: RjdsGtu57dz5 315 New Password (Repeat): RjdsGtu57dz5 315	The presented fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
27	Click the 'Save' button.	N/A	The new password (RjdsGtu57dz5315) is saved and a toast reading 'Your password has changed successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
29	Click 'Change password'.	N/A	The 'Change Password' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • Current password • New password • New password (repeat) 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
30	Complete the presented fields, which are as follows: <ul style="list-style-type: none"> • Current password • New password • New password (repeat) 	Current Password: RjdsGtu57dz5 315 New Password: Test12345 New Password (Repeat): Test12345	The presented fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
31	Click the 'Save' button.	N/A	The new password (Test12345) is saved and a toast reading 'Your password has changed successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
33	Click 'Change password'.	N/A	The 'Change Password' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • Current password • New password • New password (repeat) 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Complete the presented fields, which are as follows: <ul style="list-style-type: none"> • Current password • New password • New password (repeat) 	Current Password: Test12345 New Password: RjdsGtu57dz5315 New Password (Repeat): RjdsGtu57dz5315	The presented fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
35	Click the 'Save' button.	N/A	A modal reading 'An unknown failure has occurred' appears, verifying that the Test Case performer cannot reuse a password before at least 2 unique new passwords have been associated with their account.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
36	Click the 'Ok' button.	N/A	The modal closes.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
37	On the 'Change Password' modal, complete the presented fields, which are as follows: <ul style="list-style-type: none"> • Current password • New password • New password (repeat) 	Current Password: Test12345 New Password: UniquePassw ord2 New Password: UniquePassw ord2	The presented fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
38	Click the 'Save' button.	N/A	The new password (UniquePassword2) is saved and a toast reading 'Your password has changed successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
39	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
40	Click 'Change password'.	N/A	The 'Change Password' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • Current password • New password • New password (repeat) 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
41	Complete the presented fields, which are as follows: <ul style="list-style-type: none"> • Current password • New password • New password (repeat) 	Current Password: UniquePassw ord2 New Password: RjdsGtu57dz5 315 New Password (Repeat): RjdsGtu57dz5 315	The presented fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
42	Click the 'Save' button.	N/A	The inserted password (RjdsGtu57dz5315) is saved and a toast reading 'Your password has changed successfully' appears, verifying that after using 2 unique passwords, the Test Case performer can reuse an old password.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
43	User Lock Out				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
44	Under the 'User Lock Out' heading of the 'Security' tab, set the 'Enable user account locking on failed login attempts' checkbox to checked.	N/A	The 'Enable user account locking on failed login attempts' checkbox is checked and the 'Maximum number of failed login attempt count before locking the account' field appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
45	Fill in the 'Maximum number of failed login attempt count before locking the account' field.	3	The 'Maximum number of failed login attempt count before locking the account' field is set to the inserted number (3).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
46	Uncheck the 'Account is locked out until administrator unlocks it' checkbox.	N/A	The 'Account is locked out until administrator unlocks it' checkbox is unchecked and the 'Account locking duration (as seconds)' field appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
47	Fill in the 'Account locking duration (as seconds)' field.	200	The 'Account locking duration (as seconds)' field is set to the inserted number of seconds (200).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
48	Click the 'Save All' button.	N/A	The configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
49	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
50	Click 'Logout'.	N/A	The Test Case performer is logged out of SPORIFY.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
51	On the 'Log In' screen, fill in the presented fields: <ul style="list-style-type: none"> • Tenancy Name • Username or Email • Password In the password field, the inserted password should be incorrect.	Password: Password1	A modal reading 'Login failed! Invalid user name or password' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
52	Click the 'Ok' button.	N/A	The modal closes.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
53	<p>On the 'Log In' screen, fill in the presented fields:</p> <ul style="list-style-type: none"> • Tenancy Name • Username or Email • Password <p>In the password field, the inserted password should be incorrect.</p>	Password: Password2	A modal reading 'Login failed! Invalid user name or password' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
54	Click the 'Ok' button.	N/A	The modal closes.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
55	<p>On the 'Log In' screen, fill in the presented fields:</p> <ul style="list-style-type: none"> • Tenancy Name • Username or Email • Password <p>In the password field, the inserted password should be incorrect.</p>	Password: Password3	A modal reading 'Login failed! The user account has been locked out. Please try again later' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
56	Wait for 200 seconds and login to SPORIFY using the correct password.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
57	Two Factor Login				
58	Under the 'Two Factor Login' heading of the 'Security' tab, set the 'Enable two factor user login' checkbox to checked.	N/A	The 'Enable two factor user login' checkbox is checked and the 'Allow to remember browser. If you allow this, users can select to remember browser to skip second time two factor login for the same browser' checkbox appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
59	Click the 'Save All' button.	N/A	The configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
60	IP Whitelisting				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
61	Under the 'IP Whitelisting' heading, set the 'Add trusted IP addresses or IP ranges from which your users can access your tenant account' checkbox to checked.	N/A	The 'Add trusted IP addresses or IP ranges from which your users can access your tenant account' checkbox is checked and the 'Add one entry per line in the format of x.x.x.x for a single address or x.x.x.x/y for a range of addresses' textbox appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
62	Insert an IP address in the 'Add one entry per line in the format of x.x.x.x for a single address or x.x.x.x/y for a range of addresses' textbox.	<i>Please note down in comment the used IP address</i>	There IP address is in the 'Add one entry per line in the format of x.x.x.x for a single address or x.x.x.x/y for a range of addresses' textbox.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	IP address: 93.210.112.243
63	Click the 'Save All' button.	N/A	The configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
64	Session Idle Timeout				
65	Under the 'Session Idle Timeout' heading, set the 'Automatically Log Out User After A Set Period Of Inactivity' checkbox to checked.	N/A	The 'Automatically Log Out User After A Set Period Of Inactivity' checkbox is checked and the 'Duration of inactivity (Seconds)' field appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
66	Fill in the 'Duration of inactivity (Seconds)' field.	400	The 'Duration of inactivity (Seconds)' field is set to the inserted number (400).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
67	Click the 'Save All' button.	N/A	The configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
68	Stop utilising SPORIFY for 400 seconds.	N/A	The session in SPORIFY is timed out and the Test Case performer is prompted to login again.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.8 OQ - 536543369 - Match Setting Management

5.8.1 Summary

This test case verifies the matching configuration and its impact on source lists.

5.8.2 Functional Specification Reference

FS - 21266623 - Matching Preferences (Fuzzy Matching)²⁷

FS - 21201210 - System To System Preferences²⁸

5.8.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Matching Preferences (Fuzzy Matching)				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

²⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/21266623>

²⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/21201210/FS+-+21201210+-+System+To+System+Preferences>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
4	Click 'Settings' on the navigation menu.	N/A	The 'Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click the 'Match Settings' tab.	N/A	The contents of the 'Match Settings' tab is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Under the 'Matching Preferences (Fuzzy Matching)' heading, set the 'Ignore punctuation and common abbreviations while matching source to target data' checkbox to checked.	N/A	The 'Ignore punctuation and common abbreviations while matching source to target data' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Set the 'Automatically match source data to target data when the system performs a sync' checkbox to checked.	N/A	The 'Automatically match source data to target data when the system performs a sync' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Click the 'Save All' button.	N/A	The presented configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	System To System Preferences				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
10	Under the 'System To System Preferences' heading, set the 'Apply manual matches found in any source system when uploading new lists to the same target' checkbox to checked.	N/A	The 'Apply manual matches found in any source system when uploading new lists to the same target' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Set the 'Apply the Resolution Status found in any source system when uploading new lists to the same target' checkbox to checked.	N/A	The 'Apply the Resolution Status found in any source system when uploading new lists to the same target' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Set the 'Apply matches based on identical source ids on the same list' checkbox to checked.	N/A	The 'Apply matches based on identical source ids on the same list' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Click the 'Save All' button.	N/A	The presented configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.9 OQ - 531988697 - Change Reasons

5.9.1 Summary

This test case verifies 'create', 'edit' and 'delete' for change reasons.

5.9.2 Functional Specification Reference

FS - 487686145 - Change Reasons²⁹

FS - 481787905 - Data Governance³⁰

FS - 41156625 - Referentials Source Lists³¹

5.9.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Create Change Reason				

²⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/487686145/FS+-+487686145+-+Change+Reasons>

³⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

³¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists>


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Data Governance' on the navigation menu.	N/A	The navigation menu's 'Data Governance' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click 'Settings' on the navigation menu.	N/A	The 'Data Governance Settings' screen is presented. This screen contains the following sections: <ul style="list-style-type: none"> • Substances • Organisations • Referentials 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Click 'Referentials'.	N/A	The 'Referentials' area of the 'Data Governance Settings' screen expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
7	Configure the presented settings as follows: <ul style="list-style-type: none"> • Governance Required: On • Assign Reviewers: Test Case performer is assigned as a reviewer. • Assign Approvers: Test Case performer is assigned as an approver. • 4 Eye Principle: Off • Enable Governance Where Record Matched: On • E-Signature: On 	N/A	The described configuration is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Click 'Save'.	N/A	The described configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click 'Change Reasons' on the navigation menu.	N/A	The 'Change Reasons' screen is presented. On this screen, all of the tenant's existing change reasons are listed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
10	Click the 'Create New Change Reason' button.	N/A	The 'Create New Change Reason' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> Change Reason Default Active 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Complete the presented fields as follows: <ul style="list-style-type: none"> Insert the change reason's name in the 'Change Reason' textbox. Use the 'Default' checkbox to configure whether or not the change reason is set as default. Use the 'Active' checkbox to configure whether or not the change reason is set as active. 	Change Reason: OQ - 531988697 - Change Reasons Default: Off Active: On	All presented fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Click the 'Save' button.	N/A	The new change reason is created and appears on the 'Change Reasons' screen. A toast reading 'Saved successfully' also appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Select 'Referentials' on the navigation menu.	N/A	The navigation menu's 'Referentials' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
14	Select 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Click the 'Upload' button.	N/A	The 'Upload List' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • RMS List To Match • List Language • Select Source Excel or CSV File • Number Of Header Rows in My Source File (Note: This field only appears when the file has been uploaded.) 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
16	Complete the 'Upload List' modal's fields.	List Name: OQ - 531988697 - Change Reasons - step 16 System: Default RMS List To Match: Country List Language: English Select Source Excel or CSV File: OQ - 531988697 - Change Reasons - step 16.xlsx	The 'Upload Substances' modal's fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Number Of Header Rows in My Source File: 1			
17	Click the 'Save' button.	N/A	The source list (OQ - 531988697 - Change Reasons - step 16) uploads.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Click on the uploaded source list's name (OQ - 531988697 - Change Reasons - step 16) in the 'Source List' column.	N/A	Source list OQ - 531988697 - Change Reasons - step 16 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Click a source term's governance icon. 	Source Term: Afghanistan	The following options are presented: Govern, Disable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Click 'Govern'.	N/A	A 'Stage: Pending Review' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
21	Click a review status.	Review Status: Passed	An 'Add Comment' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click the 'Skip' button.	N/A	The selected governance status (Passed) is applied to the Afghanistan source term.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click the Afghanistan term's governance icon again. 	N/A	The following options are presented: Govern, Disable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Click 'Govern'.	N/A	A 'Stage: Reviewed' modal is presented for the Afghanistan term.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
25	Click an approval option.	Approval Option: Accept	The 'Add e-Signature' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • User Name • Email Verification Code • Change Reason • Comment 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Click the 'Change Reason' field.	N/A	The created change reason (OQ - 531988697 - Change Reasons) is available for selection on the 'Change Reason' drop-down menu, thus verifying its creation.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Edit Change Reason				
28	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
29	Click 'Change Reasons' on the navigation menu.	N/A	The 'Change Reasons' screen is presented. On this screen, all of the tenant's existing change reasons are listed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	



	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
30	Click on the associated cog icon of the created change reason (OQ - 531988697 - Change Reasons).	N/A	The following options are presented: Edit, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
31	Click 'Edit'.	N/A	The 'Edit Change Reason' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Make an edit by changing the old value to the new value.	Old Value (Change Reason): OQ - 531988697 - Change Reasons New Value (Change Reason): OQ - 531988697 - Change Reasons_edit	The 'Change Reason' field reflects the new value (OQ - 531988697 - Change Reasons_edit).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
33	Click the 'Save' button.	N/A	The edited change reason is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Select 'Referentials' on the navigation menu.	N/A	The navigation menu's 'Referentials' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
35	Select 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
36	Click on the uploaded source list's name (OQ - 531988697 - Change Reasons) in the 'Source List' column.	N/A	Source list OQ - 531988697 - Change Reasons - step 16 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
37	Click a source term's governance icon. 	Source Term: Aland Islands	The following options are presented: Govern, Disable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
38	Click 'Govern'.	N/A	A 'Stage: Pending Review' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
39	Click a review status.	Review Status: Passed	An 'Add Comment' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
40	Click the 'Skip' button.	N/A	The selected governance status (Passed) is applied to the Aland Islands source term.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
41	Click the Aland Islands term's governance icon again. 	N/A	The following options are presented: Govern, Disable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
42	Click 'Govern'.	N/A	A 'Stage: Reviewed' modal is presented for the Aland Islands term.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
43	Click an approval option.	Approval Option: Accept	The 'Add e-Signature' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • User Name • Email Verification Code • Change Reason • Comment 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
44	Click the 'Change Reason' field.	N/A	The edited change reason (OQ - 531988697 - Change Reasons_edit) is available for selection on the 'Change Reason' drop-down menu, thus verifying that it was edited.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
45	Delete Change Reason				
46	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
47	Click 'Change Reasons' on the navigation menu.	N/A	The 'Change Reasons' screen is presented. On this screen, all of the tenant's existing change reasons are listed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
48	Click on the associated cog icon of the created change reason (OQ - 531988697 - Change Reasons_edit).	N/A	The following options are presented: Edit, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
49	Click 'Delete'.	N/A	A modal reading 'Are you sure? Change Reason [Change Reason Name] will be deleted' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
50	Click the 'Yes' button.	N/A	The change reason is deleted.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
51	Select 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
52	Click on the uploaded source list's name 'OQ - 531988697 - Change Reasons - step 16' in the 'Source List' column.	N/A	Source list OQ - 531988697 - Change Reasons - step 16 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
53	Click a source term's governance icon. 	Source Term: Algeria	The following options are presented: Govern, Disable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
54	Click 'Govern'.	N/A	A 'Stage: Pending Review' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
55	Click a review status.	Review Status: Passed	An 'Add Comment' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
56	Click the 'Skip' button.	N/A	The selected governance status (Passed) is applied to the Belgium source term.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
57	Click the Algeria term's governance icon again. 	N/A	The following options are presented: Govern, Disable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
58	Click 'Govern'.	N/A	A 'Stage: Reviewed' modal is presented for the Belgium term.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
59	Click an approval option.	Approval Option: Accept	The 'Add e-Signature' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • User Name • Email Verification Code • Change Reason • Comment 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
60	Click the 'Change Reason' field.	N/A	The deleted change reason (OQ - 531988697 - Change Reasons_edit) is not available for selection on the 'Change Reason' drop-down menu, thus verifying its deletion.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.10 OQ - 536871010 - EMA Settings Management

5.10.1 Summary

This test case verifies the tenant configuration for EMA access.

5.10.2 Functional Specification Reference

FS - 21266784 - EMA Settings³²

5.10.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Configure EMA Settings				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

³² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/21266784/FS+-+21266784+-+EMA+Settings>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
4	Select 'Settings' on the navigation menu.	N/A	The 'Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Select the 'EMA Settings' tab.	N/A	The contents of the 'EMA Settings' tab is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Complete the following fields: <ul style="list-style-type: none"> EMA User Name EMA Password 	EMA User Name: <i>Note down the used EMA User Name in the comment column</i>	The presented fields are completed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	EMA User Name: basharperma_a
7	Click the 'Test' button to verify that the inserted EMA credentials are entered correctly.	N/A	A modal reading 'Access to EMA SPOR API successful' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Click the 'Ok' button.	N/A	The 'Access to EMA SPOR API successful' modal closes.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
9	Click the 'Save' button.	N/A	The inserted EMA credentials are saved and a modal reading 'Access to EMA SPOR API successful' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.11 OQ - 537001985 - Auto Apply Resolution Status Management

5.11.1 Summary

This test case verifies the configuration to automatically apply a resolution status on matched records when target data updates.

5.11.2 Functional Specification Reference

FS - 491126880 - Auto Apply Resolution Status³³

³³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/491126880/FS+-+491126880+-+Auto+Apply+Resolution+Status>

5.11.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/ A) / Pass / Fail	Comments
1	Configure Auto Apply Resolution Status				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Resolution Status' on the navigation menu.	N/A	The 'Resolution Status' screen is presented. All of the tenant's existing resolution statuses are listed, including the static statuses which are as follows: Matched, Organisations Matched, Multiple Choice, Suggested, Not Set.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/ A) / Pass / Fail	Comments
5	Click the 'Create New Status' button.	N/A	The 'Create New Status' modal appears. This modal contains the following fields: <ul style="list-style-type: none">• Name• Color• Icon• Maintain Mapping Record	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/ A) / Pass / Fail	Comments
6	<p>Complete the presented fields as follows:</p> <ul style="list-style-type: none"> • Insert the resolution status' name in the 'Name' textbox. • Click on the 'Color' field and select the resolution status' icon colour using the presented colour picker. • Click on the 'Icon' field and select the resolution status' icon using the presented drop-down menu. • Use the 'Maintain Mapping Record' checkbox to switch mapping record maintenance on or off. 	<p>Resolution Status Name: OQ - 537001985 - Auto Apply Resolution Status Management</p> <p>Resolution Status Colour: #541b1b</p> <p>Resolution Status Icon: question-sign</p> <p>Maintain Mapping Record: On</p>	All presented fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Click the 'Save' button.	N/A	The new resolution status is created and appears on the 'Resolution Status' screen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/ A) / Pass / Fail	Comments
8	Click 'Settings' on the navigation menu.	N/A	The 'Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click the 'Match Settings' tab.	N/A	The contents of the 'Match Settings' tab is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Under the 'Auto Apply Resolution Status' heading, check the 'Automatically set Resolution Status to specified value when mapped target data changes' checkbox.	N/A	The 'Auto Apply Resolution Status' setting is enabled and a 'Resolution Status' drop-down menu appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Click on the 'Resolution Status' drop-down menu.	N/A	A list of resolution statuses is presented.	<input type="checkbox"/> N/A <input type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/ A) / Pass / Fail	Comments
12	Click a resolution status.	Resolution Status: OQ - 537001985 - Auto Apply Resolution Status Management	The resolution status is set to the selected status (Review Required).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Click the 'Save All' button.	N/A	The presented configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.12 OQ - 536576079 - Auto Follow Favourites Management

5.12.1 Summary

This test case verifies the configuration to automatically set favourites on OMS matched records.

5.12.2 Functional Specification Reference

FS - 21266759 - Auto Follow Favourites³⁴

FS - 435617793 - Organisations³⁵

FS - 45252715 - Organisations Source Lists³⁶

5.12.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Enable Auto Follow Favourites				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

³⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/21266759/FS+-+21266759+-+Auto+Follow+Favourites>

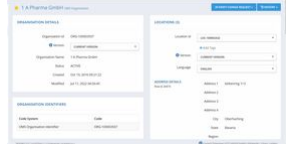
³⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

³⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45252715/FS+-+45252715+-+Organisations+Source+Lists>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Settings' on the navigation menu.	N/A	The 'Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click the 'Match Settings' tab.	N/A	The contents of the 'Match Settings' tab is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Under the 'Auto Follow Favourites' heading, check the 'Automatically select all matched organisations as favourites' checkbox.	N/A	The 'Auto Follow Favourites' setting is enabled.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Click the 'Save All' button.	N/A	The presented configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Click 'Organisations' on the navigation menu.	N/A	The navigation menu's 'Organisations' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
9	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Click the 'Upload' button.	N/A	The 'Upload Organisations' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • Select Source Excel Or CSV File • Number Of Header Rows In My Source File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
11	Complete the following presented fields: <ul style="list-style-type: none"> List Name System Select Source Excel Or CSV File Number Of Header Rows In My Source File 	List Name: OQ - 536576079- Auto Follow Favourites Management - step 11 System: Default Select Source Excel Or CSV File: OQ - 536576079- Auto Follow Favourites Management - step 11.xlsx Number Of Header Rows In My Source File: 1	The 'Upload Organisations' modal fields are completed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
12	Click the 'Save' button.	N/A	The list (OQ - 536576079- Auto Follow Favourites Management - step 11) is uploaded.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Click the uploaded list.	N/A	The selected list (OQ - 536576079- Auto Follow Favourites Management - step 11) is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Click a matched 'Org Name'. <i>Please take screenshot and paste into comment column</i>	N/A	The selected organisation is marked as a favourite. This means that the star icon located beside the organisation's heading is yellow.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.13 OQ - 532152488 - Resolution Status

5.13.1 Summary

This test case verifies 'create', 'update' and 'delete' for resolution status.

5.13.2 Functional Specification Reference

FS - 25952809 - Resolution Status³⁷

FS - 45252715 - Organisations Source Lists³⁸

5.13.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Create Resolution Status				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

³⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/25952809/FS+-+25952809+-+Resolution+Status>

³⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45252715/FS+-+45252715+-+Organisations+Source+Lists>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
4	Click 'Resolution Status' on the navigation menu.	N/A	The 'Resolution Status' screen is presented. All of the tenant's existing resolution statuses are listed, including the static statuses which are as follows: Matched, Organisations Matched, Multiple Choice, Suggested, Not Set.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click the 'Create New Status' button.	N/A	The 'Create New Status' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • Name • Color • Icon • Maintain Mapping Record 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	<p>Complete the presented fields as follows:</p> <ul style="list-style-type: none"> • Insert the resolution status' name in the 'Name' textbox. • Click on the 'Color' field and select the resolution status' icon colour using the presented colour picker. • Click on the 'Icon' field and select the resolution status' icon using the presented drop-down menu. • Use the 'Maintain Mapping Record' checkbox to switch mapping record maintenance on or off. 	<p>Resolution Status Name: OQ - 532152488 - Resolution Status</p> <p>Resolution Status Colour: #e01b43</p> <p>Resolution Status Icon: ok-circle</p> <p>Maintain Mapping Record: On</p>	All presented fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Click the 'Save' button.	N/A	The new resolution status is created and appears on the 'Resolution Status' screen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Click 'Organisations' on the navigation menu.	N/A	The navigation menu's 'Organisations' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
9	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Select a source list.	N/A	The selected source list is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Select an organisation's resolution status icon.	N/A	The created resolution status (OQ - 532152488 - Resolution Status) is available for selection on the presented menu.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Edit Resolution Status				
13	Click on the resolution status' associated cog icon.	N/A	The following options are presented: Edit, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Click 'Edit'.	N/A	The 'Edit Status' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
15	Make edits and click the 'Save' button.	Old Value (Name): OQ - 532152488 - Resolution Status New Value (Name): OQ - 532152488 - Resolution Status_edit	The resolution status changes to reflect the applied edit(s).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Click 'Organisations' on the navigation menu.	N/A	The navigation menu's 'Organisations' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Select a source list.	N/A	The selected source list is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
19	Select an organisation's resolution status icon.	N/A	The edited resolution status (OQ - 532152488 - Resolution Status_edit) is available for selection on the presented menu.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Delete Resolution Status				
21	Click on the resolution status' associated cog icon.	N/A	The following options are presented: Edit, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click 'Delete'.	N/A	A modal reading 'Are you sure? Status [Resolution Status Name] will be deleted' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click the 'Yes' button.	N/A	The resolution status is deleted.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Click 'Organisations' on the navigation menu.	N/A	The navigation menu's 'Organisations' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
25	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Select a source list.	N/A	The selected source list is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Select an organisation's resolution status icon.	N/A	The deleted resolution status (OQ - 532152488 - Resolution Status_edit) is not available for selection on the presented menu.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.14 OQ - 532185218 - Change Logs

5.14.1 Summary

This test case verifies the search, filter and export of events recorded in the change log.

5.14.2 Functional Specification Reference

FS - 492601369 - Change Logs³⁹

FS - 443974752 - Exports⁴⁰

5.14.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Filter Change Logs By Date Range				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

³⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/492601369/FS+-+492601369+-+Change+Logs>

⁴⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443974752/FS+-+443974752+-+Exports>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
4	Click 'Logs' on the navigation menu.	N/A	The navigation menu's 'Logs' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click 'Change Logs' on the navigation menu.	N/A	The 'Change Logs' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Click on the 'Date Range' filter.	N/A	The following date range options are presented: <ul style="list-style-type: none"> • Today • Yesterday • Last 7 Days • Last 30 Days • This Month • Last Month • Custom Range 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Select a date range.	Date Range: Last 30 Days	The 'Date Range' filter is set to the selected date range.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
8	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Filter Change Logs By User				
10	Click on the 'User' filter.	N/A	A list of all users associated with the tenant is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Select a user.	User: (ALL)	The 'User' filter is set to the selected username.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Filter Change Logs By Action				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
14	Click on the 'Action' field.	N/A	A list of all available action filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Select an action.	Action: INSERT	The 'Action' filter is set to the selected action.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Filter Change Logs By Entity Type				
18	Click on the 'Entity Type' field.	N/A	A list of all available entity type filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Select an entity type.	Entity Type: Sourcelist	The 'Entity Type' filter is set to the selected entity type.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
20	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
21	Filter Change Logs By Entity ID				
22	Insert an entity ID in the 'Entity ID' field.	Entity ID: 1	The 'Entity ID' filter is set to the inserted entity ID.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Filter Change Logs By Field Name				
25	Click on the 'Field Name' field.	N/A	A list of all available field name filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
26	Select a field name.	Field Name: Stage	The 'Field Name' filter is set to the selected field name.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Filter Change Logs By From Value				
29	Insert a from value in the 'From Value' field.	From Value: Not Set (0)	The 'From Value' filter is set to the inserted from value.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
30	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
31	Filter Change Logs By To Value				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
32	Insert a to value in the 'To Value' field.	To Value: 12	The 'To Value' filter is set to the inserted to value.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
33	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Export Change Logs To Excel				
35	Click on the 'Export To Excel' button.	N/A	The change logs are exported to Excel and download automatically to the user's device.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.15 OQ - 532152473 - Audit Logs

5.15.1 Summary

This test case verifies the search, filter and export of events recorded in the audit log.

5.15.2 Functional Specification Reference

FS - 25919655 - Audit Logs⁴¹

FS - 443974752 - Exports⁴²

5.15.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Filter Audit Logs By Date Range				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

⁴¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/25919655/FS+-+25919655+-+Audit+Logs>

⁴² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443974752/FS+-+443974752+-+Exports>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
4	Click 'Logs' on the navigation menu.	N/A	The navigation menu's 'Logs' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click 'Audit Logs' on the navigation menu.	N/A	The 'Audit Logs' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Click on the 'Date Range' filter.	N/A	The following date range options are presented: <ul style="list-style-type: none"> • Today • Yesterday • Last 7 Days • Last 30 Days • This Month • Last Month • Custom Range 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Click a date range.	Date Range: Last 30 Days	The 'Date Range' filter is set to the selected date range (last 30 days).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
8	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen. In this instance, all results from within the last 30 days appear.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	To view the details of an audit log item, click on its associated looking glass icon.	N/A	The audit log item's 'Audit Log Detail' modal is presented. This modal contains the following information: <ul style="list-style-type: none"> • User Name • IP Address • Client • Browser • Service • Action • Time • Duration • Parameters • Custom Data • Error State 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Filter Audit Logs By User Name				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
11	Click on the 'User Name' filter.	N/A	A list of all usernames associated with the tenant is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Click a username.	User Name: (ALL)	The 'User Name' filter is set to the selected username (All).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen. In this instance, results associated with all usernames appear.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
14	To view the details of an audit log item, click on its associated looking glass icon.	N/A	<p>The audit log item's 'Audit Log Detail' modal is presented. This modal contains the following information:</p> <ul style="list-style-type: none"> • User Name • IP Address • Client • Browser • Service • Action • Time • Duration • Parameters • Custom Data • Error State 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Filter Audit Logs By Service				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
16	Click 'Show Advanced Filters'.	N/A	All available advanced filters are presented. These filters are as follows: <ul style="list-style-type: none"> • Service • Duration • Action • Error State • Browser 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Insert a service name in the 'Service' field.	Service: RMSAppService	The 'Service' filter is set to the inserted service (RMSAppService).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen. In this instance, all results associated with the RMSAppService appear.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
19	To view the details of an audit log item, click on its associated looking glass icon.	N/A	<p>The audit log item's 'Audit Log Detail' modal is presented. This modal contains the following information:</p> <ul style="list-style-type: none"> • User Name • IP Address • Client • Browser • Service • Action • Time • Duration • Parameters • Custom Data • Error State 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Filter Audit Logs By Duration				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
21	Click 'Show Advanced Filters'.	N/A	All available advanced filters are presented. These filters are as follows: <ul style="list-style-type: none"> • Service • Duration • Action • Error State • Browser 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	In the first field of the 'Duration' filter, insert the minimum number of milliseconds.	1	The 'Duration' filter minimum is set to the inserted number of milliseconds (1).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	In the second field of the 'Duration' filter, insert the maximum number of milliseconds.	200	The 'Duration' filter maximum is set to the inserted number of milliseconds (200).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen. In this instance, all results between 1 and 200 milliseconds appear.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
25	To view the details of an audit log item, click on its associated looking glass icon.	N/A	<p>The audit log item's 'Audit Log Detail' modal is presented. This modal contains the following information:</p> <ul style="list-style-type: none"> • User Name • IP Address • Client • Browser • Service • Action • Time • Duration • Parameters • Custom Data • Error State 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Filter Audit Logs By Action				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
27	Click 'Show Advanced Filters'.	N/A	All available advanced filters are presented. These filters are as follows: <ul style="list-style-type: none"> • Service • Duration • Action • Error State • Browser 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Insert an action name in the 'Action' field.	Action: GetTermList	The 'Action' filter is set to the inserted action (GetTermList).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
29	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen. In this instance, all results associated with GetTermList action appear.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
30	To view the details of an audit log item, click on its associated looking glass icon.	N/A	<p>The audit log item's 'Audit Log Detail' modal is presented. This modal contains the following information:</p> <ul style="list-style-type: none"> • User Name • IP Address • Client • Browser • Service • Action • Time • Duration • Parameters • Custom Data • Error State 	<input checked="" type="checkbox"/> N/A <input type="checkbox"/> Pass <input type="checkbox"/> Fail	
31	Filter Audit Logs By Browser				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
32	Click 'Show Advanced Filters'.	N/A	All available advanced filters are presented. These filters are as follows: <ul style="list-style-type: none"> • Service • Duration • Action • Error State • Browser 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
33	Insert a browser name in the 'Browser' field.	Browser: Chrome	The 'Browser' filter is set to the inserted browser.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen. In this instance, all results associated with the Chrome browser appear.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
35	To view the details of an audit log item, click on its associated looking glass icon.	N/A	<p>The audit log item's 'Audit Log Detail' modal is presented. This modal contains the following information:</p> <ul style="list-style-type: none"> • User Name • IP Address • Client • Browser • Service • Action • Time • Duration • Parameters • Custom Data • Error State 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
36	Filter Audit Logs By Error State				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
37	Click 'Show Advanced Filters'.	N/A	All available advanced filters are presented. These filters are as follows: <ul style="list-style-type: none"> • Service • Duration • Action • Error State • Browser 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
38	Click on the 'Error State' filter.	N/A	A list of error states is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
39	Click an error state.	Error State: Success	The 'Error State' filter is set to the selected error state.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
40	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen. In this instance, all results associated with a success state appear.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
41	To view the details of an audit log item, click on its associated looking glass icon.	N/A	<p>The audit log item's 'Audit Log Detail' modal is presented. This modal contains the following information:</p> <ul style="list-style-type: none"> • User Name • IP Address • Client • Browser • Service • Action • Time • Duration • Parameters • Custom Data • Error State 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
42	Filter Audit Logs By Date Range And User Name				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
43	Click on the 'Date Range' filter.	N/A	The following date range options are presented: <ul style="list-style-type: none"> • Today • Yesterday • Last 7 Days • Last 30 Days • This Month • Last Month • Custom Range 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
44	Click a date range.	Date Range: Last 30 Days	The 'Date Range' filter is set to the selected date range.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
45	Click on the 'User Name' filter.	N/A	A list of all usernames associated with the tenant is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
46	Click a username.	User Name: (ALL)	The 'User Name' filter is set to the selected username.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
47	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
48	To view the details of an audit log item, click on its associated looking glass icon.	N/A	The audit log item's 'Audit Log Detail' modal is presented. This modal contains the following information: <ul style="list-style-type: none"> • User Name • IP Address • Client • Browser • Service • Action • Time • Duration • Parameters • Custom Data • Error State 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
49	Filter Audit Logs By Date Range And Service				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
50	Click on the 'Date Range' filter.	N/A	The following date range options are presented: <ul style="list-style-type: none"> • Today • Yesterday • Last 7 Days • Last 30 Days • This Month • Last Month • Custom Range 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
51	Click a date range.	Date Range: Last 30 Days	The 'Date Range' filter is set to the selected date range.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
52	Click 'Show Advanced Filters'.	N/A	All available advanced filters are presented. These filters are as follows: <ul style="list-style-type: none"> • Service • Duration • Action • Error State • Browser 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
53	Insert a service name in the 'Service' field.	Service: RMSAppService	The 'Service' filter is set to the inserted service.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
54	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
55	To view the details of an audit log item, click on its associated looking glass icon.	N/A	The audit log item's 'Audit Log Detail' modal is presented. This modal contains the following information: <ul style="list-style-type: none"> • User Name • IP Address • Client • Browser • Service • Action • Time • Duration • Parameters • Custom Data • Error State 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
56	Export Audit Logs To Excel				
57	Click on the 'Export To Excel' button.	N/A	The audit logs are exported to Excel and download automatically to the user's device.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.16 OQ - 531365907 - Authentication Logs

5.16.1 Summary

This test case verifies that the log evidence for authentication attempts is captured correctly. Additionally, filter and export is verified as well.

5.16.2 Functional Specification Reference

FS - 526975388 - Authentication Logs⁴³

FS - 444006756 - User Settings⁴⁴

⁴³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/526975388/FS+-+526975388+-+Authentication+Logs>

⁴⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006756/FS+-+444006756+-+User+Settings>

FS - 443974752 - Exports⁴⁵

5.16.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Create User				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Users' on the navigation menu.	N/A	The 'Users' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

⁴⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443974752/FS+-+443974752+-+Exports>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
5	Fill in the presented fields, which are as follows: <ul style="list-style-type: none"> Name Surname Email address Phone number User name Set random password Should change password on next login Send activation email Active Is lockout enabled? 	Name: 531365907 Surname: Test Email Address: <i>Please note down used email address in comment column</i> Phone Number: N/A User Name: 531365907 Set Random Password: On Should Change Password: Off Next Login: On	The 'User Informations' tab is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Email Address: andreas.bassermann@gmx.de ⁴⁶

⁴⁶ mailto:andreas.bassermann@gmx.de

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Send Activation Email: On Active: On Is Lockout Enabled?: On			
6	Click the 'Save' button.	N/A	The new user is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Verify Authentication Of New User				
8	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
9	Click 'Logout'.	N/A	The Test Case performer is logged out of SPORIFY.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Login to the email address associated with the new user.	N/A	A confirmation email has been sent to the email address containing a password for the new user.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Login to SPORIFY as the new user.	User: 531365907	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Select 'Login Attempts'.	N/A	The user's recent login attempt is listed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
14	Click the 'Close' button.	N/A	The 'Login Attempts' modal closes.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Select 'Logout'.	N/A	The user is logged out of SPORIFY.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Login to SPORIFY using an account with administration permissions.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
18	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Click 'Logs' on the navigation menu.	N/A	The navigation menu's 'Logs' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Click 'Authentication Logs' on the navigation menu.	N/A	<p>The 'Authentication Logs' screen is presented. This screen contains a grid with the following columns:</p> <ul style="list-style-type: none"> • Actions • User Name • Name • Surname • Roles • Email Address • Email Confirm • Active • Last Login Time • Creation Time <p>The newly created user's previous login attempt is listed on this grid.</p>	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
21	Filter Authentication Logs By Date Range				
22	Click on the 'Date Range' filter.	N/A	The following date range options are presented: <ul style="list-style-type: none"> • Today • Yesterday • Last 7 Days • Last 30 Days • This Month • Last Month • Custom Range 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Select a date range.	Date Range: Last 7 Days	The 'Date Range' filter is set to the selected date range (last 7 days).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen. In this instance, all authentication log entries from the last 7 days are shown.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
25	Filter Authentication Logs By Result				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
26	Click on the 'Result' drop-down menu.	N/A	A list of relevant results is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Select a result.	Result: Success	The 'Result' filter is set to the selected result (Success).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen. In this instance, all authentication log entries with a 'Success' result are shown.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
29	Filter Authentication Logs By User Name				
30	Select 'Show Advanced Filters'.	N/A	All available advanced filters are presented. These filters are as follows: <ul style="list-style-type: none"> • User Name • Browser • IP Address 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
31	Click on the 'User Name' drop-down menu.	N/A	A list of relevant user names is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Select a user name.	N/A	The 'User Name' filter is set to the selected username.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
33	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen. In this instance, all authentication log entries associated with the selected username are shown.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Filter Authentication Logs By Browser				
35	Select 'Show Advanced Filters'.	N/A	All available advanced filters are presented. These filters are as follows: <ul style="list-style-type: none"> • User Name • Browser • IP Address 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
36	Insert a browser name in the 'Browser' field.	Browser: Chrome	The 'Browser' filter is set to the inserted browser (Chrome).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
37	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen. In this instance, all authentication log entries associated with a Chrome browser are shown.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
38	Filter Authentication Logs By IP Address				
39	Select 'Show Advanced Filters'.	N/A	All available advanced filters are presented. These filters are as follows: <ul style="list-style-type: none"> • User Name • Browser • IP Address 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
40	Insert an IP address in the 'IP Address' field. <i>Please note down in comments the used IP address</i>	N/A	The 'IP Address' filter is set to the inserted IP address.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	93.210.112.243

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
41	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen. In this instance, all authentication log entries associated with the IP address are shown.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
42	Export Authentication Logs To Excel				
43	Click on the 'Export To Excel' button.	N/A	The authentication logs are exported to Excel and download automatically to the user's device.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.17 OQ - 531562676 - User Settings

5.17.1 Summary

This test case verifies the user's individual settings.

5.17.2 Functional Specification Reference

FS - 444006756 - User Settings⁴⁷

FS - 443941325 - Change Password⁴⁸

FS - 443941396 - Login Attempts⁴⁹

FS - 444006898 - Change Profile Picture⁵⁰

FS - 443974148 - My Settings⁵¹

5.17.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Change Password				

47 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006756/FS+-+444006756+-+User+Settings>

48 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443941325/FS+-+443941325+-+Change+Password>

49 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443941396/FS+-+443941396+-+Login+Attempts>

50 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444006898/FS+-+444006898+-+Change+Profile+Picture>

51 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443974148/FS+-+443974148+-+My+Settings>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Select 'Change password'.	N/A	The 'Change Password' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • Current password • New password • New password (repeat) 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
5	Complete the presented fields, which are as follows: <ul style="list-style-type: none"> • Current password • New password • New password (repeat) 	New Password: Oq-531562676	The presented fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Click the 'Save' button.		The new password is saved and a toast reading 'Your password has changed successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Login Attempts				
8	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
9	Select 'Login attempts'.	N/A	All previous login attempts for the account are listed. The following information is provided for each listed login attempt: <ul style="list-style-type: none"> • IP Address • Browser • Time • Result (Success/Failure) 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Change Profile Picture				
11	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Select 'Change profile picture'.	N/A	The 'Change profile picture' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
13	Click the 'Choose File' button.	N/A	The Test Case performer's file explorer is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Select a file.	N/A	The chosen file is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Click 'Open'.	N/A	The chosen file is uploaded to the 'Change profile picture' modal.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Click 'Save'.	N/A	The new profile picture is saved.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	My Settings (Profile)				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
18	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Select 'My settings'.	N/A	The contents of the 'Profile' tab of the 'My settings' modal is presented. This tab contains the following fields: <ul style="list-style-type: none"> • Name • Surname • Email address • Phone number • Username • Timezone 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
20	Fill in the presented fields, which are as follows: <ul style="list-style-type: none"> Name Surname Email address Phone number Username Timezone 	Name: Name_OQ - 531562676 Surname: Surname_OQ - 531562676 Phone number: 123456789 Timezone: (UTC+01:00) Amsterdam, Berlin, Bern, Rome, Stockholm, Vienna	The presented fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
21	Click 'Save'.	N/A	The inserted profile settings are saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	My Settings (EMA Credentials)				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
23	Click the username/profile image located at the top right-hand corner of the screen.	N/A	The following options are presented: <ul style="list-style-type: none"> • Change password • Login attempts • Change profile picture • My settings • Logout 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Select 'My settings'.	N/A	The 'My settings' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
25	Select the 'EMA Credentials' tab.	N/A	The contents of the 'EMA Credentials' tab of the 'My settings' modal is presented. This tab contains the following fields: <ul style="list-style-type: none"> • User Name • Password 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
26	Fill in the presented fields, which are as follows: <ul style="list-style-type: none"> User Name Password 	EMA User Name: <i>Please note down EMA User Name in comment column</i>	The presented fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	EMA User Name: basharperma_a
27	Click the 'Test' button.	N/A	A modal informing the Test Case performer that their access to the EMA SPOR API has been approved appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Click 'Save'.	N/A	The inserted EMA credentials are saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.18 OQ - 532218004 - Dashboard

5.18.1 Summary

This test case verifies dashboard data displayed for:

- Mapping Status Overview
- Substances, Products, Organisations and Referentials count boxes
- Resolution Status Overview
- Target System Updates
- SPORIFY Activity
- Target System Activity

5.18.2 Functional Specification Reference

FS - 427819518 - Dashboard⁵²

FS - 430213791 - Target System Activity⁵³

⁵² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/427819518/FS+-+427819518+-+Dashboard>

⁵³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/430213791/FS+-+430213791+-+Target+System+Activity>

5.18.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Mapping Status Overview				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Hover the mouse over any given mapping status in the 'Mapping Status Overview' area of the 'Dashboard'. The mapping status options are: <ul style="list-style-type: none"> • Matched • Organisation Matched • Multiple Choice • Suggested • Not Set 	N/A	The exact count of the given mapping status is shown.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Substances, Products, Organisations and Referentials Count Boxes				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
5	Click on the 'Substances' count box.	N/A	<p>The Substances 'Overview' screen is presented. This screen contains the following areas:</p> <ul style="list-style-type: none"> • Mapping Status Overview • Source Systems, Source Lists and Source Substances Counts • Resolution Status Overview • Resolution Status Detail • Tag Count Summary 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Return to the 'Dashboard' and click on the 'Organisations' count box.	N/A	<p>The Organisations 'Overview' screen is presented. This screen contains the following areas:</p> <ul style="list-style-type: none"> • My Mapped Organisations • Source Organisations, Source Systems and Source Lists Counts • Resolution Status Overview • Resolution Status Detail • Tag Count Summary • Resolution Status By Country • Data Quality Insights • OMS Organisations, OMS Locations and OMS Languages Counts • OMS Update Timeline 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
7	Return to the 'Dashboard' and click on the 'Referentials' count box.	N/A	The Referentials 'Overview' screen is presented. This screen contains the following areas: <ul style="list-style-type: none"> • Mapping Status Overview • Source Systems, Source Lists and Source Terms Counts • Resolution Status Overview • Resolution Status Detail • Tag Count Summary • RMS Lists, RMS Terms and RMS Languages Counts • RMS Update Timeline 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Resolution Status Overview				
9	Hover the mouse over the 'Resolution Status Overview' charts. These charts represent the four SPOR domains, which are: <ul style="list-style-type: none"> • Substances • Products • Organisations • Referentials 	N/A	The breakdown of resolution status percentages for the given domain are shown.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Target System Updates				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
11	In the 'Target System Updates' area, hover the mouse over the presented chart using the 'All' tab.	N/A	Counts per month for the following are shown: <ul style="list-style-type: none"> • Organisations • Locations • RMS Lists • RMS Terms • Substances 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Select the 'SPOR RMS' tab.	N/A	The 'SPOR RMS' target system updates chart is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Hover the mouse over the presented chart.	N/A	Counts per month for the following are shown: <ul style="list-style-type: none"> • RMS Lists • RMS Terms 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Select the 'SPOR OMS' tab.	N/A	The 'SPOR OMS' target system updates chart is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Hover the mouse over the presented chart.	N/A	Counts per month for the following are shown: <ul style="list-style-type: none"> • Organisations • Locations 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
16	Select the 'Substances' tab.	N/A	The 'Substances' target system updates chart is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Hover the mouse over the presented chart.	N/A	Counts per month for the following is shown: <ul style="list-style-type: none"> • Substances 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	SPORIFY Activity				
19	Using the 'All' tab of the 'SPORIFY Activity' area, scroll through the list of SPORIFY activity.	N/A	A list of all SPORIFY activity is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Select the 'Substances' tab and scroll through the list of SPORIFY activity.	N/A	A list of Substances-related SPORIFY activity is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
21	Select the 'Referentials' tab and scroll through the list of SPORIFY activity.	N/A	A list of Referentials-related SPORIFY activity is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
22	Select the 'Organisations' tab and scroll through the list of SPORIFY activity.	N/A	A list of Organisations-related SPORIFY activity is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Target System Activity				
24	Using the 'All' tab of the 'Target System Activity' area, scroll through the list of SPORIFY activity.	N/A	A list of all target system activity is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
25	Select the 'SPOR RMS' tab.	N/A	A list of target SPOR RMS activity is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Select the 'SPOR OMS' tab.	N/A	A list of target SPOR OMS activity is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Select the 'Substances' tab.	N/A	A list of target Substances activity is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
28	Select the 'Favourites' tab.	N/A	A list of target activity of favourited records is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.19 OQ - 532152400 - Substances - Overview

5.19.1 Summary

This test case verifies substance dashboard data is displayed for:

- Mapping Status Overview
- Source Systems
- Source Lists
- Source Substances
- Tag Count Summary
- Resolution Status Overview
- Resolution Status Detail

5.19.2 Functional Specification Reference

FS - 442499577 - Substances⁵⁴

FS - 442565139 - Substances Overview⁵⁵

5.19.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Mapping Status Overview				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Substances' on the navigation menu.	N/A	The 'Substances' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

⁵⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances>

⁵⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442565139/FS+-+442565139+-+Substances+Overview>

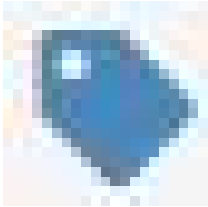
	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
4	Click 'Source Lists' on the navigation menu	N/A	The list of uploaded source list id displayed	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	'Click the Upload' button.	N/A	The 'Upload Substances' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • List Language • Select Source Excel or CSV File • Number Of Header Rows In My Source File • Restrict mapping to certain targets, statuses, and name types 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Complete the 'Upload Substances' modal's fields.	<p>List Name: OQ - 532152400 - Substances - Overview - step 6</p> <p>System: Default</p> <p>List Language: English</p> <p>Select Source Excel Or CSV File:</p> <p>OQ - 532152400 - Substances - Overview - step 6.xlsx</p> <p>Number Of Header Rows In My Source File: 1</p>	The 'Upload Substances' modal's fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Restrict Mapping To Certain Targets, Statuses, And Name Types: Off			
7	Click 'Overview' on the navigation menu.	N/A	The 'Substances' screen is presented. This screen contains the following sections: <ul style="list-style-type: none"> • Mapping Status Overview • Source Systems, Source Lists and Source Substances Counts • Resolution Status Overview • Resolution Status Detail • Tag Count Summary 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Hover the mouse over the recent uploaded source list represented on the bar chart in the 'Mapping Status Overview' area.	OQ - 532152400 - Substances - Overview - step 6	The percentage count for mapping status associated with the given list is shown: <ul style="list-style-type: none"> • 80% Matched • 16.66% Not set 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Source Systems				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
10	Navigate to 'Source Systems'	N/A	Source Systems count is 1	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Source Lists				
12	Navigate to 'Source Lists'	N/A	Source Lists count is 1	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Source Substances Count Boxes				
14	Navigate to 'Source Substances'.	N/A	Source Substances count is 12	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Resolution Status Overview				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
16	Hover the mouse over each section of the 'Resolution Status Overview' chart.	N/A	This chart gives a breakdown of the overall resolution status percentages for the substances domain, with each section representing a different resolution status: <ul style="list-style-type: none"> • 80% Matched • 3% Multiple Choice • 17% Not set 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Resolution Status Detail				
18	Navigate to the 'Resolution Status Detail' area of the screen.	N/A	A list of the resolution statuses that are applied to substances is presented, as well as a corresponding overall count for each resolution status: <ul style="list-style-type: none"> • 48 Matched • 2 Multiple Choice • 10 Not set 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Tag Count Summary				
20	Click 'Source Lists' on the navigation menu	N/A	The list of uploaded source list id displayed	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
21	Click 'OQ - 532152400 - Substances - Overview - step 6'	N/A	The mapped substance of that source lists are displayed	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Navigate to the substance 'denosumab'	N/A		<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click on the Tag icon 	N/A	The 'Assign Tags' modal appears. This modal contains a 'Tags' field.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Click 'Add Tag' and select two 2 tags from the drop down	Tag Names: clarify review	The 2 tags are displayed as selected	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
25	Click 'Save' to save the assigned tags	N/A	The tag assignment is stored and toast message appears to confirm to the user	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Click 'Overview' on the navigation menu.	N/A	The 'Substances' screen is presented. This screen contains the following sections: <ul style="list-style-type: none"> • Mapping Status Overview • Source Systems, Source Lists and Source Substances Counts • Resolution Status Overview • Resolution Status Detail • Tag Count Summary 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Navigate to the 'Tag Count Summary' area of the screen.	N/A	A list of the tags that are applied to substances is presented, as well as a corresponding overall count for each tag: <ul style="list-style-type: none"> • 1 clarify • 1 review 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.20 OQ - 531955801 - Substances - Source Lists

5.20.1 Summary

This test case verifies 'search', 'filter', 'upload', 'edit', 'comment', 'delete' and 'export' for substance source lists.

5.20.2 Functional Specification Reference

FS - 442499577 - Substances⁵⁶

FS - 442565696 - Substances Source Lists⁵⁷

FS - 442434155 - Upload: Importing Substances Data⁵⁸

FS - 442401524 - Managing Substances Data⁵⁹

FS - 442401771 - Formatting Substances Source Data⁶⁰

FS - 442500131 - Search and Filter Substances Source Lists⁶¹

FS - 443909071 - Mapping⁶²

FS - 444040187 - Data Insights⁶³

56 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances>

57 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442565696/FS+-+442565696+-+Substances+Source+Lists>

58 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442434155/FS+-+442434155+-+Upload%3A+Importing+Substances+Data>

59 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401524/FS+-+442401524+-+Managing+Substances+Data>

60 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442401771/FS+-+442401771+-+Formatting+Substances+Source+Data>

61 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442500131/FS+-+442500131+-+Search+and+Filter+Substances+Source+Lists>

62 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443909071/FS+-+443909071+-+Mapping>

63 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/444040187/FS+-+444040187+-+Data+Insights>

[FS - 443974752 - Exports](#)⁶⁴

[FS - 443941534 - Comments](#)⁶⁵

5.20.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Upload Source List				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Substances' on the navigation menu.	N/A	The 'Substances' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Source Lists' on the navigation menu.	N/A	The Substances 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


⁶⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443974752/FS+-+443974752+-+Exports>


⁶⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443941534/FS+-+443941534+-+Comments>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
5	Click the 'Upload' button.	N/A	The 'Upload Substances' modal is presented. This modal contains the following fields: <ul style="list-style-type: none">• List Name• System• List Language• Select Source Excel Or CSV File• Number Of Header Rows In My Source File• Restrict Mapping To Certain Targets, Statuses, And Name Types	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

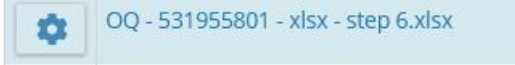
	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Fill in the fields presented on the 'Upload Substances' modal.	List Name: OQ - 531955801 - xlsx - step 6.xlsx System: Default List Language: English Select Source Excel Or CSV File: OQ - 531955801 - xlsx - step 6.xlsx Number Of Header Rows In My Source File: 1	The 'Upload Substances' modal fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

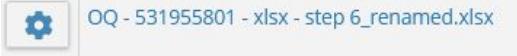
	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Restrict Mapping To Certain Targets, Statuses, And Name Types: False			
7	Click the 'Save' button.	N/A	List OQ - 531955801 - xlsx - step 6.xlsx uploads and appears on the 'Source Lists' screen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Verify the matches of the source list	N/A	The recently uploaded list matches: <ul style="list-style-type: none"> • Matched 80% • Multiple Choice 3% • Not Set 17% 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Data Insights				
10	Click on list 'OQ - 531955801 - xlsx - step 6.xlsx'	List Name: OQ - 531955801 - xlsx - step 6.xlsx	The matched substances of the selected list is present	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
11	Click to the 'Data Insights' Button: 	N/A	Data insights modal dialog is present with the following figures: Resolution Status by Target EUTCT <ul style="list-style-type: none"> • 83% Matched • 17% Multiple Choice EUTCT Vet <ul style="list-style-type: none"> • 17% Matched • 83% Not Set G-SRS <ul style="list-style-type: none"> • 100% Matched XEVMPD <ul style="list-style-type: none"> • 100% Matched SMS <ul style="list-style-type: none"> • 100% Matched 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Search Source Lists				

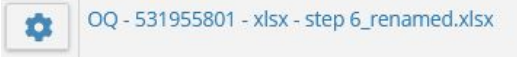
	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
13	Click on the search bar, insert the search term and click on the search icon. 	Search Term: OQ - 531955801 - xlsx - step 6.xlsx	The list 531955801_xlsx.xlsx is listed onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Filter Source Lists By System				
15	Click 'Show advanced filters'.	N/A	The following filters are presented: System, Status.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Click on the 'System' filter.	N/A	A list of available system filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Click 'Default'.	N/A	The 'Default' system filter is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Click the 'Refresh' button.	N/A	The 'Default' system filter is applied and list OQ - 531955801 - xlsx - step 6.xlsx is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
19	Filter Source Lists By Status				
20	Click on 'Clear' button	N/A	The previous used search/filter parameter are gone	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
21	Click on the 'Status' filter.	N/A	A list of available status filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click 'Matched'.	N/A	The 'Matched' status filter is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click the 'Refresh' button.	N/A	The 'Matched' status filter is applied and list OQ - 531955801 - xlsx - step 6.xlsx is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Edit Source List				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
25	<p>Click on list OQ - 531955801 - xlsx - step 6.xlsx's associated cog icon.</p> 	N/A	The following options are presented: View Substances, Edit, Update, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Click 'Edit'.	N/A	<p>The 'Edit List' modal is presented. This modal contains the following fields:</p> <ul style="list-style-type: none"> List Name System Restrict Mapping To Certain Targets, Statuses, And Name Types 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Make an edit by changing the list name from the old value to the new value.	<p>Old Value: OQ - 531955801 - xlsx - step 6.xlsx</p> <p>New Value: OQ - 531955801 - xlsx - step 6_renamed.xlsx</p>	The 'List Name' field is now set to '531955801_renamed.xlsx'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

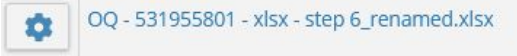
	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
28	Click the 'Save' button.	N/A	The applied change is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
29	Update (Upsert List)				
30	Click on list OQ - 531955801 - xlsx - step 6.xlsx's associated cog icon. 	N/A	The following options are presented: View Substances, Edit, Update, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
31	Click 'Update'.	N/A	The 'Update List' modal is presented. This modal contains the following options: <ul style="list-style-type: none"> • Select Source Excel Or CSV File • Number Of Header Rows In My Source File • Upsert List • Merge List • Overwrite List 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
32	Fill in the 'Update List' modal.	Select Source Excel Or CSV File: OQ - 531955801 - xlsx - step 32.xlsx Number Of Header Rows In My Source File: 1 Upsert List: True Merge List: False Overwrite List: False	The 'Update List' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
33	Click the 'Save' button.	N/A	A modal reading 'Are you sure?' is presented, referring to 1 element to be inserted	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
34	Click the 'Yes' button.	N/A	The list is updated.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
35	Verify the matches of the source list	N/A	The recently uploaded list matches: <ul style="list-style-type: none"> • Matched 80% • Multiple Choice 3% • Not Set 17% 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
36	Update (Merge List)				
37	Click on list OQ - 531955801 - xlsx - step 6.xlsx's associated cog icon. 	N/A	The following options are presented: View Substances, Edit, Update, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
38	Click 'Update'.	N/A	The 'Update List' modal is presented. This modal contains the following options: <ul style="list-style-type: none">• Select Source Excel Or CSV File• Number Of Header Rows In My Source File• Upsert List• Merge List• Overwrite List	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
39	Fill in the 'Update List' modal.	Select Source Excel Or CSV File: OQ - 531955801 - xlsx - step 39.xlsx Number Of Header Rows In My Source File: 1 Upsert List: False Merge List: True Overwrite List: False	The 'Update List' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
40	Click the 'Save' button.	N/A	A modal reading 'Are you sure?' is presented, referring to 2 are going to be deleted	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
41	Click the 'Yes' button.	N/A	The list is updated.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
42	Verify the matches of the source list	N/A	The recently uploaded list matches: <ul style="list-style-type: none"> • Matched 78% • Multiple Choice 4% • Not Set 18% 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
43	Update (Overwrite List)				
44	Click on list OQ - 531955801 - xlsx - step 6.xlsx's associated cog icon. 	N/A	The following options are presented: View Substances, Edit, Update, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
45	Click 'Update'.	N/A	The 'Update List' modal is presented. This modal contains the following options: <ul style="list-style-type: none">• Select Source Excel Or CSV File• Number Of Header Rows In My Source File• Upsert List• Merge List• Overwrite List	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

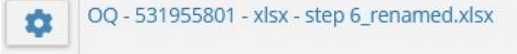
	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
46	Fill in the 'Update List' modal.	Select Source Excel Or CSV File: OQ - 531955801 - xlsx - step 46.xlsx Number Of Header Rows In My Source File: 1 Upsert List: False Merge List: False Overwrite List: True	The 'Update List' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
47	Click the 'Save' button.	N/A	A modal reading 'Are you sure?' is presented, referring to: <ul style="list-style-type: none"> • 12 elements will be inserted • 0 elements will be updated • 11 elements will be deleted 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	13 elements will be inserted instead of 12
48	Click the 'Yes' button.	N/A	The list is updated.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
49	Verify the matches of the source list	N/A	The recently uploaded list matches: <ul style="list-style-type: none"> • Matched 40% • Not Set 60% 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Matched 37% Not Set 63% While processing this list, the Match setting 'Ignore punctuation and common abbreviations while matching source to target data' was enabled, while the data match summary was defined to have the setting disabled

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
50	Add Source Comment				
51	Click on list OQ - 531955801 - xlsx - step 6_renamed.xlsx	N/A	The list of substances is present	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
52	Navigate to the Substance	Substance Name: Canine parvovirus, strain 630a, recombinant, Live	The matches of the substance is present	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
53	Click on the 'edit' icon in the row 'Source': 	N/A	The modal dialog with the details on the selected substance is present: <ul style="list-style-type: none"> • Source Id • Substance Name • Name Type • Substance Type • Molecular Formular • SMILIES • Comment • Local Substance Id • SMS/EUTCT Id • EV Code • UNII • CAS Number • InChI • INN • ATC Code 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
54	Enter 'Test' in Comment field and click 'Save' Button	Comment: Test	The comment of the substance is saved	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
55	Export Excel				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
56	Click on list OQ - 531955801 - xlsx - step 6_renamed.xlsx in the 'List' column.	N/A	List OQ - 531955801 - xlsx - step 6_renamed.xlsx is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
57	Click the 'Export' button.	N/A	The following options are presented: Export Source, Export Source With EUTCT, Export Source With G-SRS, Export Source With XEVMPD, Export Source With SMS.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
58	Click 'Export Source'.	N/A	List 531955801_renamed.xlsx is exported to Excel and downloads directly to the Test Case performer's device.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
59	Delete List				
60	Click 'Source Lists' on the navigation menu.	N/A	The Substances 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
61	Click on list OQ - 531955801 - xlsx - step 6.xlsx's associated cog icon. 	N/A	The following options are presented: View Substances, Edit, Update, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
62	Click 'Delete'.	N/A	A modal reading 'Are you sure? List OQ - 531955801 - xlsx - step 6_renamed.xlsx will be deleted' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
63	Click the 'Yes' button.	N/A	List OQ - 531955801 - xlsx - step 6_renamed.xlsx is deleted and a toast reading 'Successfully deleted' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
64	Download Template (CSV)				
65	Click the 'Templates' button.	N/A	The following options are presented: CSV, Excel.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
66	Click 'CSV'.	N/A	<p>A CSV template downloads directly to the Test Case performer's device, containing fields as follows (asterisk indicates mandatory fields):</p> <ul style="list-style-type: none"> • Source Id* • Substance Name* • Local Substance Id • SMS/EUTCT • EV Code • UNII • CAS • INCHI • INN • ATC Code • Molecular Formula • SMILES • Name Type • Substance Type 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
67	Download Template (Excel)				
68	Click the 'Templates' button.	N/A	The following options are presented: CSV, Excel.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
69	Click 'Excel'.	N/A	An Excel template downloads directly to the Test Case performer's device, containing fields as follows (asterisk indicates mandatory fields): <ul style="list-style-type: none">• Source Id*• Substance Name*• Local Substance Id• SMS/EUTCT• EV Code• UNII• CAS• INCHI• INN• ATC Code• Molecular Formula• SMILES• Name Type• Substance Type	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.21 OQ - 532217902 - Substances - Target Substances

5.21.1 Summary

This test case verifies 'search', 'filter', 'view details' and 'export' for target substances.

5.21.2 Functional Specification Reference

FS - 442499577 - Substances⁶⁶

FS - 443285869 - Target Substances⁶⁷

FS - 443285923 - Search and Filter Target Substances⁶⁸

FS - 442533085 - Target Substance Details Page⁶⁹

FS - 502136833 - SMS⁷⁰

FS - 443974752 - Exports⁷¹

66 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499577/FS+-+442499577+-+Substances>

67 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443285869/FS+-+443285869+-+Target+Substances>

68 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443285923/FS+-+443285923+-+Search+and+Filter+Target+Substances>

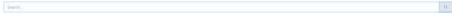
69 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442533085/FS+-+442533085+-+Target+Substance+Details+Page>

70 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/502136833/FS+-+502136833+-+SMS>

71 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443974752/FS+-+443974752+-+Exports>

5.21.3 Test Steps

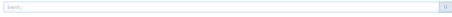

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Search Substance				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Substances' on the navigation menu.	N/A	The 'Substances' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Target Substances' on the navigation menu.	N/A	The 'Target Substances' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
5	<p>Insert the search term in the search bar and click the search icon.</p> 	Search Term: Glucose	<p>The following substances are presented:</p> <ul style="list-style-type: none">• Anhydro us Dextrose• Dextrose, Unspecifi ed Form• Glucose	<p><input type="checkbox"/> N/A</p> <p><input checked="" type="checkbox"/> Pass</p> <p><input type="checkbox"/> Fail</p>	
6	Filter By Targets				

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
7	Click 'Show advanced filters'.	N/A	<p>The following advanced filters are presented:</p> <ul style="list-style-type: none"> • Targets • Domains • Sort By • Sort Direction • Data Governance Stage • Filter by Tag 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Click on the 'Targets' filter and deselect all other targets except 'SMS'.	Target: SMS	The 'Targets' filter is set to 'SMS'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
9	Click the 'Refresh' button.	N/A	The following results are presented: <ul style="list-style-type: none"> • GLUCOSE 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Filter By Domains				
11	Click on the 'Domains' filter and deselect all other domains except 'Human'.	Domain: Human	The 'Domains' filter is set to 'Human'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Click the 'Refresh' button.	N/A	The following results are presented: <ul style="list-style-type: none"> • GLUCOSE 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Filter By Tags				

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
14	Click on the 'Filter by Tag' filter and select 'Approved'.	Tag: Approved	The 'Filter by Tag' filter is set to 'Approved'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Click the 'Refresh' button.	N/A	No results are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Add Tag				
17	Click the 'Clear' button.	N/A	All search and filter results are cleared.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
18	Insert the search term in the search bar and click the search icon. 	Search Term: Glucose	The following substances are presented: <ul style="list-style-type: none"> • Anhydro us Dextrose • Dextrose, Unspecifi ed Form • Glucose 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Navigate to the term 'Glucose' and click on its tag icon. 	N/A	The 'Assign Tags' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Click 'Add Tag'.	N/A	A list of available tags is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
21	Select a tag.	Tag: clarify	The 'clarify' tag is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click the 'Save' button.	N/A	The 'clarify' tag is assigned to 'Glucose' and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Export G-SRS				

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
24	Click the 'Export' button.	N/A	The following options are presented: Export EUTCT, Export G-SRS, Export XEVMPPD, Export SMS.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
25	Click 'Export G-SRS'. <i>Please append export file to the comments column</i>	N/A	The presented G-SRS data is exported and downloads to the Test Case performer's device.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	G-SRS-SubstanceList.xlsx
26	Export XEVMPPD				

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
27	Click the 'Export' button.	N/A	The following options are presented: Export EUTCT, Export G-SRS, Export XEVMPPD, Export SMS.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Click 'Export XEVMPPD'. <i>Please append export file to the comments column</i>	N/A	The presented XEVMPPD data is exported and downloads to the Test Case performer's device.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	XEVMPPD-SubstanceList.xlsx
29	Export SMS				

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
30	Click the 'Export' button.	N/A	The following options are presented: Export EUTCT, Export G-SRS, Export XEVMPD, Export SMS.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
31	Click 'Export SMS'. <i>Please append export file to the comments column</i>	N/A	The presented SMS data is exported and downloads to the Test Case performer's device.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	SMS-SubstanceList-1.xlsx
32	View Names				

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
33	Select the 'Glucose' substance's 'Names' tab.	N/A	The contents of the 'Names' tab is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Expand the 'SMS' target using their associated arrow icons. 	N/A	The target sections expand. For each target, the following information is presented as to be seen in this excel file: OQ - 532217902 - Substances - Target Substances - step 34.xlsx	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
35	View Identifiers				
36	Select the 'Glucose' substance's 'Identifiers' tab.	N/A	The contents of the 'Identifiers' tab is presented. For the SMS target, the following information is presented: <ul style="list-style-type: none"> • Code System: XEVMPD • Code: SUB1398 1MIG • SVG: True 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
37	View Scientific				

	Steps To Perform	Parameters/Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
38	Select the 'Scientific' substance's 'Scientific' tab.	N/A	The contents of the 'Scientific' tab is presented. For the SMS target, the following information is presented: <ul style="list-style-type: none"> • Substance Type: Chemical • Domain: Human use 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.22 OQ - 531922949 - Organisations - Overview

5.22.1 Summary

This test case verifies that Organisations dashboard data is displayed for:

Operational Qualification 23.1

- My Mapped Organisations
- Source Organisations
- Source Systems
- Source Lists
- Tag Count Summary
- OMS Organisations Count
- OMS Locations Count
- OMS Languages Count
- Resolution Status Overview
- Resolution Status Detail
- Resolution Status By Country
- Data Quality Insights
- OMS Update Timeline

5.22.2 Functional Specification Reference

FS - 435617793 - Organisations⁷²

FS - 45220087 - Organisations Overview⁷³

⁷² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

⁷³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45220087/FS+-+45220087+-+Organisations+Overview>

5.22.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Upload Source List				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Organisations' on the navigation menu.	N/A	The 'Organisations' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click the 'Upload' button.	N/A	The 'Upload Organisations' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Fill in the 'Upload Organisations' modal.	<p>List Name: OQ - 531922949 - Organisations - Overview - step 6</p> <p>System: Default</p> <p>Select Source Excel Or CSV File:</p> <p>OQ - 531922949 - Organisations - Overview - step 6.xlsx</p> <p>Number Of Header Rows In My Source File: 1</p>	The 'Upload Organisations' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
7	Click the 'Save' button.	N/A	List OQ - 531922949 - Organisations - Overview - step 6 is uploaded and a toast stating that records are ready to review appears. The mapping breakdown for this list is as follows: <ul style="list-style-type: none"> • 19% Organisations Matched • 81% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	My Mapped Organisations				
9	Click 'Overview' on the navigation menu.	N/A	The 'Organisations' screen is presented. This screen contains the following sections: <ul style="list-style-type: none"> • My Mapped Organisations • Source Organisations, Source Systems and Source Lists Counts • Resolution Status Overview • Resolution Status Detail • Tag Count Summary • Resolution Status By Country • Data Quality Insights • OMS Organisations, OMS Locations and OMS Languages Counts • OMS Update Timeline 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
10	Navigate to the 'My Mapped Organisations' area of the screen.	N/A	An interactive map indicating the locations of the relevant mapped organisations is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Source Organisations, Source Systems and Source Lists Count Boxes				
12	Navigate to the 'Source Organisations', 'Source Systems' and 'Source Lists' count boxes area of the screen.	N/A	<p>In the 'Source Organisations' count box, an overall count of source organisations is shown. In the 'Source Systems' count box, an overall count of source systems is shown. In the 'Source Lists' count box, an overall count of source lists is shown. The presented counts are as follows:</p> <ul style="list-style-type: none"> • 1100 Source Organisations • 1 Source Systems • 2 Source List 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Resolution Status Overview				

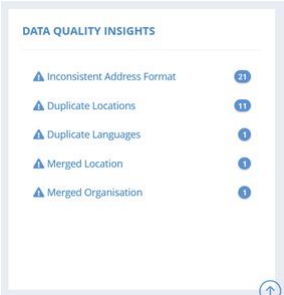
	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
14	Hover the mouse over each section of the 'Resolution Status Overview' chart.	N/A	<p>This chart gives a breakdown of the overall resolution status percentages for the Organisations domain, with each section representing a different resolution status. The presented resolution status percentages are as follows:</p> <ul style="list-style-type: none"> • 28% Matched • 13% Organisations Matched • 59% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	<p>Matched 41%</p> <p>Organisation Matched 22%</p> <p>Suggested 37%</p> <p>Not Set 0%</p> <p>While processing this list, the Match setting 'Ignore punctuation and common abbreviations while matching source to target data' was enabled, while the data match summary was defined to have the setting disabled</p>
15	Resolution Status Detail				


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
16	Navigate to the 'Resolution Status Detail' area of the screen.	N/A	<p>A list of the resolution statuses that are applied to Organisations records is presented, as well as a corresponding overall count for each resolution status. The presented counts are as follows:</p> <ul style="list-style-type: none"> • 305 Matched • 114 Organisations Matched • 648 Suggested • 2 Not Set 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	<p>Matched 449</p> <p>Organisation Matched 241</p> <p>Suggested 408</p> <p>Not Set 2</p> <p>While processing this list, the Match setting 'Ignore punctuation and common abbreviations while matching source to target data' was enabled, while the data match summary was defined to have the setting disabled</p>
17	Tag Count Summary				
18	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
19	Click on OQ - 531922949 - Organisations - Overview - step 6 in the 'List' column.	N/A	The OQ - 531922949 - Organisations - Overview - step 6 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Navigate to the organisation 'Genfarma Laboratorio SL' and click on its associated tag icon in the 'Source Tags' column. 	N/A	The 'Assign Tags' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
21	Click 'Add Tag'.	N/A	A list of available tags is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click 'Approved'.	N/A	The 'Approved' tag is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click the 'Save' button.	N/A	The 'Approved' tag is applied to the 'Genfarma Laboratorio SL' organisation.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
24	Click 'Overview' on the navigation menu.	N/A	The 'Organisations' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
25	Navigate to the 'Tag Count Summary' area of the screen.	N/A	A list of the tags that are applied to Organisations records is presented, as well as a corresponding overall count for each tag. The following tag and count is presented: <ul style="list-style-type: none"> • Approved - 1 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Resolution Status By Country				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments																																																																						
27	Hover the mouse over each section of the 'Resolution Status By Country' chart.	N/A	<p>This chart gives a breakdown of the overall percentage counts of resolution statuses applied to organisations records by country. The following information is presented:</p> <div data-bbox="958 608 1563 1206" style="border: 1px solid #ccc; padding: 10px;"> <p>RESOLUTION STATUS BY COUNTRY</p> <table border="1"> <caption>Resolution Status by Country Data</caption> <thead> <tr> <th>Country</th> <th>Matched</th> <th>Organisations Matched</th> <th>Suggested</th> <th>Not Set</th> </tr> </thead> <tbody> <tr><td>Austria (296)</td><td>100</td><td>100</td><td>100</td><td>0</td></tr> <tr><td>Germany (245)</td><td>100</td><td>100</td><td>100</td><td>0</td></tr> <tr><td>United Kingdom (163)</td><td>100</td><td>100</td><td>100</td><td>0</td></tr> <tr><td>France (82)</td><td>100</td><td>100</td><td>100</td><td>0</td></tr> <tr><td>Netherlands (57)</td><td>100</td><td>100</td><td>100</td><td>0</td></tr> <tr><td>Spain (51)</td><td>100</td><td>100</td><td>100</td><td>0</td></tr> <tr><td>Ireland (36)</td><td>100</td><td>100</td><td>100</td><td>0</td></tr> <tr><td>Italy (31)</td><td>100</td><td>100</td><td>100</td><td>0</td></tr> <tr><td>Belgium (27)</td><td>100</td><td>100</td><td>100</td><td>0</td></tr> <tr><td>Sweden (22)</td><td>100</td><td>100</td><td>100</td><td>0</td></tr> <tr><td>Denmark (19)</td><td>100</td><td>100</td><td>100</td><td>0</td></tr> <tr><td>Hungary (9)</td><td>100</td><td>100</td><td>100</td><td>0</td></tr> <tr><td>Greece (9)</td><td>100</td><td>100</td><td>100</td><td>0</td></tr> </tbody> </table> </div>	Country	Matched	Organisations Matched	Suggested	Not Set	Austria (296)	100	100	100	0	Germany (245)	100	100	100	0	United Kingdom (163)	100	100	100	0	France (82)	100	100	100	0	Netherlands (57)	100	100	100	0	Spain (51)	100	100	100	0	Ireland (36)	100	100	100	0	Italy (31)	100	100	100	0	Belgium (27)	100	100	100	0	Sweden (22)	100	100	100	0	Denmark (19)	100	100	100	0	Hungary (9)	100	100	100	0	Greece (9)	100	100	100	0	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
Country	Matched	Organisations Matched	Suggested	Not Set																																																																							
Austria (296)	100	100	100	0																																																																							
Germany (245)	100	100	100	0																																																																							
United Kingdom (163)	100	100	100	0																																																																							
France (82)	100	100	100	0																																																																							
Netherlands (57)	100	100	100	0																																																																							
Spain (51)	100	100	100	0																																																																							
Ireland (36)	100	100	100	0																																																																							
Italy (31)	100	100	100	0																																																																							
Belgium (27)	100	100	100	0																																																																							
Sweden (22)	100	100	100	0																																																																							
Denmark (19)	100	100	100	0																																																																							
Hungary (9)	100	100	100	0																																																																							
Greece (9)	100	100	100	0																																																																							

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
28	Data Quality Insights				
29	Navigate to the 'Data Quality Insights' area of the screen. <i>Please append export file to the comments column</i>	N/A	A list of data quality insights as they pertain to the Organisations domain, as well as the overall count for each insight, is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
30	OMS Organisations, OMS Locations and OMS Languages Count Boxes				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
31	<p>Navigate to the 'OMS Organisations', 'OMS Locations' and 'OMS Languages' count boxes area of the screen.</p> <p><i>Please take screenshot and paste into comments column</i></p>	N/A	In the 'OMS Organisations' count box, an overall count of OMS organisations is shown. In the 'OMS Locations' count box, an overall count of OMS locations is shown. In the 'OMS Languages' count box, an overall count of OMS languages is shown.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	 <p>The screenshot shows three stacked count boxes. The top box is red and displays '43,181 OMS Organisations'. The middle box is teal and displays '71,661 OMS Locations'. The bottom box is blue and displays '51 OMS Languages'.</p>
32	OMS Update Timeline				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
33	<p>Hover the mouse over the 'OMS Update Timeline'.</p> <p><i>Please take screenshot and paste into comments column</i></p>	N/A	<p>OMS update counts per month pertaining to OMS organisations and OMS locations are shown.</p> <p>For example, the timeline shows the following statistics:</p> <ul style="list-style-type: none"> • August 2021 - 2340 Organisations, 3508 Locations • September 2021 - 5413 Organisations, 4825 Locations • October 2021 - 2235 Organisations, 2070 Locations 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.23 OQ - 531398694 - Organisations - Source Lists

5.23.1 Summary

This test case verifies 'search', 'filter', 'upload', 'edit', 'comment', 'delete' and 'export' for organisation source lists.

5.23.2 Functional Specification Reference

FS - 435617793 - Organisations⁷⁴

FS - 45252715 - Organisations Source Lists⁷⁵

FS - 46202888 - Upload: Importing Organisations Data⁷⁶

FS - 46137572 - Search and Filter Organisations Source Lists⁷⁷

FS - 46137390 - Managing Organisations Data⁷⁸

FS - 45285536 - Formatting Organisations Source Data⁷⁹

FS - 443909071 - Mapping⁸⁰

FS - 443974752 - Exports⁸¹

FS - 443941534 - Comments⁸²

74 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>

75 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45252715/FS+-+45252715+-+Organisations+Source+Lists>

76 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/46202888/FS+-+46202888+-+Upload%3A+Importing+Organisations+Data>

77 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/46137572/FS+-+46137572+-+Search+and+Filter+Organisations+Source+Lists>

78 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/46137390/FS+-+46137390+-+Managing+Organisations+Data>

79 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45285536/FS+-+45285536+-+Formatting+Organisations+Source+Data>

80 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443909071/FS+-+443909071+-+Mapping>

81 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443974752/FS+-+443974752+-+Exports>


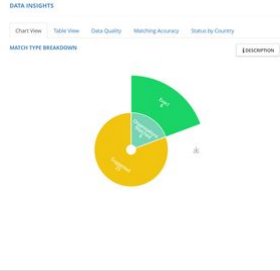
82 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443941534/FS+-+443941534+-+Comments>


5.23.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Upload List				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Organisations' on the navigation menu.	N/A	The 'Organisations' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
5	Click the 'Upload' button.	N/A	The 'Upload Organisations' modal is presented. This modal contains the following fields: <ul style="list-style-type: none">List NameSystemSelect Source Excel Or CSV FileNumber Of Header Rows In My Source File	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Fill in the 'Upload Organisations' modal.	<p>List Name: OQ - 531398694 - Organisations - Source Lists - step 6</p> <p>System: Default</p> <p>Select Source Excel Or CSV File:</p> <p>OQ - 531398694 - Organisations - Source Lists - step 6.xlsx</p> <p>Number Of Header Rows In My Source File: 1</p>	The 'Upload Organisations' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Click the 'Save' button.	N/A	List OQ - 531398694 - Organisations - Source Lists - step 6 uploads and appears on the 'Source Lists' screen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
8	Verify the data matches.	N/A	The list matches: <ul style="list-style-type: none"> • 19% Organisations Matched • 81% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Data Insights				
10	Click on the list 'OQ - 531398694 - Organisations - Source Lists - step 6'.	List: OQ - 531398694 - Organisations - Source Lists - step 6	List OQ - 531398694 - Organisations - Source Lists - step 6 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Click the 'Data Insights' button.  Please append screenshots to the comments column	N/A	The 'Data Insights' modal appears. This modal contains the following information groups: <ul style="list-style-type: none"> • Chart View • Table View • Data Quality • Matching Accuracy • Status By Country 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Search Source Lists				


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
13	Click on the search bar, insert the search term and click on the search icon. 	Search Term: OQ - 531398694 - Organisations - Source Lists - step 6	The list OQ - 531398694 - Organisations - Source Lists - step 6 is listed onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Filter Source Lists By System				
15	Click 'Show advanced filters'.	N/A	The following filters are presented: System, Status.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Click on the 'System' filter.	N/A	A list of available system filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Click 'Default'.	N/A	The 'Default' system filter is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
18	Click the 'Refresh' button.	N/A	The 'Default' system filter is applied and list OQ - 531398694 - Organisations - Source Lists - step 6 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Filter Source Lists By Status				
20	Click on the 'Status' filter.	N/A	A list of available status filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
21	Click 'Organisations Matched'.	N/A	The 'Organisations Matched' status filter is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click the 'Refresh' button.	N/A	The 'Organisations Matched' status filter is applied and list OQ - 531398694 - Organisations - Source Lists - step 6 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Edit List				


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
24	Click on list OQ - 531398694 - Organisations - Source Lists - step 6' associated cog icon. 	N/A	The following options are presented: View Organisations, Edit, Update, Delete, Export.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
25	Click 'Edit'.	N/A	The 'Edit List' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> List Name System 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Make an edit by changing the list name from the old value to the new value.	Old Value: OQ - 531398694 - Organisations - Source Lists - step 6 New Value: OQ - 531398694 - Organisations - Source Lists - step 6_edit	The 'List Name' field is now set to 'OQ - 531398694 - Organisations - Source Lists_edit'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
27	Click the 'Save' button.	N/A	The applied change is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Update (Upsert List)				
29	Click on list OOQ - 531398694 - Organisations - Source Lists - step 6_edit' associated cog icon. 	N/A	The following options are presented: View Organisations, Edit, Update, Delete, Export.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
30	Click 'Update'.	N/A	The 'Update List' modal is presented. This modal contains the following options: <ul style="list-style-type: none"> • Select Source Excel Or CSV File • Number Of Header Rows In My Source File • Upsert List • Merge List • Overwrite List 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
31	Fill in the 'Update List' modal.	Select Source Excel Or CSV File: OQ - 531398694 - Organisations - Source Lists - step 31.xlsx Number Of Header Rows In My Source File: 1 Upsert List: True Merge List: False Overwrite List: False	The 'Update List' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Click the 'Save' button.	N/A	A modal reading 'Are you sure?' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
33	Click the 'Yes' button.	N/A	The list is updated.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Update (Merge List)				
35	Click on list OQ - 531398694 - Organisations - Source Lists - step 6_edit' associated cog icon. 	N/A	The following options are presented: View Organisations, Edit, Update, Delete, Export.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
36	Click 'Update'.	N/A	The 'Update List' modal is presented. This modal contains the following options: <ul style="list-style-type: none"> • Select Source Excel Or CSV File • Number Of Header Rows In My Source File • Upsert List • Merge List • Overwrite List 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
37	Fill in the 'Update List' modal.	Select Source Excel Or CSV File: OQ - 531398694 - Organisations - Source Lists - step 37.xlsx Number Of Header Rows In My Source File: 1 Upsert List: False Merge List: True Overwrite List: False	The 'Update List' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
38	Click the 'Save' button.	N/A	A modal reading 'Are you sure?' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
39	Click the 'Yes' button.	N/A	The list is updated.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
40	Update (Overwrite List)				
41	Click on list OQ - 531398694 - Organisations - Source Lists - step 6_edit' associated cog icon. 	N/A	The following options are presented: View Organisations, Edit, Update, Delete, Export.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
42	Click 'Update'.	N/A	The 'Update List' modal is presented. This modal contains the following options: <ul style="list-style-type: none"> • Select Source Excel Or CSV File • Number Of Header Rows In My Source File • Upsert List • Merge List • Overwrite List 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
43	Fill in the 'Update List' modal.	Select Source Excel Or CSV File: OQ - 531398694 - Organisations - Source Lists - step 43.xlsx Number Of Header Rows In My Source File: 1 Upsert List: False Merge List: False Overwrite List: True	The 'Update List' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
44	Click the 'Save' button.	N/A	A modal reading 'Are you sure?' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
45	Click the 'Yes' button	N/A	The list is updated.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
46	Edit Organisation, Add Comment & Add Tag				
47	Click on list OQ - 531398694 - Organisations - Source Lists - step 6_edit' associated cog icon. 	N/A	The following options are presented: View Organisations, Edit, Update, Delete, Export.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
48	Click 'View Organisations'.	N/A	The organisations contained in list OQ - 531398694 - Organisations - Source Lists - step 6_edit are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
49	Click on the source organisation name 'AbbVie Ltd' in the 'Source Name' column.	N/A	The 'Edit Organisation' modal is presented. This modal contains the following fields: <ul style="list-style-type: none">• Source Organisation ID• Source Organisation Name• Source Organisation Address• Resolution Status• Comment• Tags	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
50	Fill in the 'Edit Organisation' modal.	Source Organisation ID: 1327995 Source Organisation Name: AbbVie Ltd Source Organisation Address: AbbVie House, Vanwall Business Park, Egham, Surrey, TW20 8RB, United Kingdom. Resolution Status: Organisations Matched	The 'Edit Organisation' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Comment: This organisation has been updated by the Test Case performer. Tags: Approved			
51	Click the 'Save' button.	N/A	The organisation's edits, added comment and added tag are saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
52	Export All Languages				
53	Click the 'Export' button.	N/A	The following options are presented: Export English, Export All Languages.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
54	Click 'Export All Languages'. <i>Please append export file to the comments column</i>	N/A	List OQ - 531398694 - Organisations - Source Lists - step 6_edit is exported to Excel and downloads directly to the Test Case performer's device in all relevant languages.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	OrganisationsList-OQ - 531922949 - Organisations - Overview - step 6.xlsx
55	Export English				
56	Click the 'Export' button.	N/A	The following options are presented: Export English, Export All Languages.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
57	Click 'Export English'. <i>Please append export file to the comments column</i>	N/A	List OQ - 531398694 - Organisations - Source Lists - step 6_edit is exported to Excel and downloads directly to the Test Case performer's device in English.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	OrganisationsList-OQ - 531922949 - Organisations - Overview - step 6-1.xlsx
58	Delete List				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
59	Click 'Source Lists' on the navigation menu.	N/A	The Organisations ' Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
60	Click on list OQ - 531398694 - Organisations - Source Lists - step 6_edit' associated cog icon.  OQ - 531398694 - Organisations - Source Lists - step 6_edit	N/A	The following options are presented: View Organisations, Edit, Update, Delete, Export.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
61	Click 'Delete'.	N/A	A modal reading 'Are you sure? List OQ - 531398694 - Organisations - Source Lists - step 6_edit will be deleted' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
62	Click the 'Yes' button.	N/A	List OQ - 531398694 - Organisations - Source Lists - step 6_edit is deleted and a toast reading 'Successfully deleted' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.24 OQ - 531398675 - Organisations - Target

5.24.1 Summary

This test case verifies the functionality for 'search', 'filter', 'tag' and 'favourite' target organisations.

5.24.2 Functional Specification Reference

FS - 435617793 - Organisations⁸³

FS - 442433742 - Target Organisations⁸⁴

FS - 442499405 - Organisations History Comparison⁸⁵

FS - 54788203 - Search and Filter Target Organisations⁸⁶

FS - 443974752 - Exports⁸⁷

83 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/435617793/FS+-+435617793+-+Organisations>


84 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442433742/FS+-+442433742+-+Target+Organisations>

85 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442499405/FS+-+442499405+-+Organisations+History+Comparison>

86 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/54788203/FS+-+54788203+-+Search+and+Filter+Target+Organisations>


87 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443974752/FS+-+443974752+-+Exports>


5.24.3 Test Steps


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Search Organisation (No Filter Applied)				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Organisations' on the navigation menu.	N/A	The 'Organisations' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Target Organisations' on the navigation menu.	N/A	The 'Target Organisations' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Insert the search term in the search bar and click the search icon. 	Search Term: corrIt	The 'CorrIT Limited' organisation is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Search Organisation (Country Filter Applied)				
7	Click 'Show advanced filters'.	N/A	The following advanced filters are presented: <ul style="list-style-type: none"> • Favourites • Data Insights • Language • Country • Categories • Data Governance Stage • Filter by Tag 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Click on the 'Country' filter and select a country from the drop-down menu.	Country: Ireland	The 'Country' filter is set to 'Ireland'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click the 'Refresh' button.	N/A	The 'CorrIT Limited' organisation is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Search Organisation (Categories Filter Applied)				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
11	Click on the 'Categories' filter and select a category from the drop-down menu.	Category : Pharmaceutic al Company	The 'Categories' filter is set to 'Pharmaceutical Company'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Click the 'Refresh' button.	N/A	The 'CorrIT Limited' organisation is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Click on the 'Categories' filter and deselect 'Pharmaceutical Company'.	N/A	The 'Pharmaceutical Company' is deselected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Select 'Educational Institution'.	Category: Educational Institution	The 'Educational Institution' filter is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Click the 'Refresh' button.	N/A	No results are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
16	Click on the 'Categories' filter and select 'Pharmaceutical Company'.	Category : Educational Institution, Pharmaceutic al Company	The 'Educational Institution' and 'Pharmaceutical Company' filters are selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Click the 'Refresh' button.	N/A	The 'CorrIT Limited' organisation is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Mark Organisation As Favourite				
19	Click on the star icon associated with the organisation. 	Organisation: CorrIT Limited	CorrIT Limited is added to favourites and the star icon turns yellow.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Search For All Favourites				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
21	Click on the 'Favourites' filter and select 'Favourites Only'.	Favourites: Favourites Only	The 'Favourites' filter is set to 'Favourites Only'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click the 'Refresh' button.	N/A	The 'CorrIT Limited' organisation is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Unmark Organisation As Favourite				
24	Click on the star icon associated with the organisation. 	Organisation: CorrIT Limited	CorrIT Limited is removed from favourites and the star icon turns white.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
25	Search For All Favourites				
26	Click on the 'Favourites' filter and select 'Favourites Only'.	Favourites: Favourites Only	The 'Favourites' filter is set to 'Favourites Only'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
27	Click the 'Refresh' button.	N/A	No results are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Add Tag To Organisation				
29	Click the 'Clear' button.	N/A	All search and filter results are cleared.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
30	Insert the search term in the search bar and click the search icon. 	Search Term: corrıt	The 'CorrIT Limited' organisation is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
31	Click on 'CorrIT Limited' in the 'Name' column.	N/A	The 'CorrIT Limited' details screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	In the 'Locations' area, click 'Add Tags'.	N/A	A list of available tags is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
33	Select a tag.	Tag: clarify	The 'clarify' tag is added to 'CorrIT Limited'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Search Organisation With Tag				
35	Click 'Target Organisations' on the navigation menu.	N/A	The 'Target Organisations' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
36	Click 'Show advanced filters'.	N/A	The following advanced filters are presented: <ul style="list-style-type: none"> • Favourites • Data Insights • Language • Country • Categories • Data Governance Stage • Filter by Tag 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
37	Click on the 'Filter by Tag' filter and select 'clarify'.	Tag: clarify	The 'Filter by Tag' filter is set to 'clarify'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
38	Click the 'Refresh' button.	N/A	The 'CorrIT Limited' organisation is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
39	Remove Tag From Organisation				
40	Click on 'CorrIT Limited' in the 'Name' column.	N/A	The 'CorrIT Limited' details screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
41	In the 'Locations' area, click on the 'X' on the 'clarify' tag.	N/A	The tag is removed from 'CorrIT Limited'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
42	Export English				
43	Click 'Target Organisations' on the navigation menu.	N/A	The 'Target Organisations' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
44	Insert the search term in the search bar and click the search icon. 	Search Term: corrit	The 'CorrIT Limited' organisation is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
45	Click the 'Export' button.	N/A	The following options are presented: Export English, Export All Languages, Export SPOR CSV.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
46	Click 'Export English'. <i>Please append export file to the comments column</i>	N/A	The presented target organisation (CorrIT Limited) is exported in English and downloads directly to the Test Case performer's device.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	OrganisationsList-Spor Organisations-1.xlsx
47	Export All Languages				
48	Click the 'Export' button.	N/A	The following options are presented: Export English, Export All Languages, Export SPOR CSV.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
49	Click 'Export All Languages'. <i>Please append export file to the comments column</i>	N/A	The presented target organisation (CorrIT Limited) is exported in all languages and downloads directly to the Test Case performer's device.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	OrganisationsList-Spor Organisations-2.xlsx

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
50	Export SPOR CSV				
51	Click the 'Export' button.	N/A	The following options are presented: Export English, Export All Languages, Export SPOR CSV.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
52	Click 'Export SPOR CSV'. <i>Please append export file to the comments column</i>	N/A	The presented target organisation (CorrIT Limited) is exported in SPOR CSV and downloads directly to the Test Case performer's device.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	locations(3).zip

5.25 OQ - 531398712 - Organisations - Target Details Page

5.25.1 Summary

This test case verifies the functionality for 'display details', 'tag' and 'history' for target organisations.

5.25.2 Functional Specification Reference

FS - 442433742 - Target Organisations⁸⁸


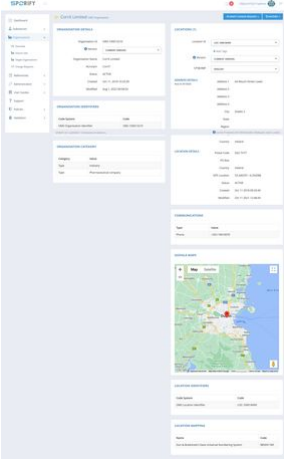
FS - 442433845 - Target Organisation Details Page⁸⁹

5.25.3 Test Steps

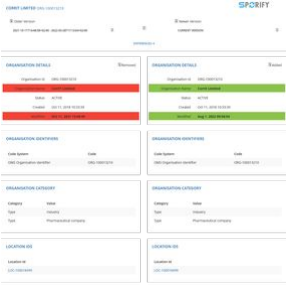
	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Display Organisation Details				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Organisations' on the navigation menu.	N/A	The 'Organisations' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


⁸⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442433742/FS+-+442433742+-+Target+Organisations>

⁸⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442433845/FS+-+442433845+-+Target+Organisation+Details+Page>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
4	Click 'Target Organisations' on the navigation menu.	N/A	The 'Target Organisations' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Insert the search term in the search bar and click the search icon. 	Search Term: corrit	The 'CorrIT Limited' organisation is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Click on the organisation 'CorrIT Limited' in the 'Name' column. <i>Take a screenshot of the details page and save in comments column.</i>	N/A	The 'CorrIT Limited' organisation's details page is presented. The following details are presented on this page: <ul style="list-style-type: none"> • Organisation Details • Organisation Identifiers • Organisation Category • Locations • Communications • Google Maps • Location Identifiers • Location Mapping 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
7	Add Tag				
8	Navigate to the 'Locations' area of the details screen and click 'Add Tags'.	N/A	A list of all available tags is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click 'clarify'.	N/A	The 'clarify' tag is added to the 'CorrIT Limited' organisation.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Remove Tag				
11	Click the cross sign at the tag 'clarify'.	N/A	The 'clarify' tag is removed from the 'CorrIT Limited' organisation.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	History (Organisation)				
13	Click the 'History' button.	N/A	The following options are presented: Organisation, Location.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
14	Click 'Organisation'.	N/A	The 'Organisation History' screen for 'CorrIT Limited' is presented. This screen contains the following areas: <ul style="list-style-type: none"> • CorrIT Limited • Organisation Details • Organisation Identifiers • Organisation Category • Location IDs 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Click 'Export'	N/A	The export option 'Export PNG' is displayed	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Click 'Export PNG' <i>Save png export of the history page in comments column.</i>	N/A	The download of the png is performed to the executors computer	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
17	History (Location)				
18	Click 'Target Organisations' on the navigation menu.	N/A	The 'Target Organisations' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Insert the search term in the search bar and click the search icon. 	Search Term: corrit	The 'CorrIT Limited' organisation is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Click on the organisation 'CorrIT Limited' in the 'Name' column.	N/A	The 'CorrIT Limited' organisation's details page is presented. The following details are presented on this page: <ul style="list-style-type: none"> • Organisation Details • Organisation Identifiers • Organisation Category • Locations • Communications • Google Maps • Location Identifiers • Location Mapping 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
21	Click the 'History' button.	N/A	The following options are presented: Organisation, Location.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click 'Location'.	N/A	The 'Location History' screen for 'CorrIT Limited' is presented. This screen contains the following areas: <ul style="list-style-type: none"> • CorrIT Limited • Compare Versions • Location Details • Communications • Language: English • Location Identifiers • Location Mapping 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click 'Export'	N/A	The export option 'Export PNG' is displayed	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
24	Click 'Export PNG' <i>Save png export of the history page in comments column.</i>	N/A	The download of the png is performed to the executors computer	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.26 OQ - 531955778 - Referentials - Overview

5.26.1 Summary

This test case verifies that Referentials dashboard data is displayed for:

- Mapping Status Overview
- Source Systems
- Source Lists
- Source Terms
- Tag Count Summary
- RMS Lists Count
- RMS Terms Count
- RMS Languages Count
- Resolution Status Overview
- Resolution Status Detail
- RMS Update Timeline

5.26.2 Functional Specification Reference

FS - 432046087 - Referentials⁹⁰

FS - 28246120 - Referentials Overview⁹¹

5.26.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Upload Source List				

⁹⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>
⁹¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/28246120/FS+-+28246120+-+Referentials+Overview>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Referentials' on the navigation menu.	N/A	The 'Referentials' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click the 'Upload' button.	N/A	The 'Upload List' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Fill in the 'Upload List' modal.	List Name: OQ - 531955778 - Referentials - Overview - step 6 System: Default RMS List To Match: Pharmaceutic al Dose Form List Language: English Select Source Excel Or CSV File: OQ - 531955778 - Referentials - Overview - step 6.xlsx	The 'Upload List' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

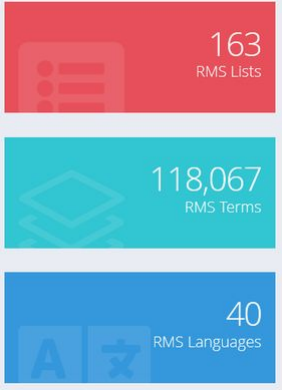
	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Number Of Header Rows In My Source File: 1			
7	Click the 'Save' button.	N/A	List OQ - 531955778 - Referentials - Overview - step 6 is uploaded and a toast stating that records are ready to review appears. The mapping breakdown for this list is as follows: <ul style="list-style-type: none"> • 79% Matched • 17% Suggested • 4% Not Set 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Mapping Status Overview				

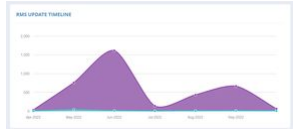
	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
9	Click 'Overview' on the navigation menu.	N/A	<p>The 'Referentials' screen is presented. This screen contains the following sections:</p> <ul style="list-style-type: none"> • Mapping Status Overview • Source Systems, Source Lists and Source Terms Counts • Resolution Status Overview • Resolution Status Detail • Tag Count Summary • RMS Lists, RMS Terms and RMS Languages Counts • RMS Update Timeline 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Hover the mouse over the OQ - 531955778 - Referentials - Overview - step 6 list bar on the bar chart in the 'Mapping Status Overview' area.	N/A	<p>The exact percentage count for each mapping status associated with the OQ - 531955778 - Referentials - Overview - step 6 list is shown. The presented mapping status percentages are as follows:</p> <ul style="list-style-type: none"> • 79.16% Matched • 16.66% Suggested • 4.16% Not Set 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Source Systems, Source Lists and Source Terms Count Boxes				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
12	Navigate to the 'Source Systems', 'Source Lists' and 'Source Terms' count boxes area of the screen.	N/A	In the 'Source Systems' count box, an overall count of source systems is shown. In the 'Source Lists' count box, an overall count of source lists is shown. In the 'Source Terms' count box, an overall count of source terms is shown. The presented counts are as follows: <ul style="list-style-type: none"> • 1 Source Systems • 2 Source List • 36 Source Terms 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Resolution Status Overview				
14	Hover the mouse over each section of the 'Resolution Status Overview' chart.	N/A	This chart gives a breakdown of the overall resolution status percentages for the Referentials domain, with each section representing a different resolution status. The presented resolution status percentages are as follows: <ul style="list-style-type: none"> • 83% Matched • 14% Suggested • 3% Not Set 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Resolution Status Detail				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
16	Navigate to the 'Resolution Status Detail' area of the screen.	N/A	A list of the resolution statuses that are applied to Referentials records is presented, as well as a corresponding overall count for each resolution status. The presented counts are as follows: <ul style="list-style-type: none"> • 30 Matched • 5 Suggested • 1 Not Set 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Tag Count Summary				
18	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Click on OQ - 531955778 - Referentials - Overview - step 6 in the 'Source List' column.	N/A	The OQ - 531955778 - Referentials - Overview - step 6 list is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
20	Navigate to the term 'Bath additive' and click on its associated tag icon in the 'Target Tags' column. 	N/A	The 'Assign Tags' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
21	Click 'Add Tag'.	N/A	A list of available tags is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click 'clarify'.	N/A	The 'clarify' tag is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click the 'Save' button.	N/A	The 'clarify' tag is applied to the 'Bath additive' target term.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Click 'Overview' on the navigation menu.	N/A	The 'Referentials' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
25	Navigate to the 'Tag Count Summary' area of the screen.	N/A	A list of the tags that are applied to Referentials records is presented, as well as a corresponding overall count for each tag. The following tag and count is presented: <ul style="list-style-type: none"> clarify - 1 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	RMS Lists, RMS Terms and RMS Languages Count Boxes				
27	Navigate to the 'RMS Lists', 'RMS Terms' and 'RMS Languages' count boxes area of the screen. <i>Please take screenshot and paste into comments column</i>	N/A	In the 'RMS Lists' count box, an overall count of RMS lists is shown. In the 'RMS Terms' count box, an overall count of RMS terms is shown. In the 'RMS Languages' count box, an overall count of RMS languages is shown.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	RMS Update Timeline				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
29	Hover the mouse over the 'RMS Update Timeline'. <i>Please take screenshot and paste into comments column</i>	N/A	RMS update counts per month pertaining to RMS lists and RMS terms are shown. For example, the timeline shows the following statistics: <ul style="list-style-type: none"> December 2021 - 10 RMS Lists, 584 RMS Terms January 2022 - 28 RMS Lists, 700 RMS Terms 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.27 OQ - 531988578 - Referentials - Source Lists

5.27.1 Summary

This test case verifies the functionality of 'search', 'filter', 'upload', 'edit', 'comment', 'delete', 'tag' and 'favorite' for referentials source lists.

5.27.2 Functional Specification Reference

FS - 432046087 - Referentials⁹²

FS - 41156625 - Referentials Source Lists⁹³

⁹² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

⁹³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists>

- FS - 41156739 - Managing Referentials Data⁹⁴
- FS - 41222167 - Formatting Referentials Source Data⁹⁵
- FS - 41123894 - Upload: Importing Referentials Data⁹⁶
- FS - 41124036 - Search and Filter Referentials Source Lists⁹⁷
- FS - 443909071 - Mapping⁹⁸
- FS - 443974752 - Exports⁹⁹
- FS - 443941534 - Comments¹⁰⁰


5.27.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Upload Source List				

94 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156739/FS+-+41156739+-+Managing+Referentials+Data>
 95 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41222167/FS+-+41222167+-+Formatting+Referentials+Source+Data>
 96 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41123894/FS+-+41123894+-+Upload%3A+Importing+Referentials+Data>
 97 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41124036/FS+-+41124036+-+Search+and+Filter+Referentials+Source+Lists>
 98 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443909071/FS+-+443909071+-+Mapping>
 99 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443974752/FS+-+443974752+-+Exports>
 100 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443941534/FS+-+443941534+-+Comments>


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Referentials' on the navigation menu.	N/A	The 'Referentials' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click the 'Upload' button.	N/A	The 'Upload List' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • RMS List To Match • List Language • Select Source Excel Or CSV File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Fill in the fields presented on the 'Upload List' modal.	List Name: OQ - 531988578 - Referentials - Source Lists - step 6 System: Default RMS List To Match: Units Of Measurement List Language: English Select Source Excel Or CSV File: OQ - 531988578 - Referentials - Source Lists - step 6.xlsx	The 'Upload List' modal fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Number Of Header Rows In My Source File: 1			
7	Click the 'Save' button.	N/A	List OQ - 531988578 - Referentials - Source Lists - step 6 uploads and appears on the 'Source Lists' screen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Search Source Lists				
9	Click on the search bar, insert the search term and click on the search icon. 	Search Term: OQ - 531988578 - Referentials - Source Lists - step 6	The list OQ - 531988578 - Referentials - Source Lists - step 6 is listed onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Filter Source Lists By System				
11	Click 'Show advanced filters'.	N/A	The following filters are presented: System, RMS List, Status.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
12	Click on the 'System' filter.	N/A	A list of available system filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Click 'Default'.	N/A	The 'Default' system filter is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Click the 'Refresh' button.	N/A	The 'Default' system filter is applied and list OQ - 531988578 - Referentials - Source Lists - step 6 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Filter Source Lists By RMS List				
16	Click on the 'RMS List' filter.	N/A	A list of available RMS list filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Click 'Units Of Measurement'.	N/A	The 'Units Of Measurement' RMS list filter is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
18	Click the 'Refresh' button.	N/A	The 'Units Of Measurement' RMS list filter is applied and list OQ - 531988578 - Referentials - Source Lists - step 6 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Filter Source Lists By Status				
20	Click on the 'Status' filter.	N/A	A list of available status filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
21	Click 'Matched'.	N/A	The 'Matched' status filter is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click the 'Refresh' button.	N/A	The 'Matched' status filter is applied and list OQ - 531988578 - Referentials - Source Lists - step 6 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Edit Source List				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
24	<p>Click on list OQ - 531988578 - Referentials - Source Lists - step 6's associated cog icon.</p> 	N/A	The following options are presented: View Terms, Edit, Update, Delete, Export.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
25	Click 'Edit'.	N/A	<p>The 'Edit List' modal is presented. This modal contains the following fields:</p> <ul style="list-style-type: none"> List Name System 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
26	Make an edit by changing the list name from the old value to the new value.	Old Value: OQ - 531988578 - Referentials - Source Lists - step 6 New Value: OQ - 531988578 - Referentials - Source Lists - step 6_renamed	The 'List Name' field is now set to 'OQ - 531988578 - Referentials - Source Lists - step 6_renamed'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Click the 'Save' button.	N/A	The applied change is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Update (Upsert List)				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
29	<p>Click on list OQ - 531988578 - Referentials - Source Lists - step 6's associated cog icon.</p> 	N/A	The following options are presented: View Terms, Edit, Update, Delete, Export.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
30	Click 'Update'.	N/A	<p>The 'Update List' modal is presented. This modal contains the following options:</p> <ul style="list-style-type: none"> • Select Source Excel Or CSV File • Upsert List • Merge List • Overwrite List 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
31	Fill in the 'Update List' modal.	Select Source Excel Or CSV File: OQ - 531988578 - Referentials - Source Lists - step 31.xlsx Number Of Header Rows In My Source File: 1 Upsert List: True Merge List: False Overwrite List: False	The 'Update List' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Click the 'Save' button.	N/A	A modal reading 'Are you sure?' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
33	Click the 'Yes' button.	N/A	The list is updated.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Update (Merge List)				
35	Click on list OQ - 531988578 - Referentials - Source Lists - step 6_renamed's associated cog icon. 	N/A	The following options are presented: View Terms, Edit, Update, Delete, Export.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
36	Click 'Update'.	N/A	The 'Update List' modal is presented. This modal contains the following options: <ul style="list-style-type: none"> • Select Source Excel Or CSV File • Upsert List • Merge List • Overwrite List 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
37	Fill in the 'Update List' modal.	Select Source Excel Or CSV File: OQ - 531988578 - Referentials - Source Lists - step 37.xlsx Number Of Header Rows In My Source File: 1 Upsert List: False Merge List: True Overwrite List: False	The 'Update List' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
38	Click the 'Save' button.	N/A	A modal reading 'Are you sure?' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
39	Click the 'Yes' button.	N/A	The list is updated and a toast stating that records are ready for review appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
40	Update (Overwrite List)				
41	Click on list OQ - 531988578 - Referentials - Source Lists - step 6 's associated cog icon. 	N/A	The following options are presented: View Terms, Edit, Update, Delete, Export.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
42	Click 'Update'.	N/A	The 'Update List' modal is presented. This modal contains the following options: <ul style="list-style-type: none"> • Select Source Excel Or CSV File • Upsert List • Merge List • Overwrite List 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
43	Fill in the 'Update List' modal.	Select Source Excel Or CSV File: OQ - 531988578 - Referentials - Source Lists - step 43.xlsx Number Of Header Rows In My Source File: 1 Upsert List: False Merge List: False Overwrite List: True	The 'Update List' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
44	Click the 'Save' button.	N/A	A modal reading 'Are you sure?' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
45	Click the 'Yes' button.	N/A	The list is updated.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
46	Edit Term, Add Comment & Add Tag				
47	Click on list OQ - 531988578 - Referentials - Source Lists - step 6's associated cog icon. 	N/A	The following options are presented: View Terms, Edit, Update, Delete, Export.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
48	Click 'View Terms'.	N/A	The terms contained in list OQ - 531988578 - Referentials - Source Lists - step 6_renamed are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
49	Click on the source term name 'lumen' in the 'Source Term' column.	N/A	An 'Edit Term' modal is presented. This modal contains the following fields: <ul style="list-style-type: none">• Source Term ID• Source Term Name• Source Term Short Name• Source Term Other Name• Source Term Description• Resolution Status• Comment• Source Term Tags	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
50	Fill in the 'Edit Term' modal.	<p>Source Term ID: 100000110832</p> <p>Source Term Name: lumen</p> <p>Source Term Short Name: Empty</p> <p>Source Term Other Name: Empty</p> <p>Source Term Description: The SI derived unit of luminous flux, a measure of the total quantity of visible light emitted by a source per unit of time.</p>	The 'Edit Term' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Resolution Status: Matched Comment: This term has been updated by the Test Case performer. Source Term Tags: Approved			
51	Click the 'Save' button.	N/A	The term's edits, added comment and added tag are saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
52	Export Excel				
53	Click the 'Export' button.	N/A	The following options are presented: Export English, Export All Languages.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
54	Click 'Export English'. <i>Please append export file to the comments column</i>	N/A	List OQ - 531988578 - Referentials - Source Lists - step 6_renamed is exported to Excel and downloads directly to the Test Case performer's device.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	TermList-OQ - 531988578 - Referentials - Source Lists - step 6_renamed.xlsx
55	Delete List				
56	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
57	Click on list OQ - 531988578 - Referentials - Source Lists - step 6_renamed's associated cog icon. 	N/A	The following options are presented: View Terms, Edit, Update, Delete, Export.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
58	Click 'Delete'.	N/A	A modal reading 'Are you sure? List OQ - 531988578 - Referentials - Source Lists - step 6_renamed will be deleted' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
59	Click the 'Yes' button.	N/A	List OQ - 531988578 - Referentials - Source Lists - step 6_renamed is deleted and a toast reading 'Successfully deleted' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.28 OQ - 532021379 - Referentials - Target Lists - List View

5.28.1 Summary

This test case verifies search, filter, favourite, tag, view and export of referentials lists

5.28.2 Functional Specification Reference

FS - 432046087 - Referentials¹⁰¹

¹⁰¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

FS - 433782913 - Referentials Target Lists¹⁰²

FS - 433651880 - Referentials Target Lists: List View¹⁰³

FS - 45219938 - Referentials List View: Searching and Filtering¹⁰⁴

FS - 433946797 - Referentials List Detail Page¹⁰⁵

FS - 433783136 - Hierarchical Referentials Lists¹⁰⁶

FS - 443974752 - Exports¹⁰⁷

5.28.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Search Referentials				

¹⁰² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists>


¹⁰³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433651880/FS+-+433651880+-+Referentials+Target+Lists%3A+List+View>

¹⁰⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45219938/FS+-+45219938+-+Referentials+List+View%3A+Searching+and+Filtering>

¹⁰⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433946797/FS+-+433946797+-+Referentials+List+Detail+Page>

¹⁰⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433783136/FS+-+433783136+-+Hierarchical+Referentials+Lists>


¹⁰⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/443974752/FS+-+443974752+-+Exports>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Select 'Referentials' on the navigation menu.	N/A	The 'Referentials' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Select 'Target Lists' on the navigation menu.	N/A	The 'Target Lists' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Select 'List View' on the navigation menu.	N/A	The 'Target Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Insert the search term in the search bar and click the search icon. 	Search Term: Gender	The list 'Gender' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
7	Filter By Domain				
8	Click 'Show advanced filters'.	N/A	The following advanced filters are presented: Favourites, Domain, Status, Owners, Filter by Tag.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click on the 'Domain' filter and select a domain.	Domain: Human and Veterinary Use	The 'Domain' filter is set to 'Human and Veterinary Use'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Click the 'Refresh' button.	N/A	The list 'Gender' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Filter By Status				
12	Click on the 'Status' filter and select a status.	Status: Current	The 'Status' filter is set to 'Current'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
13	Click the 'Refresh' button.	N/A	The list 'Gender' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Filter By Owners				
15	Click on the 'Owners' filter and select an owner.	Owners: EMA	The 'Owners' filter is set to EMA.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Click the 'Refresh' button.	N/A	The list 'Gender' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Filter By Favourites				
18	Click on the 'Favourites' filter and select an option.	Favourites: Favourites Only	The 'Favourites' filter is set to 'Favourites Only'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
19	Click the 'Refresh' button.	N/A	No results are displayed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Filter By Tag				
21	Click the 'Clear' button.	N/A	All applied filters and searches are cleared.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click 'Show advanced filters'.	N/A	The following advanced filters are presented: Favourites, Domain, Status, Owners, Filter by Tag.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click 'Filter by Tag'.	N/A	All available tags are listed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Select a tag.	Tag: Approved	The 'Filter by Tag' filter is set to 'Approved'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
25	Click the 'Refresh' button.	N/A	All lists with the 'Approved' tag are listed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	View Terms				
27	Insert the search term in the search bar and click the search icon. 	Search Term: Gender	The list 'Gender' is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Click on the 'Gender' list's associated cog icon.	N/A	The following options are presented: View Terms, View Details, Export SPOR CSV.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
29	Click 'View Terms'.	N/A	A list of terms for the 'Gender' list is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
30	View Details				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
31	Return to the previous screen.	N/A	The 'Gender' target list is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Click on the 'Gender' list's associated cog icon.	N/A	The following options are presented: View Terms, View Details, Export SPOR CSV.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
33	Click 'View Details'.	N/A	The 'Gender' list details page is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Export SPOR CSV				
35	Return to the previous screen.	N/A	The 'Gender' target list is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
36	Click on the 'Gender' list's associated cog icon.	N/A	The following options are presented: View Terms, View Details, Export SPOR CSV.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
37	Click 'Export SPOR CSV'. <i>Please append export file to the comments column</i>	N/A	The list is exported to SPOR CSV and downloads directly to the Test Case performer's device.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	export-100000000005.zip
38	Export Excel				
39	Click on the 'Export' button <i>Please append export file to the comments column</i>	N/A	The list is exported to Excel and downloads directly to the Test Case performer's device.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	SPORListofLists-3.xlsx

5.29 OQ - 531988625 - Referentials - Target Lists - Term View

5.29.1 Summary

This test case verifies 'search', 'filter', 'tag' and 'view' for referentials terms.

5.29.2 Functional Specification Reference

FS - 432046087 - Referentials¹⁰⁸

FS - 433782913 - Referentials Target Lists¹⁰⁹

FS - 433783012 - Referentials Target Lists: Term View¹¹⁰

FS - 41124093 - Referentials Term View: Searching and Filtering¹¹¹

FS - 433783441 - Referentials Term Detail Page¹¹²

5.29.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Search Referentials				


¹⁰⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/432046087/FS+-+432046087+-+Referentials>

¹⁰⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433782913/FS+-+433782913+-+Referentials+Target+Lists>

¹¹⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433783012/FS+-+433783012+-+Referentials+Target+Lists%3A+Term+View>

¹¹¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41124093/FS+-+41124093+-+Referentials+Term+View%3A+Searching+and+Filtering>

¹¹² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/433783441/FS+-+433783441+-+Referentials+Term+Detail+Page>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Select 'Referentials' on the navigation menu.	N/A	The 'Referentials' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Select 'Target Lists' on the navigation menu.	N/A	The 'Target Lists' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Select 'Term View' on the navigation menu.	N/A	The 'Target Lists (All Terms)' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Insert the search term in the search bar and click the search icon. 	Search Term: Gender	All terms related to 'Gender' are displayed.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
7	Filter By RMS List				
8	Click 'Show advanced filters'.	N/A	The following filters are presented: RMS List, SPOR Languages, Domain, Term Status, Translation Status, Filter By Tag.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click on the 'RMS List' filter.	N/A	A list of 'RMS List' filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Click 'All'.	N/A	All 'RMS List' filters are selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Click the 'Refresh' button.	N/A	All relevant terms from all RMS lists are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Filter By SPOR Languages				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
13	Click on the 'SPOR Languages' filter.	N/A	A list of 'SPOR Languages' filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Click 'English'.	N/A	The 'English' filter is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Click the 'Refresh' button.	N/A	All relevant English language terms are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Filter By Domain				
17	Click on the 'Domain' filter.	N/A	A list of 'Domain' filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Click 'Human and Veterinary use'.	N/A	The 'Human and Veterinary use' filter is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
19	Click the 'Refresh' button.	N/A	All relevant terms in the 'Human and Veterinary use' domain are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Filter By Term Status				
21	Click on the 'Term Status' filter.	N/A	A list of 'Term Status' filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click 'Current'.	N/A	The 'Current' filter is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click the 'Refresh' button.	N/A	All relevant terms with a 'Current' term status are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Filter By Translation Status				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
25	Click on the 'Translation Status' filter.	N/A	A list of 'Translation Status' filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Click 'All'.	N/A	All 'Translation Status' filters are selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Click the 'Refresh' button.	N/A	All relevant terms with any given translation status are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Filter By Tag				
29	Click on the 'Filter by Tag' filter.	N/A	A list of tag filters is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
30	Click 'Approved'.	N/A	The 'Approved' tag filter is selected.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
31	Click the 'Refresh' button.	N/A	All relevant terms with an 'Approved' tag applied are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Term Details				
33	Click the 'Clear' button.	N/A	All applied searches and filters are cleared.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Select the term 'Actual' in the 'Term Name (English)' column.	N/A	The 'Actual' term details page is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
35	Navigate to the 'Term Details' area.	N/A	The following information is presented: <ul style="list-style-type: none"> • Term ID • Created • Modified • Version • Status • Description • Domain • Data Classification • Term List 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
36	Term Names				
37	Navigate to the 'Term Names' area.	N/A	The following information is presented: <ul style="list-style-type: none"> • Language • Term Name • Short Name • Symbol 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
38	Term Mappings				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
39	Navigate to the 'Term Mappings' area.	N/A	The following information is presented: <ul style="list-style-type: none"> • Source Term ID • Source of Information • Status • Version 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.30 OQ - 552435713 - Referentials - History Comparison

5.30.1 Summary

This test case verifies the functionality to compare multiple version of Referentials records.


5.30.2 Functional Specification Reference


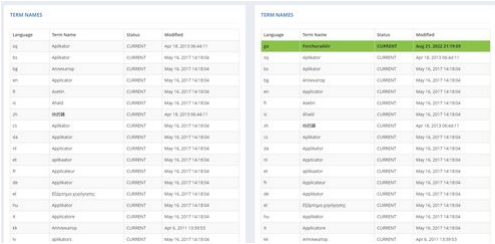

FS - 541524048 - Referentials History Comparison¹¹³


¹¹³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/541524048/FS+-+541524048+-+Referentials+History+Comparison>

5.30.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Make a Term History Comparison				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click Referentials on the navigation menu.	N/A	The Referentials section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click Target Lists.	N/A	The Target Lists section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click Term View.	N/A	The Target Lists (All Terms) screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Insert 100000073491 in the search bar and click the search button. 	Search: 100000073491	The term Applicator is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Click on the term name Applicator.	Term Name: Applicator	The Applicator details screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Click on the History button.	N/A	The Referentials History screen for the term Applicator is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click on the Older Version drop-down menu and select 83.	Older Version: 83	The Older Version drop-down menu is set to 83 and the information presented onscreen is updated to reflect that.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Click on the Newer Version drop-down menu and select Current Version.	Newer Version: Current Version	The Newer Version drop-down menu is set to Current Version and the information presented onscreen is updated to reflect that.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
11	<p>Navigate to the screen's Term Details section.</p> 	N/A	<p>The Term Details Modified field on the left-hand side of the screen is highlighted red and reads Aug 8, 2022 10:01:58.</p> <p>The Term Details Modified field on the right-hand side of the screen is highlighted green and reads Aug 21, 2022 21:19:37.</p>	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	<p>Navigate to the screen's Term Names section.</p> 	N/A	<p>The first row of the Term Names section on the right-hand side of the screen is highlighted green.</p>	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	<p>Navigate to the screen's Description section.</p> 	N/A	<p>No differences are indicated in the Description section.</p>	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
14	Navigate to the screen's Term Mappings section. 	N/A	No differences are indicated in the Term Mappings section.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.31 OQ - 532873269 - Data Governance Management

5.31.1 Summary

This test case verifies 'create' and 'update' for data governance statuses.

5.31.2 Functional Specification Reference

FS - 481787905 - Data Governance¹¹⁴

¹¹⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

5.31.3 Test Steps

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Create Governance Status				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Data Governance' on the navigation menu.	N/A	The navigation menu's 'Data Governance' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
5	Click 'Governance Status' on the navigation menu.	N/A	The 'Governance Status' screen is presented. All of the tenant's existing governance statuses are listed, including the static statuses which are as follows: Pending Review, Accept, Reject, Approve, Failed, Passed, Revoke.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Click the 'Create New Status' button.	N/A	The 'Create New Status' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • Name • Color • Icon • Publish • Active 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
7	<p>Complete the presented fields as follows:</p> <ul style="list-style-type: none"> • Insert the governance status' name in the 'Name' textbox. • Click on the 'Color' field and select the governance status' icon colour using the presented colour picker. • Click on the 'Icon' field and select the governance status' icon using the presented drop-down menu. • Check the 'Publish' checkbox. • Check the 'Active' checkbox. 	<p>Governance Status Name: OQ - 532873269 - Data Governance Management</p> <p>Governance Status Colour: #4a9bf7</p> <p>Governance Status Icon: asterisk</p> <p>Publish: On Active: On</p>	All presented fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Click the 'Save' button.	N/A	The new governance status is created and appears on the 'Governance Status' screen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
9	Click 'Settings' in the 'Data Governance' area of the navigation menu.	N/A	The 'Data Governance Settings' screen is presented. This screen contains the following sections: <ul style="list-style-type: none"> • Substances • Organisations • Referentials 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Select 'Referentials'.	N/A	The 'Referentials' area of the 'Data Governance Settings' screen expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Configure the presented settings as follows: <ul style="list-style-type: none"> • Governance Required: On • Assign Reviewers: Test Case performer is assigned as a reviewer. • Assign Approvers: Test Case performer is assigned as an approver. • 4 Eye Principle: Off • Enable Governance Where Record Matched: On • E-Signature: On 	N/A	The described configuration is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
12	Click 'Save'.	N/A	The described configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Select 'Referentials' on the navigation menu.	N/A	The navigation menu's 'Referentials' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Select 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Click the 'Upload' button.	N/A	The 'Upload List' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • RMS List To Match • List Language • Select Source Excel or CSV File • Number Of Header Rows in My Source File (Note: This field only appears when the file has been uploaded.) 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
16	Complete the 'Upload List' modal's fields.	List Name: OQ - 532873269 - Data Governance Management - step 16 System: Default RMS List To Match: Country List Language: English Select Source Excel or CSV File: OQ - 532873269 - Data Governance Management - step 16.xlsx	The 'Upload List' modal's fields are filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Number Of Header Rows in My Source File: 1			
17	Click the 'Save' button.	N/A	The source list (OQ - 532873269 - Data Governance Management - step 16) uploads.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Click on the uploaded source list's name (OQ - 532873269 - Data Governance Management - step 16) in the 'Source List' column.	N/A	Source list OQ - 532873269 - Data Governance Management - step 16 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Click a source term's governance icon.	Source Term: Afghanistan	The following options are presented: Govern, Disable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Click 'Govern'.	N/A	A 'Stage: Pending Review' modal is presented for the selected term and the created governance status (OQ - 532873269 - Data Governance Management) is available for selection, verifying its creation.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
21	Click the OQ - 532873269 - Data Governance Management governance status.	N/A	An 'Add Comment' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click the 'Skip' button.	N/A	The selected governance status (OQ - 532873269 - Data Governance Management) is applied to the Afghanistan source term.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Update Governance Status				
24	Click 'Administration' on the navigation menu.	N/A	The navigation menu's 'Administration' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
25	Click 'Data Governance' on the navigation menu.	N/A	The navigation menu's 'Data Governance' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Click 'Governance Status' on the navigation menu.	N/A	The 'Governance Status' screen is presented. All of the tenant's existing governance statuses are listed, including the static statuses which are as follows: Pending Review, Accept, Reject, Approve, Failed, Passed, Revoke.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
27	Click on the cog icon of the created governance status (OQ - 532873269 - Data Governance Management).	N/A	The following options are presented: Edit, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Click 'Edit'.	N/A	The 'Edit Status' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
29	Make an edit by changing the old value to the new value.	Old Value (Name): OQ - 532873269 - Data Governance Management New Value (Name): OQ - 532873269 - Data Governance Management_ edit	The contents of the 'Name' field is now the new value (OQ - 532873269 - Data Governance Management_edit).	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
30	Select 'Referentials'.	N/A	The 'Referentials' area of the 'Data Governance Settings' screen expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
31	Select 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Click on the uploaded source list's name (OQ - 532873269 - Data Governance Management) in the 'Source List' column.	N/A	Source list OQ - 532873269 - Data Governance Management is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
33	Hover the mouse over the 'Afghanistan' source term's governance icon.	N/A	The term's governance 'Stage' and 'Status' is displayed. Its status has been updated to reflect the new value (OQ - 532873269 - Data Governance Management_edit), verifying that it has been updated.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.32 OQ - 532152428 - Data Governance - Substances

5.32.1 Summary

This test case verifies the configuration and execution of data governance workflows for substances.

5.32.2 Functional Specification Reference

FS - 481787905 - Data Governance¹¹⁵

FS - 491454499 - Data Governance: Substances¹¹⁶

FS - 483754047 - Data Governance Notifications¹¹⁷

FS - 487424019 - Data Governance E-Signature¹¹⁸

¹¹⁵ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

¹¹⁶ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/491454499/FS+-+491454499+-+Data+Governance%3A+Substances>

¹¹⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/483754047/FS+-+483754047+-+Data+Governance+Notifications>

¹¹⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/487424019/FS+-+487424019+-+Data+Governance+E-Signature>

5.32.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Enable Data Governance For Substances				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The 'Administration' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Users' on the navigation menu.	N/A	The 'Users' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click the 'Create New User' button.	N/A	The 'Create New User' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Fill in the 'Create New User' modal.	<u>User Information Tab</u> Name: Substances Surname: Reviewer Email Address: <i>Please note down the email address in comment column</i> Phone Number: Empty User Name: user_5321524 28_a	The 'Create New User' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Email address: andreas.bassermann@gmx.de ¹¹⁹

¹¹⁹ <mailto:andreas.bassermann@gmx.de>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Set Random Password: True Should Change Password On Next Login: False Send Activation Email: False Active: True Two Factor Login: False Is Lockout Enabled?: True <u>Roles</u> Admin: False User: True			

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
7	Click the 'Save' button.	N/A	The new user is created and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Click on the 'Actions' button associated with user_532152428_a.	N/A	The following options are presented: Login As This User, Edit, Permissions, Unlock, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click 'Permissions'.	N/A	A list of available permissions is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Check the 'Substances' permissions.	N/A	The 'Substances' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Click the 'Save' button.	N/A	User_532152428_a's permissions are saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Click the 'Create New User' button.	N/A	The 'Create New User' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
13	Fill in the 'Create New User' modal.	<u>User Information Tab</u> Name: Substances Surname: Approver Email Address: <i>Please note down the email address in comment column</i> Phone Number: Empty User Name: user_5321524 28_b Set Random Password: False	The 'Create New User' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Email address: akram@corrit.ie ¹²⁰

120 mailto:akram@corrit.ie

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Password: 12345abcde! Password (Repeat): 12345abcde! Should Change Password On Next Login: False Send Activation Email: True Active: True Two Factor Login: False Is Lockout Enabled?: True <u>Roles</u> Admin: False User: True			

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
14	Click the 'Save' button.	N/A	The new user is created and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Click on the 'Actions' button associated with user_532152428_b.	N/A	The following options are presented: Login As This User, Edit, Permissions, Unlock, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Click 'Permissions'.	N/A	A list of available permissions is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Check the 'Substances' permissions.	N/A	The 'Substances' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Click the 'Save' button.	N/A	User_532152428_b's permissions are saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Click 'Data Governance' on the navigation menu.	N/A	The 'Data Governance' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
20	Click 'Settings' on the navigation menu.	N/A	The 'Data Governance Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
21	Click 'Substances'.	N/A	The 'Substances' section of the 'Data Governance Settings' screen expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
22	Fill in the 'Substances' section of the 'Data Governance Settings' screen.	Governance Required: True Assign Reviewers: Substances Reviewer Assign Approvers: Substances Approver 4 Eye Principle: True Enable Governance Where Record Matched: True e-Signature: True	The 'Substances' section of the 'Data Governance Settings' screen is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
23	Click the 'Save' button.	N/A	The 'Data Governance Settings' configuration is saved.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Review a Substances Record				
25	Click 'Substances' on the navigation menu.	N/A	The 'Substances' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Click 'Source Lists' on the navigation menu.	N/A	The Substances 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Click the 'Upload' button.	N/A	The 'Upload Substances' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
28	Fill in the 'Upload Substances' modal.	<p>List Name: OQ - 532152428 - Data Governance - Substances - step 28</p> <p>System: Default</p> <p>List Language: English</p> <p>Select Source Excel Or CSV File:</p> <p>OQ - 532152428 - Data Governance - Substances - step 28.xlsx</p> <p>Number Of Header Rows In My Source File: 1</p>	The 'Upload Substances' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Restrict Mapping To Certain Targets, Statuses, And Name Types: False			
29	Click the 'Save' button.	N/A	The list OQ - 532152428 - Data Governance - Substances - step 28 uploads and is listed on the Substances 'Source Lists' screen. The mapping results for this list are as follows: <ul style="list-style-type: none"> • 80% Matched • 3% Multiple Choice • 17% Not Set 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
30	Click 'Administration' on the navigation menu.	N/A	The 'Administration' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
31	Click 'Users' on the navigation menu.	N/A	The 'Users' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
32	Click on the 'Actions' button associated with user_532152428_a.	N/A	The following options are presented: Login As This User, Edit, Permissions, Unlock, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
33	Click 'Login as this user'.	N/A	The SPORIFY system logs the Test Case performer in as user_532152428_a.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Click 'Substances' on the navigation menu.	N/A	The 'Substances' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
35	Click 'Source Lists' on the navigation menu.	N/A	The Substances 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
36	Click on list OQ - 532152428 - Data Governance - Substances - step 28 in the 'List' column.	N/A	List OQ - 532152428 - Data Governance - Substances - step 28 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
37	Navigate to the 'SMS' area of the 'Denosumab' substance and click on its associated data governance icon.	N/A	The following options are presented: Govern, Disable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
38	Click 'Govern'.	N/A	The 'Stage: Pending Review' screen for 'Denosumab' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
39	Click on the 'Passed' review status.	N/A	The 'Add Comment' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
40	Click the 'Skip' button.	N/A	The applied review status is saved, a toast reading 'Saved successfully' appears and the Test Case performer is returned to the 'OQ - 532152428 - Data Governance - Substances' list screen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
41	Approve a Substances Record				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
42	Click on the username/image at the top right-hand corner of the screen. 	N/A	The following options are presented: Back To My Account, Linked Accounts, Change Password, Login Attempts, Change Profile Picture, My Settings.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
43	Click 'Back To My Account'.	N/A	The Test Case performer is returned to their own SPORIFY account.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
44	Click 'Administration' on the navigation menu.	N/A	The 'Administration' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
45	Click 'Users' on the navigation menu.	N/A	The 'Users' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
46	Click on the 'Actions' button associated with user_532152428_b.	N/A	The following options are presented: Login As This User, Edit, Permissions, Unlock, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
47	Click 'Login as this user'.	N/A	The SPORIFY system logs the Test Case performer in as user_532152428_b. The account has received a notification reading 'Governance: SMS: 100000090712 is ready to approve'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
48	Click 'Substances' on the navigation menu.	N/A	The 'Substances' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
49	Click 'Source Lists' on the navigation menu.	N/A	The Substances 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
50	Click on list OQ - 532152428 - Data Governance - Substances - step 28 in the 'List' column.	N/A	List OQ - 532152428 - Data Governance - Substances - step 28 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
51	Navigate to the 'SMS' area of the 'Denosumab' substance and click on its associated data governance icon.	N/A	The following options are presented: Govern, Disable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
52	Click 'Govern'.	N/A	The 'Stage: Pending Review' screen for 'Denosumab' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
53	Click the approval option 'Accept'.	N/A	The 'Add e-Signature' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
54	Fill in the 'Add e-Signature' modal.	User Name: user_5321524 28_b Email Verification Code Change Reason: Updated Comment: N/ A	The 'Add e-Signature' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
55	Click the 'Save' button.	N/A	The applied approval status is saved, a toast reading 'Saved successfully' appears and the Test Case performer is returned to the 'OQ - 532152428 - Data Governance - Substances - step 28' list screen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.33 OQ - 532250625 - Data Governance - Organisations

5.33.1 Summary

This test case verifies the configuration and execution of data governance workflows for organisations.

5.33.2 Functional Specification Reference

FS - 481787905 - Data Governance¹²¹

FS - 491520034 - Data Governance: Organisations¹²²

FS - 483754047 - Data Governance Notifications¹²³

¹²¹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

¹²² <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/491520034/FS+-+491520034+-+Data+Governance%3A+Organisations>

¹²³ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/483754047/FS+-+483754047+-+Data+Governance+Notifications>

5.33.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Enable Data Governance For Substances				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The 'Administration' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Users' on the navigation menu.	N/A	The 'Users' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

¹²⁴ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/487424019/FS+-+487424019+-+Data+Governance+E-Signature>

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
5	Click the 'Create New User' button.	N/A	The 'Create New User' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Fill in the 'Create New User' modal.	<u>User Information Tab</u> Name: Organisations Surname: Reviewer Email Address: <i>Please note down the email address in comment column</i> Phone Number: Empty User Name: user_5322506 25_a Set Random Password: True	The 'Create New User' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Email address: akram@corrit.ie ¹²⁵

125 mailto:akram@corrit.ie

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Should Change Password On Next Login: True Send Activation Email: True Active: True Is Lockout Enabled?: True <u>Roles</u> Admin: False User: True			
7	Click the 'Save' button.	N/A	The new user is created and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
8	Click on the 'Actions' button associated with user_532250625_a.	N/A	The following options are presented: Login As This User, Edit, Permissions, Unlock, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click 'Permissions'.	N/A	A list of available permissions is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Check the 'Organisations' permissions.	N/A	The 'Organisations' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Click the 'Save' button.	N/A	user_532250625_a's permissions are saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Click the 'Create New User' button.	N/A	The 'Create New User' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
13	Fill in the 'Create New User' modal.	<u>User Information Tab</u> Name: Organisations Surname: Approver Email Address: <i>Please note down the email address in comment column</i> Phone Number: Empty User Name: user_5322506 25_b Set Random Password: False	The 'Create New User' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Email address: andreas.bassermann@gmx.de ¹²⁶

126 <mailto:andreas.bassermann@gmx.de>



	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Password: Orgs1234! Password (Repeat): Orgs1234! Should Change Password On Next Login: True Send Activation Email: True Active: True Is Lockout Enabled?: True <u>Roles</u> Admin: False User: True			


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
14	Click the 'Save' button.	N/A	The new user is created and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Click on the 'Actions' button associated with user_532250625_b.	N/A	The following options are presented: Login As This User, Edit, Permissions, Unlock, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Click 'Permissions'.	N/A	A list of available permissions is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Check the 'Organisations' permissions.	N/A	The 'Organisations' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Click the 'Save' button.	N/A	user_532250625_b's permissions are saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
19	Click 'Data Governance' on the navigation menu.	N/A	The 'Data Governance' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
20	Click 'Settings' on the navigation menu.	N/A	The 'Data Governance Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
21	Click 'Organisations'.	N/A	The 'Organisations' section of the 'Data Governance Settings' screen expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
22	Fill in the 'Organisations' section of the 'Data Governance Settings' screen.	Governance Required: True Assign Reviewers: Organisations Reviewer Assign Approvers: Organisations Approver 4 Eye Principle: True Enable Governance Where Record Matched: True e-Signature: True	The 'Organisations' section of the 'Data Governance Settings' screen is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
23	Click the 'Save' button.	N/A	The 'Data Governance Settings' configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
24	Review an Organisations Record				
25	Click 'Administration' on the navigation menu.	N/A	The 'Administration' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Click 'Users' on the navigation menu.	N/A	The 'Users' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Click on the 'Actions' button associated with user_532250625_a.	N/A	The following options are presented: Login As This User, Edit, Permissions, Unlock, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Click 'Login as this user'.	N/A	The SPORIFY system logs the Test Case performer in as user_532250625_a.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
29	Click 'Organisations' on the navigation menu.	N/A	The 'Organisations' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
30	Click 'Target Organisations' on the navigation menu.	N/A	The 'Target Organisations' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
31	Click on the data governance icon associated with the organisation "CITYLAB" City-Labor-Service-GmbH'. 	N/A	The following options are presented: Govern, Enable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Click 'Enable'.	N/A	Data governance for the organisation CITYLAB is enabled and a toast reading 'Governance enabled successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
33	Click on the data governance icon associated with the organisation "CITYLAB" City-Labor-Service-GmbH'. 	N/A	The following options are presented: Govern, Disable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
34	Click 'Govern'.	N/A	The 'Stage: Pending Review' modal for 'CITYLAB' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
35	Click on the 'Passed' review status.	N/A	The 'Add Comment' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
36	Click the 'Skip' button.	N/A	The applied review status is saved, a toast reading 'Saved successfully' appears and the Test Case performer is returned to the 'Target Organisations' screen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
37	Approve an Organisations Record				
38	Click on the username/image at the top right-hand corner of the screen. 	N/A	The following options are presented: Back To My Account, Linked Accounts, Change Password, Login Attempts, Change Profile Picture, My Settings.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
39	Click 'Back To My Account'.	N/A	The Test Case performer is returned to their own SPORIFY account.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
40	Click 'Administration' on the navigation menu.	N/A	The 'Administration' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
41	Click 'Users' on the navigation menu.	N/A	The 'Users' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
42	Click on the 'Actions' button associated with user_532250625_b.	N/A	The following options are presented: Login As This User, Edit, Permissions, Unlock, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
43	Click 'Login as this user'.	N/A	The SPORIFY system logs the Test Case performer in as user_532250625_b. The account has received a notification reading 'Governance: SPOR OMS: ORG-100034580' is ready to approve'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
44	Click 'Organisations' on the navigation menu.	N/A	The 'Organisations' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
45	Click 'Target Organisations' on the navigation menu.	N/A	The 'Target Organisations' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
46	Click on the data governance icon associated with the organisation "CITYLAB" City-Labor-Service-GmbH'. 	N/A	The following options are presented: Govern, Disable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
47	Click 'Govern'.	N/A	The 'Stage: Reviewed' modal for 'CITYLAB' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
48	Click the approval option 'Accept'.	N/A	The 'Add e-Signature' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
49	Fill in the 'Add e-Signature' modal.	User Name: user_5322506 25_b Email Verification Code Change Reason: Updated Comment: N/A	The 'Add e-Signature' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
50	Click the 'Save' button.	N/A	The applied approval status is saved, a toast reading 'Saved successfully' appears and the Test Case performer is returned to the 'Target Organisation' list screen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.34 OQ - 532283393 - Data Governance - Referentials

5.34.1 Summary

This test case verifies the configuration and execution of data governance workflows for referentials.

5.34.2 Functional Specification Reference

FS - 481787905 - Data Governance¹²⁷

FS - 491454492 - Data Governance: Referentials¹²⁸

FS - 483754047 - Data Governance Notifications¹²⁹

FS - 487424019 - Data Governance E-Signature¹³⁰

¹²⁷ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/481787905/FS+-+481787905+-+Data+Governance>

¹²⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/491454492/FS+-+491454492+-+Data+Governance%3A+Referentials>

¹²⁹ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/483754047/FS+-+483754047+-+Data+Governance+Notifications>

¹³⁰ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/487424019/FS+-+487424019+-+Data+Governance+E-Signature>

5.34.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Enable Data Governance For Referentials				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The 'Administration' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Users' on the navigation menu.	N/A	The 'Users' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click the 'Create New User' button.	N/A	The 'Create New User' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Fill in the 'Create New User' modal.	<u>User Information Tab</u> Name: Referentials Surname: Reviewer Email Address: <i>Please note down the email address in comment column</i> Phone Number: Empty User Name: user_5322833 93_a	The 'Create New User' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Email address: akram@corrit.ie ¹³¹

¹³¹ mailto:akram@corrit.ie

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Set Random Password: True Should Change Password On Next Login: True Send Activation Email: True Active: True Is Lockout Enabled?: True <u>Roles</u> Admin: False User: True			
7	Click the 'Save' button.	N/A	The new user is created and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
8	Click on the 'Actions' button associated with user_532283393_a.	N/A	The following options are presented: Login As This User, Edit, Permissions, Unlock, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Click 'Permissions'.	N/A	A list of available permissions is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Check the 'Referentials' permissions.	N/A	The 'Referentials' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Click the 'Save' button.	N/A	user_532283393_a's permissions are saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Click the 'Create New User' button.	N/A	The 'Create New User' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
13	Fill in the 'Create New User' modal.	<u>User Information Tab</u> Name: Referentials Surname: Approver Email Address: <i>Please note down the email address in comment column</i> Phone Number: Empty User Name: user_5322833 93_b	The 'Create New User' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Email address: andreas.bassermann@gmx.de ¹³²

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	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Set Random Password: False Password: Refs1234! Password (Repeat): Refs1234! Should Change Password On Next Login: True Send Activation Email: True Active: True Is Lockout Enabled?: True <u>Roles</u> Admin: False			

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		User: True			
14	Click the 'Save' button.	N/A	The new user is created and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Click on the 'Actions' button associated with user_532283393_b.	N/A	The following options are presented: Login As This User, Edit, Permissions, Unlock, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
16	Click 'Permissions'.	N/A	A list of available permissions is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Check the 'Referentials' permissions.	N/A	The 'Referentials' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Click the 'Save' button.	N/A	user_532283393_b's permissions are saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
19	Click 'Data Governance' on the navigation menu.	N/A	The 'Data Governance' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Click 'Settings' on the navigation menu.	N/A	The 'Data Governance Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
21	Click 'Referentials'.	N/A	The 'Referentials' section of the 'Data Governance Settings' screen expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
22	Fill in the 'Referentials' section of the 'Data Governance Settings' screen.	Governance Required: True Assign Reviewers: Referentials Reviewer Assign Approvers: Referentials Approver 4 Eye Principle: True Enable Governance Where Record Matched: True e-Signature: True	The 'Referentials' section of the 'Data Governance Settings' screen is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
23	Click the 'Save' button.	N/A	The 'Data Governance Settings' configuration is saved.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
24	Review a Referentials Record				
25	Click 'Referentials' on the navigation menu.	N/A	The 'Referentials' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
27	Click the 'Upload' button.	N/A	The 'Upload List' modal is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
28	Fill in the 'Upload List' modal.	List Name: OQ - 532283393 - Data Governance - Referentials - step 28 System: Default RMS List To Match: Country List Language: English Select Source Excel Or CSV File: OQ - 532283393 - Data Governance - Referentials - step 28.xlsx	The 'Upload List' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Number Of Header Rows In My Source File: 1			
29	Click the 'Save' button.	N/A	The list OQ - 532283393 - Data Governance - Referentials - step 28 uploads and is listed on the Referentials 'Source Lists' screen. The mapping results for this list are as follows: <ul style="list-style-type: none"> • 95% Matched • 5% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
30	Click 'Administration' on the navigation menu.	N/A	The 'Administration' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
31	Click 'Users' on the navigation menu.	N/A	The 'Users' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Click on the 'Actions' button associated with user_532283393_a.	N/A	The following options are presented: Login As This User, Edit, Permissions, Unlock, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
33	Click 'Login as this user'.	N/A	The SPORIFY system logs the Test Case performer in as user_532283393_a.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Click 'Referentials' on the navigation menu.	N/A	The 'Referentials' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
35	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
36	Click on list OQ - 532283393 - Data Governance - Referentials - step 28 in the 'Source List' column.	N/A	List OQ - 532283393 - Data Governance - Referentials - step 28 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
37	Click on the data governance icon associated with the term 'Afghanistan'.	N/A	The following options are presented: Govern, Enable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Albania was used instead of Afghanistan


Afghanistan
Term Id: 100000000315

Islamic Republic of Afghanistan
Short Name: Afghanistan



	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
38	Click 'Govern'.	N/A	The 'Stage: Pending Review' screen for 'Afghanistan' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
39	Click on the 'Passed' review status.	N/A	The 'Add Comment' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
40	Click the 'Skip' button.	N/A	The applied review status is saved, a toast reading 'Saved successfully' appears and the Test Case performer is returned to the 'OQ - 532283393 - Data Governance - Referentials' list screen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
41	Approve a Referentials Record				
42	Click on the username/image at the top right-hand corner of the screen. 	N/A	The following options are presented: Back To My Account, Linked Accounts, Change Password, Login Attempts, Change Profile Picture, My Settings.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
43	Click 'Back To My Account'.	N/A	The Test Case performer is returned to their own SPORIFY account.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
44	Click 'Administration' on the navigation menu.	N/A	The 'Administration' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
45	Click 'Users' on the navigation menu.	N/A	The 'Users' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
46	Click on the 'Actions' button associated with user_532283393_b.	N/A	The following options are presented: Login As This User, Edit, Permissions, Unlock, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
47	Click 'Login as this user'.	N/A	The SPORIFY system logs the Test Case performer in as user_532283393_b. The account has received a notification reading 'Governance: SPOR RMS: 100000000315 is ready to approve'.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
48	Click 'Referentials' on the navigation menu.	N/A	The 'Referentials' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
49	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
50	Click on list OQ - 532283393 - Data Governance - Referentials - step 28 in the 'Source List' column.	N/A	List OQ - 532283393 - Data Governance - Referentials - step 28 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
51	Click on the data governance icon associated with the term 'Afghanistan'.	N/A	The following options are presented: Govern, Disable.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Albania was used instead of Afghanistan
					
52	Click 'Govern'.	N/A	The 'Stage: Reviewed' screen for 'Afghanistan' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
53	Click the approval option 'Accept'.	N/A	The 'Add e-Signature' modal appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
54	Fill in the 'Add e-Signature' modal.	User Name: user_5322833 93_b Email Verification Code Change Reason: Term Updated Comment: N/ A	The 'Add e-Signature' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
55	Click the 'Save' button.	N/A	The applied approval status is saved, a toast reading 'Saved successfully' appears and the Test Case performer is returned to the 'OQ - 532283393 - Data Governance - Referentials - step 28' list screen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.35 OQ - 541360179 - Data Matching

5.35.1 Summary

This test case verifies the impact of different matching settings on source lists.

5.35.2 Functional Specification Reference

FS - 21266623 - Matching Preferences (Fuzzy Matching)¹³³

FS - 21201210 - System To System Preferences¹³⁴

FS - 442565696 - Substances Source Lists¹³⁵

FS - 45252715 - Organisations Source Lists¹³⁶

FS - 41156625 - Referentials Source Lists¹³⁷

133 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/21266623>

134 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/21201210/FS+-+21201210+-+System+To+System+Preferences>

135 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/442565696/FS+-+442565696+-+Substances+Source+Lists>

136 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/45252715/FS+-+45252715+-+Organisations+Source+Lists>

137 <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/41156625/FS+-+41156625+-+Referentials+Source+Lists>

5.35.3 Test Steps

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Disable 'Ignore punctuation and common abbreviations while matching source to target data'.				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login succeeds.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'Administration' on the navigation menu.	N/A	The 'Administration' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'Settings' on the navigation menu.	N/A	The 'Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
5	Click on the 'Match Settings' tab.	N/A	The contents of the 'Match Settings' tab is presented. This tab contains the following sections: <ul style="list-style-type: none"> • Matching Preferences (Fuzzy Matching) • System To System Preferences • Auto Follow Favourites • Auto Apply Resolution Status 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
6	Navigate to the 'Matching Preferences (Fuzzy Matching)' section and set the 'Ignore punctuation and common abbreviations while matching source to target data' checkbox to unchecked.	Ignore punctuation and common abbreviations while matching source to target data: Off	The 'Ignore punctuation and common abbreviations while matching source to target data' checkbox is unchecked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Click the 'Save All' button.	N/A	The 'Match Settings' configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Upload Substances Source List				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
9	Click 'Substances' on the navigation menu.	N/A	The 'Substances' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
10	Click 'Source Lists' on the navigation menu.	N/A	The Substances 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
11	Click the 'Upload' button.	N/A	The 'Upload Substances' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • List Language • Select Source Excel Or CSV File • Number Of Header Rows In My Source File • Restrict Mapping To Certain Targets, Statuses, And Name Types 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
12	Fill in the 'Upload Substances' modal.	List Name: OQ - 541360179 - Data Matching - step 12 System: Default List Language: English Select Source Excel Or CSV File: OQ - 541360179 - Data Matching - step 12.xlsx Number Of Header Rows In My Source File: 1	The 'Upload Substances' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Restrict Mapping To Certain Targets, Statuses, And Name Types: Off			
13	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 12 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 80% Matched • 3% Multiple Choice • 17% Not Set 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Upload Organisations Source list				
15	Click 'Organisations' on the navigation menu.	N/A	The 'Organisations' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
16	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Click the 'Upload' button.	N/A	The 'Upload Organisations' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • Select Source Excel Or CSV File • Number Of Header Rows In My Source File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
18	Fill in the 'Upload Organisations' modal.	List Name: OQ - 541360179 - Data Matching - step 18 System: Default Select Source Excel Or CSV File: OQ - 541360179 - Data Matching - step 18.xlsx Number Of Header Rows In My Source File: 1	The 'Upload Organisations' modal is filed in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
19	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 18 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 18% Organisations Matched • 82% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Upload Referentials Source list				
21	Click 'Referentials' on the navigation menu.	N/A	The 'Referentials' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
22	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
23	Click the 'Upload' button.	N/A	The 'Upload List' modal is presented. This modal contains the following fields: <ul style="list-style-type: none">List NameSystemRMS List To MatchList LanguageSelect Source Excel Or CSV File	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
24	Fill in the 'Upload List' modal.	List Name: OQ - 541360179 - Data Matching - step 24 System: Default RMS List To Match: Country List Language: English Select Source Excel Or CSV File: OQ - 541360179 - Data Matching - step 24.xlsx Number Of Header Rows In My Source File: 1	The 'Upload List' modal is filed in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
25	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 24 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 92% Matched • 8% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
26	Enable 'Ignore punctuation and common abbreviations while matching source to target data'.				
27	Click 'Administration' on the navigation menu.	N/A	The 'Administration' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
28	Click 'Settings' on the navigation menu.	N/A	The 'Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
29	Click on the 'Match Settings' tab.	N/A	The contents of the 'Match Settings' tab is presented. This tab contains the following sections: <ul style="list-style-type: none"> • Matching Preferences (Fuzzy Matching) • System To System Preferences • Auto Follow Favourites • Auto Apply Resolution Status 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
30	Navigate to the 'Matching Preferences (Fuzzy Matching)' section and set the 'Ignore punctuation and common abbreviations while matching source to target data' checkbox to checked.	Ignore punctuation and common abbreviations while matching source to target data: On	The 'Ignore punctuation and common abbreviations while matching source to target data' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
31	Click the 'Save All' button.	N/A	The 'Match Settings' configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
32	Upload Referentials Source List				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
33	Click 'Referentials' on the navigation menu.	N/A	The 'Referentials' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
34	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
35	Click the 'Upload' button.	N/A	The 'Upload List' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • RMS List To Match • List Language • Select Source Excel Or CSV File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
36	Fill in the 'Upload List' modal.	<p>List Name: OQ - 541360179 - Data Matching - step 36</p> <p>System: Default</p> <p>RMS List To Match: Country</p> <p>List Language: English</p> <p>Select Source Excel Or CSV File:</p> <p>OQ - 541360179 - Data Matching - step 36.xlsx</p> <p>Number Of Header Rows In My Source File: 1</p>	The 'Upload List' modal is filed in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
37	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 36 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 92% Matched • 8% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
38	Disable 'Apply manual matches found in any source system when uploading new lists to the same target'.				
39	Click 'Administration' on the navigation menu.	N/A	The 'Administration' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
40	Click 'Settings' on the navigation menu.	N/A	The 'Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
41	Click on the 'Match Settings' tab.	N/A	The contents of the 'Match Settings' tab is presented. This tab contains the following sections: <ul style="list-style-type: none"> • Matching Preferences (Fuzzy Matching) • System To System Preferences • Auto Follow Favourites • Auto Apply Resolution Status 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
42	Navigate to the 'System To System Preferences' section and set the 'Apply manual matches found in any source system when uploading new lists to the same target' checkbox to unchecked.	Apply manual matches found in any source system when uploading new lists to the same target: Off	The 'Apply manual matches found in any source system when uploading new lists to the same target' checkbox is unchecked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
43	Click the 'Save All' button.	N/A	The 'Match Settings' configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
44	Upload Organisation Source List				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
45	Click 'Organisations' on the navigation menu.	N/A	The 'Organisations' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
46	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
47	Click the 'Upload' button.	N/A	The 'Upload Organisations' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • Select Source Excel Or CSV File • Number Of Header Rows In My Source File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
48	Fill in the 'Upload Organisations' modal.	List Name: OQ - 541360179 - Data Matching - step 48 System: Default Select Source Excel Or CSV File: OQ - 541360179 - Data Matching - step 48.xlsx Number Of Header Rows In My Source File: 1	The 'Upload Organisations' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
49	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 48 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 73% Organisations Matched • 27% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
50	Click on list OQ - 541360179 - Data Matching - step 48 in the 'List' column.	N/A	List OQ - 541360179 - Data Matching - step 48 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
51	Click on the search icon associated with the organisation 'AbbVie Ltd'. 	N/A	A search bar appears in the 'Org Name' column.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
52	Start typing 'AbbVie Ltd' into the search bar and select '(GB) AbbVie Limited'.	N/A	The 'Org Name' is set to 'AbbVie Limited' and a toast reading 'Saved successfully' appears. The matching results for this list are now as follows: <ul style="list-style-type: none"> • 27% Suggested • 73% Organisations Matched 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
53	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
54	Click the 'Upload' button.	N/A	The 'Upload Organisations' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • Select Source Excel Or CSV File • Number Of Header Rows In My Source File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
55	Fill in the 'Upload Organisations' modal.	List Name: OQ - 541360179 - Data Matching - step 55 System: Default Select Source Excel Or CSV File: OQ - 541360179 - Data Matching - step 55.xlsx Number Of Header Rows In My Source File: 1	The 'Upload Organisations' modal is filed in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
56	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 55 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 73% Organisations Matched • 27% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
57	Upload Referentials Source List				
58	Click 'Referentials' on the navigation menu.	N/A	The 'Referentials' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
59	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
60	Click the 'Upload' button.	N/A	The 'Upload List' modal is presented. This modal contains the following fields: <ul style="list-style-type: none">• List Name• System• RMS List To Match• List Language• Select Source Excel Or CSV File	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
61	Fill in the 'Upload List' modal.	<p>List Name: OQ - 541360179 - Data Matching - step 61</p> <p>System: Default</p> <p>RMS List To Match: Country</p> <p>List Language: English</p> <p>Select Source Excel Or CSV File:</p> <p>OQ - 541360179 - Data Matching - step 61.xlsx</p> <p>Number Of Header Rows In My Source File: 1</p>	The 'Upload List' modal is filed in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
62	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 61 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 92% Matched • 8% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
63	Click on the list OQ - 541360179 - Data Matching - step 61 in the 'Source List' column.	N/A	The list OQ - 541360179 - Data Matching - step 61 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
64	Navigate to the term 'Ascension Island' and click on its associated search icon. 	N/A	A search bar appears in the 'RMS Term' column.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
65	Click on the suggested exact match 'Ascension Island'.	N/A	The 'RMS Term' is set to 'Ascension Island' and a toast reading 'Saved successfully' appears. The matching results for list OQ - 541360179 - Data Matching - step 61 are now as follows: <ul style="list-style-type: none"> • 100% Matched 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
66	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
67	Click the 'Upload' button.	N/A	The 'Upload List' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • RMS List To Match • List Language • Select Source Excel Or CSV File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
68	Fill in the 'Upload List' modal.	List Name: OQ - 541360179 - Data Matching - step 68 System: Default RMS List To Match: Country List Language: English Select Source Excel Or CSV File: OQ - 541360179 - Data Matching - step 68.xlsx Number Of Header Rows In My Source File: 1	The 'Upload List' modal is filed in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
69	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 68 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 92% Matched • 8% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
70	Enable 'Apply manual matches found in any source system when uploading new lists to the same target'.				
71	Click 'Administration' on the navigation menu.	N/A	The 'Administration' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
72	Click 'Settings' on the navigation menu.	N/A	The 'Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
73	Click on the 'Match Settings' tab.	N/A	The contents of the 'Match Settings' tab is presented. This tab contains the following sections: <ul style="list-style-type: none"> • Matching Preferences (Fuzzy Matching) • System To System Preferences • Auto Follow Favourites • Auto Apply Resolution Status 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
74	Navigate to the 'System To System Preferences' section and set the 'Apply manual matches found in any source system when uploading new lists to the same target' checkbox to checked.	Apply manual matches found in any source system when uploading new lists to the same target: On	The 'Apply manual matches found in any source system when uploading new lists to the same target' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
75	Click the 'Save All' button.	N/A	The 'Match Settings' configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
76	Upload Organisations Source List				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
77	Click 'Organisations' on the navigation menu.	N/A	The 'Organisations' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
78	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
79	Click the 'Upload' button.	N/A	The 'Upload Organisations' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • Select Source Excel Or CSV File • Number Of Header Rows In My Source File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
80	Fill in the 'Upload Organisations' modal.	List Name: OQ - 541360179 - Data Matching - step 80 System: Default Select Source Excel Or CSV File: OQ - 541360179 - Data Matching - step 80.xlsx Number Of Header Rows In My Source File: 1	The 'Upload Organisations' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
81	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 80 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 73% Organisations Matched • 27% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
82	Click on list OQ - 541360179 - Data Matching - step 80 in the 'List' column.	N/A	List OQ - 541360179 - Data Matching - step 80 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
83	Navigate to the organisation 'Bioiberica' and click on its associated search icon. 	N/A	A search bar appears in the 'Org Name' column.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
84	Start searching for 'Bioiberica' in the search bar and select '(ES) Bioiberica S.A.'.	N/A	The organisation name 'Bioiberica S.A.' is selected and a toast reading 'Saved successfully' appears. The matching results for OQ - 541360179 - Data Matching - step 80 is now as follows: <ul style="list-style-type: none"> • 82% Organisations Matched • 18% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
85	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
86	Click the 'Upload' button.	N/A	The 'Upload Organisations' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • Select Source Excel Or CSV File • Number Of Header Rows In My Source File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
87	Fill in the 'Upload Organisations' modal.	<p>List Name: OQ - 541360179 - Data Matching - step 87</p> <p>System: Default</p> <p>Select Source Excel Or CSV File:</p> <p>OQ - 541360179 - Data Matching - step 87.xlsx</p> <p>Number Of Header Rows In My Source File: 1</p>	The 'Upload Organisations' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
88	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 87 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 82% Organisations Matched • 18% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
89	Upload Referentials Source List				
90	Click 'Referentials' on the navigation menu.	N/A	The 'Referentials' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
91	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
92	Click the 'Upload' button.	N/A	The 'Upload List' modal is presented. This modal contains the following fields: <ul style="list-style-type: none">• List Name• System• RMS List To Match• List Language• Select Source Excel Or CSV File	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
93	Fill in the 'Upload List' modal.	<p>List Name: OQ - 541360179 - Data Matching - step 93</p> <p>System: Default</p> <p>RMS List To Match: Country</p> <p>List Language: English</p> <p>Select Source Excel Or CSV File:</p> <p>OQ - 541360179 - Data Matching - step 93.xlsx</p> <p>Number Of Header Rows In My Source File: 1</p>	The 'Upload List' modal is filed in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
94	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 93 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 92% Matched • 8% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
95	Click on the list OQ - 541360179 - Data Matching - step 93 in the 'Source List' column.	N/A	The list OQ - 541360179 - Data Matching - step 93 is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
96	Navigate to the term 'Ascension Island' and click on its associated search icon. 	N/A	A search bar appears in the 'RMS Term' column.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
97	Click on the suggestions match 'Saint Helena, Ascension and Tristan da Cunha'.	N/A	The 'RMS Term' is set to 'Saint Helena, Ascension and Tristan da Cunha' and a toast reading 'Saved successfully' appears. The matching results for list OQ - 541360179 - Data Matching - step 93 are now as follows: <ul style="list-style-type: none"> • 100% Matched 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
98	Click 'Source Lists' on the navigation menu.	N/A	The Referentials 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
99	Click the 'Upload' button.	N/A	The 'Upload List' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • RMS List To Match • List Language • Select Source Excel Or CSV File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
100	Fill in the 'Upload List' modal.	<p>List Name: OQ - 541360179 - Data Matching - step 100</p> <p>System: Default</p> <p>RMS List To Match: Country</p> <p>List Language: English</p> <p>Select Source Excel Or CSV File:</p> <p>OQ - 541360179 - Data Matching - step 100.xlsx</p> <p>Number Of Header Rows In My Source File: 1</p>	The 'Upload List' modal is filed in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	


	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
101	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 100 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 100% Matched 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
102	Enable 'Apply the Resolution Status found in any source system when uploading new lists to the same target'				
103	Click 'Administration' on the navigation menu.	N/A	The 'Administration' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
104	Click 'Settings' on the navigation menu.	N/A	The 'Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
105	Click on the 'Match Settings' tab.	N/A	The contents of the 'Match Settings' tab is presented. This tab contains the following sections: <ul style="list-style-type: none"> • Matching Preferences (Fuzzy Matching) • System To System Preferences • Auto Follow Favourites • Auto Apply Resolution Status 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
106	Navigate to the 'System To System Preferences' section and set the 'Apply the Resolution Status found in any source system when uploading new lists to the same target' checkbox to checked.	Apply the Resolution Status found in any source system when uploading new lists to the same target: On	The 'Apply the Resolution Status found in any source system when uploading new lists to the same target' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
107	Click the 'Save All' button.	N/A	The 'Match Settings' configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
108	Add Custom Resolution Status				
109	Click 'Resolution Status' on the navigation menu.	N/A	The 'Resolution Status' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
110	Click the 'Create New Status' button.	N/A	The 'Create New Status' modal appears. This modal contains the following fields: <ul style="list-style-type: none"> Name Color Icon Maintain Mapping Record 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
111	Fill in the 'Create New Status' modal.	Name: OQ - 541360179 - Data Matching - step 111 Color: #6b54c7 Icon: List Maintain Mapping Record: On	The 'Create New Status' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
112	Click the 'Save' button.	N/A	Resolution status OQ - 541360179 - Data Matching - step 111 is created and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
113	Upload Organisation Source List				
114	Click 'Organisations' on the navigation menu.	N/A	The 'Organisations' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
115	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
116	Delete all existing source lists	N/A	No source lists are displayed	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
117	Click the 'Upload' button.	N/A	The 'Upload Organisations' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • Select Source Excel Or CSV File • Number Of Header Rows In My Source File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
118	Fill in the 'Upload Organisations' modal.	<p>List Name: OQ - 541360179 - Data Matching - step 118</p> <p>System: Default</p> <p>Select Source Excel Or CSV File:</p> <p>OQ - 541360179 - Data Matching - step 118.xlsx</p> <p>Number Of Header Rows In My Source File: 1</p>	The 'Upload Organisations' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
119	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 118 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 73% Organisations Matched • 27% Suggested 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
120	Click on the list OQ - 541360179 - Data Matching - step 118 in the 'Source List' column.	N/A	The list is displayed	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
121	Navigate to the organisation AbbVie Ltd and click on its associated resolution status icon. 	N/A	A list of available resolution statuses is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
122	Click on the resolution status 'OQ - 541360179 - Data Matching - step 111'.	N/A	The organisation AbbVie Ltd's resolution status is set to OQ - 541360179 - Data Matching - step 111 and a toast reading 'Status successfully set' appears. The matching results for this list are now as follows: <ul style="list-style-type: none"> • 64% Organisations Matched • 27% Suggested • 9% OQ - 541360179 - Data Matching - step 111 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
123	Click 'Source Lists' on the navigation menu.	N/A	The Organisations 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
124	Click the 'Upload' button.	N/A	The 'Upload Organisations' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • Select Source Excel Or CSV File • Number Of Header Rows In My Source File 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
125	Fill in the 'Upload Organisations' modal.	<p>List Name: OQ - 541360179 - Data Matching - step 125</p> <p>System: Default</p> <p>Select Source Excel Or CSV File:</p> <p>OQ - 541360179 - Data Matching - step 125.xlsx</p> <p>Number Of Header Rows In My Source File: 1</p>	The 'Upload Organisations' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
126	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 125 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 64% Organisations Matched • 27% Suggested • 9% OQ - 541360179 - Data Matching - step 111 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
127	Enable 'Apply matches based on identical source ids on the same list'.				
128	Click 'Administration' on the navigation menu.	N/A	The 'Administration' area of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
129	Click 'Settings' on the navigation menu.	N/A	The 'Settings' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
130	Click on the 'Match Settings' tab.	N/A	The contents of the 'Match Settings' tab is presented. This tab contains the following sections: <ul style="list-style-type: none"> • Matching Preferences (Fuzzy Matching) • System To System Preferences • Auto Follow Favourites • Auto Apply Resolution Status 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
131	Navigate to the 'System To System Preferences' section and set the 'Apply matches based on identical source ids on the same list' checkbox to checked.	Apply matches based on identical source ids on the same list: On	The 'Apply matches based on identical source ids on the same list' checkbox is checked.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
132	Click the 'Save All' button.	N/A	The 'Match Settings' configuration is saved and a toast reading 'Saved successfully' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
133	Upload Substances Source List				

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
134	Click 'Substances' on the navigation menu.	N/A	The 'Substances' section of the navigation menu expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
135	Click 'Source Lists' on the navigation menu.	N/A	The Substances 'Source Lists' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
136	Click the 'Upload' button.	N/A	The 'Upload Substances' modal is presented. This modal contains the following fields: <ul style="list-style-type: none"> • List Name • System • List Language • Select Source Excel Or CSV File • Number Of Header Rows In My Source File • Restrict Mapping To Certain Targets, Statuses, And Name Types 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
137	Fill in the 'Upload Substances' modal.	<p>List Name: OQ - 541360179 - Data Matching - step 137</p> <p>System: Default</p> <p>List Language: English</p> <p>Select Source Excel Or CSV File:</p> <p>OQ - 541360179 - Data Matching - step 137.xlsx</p> <p>Number Of Header Rows In My Source File: 1</p>	The 'Upload Substances' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
		Restrict Mapping To Certain Targets, Statuses, And Name Types: Off			
138	Click the 'Save' button.	N/A	The list OQ - 541360179 - Data Matching - step 137 is uploaded and a toast stating that records are ready to review appears. The matching results for this list are as follows: <ul style="list-style-type: none"> • 80% Matched • 3% Multiple Choice • 17% Not Set 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
139	Click on list OQ - 541360179 - Data Matching - step 137's cog icon.	N/A	The following options are presented: View Substances, Edit, Update, Delete.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
140	Click 'Update'.	N/A	The 'Update List' modal is presented. This modal contains the following fields: <ul style="list-style-type: none">• Select Source Excel Or CSV File• Number Of Header Rows In My Source File• Upsert List• Merge List• Overwrite List	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
141	Fill in the 'Update List' modal.	Select Source Excel Or CSV File: OQ - 541360179 - Data Matching - step 141.xlsx Number Of Header Rows In My Source File: 1 Upsert List: True Merge List: False Overwrite List: False	The 'Update List' modal is filled in.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
142	Click the 'Save' button.	N/A	A modal reading 'Are you sure? 1 element will be inserted. 1 element will be updated. 0 elements will be deleted' appears.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps To Perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
143	Click the 'Yes' button.	N/A	List OQ - 541360179 - Data Matching - step 137 updates and a toast stating that records are ready to review appears. The matching results for this list are now as follows: <ul style="list-style-type: none"> • 82% Matched • 3% Multiple Choice • 15% Not Set 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

5.36 OQ - 650412063 - SPOR Documents

5.36.1 Summary

This test case verifies search, filter and export of SPOR documents

5.36.2 Functional Specification Reference

FS - 646217807 - SPOR Documents¹³⁸

¹³⁸ <https://corrit.atlassian.net/wiki/spaces/SPORIFY/pages/646217807/FS+-+646217807+-+SPOR+Documents>

5.36.3 Test Steps

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
1	Filter Documents By Date Range				
2	Login to SPORIFY.	Tenant: OQCorrIT23-1 User Name: admin	Login to SPORIFY.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
3	Click 'User Guides' on the navigation menu.	N/A	The navigation menu's 'User Guides' section expands.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
4	Click 'SPOR Documents' on the navigation menu.	N/A	The 'SPOR Documents' screen is presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
5	Click 'Show advanced filters'.	N/A	All available advanced filters are presented. These filters are as follows: <ul style="list-style-type: none"> • Date Range • Domain 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
6	Click on the 'Date Range' filter.	N/A	The following date range options are presented: <ul style="list-style-type: none"> • Today • Yesterday • Last 7 Days • Last 30 Days • This Month • Last Month • Custom Range 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
7	Click a date range.	Date Range: Last 30 Days	The 'Date Range' filter is set to the selected date range.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
8	Click the 'Refresh' button.	N/A	The filter is applied, the results of which are presented onscreen.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
9	Filter Documents By Domain and Type				
10	Click on the 'Domain' filter	N/A	The following Domain options are presented: <ul style="list-style-type: none"> • OMS • RMS 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
11	Click on Domain 'OMS'	Domain: OMS	The Type filter option appears and option '(All)' is selected	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
12	Click the 'Refresh' button.	N/A	The filter is applied, the results of OMS documents are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
13	Click on the 'Type' filter	N/A	The following Domain options are presented: <ul style="list-style-type: none"> • (All) • General • Technical 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
14	Click on Type 'Technical'	Domain: OMS Type: Technical	The Type filter option option 'Technical' is selected	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
15	Click the 'Refresh' button.	N/A	The filter is applied, the results of OMS documents are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
16	Click on the 'Domain' filter	N/A	The following Domain options are presented: <ul style="list-style-type: none"> • OMS • RMS 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
17	Click on Domain 'RMS'	Domain: RMS	The Type filter option appears and option '(All)' is selected	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
18	Click on the 'Type' filter	N/A	The following Domain options are presented: <ul style="list-style-type: none"> • (All) • List-Info • General • Technical 	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	Instead of List-Info, List Document is available. While both mean the same type of documents
19	Click on Type 'List-Info'	Domain: RMS Type: List-Info	The Type filter option option 'List-Info' is selected	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	
20	Click the 'Refresh' button.	N/A	The filter is applied, the results of RMS documents are presented.	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

	Steps to perform	Parameters/ Data	Expected Results	Not Applicable (N/A) / Pass / Fail	Comments
21	Export Documents List To Excel				
22	Click on the 'Export' button	N/A	The current list of documents are exported to Excel and download automatically to the user's device	<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	

6 Validation Summary

Summary / Results	Please provide a short summary of the results (e.g., script passed/failed without/with findings)
<input type="checkbox"/> N/A <input checked="" type="checkbox"/> Pass <input type="checkbox"/> Fail	The steps was executed with a pass result